

Date: May 29, 2025

To,  
Department of Corporate Services,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

**Scrip Code:** 544296  
**ISIN:** INE0DQN01013

Respected Sir/Ma'am,

**Sub: Press Release on Audited Financial Results of the Company for the half year and financial year ended March 31, 2025**

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Schedule III thereof, as amended from time to time, enclosed herewith a press release being issued by the Company on the Audited Financial Results of the Company for the half year and financial year ended March 31, 2025.

The same is also made available on the website on the Company's website at [www.nisusfin.com](http://www.nisusfin.com).

You are requested to kindly take the above information on your records

Thanking You,  
Yours faithfully,  
For Nisus Finance Services Co Limited

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**Ruksana Khan**  
Company Secretary & Compliance Officer  
Membership No.: A57960

Encl. : As Above

**Nisus Finance Services Co Limited**  
(Formerly known as Nisus Finance Services Co Private Limited)

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Tel: +91 22 61648888, E: [info@nisusfin.com](mailto:info@nisusfin.com), W: [www.nisusfin.com](http://www.nisusfin.com)

PAN: AAJCM2118H | CIN : L65923MH2013PLC247317 | GSTIN: 27AAJCM2118H1ZK



## Nisus Finance Delivers Exceptional FY25 Results with 56% Growth In Total Income, Eyes Continued High Growth in FY26

Mumbai, May 29, 2025: Nisus Finance Services Co Limited (BSE- NISUS | 544296 | INE0DQN01013) a renowned investment management firm specializing in urban infrastructure and structured finance, has published its audited financial results for H2 & FY25.

### Key Financial Highlight

Particulars (₹ Cr)	Consolidated			
	H2 FY25	FY25	FY24	YoY (%)
Total Income	32.94	67.30	43.04	↑ 56.37 %
EBITDA	18.83	44.48	36.43	↑ 22.1%
Net Profit	13.71	32.58	24.05	↑ 35.5%
Basic EPS (₹)	6.31	16.31	13.19	↑ 23.65%

### Key Operational Highlights:

#### Key Ratios:

ROE: 33.3 %

ROCE: 42.3 %

P/E Ratio: 21.85\*\*

Debt to Equity: 0.06

Net Worth: 161 Cr.

Revenue To AUM Ratio: 4.3%\*

Net Asset Value Per Share: 67.31

#### CAGR FY22-FY25):

Revenue: 73 %

EBITDA: 102 %

Net Profit: 124 %

AUM (FY25): ₹ 1,572 Cr\*

(\*FY25 AUM considering fresh investments, exits and expected disbursements subject to compliance.)

(\*\* As of 31-March-2025)

Commenting on the performance, Mr. Amit Goenka, Chairman & Managing Director of Nisus Finance Services Co Limited said: "FY25 marked a year of strategic acceleration and platform evolution for Nisus Finance, as we advanced our vision of becoming a regionally diversified asset manager with deep domain expertise in real estate and urban infrastructure. The expansion into the GCC, with the launch of a DIFC-based presence and acquisitions in high-potential residential markets, reflects a

focused effort to build cross-border scale and long-term investment footholds. In parallel, we strengthened our offshore structuring capabilities by establishing a Mauritius-domiciled vehicle to pool capital for global urban infrastructure opportunities. This international growth, combined with a strengthened domestic base, positions us to address emerging opportunities across geographies with agility and conviction. Our AUM grew to ₹1,572 Cr—up by ~55% YoY—driven by disciplined capital deployment and an active deal pipeline across India and the GCC region.

Our integrated business model anchored in fund management and transaction advisory continues to deliver operational leverage and value across market cycles. Throughout the year, we executed four high-yield exits, that delivered IRRs of 18–21% reinforcing our ability to identify, structure, and monetise opportunities with strategic precision. These achievements are underpinned by a strong governance framework, a highly skilled team, and a platform designed for scale. The growing relevance of our advisory income and the increasing participation from global capital partners further validate our model and strategic direction.

Culturally, FY25 also reaffirmed the strength of our organisation. Recognition as a high-trust workplace reflects our investment in people, processes, and collaborative execution. Our product suite has evolved into a well-structured portfolio of funds, each aligned to specific investor objectives and backed by rigorous operating frameworks. With favourable sector dynamics in both India and the GCC, we remain focused on expanding fund operations, enhancing capital relationships, and driving differentiated outcomes—setting the stage for long-term, sustainable growth.”

## Key Recent Business Update

<b>GCC Expansion</b>	<ul style="list-style-type: none"> <li>Added USD 55 Mn AUM via two Grade A residential acquisitions in Dubai (JVC &amp; Al Furjan).</li> <li>Opened DIFC Dubai office with 8-member investment team.</li> </ul>
<b>Successful Recent Exits</b>	<ul style="list-style-type: none"> <li>Achieved an average IRR of 19.87% from successfully exited investments.</li> </ul>
<b>Strategic Partnerships</b>	<ul style="list-style-type: none"> <li>Houlihan Lokey appointed to lead capital-raising efforts.</li> <li>Institutional Backing secured from Leading Global Banks.</li> </ul>

## About Nisus Finance Services Co Limited

Nisus Finance Services Co Limited, promoted by Mr. Amit Goenka and Mrs. Mridula Goenka, specializes in urban infrastructure financing and capital markets, with over 11 years of experience. Operating under the "Nisus Finance Group" or "NiFCO" brand, the company focuses on Transaction Advisory Services and Fund & Asset Management.

Nisus Finance's network includes subsidiaries and associates like Nisus BCD Advisors LLP and Dalmia Nisus Finance Investment Managers LLP, managing Real Estate and Urban Infrastructure Fund and Asset Management operations. Additionally, Nisus Fincorp Private Limited functions as a Non-Banking Finance Company (NBFC) focused on financing. The group also manages investment vehicles such as the Nisus High Yield Growth Fund through entities including Nisus Finance Investment Consultancy FZCO (for the closed-ended IC structure) and Nisus Finance International Advisors IFSC LLP.

With a decade-long presence in India and managing assets worth approximately INR 1,572 Cr as of FY2025, Nisus Finance leverages local market knowledge and proprietary data to deliver superior solutions. The



company's strategic execution and industry insights underpin its reputation as a trusted partner in the financial sector.

In FY25, the company reported consolidated total income of ₹67.30 Cr, with an EBITDA of ₹44.48 Cr and Net profit of ₹32.58 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact

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