

Date: 20th May 2026

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G-Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400051 Maharashtra, India.

NSE Symbol- OBSCP

Subject: Press Release

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Financial Results of the Company for the quarter and year ended 31st March, 2026.

We request you to take note of the same and oblige.

Thanking You

Yours Faithfully

For OBSC Perfection Limited

(Formerly Known as OBSC Perfection Private Limited)

ASHA
NARANG

Digitally
signed by
ASHA NARANG

Asha Narang

Director

DIN: 00296714

May 20, 2026

FY26 Financial & Operational Performance

Total Income at ₹ 22,351.8 Lakhs in FY26 vs. ₹ 14,520.1 Lakhs in FY25; growth of 53.9%
EBITDA at ₹ 4,364.4 Lakhs in FY26 with Margins at 19.5%; growth of 57.0%
PAT at ₹ 2,701.4 Lakhs in FY26 vs. ₹ 1,676.0 Lakhs in FY25; growth of 61.2%
Current Order book stands at ₹ 1,200+ Crores

Highest ever Total Income, EBITDA, PAT in Company's history

New Delhi, May 20, 2026: OBSC Perfection Limited, manufacturer of precision engineering components and assemblies, announced its Audited financial results for the year ended March 31, 2026.

Financial Highlights:

(₹ Lakhs)

Particulars	Q4 FY26	Q4 FY25	YoY	FY26	FY25	YoY
Total Income	7,252.1	4,184.3	73.3%	22,351.8	14,520.2	53.9%
Operating EBITDA	1,222.6	635.3	92.4%	3,967.0	2,539.4	56.2%
Operating EBITDA Margin (%)	17.1%	15.8%	133 bps	18.1%	17.8%	29 bps
EBITDA*	1,322.7	787.4	68.0%	4,364.4	2,780.6	57.0%
EBITDA Margin (%)	18.2%	18.8%	-58 bps	19.5%	19.1%	38 bps
Profit after Tax (PAT)	865.9	509.2	70.1%	2,701.4	1,676.0	61.2%
PAT Margin (%)	11.9%	12.2%	-23 bps	12.1%	11.5%	55 bps

**Includes Other Income*

Geography-wise Revenue	FY26	% Share	FY25	% Share
Revenue from Operations	21,954.4	100.0%	14,278.9	100.0%
Domestic	17,659.2	80.4%	11,408.5	79.9%
Exports	4,295.2	19.6%	2,870.4	20.1%

Industry-wise Revenue	FY26	% Share	FY25	% Share
Revenue from Operations	21,954.4	100.0%	14,278.9	100.0%
Automotive	18,798.3	85.6%	13,014.3	91.1%
Marine	1,381.1	6.3%	600.1	4.2%
Defense	1,237.1	5.6%	555.0	3.9%
Others	537.9	2.5%	109.5	0.8%

Key Updates during FY26

- Acquired 8.4 acres land in Maharashtra; to create a single roof mega-factory
- Allotment of ~1 acre land in Gujarat; to set-up dedicated manufacturing facility for a large customer
- Forayed into Hot & Cold Forging, Stamping processes
- Accelerated focus into Newer industries and geographies; expanded sales to 17 countries
- Revenue from Defense at ₹ 1,237 Lakhs in FY26 vs ₹ 555 Lakhs in FY25; growth of over 2x
- Became part in supply chain of Humanoid Robots; supplied 1st smaller batch during H2 FY26
- Undertook capex of ₹ 4,975 Lakhs; Networth stands at ₹ 17,196 Lakhs

CIN: L27100DL2017PLC314606

Registered Office: 6-F, 6th Floor, M-6 Uppal Plaza, Jasola District Center, New Delhi-110025

E-mail: ig@obsiperfection.com, abhishek@obsiperfection.com, Phone: 011-26972628

INVESTOR RELEASE

- Debt-Equity ratio stands at 0.4x at FY26
- Completed Preferential Issue at ₹ 311 per share; raised ₹ 43.33 Crores in Feb'26

Speaking about the performance and recent updates, Mr. Saksham Leekha, Managing Director, OBSC Perfection Ltd. said: *"Over the past year, there has been meaningful progress on expanding capacities, adding new capabilities, and entering new markets. I am pleased to report that your Company surpassed its stated guidance, delivering over 50% growth in Revenue while increasing our EBITDA margins to 19.5%.*

Navigating a year marked by geo-political uncertainty and global supply chain disruptions, we proactively managed our inventory, credit terms, and supplier relationships. As a result, our Cash Conversion Cycle expanded by only 7 days despite the scale of growth we achieved.

We continue to move up the value chain. An important milestone this year was our expansion from Machining into Stamping and Forging — these capabilities allow us to address more complex, higher-value requirements from our customers and deepen those relationships meaningfully.

Looking ahead, we are building for the next phase of growth. Our order book stands strong at over ₹ 1,200 Crores, and our planned mega-factory — offering 5x our current space — positions us well for the future years.

Q3 FY26 onwards, Company is required and has started following Main Board compliances which will enhance our communications with our shareholders."

INVESTOR RELEASE**About OBSC Perfection Limited**

OBSC Perfection Limited, is a high-precision metal component manufacturer serving marquee customers in multiple industries such as Automotive, Defense, Marine, Renewable and Telecom. Customers have large-scale global operations and OBSCP which started as pure-play domestic supplier has now become an important supplier to their global facilities. Our product range includes Piston rods, Sensor Boss, Water Injector, Nut Fasteners amongst others. These products are used in applications such as Exhaust System, Steering & Suspension System, Ammunition, Fuses, Mechanical Cables, Telecom Towers.

Part of 56+ year old group, OBSCP is providing backward integrated solution to customers. OBSCP vision is well positioned towards vertically forward integrate its offerings in future years.

OBSCP currently operates through its 6 manufacturing facilities located in Maharashtra, Tamil Nadu and Haryana with capabilities including Machining, Turning, Investment casting, Fabrication, Stamping and Forging.

NSE: [OBSCP](#)

Website: www.obscperfection.com

For more information, please contact:

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Disclaimer

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. OBSC Perfection Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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