November 15, 2025

To,

The General Manager, Listing Department, **Bombay Stock Exchange Limited,** P.J. Towers, Dalal Street, Mumbai – 400 001 **Company code: 533333**	The Manager, Listing & Compliance Department **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 **Company code: FCL**

Subject: - Investor Presentation for Q2 and H1 FY 2025-26

Dear Sir/Madam,

Pursuant to regulation 30 read with Para A of Part A of Schedule III of SEBI (LODR), Regulations 2015, please find enclosed a copy of Investor Presentation on the financial performance of the Company for Q2 and H1 FY 2025-26.

Further, in compliance with Reg. 46(2)(o) of SEBI (LODR) Regulations 2015, the aforesaid information shall also be hosted on the website of the company at www.fineotex.com.

This is for your information and records.

Thanking you,

Yours faithfully,
For FINEOTEX CHEMICAL LIMITED

SUNNY BHARATBHAI PARMAR

Digitally signed by SUNNY BHARATBHAI PARMAR
Date: 2025.11.15 15:38:22 +05'30'

FINEOTEX CHEMICAL LIMITED MUMBAI

Sunny Parmar
Company Secretary & Compliance Officer

Encl: As above

FCL FINEOTEX CHEMICAL LIMITED

Single Stop sustainable solution provider across industries.

Investor Presentation

November 2025

Table of Contents

FCL FINEOTEX

About
The Company

Fineotex Overview

FCL FINEOTEX

Single Stop sustainable solutions provider across industries

Among the leading producers of **tailor made** specialty performance chemicals offering **technical services & sustainable solutions**

Single Stop for textile, FMCG, Cleaning & Hygiene

Sustainable solutions by **substituting** polluting agents while remaining **cost effective**

Proven management more than **4.5 decades** of experience

Attractive industry dynamics with strong **technical barriers to entry** and high levels of development and **product customization**

3 Manufacturing Plants with a total capacity of **1,04,000 MTPA – State-of-Art** Ambernath (61,000 MTPA), Mahape (36,500 MTPA), and Malaysia (6,500 MTPA). **4th plant** (15,000 MTPA) commenced in August 2025

Research & Development - JV with Biotex of Malaysia, and **collaboration** with EuroDye of Belgium, Healthguard of Australia, and Sasmira of India

Fineotex Overview

FCL FINEOTEX

470+
Product Categories

105+
Dealers in Indian and International Market

2nd ICRA Rating Upgrade
Long Term Rating: A+ (Positive)
Short Term Rating: A1+ (Positive)

FDA Approved Plant/s
Plants are approved by FDA pharma

Bluesign®, ZDHC, Star Export House
Accreditations

~70
Countries Present

Leader
4 Line of Businesses

1,500+ SKUs
Across all product categories

NABL accredited
Third consecutive year
Fineotex Chemical Laboratory

Solar Power Plant
Successfully running at Ambernath Plant

Long standing track record of consistently creating value

FCL FINEOTEX

2025

- NABL accreditation received for the third consecutive year
- GreenPro Certification awarded to Cleaning and Hygiene product range, reinforcing sustainability leadership
- Conferred with the EcoVadis Commitment Badge for proactive sustainability achievements
- Government approval received for AquaStrike Premium
- Certified as Great Place To Work for 4th consecutive year
- Commenced state-of-the-art manufacturing facility with 15,000 MTPA Capacity in August 2025
- Issue of bonus shares in the ratio of 4:1 and sub-division of equity share in the ratio of 1:2

2024

- Promoters participated in the fund raise of Rs. 3,425.5 million via preferential allotment
- Certified as a Great Place to Work for the third consecutive year
- ICRA rating upgraded – Long Term Rating: A+ (Positive) and Short Term Rating: A1+ (Positive)
- Alloted 25,052 Equity shares through Fineotex Chemical Limited – Employee Stock Option Plan
- Received 2nd Dun & Bradstreet ESG Badge
- Purchased Additional factory land premises of 7 acres at Additional Ambernath MIDC
- Received accreditation by NABL: Second Consecutive Year

2022-23

- Ambernath facility capacity expanded by an additional 40,000 MTPA, taking the overall capacity to 104,000 MTPA
- ICRA rating upgraded - Long Term Rating: A+ and -Short Term Rating: A1+
- Great Place to Work certified
- Dun & Bradstreet ESG Badge
- Successfully commissioned Solar Power Plant at Ambernath Facility
- Received accreditation by NABL

2004-07

- Accredited with ISO 9001:2008
- Incorporation of Fineotex Chemical Private Limited (FCPL)
- Acquisition of FCPL by Fineotex Chemical Limited

2011-14

- Listed on BSE
- Incorporated wholly owned subsidiary in Malaysia
- Acquired majority stake in Biotex Group
- Bonus declared on 1:1 basis
- Accredited with ISO 4001:2004 & OHSAS 8001:2007 certifications

2015-19

- Listed on NSE
- Received Star Export House recognition
- Biotex partnered with Bluesign
- Manufacturing capacity increased to 43,000 MTPA annually and both facilities GMP certified

2020-21

- Buyback of 11 lacs shares up to a maximum price of Rs. 40
- Deploying Rs. 270 million for the new facility at Ambernath, Maharashtra
- One of the plants is approved and certified by the FDA
- JV with HealthGuard
- Partnership with Sasmira
- JV with Eurodye-CTC
- Ambernath facility commenced production in Nov '21

Key Strengths

Single Stop Solution
in Textile, FMCG, cleaning & Hygiene

Fungible Production
capacities

Sustainable Product Certification
Highest in India

R&D Strength
via international collaborations

Minimal time loss; Maximizing efficiency
Through in-depth know how of chemistry and processes

Product Validation
among the largest players in India

High
customer retention

Debt Free
Company

Certificates & Accreditations

FCL FINEOTEX


bluesign

TO WHOM IT MAY CONCERN:

This is to certify that

BT Biotex Sdn. Bhd

bluesign APPROVED

BlueSign Certificate

Great Place To Work


US CERT

Certificate of Compliance

This is to Certify that Green Pro

FINEOTEX CHEMICAL LIMITED

Has been independently assessed and is compliant with requirement of:

Green Pro Certification

For the following Scope of Activities:

Certificate No: UQ-28842

Authorised Signatory

Green Pro Certificate

EcoVadis Commitment Badge


Government of India

Ministry of Commerce and Industry

Department of Commerce

Directorate General of Foreign Trade

Certificate of Recognition

Two Star Export house

2 Star Export House


National Accreditation Board for Testing and Calibration Laboratories

NABL

CERTIFICATE OF ACCREDITATION

FINEOTEX CHEMICAL LIMITED, R & D AND TECHNICAL SERVICE CENTRE

has been assessed and accredited in accordance with the standard

ISO/IEC 17025:2017

"General Requirements for the Competence of Testing & Calibration Laboratories"

for its facilities at

in the field of

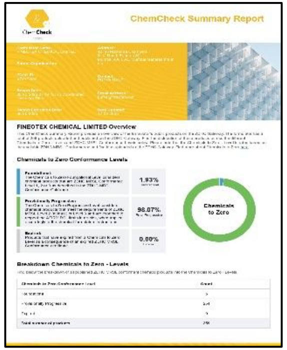
TESTING

Signed for and on behalf of NABL

N. Venkateswaran

Chief Executive Officer

NABL Certification


ChemCheck Summary Report

FINEOTEX CHEMICAL LIMITED Overview

Chemicals to Zero Conformance Levels

1.93%

96.07%

0.00%

Chemicals to Zero

Breakdown Chemicals to Zero - Levels

ZDHC Certification

Board of Directors

Surendra Kumar Tibrewala

Chairman & Managing Director

Sanjay Tibrewala

Executive Director

Aarti Jhunjhunwala

Executive Director

Dr. Amit Prabhakar Pratap

Independent Director

CS Bindu Shah

Independent Director

Chetan Shah

Independent Director

Dr. Sunil Waghmare

Independent Director

Administration Committee

Anit-Sexual Harassment Committee

Audit Committee

CSR Committee

Nomination Committee

Stakeholder Relationship Committee

Whistle Blower Committee

FCL FINEOTEX

Strong & Experienced **Management Team**

Surendra Kumar Tibrewala
B.Com and LLB
Chairman & Managing Director
Exp – More than 4 decades

Sanjay Tibrewala
B.Com and Post Graduate in Specialized Chemistry & Textile Processing
Executive Director
Exp – More than 2 decades

Aarti Jhunjhunwala
B.Com and M.Com
Executive Director
Exp – More than 15 years

Arindam Choudhuri
B.Tech and Marketing Management
CEO (Textile)
Exp – More than 22 years

Noa N. Ouakass
M. Sc., MBA
CEO - Biotex

Raman Perumal
Diploma in Boiler Engineering
Production Director - Biotex

Purva Rane
MSc in Analytical Chemistry
Responsible for: Technical Service Lab and Product Compliances
Assistant Manager - Fineotex

Sachin Bandodkar
MSc. Organic Chemistry
Business Head - Oil Field Specialty Chemical

Manoj Sharma
B.Tech
Responsible for: Plant and Projects
Senior Manager - Fineotex

Kedhar Sankar Sonai
M.Tech, MBA
Executive Director - Biotex

Wong Lai Yoon
BBA
Operations Manager - Biotex

Ramesh Gupta
MSc, MBA B. Ed.
Production Manager - Fineotex

Tang Chai Yean
Diploma in Chemistry
Senior R&D Manager - Biotex

FCL FINEOTEX

Business
Areas

Diversifying Its Business Portfolio

Textile Chemical

- **Specialty chemicals producer** with a focus on textiles chemicals
- **Offering tailor-made solutions** to customers
- Attractive industry dynamics with **technical barriers to entry** and high levels of **development and product customization**
- Biotex Malaysia spearheads the **R&D solutions**, **application research** and **product development**

FMCG, Cleaning & Hygiene

- Successfully **diversified** into the **cleaning and hygiene business**
- Leveraged its **existing technical expertise and knowledge** in production and distribution to **gain a competitive advantage**
- Products such as floor cleaners, hand-washes, sanitizers, dishwashers, and toilet bowl cleaners are manufactured

Oil & Gas

- **Produces** chemicals which play an important role in improving the efficiency, safety, and environmental sustainability of oil and gas production
- Aids in reducing maintenance costs and increasing the lifespan of equipment.
- **Chemicals Produced** - Demulsifiers , Corrosion inhibitors , Biocides , Surfactants.

Water treatment

- Manufactures wide range of polymers preventing scale deposits allowing higher flow rates and efficiency for water treatment

Developed technical expertise to enter attractive new markets

Drilling Specialty Chemicals

- Customised solutions for Oil and Gas
- Significant potential for offering effective products used for drilling in oil exploratory processes
- Sizable orders from a leading oil and gas company in India

Water Treatment Specialty Chemicals

- Offers wide range of polymers under Diquest brand, addressing the needs of variety of applications
- Prevents scale deposits in the cooling systems allowing higher flow rates and efficiency

Non-textile areas will contribute to volume and value growth going forward

Single Stop Solution for Textile Manufacturing

Steps	Weaving	Pre-treatment	Dyeing	Printing	Finishing
Process	Sizing	De-sizing, Scouring, Bleach	Dyeing, Washing, Fixing	Rotary Printing, Table Printing	Exhaust Padding
Product Categories	Polymers, Softeners	Enzymes, Wetting & Detergent, Sequestering Additives	Dyes, Acids, Alkali Levelling, Detergent Fixer	Dyes, Binder Thickener, Fixer Detergent, Loop accelerator	Softeners, Silicones, Polymers, Resins

