



A National Award Winner



Date: 05th May, 2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Sub: Submission of Investor Presentation / Fact Sheet – Financial Results for the Half year ended and Year ended March 31, 2026

Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III (Part A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the **Investor Presentation / Fact Sheet** on the financial performance of the Company for the **Half year and year ended March 31, 2026**.

The aforesaid Investor Presentation / Fact Sheet is also being uploaded on the website of the Company and can be accessed at: https://infinityinfoway.com/Investors#Investor_Meet

Further, the Company has scheduled an **Investor/Analyst Call** on **05th May, 2026 at 4:30 PM IST**, wherein the Management will discuss the financial performance and business outlook of the Company. The details of the said call are available on the Company's website.

This is for your information and records.

Kindly take the same on record.

Thanking you,
For Infinity Infoway Limited

Bharti Ajudiya
Company Secretary & Compliance Officer
Membership No.: A40194

Encl.: Investor Presentation

INFINITY INFOWAY LIMITED

(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, | Tel.: +91 281 2587514 | E-mail : info@infinityinfoway.com
150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA. | Web : www.infinityinfoway.com

GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

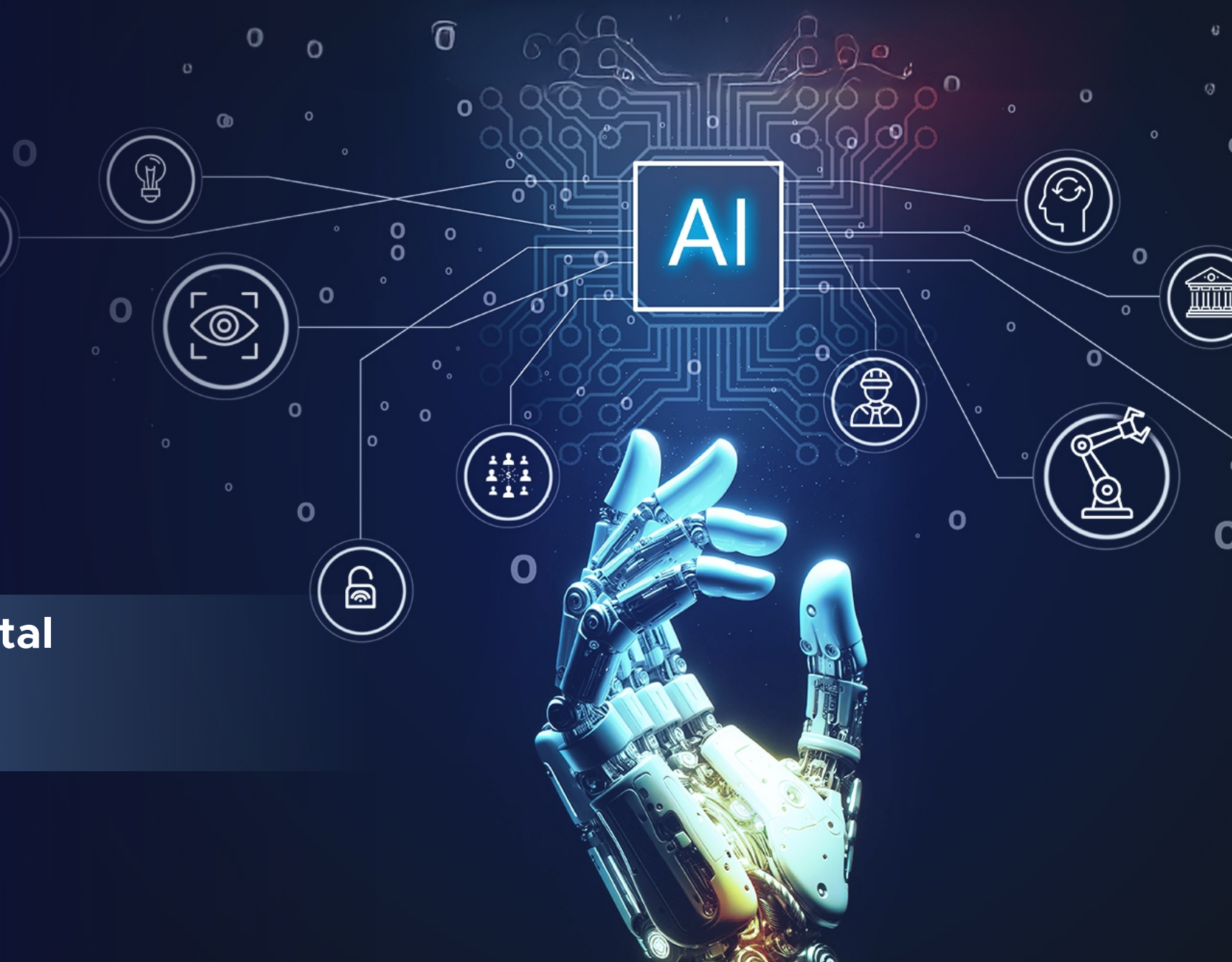
ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company



**AI-Powered ERP & Digital
Transformation For
Education & Industry**

**Investor Presentation
Financial Year - 2026**



Disclaimer

This communication is being issued by Infinity Infoway Limited (“the Company”) for general information purposes only. The information contained herein is based on management’s current expectations and beliefs and is subject to change without notice. Certain statements in this document may be forward-looking in nature and involve known and unknown risks, uncertainties, and other factors which may cause actual results, performance, or achievements of the Company to differ materially from those expressed or implied.

This document does not constitute or form part of any offer, invitation, or recommendation to purchase, hold, or sell any securities of the Company, nor shall any part of it form the basis of or be relied upon in connection with any contract or investment decision.

The financial results referred to herein are prepared in accordance with applicable Indian Accounting Standards and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and are subject to audit / limited review by the statutory auditors of the Company.

Neither the Company nor its directors, officers, employees, or advisors accept any liability whatsoever for any loss or damage arising from the use of this information.

The Company undertakes no obligation to update any forward-looking statements or information contained herein to reflect subsequent events or circumstances, except as required under applicable law.

From the Promoter's Desk : Our Vision for the Next Phase of Growth

Good [morning/afternoon/evening] to all our valued stakeholders—our shareholders, customers, employees, and partners—and thank you for your continued trust in Infinity Infoway Limited. We continue to evolve as a next-generation SaaS company, delivering AI-driven ERP solutions across education, manufacturing, corporate, and retail sectors. Our NEP-aligned ERP, along with our Online Examination System and proprietary ZEROTOUCH secure question paper delivery system, enables institutions to build secure, scalable, and data-driven digital ecosystems.

FY26 has been a strong and defining year for us. We were granted a 20-year patent for our ZEROTOUCH DaaS technology, reinforcing our strategic shift toward innovation-led growth. During the year, we secured key orders including a Rs. 10.97 crore project from the Government of Gujarat and a Rs. 1.45 crore annual contract from Barkatullah University, along with a strategic integration with Timepay to expand into fintech-enabled ERP solutions. Financially, we delivered robust performance with revenue growing by ~80% to Rs. 2,377 lakhs, EBITDA increasing by ~64% to Rs. 1,057 lakhs, and PAT rising by ~60% to Rs. 701 lakhs, driven by strong execution and operating leverage.

We also remain committed to building a strong and engaged workforce. Our employee attrition stands at 16.55%, which is well-managed for a growing technology company, supported by our focus on ESOP schemes for top performers, continuous recognition programs, and employee engagement initiatives throughout the year.

Importantly, we view Artificial Intelligence as an opportunity rather than a disruption. Our business model remains resilient, and we are actively leveraging AI to enhance our product capabilities, improve operational efficiency, and drive higher productivity across teams.

Looking ahead, ZEROTOUCH will be a key growth driver, with planned deployment of over 150 machines, reaching more than 6.4+ lakh students across 3+ universities and 20+ institutions, and expected to contribute 20–22% of total revenue. In addition, in the coming year, we are planning to expand our geographical reach both within India and in international markets. We have already initiated marketing activities outside India, marking an important step towards building a global presence.

Overall, we are steadily transitioning into a scalable, innovation-led, and government-focused SaaS platform, committed to delivering sustainable growth and long-term value for all stakeholders.

Thank you.



**Mr. Bhaveshkumar
Dhirajlal Gadhethriya**
Promoter & Managing Director

Rs. in lakhs

FY-26

FY-25

REVENUE

₹ 2,446.33
+81.41% YoY

₹ 1,348.49

EBITDA

₹ 1,057.04
+63.80% YoY

₹ 645.32

PAT

₹ 701.15
+59.96% YoY

₹ 438.34

44.47%
EBITDA MARGIN

29.50%
PAT MARGIN

156
EMPLOYEES

Visionary Leadership: The Board Of Directors



Mr. Dhirajlal Bhanjibhai Gadhethariya
Promoter, Chairman & Whole Time Director
31 Years Of Experience



Mr. Bhaveshkumar Dhirajlal Gadhethriya
Promoter & Managing Director
20 Years Of Experience



