

March, 03, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai, Maharashtra, 400001, India

Scrip Code : 544313
Company ISIN : INE0LB101011

Dear Sir/Madam,

Subject: Investor Presentation

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Investor Presentation.

A copy of the same will also be uploaded on the Company's website www.nacdacinfrastructure.com

Kindly take the same on record and display the same on the website of your exchange.

Thanking you.

Yours faithfully,

For **NACDAC Infrastructure Limited**

Hemant Sharma
Managing Director
DIN: 05304685

Place: Ghaziabad

Encl.: As stated above

INVESTOR PRESENTATION



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NACDAC Infrastructure Limited (“The Company”) specialize in comprehensive range of civil and structural services. The company’s core offerings encompass construction of multi-story buildings, electrical works (both Low- Tension & High-Tension), steel structure works, as well as bridges (including foot over bridges (FOBs) and road over bridges (ROBs)) and all associated civil and structural works.

The company comprises of young and dedicated team, committed towards developing country’s infrastructure with highest quality standards, that helps country’s economic prospects.



Company’s capabilities have grown in terms of the size and project value



Serves a diverse clientele spanning government agencies & private corporations



Company’s strong Order Book and client growth indicates business stability and growth



Established track record.
Work done of 63 projects of value ₹9674.88 lakhs



Company Strengths

1

Technical expertise of undertaking projects of different sizes involving varying degree of complexity

2

Projects completed for various departments of Government of India and Government of Uttarakhand

3

Developed quality control systems, and acquired modern equipment to supplement growth

4

Undertake contracts independently or project-specific joint ventures with other entities

5

Decade + experience in construction activities and has benefitted from good client relationship

6

Business process that ensures highest attainable quality and Safety standards



Investment Highlights

38.17%

Client Growth
(FY 21-24)

87.66%

Revenue CAGR
(FY 22-24)

118.26 Crore

Order value in hand
(As Feb, 2025)

6 States*

Customer base

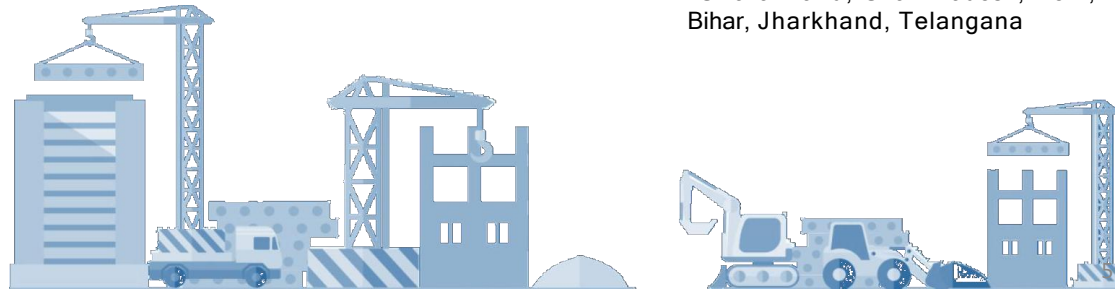
12 Years

Industry expertise

35+ Clients

Projects undertaken

*Uttarakhand, Uttar Pradesh, Delhi,
Bihar, Jharkhand, Telangana



Major completed projects*

3,090.69 Lakhs

Ajpa Parishad Sehkari Awas Samiti Ltd.

Construction of 2 blocks (A&B) of B+S+14 (height 43.2 mtr.) including plumbing, electrical and External developments works.

582.12 Lakhs

Dronagiri Apartments

Multi Engineering work in Repair and Renovation

528.80 Lakhs

Larsen & Toubro Ltd.

LE1390216-DELHI Airport II (TI IC)
Erection of Temporary barricading

481.77 Lakhs

Uttarakhand Peyjal Nigam Rishikesh.

Renovation and Upgradation of Govt Vishishth ITI. at Roshnabad Block Bahadrad. District Haridwar, Uttarakhand

418.91 Lakhs

Larsen & Toubro Ltd.

Area Grading & levelling;
Labour Sub Contractor (additional work)

401.51 Lakhs

Bharat Electronics

Construction of CRL Auditorium "GYANDEEP"

*Total Work Done

Continued..

