



formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.

Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com

CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: February 10, 2026

To,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 544339

Listing & Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, "G" Block

Bandra-Kurla Complex

Bandra (E), Mumbai – 400 051

Symbol: LAXMIDENTL

Re: LAXMI DENTAL LIMITED - ISIN: INE0WO601020

Dear Sir(s)/Madam(s),

Sub: Intimation of Press Release on Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025.

Pursuant to the provisions of Regulation 30 read with Schedule III Part A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we enclose herewith a press release, being issued by the Company on the unaudited Consolidated Financial Results of the Company for quarter and nine months ended on December 31, 2025.

The same is also being uploaded on website of the Company at www.laxmidentallimited.com.

Request you to kindly take the same on record.

For Laxmi Dental Limited

(Formerly known as Laxmi Dental Export Private Limited)

Suman Saha

Company Secretary and Compliance Officer

ICSI Membership Number: A33035

Encl.: As above.

Laxmi Dental Limited

Q3 & 9M FY26 Consolidated Results

Tuesday, 10th February 2026, Mumbai – Laxmi Dental Limited (BSE – 544339, NSE – LAXMIDENTL), a leading integrated dental products company, announced its unaudited Financial Results for the quarter and nine months ended December 31st, 2025.

Consolidated Result Highlights

(INR Mn)	Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY
Revenues ¹	660.4	616.6	7.1%	722.7	-8.6%	2,039.0	1,784.4	14.3%
Gross Profit	459.2	455.7	0.8%	495.3	-7.3%	1,435.4	1,340.9	7.0%
Gross Profit Margin	69.5%	73.9%		68.5%		70.4%	75.1%	
EBITDA	69.7	96.1	-27.5%	110.2	-36.8%	299.0	323.5	-7.6%
EBITDA Margin	10.6%	15.6%		15.3%		14.7%	18.1%	
Profit before Tax and Exceptional Items	45.5	47.1	-3.4%	94.2	-51.7%	235.7	192.0	22.7%
Exceptional Items ³	-57.8	-		-		-57.8	66.2	
Profit before Tax	-12.3	47.1		94.2		177.9	258.2	
PAT after share of profit/loss from JVs	19.6	48.2	-59.3%	85.3	-77.0%	188.2	275.6	-31.7%
PAT Margin	3.0%	7.8%		11.8%		9.2%	15.4%	
Adjusted EBITDA²	96.1	111.5	-13.8%	136.7	-29.7%	380.6	391.4	-2.8%

Notes: 1. As per Ind AS norms revenue does not include revenue from Kids-e-Dental's as it is a jointly control entity and IDBG AI Dent as it is an associate company. 2. Adjusted EBITDA is calculated as Reported EBITDA + ESOP expenses (non-cash in nature). + 60% of Kids-e-dental PAT + 49% of IDBG AI Dent PAT. 3. As per the requirement of New Labour Codes and relevant Accounting Standard, the company recorded an incremental impact of INR 57.8 mn in Q3 & 9MFY26. The Company will evaluate and account for any additional impact required, in subsequent periods.

- **Revenue grew by 7.1% YoY** despite a challenging global environment owing to uncertainties around the macroeconomic as well as geopolitical situations
- **Gross profit margins stood at 69.5%**, which is a minor improvement sequentially due to a relatively lower sale mix contribution from scanner sales, which usually comes at a lower margin
 - Scanner sales are strategic in nature and act as an enabler for future growth in Dental Lab and Aligner business
- Gross profit margins in the laboratory business as well as Aligner business remain steady
- Additionally, Q3FY26 had a **full quarter impact of ~150 bps** on account of higher US tariffs

- Based on the requirements of the **New Labour Codes**, the company recorded an incremental impact of **INR 5.8 cr** as an **Exceptional Item** for the quarter
- **ESOP expenses**, which are non-cash in nature, stood at **INR 16.14 Mn** for Q3FY26 and it is expected to be **INR 61.3 Mn** for FY26
- **Kids-E-Dental** revenue stood at **INR 59 Mn** and is expected to deliver healthy growth starting next year onwards
- The company accounted for **INR 32.2 Mn deferred tax credit** on account of the US subsidiary achieving consistent profits
- **INR 66.2 Mn** worth of exceptional Item pertaining to gain on property sale was recorded in Q1FY25. Therefore, 9M FY25 is a non-comparable higher base.

