

Date: 11th November 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G-Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400051 Maharashtra, India.

NSE Symbol - OBSCP

Dear Sir/ Madam,

Sub: - Intimation regarding submission of Investor Presentation under Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

Please find enclosed our Investor Presentation. This presentation provides an overview of our Company's operations and financial performance until the half-year ended on 30th September 2025.

The presentation is being submitted in compliance with Regulation 30(6) of the SEBI (Listing Obligations and disclosure Requirement) Regulations 2015.

The same is also being made available on the Company's website www.obscperfection.com.

This is for information of the Exchange and Members.

Thanking you,

Yours faithfully

For OBSC PERFECTION LIMITED

(Formerly Known as OBSC Perfection Private Limited)

ASHA  Digitally signed
by ASHA
NARANG 

ASHA NARANG
DIRECTOR
DIN NO. 00296714

Encl: As above

Investor Presentation

OBSC Perfection Limited



www.obscperfection.com

November 2025



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H1 FY26 : Updates	4 - 6
About OBSC Perfection	7 - 18
Financial Highlights	19 - 24
Annexures	25 - 28

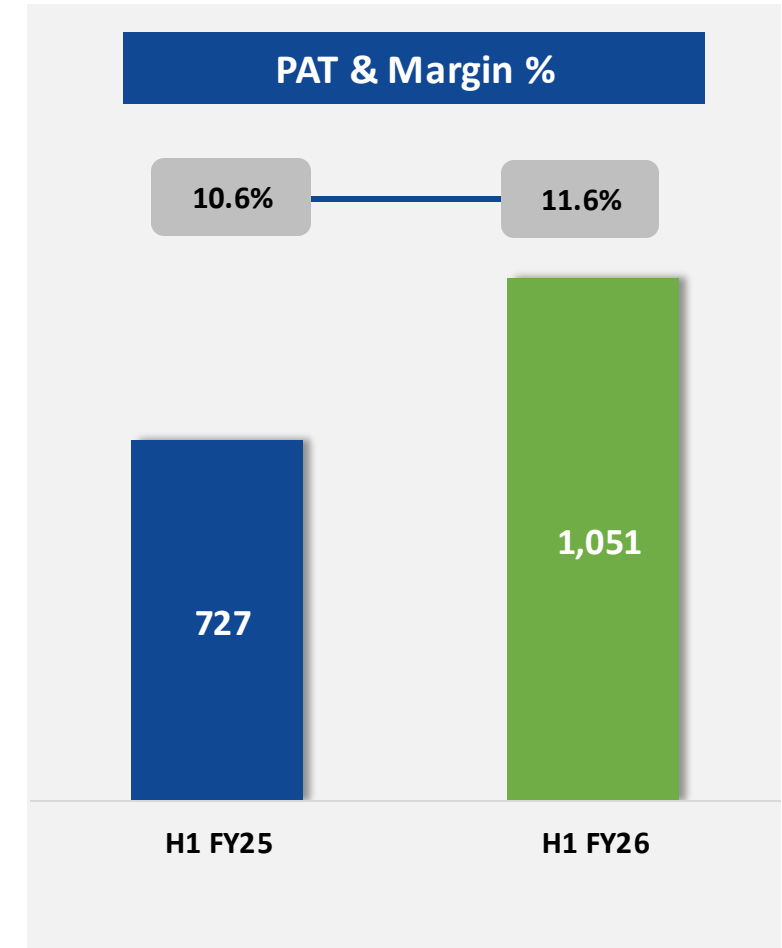
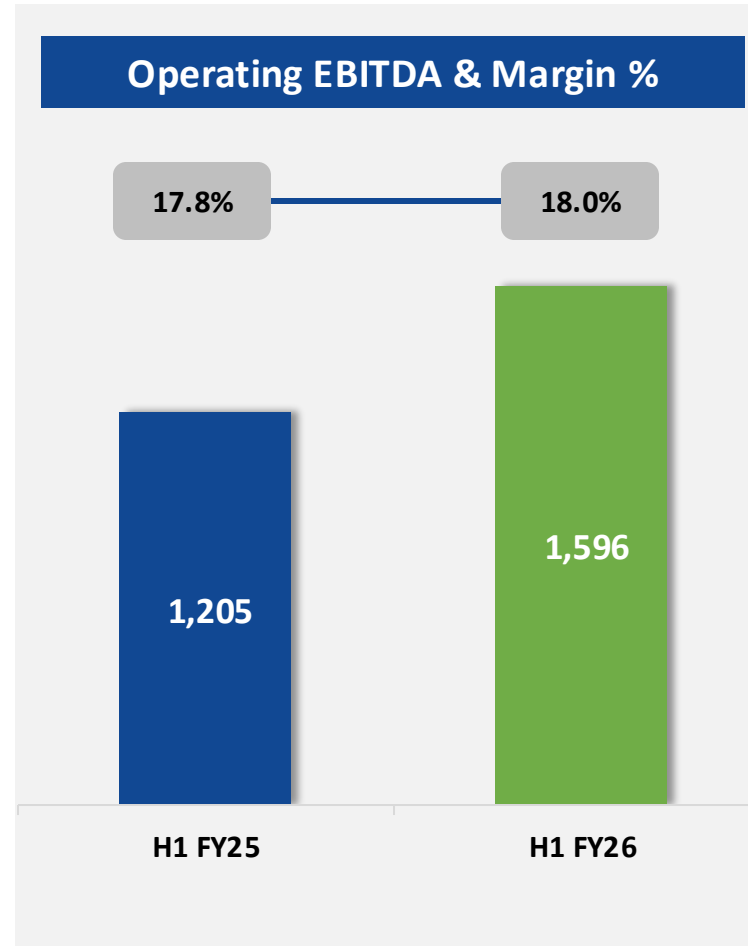
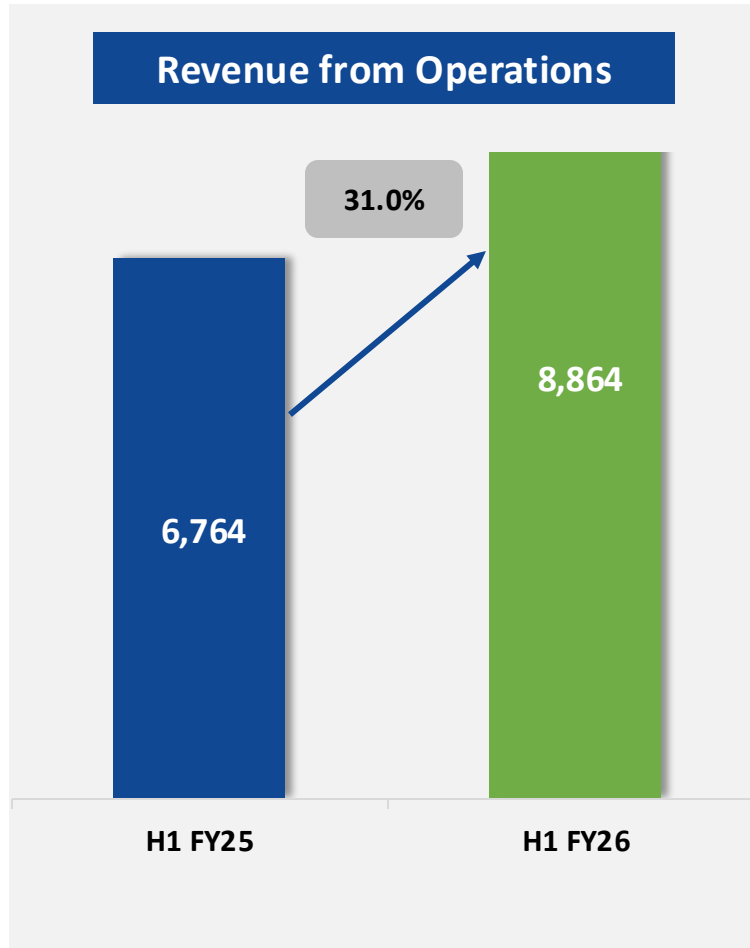
H1 FY26 : Key Financial Highlights