Mr. Nikunj Vrajlal Gajera
Whole Time Director
15 Years Of Experience



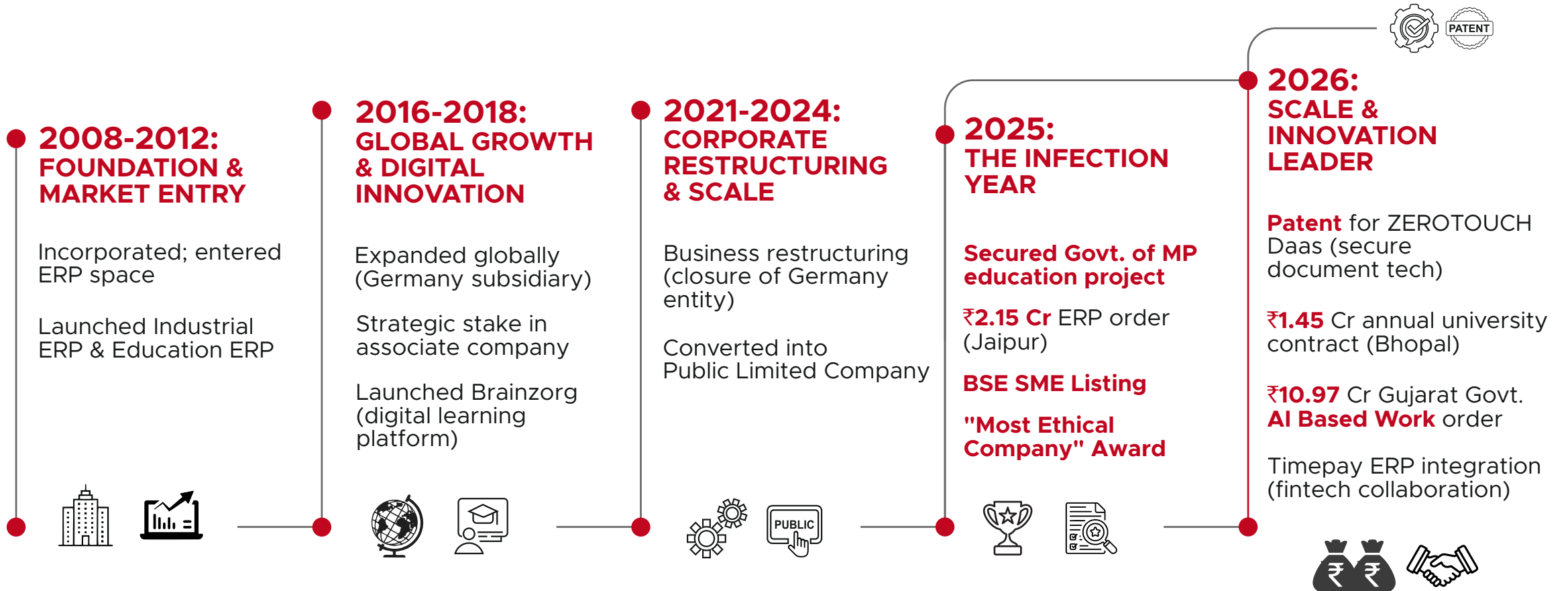
Ms. Rinaben Bhaveshkumar Gadhethariya
Promoter & Non-Executive Director
9 Years Of Experience



Mr. Sriharsha Narasimhan
Independent Director
37 Years Of Experience



Mr. Hitesh Haribhai Atkotiya
Independent Director
19 Years Of Experience



Key Facts: Unlocking Potential



18 years
in business



Engaged in Projects
with **55+** Universities



06 States
Presence



Collaborated Across
11 Industries

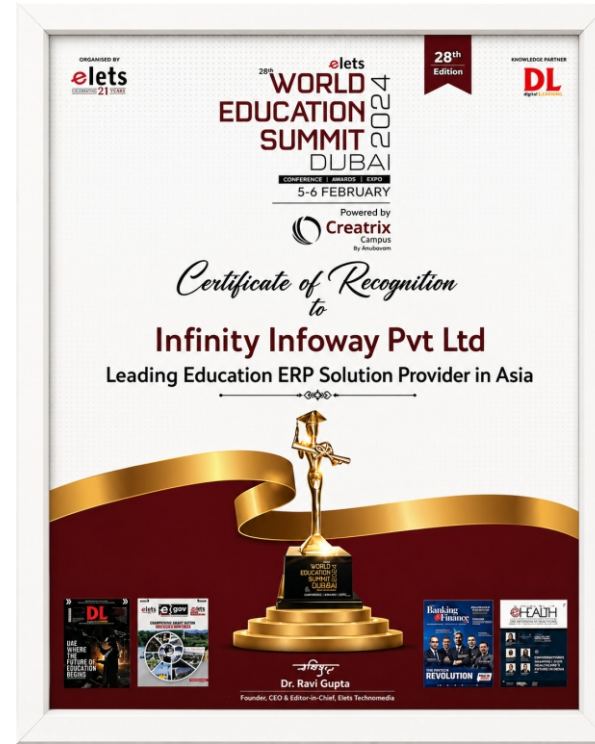


156 Team Size



No. of **Tenders Awarded**
During Year - **07**





INFINITY FOR INFINITE SOLUTIONS



- ▲ **Infinity Infoway Limited** is a **Software-as-a-Service (SaaS)** company primarily engaged in providing one stop solution for **Artificial Intelligence (AI) based integrated Enterprise Resource Planning (ERP) solutions** across sectors including education, manufacturing, Corporate and retail.
- ▲ The Company has developed **NEP (National Education Policy)-enabled ERP products integrated with cutting-edge Artificial Intelligence (AI) capabilities**, enabling institutions to leverage data-driven insights, enhance academic planning, and improve overall operational efficiency.
- ▲ In addition to its ERP offerings, the Company provides an **Online Examination System (OES)** for educational institutions to securely administer examinations and distribute secured question papers delivery system(ZEROTOUCH). It has also developed a self-learning platform, **Brainzorg**, offering digital courses for students and professionals.



Transformative Solutions: Comprehensive ERP Service Offerings

The Company provides comprehensive Enterprise Resource Planning (ERP) solutions for education and industry sectors, addressing their unique needs.



Educational ERP

Campus Management System



Industrial ERP

Ready To Use ERP

Customized ERP



Online Examination



Digital Learning



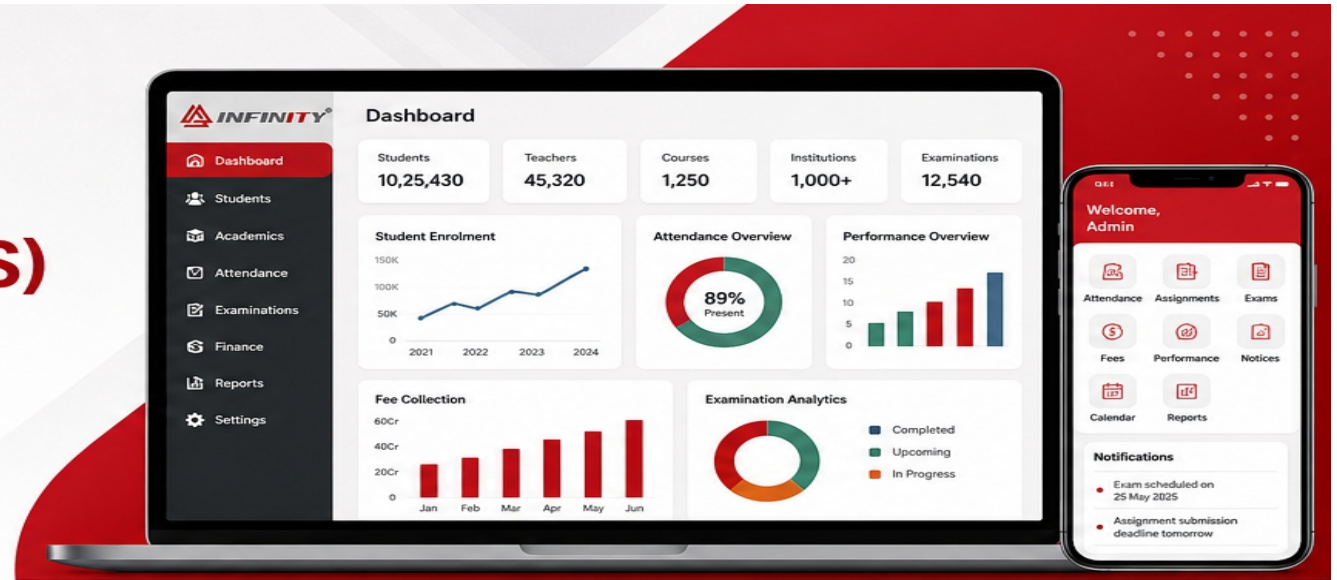
Comprehensive Campus Management System (CMS)

Enabling end-to-end academic & administrative automation through a unified digital platform.



STRATEGIC DIFFERENTIATOR

NEP-enabled ERP integrated with AI capabilities Enables data-driven decision-making, personalized learning & smart academic planning.



CORE CAPABILITIES

- Student Lifecycle Management**
From Admission to Alumni
- Attendance, Assignments & Performance Tracking**
Track. Evaluate. Improve.
- Examination Scheduling & Analytics**
Smart. Scheduling. Insightful Analytics
- Fees & Financial Management**
Automate. Manage. Reconcile.
- Real-time Dashboards for Stakeholders**
Actionable Insights at Your Fingertips

PLATFORM STRENGTH

- Single Unified Database** across departments ensuring data consistency and accuracy
- Modular Architecture** with seamless integration and smooth data flow
- Advanced Dashboards** with visual insights (graphs/charts) for smarter decisions
- Enhances Efficiency, Productivity & Cost Optimization** across the institution

TRACK RECORD

- 55+** Universities Deployed
- 1000+** Education Institutions (School/College)
- 10 Million+** Students Empowered



One Platform. One Vision. Limitless Possibilities.

Transforming campuses into intelligent, connected & future-ready institutions.



Unified ERP Platform

Streamlining end-to-end enterprise operations across sales, finance, supply chain & workforce

ABOUT THE PLATFORM

A powerful **ERP platform** that integrates Sales, Finance, Supply Chain, and Workforce into a single, intelligent system to drive seamless business operations and accelerate growth.

CORE STRENGTH

- ✓ **Modular & Scalable** Architecture
- ✓ **Seamless Integration** Across Departments
- ✓ Single **Unified Data** Ecosystem
- ✓ **Real-time Monitoring &** Decision Intelligence

KEY MODULES



SCM



CRM



FINANCE & OPERATIONS

SCALE & VALIDATION

14
ERP Deployments

25+
Corporate Clients

10 TB
Live Data Management

2 Billion
Transactions Processed

VALUE PROPOSITION



Automation



Visibility



Efficiency



Cost Optimization



Recurring Revenue

One Platform. | One Data. | Infinite Possibilities.

