OBSC PERFECTION LIMITED

(Formerly Known as OBSC Perfection Private Limited)

Date: 12th August, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400051 Maharashtra, India.

NSE Symbol- OBSCP

Subject: Press Release

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.

We request you to take note of the same and oblige.

Thanking You

Yours Faithfully

For *OBSC Perfection Limited*
(Formerly Known as OBSC Perfection Private Limited)

ASHA NARANG Digitally signed by ASHA NARANG

Asha Narang
Director
DIN: 00296714

INVESTOR RELEASE

Aug 12, 2026

Q1 FY27 Financial & Operational Performance

Total Income at ₹ 7,871.5 Lakhs in Q1 FY27 vs. ₹ 4,266.0 Lakhs in Q1 FY26; growth of 84.7%
EBITDA at ₹ 1,524.9 Lakhs in Q1 FY27 with Margins at 19.4%; growth of 84.0%
PAT at ₹ 947.4 Lakhs in Q1 FY27 vs. ₹ 503.2 Lakhs in Q1 FY26; growth of 88.3%
Current Order book stands at ₹ 1,200+ Crores

Highest ever Total Income, EBITDA, PAT in Company's history

New Delhi, Aug 12, 2026: OBSC Perfection Limited, manufacturer of precision engineering components and assemblies, announced its Unaudited financial results for the period ended June 30, 2026.

Financial Highlights: **(₹ Lakhs)**

Particulars	Q1 FY27	Q1 FY26	*YoY*	FY26	FY25	*YoY*
Total Income	7,871.5	4,266.0	*84.7%*	22,351.8	14,520.2	*53.9%*
Operating EBITDA	1,384.5	747.7	*85.2%*	3,967.0	2,539.4	*56.2%*
Operating EBITDA Margin (%)	17.9%	17.9%	*5 bps*	18.1%	17.8%	*29 bps*
EBITDA*	1,524.9	828.7	*84.0%*	4,364.4	2,780.6	*57.0%*
EBITDA Margin (%)	19.4%	19.4%	*-5 bps*	19.5%	19.1%	*38 bps*
Profit after Tax (PAT)	947.4	503.2	*88.3%*	2,701.4	1,676.0	*61.2%*
PAT Margin (%)	12.0%	11.8%	*24 bps*	12.1%	11.5%	*55 bps*

**Includes Other Income*

Geography-wise Revenue	Q1 FY27	*% Share*	FY26	*% Share*	FY25	*% Share*
Revenue from Operations	**7,731.0**	***100.0%***	**21,954.4**	***100.0%***	**14,278.9**	***100.0%***
Domestic	5,749.8	*74.4%*	17,659.2	*80.4%*	11,408.5	*79.9%*
Exports	1,981.2	*25.6%*	4,295.2	*19.6%*	2,870.4	*20.1%*

Industry-wise Revenue	Q1 FY27	*% Share*	FY26	*% Share*	FY25	*% Share*
Revenue from Operations	**7,731.0**	***100.0%***	**21,954.4**	***100.0%***	**14,278.9**	***100.0%***
Automotive	6,148.4	*79.5%*	18,798.3	*85.6%*	13,014.3	*91.1%*
Marine	1,081.2	*14.0%*	1,381.1	*6.3%*	600.1	*4.2%*
Defense	484.0	*6.3%*	1,237.1	*5.6%*	555.0	*3.9%*
Others	17.4	*0.2%*	537.9	*2.5%*	109.5	*0.8%*

Key Updates during Q1 FY27

- Acquired additional 2.4 acres land in Supa, Maharashtra; now total of 10.8 acre; ground-breaking expected in 3 months
- Construction in Sanand reached its 2nd phase, to complete construction in next 6 months. Also became part of supply chain for Tenneco's prestigious DaVinci DCx suspension system
- Audit completed successfully for AS 9100 from TUV Nord; awaiting certification anytime soon
- Onboarded 2 new DPSU vendor, now registered with 3 of the 7 DPSUs of India
- Received 1st prototype orders for MK-84 Bomb fins, Case head 1.9 bullets for 0.5 million pieces, Lifting Plus for 155 mm shells

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- Hired an experienced business advisor in US to pursue opportunities in Oil & Gas industry
- Started revenue generation from Stamping during the quarter
- Continued increase in Revenue share from exports; highest ever at 25.6%
- Continued increase in Revenue share from Non-Automotive segment; highest ever at 20.5%
- Undertook capex of ₹ 1,159 Lakhs; Networth stands at ₹ 18,143 Lakhs
- Debt-Equity ratio stands at 0.47x at Q1 FY27

Speaking about the performance and recent updates, Mr. Saksham Leekha, Managing Director, OBSC Perfection Ltd. said: "*OBSC Perfection has been focussed on strengthening its capabilities, more aggressively than ever in last 2 years. Even after significant expansions being under-taken and coupled with heightened global uncertainties, I am pleased to report that your Company has achieved its highest ever financial performance across metrices.*

As we continue to move up the value chain, we see the capabilities from Machining to Stamping, will allow us to eventually become an assembly manufacturer.

Looking ahead, we will commence building for the next phase of growth in Supa, which shall be completed over multiple phases in coming years. Our current order book and discussions in pipeline, gives us enough confidence to fast-track our growth plans."

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About OBSC Perfection Limited

OBSC Perfection Limited, is a high-precision metal component manufacturer serving marquee customers in multiple industries such as Automotive, Defense, Marine and Other industries. Customers have large-scale global operations and OBSCP which started as pure-play domestic supplier has now become an important member of their supply chain with their global facilities. Our product range includes Mission critical parts, Automotive components like Piston rods, Sensor Boss, Water Injector, Nut Fasteners amongst others. These products are used in applications such as Exhaust System, Steering & Suspension System, Ammunition, Fuses, Mechanical Cables, Telecom Towers.

Part of 56+ year old group, OBSCP is providing backward integrated solution to customers. OBSCP vision is well positioned towards vertically forward integrate its offerings in future years.

OBSCP currently operates through its 6 manufacturing facilities located in Maharashtra, Tamil Nadu and Haryana with capabilities including Machining, Turning, Investment casting, Fabrication, Stamping and Forging.

NSE: OBSCP

Website: www.obscperfection.com

For more information, please contact:

Name: Mr. Saksham Leekha Designation: Managing Director Email ID: saksham@obscperfection.com	**Name: Mr. Sanjeev Verma** Designation: Executive Director & CFO Email ID: sanjeev@obscperfection.com

Disclaimer

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. OBSC Perfection Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.