

June 3, 2025

To,
BSE Limited
Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, 400001,
Maharashtra, India

Company Symbol : **NACDAC**
Company Scrip Code : **544313**
Company ISIN : **INE0LB101011**

Dear Sir / Madam,

Subject: Revised Investor Presentation

Pursuant to the provision of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Revised Investor Presentation.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For **NACDAC Infrastructure Limited**

Hemant Sharma
Managing Director
DIN: 05304685

Place: Ghaziabad

Encl.: Investor Presentation

INVESTOR PRESENTATION



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NACDAC Infrastructure Limited ("The Company") specialize in comprehensive range of civil and structural services. The company's core offerings encompass construction of multi-story buildings, electrical works (both Low- Tension & High-Tension), steel structure works, as well as bridges (including foot over bridges (FOBs) and road over bridges (ROBs)) and all associated civil and structural works.

The company comprises of young and dedicated team, committed towards developing country's infrastructure with highest quality standards, that helps country's economic prospects.



Company's capabilities have grown in terms of the size and project value



Serves a diverse clientele spanning government agencies & private corporations



Company's strong Order Book and client growth indicates business stability and growth



Established track record.
Work done of 63 projects of value ₹9674.88 lakhs



Company Strengths

1

Technical expertise of undertaking projects of different sizes involving varying degree of complexity

2

Projects completed for various departments of Government of India and Government of Uttarakhand

3

Developed quality control systems, and acquired modern equipment to supplement growth

4

Undertake contracts independently or project-specific joint ventures with other entities

5

Decade + experience in construction activities and has benefitted from good client relationship

6

Business process that ensures highest attainable quality and Safety standards



Investment Highlights

37.81%

Client Growth
(FY 22-25)

67.68%

Revenue CAGR
(FY 22-25)

118.26 Crore

Order value in hand
(As Mar, 2025)

6 States*

Customer base

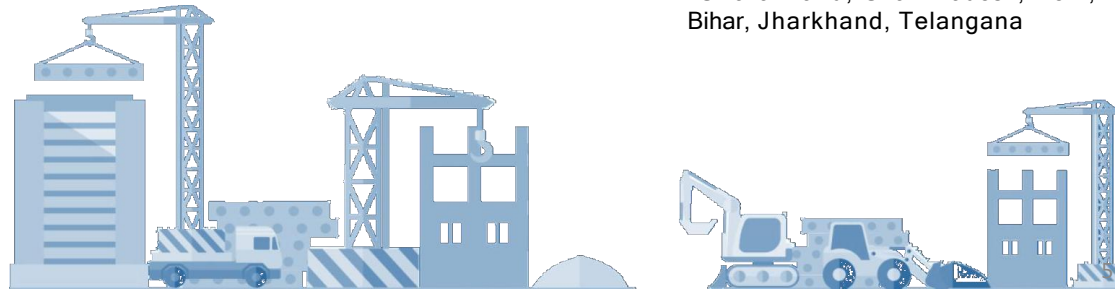
12 Years

Industry expertise

29 Clients

Projects undertaken

*Uttarakhand, Uttar Pradesh, Delhi,
Bihar, Jharkhand, Telangana



Major completed projects*

3,090.69 Lakhs

Ajpa Parishad Sehkar Awas Samiti Ltd.

Construction of 2 blocks (A&B) of B+S+14 (height 43.2 mtr.) including plumbing, electrical and External developments works.

582.12 Lakhs

Dronagiri Apartments

Multi Engineering work in Repair and Renovation

528.80 Lakhs

Larsen & Toubro Ltd.

LE1390216-DELHI Airport II (TI IC)
Erection of Temporary barricading

481.77 Lakhs

Uttarakhand Peyjal Nigam Rishikesh.

Renovation and Upgradation of Govt Vishishth ITI. at Roshnabad Block Bahadrad. District Haridwar, Uttarakhand

418.91 Lakhs

Larsen & Toubro Ltd.

Area Grading & levelling;
Labour Sub Contractor
(additional work)

401.51 Lakhs

Bharat Electronics

Construction of CRL Auditorium "GYANDEEP"

*Total Work Done

Continued..

Major completed projects*

393.47 Lakhs

**Uttarakhand Peyjal Nigam
Rishikesh.**

Renovation and Upgradation
of Govt ITI at Delna Block
Roorkee District Haridwar
Uttarakhand".

390.34 Lakhs

Larsen & Toubro Ltd.

LE1390216-DELHI Airport II (TI IC)
Erection of Temporary
barricading (additional work)

348.38 Lakhs

Tosha International

Fabrication of Electrodes as
per specification

295.00 Lakhs

BOS Consultant

Facilitation and commission.

279.80 Lakhs

Apollo Green Energy Ltd.

Laying of Pipeline [Excavation,
Pipe Laying and Back Filling
Work]

241.91 Lakhs

**Unique Infraengineering India
Pvt. Ltd.**

Construction of RCC Core &
Shell work at Badaun U.P.
Project (Type-IV Building) for
PAC Mahila Battalion.

