



November 26, 2025

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Ref: Takyon Networks Ltd (Scrip Code: 544471)

Sub: Earnings Presentation – Q1 FY26.

With reference to above captioned subject, please find attached herewith Earnings Presentation – Q1 FY26.

This intimation is also being made available on the website of the Company at www.takyon.co.in.
This is for your information and record.

FOR TAKYON NETWORKS LTD

MANISH KUMAR SHARMA
Digitally signed by MANISH KUMAR SHARMA
Date: 2025.11.26 20:22:59 +05'30'

MANISH KUMAR SHARMA
Managing Director
DIN.: 01397817

Encl:
As above.

TAKYON NETWORKS LIMITED

(Formerly known as TAKYON NETWORKS PRIVATE LIMITED)

CIN : U72300UP2015PLC070649

Regd. Office : CP -37, Viraj Khand-4, Gomti Nagar, Lucknow-226010 (UP)

Branch Office : 911, DLF Tower B, Jasola, District Center, New Delhi-110044



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TAKYON
NETWORKS

Earnings Presentation
H1 FY26

Company Overview

Takyon Networks Limited **Empowering the digital backbone of** **modern enterprises.**

Takyon Networks Limited is a fast-growing provider of comprehensive networking and IT infrastructure solutions, offering end-to-end services across data centers, cloud, security, and managed solutions. With a strong focus on quality, innovation, and customized delivery, the company designs and manages complex IT systems through a light-asset, solutions-driven model built for scalability and long-term value.



Takyon – at a Glance



End-to-End service- and solution-driven model



9+Years IT Infrastructure Solutions



500+ Employees



Rs. 100+ Crs. Revenue



Diversified Client Base



28% CAGR FY23 to FY25 Revenue



ISO 27001:2012,
ISO 200001:2018, ISO 9001:2015
Certified



Debt Reduced
By 30%



ROCE 2.1x in 2 years



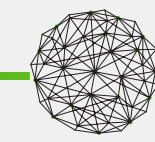
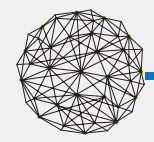
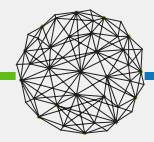
400+ clients



D/E Lowest at 0.3



1000+ Projects
completed



Takyon Networks: Networking and IT infrastructure solutions

1.IT Infrastructure Solutions

Software Defined Network

WAN Infrastructure

LAN Infrastructure

Indoor & Outdoor Wi-Fi hotspot

Point to Point and Point to Multipoint Outdoor Wireless Network

Optical Fiber and UTP for Voice, Data and Video

2. Network Security

Next-Generation Firewall

Advanced Threat Protection

End Point Security

DDOS (Distributed Denial of Service)

3. Data Center

Compute

Virtualization

Storage

4. Security & Surveillance

CCTV Surveillance

ANPR,FRS, RLVD

Video Analytical Solutions

Access Control System

Full Body Scanner

Boom Barrier

Advanced Traffic Management System

Retina based, Biometric based

5. Audio – Visual & Collaboration Services

IP Telephony

Video Conferencing

Virtual Classroom Solution

Unified Communication Solution

Interactive Boards & Display Solutions

Application based Call Centre Solution

PA system for Conference Room (Wire & Wireless)

Audio Setup for Meetings and Conference

6. Cloud & Managed Services

Platform as a Service (PaaS)

Software as a Service (SaaS)

Infrastructure as a Service (IaaS)

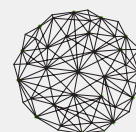
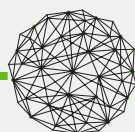
Cloud Security

Our Domestic Footprint



India

- 1 Uttar Pradesh
- 2 Bihar
- 3 Madhya Pradesh
- 4 Chhattisgarh
- 5 Delhi
- 6 Assam
- 7 Himachal
- 8 Haryana
- 9 Punjab

