

To
Department of Corporate Services,
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001

Date: June 01, 2026

Dear Sir/Madam,

**Sub.: Press Release on the Audited Financial Results of the Company for the Quarter and
Year ended as on March 31, 2026.**

Ref.: NIS MANAGEMENT LIMITED (SCRIP CODE: 544495)

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we herewith submit a Press Release titled “*NIS Management Limited Reports Q4 FY26 Revenue of ₹ 118 Cr with EBITDA Surging 30% YoY to ₹ 11 Cr; FY26 Revenue Stands at ₹ 437 Cr*”, for the Audited Financial Results of the Company for the quarter and year ended as on March 31, 2026.

You are requested to kindly take the same on record and disseminate it.

Thanking you,
FOR, NIS MANAGEMENT LIMITED

DEBAJIT CHOUDHURY
MANAGING DIRECTOR
DIN: 00932489

Date: June 01, 2026
Place: Kolkata

Encl: Press Release



NIS Management Limited Reports Q4 FY26 Revenue of ₹ 118 Cr with EBITDA Surging 30% YoY to ₹ 11 Cr; FY26 Revenue Stands at ₹ 437 Cr

Kolkata, – 01st June 2026: NIS Management Limited, (BSE – 544495), One of leading integrated services platforms, specialising in security, facility management, electronic security, and skill development, NIS Management Limited has announced its audited Q4 FY26 & FY26 Financial Results.

Key Consolidated Financial Highlights of Q4 FY26

Particular (₹ Cr)	Q4 FY26	Q4 FY25	YOY	FY26	FY25	YOY
Total Income	118.03	103.58	↑ 13.96%	436.70	405.33	↑ 7.74%
EBITDA	11.11	8.56	↑ 29.75%	33.53	29.89	↑ 12.19%
EBITDA Margin	9.41%	8.27%	↑ 115 Bps	7.68%	7.37%	↑ 30 Bps

The Company reported an adjusted net profit of ₹6.86 Cr in Q4 FY26, marking a YoY growth of 13.56% over Q4 FY25. For FY26, the adjusted net profit stood at ₹19.12 Cr.

The adjusted performance excludes the impact of an exceptional item of ₹27.82 Cr (₹2,782 lakhs), recognized as a **onetime book provision during the year with no cash impact**. The recognition of the exceptional item also resulted in the creation of a Deferred Tax Asset (DTA) of ₹6.85 Cr for FY26 & ₹6.92 Cr for Q4 FY26. Accordingly, the adjusted net profit has been calculated after considering the related tax impact.

The provision primarily relates to additional employee benefit obligations arising from the implementation of the Government of India’s New Labour Codes, notified on November 21, 2025, which consolidate multiple labour laws into a unified framework covering wages, social security, employee benefits, and industrial relations.

Based on actuarial valuation under AS 15 (Employee Benefits), supported by legal opinion and available regulatory guidance, the Company has recognized the incremental employee benefit obligation. **Considering its material and non-recurring nature, the same has been disclosed as an “Exceptional Item.”**

This represents a near term; industry wide impact aligned with the transition toward a more structured and transparent regulatory framework. The Company will continue to monitor further developments and account for any additional impact as applicable. The Company will continue to monitor further developments, notifications and clarifications issued by the Government in relation to the New Labour Codes and will give appropriate accounting effect to any consequential impact in the period in which such developments become effective.

Commenting on the Financial performance Mr. Debajit Choudhury Chairman & Managing Director, of NIS Management Limited said, “We are pleased to report a steady performance for Q4 and FY26. During Q4 FY26, we achieved consolidated total income of ₹118.03 Cr with EBITDA of ₹11.11 Cr, reflecting strong YoY growth, while for FY26, total income stood at ₹436.70 Cr with EBITDA of ₹33.53 Cr. The performance reflects consistent demand across our core security and integrated facility management services, supported by strong execution across geographies and client segments.

During the year, we recognized a one-time exceptional expense of ₹27.82 Cr arising from the implementation of the Government of India’s New Labour Codes, an industry-wide transition towards a more structured and transparent regulatory framework. Excluding this non-recurring impact, our adjusted net profit stood at ₹6.86 Cr in Q4 FY26, up 13.56% YoY, and ₹19.12 Cr, reflecting the underlying strength of our business.

Our diversified service portfolio, large trained workforce, and long-standing client relationships continue to provide revenue stability and operating leverage. We are also witnessing strong traction in technology-enabled security and higher-value facility management services, supporting margin improvement.

During the quarter, we secured key wins across government and institutional segments, strengthening our order book and reinforcing client confidence.

Going forward, we remain focused on enhancing our integrated service offerings, improving efficiencies, and expanding into higher-margin segments, while maintaining service quality and disciplined growth.”

Q4 FY26 Operational Highlights

Order by the Central Building Division, Patna Department	Secured a 5-year housekeeping contract from the Central Building Division, Patna, valued at ₹10.36 Cr.
Contract with West Bengal Electronics Industry Development Corporation Limited	letter of intent from West Bengal Electronics Industry Development Corporation Limited for CCTV restoration and OFC backbone work worth 56.01 Lakh.
Awarded Mumbai Police Contract	Work Order has been awarded by the Mumbai Police, Home Department Maharashtra for 2.18 Cr.

About NIS Management Limited

NIS Management Limited, founded in Kolkata in 1985 as a security and investigative services provider, became a corporate entity in 2006. Over the years, the company expanded into facility management, electronic security, and skill development. Today, it manages a workforce of about 18,000 personnel, including back-office staff, across 14 states, supporting operations at approximately 1,500 sites.

Its clientele includes corporates, banks, hospitality groups, manufacturing units, healthcare institutions, public sector enterprises, airports, and retail companies. The company also operates NIS Facility Management Services Private Limited for electronic security solutions and Keertika Academy Private Limited, an NSDC-recognized training partner.

Looking ahead, the company plans to strengthen its position in integrated facility management through targeted service expansion, greater technology adoption, and a shift towards higher-value, margin-accretive offerings, complemented by strategic partnerships or acquisitions. Its long-term vision and mission underline professional service delivery, sustainable growth, and workforce empowerment.

The company was listed on the BSE SME platform on 2 September 2025.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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