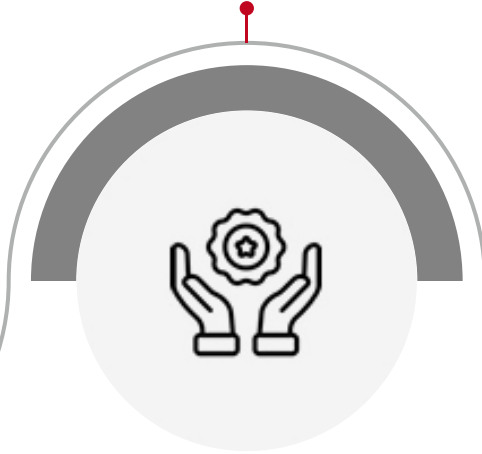
Driving Efficiency : Industry ERP Solutions For Growth

Specializes in ERP development for products, sales, accounting, CRM and SCM software.



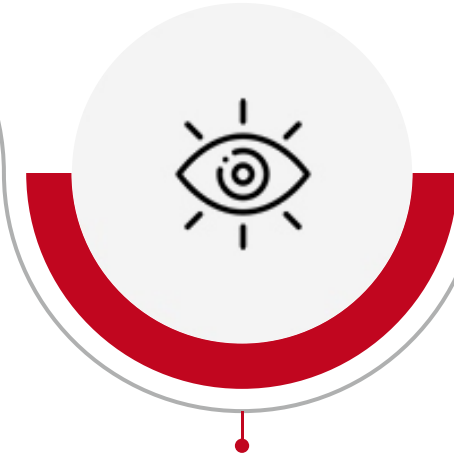
Comprehensive ERP Solutions

Custom Client Solutions



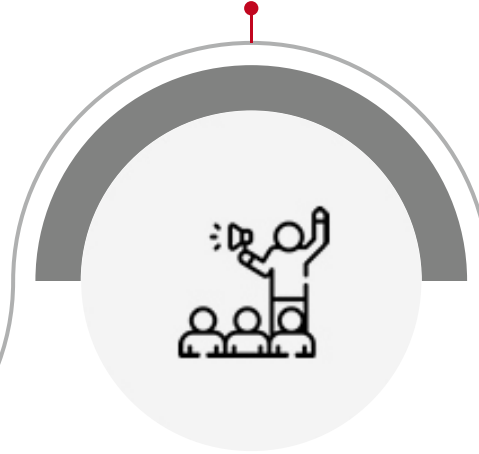
Offers tailored, end-to-end ERP solutions for diverse client needs.

Provides GST-compliant, cloud ERP systems suitable for businesses of all sizes.



Cloud-Based ERP

Integrated Business Monitoring



Seamlessly integrates business processes, offering real-time data monitoring for better decision-making.

Goes beyond traditional accounting, streamlining manufacturing, procurement, vendor management and more using BI tools.



Advanced Accounting ERP

Rapid Data Integration

Fast implementation of ERP with AI and big data.

Extensive Database Management

Over 10 TB managed with 20K+ active users.

Comprehensive Modules

Supports accounts, finance, purchase, sales, dispatch, HR, production, dealers, imports/exports, and MIS reports.

Cloud-Enable

Cloud-based application for enhanced accessibility.

Dynamic MIS Reports

Customizable graphical reports with in-house solutions.

Industry Expertise

Serves ceramics, cement, commodities, pharma, manufacturing, retail & FMCG, banking, telecom, real estate and more.




End-to-End Digital Examination Platform


Enabling secure exam creation, delivery & evaluation across institutions

PLATFORM ARCHITECTURE


3-User Ecosystem:



Admin







Faculty







Students

→ Role-based access with seamless workflow integration

CORE CAPABILITIES

-  Question paper creation & scheduling
-  Secure delivery with confidentiality controls
-  Online (MCQ + descriptive) & offline exam support
-  Automated evaluation & real-time analytics

WHY IT MATTERS

-  Confidential & tamper-resistant exam process
-  Randomized question sets → prevents malpractice
-  Instant results & performance tracking
-  Multi-device access (Desktop | Mobile | Tablet)

PLATFORM SCALE



25L+
Students Exam Conducted



2L+
Concurrency Capacity

VALUE PROPOSITION



Integrity



Efficiency

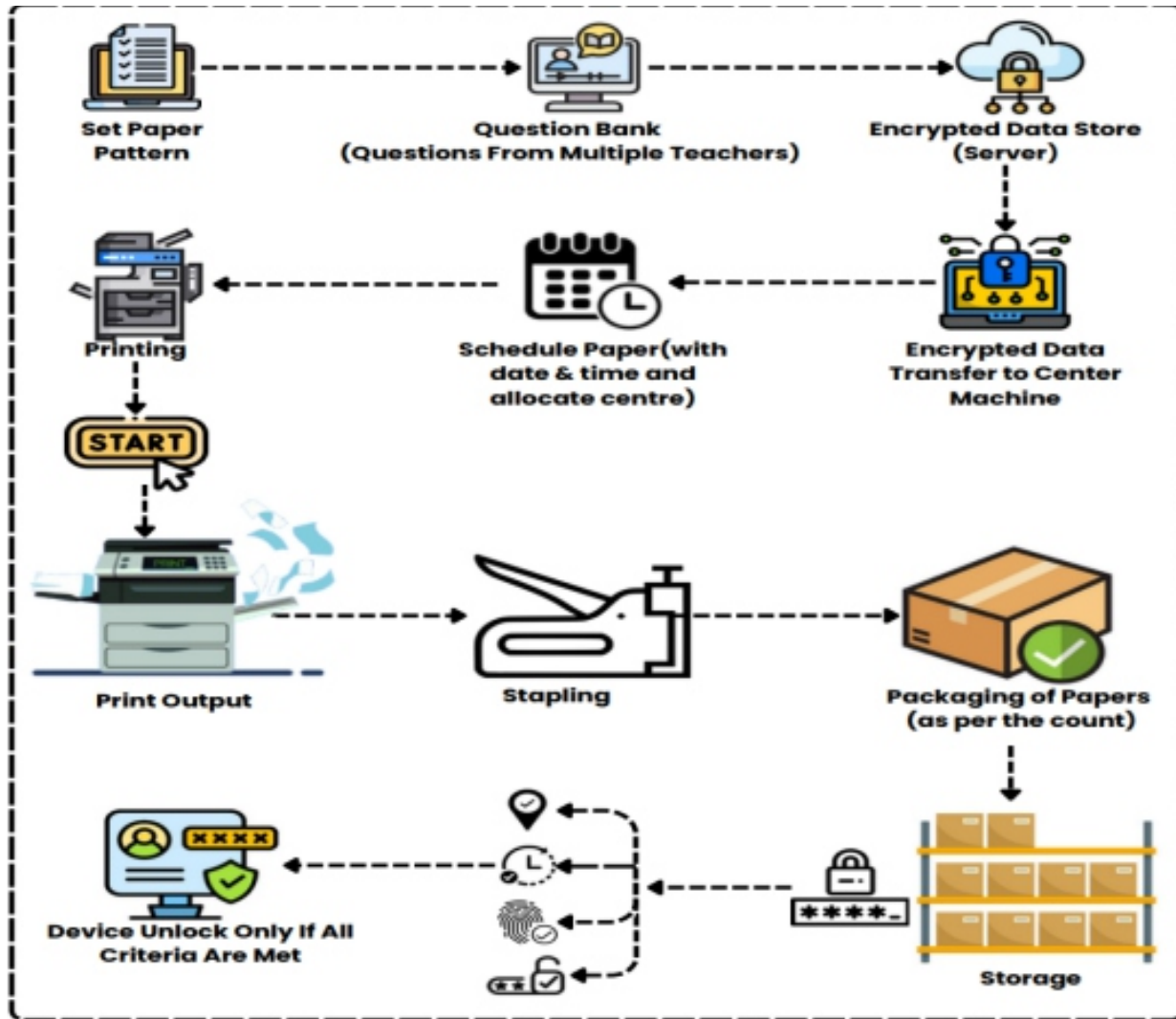


Scalability



Digital Compliance

Secure Exams. | Smarter Evaluation. | Trusted Results.



ZeroTouch™

Patent for ZEROTOUCH Daas (secure document tech)

Advantages of Using “ZEROTOUCH Daas”

-  Digital system for secure, efficient and accountable exam paper management
-  Automates creation, printing, packaging and distribution to reduce manual intervention
-  Minimizes errors, unauthorized access and security risks
-  Integrates hardware & software for seamless operations and monitoring
-  Enables real-time tracking to quickly resolve issues
-  Supports standardized schedules for timely preparation & distribution
-  Maintains audit trails to ensure transparency, accountability, and compliance








Self-Learning Digital Platform

Delivering certification-driven courses for students, professionals & lifelong learners

TARGET AUDIENCE

-  School & College Students
-  Professionals
-  Self-Learners

CONTENT & OFFERING




-  Curriculum-aligned academic courses
-  Skill development & certification programs
-  Focus on practical learning & employability

COURSE PORTFOLIO

-  Functional Certification Courses
-  Soft Skills Programs
-  University Certification & Degree Courses
-  Personal Development Modules
-  Excel for Beginners