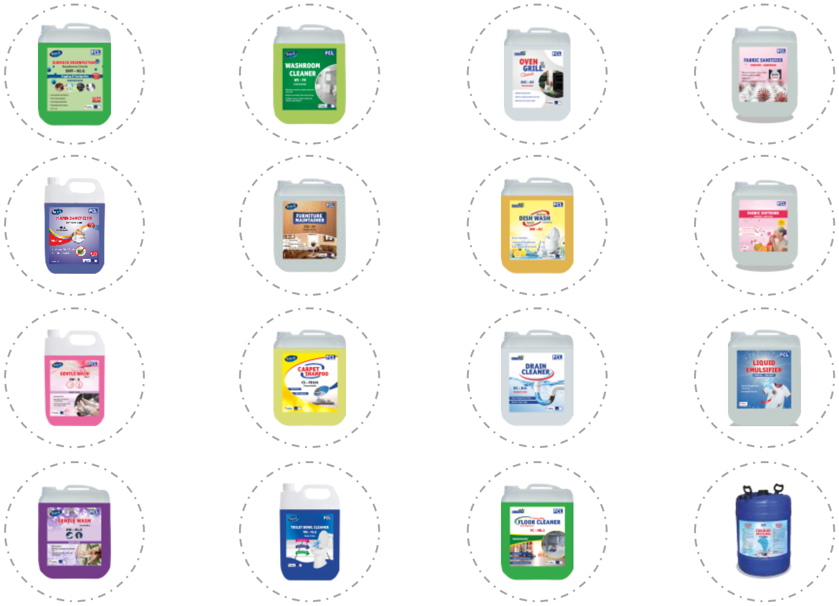
Key Customers: Chenab Textile Mills, Indo Count, Trident, GG, Reliance Retail, Sangam, Aditya Birla Grasim, Donear, Himatsingka, Welspun India Home Textiles, Shahi, Only Vimal, Raymond, Vardhman

FCL FINEOTEX

Successful Foray into FMCG, Cleaning & Hygiene

Manufacturing at Ambernath Plant

Disinfection | House keeping | Kitchen Care | Laundry



Plant approved & certified by Food & Drugs Administration (Maharashtra)
Production of disinfectant/antimicrobial hygiene and cleaning products ensuring safety and effectiveness.

Clientele

- AB's Absolute Barbecues
- AIIMS – All India Institute Of Medical Sciences
- Akshaya Pātra – Unlimited food for education
- Apollo Sage Hospitals
- Fortis Hospitals
- Glenmark – A new way for a new world
- IIM Shillong
- MMRC
- Mayfair Hotels & Resorts
- Sun Pharma
- The Byke – A Hotel Retreat – Eat Green • Stay Evergreen
- Tunga Hotels

Synergy between Textile, FMCG, Cleaning & Hygiene Chemicals

FCL FINEOTEX

The Synergy between Textile, FMCG, Cleaning & Hygiene chemical

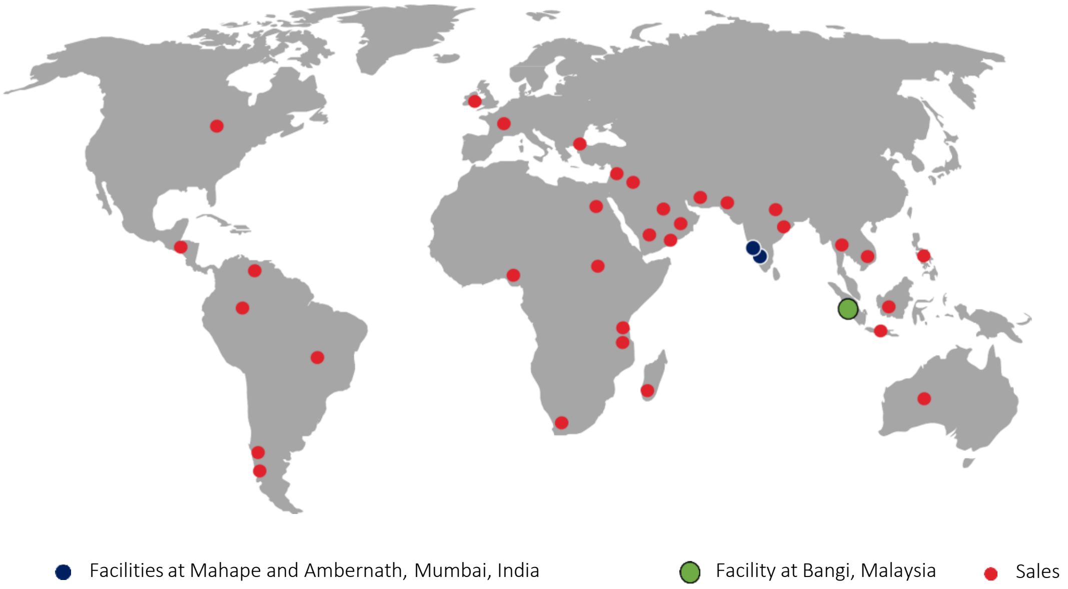
- Fineotex utilised its **fundamental strength** in the textile chemical industry to **enter the cleaning and hygiene industry**
- **Numerous chemical compounds** that are utilised in the textile specialty area have **potential applications in the cleaning and hygiene** area as well
- This expansion allows Fineotex to diversify its business and revenue streams while **leveraging its core competencies**
- Its move into the cleaning and hygiene line of business aligns with the **heightened importance of cleanliness post-pandemic** has increased demand for hygiene products
- Fineotex aims to maintain the same standards of quality and performance in its cleaning and hygiene products as its textile chemicals
- We actively encourage sustainability and endeavor to **minimise our environmental footprint** by fostering collaboration and knowledge sharing between the textile and cleaning and hygiene industries

Manufacturing Platforms (GMP* Certified)

Location	Operating Facts	Strategic Advantages	Manufacturing Excellence
 Mahape	Total Production Capacity: **36,500 MTPA**	Fungible and has the capabilities to manufacture products for both textile chemical and cleaning and hygiene business line Equipped with modern infrastructure and amenities, enabling sustainable chemical production with advanced automation, storage, and logistics handling Efficient and environmentally friendly manufacturing processes Easy access to high quality raw materials in the region	
 Ambernath	Total Production Capacity: **61,000 MTPA** Additional factory land premises of 7 acres at Additional Ambernath MIDC Manufacturing capacity of 15,000 MTPA commenced in August 2025		
 Selangor, Malaysia	Total Production Capacity: **6,500 MTPA**	Provides raw materials to the Indian facilities Cost benefits due to Free Trade Agreements (FTAs) with important regional markets like Vietnam, China and India	

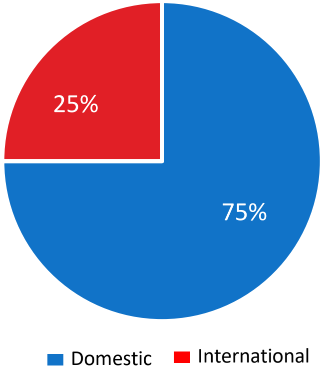
* GMP: Good Manufacturing Practice Certification

Global Reach



- Sales in **~70** countries including Brazil, Bangladesh, Germany, Indonesia, Malaysia, Singapore, Syria, Thailand, USA, Venezuela and Vietnam
- **36+** technical marketing experts
- **105+** dealers in Indian and International markets

Q2 FY26 Revenue Mix



Diversified revenue mix across clients, products and geographies coupled with technical expertise

Sustainability

Key Focus

Focus on **Sustainability**

FCL FINEOTEX

- Sustainability - core of the company's activities, products, partnerships, and markets.
- Among the first movers in the journey of sustainability driving positive change within the industry

What Sustainability Means to Us

Goes beyond

Reducing waste or **avoiding certain chemicals.**

Rather

Focuses on enabling
customers to become sustainable.