*Total Work Done

Glimpse of completed projects

Construction of CRL Display Hall (Ghyandeep)

Client: Bharat Electronics Limited (BEL)



Renovation / Upgradation of Govt. IT Vishishth,

Client: Uttarakhand Peyjal Sansadhan Vikas Evam Nirman Nigam



Renovation / Upgradation of Govt. IT Delna,

Client: Uttarakhand Peyjal Sansadhan Vikas Evam Nirman Nigam



Construction of 2 blocks, plumbing, electrical and external works

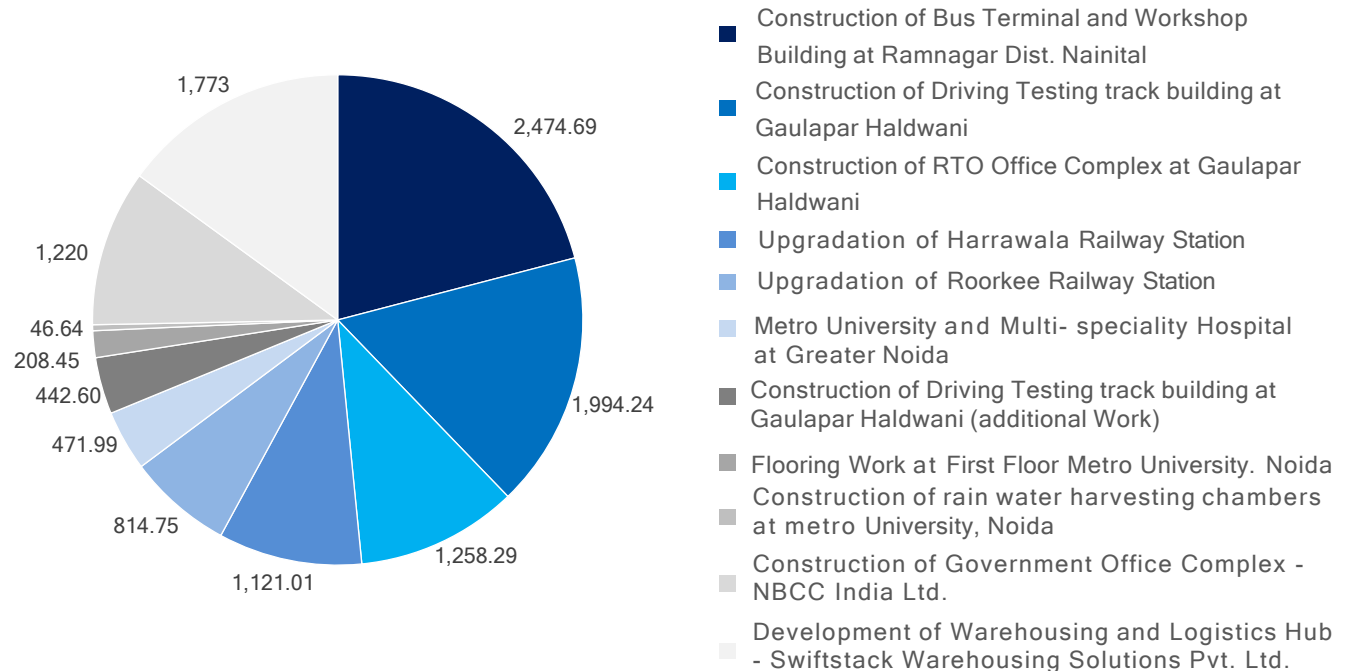
Client: Ajpa Parishad Sehkari Awas Samiti



Order Book (Ongoing Projects)

Company's Order Book of ₹11,825.66 lakhs (ongoing projects), represents its focused approach towards building a specialized service portfolio and their ability to successfully bid and win projects

Total Contract Value of ongoing projects (Amount in Lakhs)



As on Mar 2025

Glimpse of Work in Progress

Construction of Ramnagar Bus Terminal & Workshop

Client: Uttarakhand Peyjal
Sansadhan Vikas Evam
Nirman Nigam



Road Construction within the campus

Client: Metro Hospital
(Sunhill healthcare Pvt. Ltd.)



