

SHL/SE/2025-26/47

To
The Listing Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai-40000, Maharashtra
Scrip Code: 544365 | ISIN: INE0TD301017

28/11/2025

Sub: Investor Presentation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investor Presentation of the Shanmuga Hospital Limited (**"Company"**) for your reference.

We would like to clarify that no Unpublished Price Sensitive Information (UPSI) is included in this presentation

The above information is also being hosted on the Company's website at <https://shanmugahospital.com/investor-relations/#Investor-Presentation> in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We hereby request that you take the above-mentioned information on your record.

Thanking you,
For Shanmuga Hospital Limited

Kannan Anjana Maragatham
Company Secretary & Compliance Officer
M.NO: A70080



SHANMUGA HOSPITAL LIMITED

Investor Presentation H1 FY 26



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COMPANY OVERVIEW



Shanmuga Hospital

1

Shanmuga Hospital Limited, established in 1981 by Dr. Panneerselvam Palaniappan Shanmugam, is a Multi Specialty Hospital based in Salem, Tamil Nadu.

2

The hospital provides advanced medical and surgical care through specialized units such as the Intensive Care Unit (ICU), Neonatal Intensive Care Unit (NICU), Oncology, Cardiac, and Emergency departments, supported by modern diagnostics including Magnetic Resonance Imaging (MRI), Computed Tomography (CT) Scan, Ultrasound, and X-Ray.

3

It is empanelled with government bodies such as Employees State Insurance Corporation (ESIC), Railways, Ex-Servicemen Contributory Health Scheme (ECHS), AAI, and FCI, as well as major insurance and TPA providers, ensuring accessible, high-quality healthcare at competitive costs.

Mission



We provide timely care, efficient treatment and preventive health services to ensure patient satisfaction so as to stay leaders in the field of healthcare.

Vision



We are the pioneer, listed and best hospital in Salem region in the field of oncology, robotic surgery, preventive healthcare and health insurance.

Journey: From Inception to Public Listing

1981

Established as Shanmuga Hospital, a sole proprietorship in Salem by Dr. Panneerselvam Palaniappan Shanmugam.

1992

Hospital relocated and restructured as a partnership firm to meet growing demand.

1996

Established Salem Cancer Institute, the first cancer care center in the region. Formed Shanmuga Medical Research Foundation Trust (SMRFT) for medical services and education.

2020

Incorporated as Shanmuga Hospital Private Limited under the Companies Act, 2013.

2022

Obtained NABH Accreditation for the Hospital.

2023

Obtained NABL Accreditation for Shanmuga Diagnostics.

Acquired the business undertaking of the partnership firm via Business Transfer Agreement dated December 15, 2023.

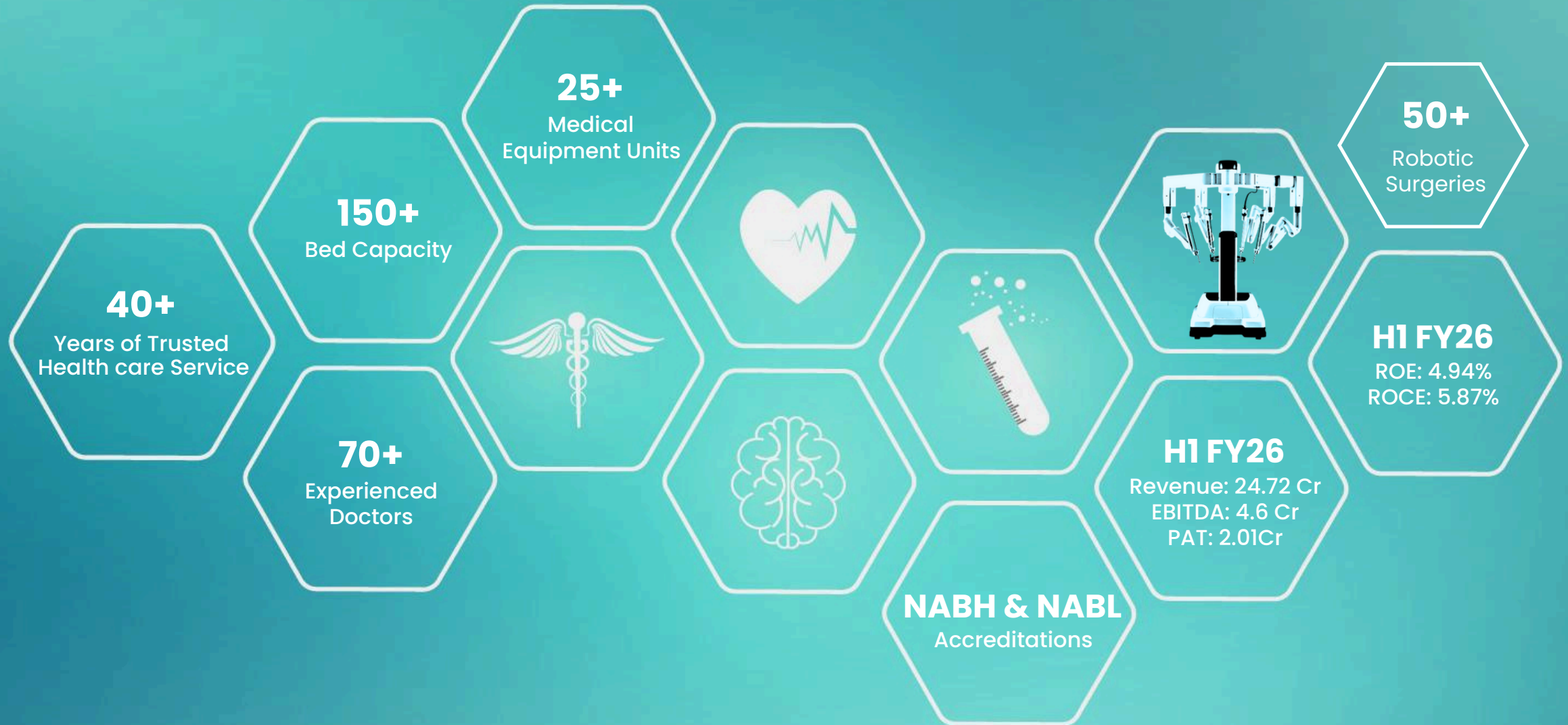
2024

Converted to a Public Limited Company as Shanmuga Hospital Limited.

2025

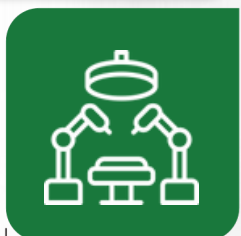
Successfully listed on the BSE SME, marking a key milestone in the company's growth journey.

Shanmuga Hospital at a Glance



Delivering Decades of Care

30,000+
Endoscopies



1,00,000+
Surgeries Performed



10,000+
Laparoscopic Surgeries



20,000+
Radiotherapy Treatments



6,000+
Cancer Surgeries



60,000+
Chemotherapy Sessions



3,00,000+
Radiology & Test

Recognised for Quality and Excellence



NABH Accreditation

Shanmuga Hospital has received full Accreditation Certification from National Accreditation Board for Hospitals & Healthcare Providers (NABH)



Nursing Excellence

Shanmuga Hospital has received Nursing Excellence Certification from National Accreditation Board for Hospitals & Healthcare Providers (NABH)



NABL Accreditation

Shanmuga Hospital Laboratory is accredited by the National Accreditation Board for Testing and Calibration Laboratories (NABL)

Visionaries Behind the Mission



**Dr. Panneerselvam Palaniappan
Shanmugam**
Promoter & Managing Director
40+ Years of experience



Dr. Prabu Sankar Panneerselvam
Promoter & Executive Director cum
Chief Executive Officer
17+ Years of experience



Mrs. Jayalakshmi Panneerselvam
Promoter & Executive Director
30+ Years of experience



Dr. Dhandapani Priyadharshni
Promoter & Non-Executive Director
09+ Years of experience



Mr. Karupppiah Saravanan
Non-Executive Director
17+ Years of experience



CA Gowri Senkottaiyyan Attur
Independent Director
7+ Years of experience



Mr. Rajkumar Ashwin
Independent Director
13+ Years of experience



CS Bhoopathy Akilan
Independent Director
10+ Years of experience

— RECOGNISED BY THE TIMES OF INDIA



A photograph of medical professionals in a clinical setting, overlaid with digital business graphics. In the background, a doctor in a white coat is visible. In the foreground, hands are seen interacting with a tablet displaying a green line graph. Floating around the tablet are several hexagonal icons: a heart with a pulse line, a plus sign, a dollar sign, and a pie chart. The scene is set on a white desk with medical equipment like a stethoscope and a pill blister pack. A semi-transparent blue and green banner is positioned across the middle of the image.