Particulars (Rs. Lakhs)	H1 FY26	H1 FY25	y-o-y %	FY25	FY24	y-o-y %
Total Revenue	9,033.7	6,840.8	32.0%	14,520.2	11,611.4	25.1%
EBITDA	1,765.2	1,281.9	37.7%	2,780.6	2,184.5	27.3%
<i>EBITDA %</i>	<i>19.5%</i>	<i>18.7%</i>	<i>80 bps</i>	<i>19.1%</i>	<i>18.8%</i>	<i>34 bps</i>
PAT	1,051.0	726.6	44.6%	1,676.0	1,221.2	37.2%
<i>PAT %</i>	<i>11.6%</i>	<i>10.6%</i>	<i>101 bps</i>	<i>11.5%</i>	<i>10.5%</i>	<i>102 bps</i>

- ✓ Revenue up 32% YoY, EBITDA up 37% YoY and PAT up 44% YoY
- ✓ Revenue from Defense at INR 546 Lakhs in H1 FY26 vs INR 555 Lakhs in FY25
- ✓ Exports Revenue of INR 1,791 Lakhs to 13 countries in FY25; up from 10 in FY25
- ✓ Gross Block at INR 8,815 Lakhs; Networth stands at INR 11,450 Lakhs
- ✓ Debt-Equity stands at 0.37x; providing headroom for further growth accelerations

H1 FY26 vs. H1 FY25

(Rs. Lakhs)