-  **10+** Courses Hosted
-  **10K+** Students enrolled

VALUE PROPOSITION

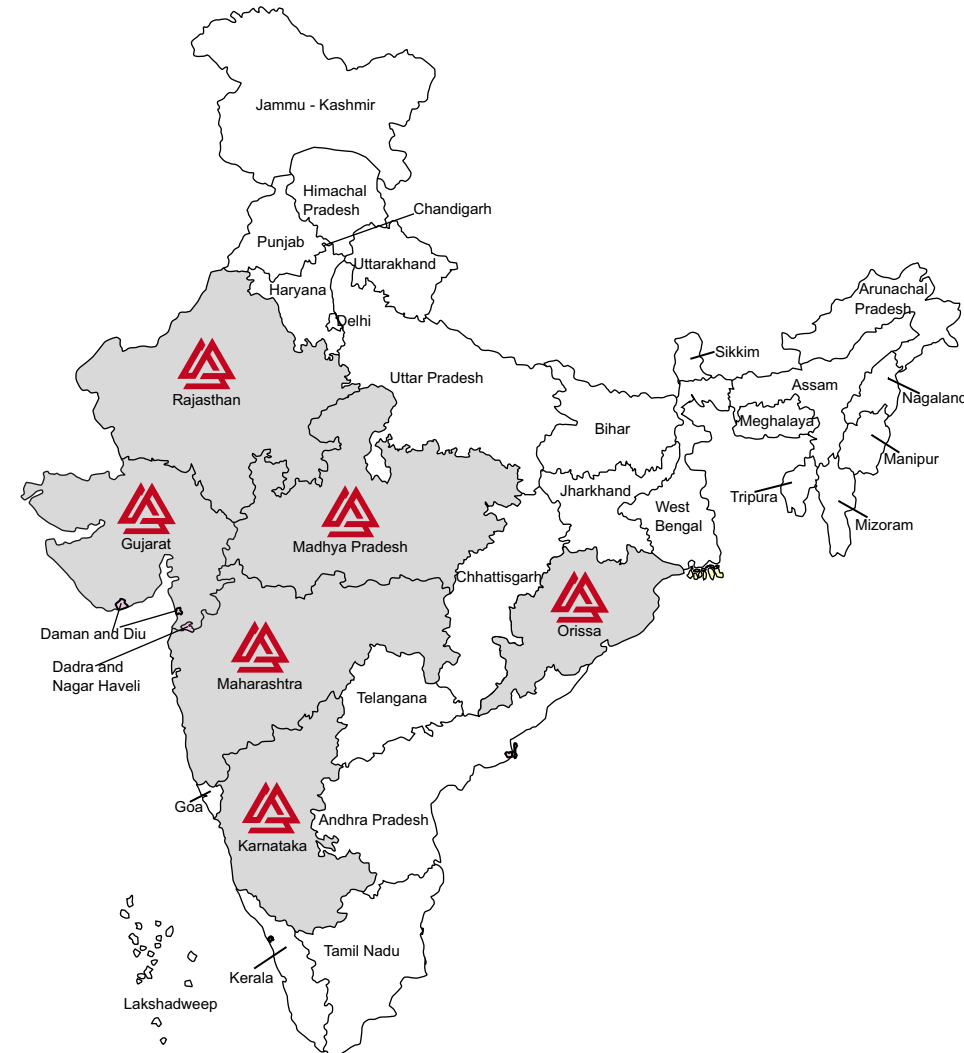
-  Accessible
-  Scalable
-  Skill-Focused
-  Digital Revenue Stream

Accessible | Scalable | Skill-Focused | Digital Revenue Stream

State Wise Revenue Bifurcation

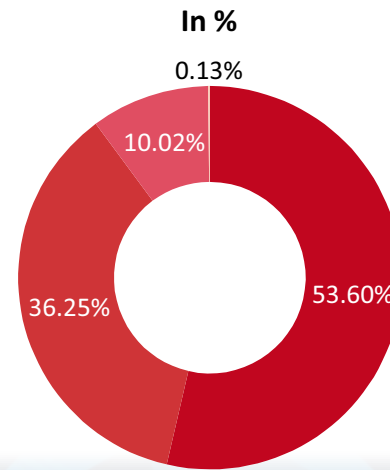
State wise Revenue Bifurcation	Total Amount
Gujarat	1,688.09
Madhya Pradesh	484.63
Maharashtra	152.11
Rajasthan	28.77
Karnataka	14.5
Odisha	8.93
Total	2,377.03

State wise Revenue Bifurcation	in %
Gujarat	71.02%
Madhya Pradesh	20.39%
Maharashtra	6.40%
Rajasthan	1.21%
Karnataka	0.61%
Odisha	0.38%
Total	100%



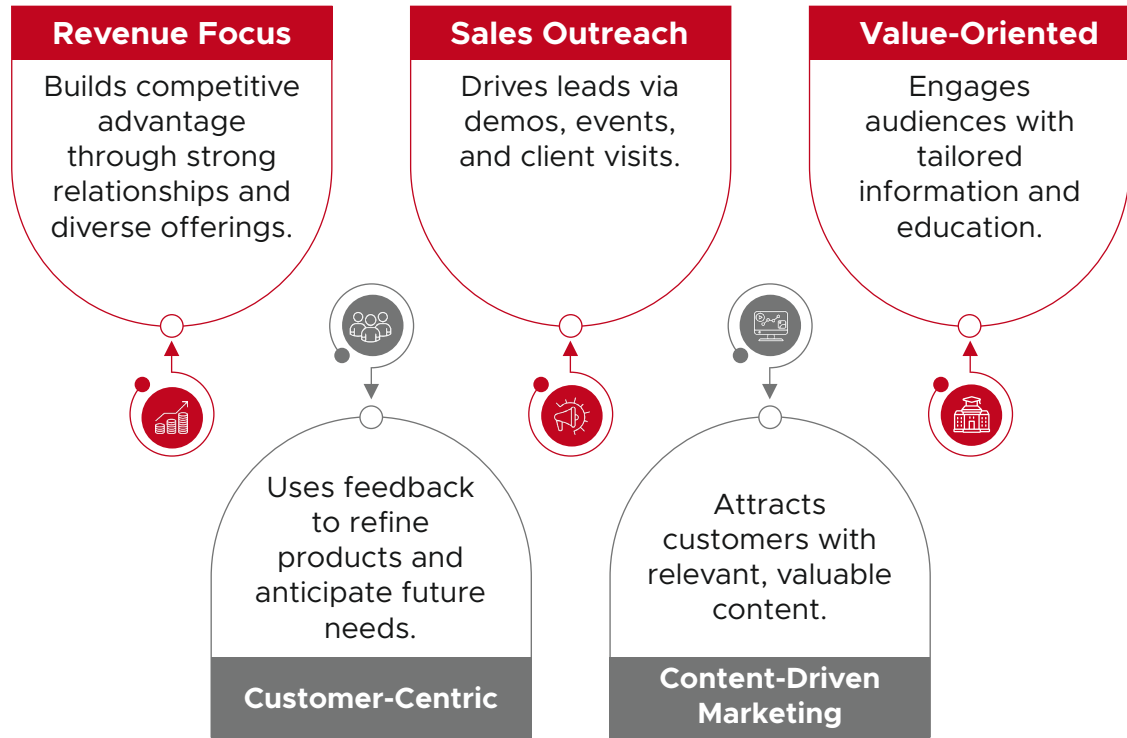
Revenue Mix Across Product Segments

Details	Amount
Education ERP	1,274.11
Industrial ERP Solutions	861.55
Online Examination System	238.27
Digital Learning Platform	3.1
Total	2,377.03



- Education ERP
- Industrial ERP Solutions
- Online Examination System
- Digital Learning Platform





	Marketing Strategy			
	MEDIA	COST	AUDIENCE	FEEDBACK
ATL	Radio, TV, Newspaper	High	Brand Awareness	Not Immediately
BTL	Email, Direct Marketing	Quantifiable Leads	Response Driven	Instant
TTL	Social Media	Average	Brand Awareness Response Drive	Instant

Marketing Strategy



The ERP market is projected to grow from USD 65.25 billion in 2024 to USD 103.95 billion by 2029 at a CAGR of 9.76%

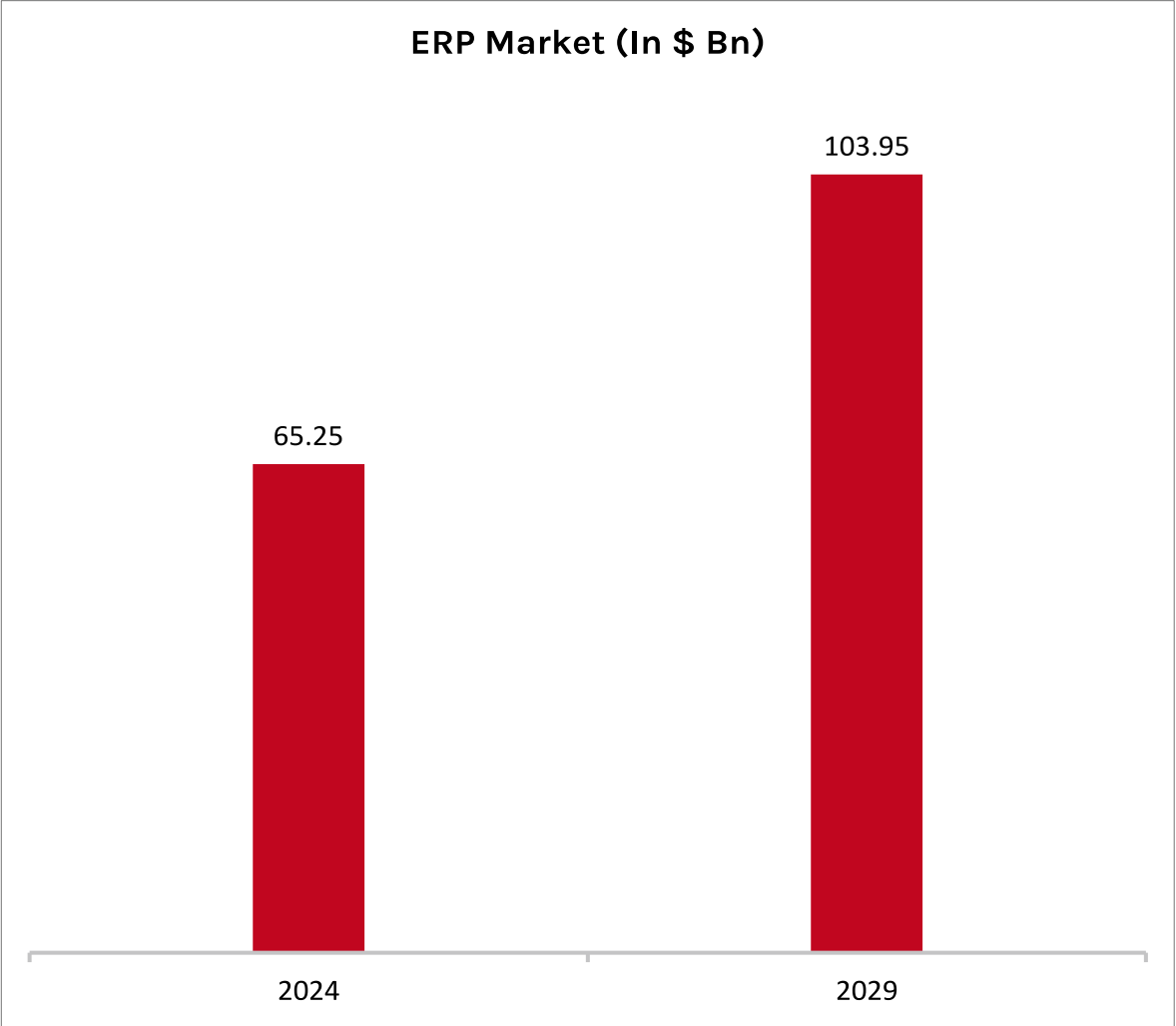
The market is driven by rising demand for cloud-based ERP and relationship management amid global business growth.

