



Oswal Pumps Ltd.



An ISO 9001 Certified Company

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February 07, 2026

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 544418

Name of Scrip: OSWALPUMPS

Sub.: Press Release

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release dated February 07, 2026 being issued by the Company for dissemination to the public.

This is for your information and records.

Thanking you,

Yours faithfully

For **Oswal Pumps Limited**

Anish Kumar
Company Secretary and Compliance Officer

Encl: As above



Manufacturer & Exporter of :

Submersible Pumps

Centrifugal Pumps

Solar Water Pumps

Electric Motors

Submersible Cable

Press Release

Oswal Pumps Achieves Strong 9M FY26 Performance: Revenue Up 47% YoY and PAT Margin at 18.1%

Karnal, Haryana, 07th February 2026: Oswal Pumps Limited, one of the most trusted name in the Solar Pumps manufacturing, announced its Q3 and 9M FY26 results today. The Board of Directors of Oswal Pumps Limited at its meeting held on 07th February 2026 took on record the Unaudited Financial Results for the third Quarter of the Financial Year 2025-26.

Financial Summary	₹ Mn								
	Q3 FY26	Q3 FY25	YoY%	Q2 FY26	QoQ%	9M FY26	9M FY25	YoY%	FY25
Total Income	5,077	3,805	33.4%	5,465	(7.1%)	15,692	10,673	47.0%	14,329
EBITDA	1,337	1,191	12.2%	1,348	(0.8%)	4,104	3,227	27.2%	4,225
EBITDA Margin	26.3%	31.3%	(497 bps)	24.7%	166 bps	26.2%	30.2%	(408 bps)	29.5%
PAT	916	804	13.9%	975	(6.1%)	2,837	2,167	30.9%	2,806
PAT Margin	18.0%	21.1%	(310 bps)	17.8%	19 bps	18.1%	20.3%	(222 bps)	19.6%
Diluted EPS (in ₹)	8.25	8.08	2.1%	8.79	(6.1%)	25.59	21.77	17.5%	28.18

Commenting on the results, Mr. Vivek Gupta, Chairman and Managing Director, Oswal Pumps Limited, said:

“We are pleased to report Total Income of ₹5,077 million in Q3 FY26 and ₹15,692 million in 9M FY26, representing YoY growth of 33.4% and 47.0%, respectively. This strong performance was primarily driven by the consistent execution of projects under the PM KUSUM scheme.

EBITDA for Q3 FY26 stood at ₹1,337 million, translating into an EBITDA margin of 26.3%, reflecting a sequential improvement of 166 bps. For the nine months ended FY26, Operating EBITDA amounted to ₹4,104 million, with a margin of 26.2%. While the Company faced recent margin pressures, primarily due to competitive tender pricing, it successfully expanded margins on a quarter-on-quarter basis, driven by ongoing value-engineering initiatives. These efforts are expected to support margin resilience over the medium term.

Profit Before Tax (PBT) for Q3 FY26 was ₹1,192 million, with a margin of 23.5%, while PBT for 9M FY26 stood at ₹3,707 million, with a margin of 23.6%. These figures also include the exceptional labour code impact of ₹18.92 million. Excluding this item, PBT for Q3 FY26 would have been ₹1,211 million with a YoY growth of 16.0% and margin of 23.8%, and PBT for 9M FY26 would have been ₹3,726 million with a YoY growth of 30.5% and margin of 23.7%.

Profit After Tax (PAT) for Q3 FY26 was ₹916 million and ₹2,837 million for 9M FY26, reflecting YoY growth of 13.9% and 30.9%, respectively. PAT margins stood at 18.0% in Q3 FY26 and 18.1% in 9M FY26.

The Company continues to strengthen its order book, supported by government-backed solar irrigation programs. Looking ahead, we maintain a robust order book of over 24,500 pumps, comprising direct PM-KUSUM, Magel Tyala, indirect PM-KUSUM, and export orders. In addition, we have a strong near-term pipeline exceeding 25,000 pumps.

This sustained focus by the Government on expanding solarisation initiatives and promoting renewable-powered irrigation is expected to further accelerate the structural shift toward solar-powered irrigation, driving scalable and predictable demand for energy-efficient pumping solutions. Supported by proposed manufacturing capacity expansions and a proven execution track record, the Company is well positioned to translate these policy tailwinds into meaningful on-ground outcomes empowering farmers while advancing India’s clean energy objectives.”

“Milestones Achieved in Q3 FY26”

- **Total income** of ₹ 5,077 Mn in Q3 FY26, registering a growth of 33.4% YoY.
- **EBITDA** of ₹ 1,337 Mn in Q3 FY26, growing 12.2% YoY. EBITDA Margin was at 26.3%.
- **PAT** of ₹ 916 Mn in Q3 FY26, up 13.9% YoY and PAT Margin was at 18.0%.
- **Diluted EPS** stood at ₹ 8.25 in Q3 FY26 as against ₹ 8.08 in Q3 FY25

“Milestones Achieved in 9M FY26”

- **Total income** of ₹ 15,692 Mn in 9M FY26, registering a growth of 47.0% YoY
- **EBITDA** of ₹ 4,104 Mn in 9M FY26, growing 27.2% YoY. EBITDA Margin was at 26.2%.
- **PAT** of ₹ 2,837 Mn in 9M FY26, up 30.9% YoY and PAT Margin was at 18.1%
- **Diluted EPS** stood at ₹ 25.59 in 9M FY26 as against ₹ 21.77 in 9M FY25

About Oswal Pumps Limited

Oswal Pumps is one of India’s fastest-growing, vertically integrated solar pump manufacturer. With a legacy of over two decades in pump engineering and manufacturing, the company is a fully integrated provider of turnkey solar pumping systems. It has established a strong presence across solar-powered and grid-connected submersible and monoblock pumps, electric motors, and solar modules—all marketed under the trusted ‘Oswal’ brand.

The Company is accredited with ISO 9001:2015, ISO 45001:2018, and ISO 14001:2015 certifications and is listed under the Ministry of New and Renewable Energy’s Approved List of Models and Manufacturers (ALMM).

With a strong pan-India distribution network, growing international footprint across countries, and a focused design and engineering team, Oswal Pumps continues to cater to the diverse requirements of end-users in the agricultural, residential and industrial sectors.

For further information, please contact:

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