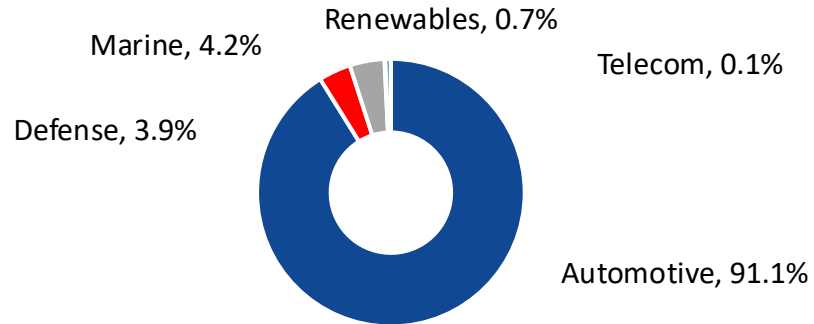


Highest ever half-yearly Total Revenue, EBITDA and PAT in the Company's history

Revenue Segmentation

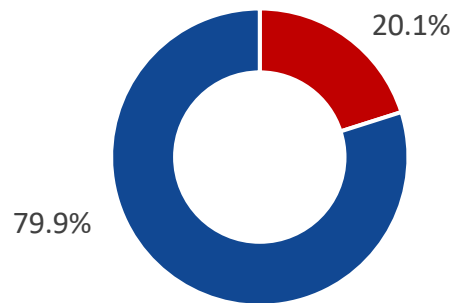
FY25

Industry-wise



■ Automotive ■ Defense ■ Marine ■ Telecom ■ Renewables

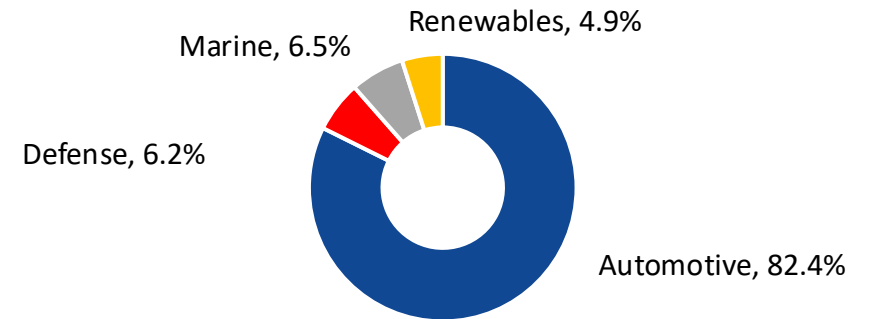
Geography-wise



■ Exports ■ Domestic

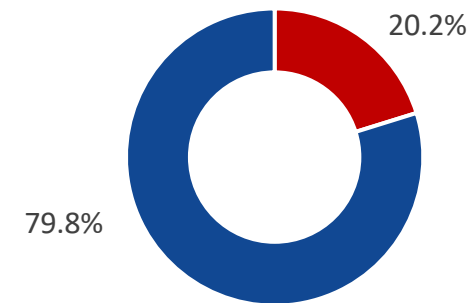
H1 FY26

Industry-wise



■ Automotive ■ Defense ■ Marine ■ Renewables

Geography-wise



■ Exports ■ Domestic

About OBSC Perfection



Business Overview

- Established in 2017, **manufacturer of precision metal components**
- Manufactures **precision engineered metal components** with a product portfolio spanning over 20 products (excluding multiple iterations)
- 5 manufacturing facilities** in two prominent auto-hubs, i.e., Pune & Chennai, with manufacturing facilities spanning 150,000+ sq. ft.
- Mfg. capabilities: **machining, turning, investment casting, fabrication**
- Adding forging manufacturing capability;** up-move in value chain
- Historically served Automotive Sector; rapidly expanding in Non-Automotive such as Defense, Marine, Renewables sector
- Part of the 56+ years old Anglian Omega Group which has presence in Bright Bar Steel, Electric Mobility & Auto Components Industries
- Marquee **global customers with long-standing relationships;** increasing wallet share with customers YoY

Key Customers



Key Products



Shock Absorber Rods



Sensor Boss



Electronic Percussion Fuze Parts



Turned Fitting



Water Injector



Nut Fasteners

Key Highlights

5 Mfg. Facilities	20.2% Export Share	13 Countries
~Rs. 88 Crores Gross Block	~Rs. 1,200 crores Order Book & Nominations	125+ On-roll Workforce
36.8% Revenue CAGR (FY22-FY25)	53.0% Operating EBITDA CAGR (FY22-FY25)	67.0% PAT CAGR (FY22-FY25)



Anglian Omega Group

Established in 1969, Anglian Omega group has presence across Bright Bar Steel, Auto Components and Electric Mobility industries

Key Corporate Promoters of OBSC Perfection Limited

Omega Bright Steel & Components Private Limited

- Shareholder in OBSC Perfection Limited, established in 2007.
- Manufacturer of High/Low Carbon Steel Bars
- Operates 2 Facilities in Pune & Chennai

Omega Bright Steel Private Limited

- Flagship entity of the Anglian Omega Group, established in 1969.
- Manufactures Bright Bar Steel, Cold Forging Components, Steel Wires, Pipes
- Operates 3 Facilities in Faridabad

Strategic Advantage from Anglian Omega Group's Legacy



Strategically Located Facilities

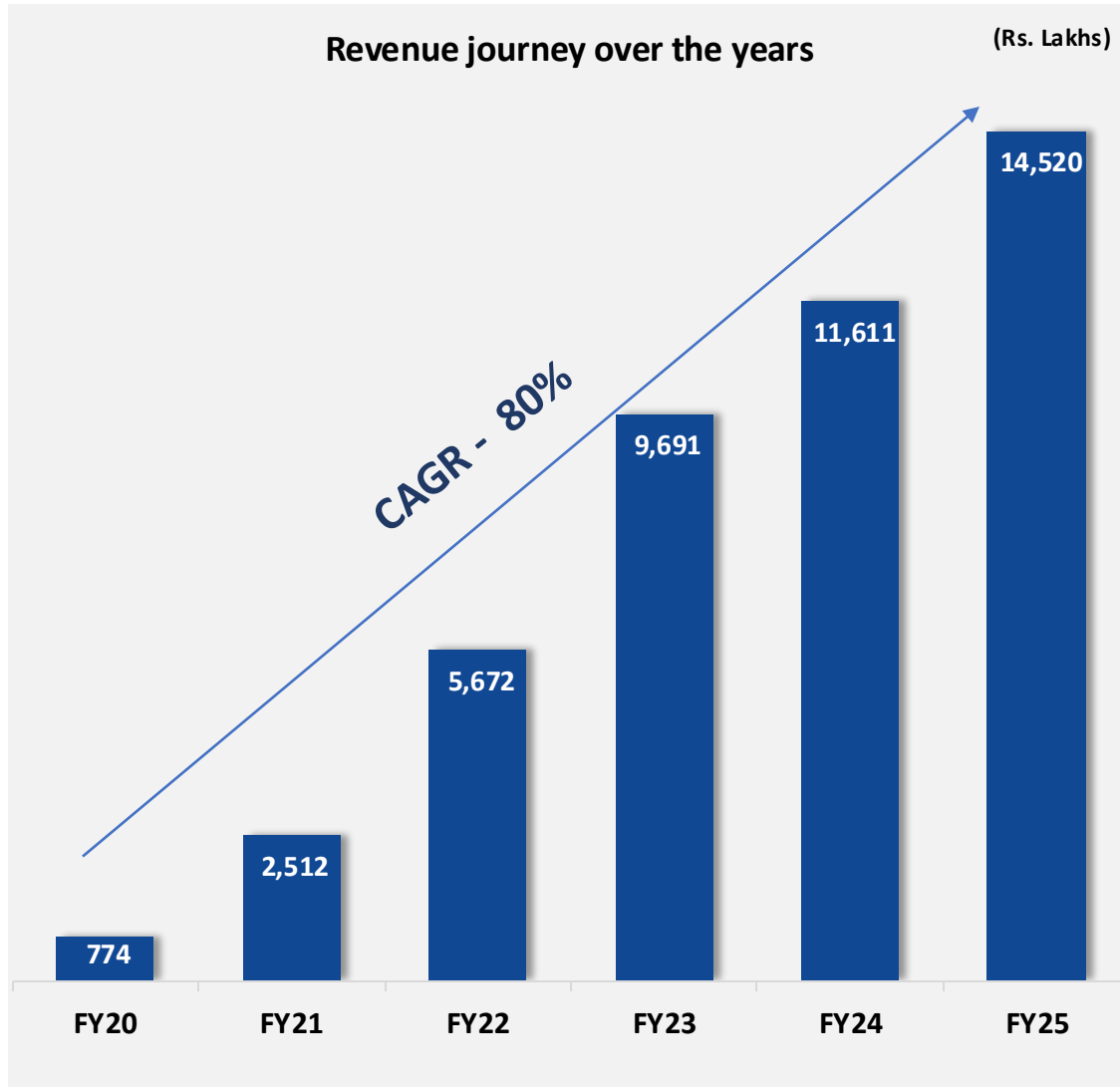
Bright bar steel supplier facility is located next door ensuring consistent supply for one of our raw material enabling **quicker supply, lesser inventory holding, no logistics cost.**