Major completed projects*

393.47 Lakhs

**Uttarakhand Peyjal Nigam
Rishikesh.**

Renovation and Upgradation
of Govt ITI at Delna Block
Roorkee District Haridwar
Uttrakhand".

390.34 Lakhs

Larsen & Toubro Ltd.

LE1390216-DELHI Airport II (TI IC)
Erection of Temporary
barricading (additional work)

348.38 Lakhs

Tosha International

Fabrication of Electrodes as
per specification

295.00 Lakhs

BOS Consultant

Facilitation and commission.

279.80 Lakhs

Apollo Green Energy Ltd.

Laying of Pipeline [Excavation,
Pipe Laying and Back Filling
Work]

241.91 Lakhs

**Unique Infraengineering India
Pvt. Ltd.**

Construction of RCC Core &
Shell work at Badaun U.P.
Project (Type-IV Building) for
PAC Mahila Battalion.

*Total Work Done

Glimpse of completed projects

Construction of CRL Display Hall (Ghyandeep)

Client: Bharat Electronics Limited (BEL)



Renovation / Upgradation of Govt. IT Vishishth,

Client: Uttarakhand Peyjal Sansadhan Vikas Evam Nirman Nigam



Renovation / Upgradation of Govt. IT Delna,

Client: Uttarakhand Peyjal Sansadhan Vikas Evam Nirman Nigam



Construction of 2 blocks, plumbing, electrical and external works

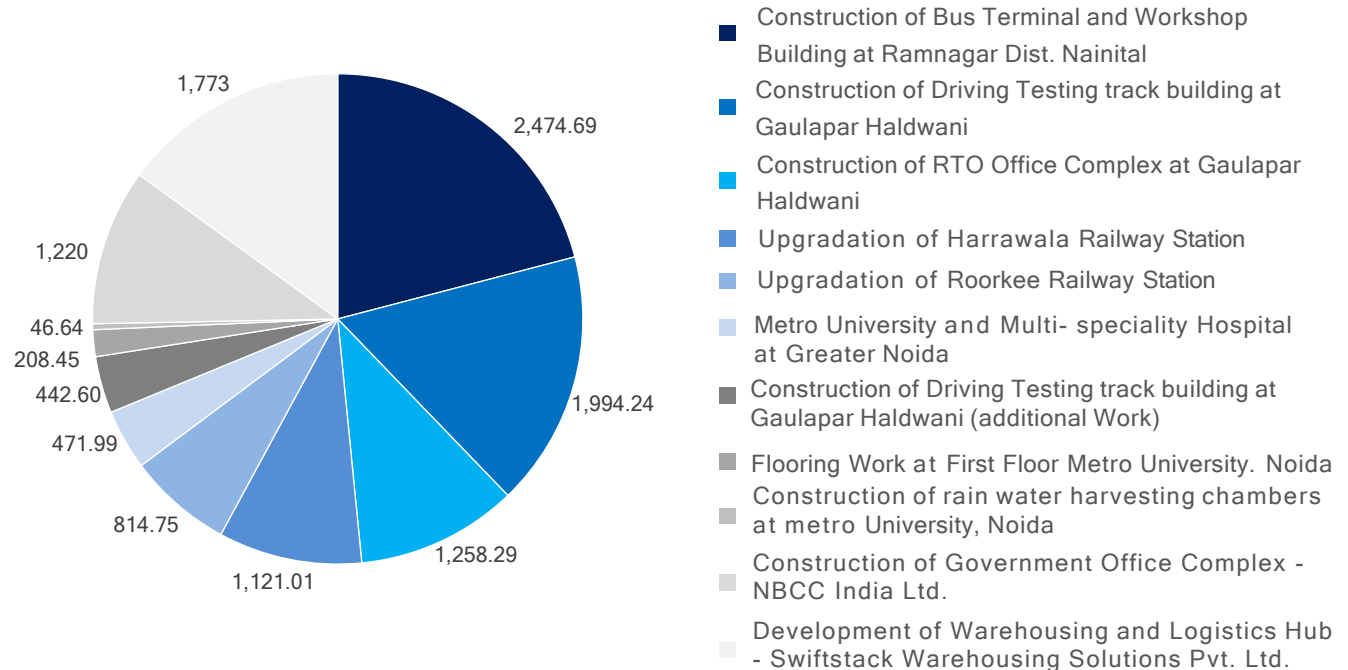
Client: Ajpa Parishad Sehkar Awas Samiti