Customer-Centric Sustainability Benefits

1. Enhanced Resource Efficiency
- Reduced TDS, BOD, and COD in wastewater.
- Lower water consumption and steam usage.
- Energy savings at every stage.

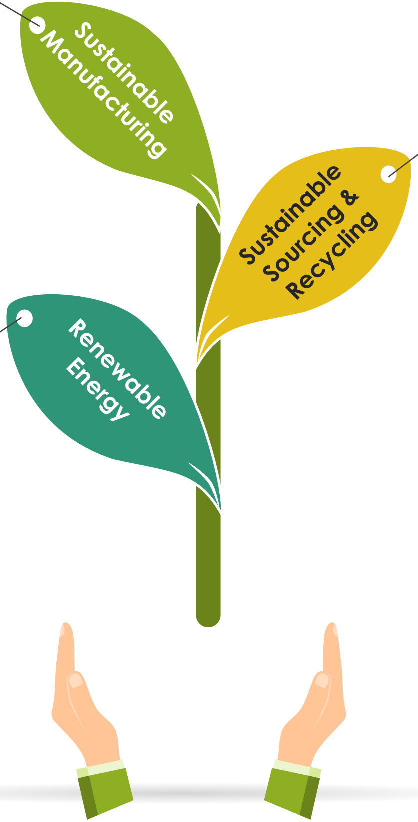
2. Operational Cost Reduction
- Lower utility bills and reduced labor costs.
- Smarter formulations for better efficiency.

3. Cost-Neutral Impact
- Incremental costs of chemicals offset by overall savings.
- Net financial benefits for customers.

4. Among the first in the country
- Use Zero Formaldehyde Resin for Textiles
- Introducing Soda Ash substitute
- Accredited with SA 8000 certification

Sustainability: Heart of our Business

- Reducing CO_2, NO_x, SO_x, dust emissions, water conservation and effluent treatment
- Achieved ZDHC Certificate



- 100% sustainable sourcing of raw materials
- Plastic and Solid waste recycled via authorized agencies

- Low energy intensity
- Installed 100 kw solar power plant at Ambernath.

ESG at Every Step of the Way

FCL FINEOTEX

We place sustainability high on our agenda as it is an integral part of our business strategy

100%
Employees are covered with health and accident insurance

100% employees
Were given safety and skill up-gradation training

No accidents
Reported in FY25

42,502 kl
Low water consumption intensity for FY25 – 96.77 as compared to 134.05 in FY24

Low Waste Intensity
0.41 in FY25

28%
Female employees in FY25

Rs 44.09 Lakhs
Spent on CSR activities in FY25

319.70 Lakhs
Spend on R&D for developing sustainable products in FY25

Zero
Consumer complaints on restrictive trade practices and unfair trade practices in FY25

Solar Power Plant
Successfully running at Ambernath Plant

4,98,200 units
Low energy consumption intensity for FY25 – 4.08 as compared to 4.29 in FY24

Zero
Penalties, punishment or compounding of offences in FY25

4 out of 7 board members
Are Independent and Non- Executive Members

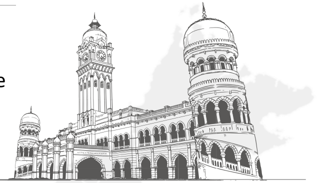
Low carbon emission
0.55 µg/m3 in FY25

Collaborations

& Acquisitions

Successful acquisition and realization of synergies with Biotex

FCL FINEOTEX



	Fineotex - India	Biotex - Malaysia
Overview	• Diverse product portfolio (470+ categories) across business areas • Applications primarily across the entire textile value chain: pre-treatment to finishing	• Niche product portfolio (50+ categories) • High end super speciality textile chemical applications
Focus Areas	• Focused on textiles and rapidly entering other fast growing sectors • High profile India customer base	• Sustainable and effective textile solutions • Grow ‘Mosquito Life Cycle Controller’ revenue share • High profile International customer base
Business Areas	• Textile, Cleaning and Hygiene, Drilling and Other Specialities	• Textile and auxiliary sectors • ‘Mosquito Life Cycle Controller’, an eco friendly non toxic solution for mosquito outbreaks used primarily across developing countries
Competitive Edge	• Strong brand recall in Indian markets • Reputation for diverse product portfolio • Deep customer relationships	• Strong brand recall in International markets • Solutions for finishing process in textile • Strong R&D capabilities

Recent collaborations to focus on Innovation & Sustainability

FCL FINEOTEX

Strategic collaboration with Eurodye-CTC, Belgium, to commercialize specialty chemicals for the Indian market

Facilitates an efficient production system and distribution network across the Indian textile market

Eurodye-CTC has REACH registration, Bluesign certification & GOTS 6 certification for a large selection of its product range

Fineotex is committed to sustainable practices and Eurodye-CTC is also an environmentally conscious company

EURODYE - ctc TECHNOLOGY AND SERVICE Since 1856

Strategic collaboration with HealthGuard, Australia to become the exclusive global marketing and sales channel partner with joint operations from Malaysia

HealthGuard® will concentrate on developing cutting- edge solutions, that will be marketed and channelized across the world by Fineotex-Biotex

Synergy will provide durable metal-free sustainable chemistry solutions that are anti-microbial and anti- viral

Range of products over several industries - textile, detergent, leather and allied industries

HealthGuard®

Setting up a state of art Research & Development center in collaboration with Sasmira Institute, one of India's premier textile institutes

Develop a first-of-its-kind Support and Solution Centre for technical service in Sasmira to catalyze innovation and focus on sustainable chemistry

Focus on new sustainable solutions and chemicals to reduce water, time and energy consumption for the textile wet processing industry