Upgradation of Harrawala Railway Station

Client: Northern Railway,
DRM office, Moradabad



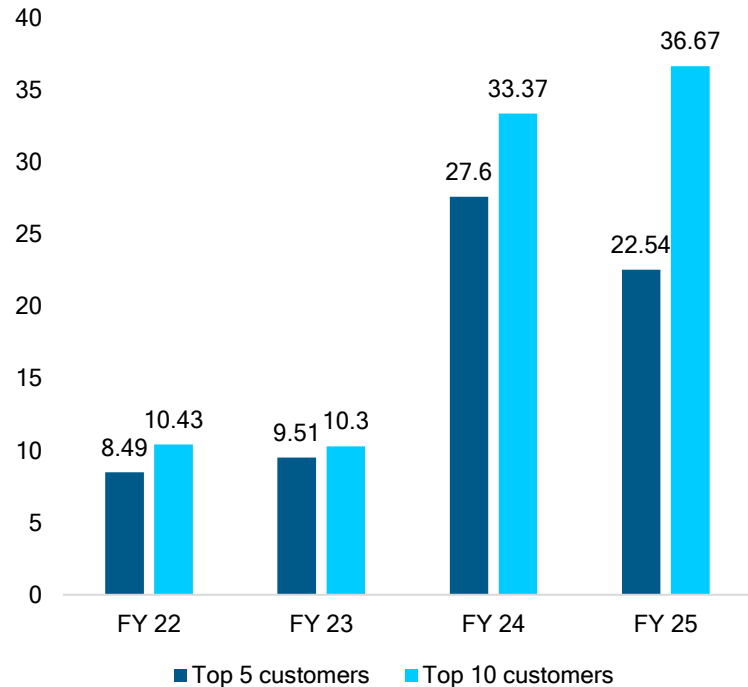
Upgradation of Roorkee Railway Station

Client: Northern Railway,
DRM office, Moradabad

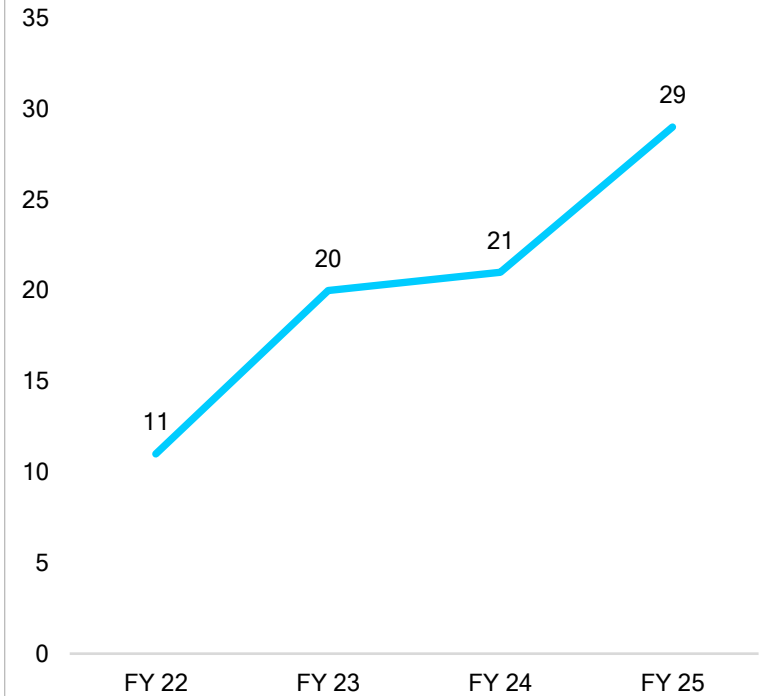


Revenue Bifurcations

Revenue from Customers (in cr.)



Growth in no. of Customers



Core Values

Transparency

Conducting Business with
Unwavering honesty and
transparency



Innovations

Embracing creativity and forward-
thinking to drive progress.



Excellence

Striving for superior quality and
perfections in all endeavor



Collaboration

Fostering teamwork and partnership
for collective success



Responsible

Upholding accountability towards
stakeholders, community and
environment



Key Management



Hemant Sharma

Chairman and
Managing Director

Hemant Sharma, is the Promoter, Chairman, and Managing Director of our company. His educational credentials include a Bachelor of Technology in Civil Engineering, a Master's in Business Management, a Diploma in Cooperative Management, and a Bachelor of Law Degree. Hemant Sharma since the inception of our company has been instrumental in charting our course, overseeing business expansion, corporate strategy, leadership and management, financial performance, stakeholder relations, innovation, growth, opportunity identification, and risk management. In addition to his roles within our company, Hemant Sharma also holds the esteemed position of Secretary at the National Cooperative Development & Advisory Council. This additional responsibility enables him to collaborate closely with State and Central Governments, contributing to impactful policy-making and development initiatives. Since 2019, Hemant Sharma has also served as a partner in Aardee Interiorwale, a venture established with the primary aim of excelling in interior decoration



Ashish Saxena

Whole Time
Director

Ashish Saxena, one of the Promoter, serves as the Whole Time Director of our Company. Possessing a rich educational background, he holds a Post-Graduation Programme Degree in Construction Management from the prestigious National Institute of Construction Management and Research, complemented by a B.Tech in Civil Engineering from Krishna Institute of Engineering & Technology, affiliated with Gautam Buddha Technical University, Lucknow. With over 12 years of prolific experience in executive roles within the infrastructure and construction sectors, Ashish Saxena brings a wealth of expertise to our organization. His professional journey includes a tenure of over 4 years at Keltech Infrastructure Limited, where he distinguished himself as a Project Engineer. Prior to that, he honed his skills during a year-long tenure at Manisha Projects Private Limited, contributing as a Site Engineer. Notably, Ashish Saxena served for over seven years as a director at NACDAC Infrastructure Limited, formerly known as Uma Infratech Pvt. Ltd. and Uma Infratech Ltd., where he played a pivotal role in driving strategic initiatives and overseeing diverse construction projects.

