

**November 07, 2025**

**To**  
**The Compliance Manager**  
**BSE Limited**  
Corporate Relationship Dept.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400001.

**To**  
**The Manager, Listing Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai 400 051.

Scrip Code: 544419

Symbol: ARISINFRA

**Sub: Announcement under Regulation 30-Press Release**

Dear Sir/ Madam,

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on Q2 & H1 FY 26 performance update.

The said press release will be simultaneously posted on the Company's website at <https://arisinfra.com/pages/investor-relations-disclosures>

You are requested to take the above information on record.

Thanking you,

Yours sincerely,

**For Arisinfra Solutions Limited**

**Ronak Kishor Morbia**  
**Chairman and Managing Director**  
**DIN: 09062500**

Place: Mumbai  
Encl.: As mentioned above

## Q2 & H1 FY26 EARNINGS RELEASE

### Arisinfra Reports Strong H1 FY26 Performance

**H1 FY26 PAT at ₹20.37 Cr,**

**EBITDA Margin Expands by 50 bps YoY**

*H1 FY26: Total Income at ₹458.05 Cr | EBITDA at ₹42.05 Cr*

**Mumbai, November 7, 2025** – Arisinfra Solutions Limited, a leading tech-enabled supply and services network for India’s construction and real estate sectors, today announced its unaudited consolidated financial results for the quarter and half year ended September 30<sup>th</sup>, 2025.

Arisinfra Solutions Limited reported a robust performance in H1 FY26, driven by further expansion of secured supply networks, operating efficiency, higher scale of operations, disciplined cost and capital-efficiency management and the continued success of its integrated materials and real estate solutions platform.

#### Key Consolidated Highlights:

Particulars	Q2 FY26	Q2 FY25	YoY (%)	Q1 FY26	H1 FY26	H1 FY25	YoY (%)
<b>Operational Metrics</b>							
No. of Daily Dispatches	792	610	30%	709	754	599	26%
No. of Customers	2982	2548	17%	2,873	2982	2548	17%
No. of Vendors	2003	1639	22%	1,916	2003	1639	22%
<b>Financials (Rs Cr)</b>							
Total Income	242.45	177.60	36.5%	215.61	458.05	372.18	23.1%
EBITDA*	22.54	14.99	50.3%	19.51	42.05	32.32	30.1%
EBITDA margin (%)	9.34%	8.51%	83 Bps	9.20%	9.25%	8.75%	50 Bps
Reported PAT	15.26	(1.98)	NA	5.11	20.37	4.48	354.77%
PAT margin (%)	6.29%	NA	NA	2.37%	4.45%	1.20%	325 Bps

*\*EBITDA before one-time exceptional items of IPO expenses.*

#### Q2 FY26 Performance Highlights

- Total income rose to ₹242.45 Cr in Q2 FY26, compared with ₹177.60 Cr in Q2 FY25 and ₹215.61 Cr in Q1 FY26, driven by higher sales volume and deeper penetration in existing clients.
- EBITDA before one-time exceptional items of IPO expenses for Q2 FY26 was ₹22.54 Cr versus ₹14.99 Cr in Q2 FY25, representing a margin of 9.34%, up from 8.51% YOY and 9.14% QoQ
- Reported PAT stood at ₹15.26 Cr in Q2 FY26 as compared to a loss of ₹1.98 Cr in Q2 FY25. PAT Margin stood at 6.29% in Q2 FY26.
- Net working capital days reduced to 84 days in Q2 FY26 from 114 days in Q2 FY25

- On the operational front, daily dispatches increased to 792 (up 30% YoY /12% QoQ), customers rose to 2982 (+17% YoY), and vendors to 2,003 (+22% YoY).

## H1 FY26 Performance Highlights

- Total income rose to ₹458.05 Cr in H1 FY26, compared with ₹372.18 Cr in H1 FY25 driven by higher dispatches.
- EBITDA before one-time exceptional items for H1 FY26 increased to ₹42.05 Cr from ₹32.32 Cr in H1 FY25, up from 30.1% YoY. This was on account of a higher share from contract manufacturing, further expansion of secured supply networks, increased contribution from the services business and better cost discipline.
- EBITDA Margins stood at 9.25% representing 50 BPS increase.
- Reported PAT rose to ₹20.37 Cr in H1 FY26 from ₹4.48 Cr in H1 FY25.
- PAT Margin stood at 4.45% in H1 FY26 representing an increase of 325 BPS supported by working capital discipline and by lower finance cost.
- Net working capital days reduced to 84 days in H1 FY26 from 114 days in H1 FY25, an improvement of approximately 25%, indicating stronger operating discipline.
- On the operational front, daily dispatches increased to 754 (up 26% YoY), customers rose to X, 2982 (+17% YoY), and vendors to 2,003 (+22% YoY).