Manufacturing expertise

56+ years of legacy across products for Automotives, Fabrication, Cold forming parts, precision machined components, etc. helps **OBSCP get access to marquee customers.**





- 2018** • Commencement of Operations from **1st Unit** in Pune for Machining
- 2022** • Received IATF Standard 16949:2016 & ISO 9001:2015 certification
- 2022** • Commenced **2nd Unit** in Pune; dedicated for Investment Casting
- 2023** • Commenced Operations from **3rd Unit** for Machining in Tamil Nadu
- 2024** • Commenced **4th Unit** at Pune for Machining
• Completed SME IPO of INR 66 Crs; to fund capex and working capital
- 2025** • Established **5th Unit** at Pune for Forging

Manufacturing Capabilities

Machining

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5
--------	--------	--------	--------	--------

Turning Centers	Welding SPM
Center-less Grinding Machines	Vertical Broaching
Internal Grinding Machines	SPMs for Milling, Drilling C Taping
CNC Sliding Heads	Vertical Machining Centers
CAM based Single Spindle Lathes	Robotic Arm
Induction Hardening	Automatic Visual Inspection Machines
Thread Rolling Machines	Co-ordinate Measuring Machines

Investment Casting

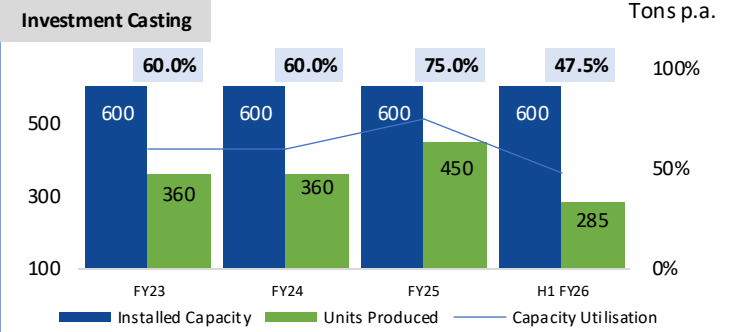
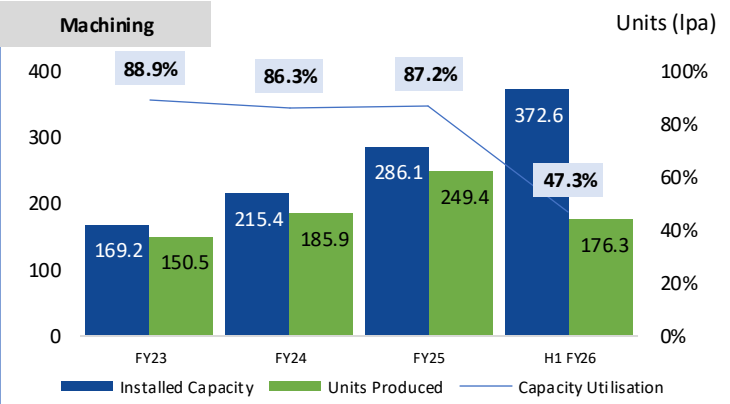
Unit 1	Unit 2	Unit 3	Unit 4	Unit 5
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Investment Casting
Wax or Plastic Pattern Creation
Investment Mold
Metal Melting & Pouring
Cooling & Mold Removal

Forging

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5
--------	--------	--------	--------	--------

Hot Forging Presses	Stamping (planned)
Cold Forging Presses	Cold Forging Part formers (planned)
Knuckle Joint Presses	













- Forging**
- Hot Forging production started
 - Initial Planned Capacity: Hot Forging 1200 tons; Cold Forging 600 tons

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5
Owned	Rented			

Total Area: 154,173 sq. ft

Under final stages of securing land to set-up giga-factory of precision parts manufacturing under a single roof

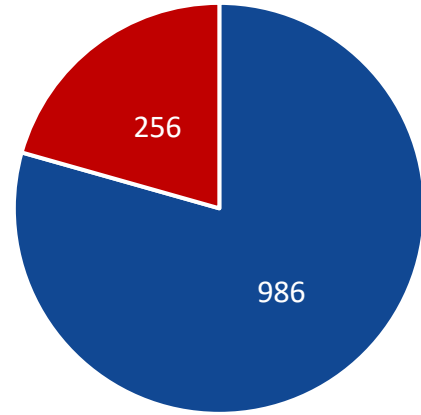
Products' Applications across Industries