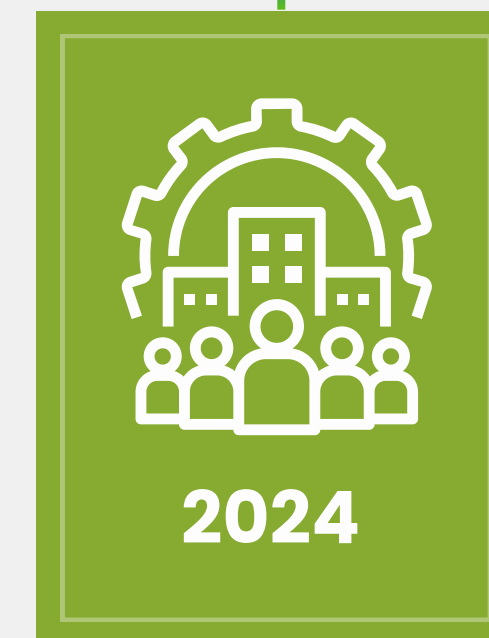


Takyon Story: From Inception to Today

Crossed revenue milestone
of ₹35 Crores

Honoured as “Partner of the Year –
Government” by Palo Alto Networks,
recognizing Takyon as a trusted
cybersecurity partner

Converted into a public limited
company and renamed to “Takyon
Networks Limited”



Incorporated as “Takyon
Networks Private Limited”
under the Companies Act, 2013

Achieved revenue
milestone of ₹50 Crores

Earned multiple certifications:
ISO 27001:2012, ISO 20000-1:2018, IISO 9001:2015
Achieved CMMI Maturity Level 3 Certification

Our Management Team



Manish Kumar Sharma
Chairman & Managing Director | Promoter

22+ years of experience
Oversees overall business and finance operations; instrumental in company's growth



Neeraj Kumar
CEO & Whole-Time Director | Promoter

25+ years of experience
Leads business development and strategic execution



Sarita Paswan
Independent Director

6+ years of experience
Expertise in secretarial, corporate law & compliance



Nikhil Laxman Buran
Executive Director

21+ years of experience
Drives sales strategy and business growth



Paresh Goyal
Executive Director

25+ years of experience
Focuses on digital transformation and cybersecurity



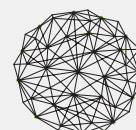
Swati Singh
Independent Director

6+ years of experience
Expertise in secretarial, corporate law & compliance

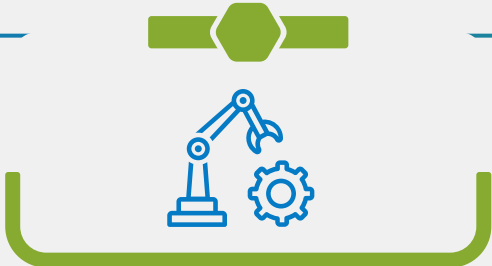


Ashwani Jaiswal
Independent Director

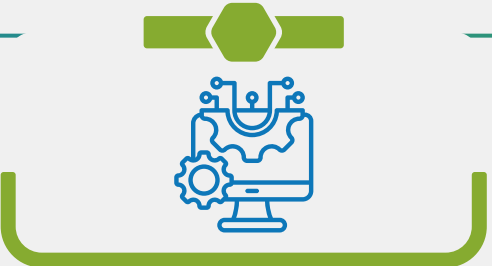
11+ years of experience
Specialist in taxation and financial management