BUSINESS OVERVIEW

Integrated Healthcare Infrastructure Across Units



**Shanmuga Hospital
Salem, Tamil Nadu**

The centrally located flagship facility in Salem spans two blocks and three floors, offering comprehensive IPD and OPD services, managed by a skilled medical team and specialist consultants.



**Shanmuga Diagnostics
Salem, Tamil Nadu**

Serving as a specialized pathology laboratory, catering to both OPD and IPD patients. Equipped with state-of-the-art technology and skilled professionals, it ensures reliable diagnostic services and plays a vital role in accurate medical evaluation and treatment planning within the hospital.



Expert Care Across Specialities



Oncology



General Surgery



**Surgical
Gastroenterology**



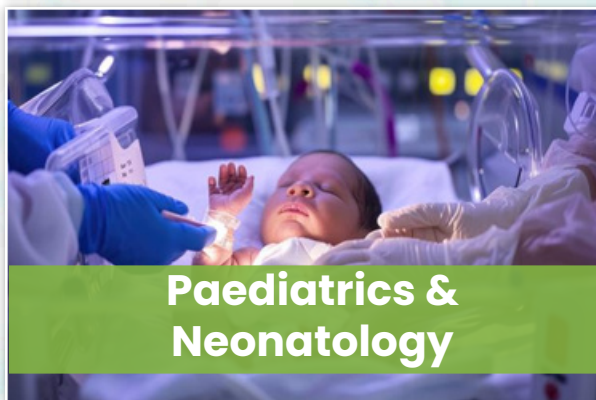
Orthopaedics



Cardiology



General Medicine



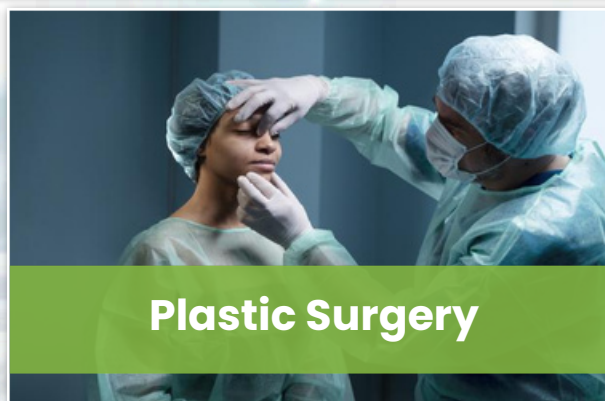
**Paediatrics &
Neonatology**



Neurology



Endocrinology & Diabetes



Plastic Surgery



Respiratory Medicine

Other Allied Healthcare Services



Cardiothoracic Surgery Services



Obstetrics & Gynaecology Services



Neurosurgery Services



Urology Services



Nephrology Services



Anaesthesiology including Critical Care Services



Dermatology and Venereology Services



Emergency Medicine Services



Radiodiagnosis Services



Otorhinolaryngology (ENT) Services



Dentistry Services



Vascular Surgery Services



Physical Medicine and Rehabilitation Services



Occupational Therapy Services



Clinical Psychology Services



Psychiatry



Speech and Language Therapy Services

Advanced Medical Technology at a Glance



Robotic Surgery Da Vinci Xi System

Shanmuga Hospital uses the Da Vinci Xi System for robotic surgeries in specialties such as urology, gynecology, oncology, gastrointestinal, and thoracic procedures. This system enables highly precise and minimally invasive surgeries, which help reduce recovery time, lower the risk of complications, and allow for the treatment of complex cases with enhanced control.



2 LINAC Machines (Radiotherapy)

The hospital is equipped with two Linear Accelerator (LINAC) machines used in radiotherapy to treat solid tumors in areas including the brain, breast, prostate, and head and neck. These machines deliver accurate, high-energy radiation and ensure uninterrupted cancer care, making them a reliable and effective component of cancer treatment protocols.



Cath Lab with IVUS (Intra Vascular Ultrasound)

The hospital's catheterization laboratory is equipped with Intra Vascular Ultrasound (IVUS) technology, which is used for diagnosing and treating heart blockages. It provides real-time imaging of the coronary arteries, improving the precision of procedures like angioplasty and stent placement while minimizing risks and enhancing patient outcomes.

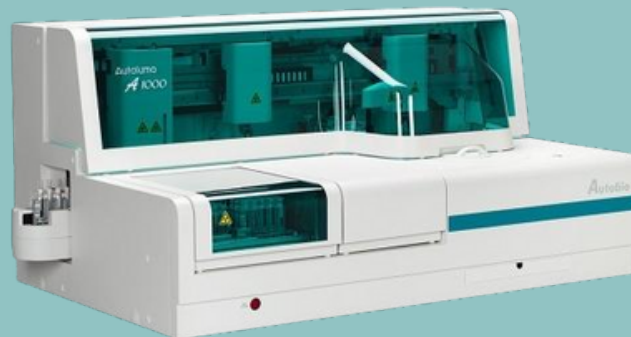
Technology that Heals. Infrastructure that Performs.

Advanced Medical Technology at a Glance



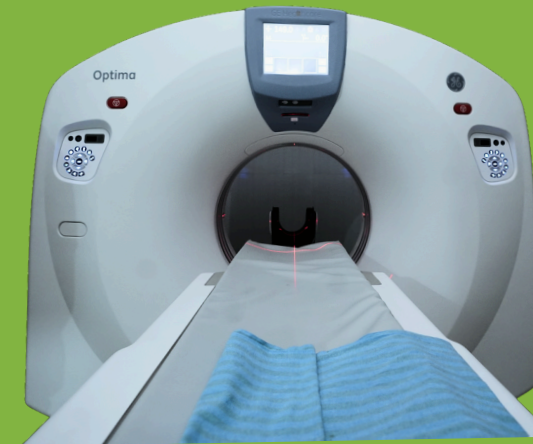
Plasma Sterilizer (Infection Control)

Shanmuga Hospital employs plasma sterilization technology to sterilize heat-sensitive surgical instruments and medical devices. This advanced low-temperature method plays a crucial role in maintaining infection-free zones in surgical and intensive care units, thereby ensuring the highest standards of patient safety.



Fully Automated Biochemistry Lab (2 Units)

The hospital operates two fully automated biochemistry labs that conduct a wide range of diagnostic tests including blood glucose levels, renal and liver function, electrolytes, and cardiac markers. These labs support rapid diagnostics with high accuracy, enabling quicker clinical decisions and improving operational efficiency across the hospital.



CT Scan

Shanmuga Hospital is equipped with state-of-the-art CT scanning technology, providing high-resolution imaging for accurate diagnosis of a wide range of medical conditions. The CT scanner allows for non-invasive, quick, and precise imaging of internal organs, bones, and tissues, aiding in the detection of tumors, fractures, infections, and other abnormalities. This advanced tool enhances clinical decision-making and supports effective treatment planning.

Technology that Heals. Infrastructure that Performs.

Key Operational Performance & Patient Volumes



Operational Scale



Total Bed Capacity: 151

Operational Beds: 120



Average Occupancy: 47.5

Average Revenue Per Bed:
₹24,327 (Approx.)



