



ADITYA INFOTECH LTD.

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May 27, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Symbol: CPPLUS
ISIN: INE819V01029

Scrip Code: 544466
ISIN: INE819V01029

Dear Sir / Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Release- Financial Results for the quarter and financial year ended March 31, 2026

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Earnings Release on the audited financial results (standalone & consolidated) of the Company for the quarter and financial year ended March 31, 2026.

The Earnings release will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

Roshni Tandon
Company Secretary & Compliance Officer
Membership Number: A21150

Encl: As above

ADITYA INFOTECH LIMITED

Reports strong performance in Q4 & FY26

Revenue grew by 45.5% YoY

EBITDA grew by robust 162.4% YoY

Investor Release

Aditya Infotech Reports Strong FY2026 Performance; Strengthens Leadership in India’s Surveillance Industry. Achieves ~45.4% Market Share Post-STQC Transition; Expands Manufacturing, AI Capabilities, and Localization Ecosystem.

Noida: May 27, 2026: Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India’s leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter and Full year ended March 31, 2026.

Aditya Infotech Limited: Consolidated Financial Highlights for Q4 & FY26:

| | | | |
|---------------|------------------------------------|---|---|
| Q4FY26 | Revenue ₹1,422.0 cr ▲ 45.5% YoY | EBITDA ₹258.3 cr ▲ 162.4% YoY Margin:18.1% ▲ 808 bps | PAT* ₹169.1 cr ▲ 207.7% YoY Margin:11.9% ▲ 626 bps |
| FY26 | Revenue ₹4,220.8 cr ▲ 35.6% YoY | EBITDA ₹579.0 cr ▲ 124.1% YoY Margin:13.7% ▲ 540 bps | PAT* ₹368.0 cr ▲ 166.1% YoY Margin:8.7% ▲ 426 bps |

*Adjusted profit after tax for FY25 is before consideration of the exceptional item(net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition

Financial & Operational Highlights – Q4 FY26

- **Revenue** stood at **INR 1,422.0 crore, up 45.5% YoY**, driven by strong traction by CP PLUS brand in the overall AIL revenue. IP products made up ~79% of the CP PLUS portfolio.
- **EBITDA** stood at **INR 258.3 crore, up 162.4% YoY**, with margins improving by **808 bps** to **18.1%**, supported by a favorable product & brand mix and better operational efficiencies
- **Adjusted PAT** stood at **INR 169.1 crore, up 207.7% YoY**, attributed to lowering of Finance cost by **38% YoY**, and better cost efficiencies
- **Gross Margin** stood at **31.8%**, up **934 bps YoY**, with CP PLUS contribution rising to **90%** of revenue

Financial & Operational Highlights – FY2026

- **Revenue** stood at **INR 4220.8 crore, up 35.6% YoY**, driven by robust demand across SME, Private Enterprise, Government, and Consumer segments, alongside continued market share gains across all regions.
- **EBITDA** stood at **INR 579.0 crore, up 124.1% YoY**, with margins expanding by **540 bps** to **13.7%**, supported by improved brand mix, with CP Plus almost at 86%+ and better product mix, higher localization, and operating leverage
- **Adjusted PAT** stood at **INR 368.0 crore, up 166.1% YoY**, reflecting strong operational performance and cost efficiencies

Dividend

- Aditya Infotech Limited announces dividend of **₹1.60** per equity share (**160%**) on equity shares of Face value of **₹1** each.

Strategic Developments & Business Highlights

- **Market Leadership:** CP PLUS commands **45.4% market share** in Q3 FY26 in Indian video surveillance (Frost & Sullivan report)
- **Capacity Expansion:**
 - Currently capacity stood at **2.5 million units per month**. Kadapa facility to scale up by **2x** in the next 2 years, funded through internal accruals.
 - Proposed to acquire additional land in Kadapa and evaluating another **land parcel** in North India to support future manufacturing expansion and long-term growth requirements.
 - **Lens** assembly line is currently under trial phase with an initial capacity of **300,000 lenses** per month, scalable to **1 million** lenses per month. Automated Lens Machines ordered.
 - Construction of the new **Housing & Enclosure** Plant in Kadapa is progressing as planned. The facility is expected to become operational in two phases. **Phase 1** in Q2 FY2027 and **Phase 2** in Q4 FY2027 with an eventual annual production capacity of **30 million** units annually.
- **Strategic Initiatives:**
 - Signed joint venture agreement for LAN and CCTV cable manufacturing with **Orient Cables**. The proposed Rajasthan manufacturing facility, spread across approximately 100,000 sq. ft., is expected to commence commercial operations between Q2 and Q3 FY2027.
- **Multi-Brand Strategy:**

At IFSEC India 2025, the company launched two new brands **EYRA** and **NEXIVUE** aimed at addressing mass-market, rural, and price-sensitive segments historically dominated by unorganized and imported products.