Provide the much-needed exposure for students and help provide practical experience, which will benefit the industry in the long term

sasmira The Synthetic & Art Silk Mills' Research Association

Industry

Growth Opportunities

Opportunities **Textile Chemical Industry**

Expanding Textile & Apparel Industry

The rise of fast fashion, home textiles, and technical textiles, fueling the need for advanced textile chemicals like dyes, coatings, and softeners

Growing Technical & Functional Textile

Rising adoption of anti-microbial, water-repellent, and UV-resistant textiles in healthcare and defense sectors

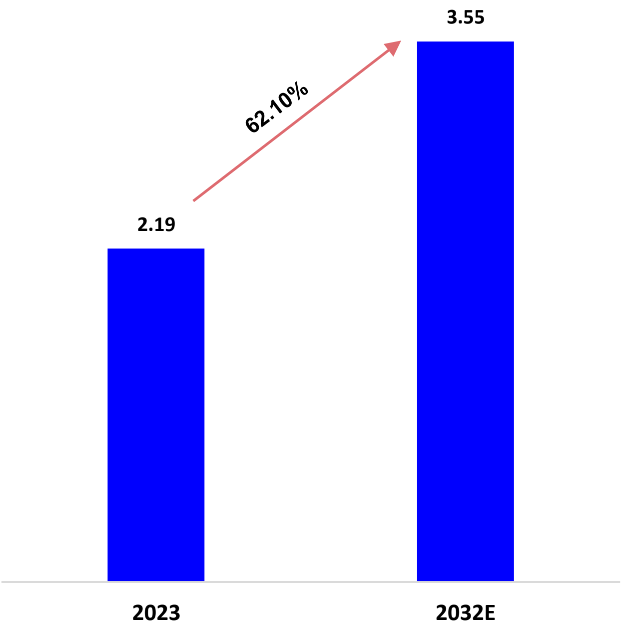
Rising Demand for Sustainability

Organic and sustainable fabrics, increasing the need for environmentally friendly dyes, bio-based finishes, and low-VOC chemicals.

Water & Energy Efficiency

Growth in wastewater treatment, water-saving, sustainable dyeing processes and low-effluent chemicals, driving the market for environmentally friendly auxiliaries.

Indian Textile Chemical Market Size (USD Bn)



Source

Opportunities **FMCG, Cleaning & Hygiene Sector**

FCL FINEOTEX

Rising Hygiene Awareness

Increased awareness post-COVID-19, has boosted demand for disinfectants, sanitizers, and surface cleaners

Expanding Healthcare & Pharma Sector

Expansion of hospitals, clinics, and diagnostic centers, increasing demand for disinfectants and sterilizers

Eco-Friendly Cleaning Solutions

Increase in demand for biodegradable, non-toxic, and green cleaning chemicals

Urbanization & Changing Lifestyle

Increased urbanization, growth in nuclear families and working professionals shifted consumer preferences towards convenience-based cleaning solutions like multipurpose cleaners and automatic dishwashing liquids.

Opportunities: **Water Treatment Industry**

FCL FINEOTEX

Rising Industrialization & Urbanization

- Growth in sectors such as power, chemicals, textiles, and pharmaceuticals increases the demand for water treatment solutions.
- Increasing water pollution and growing population, driving advanced municipal water treatment systems

Stringent Environmental Regulations

- Effluent treatment laws limiting different parameters such as COD, TDS, TSS, and BOD in industrial wastewater.
- Zero Liquid Discharge (ZLD) policies encourage the use of coagulants and flocculants

Eco-Friendly & Technological Advancements

- Adoption of eco-friendly and biodegradable polymers is growing
- Advances in nanotechnology and smart polymers

Water Scarcity & Desalination

- Severe water scarcity, driving investments in desalination plants
- Desalination requires antiscalants and metal chelating agents to improve efficiency and reduce maintenance costs.

Expansion of Power & Energy Sector

- Thermal Power sector, relies on scale inhibitors and antiscalants to maintain boiler efficiency
- Growth in renewable energy (hydropower, bioenergy, solar)

Opportunities: **Oil & Gas Industry**

FCL FINEOTEX

Expanding of Domestic Production

- ONGC, Oil India, and private players like Reliance and Cairn India are expanding their upstream activities
- Enhanced oil recovery techniques requires demulsifiers, corrosion inhibitors, and paraffin dispersants.

Deepwater & Unconventional Drilling

- Increasing offshore & deepwater exploration requires high-performance drilling and cementing fluids.
- Rising Shale Gas and CBM exploration drives demand for fracturing and stimulation chemicals.

Environmental & Safety Regulations

- Eco-friendly and high-performance drilling fluids to minimize environmental impact.
- Non-toxic and water-based drilling fluids (WBM) are gaining traction

Infrastructure & Pipeline Projects

- Expansion of refineries and natural gas pipeline networks boosting demand for cementing and production chemicals
- New oil & gas wells require advanced cementing fluids

Technological Advancements

- Hydraulic fracturing (fracking) for extraction leads to higher demand for fracturing fluids and proppants