Order Book (Ongoing Projects)

Company's Order Book of ₹11,825.66 lakhs (ongoing projects), represents its focused approach towards building a specialized service portfolio and their ability to successfully bid and win projects

Total Contract Value of ongoing projects (Amount in Lakhs)



As on Feb 2025

Glimpse of Work in Progress

Construction of Ramnagar Bus Terminal & Workshop

Client: Uttarakhand Peyjal
Sansadhan Vikas Evam
Nirman Nigam



Road Construction within the campus

Client: Metro Hospital
(Sunhill healthcare Pvt. Ltd.)



Upgradation of Harrawala Railway Station

Client: Northern Railway,
DRM office, Moradabad



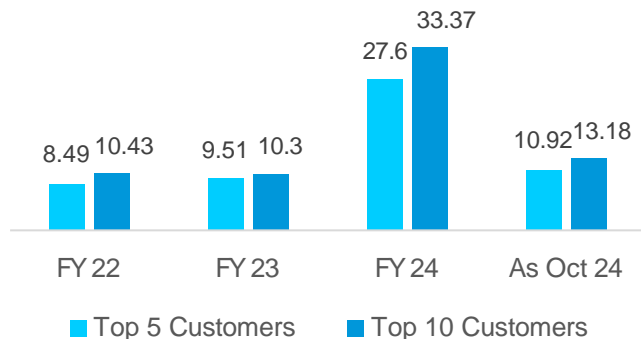
Upgradation of Roorkee Railway Station

Client: Northern Railway,
DRM office, Moradabad

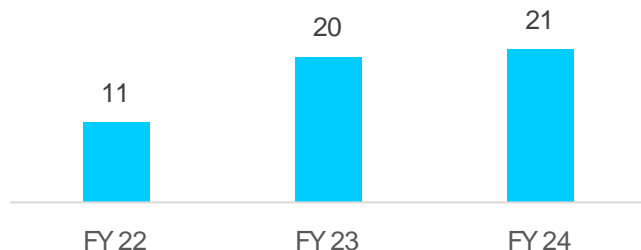


Revenue Bifurcations

Revenue from Customers (in crore)



Growth in no. of Customers



Top 10 Customers for the Financial Year 2023-24

	Revenue (Rs in lakhs)	Sales (%)
U.K. Peyjal Sansathan Vikas Evam Nirman Nigam(Del)	1208.63	33.30%
Larsen & Toubro Ltd.	768.92	21.18%
Tosha International	295.24	8.13%
BOS Consultants	250.00	6.89%
Apollo Green Energy Ltd.	237.12	6.53%
Unique Infraengineering India Pvt. Ltd.	205.00	5.65%
Bharat Electronics Ltd.	120.51	3.32%
Presto Infosolutions Pvt. Ltd.	102.25	2.82%
Shandar Interiors Pvt. Ltd.	99.17	2.73%
SNJ Distribution	50.00	1.38%
Total	3336.84	91.93%

Core Values

Transparency

Conducting Business with
Unwavering honesty and
transparency



Innovations

Embracing creativity and forward-
thinking to drive progress.



Excellence

Striving for superior quality and
perfections in all endeavor



Collaboration

Fostering teamwork and partnership
for collective success



Responsible

Upholding accountability towards
stakeholders, community and
environment



Key Management



Hemant Sharma

Chairman and
Managing Director

Hemant Sharma, is the Promoter, Chairman, and Managing Director of our company. His educational credentials include a Bachelor of Technology in Civil Engineering, a Master's in Business Management, a Diploma in Cooperative Management, and a Bachelor of Law Degree. Hemant Sharma since the inception of our company has been instrumental in charting our course, overseeing business expansion, corporate strategy, leadership and management, financial performance, stakeholder relations, innovation, growth, opportunity identification, and risk management. In addition to his roles within our company, Hemant Sharma also holds the esteemed position of Secretary at the National Cooperative Development & Advisory Council. This additional responsibility enables him to collaborate closely with State and Central Governments, contributing to impactful policy-making and development initiatives. Since 2019, Hemant Sharma has also served as a partner in Aardee Interiorwale, a venture established with the primary aim of excelling in interior decoration