Our Industry Footprint & Clientele



Manufacturing



IT & ITes



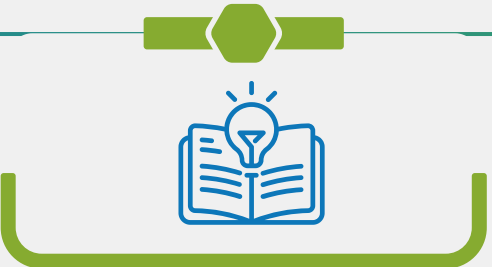
Energy



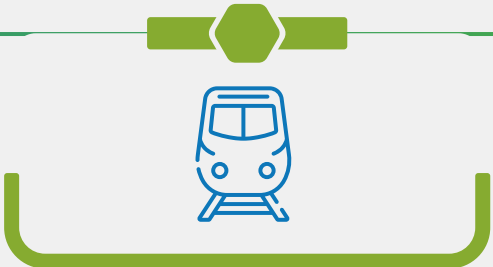
Government



Public administration
enterprise



Education



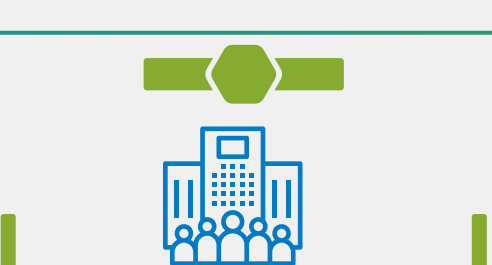
Railways



BFSI



Defense



Enterprise & Corporate



Hospitality



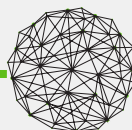
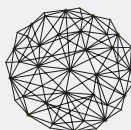
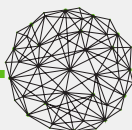
Health



Media



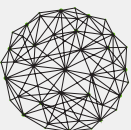
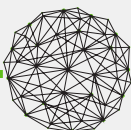
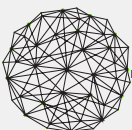
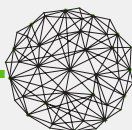
Telecom



