

Date: February 11, 2026.

To,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400001

Scrip Code: 544296
ISIN: INE0DQN01013

Respected Sir/Madam,

Sub: Intimation of Press Release on Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.

Pursuant to the provisions of Regulation 30 read with Schedule III Part A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we enclose herewith a press release, being issued by the Company on the unaudited Financial Results of the Company for quarter and nine months ended on December 31, 2025.

The above information shall also be made available on the website of the Company at <https://nisusfin.com/investor-relations>.

You are requested to kindly take the above information on your records.

Thanking You.

Yours faithfully
For Nisus Finance Services Co Limited

Amit Anil Goenka
Chairman & Managing Director
DIN: 02778565

Encl. : As Above

Nisus Finance Services Co Limited
(Formerly known as Nisus Finance Services Co Private Limited)

502-A, Floor-5, A-Wing, Poonam Chambers, Dr. Annie Besant Road, Worli, Mumbai, Maharashtra, India, 400 018
Tel: +91 22 61648888, E: info@nisusfin.com, W: www.nisusfin.com

PAN: AAJCM2118H | CIN : L65923MH2013PLC247317 | GSTIN: 27AAJCM2118H1ZK

Nisus Finance Reports Strong Q3 FY26 Results; PAT at ₹20.19 Crore with Robust 52.98% Margin

Mumbai, February 11, 2026: Nisus Finance Services Co Limited (BSE: NISUS | 544296 | INE0DQN01013), a leading alternative investment and urban infrastructure platform, announced its unaudited financial results for the quarter ended December 31, 2025, delivering strong profitability and sustained growth momentum driven by a disciplined investment strategy and high-quality earnings.

The core business of Nisus is fund & asset management and transaction advisory which has delivered a stellar result with a total income of 38.7 cr for Q3 FY26 and 113.64 cr for 9M FY26. reflecting a meaningful step-up in scale and a balanced mix of high-margin fund business and execution-led revenues. EBITDA stood at ₹28.62 crore, translating into a robust EBITDA margin of 73.9%, underscoring the company’s strong operating efficiency and scalable investment platform.

Profit after tax for the quarter reached ₹20.19 crore, with a PAT margin of 52.98%, among the highest in the industry. The strong performance reflects Nisus Finance’s disciplined capital allocation, successful investment exits, and increasing contribution from its diversified investment platforms across India and international markets, including Dubai and GIFT City.

Key Financial Highlights: Consolidated (Core Platform, excluding NCCCL)

Particulars (₹ Cr)	Q3 FY26	9M FY26	FY 25
Total Income	38.76	113.64	67.30
EBITDA	28.62	84.23	44.80
EDITDA Margin (%)	73.9%	74.12%	66.1%
PAT	20.19	56.70	32.58
PAT Margin (%)	52.98%	50.87%	48.4%

With the consolidation of New Consolidated Construction Company Limited (NCCCL) from the date of acquisition on 22 August 2025 through 31 December 2025, the combined platform recorded total income of ₹371.35 crore in 9M FY26, including ₹229.05 crore in Q3 FY26. The EBITDA margin is 29.53% and PAT margin of 15.9% for 9M FY26

Key Financial Highlights: Consolidated (Core Platform, Including NCCCL)

Particulars (₹ Cr)	Q3 FY26	9M FY26
Total Income	229.05	371.35
EDITDA Margin (%)	20.81%	29.53%
PAT	21.02	57.95
PAT Margin (%)	9%	15.9%

Building on strong momentum, Nisus had guided for a total revenue of ₹120–140 crore in FY26. With 9M FY26 revenue already at ₹114 crore (excluding NCCCL), the company is well on track and expects to surpass the upper end of this guidance for the full year. On a consolidated basis, NCCCL’s revenue in FY26 in expected to be approximately 560+ cr.

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Management has further appraised on the opportunities across India, UAE & NCCCL. In India, Real Estate Special Opportunities Fund (RESO I Fund) has successfully exited its investment in Skytech Estate, while in Dubai it has made a new investment of 230cr in Nisus High Yield Growth Fund. Meanwhile, NCCCL has added two key orders, reinforcing its strong execution capabilities and growing project pipeline.

Other strategic highlights include showcasing growth across the three engines i.e. Fund Management, Transaction Advisory & Strategic Investment.

Dr. Amit Anil Goenka, Chairman & Managing Director, Nisus Finance Services Co. Limited, said "Our strong Q3 FY26 performance reflects the scalability of our investment platform and our ability to consistently generate high-quality earnings while maintaining industry-leading margins. This growth has been supported by successful investment exits, steady expansion across India and international markets, and continued momentum in our fund and asset management business."

We remain focused on prudent capital allocation, strengthening our global investment footprint, and expanding our integrated platform across asset management, structured finance, and infrastructure investments. With a robust pipeline and strong capital efficiency, we are well positioned to sustain this growth trajectory and deliver long-term value to our stakeholders."

During the nine months ended December 31, 2025, Nisus Finance reported total income of ₹114 crore and profit after tax of ₹56.7 crore, significantly exceeding its full-year FY25 profitability. This strong cumulative performance highlights the scalability of the company's business model and its ability to consistently deliver superior returns.

In addition to its strong core platform performance, Nisus Finance has further strengthened its consolidated platform through the strategic integration of New Consolidated Construction Co. Ltd. (NCCCL), enhancing its capabilities across the infrastructure and real estate lifecycle. This integrated model enables Nisus to originate, finance, and participate in execution opportunities, improving revenue visibility and strengthening its long-term growth outlook.

The company continues to benefit from structural tailwinds in private credit, real estate, and urban infrastructure financing, supported by its differentiated integrated platform spanning fund management, transaction advisory, and infrastructure execution. Nisus's global presence across India, GIFT City, and Dubai provides access to diversified high-growth opportunities and enhances its ability to generate superior risk-adjusted returns.

With strong quarterly profitability, expanding platform scale, and a diversified global investment strategy, Nisus Finance remains well positioned to sustain its growth momentum and create long-term value for its investors and stakeholders.

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About Nisus Finance Services Co Limited:

Nisus Finance Services Co., Ltd., promoted by Mr. Amit Goenka and Mrs. Mridula Goenka, specializes in urban infrastructure financing and capital markets, with over 11 years of experience. Operating under the "Nisus Finance Group" or "NiFCO" brand, the company focuses on Transaction Advisory Services and Fund & Asset Management.

Nisus Finance's network includes subsidiaries and associates like Nisus BCD Advisors LLP and Dalmia Nisus Finance Investment Managers LLP, managing Real Estate and Urban Infrastructure Fund and Asset Management operations. Additionally, Nisus Fincorp Private Limited functions as a Non-Banking Finance Company (NBFC) focused on financing. The group also manages investment vehicles such as the Nisus High Yield Growth Fund through entities including Nisus Finance Investment Consultancy FZCO (for the closed-ended IC structure) and Nisus Finance International Advisors IFSC LLP.

With a decade-long presence in India and managing assets worth ~ ₹1,906 Cr as of H1 FY26, Nisus Finance leverages local market knowledge and proprietary data to deliver superior solutions. The company's strategic execution and industry insights underpin its reputation as a trusted partner in the financial sector.

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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