Ashish Saxena

Whole Time
Director

Ashish Saxena, one of the Promoter, serves as the Whole Time Director of our Company. Possessing a rich educational background, he holds a Post-Graduation Programme Degree in Construction Management from the prestigious National Institute of Construction Management and Research, complemented by a B.Tech in Civil Engineering from Krishna Institute of Engineering & Technology, affiliated with Gautam Buddha Technical University, Lucknow. With over 12 years of prolific experience in executive roles within the infrastructure and construction sectors, Ashish Saxena brings a wealth of expertise to our organization. His professional journey includes a tenure of over 4 years at Keltech Infrastructure Limited, where he distinguished himself as a Project Engineer. Prior to that, he honed his skills during a year-long tenure at Manisha Projects Private Limited, contributing as a Site Engineer. Notably, Ashish Saxena served for over seven years as a director at NACDAC Infrastructure Limited, formerly known as Uma Infratech Pvt. Ltd. and Uma Infratech Ltd., where he played a pivotal role in driving strategic initiatives and overseeing diverse construction projects.

Key Management



Uma Sharma

Non-Executive
Director

Uma Sharma, one of the Promoter of Company, also serves as a Non- Executive Director. Her academic journey encompasses the attainment of a Bachelor's degree in Commerce in the academic session of 2012-13 from Monad University, situated in Hapur, Haryana. Since March 2019, Uma has held the role of Director at NACDAC Infrastructure Limited, demonstrating her adeptness in strategic oversight and operational management. Additionally, she currently serves as a Director in NACDAC Foods, a group company of NACDAC Infrastructure Limited (previously recognized as Uma Infratech Limited and Uma Infratech Private Limited). In her capacity, she exercises comprehensive leadership and managerial prowess, steering the company towards its objectives with management skills. Her multifaceted responsibilities encompass overseeing all functions within the organization, thereby ensuring its smooth operation and sustained growth



Apoorva Mahendra

Non-Executive and
Independent Director

Apoorva Dwivedi Mahendra, serves as the Non-Executive Independent Director of our esteemed company. Her educational journey is marked by a rich array of qualifications, including Company Secretary Degree, Diplomas in Intellectual Property Law and Cyber Law from prestigious institutions like the Asian School of Cyber Law and the Indian Law Institute, along with a Bachelor's degree in LLB from Pune University. With over 12 years of experience, Apoorva has engaged in various legal research projects under esteemed jurists such as Justice Vipin Sanghi and Justice VK Shali. Presently, she holds the mantle of founder at ACS Jewels and Stones Pvt Ltd, while also managing responsibilities at Kashi Nath Seth Sarraf



Babbal Singh

Non-Executive and
Independent Director

Babbal Singh, holds the esteemed position of Non-Executive Independent Director within our esteemed company. His educational journey is marked by the attainment of a Bachelor's degree in Arts from Chaudhary Charan Singh University, situated in Meerut, a milestone achieved in 2002. In addition to his academic accomplishments, Babbal has been appointed as a Director in Sunidhi Buildcon Private Limited, specializing in the infrastructure sector. This role showcases his depth of experience and expertise in navigating the complexities of the industry.

Profit and Loss Statement and KPIs

Particulars (Rs. in Lakhs)	As Oct 24	FY24	FY23	FY22
Income				
Revenue from Operations	1371.95	3629.68	1172.19	1030.73
Other Income	4.27	3.54	1.73	1.37
Total Income	1376.22	3633.22	1173.92	1032.10
Expenditure				
Cost of Material consumed	1167.67	3004.38	820.98	503.36
Purchases of stock-in-trade	245.98	365.45	192.79	95.72
Changes in inventories of finished goods and work-in-progress	(466.49)	(480.00)	(99.71)	232.33
Employee benefits expenses	85.50	125.23	96.69	89.10
Finance costs	60.96	59.91	22.97	21.88
Depreciations and amortisations	15.83	24.26	12.49	13.90
Other expenses	49.83	105.94	52.34	34.24
Profit before tax	216.94	428.05	75.37	41.57
(i) Current tax	57.94	112.85	19.61	11.44
(ii) Deferred tax expenses/(credit)	(1.42)	(1.70)	(0.39)	(1.42)
Profit After Tax	160.42	316.90	56.15	31.55