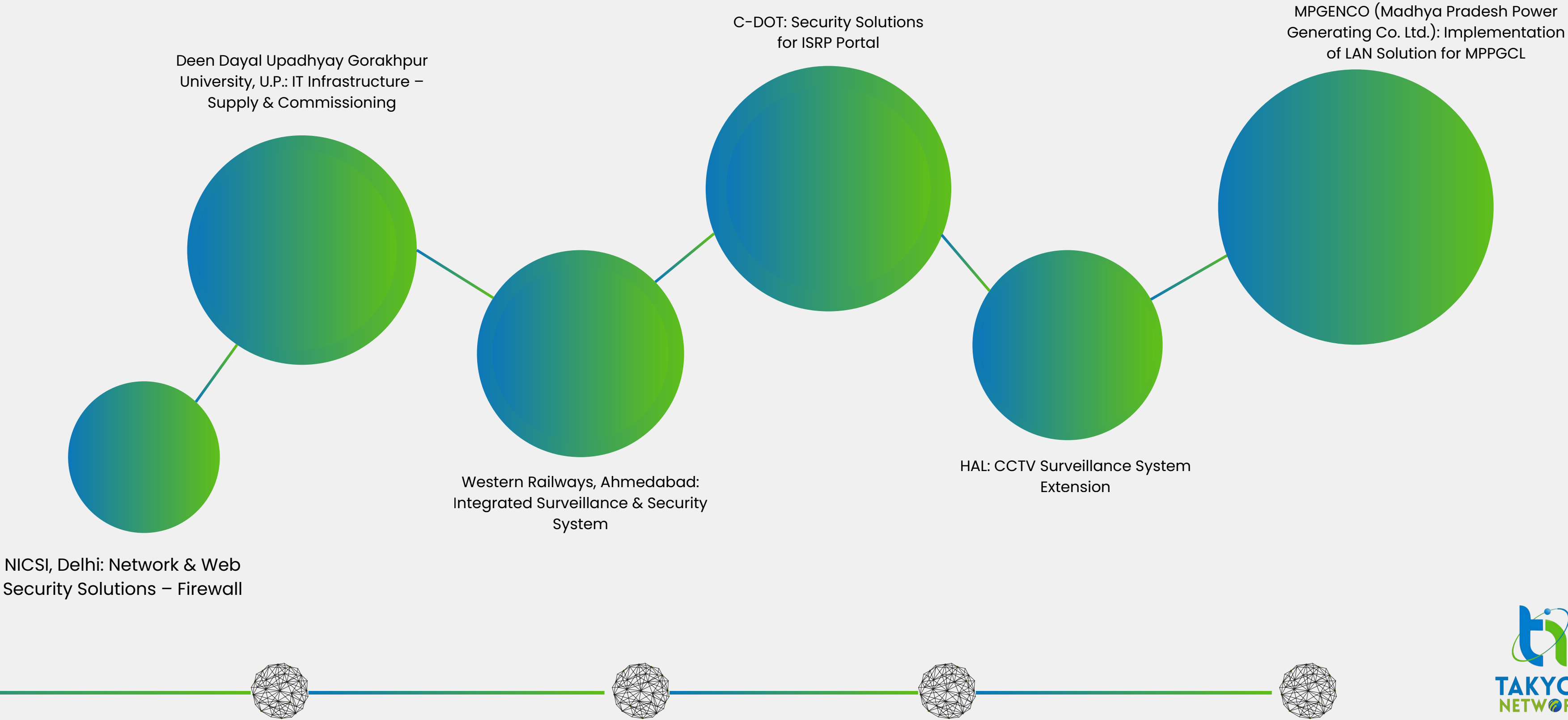
OEM Alliances



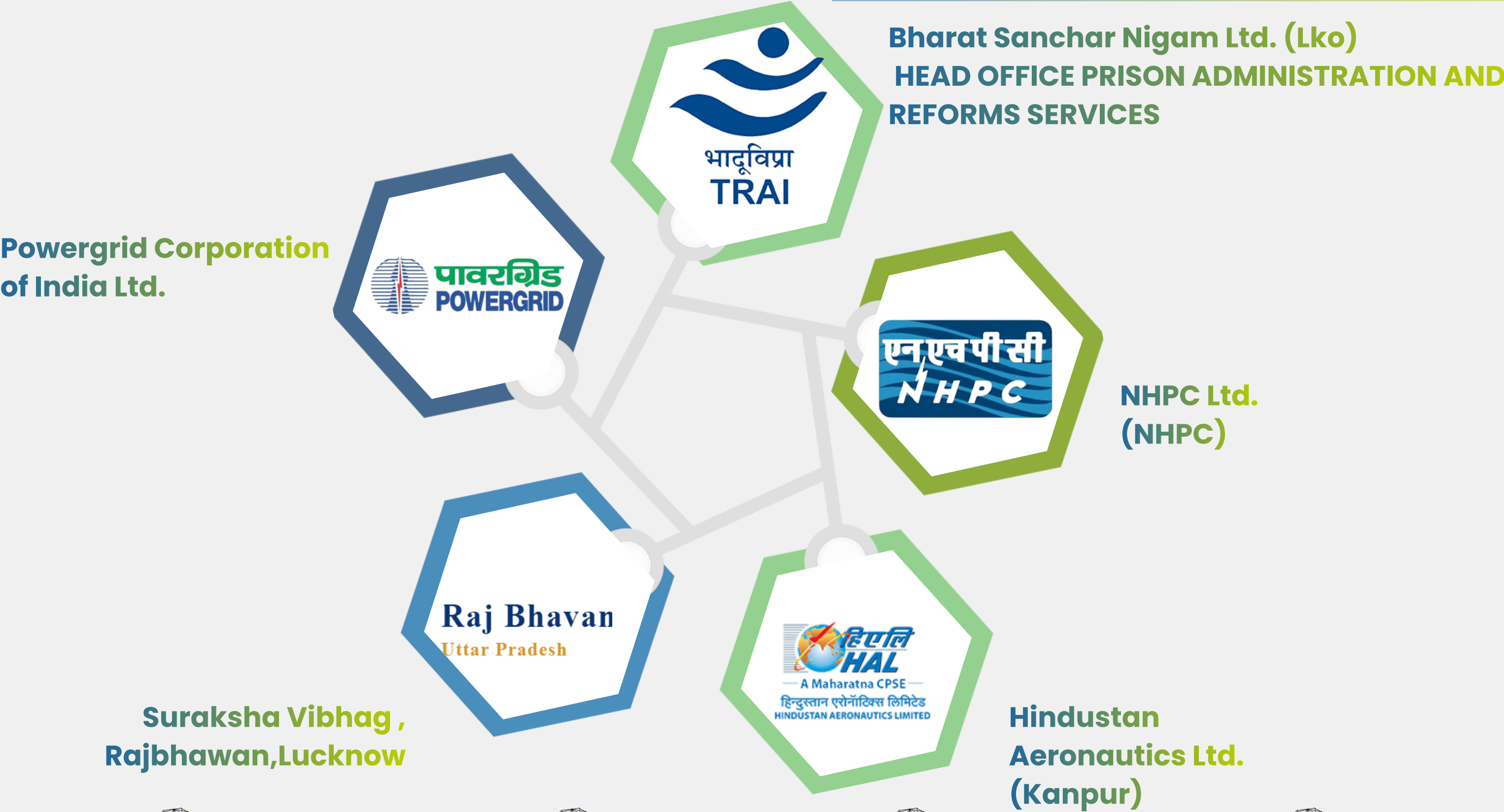
Gooble Cloud



Our Flagship Projects



Strong Notable Orders in Pipeline



Strategic Advantages



Strong OEM Partnerships

The Company has established strategic alliances with leading global technology providers, including Juniper, Dell, Sophos, and Nokia



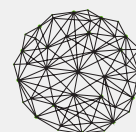
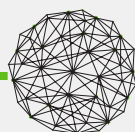
Asset-Light and Scalable Business Model