Key Management



Uma Sharma

Non-Executive
Director

Uma Sharma, one of the Promoter of Company, also serves as a Non- Executive Director. Her academic journey encompasses the attainment of a Bachelor's degree in Commerce in the academic session of 2012-13 from Monad University, situated in Hapur, Haryana. Since March 2019, Uma has held the role of Director at NACDAC Infrastructure Limited, demonstrating her adeptness in strategic oversight and operational management. Additionally, she currently serves as a Director in NACDAC Foods, a group company of NACDAC Infrastructure Limited (previously recognized as Uma Infratech Limited and Uma Infratech Private Limited). In her capacity, she exercises comprehensive leadership and managerial prowess, steering the company towards its objectives with management skills. Her multifaceted responsibilities encompass overseeing all functions within the organization, thereby ensuring its smooth operation and sustained growth



Apoorva Mahendra

Non-Executive and
Independent Director

Apoorva Dwivedi Mahendra, serves as the Non-Executive Independent Director of our esteemed company. Her educational journey is marked by a rich array of qualifications, including Company Secretary Degree, Diplomas in Intellectual Property Law and Cyber Law from prestigious institutions like the Asian School of Cyber Law and the Indian Law Institute, along with a Bachelor's degree in LLB from Pune University. With over 12 years of experience, Apoorva has engaged in various legal research projects under esteemed jurists such as Justice Vipin Sanghi and Justice VK Shali. Presently, she holds the mantle of founder at ACS Jewels and Stones Pvt Ltd, while also managing responsibilities at Kashi Nath Seth Sarraf

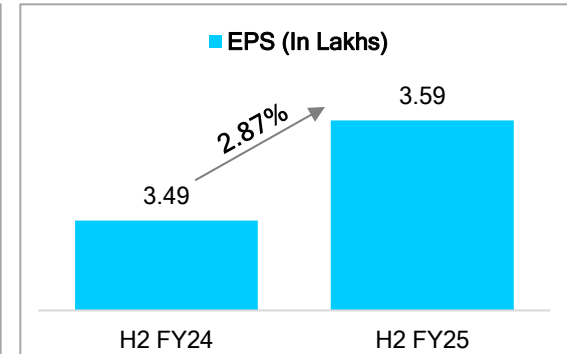
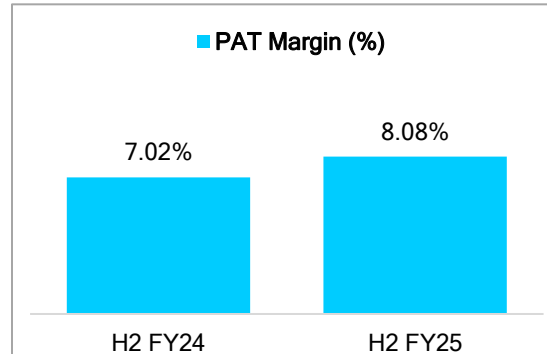
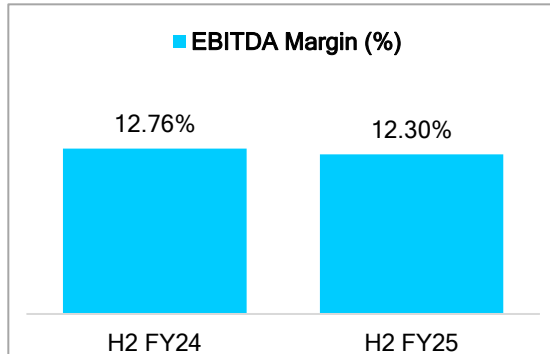
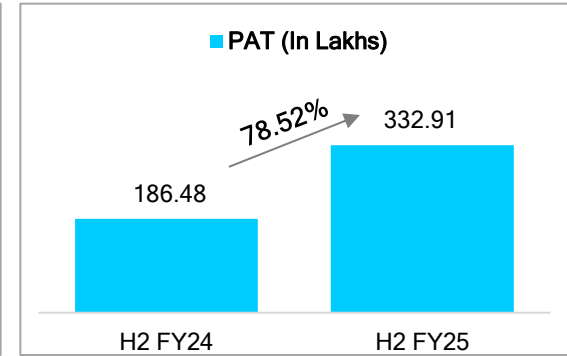
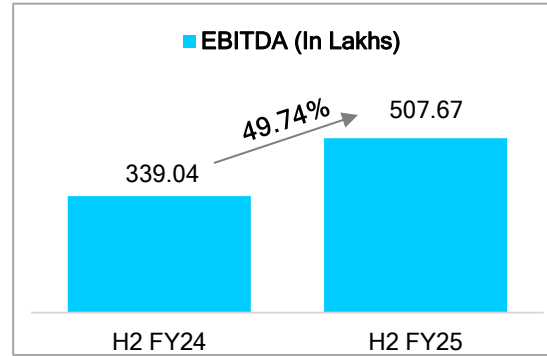
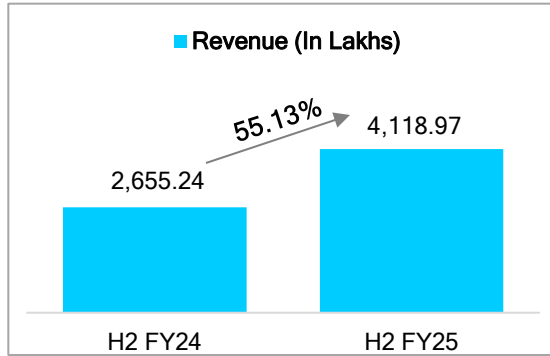