Particulars	As Oct 24	FY24	FY23	FY22
Revenue from Operations (₹ in Lakhs)	1,371.95	3,629.68	1,172.19	1,030.73
Growth in Revenue from Operations (%)	-	209.65%	13.72%	56.47%
EBITDA (₹ in Lakhs)	280.51	501.42	105.48	73.39
EBITDA Margin (%)	20.38%	13.80%	8.99%	7.11%
Profit After Tax (₹ in Lakhs)	160.42	316.90	56.15	31.55
PAT Margin (%)	11.69%	8.73%	4.79%	3.06%
ROE (%)	12.52%	35.57%	10.54%	8.00%
ROCE (%)	12.18%	25.88%	15.74%	8.82%

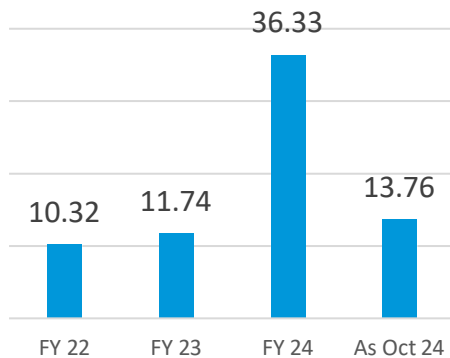
Balance Sheet Statement

Particulars (Amount in Lakhs)	As Oct 24	FY24	FY23	FY22
EQUITY AND LIABILITIES				
Shareholders Funds				
Share Capital	766.51	766.51	464.15	437.58
Reserves & Surplus	594.71	434.29	117.88	47.19
Non - Current Liabilities				
a. Long-term Borrowings	128.35	49.84	-	-
b. Deferred tax liabilities				
c. Long-term provision	10.73	9.10	6.57	5.90
Current Liabilities				
a. Short Term Borrowings	682.82	593.40	9.49	189.92
b. Trade Payables				
c. Due to Micro, Small and Medium Enterprises			-	-
d. Due to Others	234.36	215.61	102.21	136.91
e. Other Current liabilities	574.71	364.06	545.83	82.62
f. Short Term Provisions	30.59	26.95	0.71	0.68
Total	3022.78	2459.76	1246.84	900.80

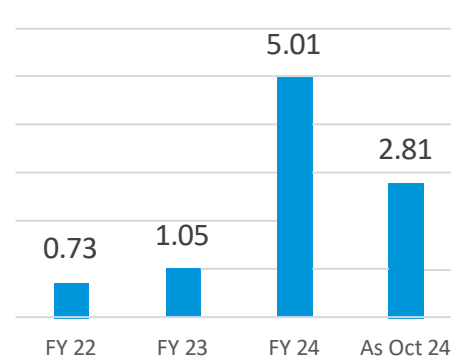
Particulars (Amount in Lakhs)	As Oct 24	FY24	FY23	FY22
ASSETS				
Non Current Assets				
(a) Property, Plant & Equipment & Intangible Assets	307.56	225.59	177.58	188.67
(b) Non-Current Investments	7.50	7.50	-	-
(c) Deferred Tax Assets (Net)	7.86	6.43	4.74	4.34
(d) Other Non-Current Assets	72.20	93.41	41.60	23.95
Current Assets				
Inventories	1472.96	991.54	416.41	302.35
Trade Receivables	327.09	392.05	237.46	143.60
Cash and Bank Balance	340.21	187.27	56.04	36.33
Short term loan and advances	486.86	555.43	312.26	201.45
Other current assets	0.54	0.54	-	-
Total Assets	3022.78	2459.76	1,246.09	900.80

Key Ratios

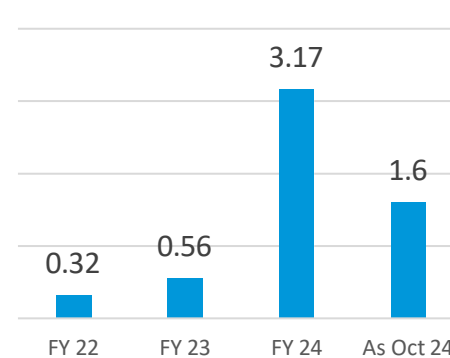
Total Income (Amount in Crore)