The demand for cloud-based ERP is driven by technological adoption, enhanced system value, reduced third-party reliance, increased security, and advanced financial systems

Big businesses are adopting single-tenant cloud ERP for greater control and customization on dedicated public infrastructure.

North America leads the ERP market, driven by platforms like Microsoft Dynamics 365 and Oracle ERP Cloud used by large businesses for competitive advantage.

In the ERP software market, industry digitization fuels competition, with dominance held by SAP SE, Intuit, Microsoft and Constellation Software.

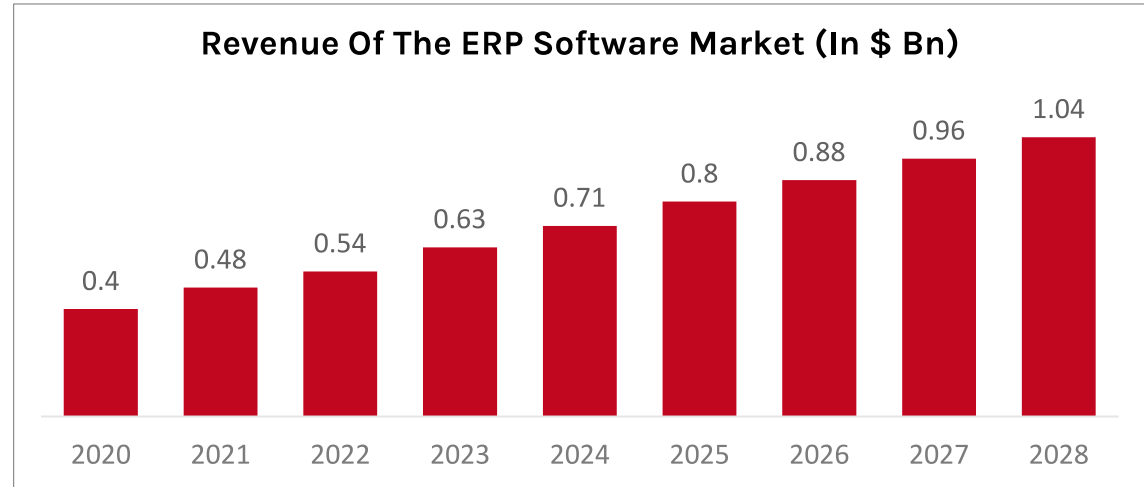


Source: RHP Pg no.132

The ERP software market is projected to grow from \$0.71bn in 2024 to \$1.04bn by 2028 at a 10.01% CAGR.

The ERP software market encompasses tools that optimize resources and streamline operations to enhance productivity and decision-making.

Cloud-based ERP is gaining traction in India, especially among SMEs, for its cost efficiency, flexibility, and scalability.

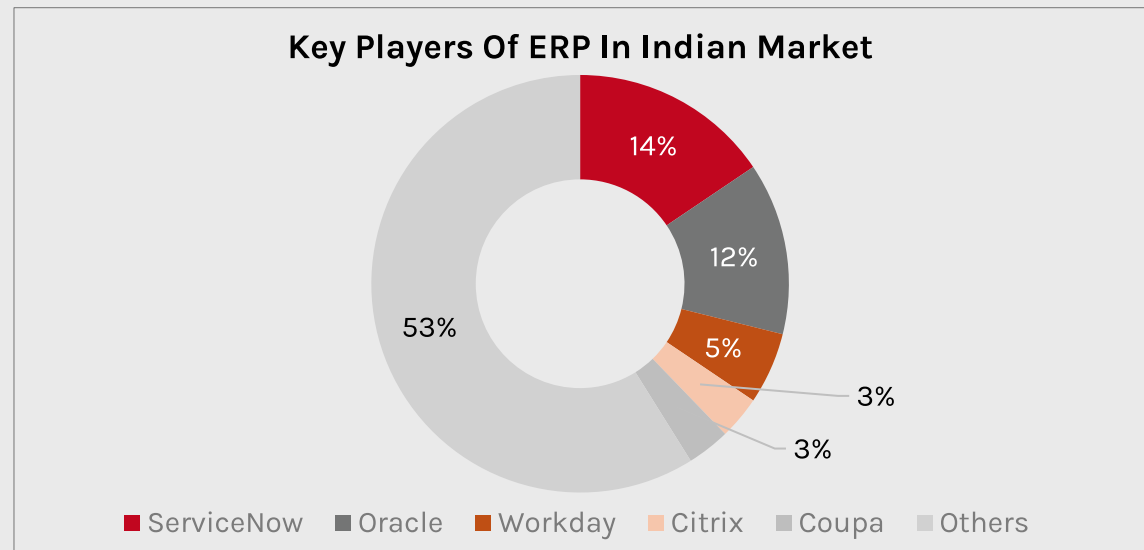


Key players of ERP in Indian market


India's economy is growing rapidly, driven by a rising middle class, urbanization, and digitization.


India's ERP market is set to grow, driven by automation, cloud adoption, and demand for tailored, flexible solutions.


Source: RHP Pg no.136,137




The EdTech market is projected to grow at a 15.4% CAGR, reaching \$299.7 billion by 2028

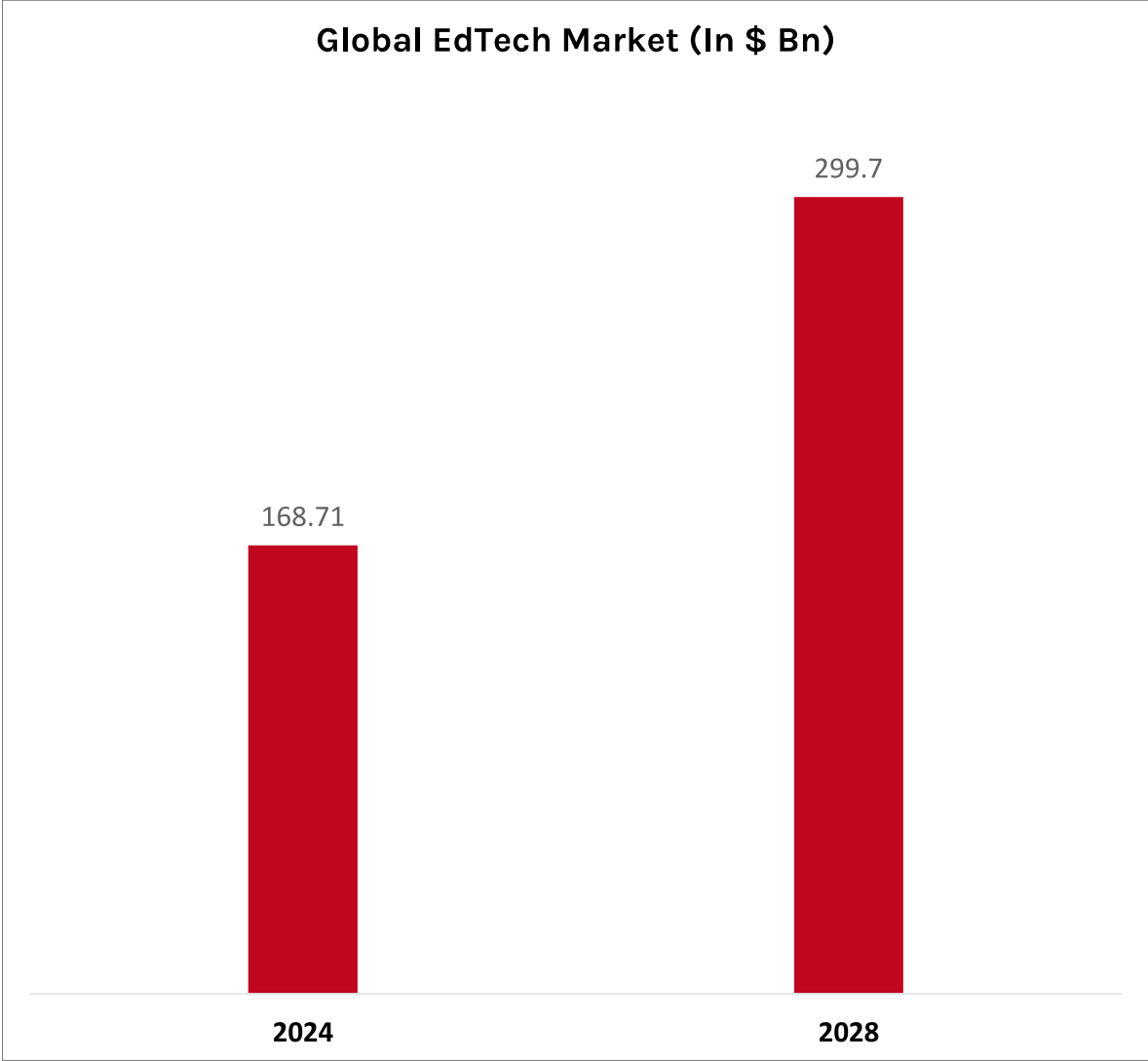
 Edtech growth is driven by gamification, remote learning demand, digital literacy focus, and increased startup investments.