Industries	Applications		
Automotive	 EV Parts	 Exhaust Systems	 Suspension Systems
Defense	 Ammunition	 Fuses	
Marine	 Mechanical Cables	 Steering Systems	
Telecom	 Antennas & Towers		
Renewables	 Solar Trackers	 Windmill	

Expanding Order Book : INR 1,200+ Crores

Industry Wise

INR Crs



■ Automotive ■ Non-Automotive

Automotive	INR Crs
Non-EV	642
EV	344
79%	986

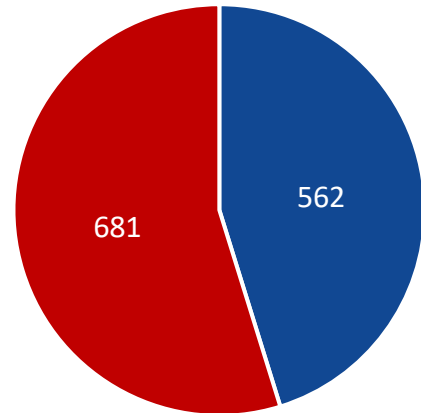
Non-Automotive	INR Crs
Defense	133
Marine	60
Renewables	39
Agriculture	20
Infrastructure	2
Railways	1
21%	256

Recent witnessed trends –

- Increasing order flow for forged products; contributing 54% of new orders received in last 6 months
- Exports orders now accounts for 55% of total order book

Geography Wise

INR Crs



■ Domestic ■ Export

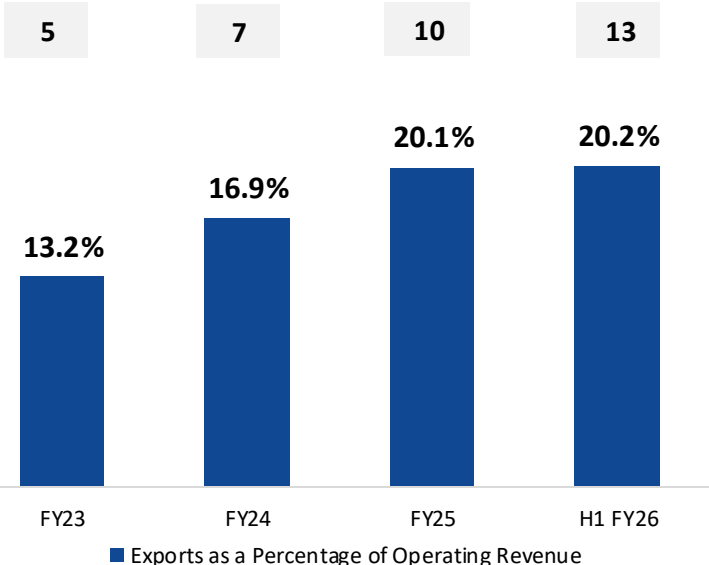
Domestic	INR Crs
Automotive	387
Non-Automotive	175
45%	562

Export	INR Crs
Automotive	598
Non-Automotive	81
55%	680

- ✓ Highest ever Order Book
- ✓ Recently won small Purchase Orders from Defense segment; more orders are expected to flow.
- ✓ Won orders, though small, in entirely new segment – Infrastructure, Railways. More such sectors to be added.

Expanding Global Presence

Exporting to 13 countries



Advanced Machineries for High Precision Output



Vertical Machining Center



CNC Machine



Sliding Head Machine



Co-Ordinate Measuring Machine



Swiss-type CNC lathe



OD CNC Grinding Machine







Circular Saw Machine



Digital Rockwell Hardness Tester

Some of Our Key Specialized Product

Product	Industry	Application	Competency	Customers	Geographic Segment
	Automotive	High End Motor Bike Suspension	Critical Tolerance & precision	ZF	Italy / Europe
	Automotive	EGR Application (Exhaust)	Critical Dimensional Tolerance developed Investment Casting & Machining	Mahle	Germany
	Marine	Cable End Fitting	Design and production of precise fittings ensuring reliable connectivity and performance	Dometic	USA
	Defense	Missile	Critical Mating Part Application	Bharat Electronics	India

Marquee Clientele

Long-Standing Client Relationships:



Other Key Customers:





Saksham Leekha
Managing Director

- Oversees all units, focuses on customer addition, product, technology upgradation and automation.
- B. Tech in Computer Science from Guru Gobind Singh Indraprastha University.



Sanjeev Verma
Executive Director & CFO

- Leads expansion efforts in Chennai and South India market development.
- 35+ years experience in steel & auto components industry



Kuntal Mukherjee
Chief Growth Officer

- Holds MBA in Marketing and Strategy from Liverpool Business School.
- 12+ years in sales and marketing; worked with Bosch and ZF.



Asha Narang
Non-Executive Director & Chairperson

- Holds a Bachelor of Arts degree from Pramila College, Delhi.
- 50+ years experience with the Anglian Omega Group



Ashwani Leekha
Executive Director

- Oversees plant operations and process improvements within the company.
- 35+ years in precision engineering.



Bangali Singh
Head – Operations

- Leads process enhancement & identifies improvements for operational efficiency.
- 20+ years of experience in production engineering

Key Senior Leaderships

Tom Huggins
Advisor - USA

Arvind Nanda
Advisor - India

Nilesh Ghotawade
Sr. Manager - Aerospace

Surender Sethi
VP - Finance

Kailas Kangude
Head – NPD

Hiren Patel
Sr. Manager - Marketing

Financial Highlights



Revenue Segmentation

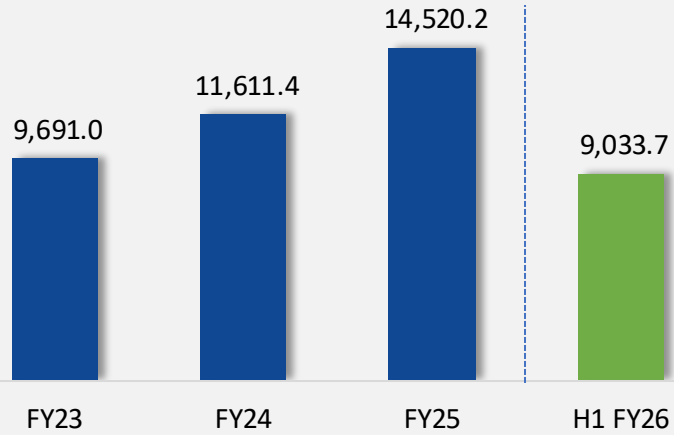
(Rs. Lakhs)