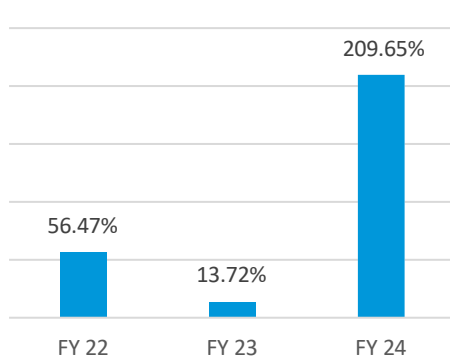
EBITDA (Amount in Crore)



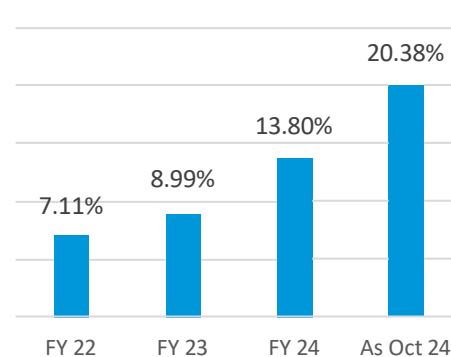
PAT (Amount in Crore)



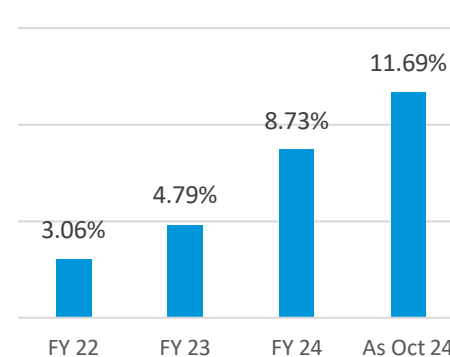
Growth in Revenue (%)



EBITDA Margin (%)

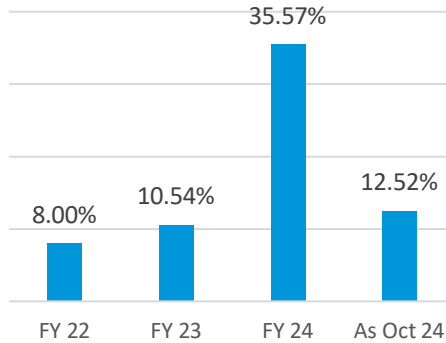


PAT Margin (%)

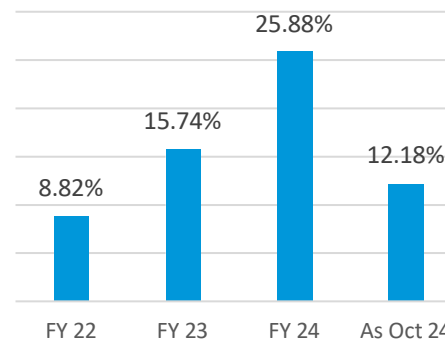


Key Ratios

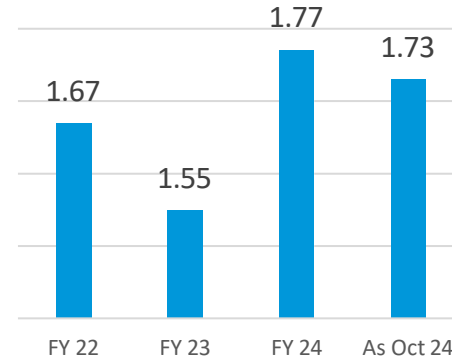
ROE (%)



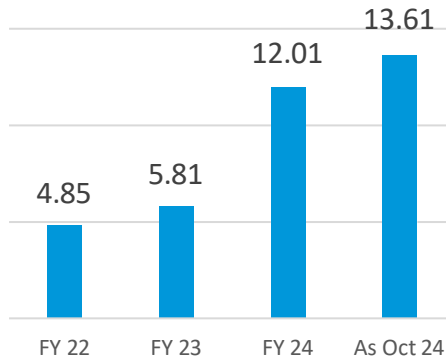
ROCE (%)