Takyon operates on an asset-light model, enabling rapid expansion while maintaining cost efficiency and high service standards



Diversified Client Base

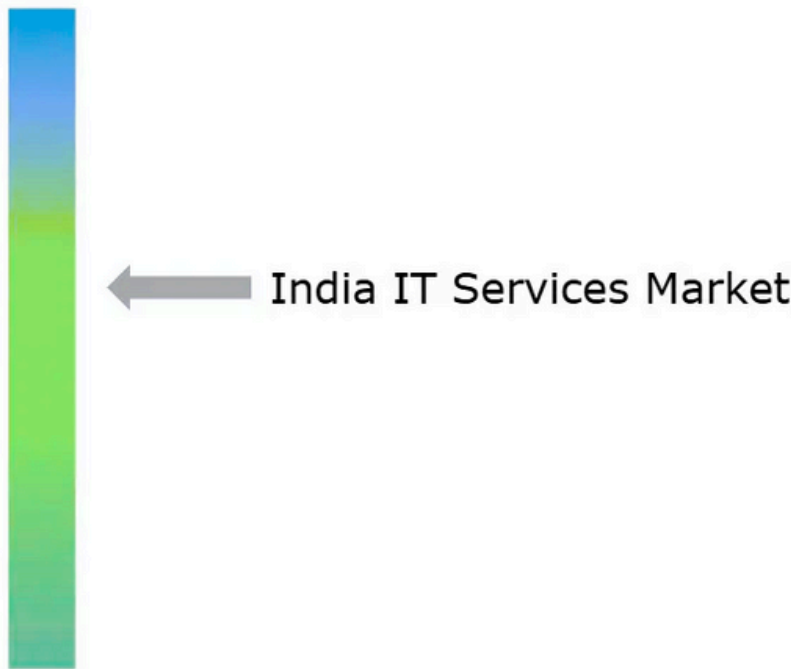
The Company is strategically diversifying its portfolio, transitioning from a predominantly government-focused clientele to an increased presence in the corporate sector



Growth Drivers And Opportunities

Market Concentration

Consolidated - Market dominated by 1-5 major players.

