Ref. No.: DAM/SE/015/2026-27
Date: August 11, 2026

To,	To,
BSE Limited	**National Stock Exchange of India**
P.J. Towers, Dalal Street,	Exchange Plaza, Plot No. C-1, G Block,
Mumbai – 400 001	Bandra Kurla Complex, Bandra (East),
	Mumbai – 400 051
Scrip Code: 544316	**NSE Symbol: DAMCAPITAL**

Subject: Investor / Analyst presentation on financial results for the quarter ended June 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the investor / analyst presentation with respect to financial results for quarter ended June 30, 2026.

We request you to kindly take the above on your record.

Thank you.

Yours faithfully,
For **DAM Capital Advisors Limited**

KATARIYA SONAL DHANJI

Digitally signed by KATARIYA SONAL DHANJI
Date: 2026.08.11 18:56:04 +05'30'

Sonal Katariya
Company Secretary & Compliance Officer
Membership No.: A44446

Encl.: As Above.



Merchant Banking

Institutional Equities

DAM Capital Advisors Limited

Investor Presentation

for the quarter ended

30th June 2026

Performance Snapshot - Q1 FY27

Total income: ₹ 30 Cr in Q1 FY27 vs. ₹ 31 Cr in Q1 FY26 (-2.9% Y-o-Y)

Profit after tax: ₹ 0.15 Cr in Q1 FY27 vs. ₹ 0.23 Cr in Q1 FY26

26 IPOs in pipeline#, 4 new IPOs added to the pipeline in Q1 FY27;
Mandated for multiple capital market and advisory transactions

Executed 2 ECM transactions in Q1 FY27, raising ₹ 1,400+ Cr

Net Cash^ available as on 30th June 2026: ₹ 312 Cr vs. ₹ 234 Cr as on 30th June 2025

98 ECM transactions executed from Nov' 2019 to Jun' 2026 raising ₹ 1,62,700+ Cr

Note: As per Consolidated Financial Statements; #Pipeline is defined wherein DRHP has been filed, or Engagement Letter is signed, or confirmation received as on 30th June 2026; ^Net cash available is the sum of cash & cash equivalents, bank balances other than cash, investments, trade receivables, current tax assets (net), other financial assets, lease deposits subtracted with provisions, other payables, other non-financial liabilities and borrowings

DAM Capital – One of India's Fastest-growing Merchant Bank[1]

Operational Highlights

Key Highlights

4

IPOs added to pipeline[2] in Q1 FY27

98

ECM Transactions executed from Nov 2019 - Jun 2026 including **41 IPOs**[3], **22 QIPs, 8 Preferential issues, 8 OFS**

304

Active Clients Across India, US, UK, Europe, Hong Kong, Singapore

Debt-free structure with high operational efficiency and low capital risk

Minimal capital requirements ensuring high ROE

Q1 FY27 Transactions

NLC India	**Welspun Living**
OFS	**Buyback**
₹ 1,221 Cr	**₹ 252 Cr**
June 2026 Advisor	June 2026 Advisor

Key Ratios

40.8% › Revenue CAGR (FY23 - FY26)

103.4% › PAT CAGR (FY23 - FY26)

24.4% › ROE* (FY26)

**Not adjusted for cash*

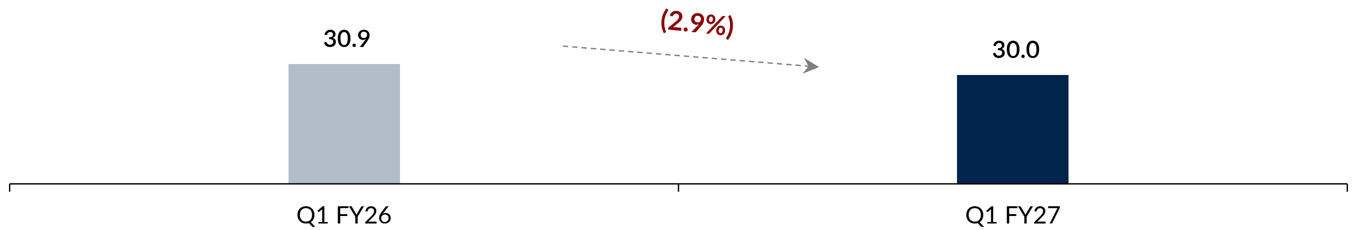
Note: As per Consolidated Financial Statements | (1) In terms of Revenue as per CRISIL; (2) Pipeline is defined wherein DRHP has been filed, or Engagement Letter is signed, or confirmation received as on 30th June 2026 (3) includes 1 REIT

Financial Highlights - Q1 FY27

<u>For Q1 FY27 *(% y-o-y)*</u>

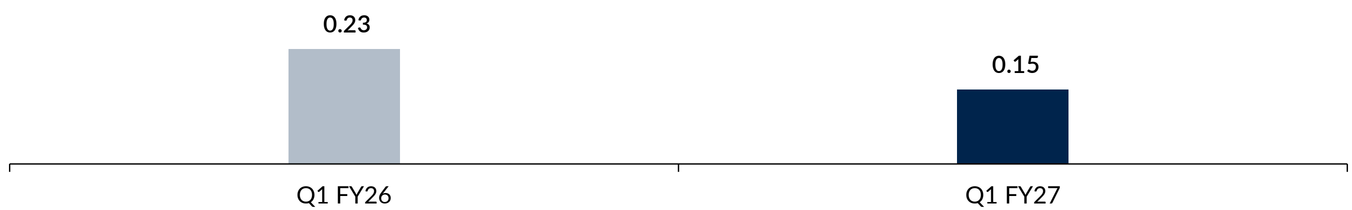
Total Income: ₹ 30 Cr

(2.9%)



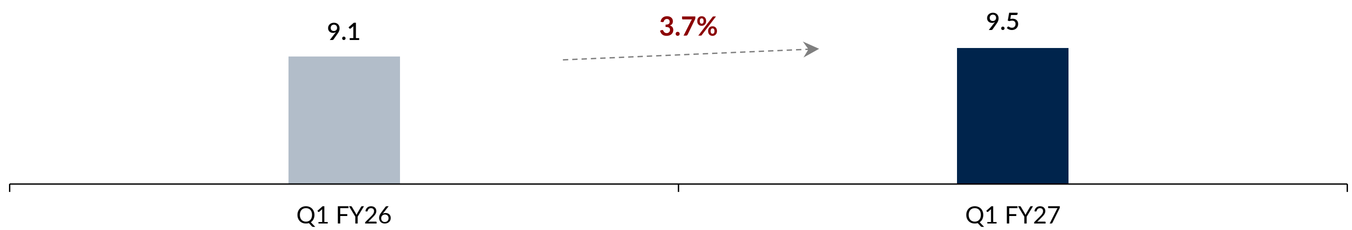
Profit after Tax:

₹ 0.15 Cr



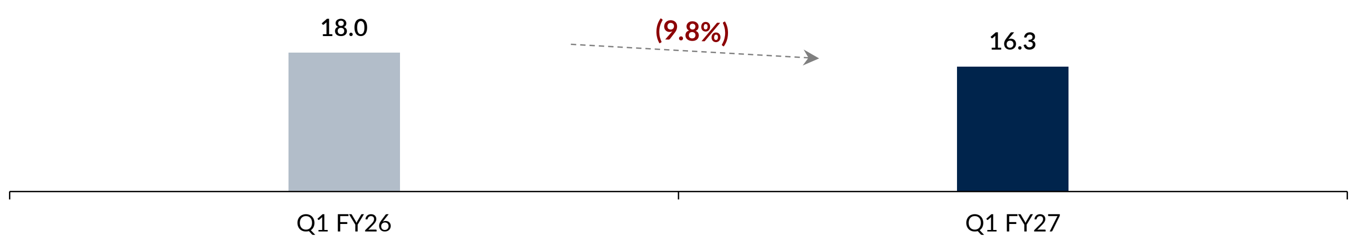
Merchant Banking Revenue: ₹ 9.5 Cr

3.7%



Institutional Equities Revenue: ₹ 16 Cr

(9.8%)



Note: As per Consolidated Financial Statements

Financial and Operating Highlights - Q1 FY27

Particulars	Q1FY27	Q4FY26	Q1FY26	FY26	FY25	FY24
Financial performance indicators: *(All amounts in ₹ Cr)*						
Total Income	**30.0**	29.3	30.9	237.1	250.2	182.0
Merchant Banking Revenue	**9.5**	7.4	9.1	151.2	155.2	122.4
Merchant Banking Revenue as a % of Total Income (1)	**31.6%**	25.4%	29.5%	63.7%	62.0%	67.2%
Broking Revenue	**16.3**	17.7	18.0	70.7	81.1	51.5
Broking Revenue as a % of Total Income (1)	**54.3%**	60.4%	58.4%	29.8%	32.4%	28.3%
Revenue per employee(2)	**0.22**	0.23	0.24	1.82	2.00	1.64
Employee Cost	**18.2**	17.2	17.4	89.7	85.5	65.3
Employee Cost as % of Total Income (3)	**60.6%**	58.7%	56.3%	37.8%	34.2%	35.9%
Profit After Tax	**0.15**	0.25	0.23	72.7	103.8	70.5
PAT Margin % (4)	**0.5%**	0.9%	0.8%	30.7%	41.5%	38.8%
Return on Equity % (5)	**–**	–	–	24.5%	48.7%	54.7%
Operating performance indicators:						
Total Number of Employees	**136**	130	129	130	125	111
Number of Capital market issuances advised (IPO, QIP, OFS, REITs, Rights Issue, Buyback, Open Offer)	**2**	–	2	17	14	21
Number of Stocks Covered by Research	**202**	187	206	187	197	168
Number of Sectors Covered by Research	**23**	21	24	21	23	19

Notes:

1. *Merchant Banking Revenue includes Merchant Banking segment and Broking Revenue includes stock broking segment and % is computed on Total Income*
2. *Revenue per employee for the quarters have not been annualised*
3. *Employee Cost as % of Total Income is calculated as Employee Benefit expense / Total Income*
4. *PAT Margin is calculated as PAT / Total Income*
5. *Return on Equity is calculated as PAT / Average Total Equity. RoE has not been computed for the quarters.*
6. *Data is taken on a consolidated basis*

Robust IPO Pipeline – 26 IPOs in Pipeline

DAM Capital IPO Pipeline

- **26** IPOs in Pipeline – **4 new IPOs added to the pipeline** in Q1 FY27
  - **10** IPOs where DAM Capital is the **Left Lead Banker**^
  - **3 Sole Banker** IPOs
- IPO pipeline across sectors:

Sectors	No. of Transactions
Services	4
Financial Services	3
Realty	2
Metals & Mining	2
Automobile and Auto Components	2
Construction & Construction Materials	2
Capital Goods	2
Transport Services	1
Fertilizers & Agrochemicals	1
Consumer Durables	1
Consumer Services	1
Telecommunication	1
Chemicals	1
Agricultural Food & other Products	1
Other Utilities	1
Information Technology	1

**Pipeline is defined wherein DRHP has been filed, or Engagement Letter is signed, or confirmation received as on 30th June 2026*
^Left Lead IPOs include Sole Banker IPOs

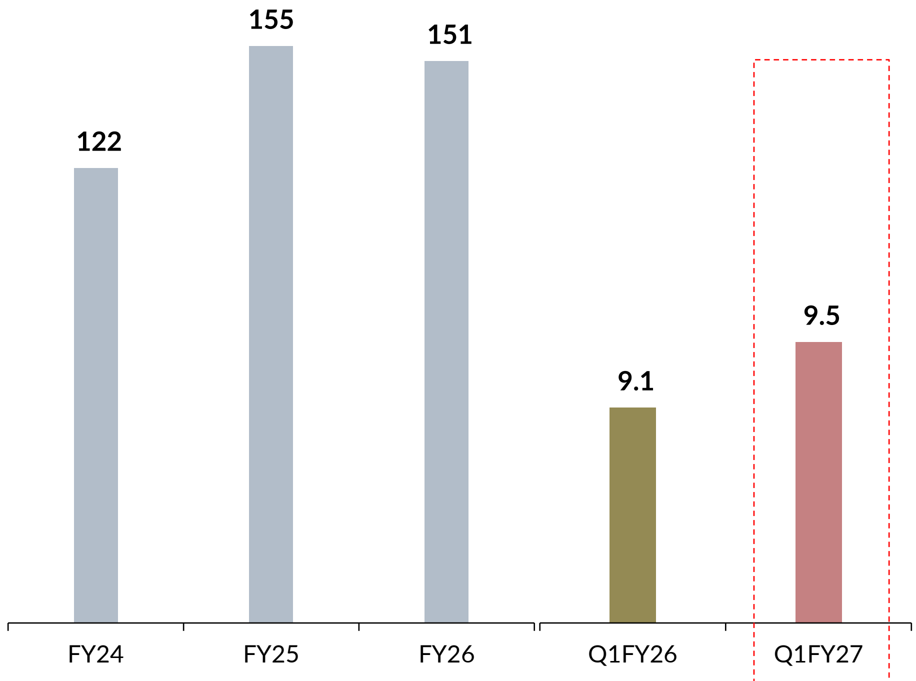
Merchant Banking Segment Overview – November 2019 till date*

98 **ECM Transactions**
(IPOs, QIPs and Preferential Issue, Buyback, Open Offer, OFS, REIT)

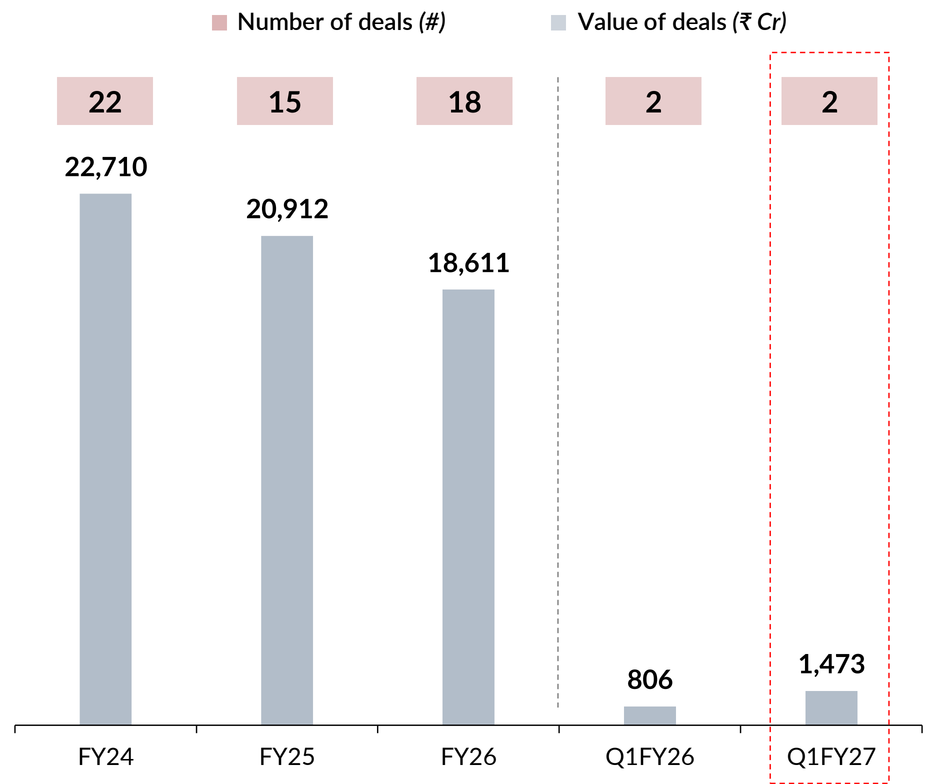
27 **Advisory transactions including M&A, PE & structured finance advisory**

Merchant Banking Revenue

Merchant Banking revenue (₹ Cr)



ECM Transactions: Number and Value



***11-Nov-2019 was the date of Acquisition of IDFC Securities**

Strong Execution Track Record across Sectors

98 ECM Transactions amounting to ₹ 1,62,700+ Cr

Industries	No. of ECM Transactions*	Transaction Value* (₹ Cr)	Companies^
Financial Services	17	26,221	
Capital Goods	13	13,263	
Pharma & Healthcare	11	8,116	
Construction and Construction Materials	8	15,083	
Consumer Services	7	12,380	
Consumer Durables	6	3,773	
Services	5	7,140	
Textiles	5	1,475	
Realty	4	7,020	
Chemicals	4	1,965	
Information Technology	4	1,961	
Others	14	64,366	

**ECM Transactions include IPOs, QIPs and Preferential Issue, Buyback, Open Offer, OFS, REIT since acquisition (Acquisition date is 11-Nov-2019);*
^Select transaction logos

Q1 FY27 transactions

Institutional Equities Segment Overview (1/2)

Institutional Broking

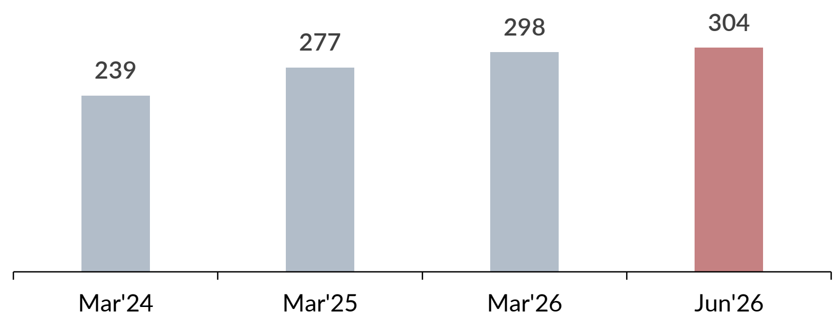
Division

- **Sales**
- **Sales Trading & Execution**
- **Corporate Access**

32 Member Broking Team (with average work experience of 23+ years) servicing

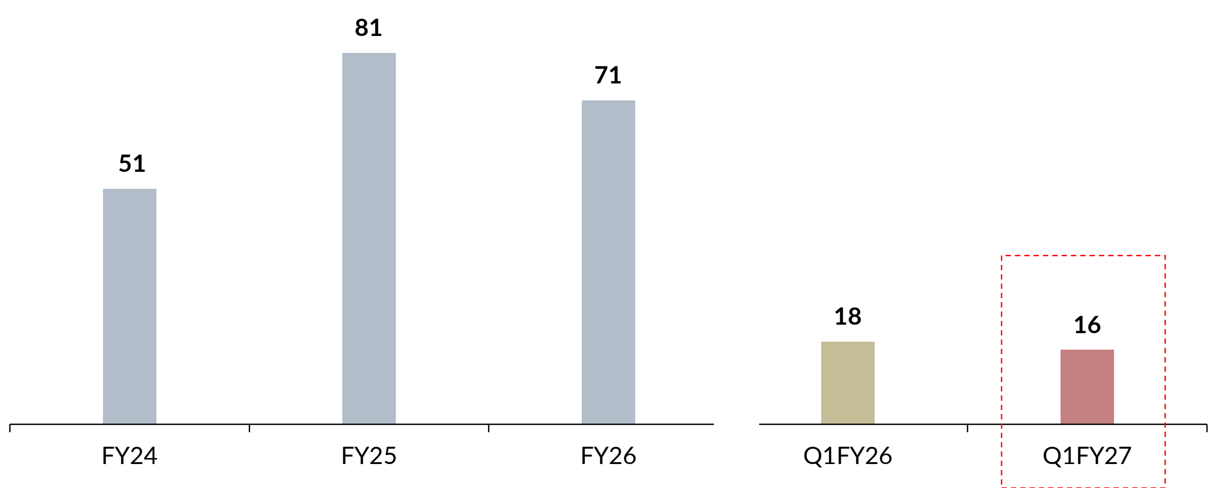
India, USA, UK, Europe, Hong Kong, Singapore, Middle East

Total Active Clients

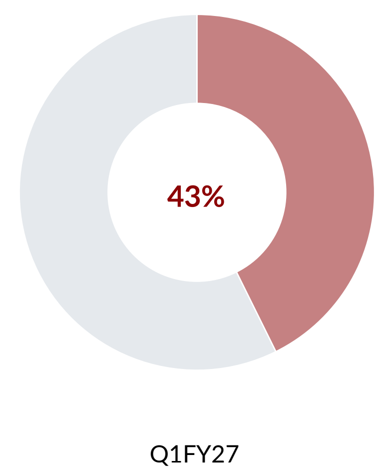


Key Highlights

Net Broking revenue* (₹ Cr)



Top 10 client concentration %



Institutional Equities Segment Overview (2/2)

Research Stocks and Sectors

29

Member Research Team

including

12 lead analysts

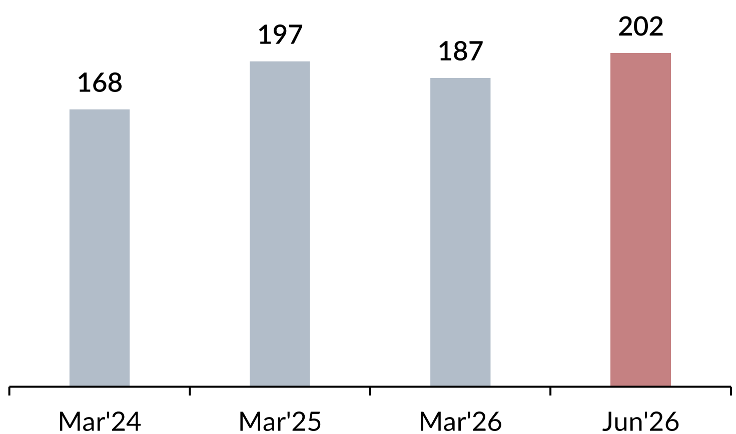
Market Cap Bracket *	Research Universe
< 5,000 Cr	27
5,000 - 20,000 Cr	54
20,000 - 50,000 Cr	44
50,000 - 1,00,000 Cr	28
1,00,000 - 5,00,000 Cr	41
> 5,00,000 Cr	8
Total	202

23

Sectors Covered

(as on
June 30, 2026)

No. of Stocks Covered

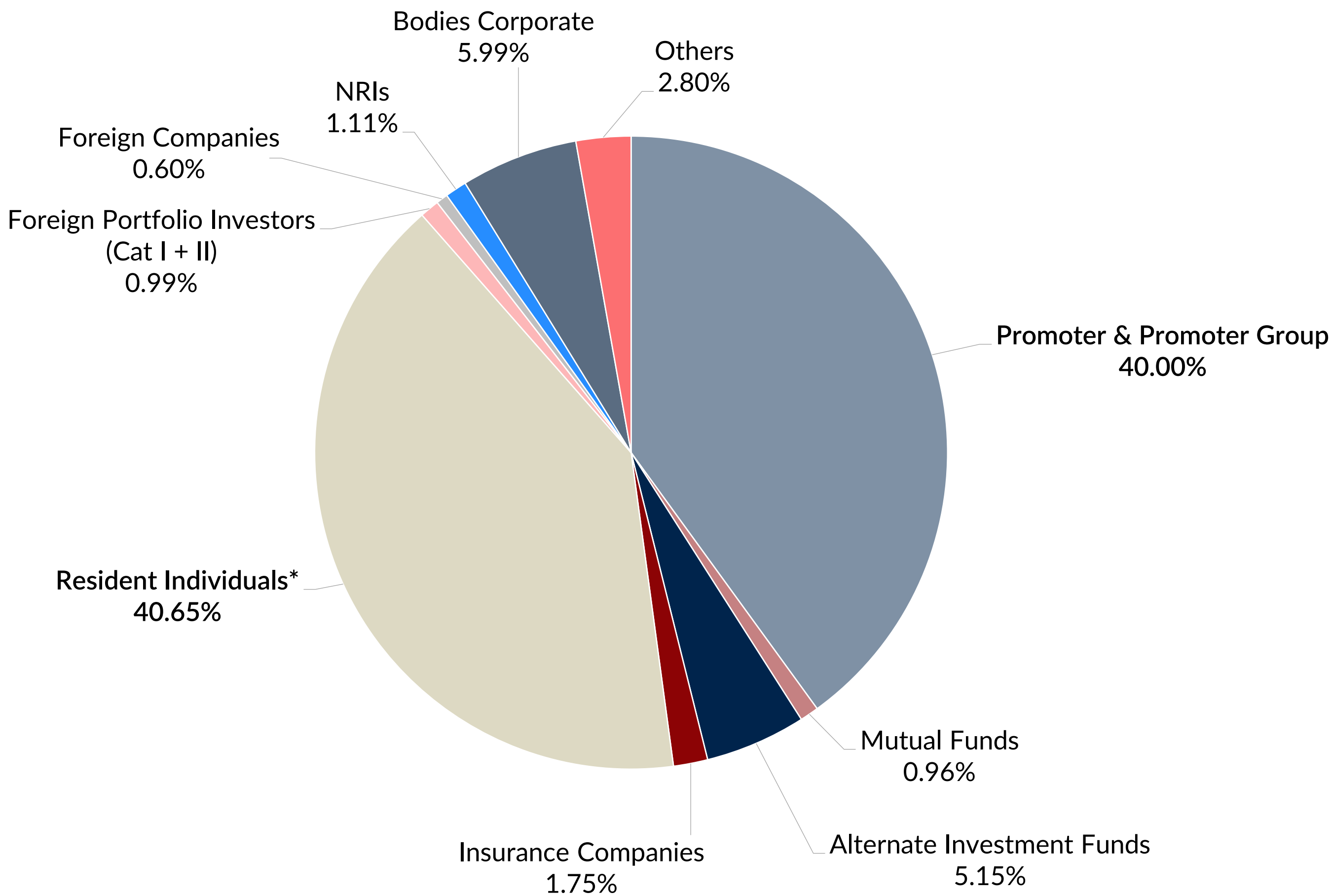


High Conviction Research

Source: Market Cap as per BSE
** Market Cap as on 7th August 2026*

Shareholding Pattern

Holding % as on 30th June 2026



Source: BSE

**** Resident individuals include*** **individuals holding nominal share capital up to Rs. 2 lakhs and holding nominal share capital in excess of Rs. 2 lakhs**

Distinguished and highly experienced Independent Board

Mr. MV Nair
Chairperson and Independent Director

- Serves on the Board of **Kfin Technologies Ltd., Transunion India Data Analytics Solutions, Franklin Templeton Asset Management (IFSC) Pvt. Ltd.**
- **Ex-Chairman and MD** of **Union Bank of India** and **Dena Bank**.
- Served on the Board of **Stock Holding Corporation of India, Encore Asset Reconstruction Company, GIFT SEZ, Transunion CIBIL Ltd., etc.**
- Advisor to **WestBridge Advisors, Mountain Managers, GrowX Venture Fund.**
- **Ex-Chairman** of the **Indian Banks' Association & RBI's advisory committee** on priority sector lending.

Mr. Natarajan Srinivasan
Independent Director

- Serves on the Board of **HDB Financial Services Ltd.**, **HDFC EGRO General Insurance Co. Ltd., 3P Investment Managers Pvt. Ltd, CG Semi Pvt. Ltd.**, and **Multiples Equity Fund Trustee Pvt. Ltd.**
- Served on the Board of prominent cos: **Coromandel International Ltd, Coromandel Technology Ltd, Cholamandalam group companies, Tamil Nadu Water Investment Company, CAMS, CG Power, New Tirupur Area Development Corporation, Godrej Agrovet, NACL Industries Ltd. & Dhaksha Unmanned Systems Pvt Ltd.**

Mr. Balram Singh Yadav
Independent Director

- Serves on the Board of **Mahindra EPC Irrigation Ltd.** And Agriculture Skill Council of India.
- Ex-MD of **Godrej Agrovet Ltd** and **Godrej Foods Ltd (formerly known as Godrej Tyson Foods Ltd)**.
- He began his career with the **Godrej group** in 1990 and over the years has handled various roles across businesses and regions.
- He has been a **Chairman of CLFMA of India** (twice), an Association of Livestock Industry
- Served on the Board of **Astec Lifesciences, Creamline Dairy Products, Behram Chemicals** amongst others.