- **NEXIVUE** received STQC and BIS certification and is commercially launched by end of March 2026
- **EYRA** is expected to reach markets during H1 FY2027

The flagship **CP PLUS** brand continued its strong momentum, contributing approximately **86%** of overall FY2026 revenue. IP products accounted for nearly **73%** of the CP PLUS portfolio, reflecting increasing adoption of higher-value intelligent surveillance solutions.

- **R&D Strength:** Inaugurated **Aditya Infotech Taiwan Co. Ltd.**, as part of its global technology expansion strategy.
- **Brand Visibility:** Consumer engagement strengthened significantly with the launch of new brand campaigns featuring Vijay Sethupathi and Prithviraj Sukumaran, deepening our audience connect across South India. Visibility was further amplified through title sponsorship of Punjab Kings during the IPL 2026, extensive airport advertising campaigns, title sponsorship of PACC 2026, and the company's largest-ever participation at IFSEC 2025 India.

Commenting on the results, Mr. Aditya Khemka, Managing Director, said:

" Q4 FY2026 marked another strong quarter of profitable growth and operational excellence for Aditya Infotech Limited. Our revenue increased by 45.5% to INR 1,422.0 crore, driven by robust demand for CP PLUS-branded IP cameras and our expanding STQC-certified product portfolio. EBITDA grew 162.4% YoY to INR 258.3 crore, with margins improving by 808 bps YoY to 18.1%, supported by a favorable product mix, deeper localization, and operating leverage. Adjusted Profit After Tax rose 207.7% YoY to INR 169.1 crore.

For Full Year FY2026, revenue grew 35.6% YoY to INR 4,220.8 crore, while EBITDA increased 124.1% YoY to INR 579.0 crore, with margin expansion of 540 bps YoY to 13.7%. Adjusted Profit After Tax for the period stood at INR 368.0 crore, reflecting a 166.1% YoY increase.

FY2026 has been a defining year for Aditya Infotech and the Indian video surveillance industry, marked by regulatory transformation, market consolidation, accelerated localization, and the emergence of AI-led surveillance ecosystems. Amidst these industry shifts, we strengthened our market leadership, expanded our manufacturing footprint, enhanced our technology capabilities, and laid a strong foundation for the next phase of long-term growth.

We further consolidated our leadership position in India's video surveillance market, with market share reaching approximately 45.4% in Q3 FY26. CP PLUS continued to strengthen its premium brand positioning, while IP cameras remained the key growth driver across our product portfolio.

During the year, we continued to aggressively expand our manufacturing and backward integration capabilities. Our manufacturing capacity has now increased to approximately 2.5 million units per month, ahead of our earlier planned targets. Simultaneously, we advanced strategic backward integration initiatives across lens assembly, housing & enclosure manufacturing, and cable production, which we believe will strengthen supply chain efficiencies, enhance localization, and support long-term sustainable growth.

We also continued to invest in AI-led technologies, R&D capabilities, and intelligent surveillance solutions as the industry increasingly transitions from hardware-led surveillance toward integrated AI-powered ecosystems. Our strategic technology partnerships and expanding product portfolio position us strongly to capitalize on the next phase of industry growth.

On the marketing front, we are pleased to collaborate with acclaimed actors, Vijay Sethupathi & Prithviraj Sukumaran as our Brand Ambassador to deepen our consumer connection, along with our Punjab Kings title sponsorship campaign aimed at enhancing brand reach across key markets.

Looking ahead, we remain confident about the long-term opportunities in the Indian surveillance market and remain focused on expanding market share, strengthening manufacturing leadership, accelerating innovation, and building a fully integrated intelligent surveillance ecosystem. With strong industry tailwinds, continued policy support for localization, and our robust execution capabilities, we believe Aditya Infotech is well positioned to deliver sustainable long-term value creation.”

Supported by improving industry stability, favorable market dynamics, and strong business momentum, we are revising our FY2027 guidance. We now expect revenue in the range of ₹6,000–6,500 crore, EBITDA margins of 14%–15%, and PAT margins of 8.5%–9.5%, reflecting our confidence in the business outlook and continued focus on delivering sustainable long-term value for all stakeholders.”

About Aditya Infotech Limited:

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our ‘CP PLUS’ brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

Safe Harbor Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor’s discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. AIL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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