Average Length of Stay:
2 Days (Approx.)

Data are till 30.09.2025



Inpatients:
2141



Patient Volume
H1 FY26



Outpatients:
23131



Robotic
Surgeries Performed:
40 robotic surgeries

Data are till 30.09.2025

DNB Specialties: Direct Impact on Patient Care & Hospital Value

DNB (Diplomate of National Board) is a postgraduate medical program in India that trains doctors in specialties through hospital-based learning, helping hospitals improve clinical capacity and address specialist staffing needs.



DNB Emergency Medicine

This program ensures 24/7 critical care coverage and faster emergency response, leading to better patient survival outcomes. It also strengthens the hospital's reputation in trauma and acute care, reinforcing its position as a dependable emergency care provider.



DNB General Surgery

By increasing surgical case volumes and improving post-operative outcomes, the program ensures smoother operations with fewer complications. It also leads to more efficient OT usage, positively impacting the hospital's financial performance.

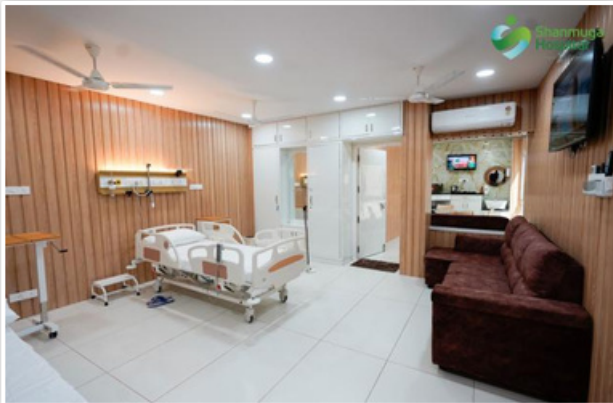


DNB Radiotherapy

Focused on personalized cancer care, this program enables tailored treatment planning, ensures consistent support throughout the oncology journey, and fosters long-term trust with patients and their families.

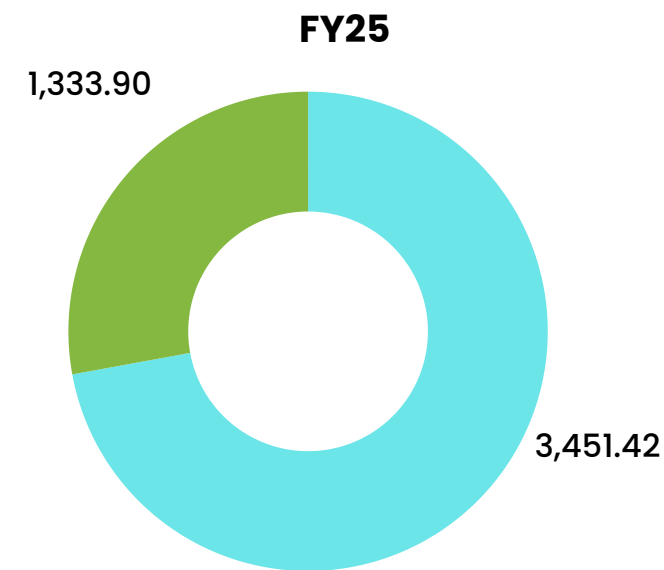
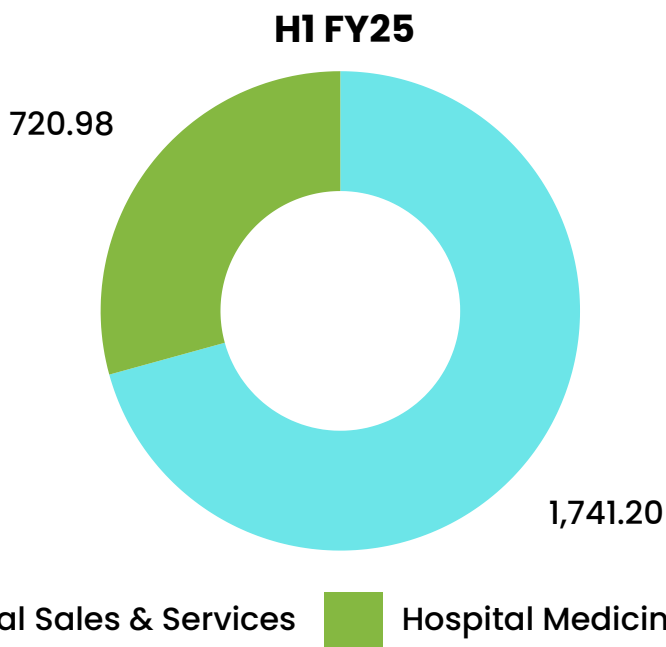
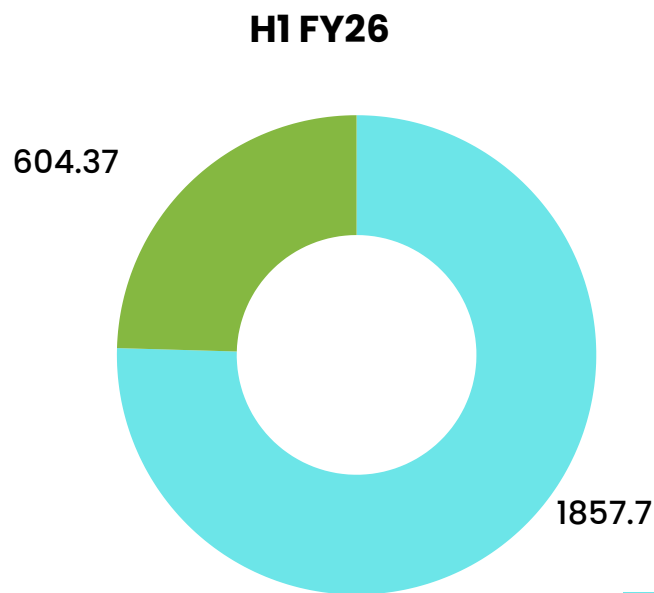
DNB programs help bridge staffing gaps, expand service availability, and enhance clinical outcomes while also reinforcing the hospital's long-term positioning and credibility in tertiary care.

Comprehensive Healthcare Setup





Service Wise Revenue Break Up



 Hospital Sales & Services  Hospital Medicinal Sales

(₹ in Lakhs)

Particulars	H1 FY26	H1 FY25	FY25
Hospital Sales & Services	1857.7	1,741.20	3,451.42
Hospital Medicinal Sales	604.37	720.98	1,333.90
Total Revenue from Operations	2,462.07	2,462.18	4,785.32



INDUSTRY OVERVIEW

India's Hospital Market Set to Nearly Double by 2032

Hospital Market Size in 2024

US\$98.98Billion

Projected Hospital Market Size by 2032

US\$193.59Billion

Forecasted CAGR (2024 – 2032)

8.0%

Overall Healthcare Market (FY25)

Estimated at
US\$ 638 Billion

Healthcare Employment (FY24)

7.5MillionPeople
Employed Nationwide

Key Growth Drivers

Strong Demand:

- 1:1500 doctor-patient ratio
- 1.7nurses per1,000people
- Projected doubling of demand for healthcare professionals by FY30

Medical Tourism:

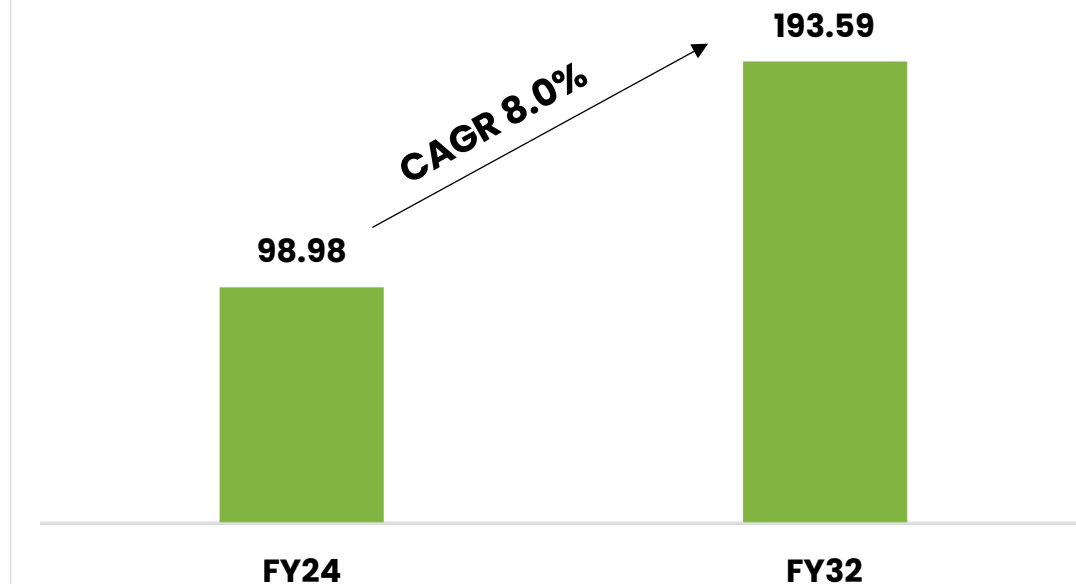
- Valued at US\$ 7.69 Billion (2024)
- Expected to reach US\$ 14.31 Billion by 2029
- Over 6% of foreign tourists visit India for treatment

Tech Integration:

- Telemedicine market to reach US\$ 5.4 Billion in FY25
- E-health market projected at US\$ 10.6 Billion in FY25
- 2.7–3.5 Million new tech jobs expected in health-tech

Indian Hospital Market Size

In US\$ billion



Source:- IBEF

Investor Presentation H1 FY26

Investment Landscape

Private Equity & VC Investments:

- Over US\$ 1 Billion in first five months of FY24

FDI (FY 2000 – FY 2024):

- Drugs & Pharmaceuticals: US\$ 23.04 Billion
- Hospitals & Diagnostics: US\$ 11.19 Billion
- Medical Devices: US\$ 3.73 Billion

Major Deals & Initiatives:

- Apollo 24/7 x Keimed merger (US\$ 296 Million)
- Temasek invests US\$ 2 Billion in Manipal Hospitals
- Tata IISc Medical School: US\$ 57.6 Million
- DNA Wellness: US\$ 24 Million for 100+ screening labs

Source:- IBEF

Policy & Government Support

Healthcare Budget (FY26):

- ₹99,858 Crore (US\$ 11.50 Billion)

PMJAY Outlay:

- ₹9,406 Crore (US\$ 1.08 Billion)

Credit Incentive Scheme:

- ₹50,000 Crore (US\$ 6.8 Billion) for infrastructure

Ayushman Bharat Progress:

- 73+ Crore ABHA IDs created
- 26 Crore Ayushman cards issued
- 53 Tele MANAS cells active

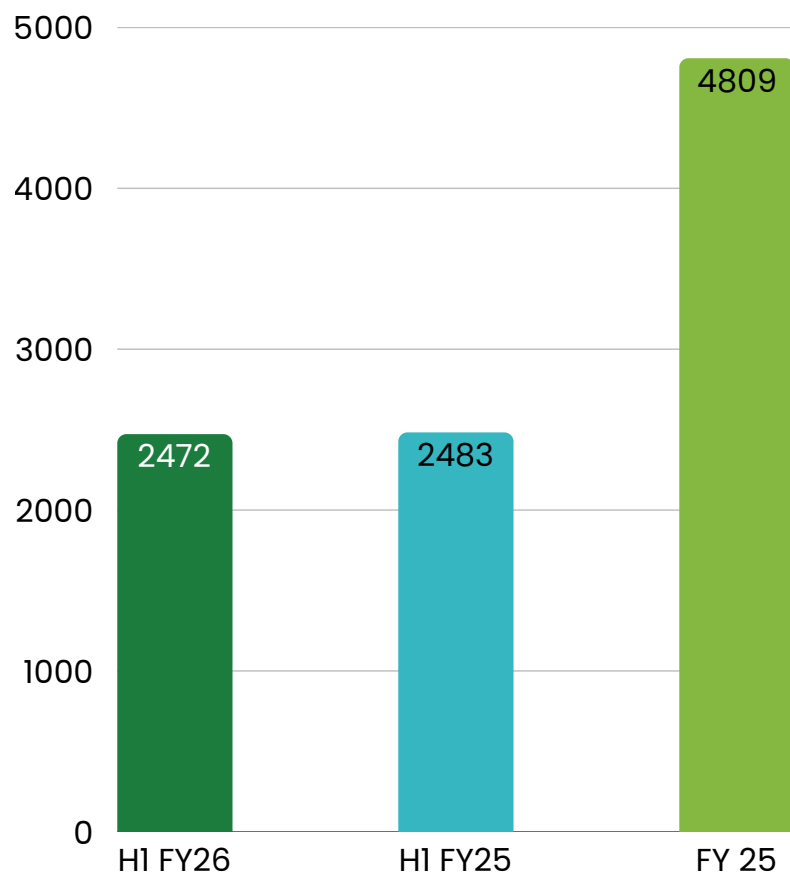
Vision 2030 & Beyond:

- Goal: 2.5% of GDP in public health spending
- Focus on medical education, AI in fraud detection, MedTech Innovation