## Strategic Wins and Order Book Momentum

Arisinfra Continues to make steady progress across both its materials and services business during Q2 FY26.

### Materials Business Highlight (Q2 FY26):

- **Steady growth in monthly rolling demand for materials** across key markets.
- **Contract manufacturing share rose to 44% in Q2 FY26 from 41% in Q2 FY25.**
- **Higher reserved capacity across partner plants**, supporting throughput and scale.

### Services Business Highlight (Q2 FY26):

- **₹250 Cr Merusri Sunscape with Merusri Developers** – 5.5-acre luxury villa project on Bengaluru's IVC Road spans 275,000 sq. ft. and comprises 76 villas. With full RERA approvals, financial closure from Aditya Birla, and construction underway, the project marks a key milestone in expanding Arisinfra's role as a full stack execution and supply partner.
- **₹200 Cr Arsh Greens with Vaishnavi Residences** – 4-acre villa plot project in Yelahanka, Bengaluru, with full financial closure achieved and construction underway.
- **Partnered with Mumbai-based Transcon Group and Bengaluru-based Amogaya Projects to unlock over ₹12,000 crore in real estate value** — through full-stack engagement across strategy, financial structuring, materials, marketing, sales & execution.
- **₹40 Cr AVS Housing Mandate** – awarded directly to Arisinfra for integrated supply & execution

With these, Arisinfra's integrated order book stands near ₹850 crore, spanning 2.5 million sq. ft. of development with a GDV exceeding ₹1,400 crore.

#### Execution Milestone:

- The Company achieved strong execution progress during the quarter — delivering record sales at Bodhii Tree Villa Plots and enabling Transcon Developers to secure the Occupation Certificate for Transcon Ramdev Plaza in Mumbai, unlocking over ₹1,000 crore in commercial value.
- **Ayana95: From stalled to success** — 185 units across 5 towers completed on time; Completion Certificate obtained. All stakeholders achieved a successful exit. **Winner of the prestigious GRI Awards**, global authority celebrating excellence in real estate, recognizing its strategic turnaround and impact.

#### Outlook:

The Company remains focused on scaling its integrated supply-services-tech model, improving working capital efficiency, and enhancing margin visibility through higher service contribution. With a strong balance sheet and an expanding base of institutional customers, Arisinfra is poised to deliver capital-efficient, profitable growth.

#### Management Commentary:

**Mr. Ronak K. Morbia, Chairman and Managing Director**, said:

*"Our Q2 FY26 performance reflects the growing strength and maturity of our operating model. We saw consistent growth across both Contract Manufacturing and Services, alongside visible improvement in working capital efficiency and profitability."*

*"During the quarter, Total Income stood at ₹242 Cr with EBITDA at ₹23 Cr and PAT of ₹15 Cr. The 38% year-on-year revenue growth and over 3x sequential increase in PAT underscore the operational leverage built into our system."*

*"India's infrastructure and real-estate ecosystem continues to shift toward greater formalisation and speed. At Arisinfra, our focus remains on strengthening the systems that enable this shift — through governance, technology-led visibility, and financial discipline across every transaction."*

*"With an integrated services order book of nearly ₹850 crore, growing monthly material demand, and higher annual reserved capacity across partner plants, we enter the second half of FY26 with strong momentum and readiness to scale further. Our focus remains on deepening our technology advantage, maintaining financial discipline, and partnering with developers and institutions that value dependable execution."*

**About Arisinfra Solutions Limited**

Arisinfra Solutions Ltd., India's first listed Company offering an organised construction material supply and services network; bringing together fragmented suppliers and manufacturers to reliably serve large developers and contractors.

The company serves a wide spectrum of infrastructure and real estate clients, delivering value through operational efficiency, material supply exclusivity, and high-margin service offerings. With a strong presence across high-growth regions, Arisinfra is committed to setting new benchmarks in innovation, sustainability, and profitability within the Indian construction ecosystem.

BSE: 544419, NSE: ARISINFRA | Website: [www.arisinfra.com](http://www.arisinfra.com)

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For further information please contact:

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**Note:** *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance*