



iValue Infosolutions Limited

(Formerly known iValue Infosolutions Private Limited)

No. 903/1/1, 19th Main Road, 4th Sector,

H.S.R. Layout, Bangalore – 560102, Karnataka, India

CIN: U72200KA2008PLC045995|GST: 29AABCI8601B1ZW

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November 11, 2025

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Trading Symbol: **IVALUE**

Scrip Code: **544523**

Subject: Press Release

Respected Sir/ Madam,

Please find enclosed a copy of the Press Release with respect to Unaudited Financial Results (Standalone and Consolidated) for the quarter and half Year ended on September 30, 2025.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

For iValue Infosolutions Limited

Lakshmamanni

Company Secretary and Compliance Officer

Membership No. A51625

iValue Reports Highest-Ever Gross Sales in a Single Quarter

- *Q2FY26 delivered record gross sales of ₹887.7 crore, up 37.1% YoY and PAT of ₹29.7 crore, up 57.3% YoY*
- *H1FY26 maintained strong momentum with gross sales of ₹1,494.2 crore, up 33.6% YoY, and PAT increased 42.9% YoY*
- *Growth was broad based driven by strong momentum across all the four Tech segments*

Bengaluru, India – 11th November, 2025: iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, announced today its financial results for the **Second Quarter and Half Year of FY26** ended on 30th September 2025.

Commenting on the results, Sunil Pillai, Chairman and Managing Director, iValue Infosolutions, said,

“We are pleased to share that Q2FY26 has been the best quarter in iValue’s 18 years history, reflecting the strength of our business model and execution excellence. During the quarter, our gross sales grew by 37.1% YoY, and PAT surged by 57.3% YoY, marking a milestone in our growth journey.

All the four of our Tech segments – Cybersecurity, Data Centre Infrastructure (DCI), Information life cycle management (ILM), and Application lifecycle management (ALM), Cloud & Others have recorded a double-digit growth. Our annuity-led business contributed 42.3% of our gross sales billed to customers, grew by 37.0% YoY further enhancing revenue visibility and business resilience.

As we move forward, our focus remains on deepening relationships across OEM, System Integrator, and end-customer ecosystem, leveraging our tech investments in our Centre of Excellence, pre-sales, post-sales and other relevant service capabilities to address the rapidly evolving enterprise technology landscape. This record performance reaffirms our commitment to drive sustainable growth and long-term value creation for all stakeholders.”

Commenting on the results, Swaroop Muvvala, Chief Financial Officer, iValue Infosolutions, said,

“Q2FY26 was the strongest quarter in iValue’s journey, with record revenue and profitability. We reported gross sales of ₹887.7 crore with 37.1% increase YoY. Operating EBITDA stood at ₹44.5 crore, up 44.2% YoY, led by strong execution and cost discipline. This growth comes with healthy networking capital cycle of 46 days. The performance reflects steady demand and rising share from annuity-led business. Our focus remains on ensuring scalability as we expand our digital and Hybrid multi cloud solution offerings. We are confident in underlying the strength of our business model and long-term growth trajectory.”

Key Highlights – H1FY26

- Gross Sales stood at ₹1,494.2 crore, registering a growth of 33.6% YoY.
- Total Income (net basis) was ₹568.7 crore, a growth of 36.0% YoY.
- Operating EBITDA stood at ₹60.4 crore, a growth of 31.7% YoY with margin of 4.0% on gross sales and 10.8% on net basis.
- PAT stood at ₹40.1 crore, a record growth of 42.9% YoY, with margin of 2.7% on gross sales and 7.2% on net basis.

Key Highlights – Q2FY26

- Gross Sales stood at ₹887.7 crore, registering a growth of 37.1% YoY.
- Total Income (net basis) was ₹333.6 crore, a growth of 51.1% YoY.
- Operating EBITDA stood at ₹44.5 crore, a growth of 44.2% YoY with margin of 5.0% on gross sales and 13.5% on net basis.
- PAT stood at ₹29.7 crore, a growth of 57.3% YoY with margin of 3.3% on gross sales and 9.0% on net basis.

Operating Highlights – H1 FY26

- Continued to maintain momentum in its focused verticals in Q2FY26:
 - Cybersecurity contributed 48% of gross sales and same grew by 29% on YoY basis.
 - Information Lifecycle Management contributed 25% of gross sales and same grew by 40% on YoY basis.
 - Data Centre Infrastructure contributed 12% of gross sales and same grew by 71% on YoY basis.
 - Application Lifecycle Management and Cloud Business contributed 15% of gross sales and same grew by 15% on YoY basis.
- Net working capital days stood at 46 days.

About iValue Infosolutions Limited

iValue Infosolutions Limited (BSE: 544523) (NSE: IVALUE), the Strategic Technology Advisor, secures and manages enterprises' digital assets in hybrid-cloud environments. With 500+ experts, we offer custom solutions and services, partnering with top OEMs across India, SAARC and SEA. iValue cloud based CoE showcases 25+ integrated solutions stack across OEMs to facilitate risk-free technology adoption in double quick time for our Partners business growth. iValue has direct presence across India, SAARC and Southeast Asia, with local teams covering business and technical needs of partners to address their

customer needs across the regions. For more information about iValue Group, please visit www.ivaluegroup.com

For Further Information, Please Contact:

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Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the world, and other risks not specifically mentioned herein but those that are common to industry.