FCL FINEOTEX

Financial
Performance

Management Commentary

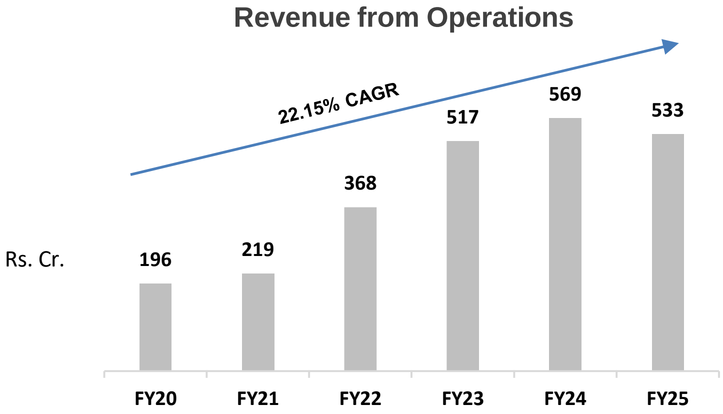
Mr. Sanjay Tibrewala
Executive Director

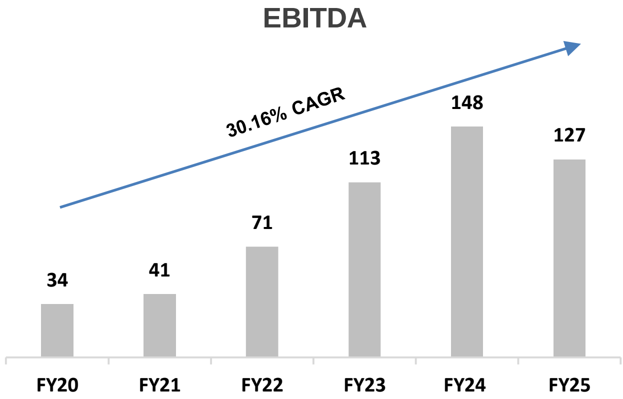
In Q2 FY26, we delivered healthy sequential growth, supported by stable demand and improved operational efficiency. Gross profit strengthened sharply, with gross margins expanding by nearly 500 BPS QoQ to 38.45%, driven by better cost management and an improved product mix. This translated into a strong operating performance, with EBITDA rising 23% QoQ and margins improving to 22.53%. PBT increased by 12.4% on a QoQ basis, while PAT also recorded a steady 4% sequential growth, reflecting the resilience of our earnings profile.

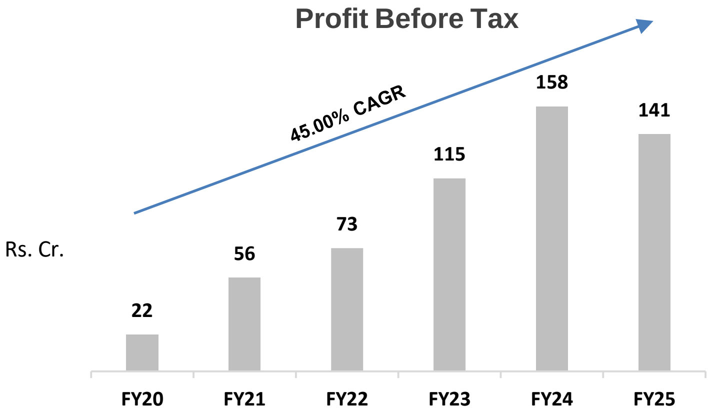
We are seeing sustained traction in our key end user sectors, particularly FMCG and Oil and Gas, which continue to support consistent volume momentum. The textile segment is also navigating the evolving US tariff environment, and we continue to engage closely with customers to support steady demand.

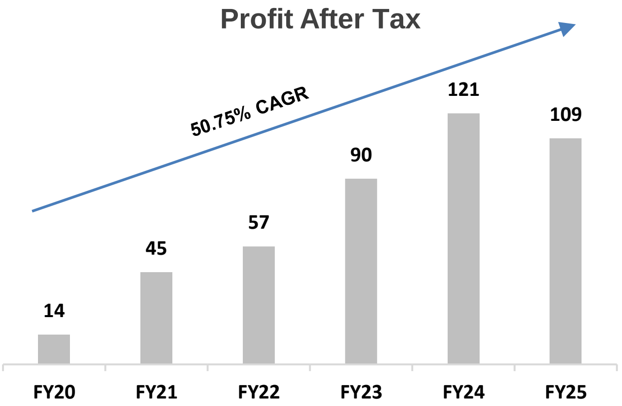
Going forward, we remain focused on maintaining these enhanced margin levels through disciplined cost controls, deeper customer engagement and ongoing process improvements across our operations. With strong demand cues, an expanding international footprint, a diverse portfolio and a stable balance sheet, we are well placed to execute our strategy and continue delivering long-term value to stakeholders.