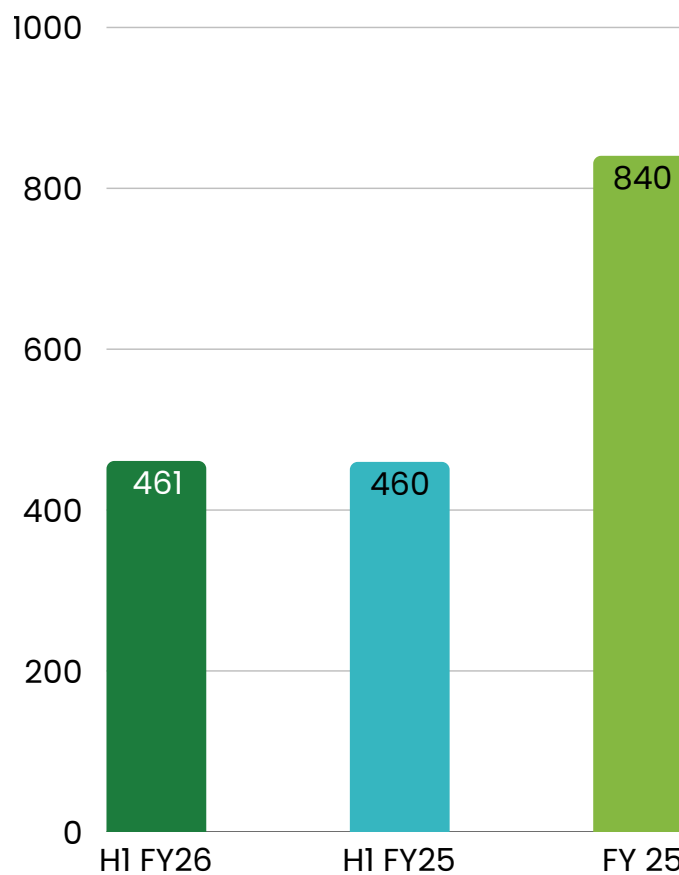


FINANCIAL OVERVIEW

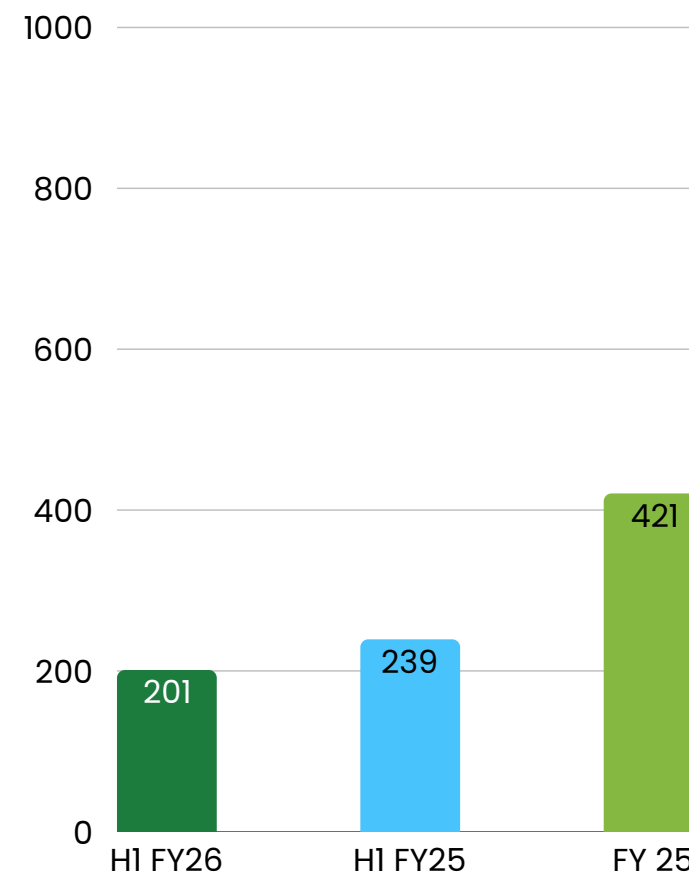
Revenue



EBITDA



PAT



All Amount In ₹ Lakhs

Profit & Loss Statement

Particulars	H1 FY26	H1 FY25	FY25
Revenues	2,462.07	2,462.18	4,785.33
Other Income	9.94	20.63	23.35
Total Income	2,472.01	2,482.81	4,808.67
Cost of Consumption	813.05	965.85	1,772.74
Employee Costs	366.76	304.54	559.25
Finance Costs	22.86	33.96	62.67
Depreciation	170.89	105.74	215.80
Other Expenses	828.12	749.10	1,629.47
Total Expenditure	2,201.68	2,159.20	4,239.93
Profit Before Extraordinary Items & Tax	270.33	323.60	568.74
Extraordinary Items (Prior Period Item)	0.00	0.00	0.00
Profit Before Tax (PBT)	270.33	323.60	568.74
Tax	69.2	84.31	148.07
Profit After Tax (PAT)	270.33	2,462.07	420.67

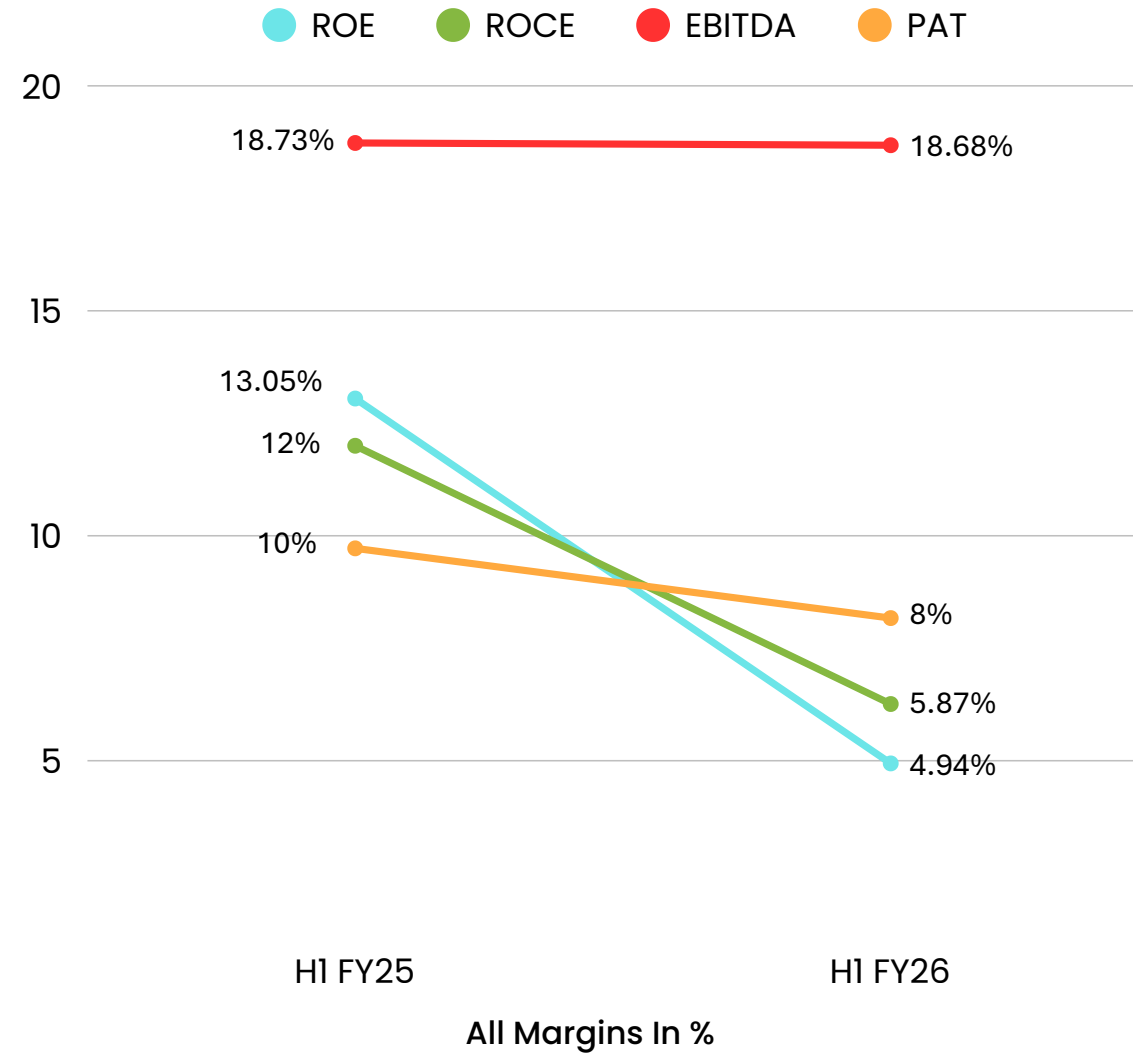
Equities&Liabilities	HI FY26	FY25	FY24
Equity	1,361.30	1,361.30	979.50
Reserves	2,809.63	2,608.51	733.85
Net Worth	4,170.93	3,969.81	1,713.35
Non Current Liabilities			
Non Current Borrowings	359.35	359.35	359.35
Deferred Tax Liabilities (Net)	68.86	41.35	27.58
Long Term Provisions	0.00	11.04	4.62
Total Non Current Liabilities	428.21	411.74	391.55
Current Liabilities			
Current Borrowings	379.02	402.10	542.53
Trade Payables	427.71	378.15	504.63
Short Term Provisions	0.00	0.72	161.77
Other Current Liabilities	43.47	115.59	77.68
Total Current Liabilities	850.2	896.55	1,286.62
Total Equities & Liabilities	5,449.34	5,278.10	3,391.52

Assets	HI FY26	FY25	FY24
Non Current Assets			
Fixed Assets	3,941.35	2,242.71	2,018.30
Non Current Investments	2.74	2.74	2.48
Other Non Current Assets	142.62	31.64	16.85
Total Non Current Assets	4,086.71	2,277.09	2,037.63
Current Assets			
Inventories	297.97	288.97	195.16
Trade Receivables	620.71	796.05	696.15
Cash & Bank Balance	138.66	1,258.93	209.92
Short Term Loans & Advances	166.09	578.55	33.57
Other Current Assets	139.21	78.51	219.10
Total Current Assets	1362.64	3,001.01	1,353.89
Total Assets	5,449.34	5,278.10	3,391.52