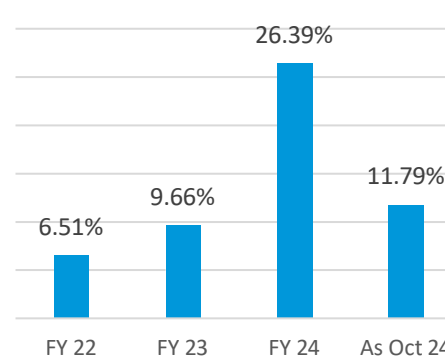
Current Ratio



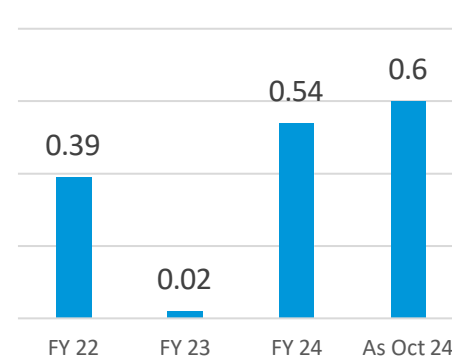
Networth (Amount in Crore)



Return on Net Worth (%)

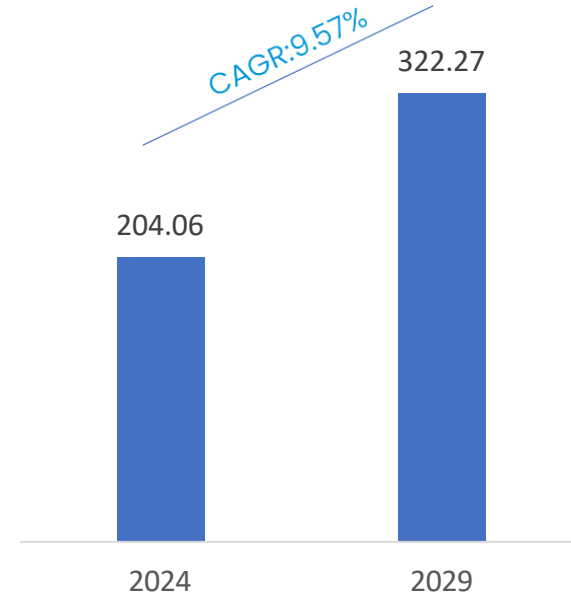


Debt Equity Ratio



India's high aim of reaching a US\$ 5 trillion economy by 2025 is significantly driven by infrastructure development. Below are key drivers:

- ❑ Infrastructure supports the nation's both manufacture and service sector
- ❑ Benefits from Smart Cities Mission, Housing for All, Gati Shakti and more government initiatives.
- ❑ Urban Infrastructure is needed for fast-growing population and growing economy.
- ❑ Self-reliance, future-ready and ease-of doing business is the need of time
- ❑ India's GDP is expected to grow by 8% over the next three fiscal years
- ❑ Capital investment outlay for infrastructure has increased to Rs. 1111lakh crore (US\$ 133.86 billion) for the Interim Budget 2024-25



The Indian infrastructure market is expected to reach \$204.06 billion in 2024 and grow to \$322.27 billion by 2029*

Company Strategies for Growth

Expansion of fleet of machinery & equipment

- ❑ Acquiring the key equipment that is generally needed for project execution
- ❑ Contemporary machines for boosting efficiency and cost-effectiveness
- ❑ Invest in cutting-edge construction technology and equipment

Enhance project execution capabilities

- ❑ Prioritize on-time project completion and performance
- ❑ Reduce operating and overhead costs
- ❑ Invest in cutting-edge construction technology and equipment
- ❑ Recruit talents to increase execution capabilities

Strong relationship with client and partners

- ❑ Develop and maintain strong relationships with government, semi-governmental bodies, and private clients
- ❑ strategic connections with other contractors for joint-ventures and sub-contracting
- ❑ Bid, execute larger projects

Geography expansion and diversify customer base

- ❑ Gradually expand business domestically and internationally
- ❑ Diversify to various government departments
- ❑ Research in selection of new geographies and customers
- ❑ Leverage long-standing customer base

Certificates

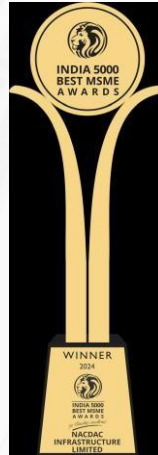


NACDAC Infrastructure Limited has obtained certifications for Quality Management, Occupational Health and Safety Management and Environmental Management System. This reflects our commitment to maintaining high-quality standards and continuous improvement.

Awards



India 5000 Best MSME award for outstanding contribution in quality and excellence, in realm of customer satisfaction, impact on society through service & management.