Historical Performance Trend: Financial

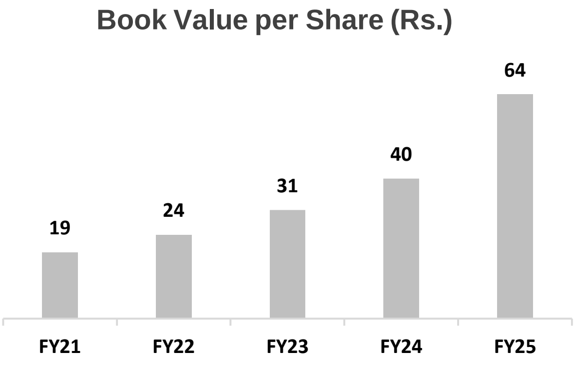


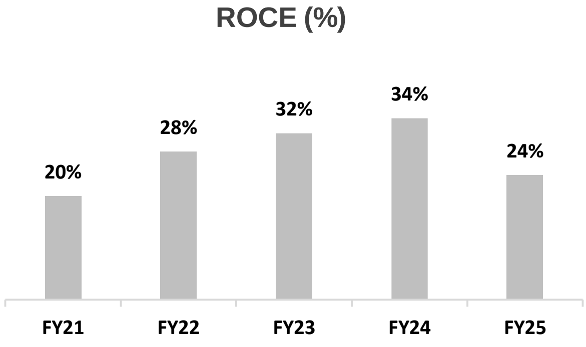


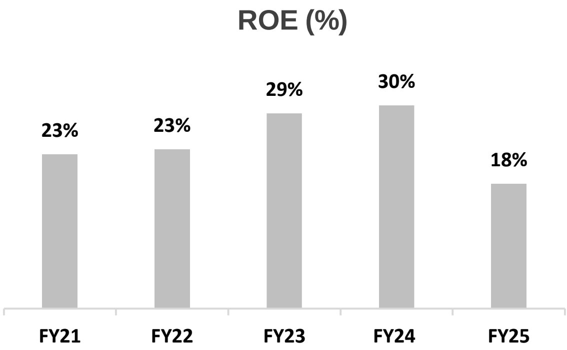


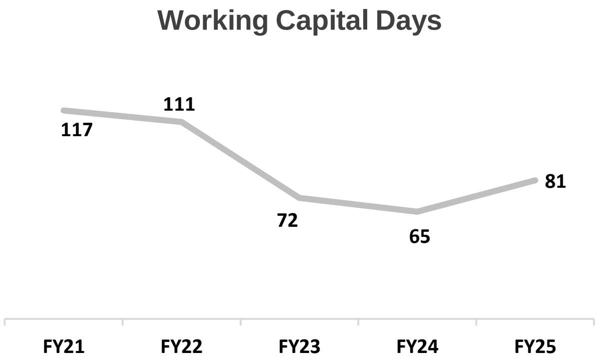


Historical Performance Trend: Key Performance Indicators





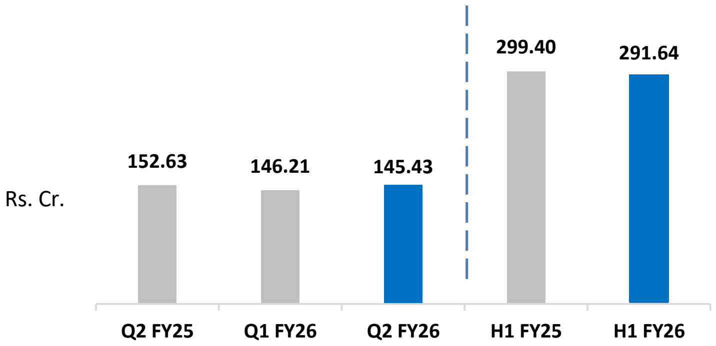




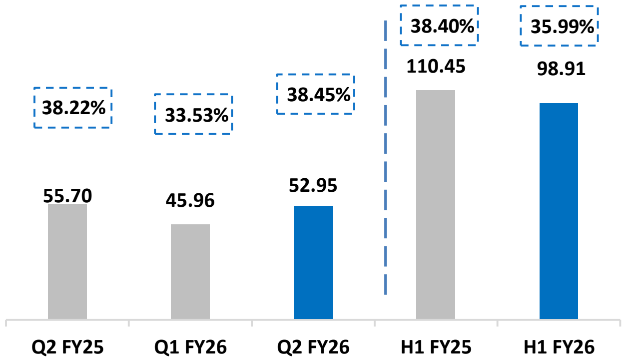
Due to the funds raised during FY25, our return ratios — ROCE, ROE, and ROA — have moderated temporarily, reflecting the higher capital base.

Consolidated **Performance Trend: Q2 & H1 FY26**

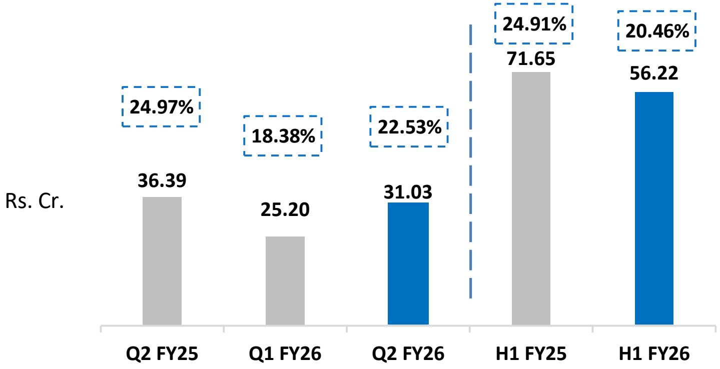
Total Income



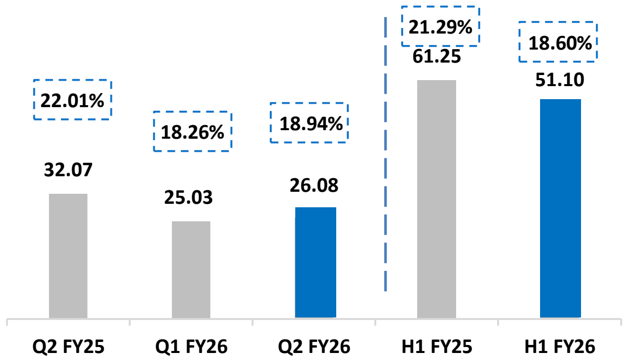
Gross Profit & Margin (%)



EBITDA & EBITDA Margin (%)



PAT & PAT Margin (%)



Consolidated **P&L Summary: Q2 & H1 FY26**

FCL FINEOTEX

Particulars (Rs. Cr)	Q2 FY26	Q1 FY26	QoQ%	Q2 FY25	H1 FY26	H1 FY25
Revenue from Operations	137.71	137.07	**0.5%**	145.73	274.78	287.63
Other Income	7.72	9.14		6.90	16.86	11.77
Total Revenue	**145.43**	**146.21**		**152.63**	**291.64**	**299.40**
Cost of Raw Materials	84.76	91.11		90.02	175.87	**177.17**
Gross Profit	**52.95**	**45.96**	**15.2%**	**55.70**	**98.91**	**110.45**
Gross Margin (%)	**38.45%**	**33.53%**	***492 BPS***	***38.22%***	**35.99%**	**38.40%**
Employee Benefit Expenses	6.52	6.20		6.11	12.72	11.71
Other expenses	15.41	14.56		13.20	29.97	27.10
EBITDA *(Excl. Other Income)*	**31.03**	**25.20**	**23.12%**	**36.39**	**56.22**	**71.65**
EBITDA Margin (%)	**22.53%**	**18.38%**	***415 BPS***	***24.97%***	**20.46%**	**24.91%**
Depreciation and Amortization	3.01	2.69		2.37	5.70	4.62
Finance Cost	0.34	0.16		0.22	0.50	0.46
PBT	**35.39**	**31.49**	**12.4%**	**40.70**	**66.89**	**78.34**
Total tax	9.32	6.47		8.64	15.78	17.09
PAT	**26.08**	**25.03**	**4.2%**	**32.07**	**51.10**	**61.25**
PAT Margin (%)	**18.94%**	**18.26%**	**68 BPS**	**22.01%**	**18.60%**	**21.29%**
Basic EPS (Rs.)	2.27	2.18		2.80	4.43	5.34

FCL FINEOTEX

Consolidated Balance Sheet As At:

Equity & Liabilities (INR Cr)	30.09.2025	31.03.2025
Share Capital	22.92	22.92
Other Equity	756.49	708.40
Non-Controlling Interest	8.35	7.55
Shareholders Funds	**787.76**	**738.87**
Other Financial Liabilities	2.15	2.01
Provisions	0.01	0.09
Deferred Tax Liability	9.62	6.56
Non Current Liabilities	**11.78**	**8.66**
Short term Borrowings	0.03	0.22
Trade Payable	63.57	56.75
Other Financial Liabilities	0.73	0.25
Other Current Liabilities	12.62	9.51
Provisions	1.07	0.37
Current Tax Liabilities (Net)	0.04	0.00
Current Liabilities	**78.06**	**67.10**
Total Equity & Liabilities	**877.60**	**814.63**