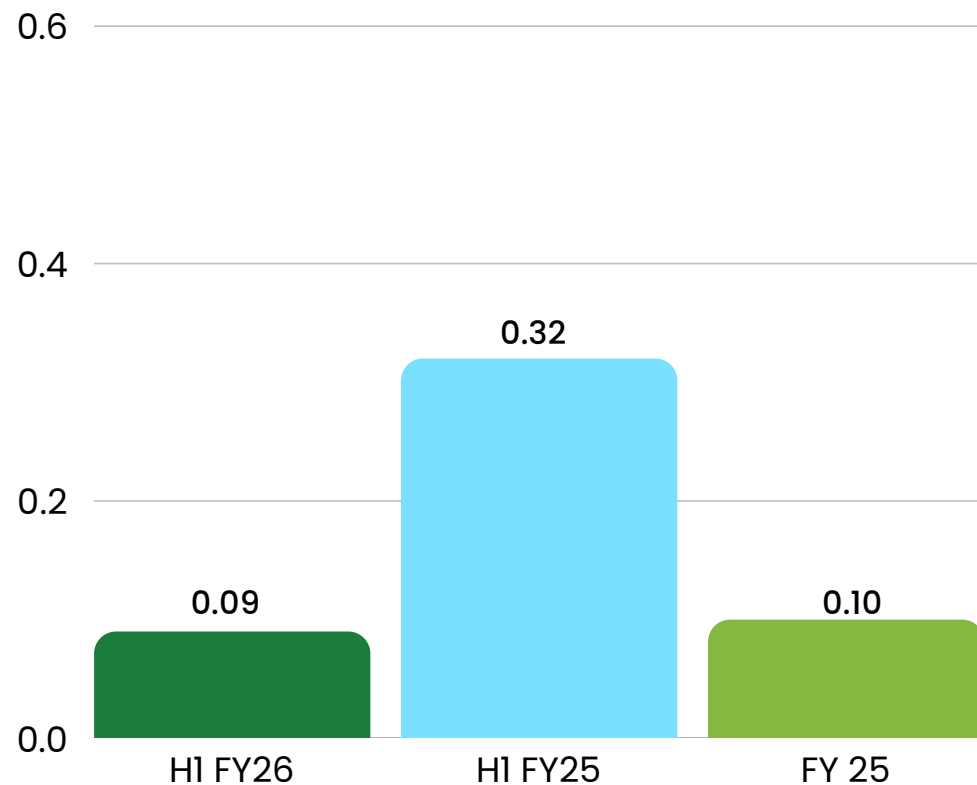
Cash Flow Statement

Particulars	H1 FY26	FY25	FY24
Cash from Operation	2,012.58	(1,263.71)	957.91
Cash from Investments	(1,971.11)	(448.30)	(1,159.31)
Cash from Financing	(41.76)	1,639.45	89.85
Net Cash Flow	(0.29)	(72.55)	(111.55)

