



To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001

Ref: <u>Takyon Networks Ltd (Scrip Code: 544471</u>

Sub:-Press Release for Financial Results of the Company for the Half year ended 30th September, 2025

Dear Sir/Madam,

Please find enclosed herewith Press Release issued by the Company on its financial results for the half year ended 30th September 2025.

Submitted for your kind reference and records.

Thank you.

FOR TAKYON NETWORKS LTD

MANISH KUMAR SHARMA **Managing Director** DIN.: 01397817

Encl: as above

SHARMA

Digitally signed by MANISH KUMAR MANISH KUMAR SHARMA Date: 2025.11.18 19:42:33

TAKYON NETWORKS LIMITED

(Formerly known as TAKYON NETWORKS PRIVATE LIMITED)

CIN: U72300UP2015PLC070649

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TAKYON NETWORKS LIMITED

(Successfully closed Initial Public Offering (IPO) of Rs. 20.48 Crores and listed on the BSE SME on August 06, 2025)

Lucknow, November 18, 2025:

Takyon Networks Ltd. announced its H1FY26 financial results, presenting key performance highlights and business updates.

ORDER BOOK
Rs. 56.25 Cr

Rs. 42.08 Cr

EBITDA
Rs. 5.48 Cr

Rs. 3.22 Cr

REVENUE & ORDER BOOK

- H1FY26 billings improved, with management expecting second-half billings to be roughly double H1 levels given a strong order book and historical trends, Historically Q3-Q4 contribute the bulk of revenue (Q4 - 50-55% of annual billing).
- Current Order book of Rs. 56.25 Cr including Rs. 9.5 Cr of fresh orders.

MARGINS & PROFITABILITY

• EBITDA and PAT margins improved in H1FY26, reflecting strong operational performance and effective cost optimisation.

OUTLOOK

- Management expects ongoing initiatives in technology, infrastructure and human capital to support stable operations and medium-to-long-term financial improvement.
- Clear focus on cybersecurity large TAM, in-house credentials and skill sets to capitalise on market opportunity.
- Strategic shift toward corporate clients while gradually reducing reliance on government contracts; current focus areas include Power Distribution and Public Sector Power Utilities.



OTHER BUSINESS UPDATE

- Strong OEM alliances with global technology providers (Juniper, Dell, Sophos, Nokia, Adobe, LG, Honeywell, Hitachi, etc.), enhancing credibility and solution depth.
- Borrowings reduced by more than Rs. 5 Cr (mainly short-term) in H1FY26, strengthening the balance sheet.

ABOUT TAKYON NETWORKS LIMITED

Takyon Networks Ltd is a fast-growing provider of comprehensive networking and IT infrastructure solutions, offering end-to-end services across data centers, cloud, security, and managed solutions. With a strong focus on quality, innovation, and customized delivery, the company designs and manages complex IT systems through a light-asset, solutions-driven model built for scalability and long-term value.

DISCLAIMER

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Takyon Networks Limited. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Takyon Networks Limited does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.