Assets (INR Cr)	30.09.2025	31.03.2025
Property, plant & Equipment	191.72	172.55
Investment Property	8.21	21.08
Goodwill	6.14	6.14
Investments	333.45	330.40
Other financial Assets	3.46	3.68
Deferred Tax Assets (Net)	11.74	6.61
Other non-current Assets	9.58	13.25
Non Current Assets	**564.29**	**553.70**
Inventories	81.89	64.48
FA - Trade Receivables	132.38	115.86
FA - Cash & cash equivalents	26.49	29.29
FA - Bank balances	22.29	12.41
FA - Investments	14.75	0.00
FA- Loans	10.41	12.48
FA - Other Financial Assets	0.54	0.86
Assets classified as held for sale	7.21	7.21
Other Current Assets	17.35	18.36
Current Assets	**313.30**	**260.93**
Total Assets	**877.60**	**814.63**

FCL FINEOTEX

Way

Ahead

Way Ahead

FCL FINEOTEX

New Capacity Addition

- Acquired 7 Acre land at Ambernath
- Fungible capacity with focus on sustainability

Growth Opportunities: Oil & Gas and Water Treatment Sector

- Eco-friendly solutions and sustainable growth
- Rising industrialization and urbanization
- Water scarcity, desalination and expansion of refineries & natural gas pipeline

Inorganic Growth Opportunities

- Focusing on inorganic growth opportunities

Other Strategies

- Increasing wallet share from existing customers
- Increase share of sustainable products in detergent market

Mosquito Life Cycle Controller & Water Preservation

FCL FINEOTEX

Aquastrike Premium - Non Toxic & Eco-friendly Mosquito Killer & Water Preservation Additive

Non toxic, non polluting, Eco-friendly solution, produced in Malaysia with European design engineering

Declared as Non Pesticide by the Pesticide Board. NSF had also confirmed its Non Toxicity even in drinkable water. It will be under WHO registration application

Approved by :

- Ministry of Health in Malaysia
- The Singapore Public Utility Board
- The Vietnam and Cambodia bodies
- EU approval for shipment to Europe

Benefits:

- **Non smelly, invisible and to be poured/sprinkled like water** instead of spraying in gases form.
- Simple handling unlike in the case of BTI etc. allowing greater productivity of the personnel

Opportunity:

- Increasing focus towards water preservation, public health and environmental sustainability
- Eradicates the lifecycle of mosquito as against conventional methods
- Global market opportunity as the product has received multiple international approvals

Accreditations : Biotex Malaysia

FCL FINEOTEX

Certificate	Value Proposition
bluesign	• Bluesign is recognized as a leading certification for sustainability in the global textile industry. As a partner, Biotex is committed to applying the bluesign system to meet the highest level of safety for both people and environment, to use resources responsibly, and to continuously improve environmental performance
GOTS	• The Global Organic Textile Standard (GOTS) is recognised as the world's leading processing standard for textiles made from organic fibres. It defines high-level environmental criteria along the entire organic textiles supply chain and requires compliance with social criteria as well
REACH	• European certification which validates raw materials used for Bioguard C6 repellent (manufactured by Biotex) from a sustainability stand point
BHive	• BHive is a platform that promotes transparency and the use of more sustainable chemistry for textile and apparel manufacturers, brands, and retail organizations • BHive membership demonstrates commitment to chemical sustainability and transparency
ISO 9001:2015	• ISO 9001:2015 defines the guiding principles to create efficiencies by aligning and streamlining processes throughout the organization, create new opportunities, meet regulatory requirements, and help organizations expand into new markets in which clients demand ISO 9001 certification
Ø ZDHC Zero Discharge of Hazardous Chemicals	• Part of a global multi stakeholder initiative within the fashion and footwear industry working towards reducing chemical footprint • Aim is to accelerate progress towards ultimate goals of cleaner water, cleaner air, and safer production
HACCP	• HACCP is a management system in which food safety is addressed through the analysis and control of biological, chemical, and physical hazards from raw material production, procurement and handling, to manufacturing, distribution and consumption of the finished product. HACCP Principles & Application Guidelines

Leading the transition from synthetic to lower carbon footprint products

Accreditations : Fineotex India

FCL FINEOTEX

Certificate	Value Proposition
ISO	• ISO 14001: 2015 has standardized and proven framework that help organizations to develop an effective environmental management strategy; • Global recognition for organizations' efforts to improve their environmental strategies
OHSAS	• OHSAS 1800:2007 is an international standard which provides a framework to identify, control and decrease the risks associated with health and safety within the workplace. Implementing the standard signals stakeholders that employee's health and safety as a priority within the organisation
SA 8000	• The SA 8000 Standard is the world's leading social certification program. It provides a holistic framework allowing organizations of all types, in any industry, and in any country to demonstrate their dedication to the fair treatment of workers
STAR EXPORT HOUSE Certificate Holder	• Star export house is an Indian exporter who has excelled in international trade and successfully achieved certain minimum amount of export performance in two out of three financial years • This certification provides significant competitive advantages in international trade
OEKO-TEX® ECO PASSPORT	• Fineotex Chemical Limited has earned the prestigious ECO PASSPORT by OEKO-TEX® certification, the highest rating in the globally renowned audit that measures standards of sustainability
	• Received certification from the US EPA for HeathGuard's market leading anti-microbial treatment
	• Received Dun and Bradstreet ESG Badge, it showcases the impact of ESG listing and ranking on organizations, and recognize their contribution towards sustainability
	• Accredited by NABL, India's leading accreditation body that assesses and accredits laboratories
	• IGBC (Indian Green Building Council) certification is a rating system developed by the Indian Green Building Council to promote sustainable building practices in India.
	• Scivera Certificate of Assessment
	• The Great Place to Work certified
	• WHO Good Manufacturing Practice certified
FDA	• FDA which is Food and Drug Administration is a government agency that regulates certain food, drugs, cosmetics, and medical products

Fineotex and Biotex play a critical role in sustainable chemistry and drive efforts towards social responsibility

Disclaimer

This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Fineotex Chemical Limited (“Fineotex” or "Company") future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Fineotex Chemical undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

THANK YOU

Fineotex Chemical Limited

investor.relations@fineotex.com

Adfactors PR

Bhavya Aggarwal

Parth Chauhan

bhavya.aggarwal@adfactorspr.com
parth.chauhan@adfactorspr.com

+91 9818982339 / +91 90823 23003