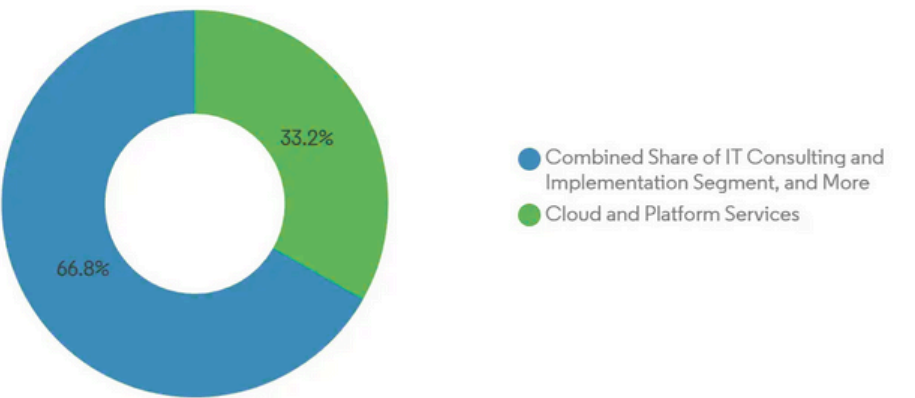


Fragmented - Highly competitive market without dominant players.

Source : Mordor Intelligence



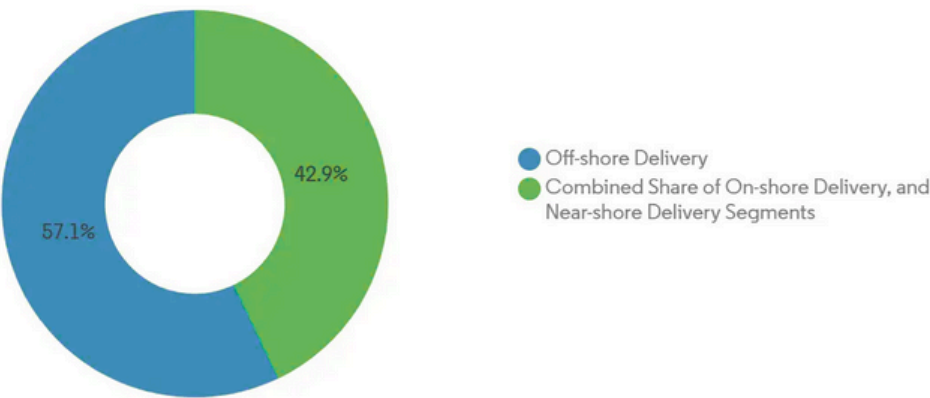
India IT Services Market: Market Share by Service Type, 2024