Management Commentary

Commenting on the performance Mr. Rajesh Khakhar, Chairperson and Whole-Time Director said,

"In Q3FY26, the company delivered revenues of INR 660 Mn as against INR 61.7 cr in same period last year, recording a YoY growth of 7%. The performance is despite global macroeconomic and geopolitical challenges, underscoring the strength and resilience of our diversified portfolio. Gross profit margins witnessed minor improvement sequentially due to steady profitability in the laboratory and aligner business alongside a relatively lower contribution of scanner sales, which are low margin in nature. Scanner sales hold strategic importance for future growth across segments.

During Q3, we had a full quarter impact of 150 bps on account of higher US tariffs. Additionally, we recorded a one-time exceptional provision of INR 58 Mn towards gratuity past service liability under the new labour code.

With US tariff normalization, positive development of EUFTA, multiple ongoing strategic initiatives, and consolidation in the domestic dental market, Laxmi Dental is well positioned to deliver resilient, industry-leading growth along with improved profitability going ahead."

Commenting on the performance Mr. Sameer Merchant, Managing Director and CEO said,

""For Q3FY26, our Dental lab business recorded a decent YoY growth of 10.4%, with international business delivering robust 25.5% YoY growth, while the domestic lab remained soft. Towards this, we have implemented innovative strategies in the quarter, and that has started showing positive results in the month of January 2026. Within the Aligner Solutions business, the competitive pricing

pressures on Bizdent is getting normalized in the running quarter, Q4FY26, and we anticipate the situation to remain positive for the entire quarter.

With the new strategic initiatives, we are seeing a strong recovery in our domestic dental lab and Bizdent businesses, and we expect both these segments to deliver robust YoY performance in Q4FY26.

On the back of these positive trends, we expect to close FY26 with a healthy exit quarter and begin FY27 on a stronger footing. Over long-term, we remain committed towards promoting digital dentistry and spearheading this revolution for the entire dental industry in India on the back of our scanner solutions."

About Laxmi Dental Limited

Incorporated in 2004, Laxmi Dental Ltd is an integrated dental products company offering a comprehensive portfolio of dental products. It is India's only end-to-end integrated dental products company as of September, 2024 (Source: F&S Report). It is also the largest exporter among the Indian dental labs, in terms of export value as of December 2023 with presence in 95+ countries (Source: F&S Report).

The company's offerings include custom-made crowns and bridges, branded dental products such as clear aligners, thermoforming sheets, and aligner related products as a part of aligner solutions, and pediatric dental products.

The company manufactures dental products across its six manufacturing facilities, three of which are located in Mira Road, Mumbai Metropolitan Region, Maharashtra, two in Boisar, Mumbai Metropolitan Region, Maharashtra, and one in Kochi, Kerala, and further five supporting facilities two of which are located in Mumbai, and one each in Delhi, Bengaluru, and Ahmedabad with manufacturing capabilities.

For more information about the company and its businesses, please visit www.laxmidentallimited.com

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

 LAXMI DENTAL LIMITED Laxmi Dental Limited CIN: L51507MH2004PLC147394 Mr. Suman Saha Email id: co.sec@laxmidentallimited.com	SGA <u>Strategic Growth Advisors</u> Strategic Growth Advisors Pvt Ltd. CIN: U74140MH2010PTC204285 Dharmik Kansara/ Shikha Puri Email id: dharmik.k@sgapl.net/ shikha.puri@sgapl.net Tel No: +91 7208179323/ +91 9819282743
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