Industry-wise Revenue	FY23		FY24		FY25		H1 FY26	
	Revenue	%	Revenue	%	Revenue	%	Revenue	%
Automotive	8,746.4	90.8%	10,699.3	93.0%	13,014.3	91.1%	7,299.8	82.4%
Marine	888.9	9.2%	771.5	6.7%	600.1	4.2%	580.6	6.5%
Defense	0.6	0.0%	28.7	0.2%	555.0	3.9%	546.4	6.2%
Renewables	-	-	-	-	95.7	0.7%	437.5	4.9%
Telecom	-	-	3.5	0.0%	13.8	0.1%	-	-
Revenue from Operations	9,635.9	100.0%	11,503.0	100.0%	14,278.9	100.0%	8,864.3	100.0%

Geography-wise Revenue	FY23		FY24		FY25		H1 FY26	
	Revenue	%	Revenue	%	Revenue	%	Revenue	%
Domestic	8,360.1	86.8%	9,558.4	83.1%	11,408.5	79.9%	7,073.0	79.8%
Export	1,275.8	13.2%	1,944.6	16.9%	2,870.4	20.1%	1,791.3	20.2%
USA	564.7	5.9%	414.1	3.6%	584.5	4.1%	574.1	6.5%
Italy	10.9	0.1%	777.3	6.8%	1,298.4	9.1%	551.9	6.2%
Germany	643.3	6.7%	676.8	5.9%	794.6	5.6%	541.8	6.1%
Argentina	48.6	0.5%	57.2	0.5%	103.6	0.7%	46.2	0.5%
Turkey	-	-	1.4	0.0%	49.5	0.3%	15.8	0.2%
Belgium	8.3	0.1%	17.8	0.2%	9.8	0.1%	6.0	0.1%
Others	-	-	-	-	30.0	0.2%	55.5	0.6%
Revenue from Operations	9,635.9	100.0%	11,503.0	100.0%	14,278.9	100.0%	8,864.3	100.0%

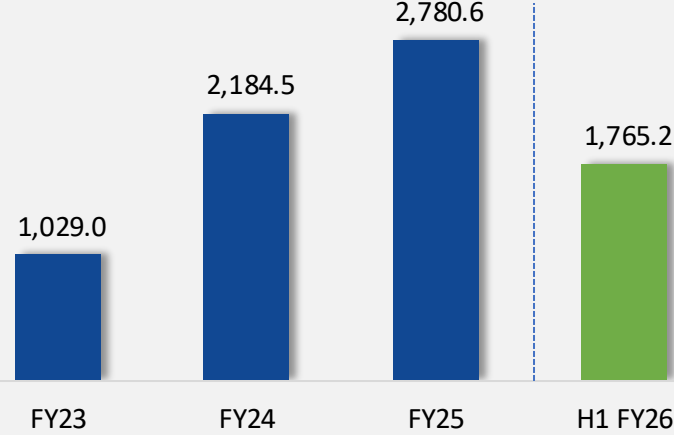
Total Revenue

(Rs. Lakhs)



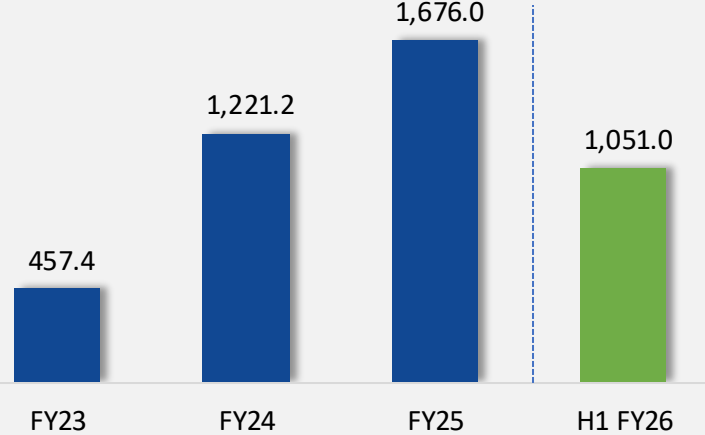
EBITDA

(Rs. Lakhs)