Source: Mordor Intelligence



India IT Services Market: Market Share by Deployment Model, 2024

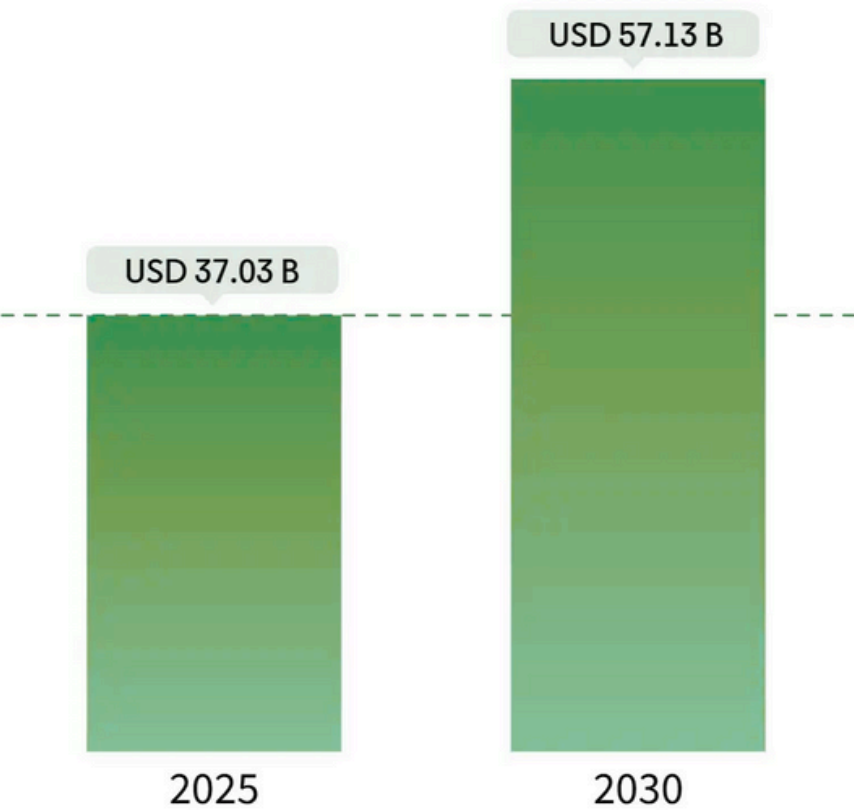


Source: Mordor Intelligence



India IT Services Market

Market Size in USD Billion
CAGR 9.06%



Source : Mordor Intelligence



Opportunities for Takyon:



Rising demand for cloud, security, and digital transformation ensures a strong growth runway.



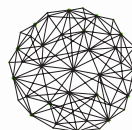
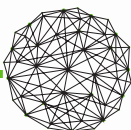
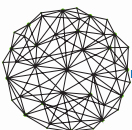
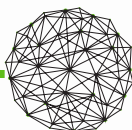
Growth across large enterprises and SMEs provides a wide potential client base.



Takyon's focus on IT infrastructure, cloud solutions, and managed services is well-aligned with market trends.

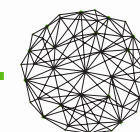
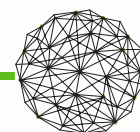
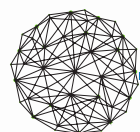
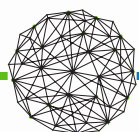


Enterprises across sectors are investing in IT services to modernize operations and strengthen security, offering significant opportunities for companies like Takyon Networks.



P&L Statement

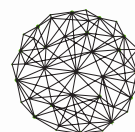
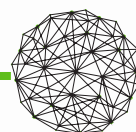
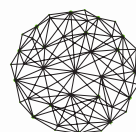
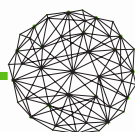
Particulars (All amount in INR Lakhs)	FY24	FY25	H1FY26
Revenue from Operations	10,750.09	10,312.07	4,208.29
Other Income	74.45	35.63	43.78
Total Income	10,824.54	10,347.70	4,252.07
COGS	7,296.40	6,557.09	2,674.21
Gross Profit	3,528.14	3,790.61	1,577.86
Gross Profit Margin%	32.59	36.63	37.11
Operating & Other Expenses	2,362.27	2,512.09	1,029.66
EBITDA	1,165.88	1,278.53	548.21
EBITDA %	10.77	12.36	12.89
Depreciation & Ammortisation Expenses	80.31	68.47	34.33
Interest Cost	322.51	243.58	104.62
Profit Before Tax	763.06	966.48	409.26
PBT %	7.05	9.34	9.62
Total Tax Expense	213.27	270.73	87.43
Profit After Tax	549.79	695.75	321.83
PAT %	5.08	6.72	7.57
Earnings Per Share(₹)	5.22	6.61	2.25