Ms. Nithya Easwaran
Independent Director

- She is a Whole Time Director on the board of **Multiples Alternate Asset Management** and has over 27 years of experience in financial services, out of which 14 years banking career across Citibank and ICICI focused on structured finance.
- Serves on the board of **Zerodha AMC, Acko, Shubham Housing, Kogta Financial, TI Clean Mobility, Niyo Solutions Inc.** amongst others.

Mr. Rajendra Prabhakar Chitale
Independent Director

- **Managing Partner** of 'M.P Chitale & Co' and 'Chitale & Co.' and serves on the board of **Apollo Tyres Ltd., Everest Industries Ltd., and Chitale Advisory Services.**
- Served on the board of **LIC, UTI, NSE Clearing, Clearing Corporation of India, SIDBI, NSE of India, Reliance Capital, Reliance Nippon Life Insurance Company and Reliance Insurance Company.**
- He has served as a member of regulatory/ governmental committees of **SEBI, IRDAI, FSLRC, Maharashtra Board for Restructuring of State Enterprises, and IEPF Committee.**

Mr. Dharmesh Anil Mehta
Managing Director and Chief Executive Officer

- **He is a capital market veteran with over 30 years of experience.**
- He was Managing Director-Equities in ENAM Securities.
- Post the acquisition of ENAM Securities by Axis Bank, in 2015 he undertook the role as the MD and CEO of Axis Capital.

Financial Statements: Consolidated Statement of Profit & Loss Account

Particulars *(All amounts in ₹ Cr)*	Quarter ended			Year Ended
	30 Jun 2026	31 Mar 2026	30 Jun 2025	31 Mar 2026
Revenue from operations				
a) Interest Income	4.25	4.43	3.75	15.72
b) Fees and commission Income	25.61	24.84	27.10	221.39
Total revenue from operations	**29.86**	**29.27**	**30.85**	**237.11**
a) Other income	0.11	0.00	0.03	0.03
Total income (I+II)	**29.97**	**29.27**	**30.88**	**237.14**
Expenses				
Finance costs	2.18	2.21	2.25	8.94
Fees and commission expenses	2.19	2.19	2.05	8.77
Employee benefit expense^	18.16	17.18	17.38	89.72
Depreciation and amortisation expense	3.59	3.62	3.38	14.26
Other expenses	3.56	3.86	5.39	17.84
Total expenses	**29.68**	**29.06**	**30.45**	**139.53**
Profit /(loss) before tax (III - IV)	**0.29**	**0.21**	**0.43**	**97.61**
Tax expense:				
– Current tax	0.52	0.14	0.53	26.25
– Deferred tax	-0.38	-0.18	-0.33	-1.33
Total tax expense	**0.14**	**-0.04**	**0.20**	**24.92**
Profit /(loss) for the period/year (V - VI)	**0.15**	**0.25**	**0.23**	**72.69**
Other comprehensive income				
a) Items that will not be reclassified to profit and loss				
(i) Remeasurements of post-employment benefit obligations	0.01	0.96	-0.05	0.06
(ii) Income tax relating to the above	0.00	-0.24	0.01	-0.01
(iii) Exchange diff. on translating the financial statements of a foreign operation	0.00	0.41	-0.02	0.61
Other comprehensive income/(loss) for the period/year	**0.01**	**1.13**	**-0.06**	**0.66**
Total comprehensive income /(loss) for the period/year (VII - VIII)	**0.16**	**1.38**	**0.17**	**73.35**
Earnings per equity share (FV Rs 2/- each) ***(not annualised for interim period)***				
– Basic (Rs.)	0.02	0.04	0.03	10.28
– Diluted (Rs.)	0.02	0.04	0.03	10.28

Note: As per Consolidated Financial Statements

Merchant Banking

Capital Markets

Institutional Equities

Industry Overview

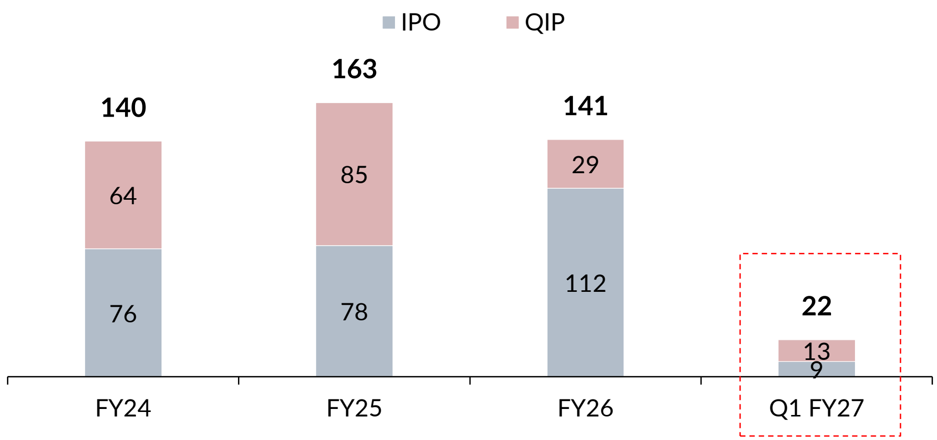
With DAM Capital, It's Possible!