 Key edtech trends include AI-powered chatbots, blockchain for credentialing, enhanced educational software, specialized hardware, and VR/AR integration.

 Major players in the edtech market include Instructure, Microsoft, IBM, Oracle, Pearson, Coursera, Udemy, and Khan Academy.

 India's edtech market is poised to reach a \$10 billion economy by 2025.

Source: RHP Pg no.139



Expert Management Team with Industry Domain Knowledge



In line with India's National Education Policy (NEP), the company offers AI-powered ERP solutions to modernize university management, enhancing efficiency and personalized learning.

The leadership team is driven by a long-term vision, combining deep expertise and strong execution to deliver world-class services.



AI Enabled Product Developed In Line with National Education Policy-2020

Ensuring Successful ERP Implementation



With 16+ years of experience, the company is a beacon of stability, reliability, and innovation in ERP solutions. It focuses on profitability, ethical practices, R&D investment and long-term customer partnerships.

With a proven track record in ERP implementation, the company ensures seamless integration and smooth transitions across colleges and universities nationwide.



Established Company with Strong Financial Performance

Robust Products & Services

The company offers a robust portfolio of ERP solutions and consulting services, empowering educational institutions with efficiency, innovation and success.





Implementation of Zero touch Technology :

The Company plans to invest up to Rs.375.00 lakhs in developing its proprietary “ZEROTOUCH DaaS” to secure examination papers against leakage during preparation, printing, and distribution.



Expansion Roadmap :

The company plans to expand its sales and service offices in new geographies, continuing its strategy of diversifying its customer base and increasing market share



E-Learning Portal for Students :

The company offers online courses through its digital learning platform, "Brainzorg," providing students with a wide range of topics to choose from



Expo Participation- ATL :

The company plans to enhance brand building by participating in exhibitions, expos and online workshops for business development and promotion.



Participation in Technology Tenders in Education :

the Company focuses on bidding large-scale IT tenders in the education sector, supported by a dedicated team and tender information subscriptions for timely opportunities

Identity-Linked Digital Payments Platform



Strategic Partnership with NPST (Jan 2026) Integrating TimePay Prepaid Cards with Infinity ERP Enabling payments via Student, Employee & Driver ID Cards Transactions governed by ERP-based rules & approvals

Key Impact

Controlled, cashless campus & enterprise ecosystem

Strengthens ERP differentiation

Expands into embedded fintech segment

Pan-India phased rollout

Scale Advantage

 50+ Universities | 1,000+ Colleges & Schools

 600+ Corporate & Travel Clients

 10+ Million Users Ecosystem





KEY FINANCIAL HIGHLIGHTS

Profit and Loss Account

Particulars	31/03/2026	31/03/2025	31/03/2024
Revenue from operations	2,377.03	1,319.23	1,017.16
Other Income	69.3	29.26	17.39
Total Income	2,446.33	1,348.49	1,034.55
Expenses:			
Cost of Service Consumed	186.78	146.96	140.09
Purchase Of Stock In Trade	277.98	-	-
Employee Benefit Expenses	546.25	342.91	306.13
Finance costs	5.99	3.04	5.09
Depreciation and amortization expense	86.27	78.27	39.87
Other Expenses	378.28	213.3	79.70
Total expenses	1,481.55	784.48	570.88
Profit before Tax	964.78	564.01	463.67
Tax expense:	263.63	125.67	117.05
Profit after tax for the year	701.15	438.34	346.62

Profit and Loss Account – Half Year ended

Particulars	31/03/2025	30/09/2025	31/03/2026
Revenue from operations	659.77	815.24	1,561.79
Other Income	19.87	16.51	52.79
Total Income	679.64	831.75	1,614.58
Expenses:			
Cost of Service Consumed	40.12	98.35	88.43
Purchase Of Stock In Trade	-	-	277.98
Employee Benefit Expenses	169.36	206.15	340.10
Finance costs	1.35	1.61	4.38
Depreciation and amortization expense	50.96	27.47	58.8
Other Expenses	144.89	121.14	257.14
Total expenses	406.68	454.72	1,026.83
Profit before Tax	272.96	377.03	587.75
Tax expense:	51.02	96.90	608.87
Profit after tax for the year	221.94	280.13	421.02

EQUITY AND LIABILITIES	31/03/2026	31/03/2025	31/03/2024
A Shareholders' funds			
(a) Equity Share capital	545.30	387.7	1.00
(b) Other Equity	3,640.38	916.4	502.45
B Non-current liabilities			
(a) Long term Borrowings	-	11.04	22.22
(b) Long Term Lease Liabilities	44.81	-	
(c) Long Term Provisions	85.06	56.85	39.87
C Current liabilities			
(a) Short-term borrowings	-	11.52	25.77
(b) Short Term Lease Liabilities	7.78	-	-
(c) Trade payables	-	-	-
- Due to Micro & Small Enterprise	1.04	0.73	8.61
- Due to Others	6.09	1.67	36.06
(d) Short-term provisions	81.79	103	82.46
(e) Other Current Liabilities	0.08	0.96	0.95
(f) Current Tax Liabilities (Net)	-	2.30	90.60
Total	4,412.33	1,492.17	809.99

Assets	31/03/2026	31/03/2025	31/03/2024
A Non-current assets			
(a) Property Plant & Equipments	187.07	74.28	20.71
(b) Right Of Use Of Asset	49.81	-	-
(c) Intangible Assets	229.12	237.03	112.84
(d) Intangible Assets under Development	815.56	0.95	-
(e) Financial Assets			
- Investments	32.82	20	10
- Other Financial Assets	250.75	92.74	58.99
(f) Deferred Tax Assets (Net)	10.6	20.62	17.22
B Current Assets			
(a) Financial Assets			
- Trade receivables	911	568.65	401.96
- Cash and cash equivalents	1,113.78	382.71	108.21
- Other Bank Balances	539.07	29.59	37.73
- Loans	200.49	2.32	-
- Other Financial Assets	35.1	18.32	17.99
(b) Other Current Assets	11.03	44.96	24.34
(c) Other Tax Assets (Net)	26.13	-	-
Total	4,412.33	1,492.17	809.99

