

To  
**Department of Corporate Services,**  
Bombay Stock Exchange Limited  
Floor 25, P. J. Towers,  
Dalal Street,  
Mumbai – 400 001

Date: February 14, 2026

Dear Sir/Madam,

**Sub.: Press Release on the Un-Audited Financial Results of the Company for the quarter and Nine Months ended as on December 31, 2025.**

**Ref.: NIS MANAGEMENT LIMITED (SCRIP CODE: 544495)**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit a Press Release titled “**NIS Management Limited Reports Q3 FY26 Revenue of ₹103.77 Cr; 9M Revenue Stands at ₹318.66 Cr**”, for the Unaudited Financial Results of the Company for the quarter and Nine Months ended as on December 31, 2025.

You are requested to kindly take the same on record and disseminate it.

Thanking you,  
**FOR, NIS MANAGEMENT LIMITED**

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**DEBAJIT CHOUDHURY**  
**MANAGING DIRECTOR**  
**DIN: 00932489**

**Date: February 14, 2026**  
**Place: Kolkata**

**Encl: Press Release**



## NIS Management Limited Reports Q3 FY26 Revenue of ₹103.77 Cr; 9M Revenue Stands at ₹318.66 Cr

Kolkata, – 14<sup>th</sup> February 2026: NIS Management Limited, (BSE – 544495), One of leading integrated services platforms, specialising in security, facility management, electronic security, and skill development, NIS Management Limited has announced its Unaudited Q3 & 9M FY26 Financial Results.

### Key Consolidated Financial Highlights of Q3 FY26

- Total Income of ₹ 103.77 Cr
- EBITDA of ₹ 5.69 Cr
- EBITDA Margin of 5.48%
- PAT of ₹ 2.83 Cr
- PAT Margin of 2.73%
- EPS of ₹ 1.43

### Key Consolidated Financial Highlights of 9M FY26

- Total Income of ₹ 318.66 Cr
- EBITDA of ₹ 22.42 Cr
- EBITDA Margin of 7.04%
- PAT of ₹ 13.05 Cr
- PAT Margin of 4.10%
- EPS of ₹ 7.59

**Commenting on the Financial performance Mr. Debajit Choudhury Chairman & Managing Director, of NIS Management Limited** said, “We are pleased to report a steady performance for Q3 and 9M FY26. During Q3 FY26, we achieved consolidated total income of ₹ 103.77 Cr with PAT of ₹ 2.83 Cr, while for 9M FY26, total income stood at ₹ 318.66 Cr and PAT at ₹ 13.05 Cr. The performance reflects consistent demand across our core security and integrated facility management services, supported by strong execution across multiple states and client segments.

Our diversified service portfolio, large trained workforce, and long-standing client relationships continue to provide revenue stability and operational leverage. We are also seeing encouraging traction in technology-enabled security and higher-value facility management services, which is supporting margin improvement.

Going forward, we remain focused on strengthening our integrated service offerings, improving operating efficiencies, and expanding into higher-margin segments while maintaining service quality and disciplined growth.”

### About NIS Management Limited

NIS Management Limited, founded in Kolkata in 1985 as a security and investigative services provider, became a corporate entity in 2006. Over the years, the company expanded into facility management, electronic security, and skill development. Today, it manages a workforce of about 18,000 personnel, including back-office staff, across 14 states, supporting operations at approximately 1,500 sites.

Its clientele includes corporates, banks, hospitality groups, manufacturing units, healthcare institutions, public sector enterprises, airports, and retail companies. The company also operates NIS Facility Management Services Private Limited for electronic security solutions and Keertika Academy Private Limited, an NSDC-recognised training partner.

Looking ahead, the company plans to strengthen its position in integrated facility management through targeted service expansion, greater technology adoption, and a shift towards higher-value, margin-accretive offerings, complemented by strategic partnerships or acquisitions. Its long-term vision and mission underline professional service delivery, sustainable growth, and workforce empowerment.

The company was listed on the BSE SME platform on 2 September 2025.

#### Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### For Further Information Please Contact Corporate Communication Advisor



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