Babbal Singh

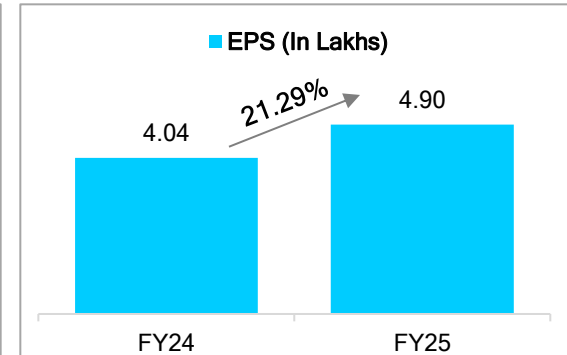
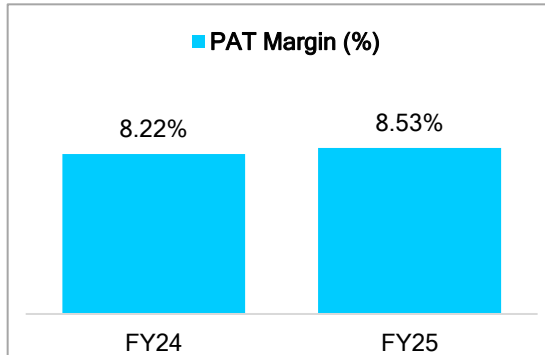
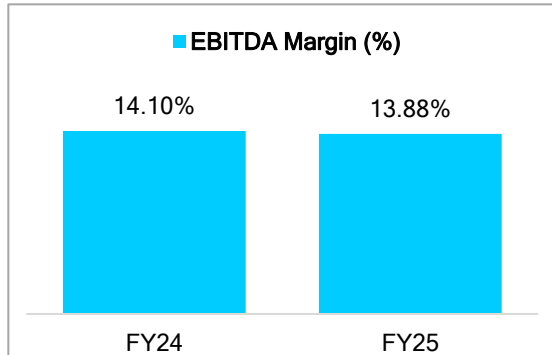
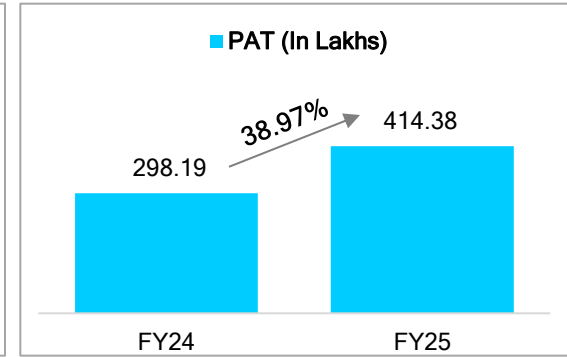
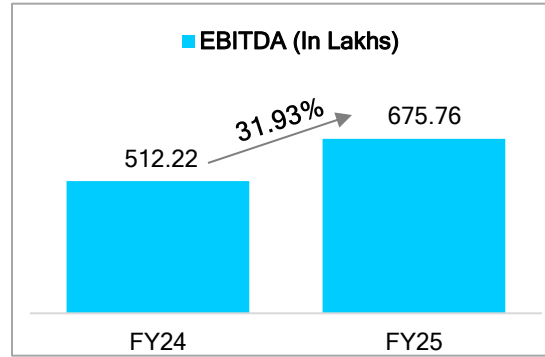
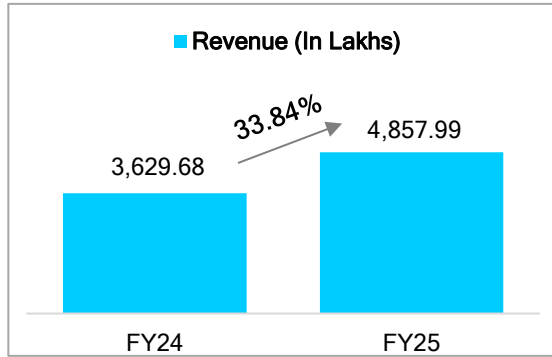
Non-Executive and
Independent Director

Babbal Singh, holds the esteemed position of Non-Executive Independent Director within our esteemed company. His educational journey is marked by the attainment of a Bachelor's degree in Arts from Chaudhary Charan Singh University, situated in Meerut, a milestone achieved in 2002. In addition to his academic accomplishments, Babbal has been appointed as a Director in Sunidhi Buildcon Private Limited, specializing in the infrastructure sector. This role showcases his depth of experience and expertise in navigating the complexities of the industry.