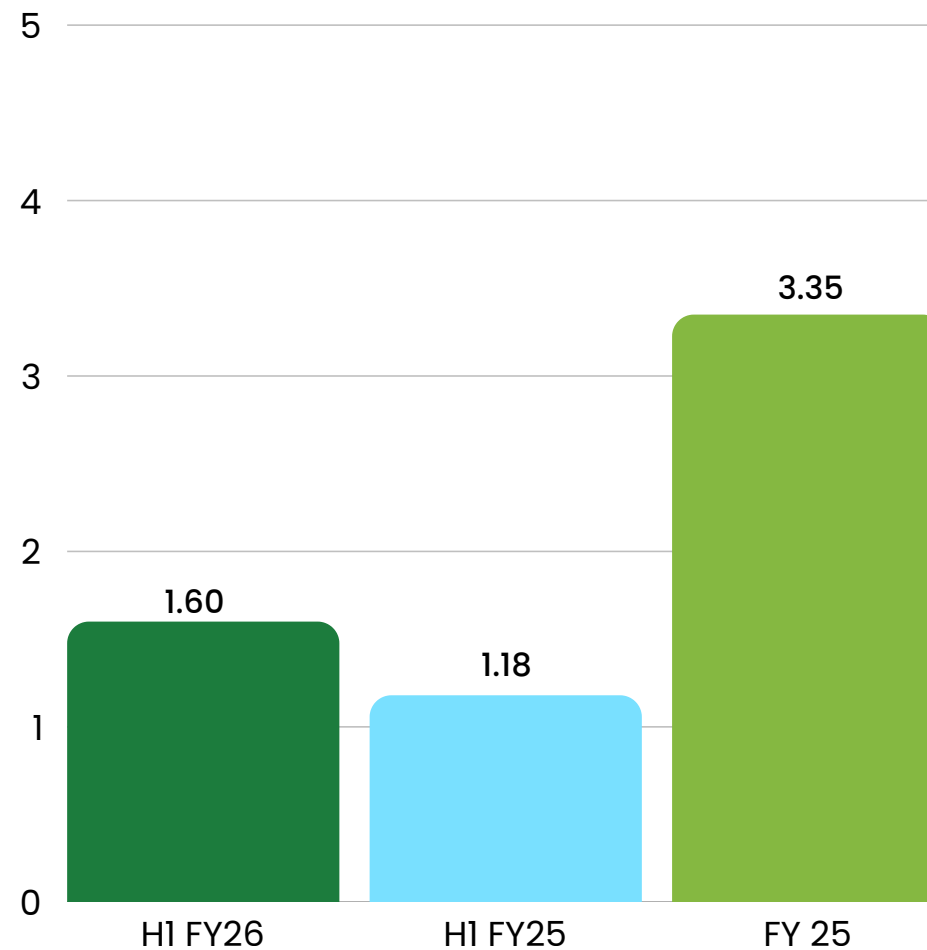
Key Ratios & Margins



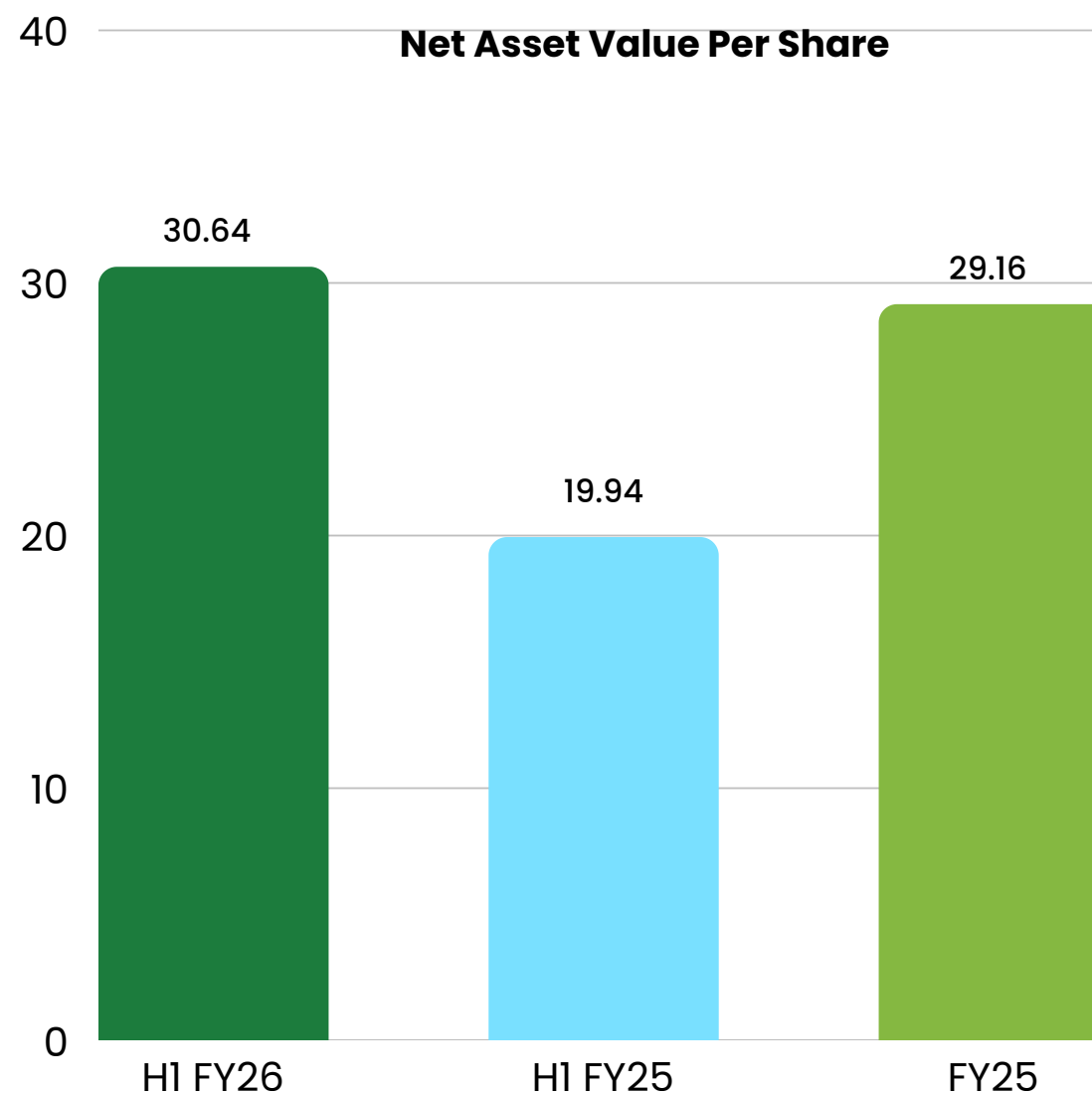
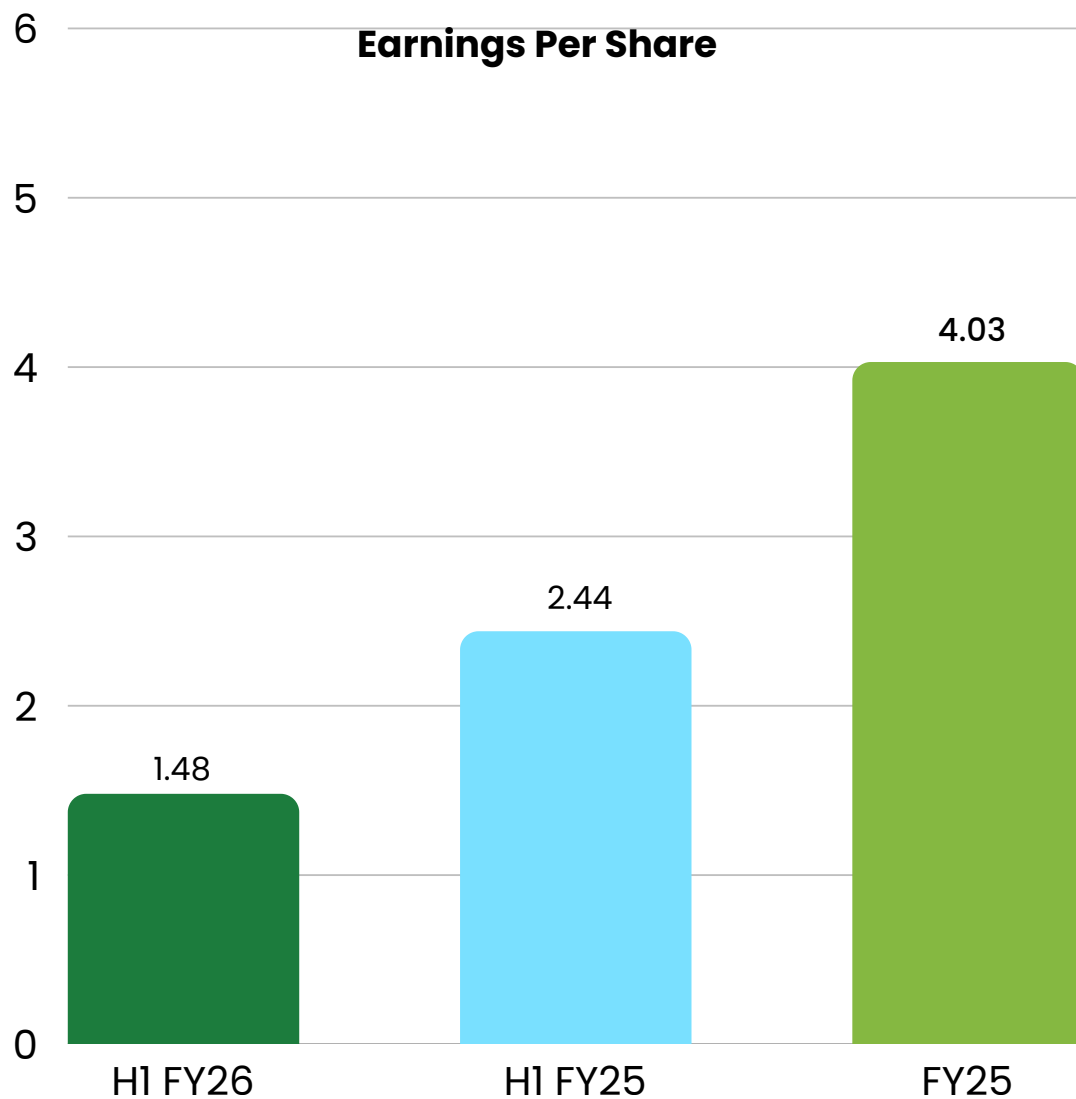
Debt to Equity



Current Ratio



All Ratios In Times



Amount In ₹



Lorem ipsum is simply dummy text of the printing and typesetting industry. Lorem ipsum has been the industry's standard dummy text ever since the 1500s, when an unknown printer took a galley of type and scrambled it to make a type specimen book.

THE PATH AHEAD

MEDICINE

Contrary to popular belief, Lorem Ipsum is not simply random text. It has roots in a piece of classical Latin literature from 45 BC, making it over 2000 years old. Richard McClintock, a Latin professor at Hampden-Sydney College in Virginia, looked up one of the more obscure Latin words, consectetur, from a Lorem Ipsum passage, and going through the cites of the word in classical literature, discovered the undoubtable source.

MEDICINE
HEALTH
TREATMENT
DOCTOR
SURVEY
RECIPE

Strong Oncology Presence

Shanmuga Hospital offers comprehensive cancer care provider in the region, supported by a dedicated team of oncologists and advanced treatment infrastructure. Its comprehensive oncology services attract patients from across the region.



Affordable, Quality Healthcare

The hospital is committed to delivering high quality medical services at affordable prices, ensuring accessibility for the regional population through transparent pricing and patient friendly financial policies.



Strategic Insurance & Government Tie ups

The hospital has established partnerships with government health schemes and private insurers, facilitating seamless, cashless treatment access and broadening patient reach across socioeconomic groups.



Promoters with 40+ Years of Experience

The promoters bring over four decades of healthcare experience, integrating a legacy of patient centric care and operational excellence, further strengthened by the acquisition of a longstanding partnership firm in 2023.