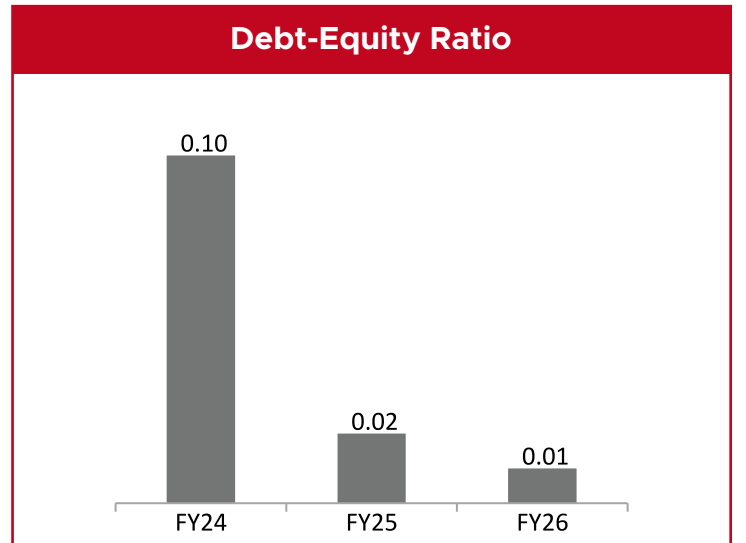
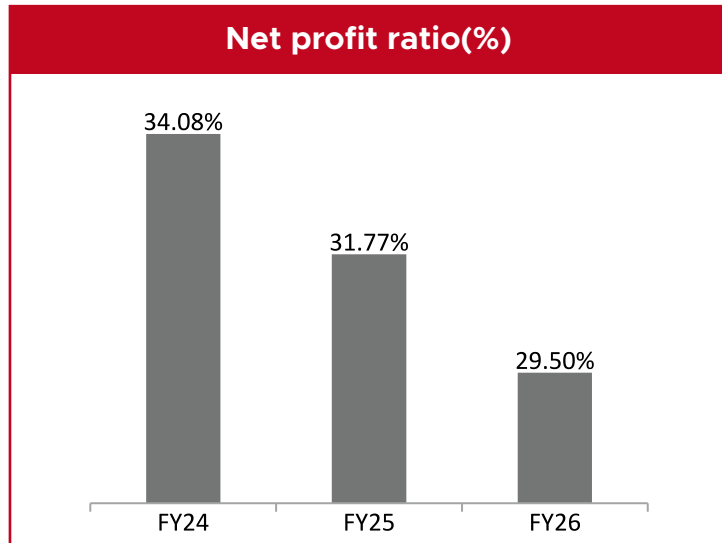
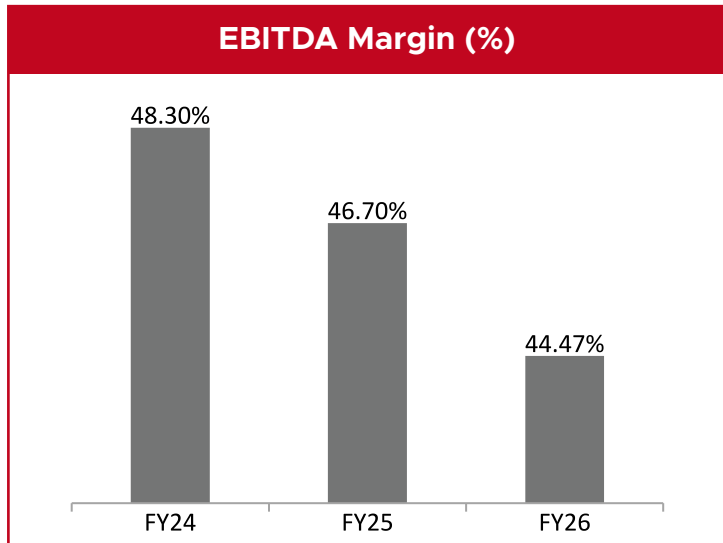
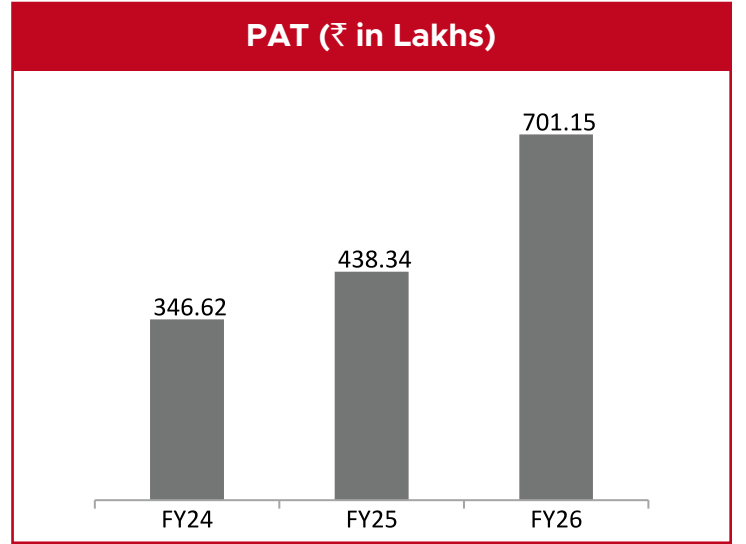
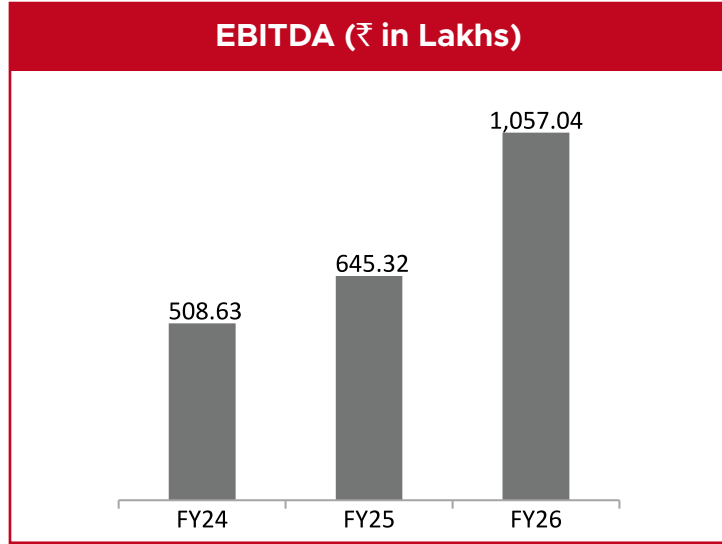
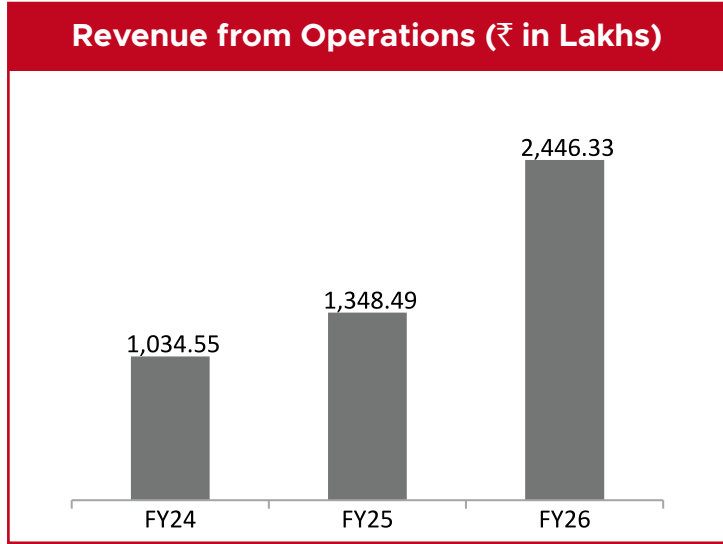
Statement of Cash Flow

Statement of Cash Flow	31/03/2026	31/03/2025	31/03/2024
CASH FLOW FROM OPERATING ACTIVITIES			
Net profit Before Tax and Extraordinary Items	964.78	564.01	463.67
Adjustments for:			
Depreciation	86.27	78.27	39.87
ESOP Expenses	65.59	-	-
OCI Effect Related to Contribution to Gratuity	0.35	-2.57	-1.19
Interest Received	-36.69	-8.74	-2.26
Provision for Gratuity	21.45	17.13	12.92
Interest and finance Charges	5.99	3.04	5.09
Loss on Sales of Assets	0.09	-	-
Other Adjustments	-	19.19	-
Operating Profit before working capital changes	1,107.83	670.33	518.1
Adjustment for:			
Decrease/(Increase) in Trade receivables	-342.35	-166.69	-274.69
Decrease/(Increase) in Short-term loans and advances	-198.17	-2.32	3.04
Decrease/(Increase) in Other Current financial Asset	-16.78	-0.33	1.25
Decrease/(Increase) in Other Current Asset	33.93	-20.62	-19.67
(Decrease)/Increase in Trade Payables	4.73	-42.27	23.32
(Decrease)/Increase in Other Current Liabilities	-0.88	0.01	-0.29
(Decrease)/Increase in Short Term Provisions	-21.21	20.54	28.87
(Decrease)/Increase in long Term Provisions	6.75	-0.15	-0.16
Cash Generated from Operations	573.85	458.5	279.77
Taxes Paid (Net of TDS/Advance Tax)	-282.12	-218.79	-57.35
Net Cash From / (Used In) Operating Activities (A)	291.73	239.71	222.42

