



November 15, 2025

To

The Department of Corporate Services BSE Limited P.J. Towers, Dalal Street, Mumbai, Maharashtra-400001

**Scrip Code: 544538** 

#### **Sub: Investors/Analysts Presentation**

Dear Sir/Ma'am,

Please find enclosed the presentation on the Standalone Results of the Company for the half year ended on September 30, 2025.

The same is also being uploaded on the website of the Company i.e. https://praruh.in/wpcontent/uploads/2025/11/Invester-Analyst-PPT-1.pptx

We hereby request you to take the above information on your record.

Thanking you

#### For PRARUH TECHNOLOGIES LIMITED

VISHAL Digitally signed by VISHAL PRAKASH
PRAKASH Date: 2025.11.15
10:29:48 +05'30'

Vishal Prakash Managing Director DIN: 09364754

PRARUH TECHNOLOGIES LIMITED

Registered and Corporate Office:

www.praruh.in

A-58, Noida Sector-6, Gautam Budh Nagar, UP-201301.





### Investor / Analyst Presentation

For the period ended 30<sup>th</sup> September, 2025

PRARUH TECHNOLOGIES LIMITED

CIN: L72900UP2019PLC123393

Website: www.praruh.in

Date of Call: 14/11/2025



#### Disclaimer

This presentation contains certain forward-looking statements, which involve risks and uncertainties.

Actual results may differ materially from those suggested due to various factors.

The Company assumes no responsibility to publicly amend or revise any forward-looking statements on the basis of subsequent developments, information, or events.



## Agenda

- 1. Company Overview
- 2. Key Highlights of the Period
- 3. Financial Performance
- 4. Business Segment Update
- 5. Operational Highlights
- 6. Outlook & Future Strategy
- 7. Q&A Session



## Company Overview

- ➤ A Public Limited Company
- ➤ Young and vibrant organization with 5+ years of experience.
- ➤ Information Communication Technology System Integrator
  - ➤ISO 9001 Certified
  - ➤ISO 27001 Certified
  - ➤ Registered under MSME
- Empaneled Business Partners of RailTel and Bharat Electronics Limited
  - ➤ Premiere Partner of Cisco and Nokia



## Key Highlights

- Successfully Migrated the Signaling backbone of DMRC from legacy based technology to latest IP MPLS technology .
- Successfully upgraded the Airport line metro stations network for DMRC.
- Successfully delivered the IT infrastructure facility at ONGC Panyel.
- Successfully delivered the Telecom grade networking solutions for Railtel at multiple locations.
- Successfully implemented solution at additional locations for Lawful Interception Management System (LIMS) IT Infrastructure for CDOT



## Financial Performance

Particulars	Half Year ended 30.09.2025 (Unaudited) (In Lakhs)	Year ended on 31.03.2025 (Audited) (In Lakhs)	Corresponding Half year ended 30.09.2024 (Unaudited) (In Lakhs)
Total Revenue	1778.71	6265.05	2842.37
Profit before tax	98.28	912.68	223.62
Profit after tax	98.28	670.52	223.62
Earnings per share	0.71	6.57	2.19



## Operational Highlights

- Project Execution
  - Major IT integration & infrastructure projects executed across key clients.
  - Inventory reduced from ₹352.99 lakh → ₹137.43 lakh.
  - Vendor payments accelerated.
- Sales & Billing Efficiency
  - Trade Receivables reduced: ₹2,814.88 lakh → ₹2,536.57 lakh.
  - Billing aligned with project milestones.



## Operational Highlights

- Operational Efficiency
  - Working capital improved (lower inventory & receivables).
  - Cash reserves strengthened through IPO.
  - Lower depreciation = optimized asset utilization.
- Cost Management
  - Administrative & operating expenses controlled YoY.
  - Improved vendor terms.
  - Moderate employee expense growth.



# Operational Highlights

- Capability Building
  - Capex of ₹114.64 lakh to strengthen IT infrastructure.
  - Non-current investments +₹89.17 lakh.
  - Selective skilled hiring.
- Risk Management
  - Strong liquidity base (₹2,403 lakh cash).
  - Better working capital alignment post-IPO.



## Balance Sheet Highlights

Particulars	Half year ended on 30.09.2025 (Unaudited) (In Lakhs)	Year ended on 31.03.2025 (Audited) (In Lakhs)
Share Capital	1393.00	1020.00
Reserves & Surplus	2844.69	787.26
Net Worth	4237.69	1807.26
Total Assets	7879.01	5478.13
Long Term Borrowings	387.90	426.11
Short Term Borrowings	2274.91	1284.94
Total Borrowings	2662.81	1711.05
Cah & Cash Equivalents	2403.30	8.78



## Outlook & Strategy

We as a Praruh Technologies are focusing on large ticket projects on PAN India basis. We are continuously working on the projects related to Data center and Cyber security space. We are actively engaged with our multiple customers regarding customized software based applications in AI enabled EMS and AI enabled Chat bot based solutions. We are committed to adopt the new approach and also engaged with multiple OEMs for Niche upcoming technologies .



#### **Contact Information**

Investor Relations / Compliance Contact:

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#### **Praruh Technologies Ltd.**

Corporate Office: A-58, Sector 6, Noida, Uttar Pradesh 201301