

**November 12, 2025**

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Symbol: CPPLUS  
ISIN: INE819V01029

Scrip Code: 544466  
ISIN: INE819V01029

Dear Sir / Madam,

**Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Release- Financial Results for the quarter and half year ended September 30, 2025**

Pursuant to provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, please find enclosed herewith the Earnings Release on the unaudited financial results (standalone & consolidated) of the Company for the quarter and half year ended September 30, 2025.

The Earnings release will also be hosted on the Company's website viz. <https://www.adityagroup.com/>

Kindly take the same on record.

For and on behalf of **Aditya Infotech Limited**

**Roshni Tandon**  
Company Secretary & Compliance Officer  
Membership Number: A21150

**Encl:** As above

# ADITYA INFOTECH LIMITED

Reports strong performance in Q2 & H1 FY26

Revenue grew by 37.5% YoY

EBITDA grew by robust 157.6% YoY

Investor Release

## Aditya Infotech Limited Reports Robust Q2 & H1 FY26 Performance; Strengthens Market Leadership in Surveillance Technology

**Noida: November 12, 2025:** Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS), India's leading surveillance brand with the most extensive CCTV & Security Products portfolio, announced its unaudited financial results for the quarter and half year ended September 30, 2025.

### Consolidated Financial Highlights for Q2 & H1FY26:

Particulars (in Rs. Crore)	Q2 FY26	Q2 FY25	YoY Change (%)	H1 FY26	H1 FY25	YoY Change (%)
Revenue from Operations	919.6	668.9	37.5%	1,659.7	1,304.9	27.2%
EBITDA	111.1	43.1	157.6%	176.0	87.1	102.0%
EBITDA (%)	12.0%	6.4%	560 bps	10.6%	6.6%	390 bps
Adjusted Profit After Tax <sup>1</sup>	70.0	20.6	239.1%	102.8	43.1	138.4%
Adjusted Profit After Tax (%)	7.6%	3.1%		6.2%	3.3%	

<sup>1</sup>Adjusted profit after tax for Q2 & H1FY25 is before consideration of the exceptional item (net of Deferred Tax) of Rs 213.1 Cr which is related to the Gain on account of fair valuation of previously held equity interest in joint venture AIL Dixon as at the date of acquisition

### Financial & Operational Highlights – Q2 FY26

- **Revenue** stood at **INR 919.6 crore, up 37.5% YoY**, driven by strong traction in **CP PLUS-branded IP cameras** and the expanding **STQC-certified portfolio**
- **EBITDA** stood at **INR 111.1 crore, up 157.6% YoY**, with margins improving by **560 bps** to **12.0%**, supported by a favourable product mix and higher localization
- **Adjusted PAT** stood at **INR 70.0 crore, up 239.1% YoY**, aided by disciplined cost management and a **28.7% reduction in finance costs** following debt repayment from IPO proceeds
- **Gross Margin** stood at **29.8%, up 940 bps YoY**, with **CP PLUS contribution** rising to **86% of revenue**

### Financial & Operational Highlights – H1 FY26

- **Revenue** stood at **INR 1,659.7 crore, up 27.2% YoY**, driven by robust demand across **government, enterprise, SMB, and home segments**
- **EBITDA** stood at **INR 176.0 crore, up 102.0% YoY**, with margins expanding by **390 bps** to **10.6%**, supported by improved product mix, higher localization, and operating leverage
- **Adjusted PAT** stood at **INR 102.8 crore, up 138.4% YoY**, reflecting strong operational performance and cost efficiencies

### **Strategic Developments & Business Highlights**

- **Market Leadership:** CP PLUS commands **31.4% market share** in Q1 FY26 in Indian video surveillance (Frost & Sullivan)
- **Product Innovation:** IP portfolio within CP PLUS increased to **70.0%** (vs. 54.0% in Q2 FY25)
- **Capacity Expansion:** Kadapa facility to scale up to **2 million units per month by Dec 2025**, funded through internal accruals
- **Strategic Partnership:** Collaboration with **L&T Semiconductor Technologies** to manufacture **9 million IP cameras** over three years using **Vision AI SoC technology**
- **Multi-Brand Strategy:** Two new brands **EYRA & NEXIVUE** to be launched at **IFSEC 2025** to cater to diverse customer segments
- **R&D Strength:** New center operational in Ahmedabad; Taiwan facility under setup to boost global innovation footprint
- **Brand Visibility:** Largest-ever presence at IFSEC 2025 and sponsorship in Indian cricket season for enhanced consumer engagement

### **Commenting on the results, Mr. Aditya Khemka, Managing Director, said:**

*"Q2 FY26 marks another strong quarter for Aditya Infotech, reflecting our ability to execute on growth priorities and capture market share. Revenue grew 37.5% YoY to INR 919.6 crore, supported by robust demand for CP PLUS-branded IP cameras and our extensive STQC-certified portfolio. EBITDA surged 157.6% YoY to INR 111.1 crore with margins accretion by 560 bps YoY to 12.0%, driven by a favourable product mix, higher localization, and operating leverage. Adjusted Profit After Tax increased 239.1% YoY to INR 70.0 crores.*

*For H1 FY26, revenue grew 27.2% YoY to INR 1,659.7 crores, while EBITDA rose 102.0% YoY to INR 176.0 crores, with margins expansion by 390 bps YoY to 10.6%. Adjusted Profit After Tax for H1 FY26 stood at INR 102.8 crores, representing an increase of 138.4% YoY.*

*The strategic utilization of IPO proceeds for debt repayment has significantly strengthened our balance sheet, reducing our debt position from ~INR 466 crores in June 2025 to ~INR 68 crores in Sept 2025. This disciplined deleveraging approach has delivered substantial interest cost savings, which will further enhance our overall profitability and create ample financial flexibility to support future growth initiatives.*

*Our leadership in the Indian video surveillance market continues to strengthen, with CP PLUS contributing 86% of revenue and IP products forming nearly 70% of the portfolio. Strategic initiatives such as capacity expansion to 2 million units per month, the launch of new brands EYRA and NEXIVIEW, and our partnership with L&T Semiconductor Technologies for Vision AI SoC-powered cameras position us for sustained growth.*

*With strong industry tailwinds and disciplined execution, we remain confident of achieving FY26 guidance of 25-30% revenue growth and 10-11% EBITDA margins, creating long-term value for all stakeholders."*

### **About Aditya Infotech Limited:**

Aditya Infotech Limited (BSE: 544466 | NSE: CPPLUS) offers a comprehensive range of advanced video security and surveillance products, technologies, and solutions for enterprise and consumer segments under our 'CP PLUS' brand, which has strong recall value. In addition, we offer solutions and services such as fully integrated security systems and Security-as-a-Service directly and through our distribution network that address the requirements of end-customers engaged in a broad range of sectors. Our manufacturing activities include the production and sale of our CP PLUS products and the provision of after-sales services in relation to the CP PLUS products sold by us.

### **Safe Harbor Statement:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor's discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. AIL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

This press release is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of the Company and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This press release is not a complete description of the Company. Any opinion, estimate or projection herein constitutes a judgment as of the date of this press release, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. All information contained in this press release has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this press release. Neither the Company nor anyone else accepts any liability whatsoever for any loss, howsoever, arising from any use or reliance on this presentation or its contents or otherwise arising in connection therewith. The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this press release comes should inform themselves about, and observe, any such restrictions.

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##### **Investor Relations Advisors:**

**SGA** Strategic Growth Advisors

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