"MSMECCII Golden Business Excellence Recognition" in Emerging Infrastructure Company category for the year 2024

Esteemed Clients



Customers are crucial for NACDAC success. Securing new customers, as well as retaining existing ones, is a hallmark for NACDAC and the company continuously strive to ensure customer's satisfaction which is essential for building lasting relationships.

Expanding Our Footprint: Key Milestones

Strengthening Presence Across India

NACDAC Infrastructure continues to make strides in the industry, securing multiple prestigious contracts:

01 Birla Estates Pvt. Ltd.:
Awarded the Barmalt Project in Gurugram, Haryana, further reinforcing our expertise in high-quality construction.

02 CP Systems Pvt. Ltd.:
Entrusted with critical HRT/TRT work in Uttarakhand for THDC India Ltd., a testament to our advanced engineering capabilities.

03 Gurukul Taxila Pvt. Ltd.:
Selected for repair and renovation of office premises in Rohini, Delhi, showcasing our proficiency in refurbishment projects.

04 Minda Instruments Ltd.:
Providing engineering and technical support in Pune, Maharashtra, demonstrating our versatility in infrastructure solutions.

These wins affirm NACDAC's reputation as a leader in infrastructure development, strengthening our reach across multiple states and industries.

Expanding Our Footprint: Key Milestones

Government Infrastructure Expansion

Partnering with NBCC India Limited, NACDAC is set to enhance public infrastructure:

Project

Client

Contract Value

Construction of Judicial Staff Quarters (Type-II) at Mohkampur, Dehradun.

NBCC India Limited, a prestigious government enterprise.

₹12.20 Crore

This project enhances our credibility in public sector infrastructure, positioning NACDAC as a trusted partner for government initiatives.

Strengthening Warehousing & Logistics

Expanding our capabilities in industrial and logistics infrastructure:

Project

Client

Contract Value

Construction of a modern warehouse facility at Village Hawal, Block Dhaulana, District Hapur, U.P.

Swiftstack Warehousing Solutions Pvt. Ltd.

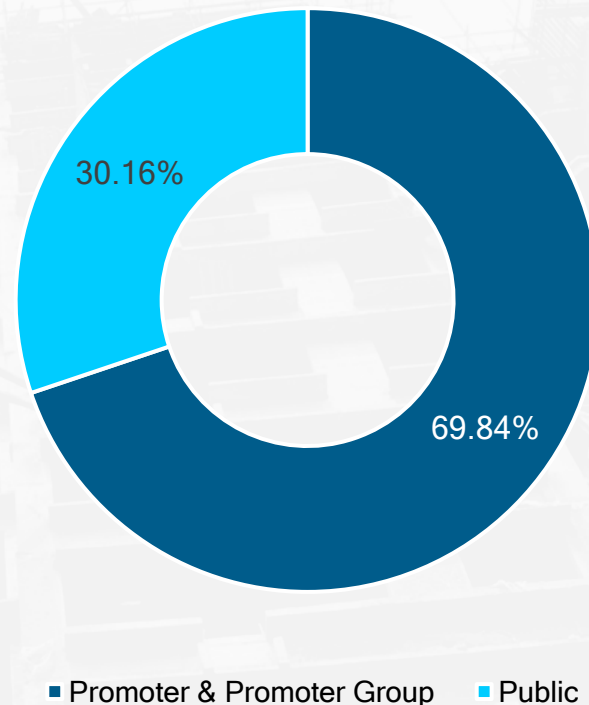
₹17.73 Crore

This project reinforces NACDAC's growing expertise in warehousing and logistics infrastructure, an essential sector for India's economic growth.

Stock Data

BSE Code	NACDAC
Share Price (₹)	53.79
Market Capitalization (₹ Cr)	56.61
No. of Shares	1,05,25,136
Face Value (₹)	10.00
52 week High-Low (₹)	106.40 - 40.87

Shareholding Pattern



Thank You



Company

NACDAC Infrastructure Limited

[compliance.nacdac@gmail.com/](mailto:compliance.nacdac@gmail.com)
Investorsupport@nacdacinфраstructure.com

www.nacdacinфраstructure.com



Investor Relations Advisors

EquiBridgeX Advisors Pvt Ltd

Ms. Pooja Gandhi

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