H2 FY25 YOY PERFORMANCE HIGHLIGHTS



FY25 YOY PERFORMANCE HIGHLIGHTS



H2 FY24 Profit and Loss Statement

Particulars (In ₹ Lakhs)	H2 FY25	H2 FY24	YOY
Revenues	4118.97	2655.24	55.13%
Other Income	8.32	2.38	
Total Income	4127.29	2657.62	55.30%
Raw Materials	3129	2047.24	
Direct Expenses	586.9	206.93	
Employee costs	73.27	67.52	
Changes in Inventory	-248.71	-68.09	
Other expenses	79.16	64.98	
Total Expenditure	3619.62	2318.58	
EBITDA	507.67	339.04	49.74%
Finance Costs	52.42	48.73	
Depreciation	14.56	15.6	
Profit before prior-period items and tax	440.69	274.71	
Prior-Period Expense	0.00	9.76	
PBT	440.69	264.95	66.33%
Tax	107.78	78.47	
PAT	332.91	186.48	78.52%
EPS	3.59	3.49	2.87%

Profit and Loss Statement and KPIs

Particulars (In ₹ Lakhs)	FY25	FY24	FY23	FY22
Income				
Revenue from Operations	4857.99	3629.68	1172.19	1030.73
Other Income	11.21	3.54	1.73	1.37
Total Income	4869.2	3633.22	1173.92	1032.1
Expenditure				
Cost of Material consumed	3935.66	3004.38	835.32	485.02
Purchases of stock-in-trade	720.3	365.45	0.00	0.00
Changes in inventories of finished goods and work-in-progress	-726.76	-480	-114.06	250.67
Employee benefits expenses	144.98	125.23	95.85	87.37
Finance costs	101.04	65.69	20.90	20.58
Depreciations and amortisations	27.95	24.26	12.54	13.92
Other expenses	119.26	105.94	248.14	129.19
Prior Period Expense	-	10.15	-	-
Profit before tax	546.77	412.12	75.20	45.32
(i) Current tax	141.58	118.18	19.65	11.31
(ii) Deferred tax expenses/(credit)	-1.63	-4.25	-0.42	-0.47
(iii) Provision for earlier years	-7.56	-	-	-
Profit After Tax	414.38	298.19	55.96	34.48

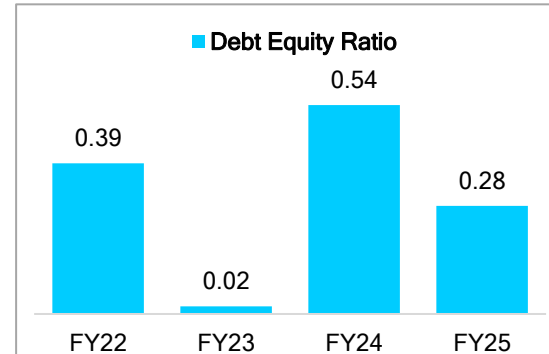
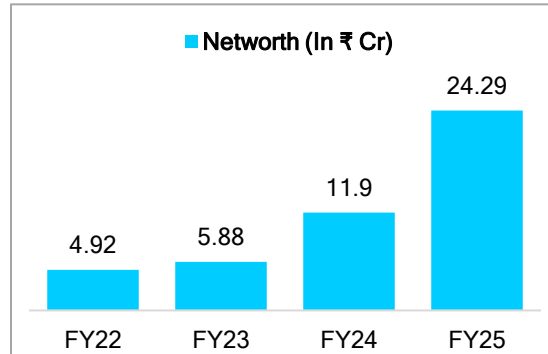
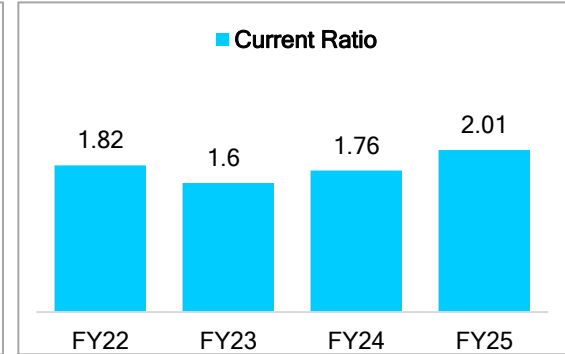
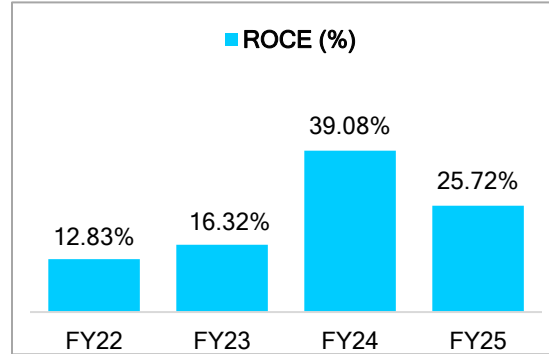
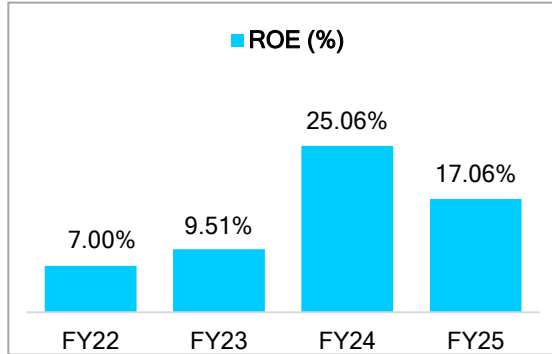
Particulars	FY25	FY24	FY23	FY22
Revenue from Operations (₹ in Lakhs)	4857.99	3,629.68	1,172.19	1,030.73
Growth in Revenue from Operations (%)	33.84%	209.65%	13.72%	56.47%
EBITDA (₹ in Lakhs)	675.76	512.22	108.67	79.84
EBITDA Margin (%)	13.88%	14.10%	9.26%	7.74%
Profit After Tax (₹ in Lakhs)	414.38	298.19	55.96	34.48
PAT Margin (%)	8.53%	8.22%	4.78%	3.35%
ROE (%)	17.06%	25.06%	9.51%	7.00%
ROCE (%)	25.72%	39.08%	16.32%	12.83%