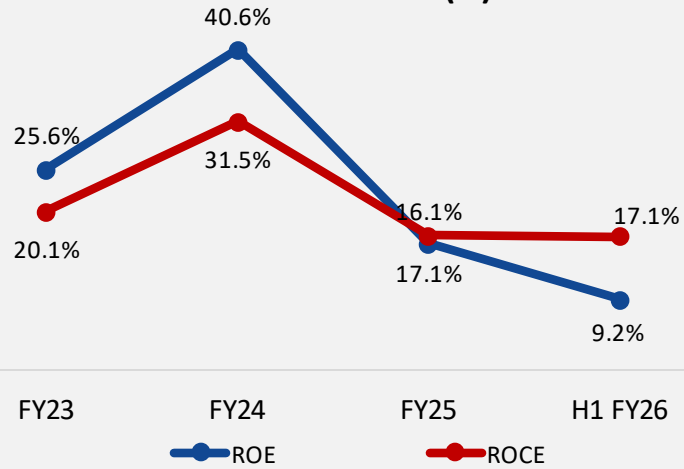


Profit After Tax

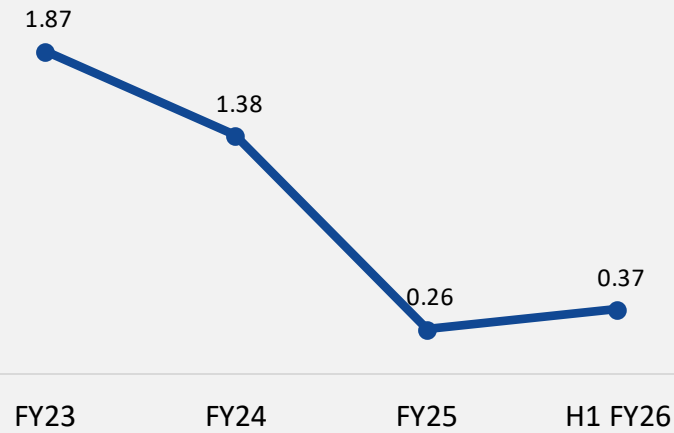
(Rs. Lakhs)



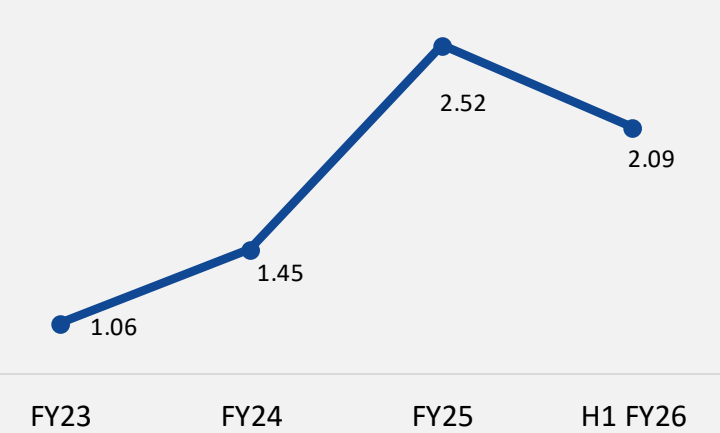
ROE & ROCE (%)



Debt Equity Ratio



Current Ratio



Statement of Assets & Liabilities

Particulars (Rs. Lakhs)	FY23	FY24	FY25	H1 FY26
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	3,030.4	4,082.7	6,989.6	7,214.4
Capital Work in Progress	490.2	218.1	233.3	1,441.0
Long Term Loans & Advances	71.7	100.0	152.9	188.5
Total Non-Current Assets	3,592.3	4,400.7	7,375.8	8,843.9
Current assets				
Inventories	861.9	1,490.6	2,668.7	3,187.0
Trade Receivables	1,996.7	2,152.9	3,493.4	4,209.7
Cash & Bank Balances	60.5	58.4	1,660.0	899.8
Short-Term Loans and Advances	404.6	548.0	657.1	740.0
Total Current Assets	3,323.7	4,249.9	8,479.3	9,036.5
Total Assets	6,916.0	8,650.6	15,855.1	17,880.5

Particulars (Rs. Lakhs)	FY23	FY24	FY25	H1 FY26
EQUITY AND LIABILITIES				
Equity Share Capital	1,190.0	1,785.0	2,445.2	2,445.2
Reserves and Surplus	595.9	1,222.1	7,953.8	9,004.8
Total Equity	1,785.9	3,007.1	10,399.0	11,450.0
Long Term Borrowings	1,881.8	2,559.7	2,002.4	2,030.5
Differed Tax Liability	115.8	153.8	76.3	53.0
Long term Provisions	-	7.8	16.8	22.1
Total Non-Current Liabilities	1,997.5	2,721.2	2,095.5	2,105.6
Short Term Borrowings	1,458.7	1,587.6	695.0	2,164.8
Trade Payables	1,530.4	1,159.2	2,530.9	1,690.6
Other Current Liabilities	143.5	175.4	134.8	469.4
Total Current Liabilities	3,132.6	2,922.3	3,360.6	4,324.8
Total Equity and Liabilities	6,916.0	8,650.6	15,855.1	17,880.5

Statement of Profit & Loss

Particulars (Rs. Lakhs)	FY23	FY24	FY25	H1 FY26
Revenue from Operations	9,635.9	11,503.0	14,278.9	8,864.3
Other Income	55.2	108.4	241.2	169.4
Total Income	9,691.0	11,611.4	14,520.2	9,033.7
Consumption & Manufacturing Expenses	7,328.2	6,966.8	9,364.8	5,581.2
Purchases - Finished Goods	802.3	1,979.7	1,843.1	1,109.6
Change in inventories	-153.9	-411.3	-620.1	-357.3
Employee Benefit expenses	275.0	427.8	571.3	468.9
Finance costs	184.0	268.9	312.2	157.3
Depreciation and Amortization expenses	214.4	272.5	404.9	320.1
Other expenses	410.4	464.1	580.6	466.0
Total Expenses	9,060.4	9,968.3	12,456.7	7,745.9
Profit before tax	630.6	1,643.1	2,063.5	1,287.8
Tax expenses	173.2	421.9	387.4	236.8
Profit after Tax	457.4	1,221.2	1,676.0	1,051.0
<i>EBITDA %</i>	<i>10.6%</i>	<i>18.8%</i>	<i>19.1%</i>	<i>19.5%</i>
<i>PAT %</i>	<i>4.7%</i>	<i>10.5%</i>	<i>11.5%</i>	<i>11.6%</i>

36.8%
Revenue CAGR
(FY22-FY25)