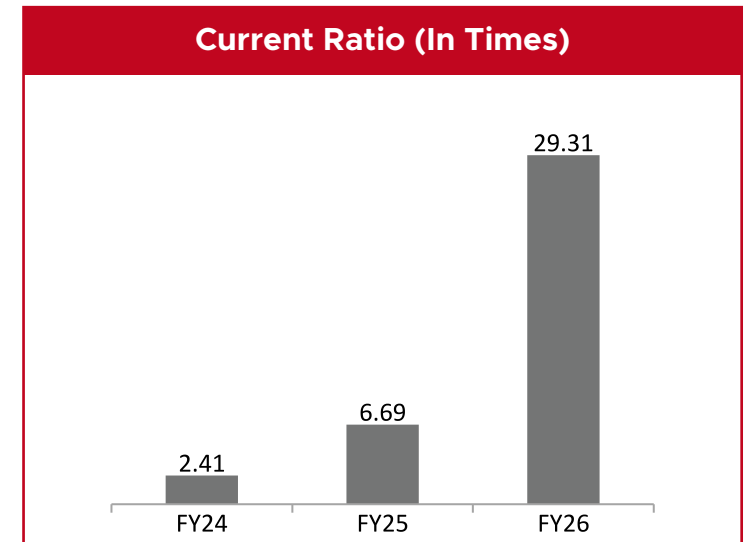
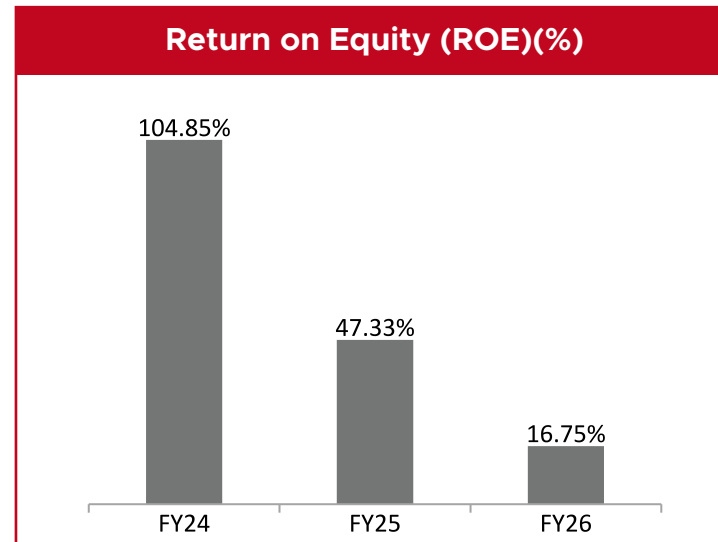
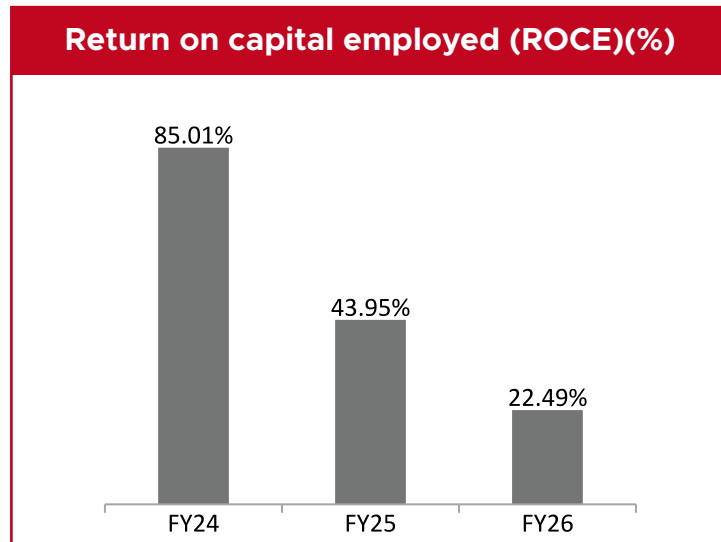
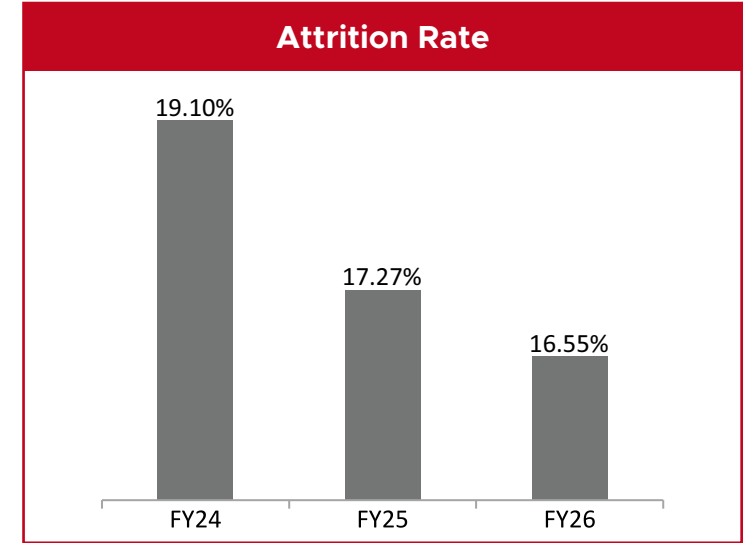
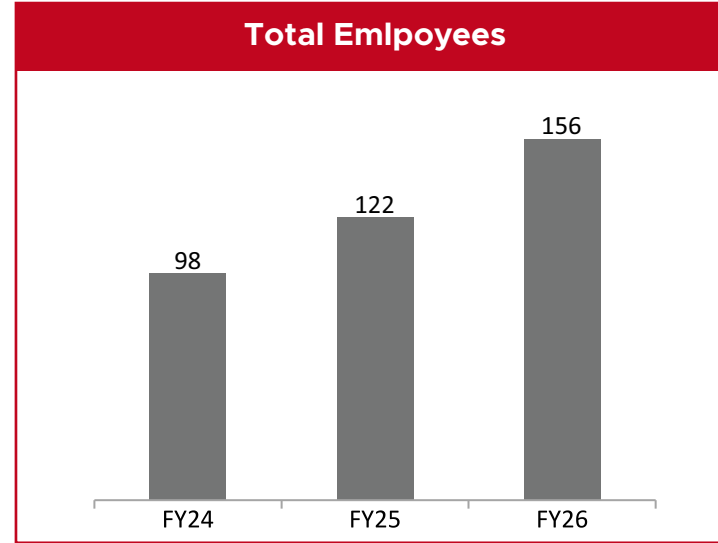
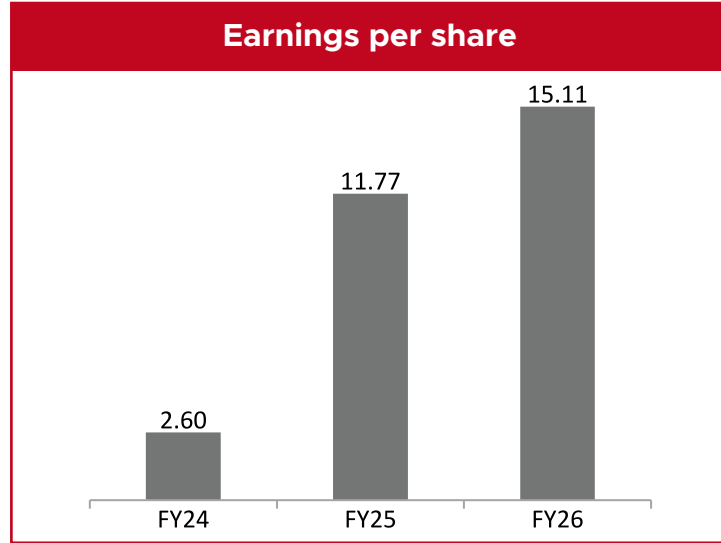
Statement of Cash Flow

Statement of Cash Flow	31/03/2026	31/03/2025	31/03/2024
Cash Flow From Investing Activities			
Purchase of Property Plant and Equipment/Intangible Assets under Development	-999.27	-256.97	-66.95
Decrease/(Increase) in Right of use of Asset	-56.39	-	-
Purchase of Investment	-12.82	-10	-10
Decrease/(Increase) in Other Non current Financial Asset	-158.01	-33.75	-3.38
Decrease/(Increase) in Bank Balances	-509.48	8.14	-37.73
Interest Received	36.69	8.74	2.26
Net Cash From / (Used In) Investing Activities (B)	-1,699.28	-283.84	-115.8
Cash Flow From Financing Activities			
Proceeds from Issue of shares	157.6	26.7	-
Proceeds from Security Premium	1,956.98	320.4	-
Interest and Finance Charges	-5.99	-3.04	-5.09
Repayment of Long Term Borrowing	-11.04	-11.18	-
(Decrease) / Increase of Short Term Borrowing	-11.52	-14.25	-5.91
(Decrease) / Increase in Short term lease liability	7.78	-	-
(Decrease) / Increase in Long term lease liability	44.81	-	-15.78
Net Cash From Financing Activities (c)	2,138.62	318.63	-26.78
Net Increase / (Decrease) in Cash (A)+(B)+(C)	731.07	274.5	79.84
Cash and Cash equivalents at the beginning of the year	382.71	108.21	28.37
Cash and Cash equivalents at the end of the year	1,113.78	382.71	108.21

Key Financial Ratio

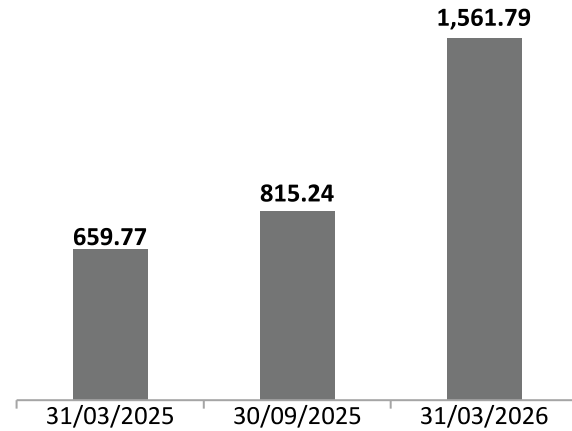


Key Financial Ratio

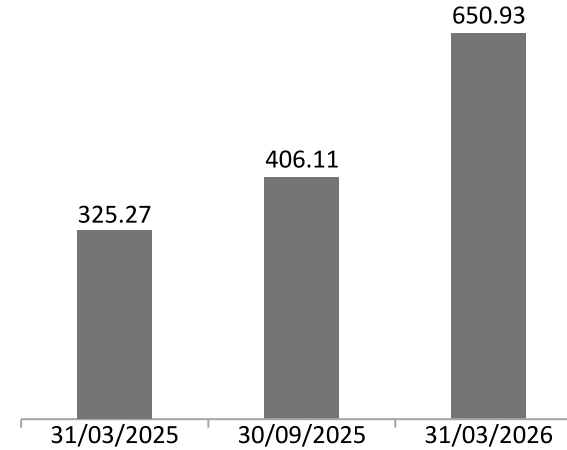


Half Year ended Financial Highlights

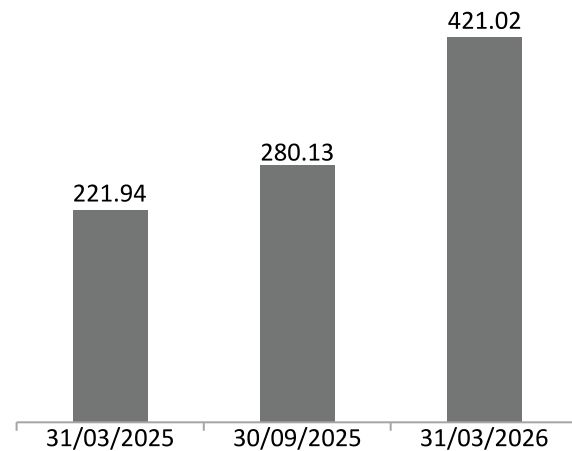
Revenue from Operations (₹ in Lakhs)



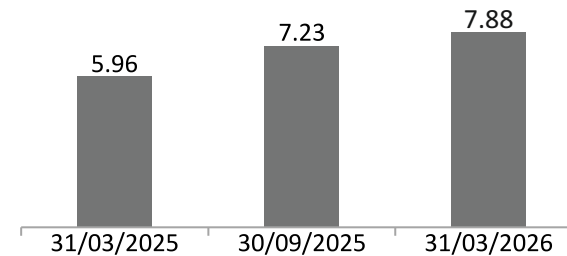
EBITDA (₹ in Lakhs)



PAT (₹ in Lakh)



EPS



IPO Proceeds Utilisation (₹ in Lakhs)

Particulars	Planned as per Prospectus	Utilization upto 31st March '26	Balance as at 31st March '26
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) "Proposed	375.00	375.00	-
Purchase of new IT Infrastructure and Certification	260.56	260.56	-
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	100.00	300.00
Funding the incremental Working Capital Requirements of our Company	858.00	373.71	484.29
General corporate purposes	307.30	-	307.30
Total	2,200.86	1,109.27	1,091.59

~50% of IPO proceeds deployed; major investments completed in technology & infrastructure

Annual Function



Enhancing Market Reach through Exhibition Participation

BTS 2025 - Bangalore



DIDAAC - Delhi



GPBS / Khadya Khurak - Gandhinagar



Christmas Party



Diwali Celebration



Ganesh Chaturthi



Janmashthami Celebration



Navratri Celebration



Republic Day



Thank You



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