Balance Sheet Statement

Particulars (In ₹ Lakhs)	FY25	FY24	FY23	FY22
EQUITY AND LIABILITIES				
Shareholders Funds				
Share Capital	1052.51	766.51	464.15	437.58
Reserves & Surplus	1376.9	423.24	124.71	55.02
Non - Current Liabilities				
a. Long-term Borrowings	78.4	49.84	0.00	21.37
b. Deferred tax liabilities	0.00	0.00	0.00	0.00
c. Long-term provision	10.67	9.11	0.00	0.00
Current Liabilities				
a. Short Term Borrowings	601.17	593.40	9.49	168.54
b. Trade Payables				
(a) Due to Micro, Small and Medium Enterprises	164.64	0.00	0.00	0.00
(b) Due to Others	513.73	215.61	102.21	136.91
e. Other Current liabilities	568.31	364.07	568.63	82.62
f. Short Term Provisions	37.3	37.98	0.00	0.00
Total	4403.45	2459.76	1269.20	902.05

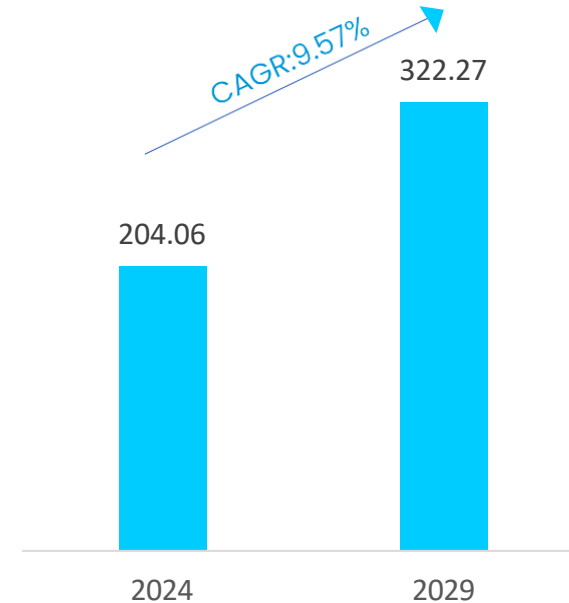
Particulars (In ₹ Lakhs)	FY25	FY24	FY23	FY22
ASSETS				
Non Current Assets				
(a)Property, Plant & Equipment & Intangible Assets	372.80	225.59	177.97	189.12
(b) Non-Current Investments	7.50	7.50	0.00	0.00
(c) Deferred Tax Assets (Net)	8.06	6.43	2.17	1.75
(d) Long term Loans & Advances	133.91	0.00	0.00	0.00
(e) Other Non-Current Assets	89.62	93.42	2.48	3.42
Current Assets				
Current Investments	0.00	0.00	0.50	0.50
Inventories	1876.14	991.54	416.41	302.35
Trade Receivables	1264.49	392.05	237.46	143.60
Cash and Bank Balance	217.58	187.27	78.34	35.82
Short term loan and advances	380.50	552.99	56.34	51.59
Other current assets	52.85	2.98	297.51	173.91
Total Assets	4403.45	2459.76	1269.20	902.05

Key Ratios



India's high aim of reaching a US\$ 5 trillion economy by 2025 is significantly driven by infrastructure development. Below are key drivers:

- ❑ Infrastructure supports the nation's both manufacture and service sector
- ❑ Benefits from Smart Cities Mission, Housing for All, Gati Shakti and more government initiatives.
- ❑ Urban Infrastructure is needed for fast-growing population and growing economy.
- ❑ Self-reliance, future-ready and ease-of doing business is the need of time
- ❑ India's GDP is expected to grow by 8% over the next three fiscal years
- ❑ Capital investment outlay for infrastructure has increased to Rs. 11.11 lakh crore (US\$ 133.86 billion) for the Interim Budget 2024-25



The Indian infrastructure market is expected to reach \$204.06 billion in 2024 and grow to \$322.27 billion by 2029*

Company Strategies for Growth

Expansion of fleet of machinery & equipment

- ❑ Acquiring the key equipment that is generally needed for project execution
- ❑ Contemporary machines for boosting efficiency and cost-effectiveness
- ❑ Invest in cutting-edge construction technology and equipment