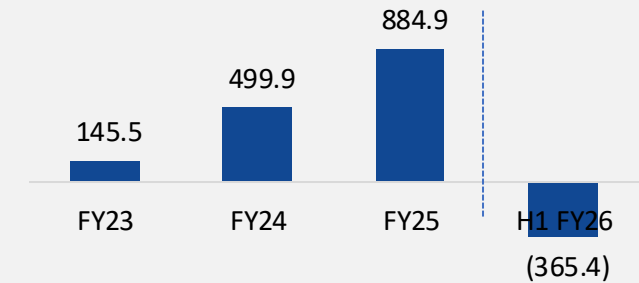
53.0%
Operating EBITDA CAGR
(FY22-FY25)

67.0%
PAT CAGR
(FY22-FY25)

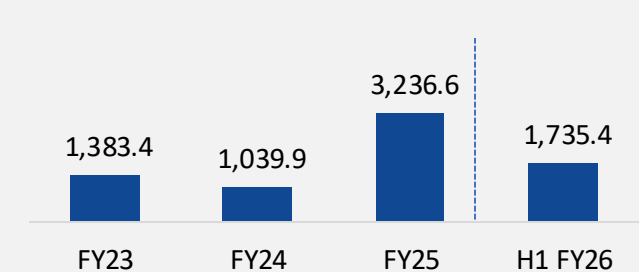
Statement of Cash Flow

Particulars (Rs. Lakhs)	FY23	FY24	FY25	H1 FY26
A. Cash Flow From Operating Activities				
Profit Before Tax	630.6	1643.1	2,063.5	1,287.8
Depreciation And Amortization	214.4	272.5	404.9	320.1
Interest And Finance Charges Paid	184.0	268.9	312.2	157.3
Profit On Sale Of Assets	-	-5.1	-3.5	-
Interest Income	-0.7	-7.7	-86.4	-17.2
Operating Profit Before Working Capital Changes	1,028.3	2,171.7	2,690.7	1,747.9
(Increase)/Decrease In Current Assets	-877.8	-956.5	-2,680.7	-1,353.0
Increase/(Decrease) In Current Liabilities	228.3	-482.1	1,438.6	-612.1
Cash Flow From Operating Activities	378.8	733.1	1,448.5	-217.2
Direct Taxes Paid	-233.4	-233.1	-563.6	-148.2
Net Cash Flow From / (Used In) Operating Activities	145.5	499.9	884.9	-365.4
B. Cash Flow From Investing Activities				
Purchase of Fixed Assets	-1,355.3	-1,052.7	-3,327.0	-1,752.6
Others	-28.8	5.1	4.0	-
Interest Income	0.7	7.7	86.4	17.2
Net Cash Flow From / (Used In) Investing Activities	-1,383.4	-1,039.9	-3,236.6	-1,735.4
C. Cash Flow From Financing Activities				
Increase/(Decrease) In Borrowings	1,443.0	806.8	-1,449.9	1,497.9
Increase/(Decrease) In Share Capital & Premium	-	-	5,715.9	-
Interest & Finance Charges-paid	-184.0	-268.9	-312.2	-157.3
Net Cash Flow From / (Used In) Financing Activities	1,259.0	537.9	3,953.8	1,340.6
Net Increase/ (Decrease) In Cash And Cash Equivalents	21.0	-2.1	1,602.1	-760.2
Cash And Cash Equivalents (Closing Balance)	60.5	58.4	1,660.0	899.8
Cash And Cash Equivalents (Opening Balance)	39.5	60.5	58.4	1,660.0

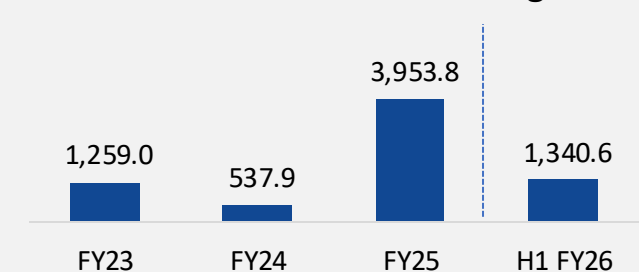
Cash Inflow from Operations



Cash Outflow from Investing



Cash Inflow from Financing



Annexures





ISO 9001:2015



IATF 16949:2016



ISO 9001:2015



ISO 9001:2015



2023 - Best Supplier (Quality) Award



2024 - Strategic Supplier Development Program



2024 - Received Certificate of Appreciation from Tata AutoComp Systems.



2024 - Received Certificate for Zero Defects Supplier from Bharat Electronics



2024 - Best Supplier in overall Customer Support



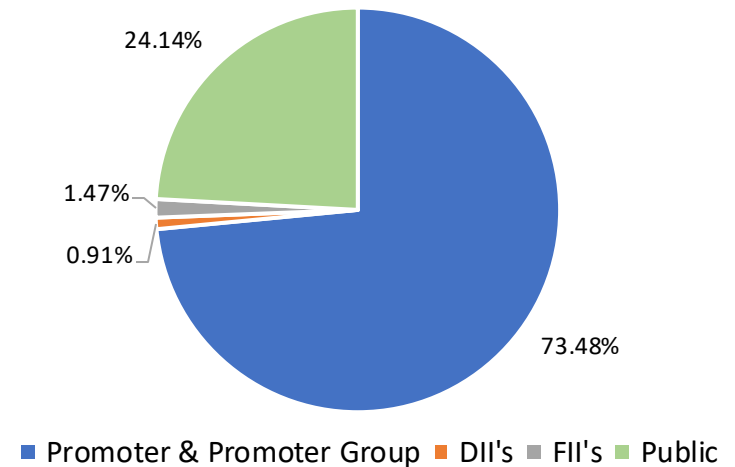
2024 - Received Special Recognition for Outstanding Contributions in BSVI Developments

Share Price Performance (since listing)



Stock Symbol	<u>OBSCP</u>
Platform	NSE Emerge
Market Price (as on 10th Nov, 2025)	Rs. 308.4
Market Cap (as on 10th Nov, 2025)	Rs. 752.4 Crores

Shareholding Pattern (as on 30th Sep, 2025)



Thank You



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