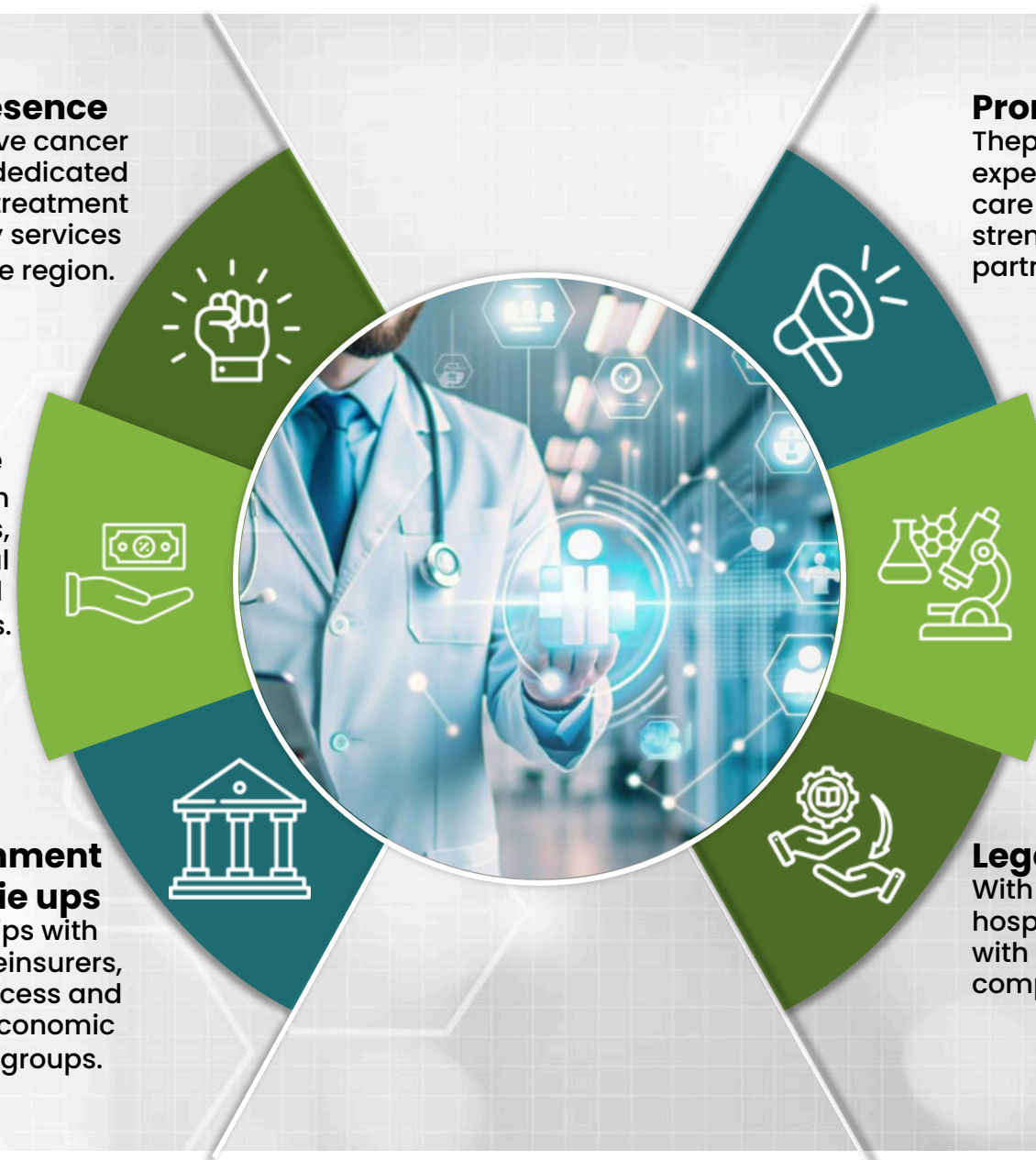
Advanced Medical Technology

Equipped with specialized infrastructure such as LINAC, CATHLAB, MRI, and Modular OTs, Shanmuga Hospital offers cutting edge diagnostics and treatments, elevating the standard of care across specialties.



Legacy of Patient Trust

With over four decades of consistent care, the hospital has nurtured long-standing relationships with families across generations built on trust, compassion, and clinical excellence.





Renal & Liver Transplant

The process of obtaining licensure to launch renal transplant services aimed at delivering comprehensive kidney care including evaluation, donor matching, surgery, and post-operative follow-up managed by a dedicated multidisciplinary team to ensure quality outcomes.

Increase in Inpatient Capacity

The company plans to expand its infrastructure by adding 50 additional inpatient beds, improving its ability to accommodate & treat more patients efficiently.



Launch of Nephro Care Center

A dedicated center for kidney care will be established to provide focused, high quality nephrology services and strengthen the hospital's specialty offerings.



Digital Health Integration

Shanmuga Hospital will soon launch the "Shanmuga Health App," which will allow patients to easily access healthcare services, view medical records, and schedule appointments through a user-friendly digital platform.



Upgraded Outpatient Facility

The Outpatient Department (OPD) will be relocated to a newly developed premises, aimed at enhancing operational efficiency, reducing patient wait times, and improving the overall care experience.



Investment Rationale

Legacy

Over 40 years of trusted healthcare delivery in Salem with multi-generational patient relationships.

Specialty Focus

Strong presence in oncology and other critical specialties, including plans for renal transplant and robotic surgery

Strategic Accreditations

NABH & NABL certified, ensuring quality standards in clinical and diagnostic services.

Institutional Tie-Ups

Empanelled with ESIC, ECHS, Railways, AAI, FCI, and major insurance/TPA providers.

Strong Financial Performance

Recorded FY25 Revenue of ₹4,785.33 Lakhs, EBITDA of ₹817.09 Lakhs, and PAT of ₹420.67 Lakhs.

Advanced Infrastructure

150+ bed multispecialty setup equipped with LINAC, MRI, and modular OTs.

Experienced Management

Led by promoters with 40+ years of healthcare experience and supported by 70+ doctors and 245+ staff.



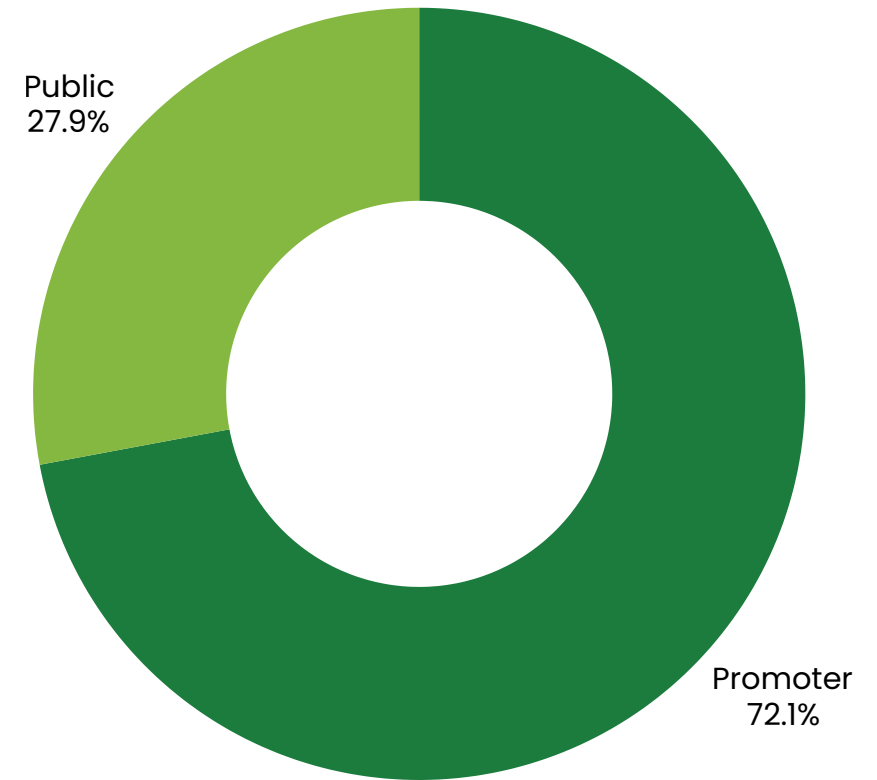
Stock Information

As on 25-11-2025

Share Price (₹)	49.5
Market Capitalization (₹ Cr)	67.38
Total Number of Shares	1,36,13,000
Face Value (₹)	10.00
52 Week High / Low (₹)	54.00 / 31.00

Share Holding Pattern

As on Sptember-2025



Thank You

Shanmuga Hospital Limited

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Email: secretarial@shanmugahospital.com | **Website:** www.shanmugahospital.com