Enhance project execution capabilities

- ❑ Prioritize on-time project completion and performance
- ❑ Reduce operating and overhead costs
- ❑ Invest in cutting-edge construction technology and equipment
- ❑ Recruit talents to increase execution capabilities

Strong relationship with client and partners

- ❑ Develop and maintain strong relationships with government, semi-governmental bodies, and private clients
- ❑ strategic connections with other contractors for joint-ventures and sub-contracting
- ❑ Bid, execute larger projects

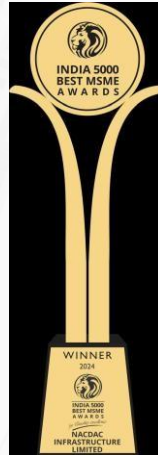
Geography expansion and diversify customer base

- ❑ Gradually expand business domestically and internationally
- ❑ Diversify to various government departments
- ❑ Research in selection of new geographies and customers
- ❑ Leverage long-standing customer base



23

Awards



India 5000 Best MSME award for outstanding contribution in quality and excellence, in realm of customer satisfaction, impact on society through service & management.



"MSMECCII Golden Business Excellence Recognition" in Emerging Infrastructure Company category for the year 2024

Esteemed Clients



Customers are crucial for NACDAC success. Securing new customers, as well as retaining existing ones, is a hallmark for NACDAC and the company continuously strive to ensure customer's satisfaction which is essential for building lasting relationships.

Expanding Our Footprint: Key Milestones

Strengthening Presence Across India

NACDAC Infrastructure continues to make strides in the industry, securing multiple prestigious contracts:

01

Birla Estates Pvt. Ltd.:

Awarded the Barmalt Project in Gurugram, Haryana, further reinforcing our expertise in high-quality construction.

02

CP Systems Pvt. Ltd.:

Entrusted with critical HRT/TRT work in Uttarakhand for THDC India Ltd., a testament to our advanced engineering capabilities.

03

Gurukul Taxila Pvt. Ltd.:

Selected for repair and renovation of office premises in Rohini, Delhi, showcasing our proficiency in refurbishment projects.

04

Minda Instruments Ltd.:

Providing engineering and technical support in Pune, Maharashtra, demonstrating our versatility in infrastructure solutions.

These wins affirm NACDAC's reputation as a leader in infrastructure development, strengthening our reach across multiple states and industries.

Expanding Our Footprint: Key Milestones

Government Infrastructure Expansion

Partnering with NBCC India Limited, NACDAC is set to enhance public infrastructure:

Project

Client

Contract Value

Construction of Judicial Staff Quarters (Type-II) at Mohkampur, Dehradun.

NBCC India Limited, a prestigious government enterprise.

₹12.20 Crore

This project enhances our credibility in public sector infrastructure, positioning NACDAC as a trusted partner for government initiatives.

Strengthening Warehousing & Logistics

Expanding our capabilities in industrial and logistics infrastructure:

Project

Client

Contract Value

Construction of a modern warehouse facility at Village Hawal, Block Dhaulana, District Hapur, U.P.

Swiftstack Warehousing Solutions Pvt. Ltd.

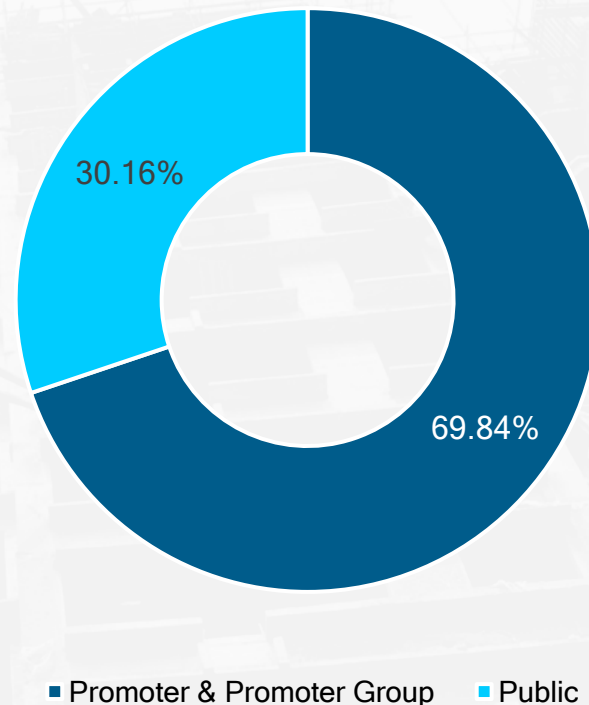
₹17.73 Crore

This project reinforces NACDAC's growing expertise in warehousing and logistics infrastructure, an essential sector for India's economic growth.

Stock Data

BSE Code	NACDAC
Share Price (₹)	41.27
Market Capitalization (₹ Cr)	43.44
No. of Shares	1,05,25,136
Face Value (₹)	10.00
52 week High-Low (₹)	106.40 - 38.65

Shareholding Pattern



Thank You



Company

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Investor Relations Advisors

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