Merchant Banking Industry Overview

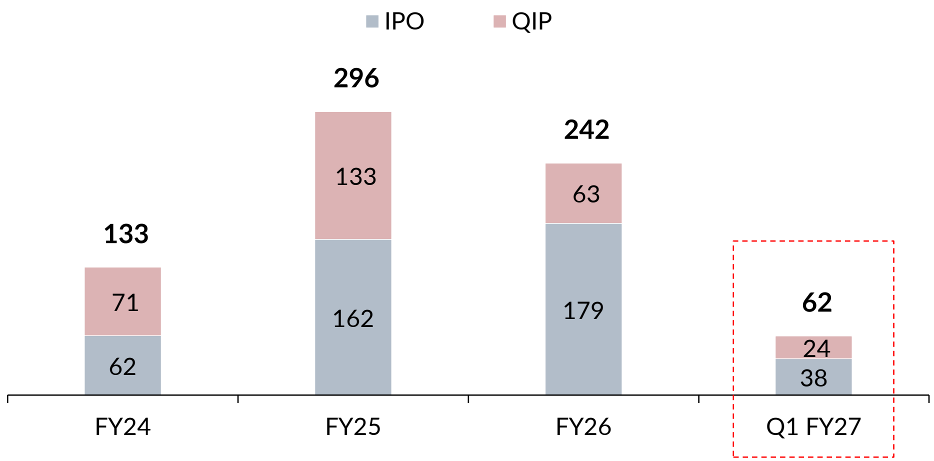
Capital market activities continue to strengthen

Consistently Increasing IPO Activity

Volume — **IPO & QIP Issuances (number of issues)**

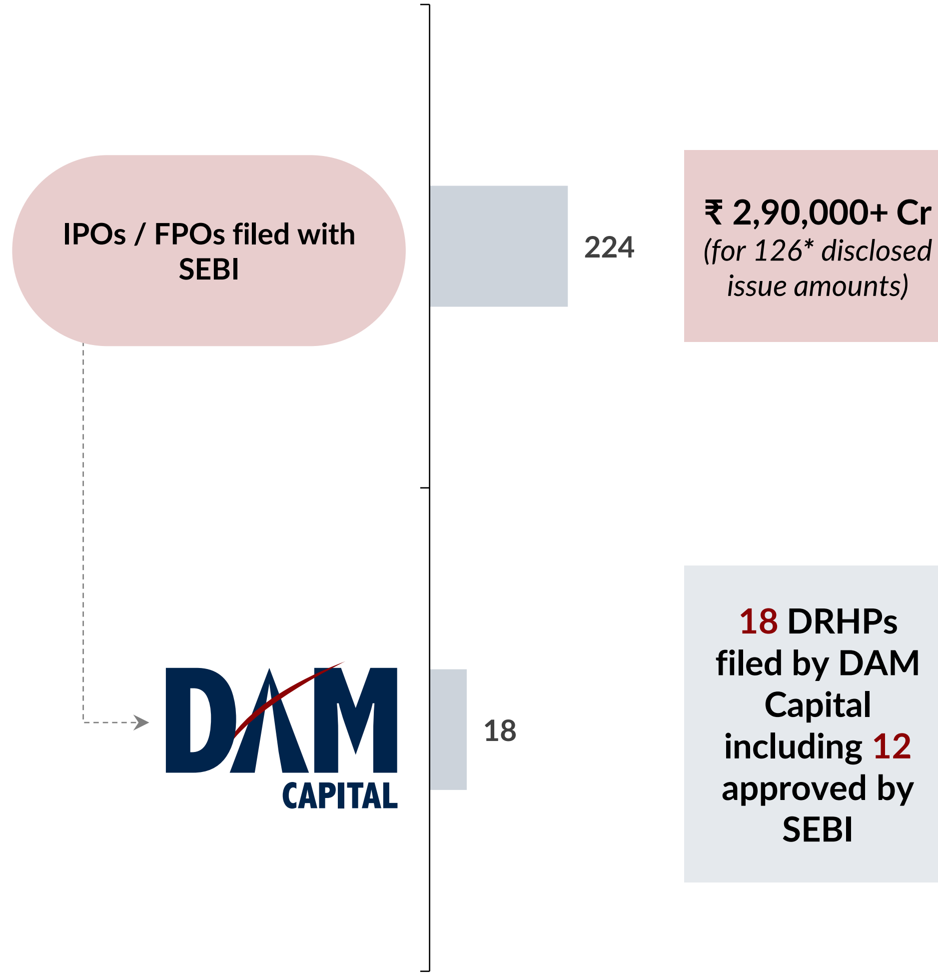


Value — **IPO & QIP Issue (₹ '000 Cr)**



Strong IPO Pipeline (as on 30th June 2026)

No. of Companies — **Estimated Issue Amount**



Source: Prime Database

***224 Mainboard IPO filings include 98 filings with undisclosed issue amounts; ^Mainboard DRHPs filed as of 30th June 2026**

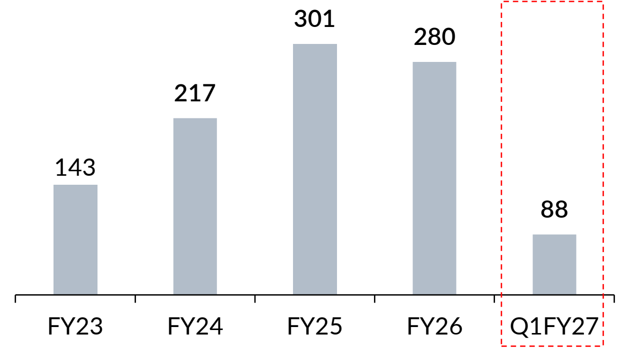
Institutional Equities Industry Overview