Balance Sheet

Particulars (All amount in INR Lakhs)	FY24	FY25	HIFY26
Equity & Liabilities			
Equity			
Share Capital	351.00	1,053.00	1,432.20
Reserve & Surplus	2,603.63	2,469.23	4,220.76
Minority Interest	0.19	0.25	0.24
Total Equity	2,954.82	3,522.48	5,653.20
Non Current Liabilities			
Long-Term Borrowings	327.37	171.28	78.33
Long-Term Provisions	-	161.92	138.51
Total Non Current Liabilities	327.37	333.20	216.84
Current Liabilities			
Short Term Borrowings	1,509.21	1,036.22	623.91
Trade Payables	2,120.68	3,020.55	840.04
Other Current Liabilities	56.98	601.53	307.52
Short Term Provisions	372.18	56.21	40.33
Total Current Liabilities	4,059.05	4,714.51	1,811.80
Total Liabilities	4,386.14	5,047.71	2,028.64
Total Equity & Liabilities	7,340.96	8,570.19	7,681.84

Particulars (All amount in INR Lakhs)	FY24	FY25	HIFY26
Assets			
Non-Current Assets			
Fixed Assets	198.32	256.42	165.7
Intangible Assets	-	34.95	13.33
Deferred Tax Assets (Net)	13.29	16.97	20.96
Other Non-Current Assets	635.31	1,147.75	1,729.69
Total Non-Current Assets	846.92	1,456.09	1,929.68
Current Assets			
Inventories	1,215.88	827.12	528.90
Trade Receivables	3,866.81	5,993.71	4,550.81
Cash and Cash Equivalents	85.18	31.20	41.34
Short Term Loans and Advances	318.52	94.81	393.10
Other Current Assets	1,007.65	167.26	238.02
Total Current Assets	6,494.04	7,114.10	5,752.17
Total Assets	7,340.96	8,570.19	7,681.84



Management Commentary

H1 FY26 PERFORMANCE

Operational & Financial Performance

- EBITDA and PAT margins improved, driven by strong operational efficiency and effective cost optimisation.
- Borrowings reduced by over ₹5 crore (mostly short-term), strengthening the balance sheet.

Revenue & Order Book

- H1 billings remained stable with clear visibility toward a stronger H2 driven by a robust pipeline.
- Total order book stands at ₹56.25 crore, including ₹9.5 crore in fresh orders.

FUTURE OUTLOOK & PLANS

Revenue Visibility & Growth Expectations

- H1FY26 billings improved, with management expecting second-half billings to be roughly double H1 levels given a strong order book and historical trends, Historically Q3-Q4 contribute the bulk of revenue (Q4 – 50-55% of annual billing).

Strategic Focus Areas

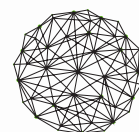
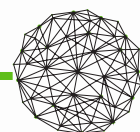
- Intensifying focus on cybersecurity, supported by large TAM and strong internal expertise.
- Continued shift toward corporate clients, reducing dependency on government-sector contracts.
- Deepening presence in high-value verticals such as Power Distribution and Public Sector Power Utilities.

Capability & Infrastructure Development

- Ongoing investments in technology, infrastructure, and human capital aimed at enhancing execution capability.
- Strengthening solution depth through global OEM partnerships to improve market reach and service differentiation.

Long-Term Direction

- Disciplined approach to growth with emphasis on sustainable profitability.
- Medium-to-long-term outlook remains positive, supported by strong sector presence, scalable operations, and growing cybersecurity demand.



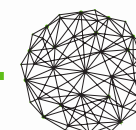
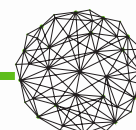
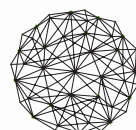
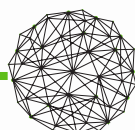
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For Further Details Feel Free to Contact our Investor Relation Representative



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Thank You