Strong institutional participation with growing AUM

Robust growth in Markets Turnovers across segments

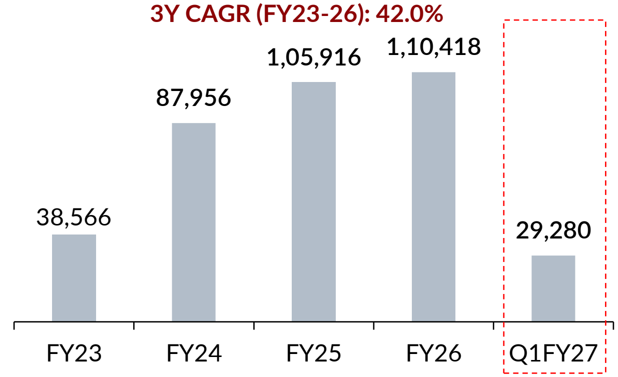
Equity cash segment T/O (₹ Lakh Cr)

3Y CAGR (FY23-26): 25.1%

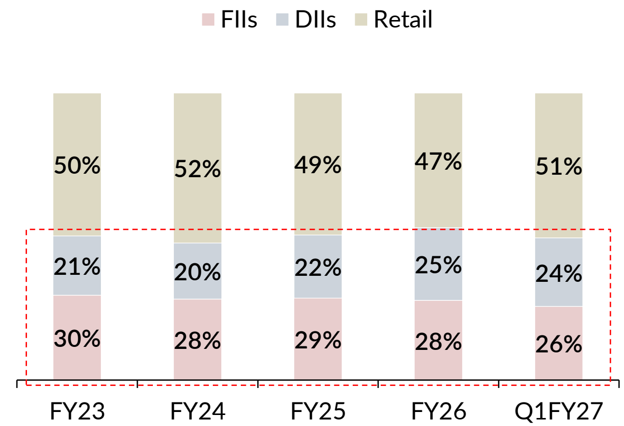


Equity Derivative segment T/O (₹ Lakh Cr)

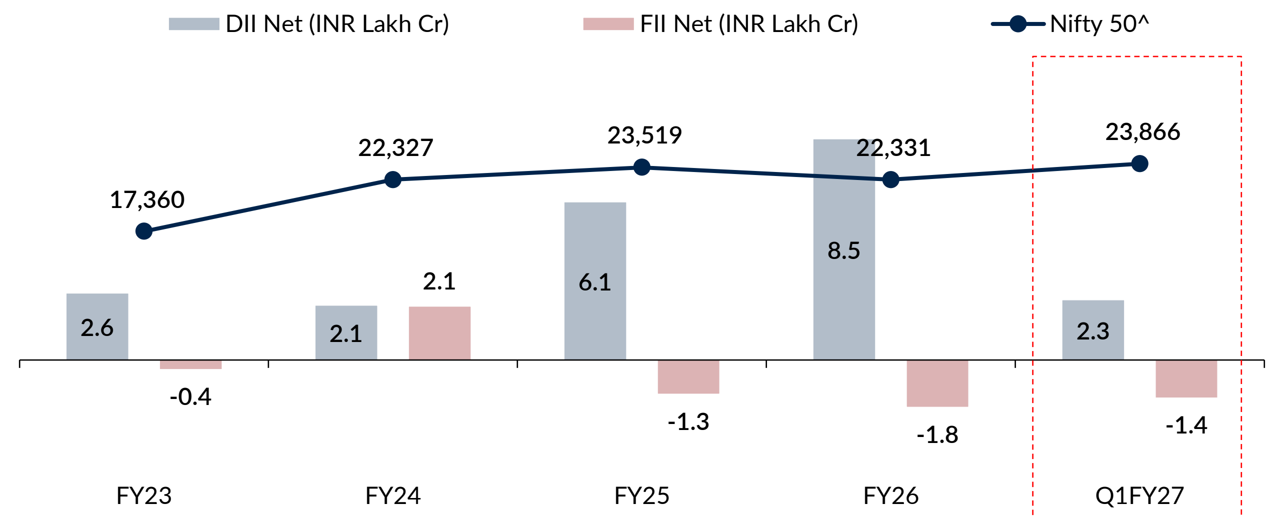
3Y CAGR (FY23-26): 42.0%



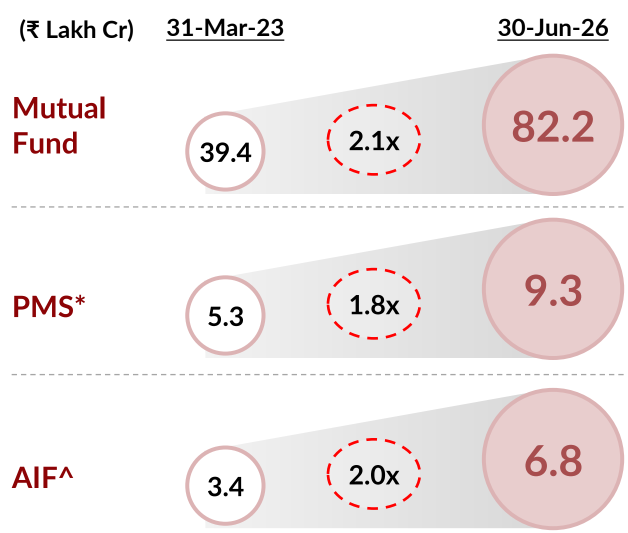
Cash T/O split among participants



Resilient Indian Capital Markets, buoyant by strong domestic flows



Expanding AUM across institutions



Source: NSE, BSE, AMFI, SEBI

** Total PMS Equity AUM; ^AIF Investments as of 31-Mar-26; ^ Nifty 50 as on last working day of respective periods*

DAM CAPITAL

Merchant Banking

Institutional Equities

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Thank You

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