Dated: March 18, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 544405
ISIN: INE894V01022

The Secretary, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra Kurla (E), Mumbai – 400 051

Symbol: BELRISE
ISIN: INE894V01022

Sub: Presentation– Acquisition of Chester Hall Precision Engineering Holding Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

This is to inform you that pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose herewith a copy of the presentation on the acquisition of Chester Hall Precision Engineering Holding.

This said presentation is also being made available on the Company's website under the tab 'Investor Relations' at https://belriseindustries.com

You are requested to take the above on record.

Thanking you,

Yours faithfully,
For Belrise Industries Limited

MANISH KUMAR

Digitally signed by MANISH KUMAR
DN: c=IN, postalCode=201001, st=UTTAR PRADESH, street=G- 641 ,GHAZIABAD,GOVIND PURAM ,201001, l=GHAZIABAD, o=Personal, serialNumber=57e6442d8f49b8066dc1c948b3547981 9f7f0fcc4ccd279dae0fc4c2ec7b1f14, pseudonym=e3496e91fc148ce9b7014ef1ecc8ac13, 2.5.4.20=2e498e4e9f49fc4c2b0c2f4f3ee22e47614a9e71 2a9e67f9d08eaaabef319f3bc3, email=MANISH.KUMAR@GMAIL.COM, cn=MANISH KUMAR
Date: 2026.03.18 14:26:14 +05'30'

Manish Kumar
Head of Legal Company Secretary and Compliance Officer
Membership No. F7990

Encl:
m/a

Belrise Industries Limited

Acquisition of Chester Hall Precision Engineering

Chester Hall Precision – A UK-based leader in aerospace and space manufacturing

BELRISE INDUSTRIES

About Chester Hall

Specialist in precision machining - aerostructures, aero-engine parts & satellite parts

Operates across a range of aerospace alloys and exotic metals including titanium, high-grade aluminum and more

Expert in design and development of built-to-spec. products for large customers

Marquee Customers

World's largest Aircraft & Space OEM

Leading French Aircraft Engine OEM

Certifications

AS/EN 9100 – Certification for aerospace, and defense industries

ISO 9001 – Certification for Quality Management Systems

Est. Annual Revenue CY25:	Est. EBITDA CY25:	ROCE:	Purchase Consideration:
~£18.5M GBP	£2.1M – £2.2M GBP	>20%[2]	£13.2M GBP

Acquired at ~6x EV/EBITDA[1,2]

1. Estimated EBITDA for CY25 based on management accounts and EV on a cash-free, debt-free basis; CY25 assumes a period from January to December 2025
2. On a cash-free, debt-free basis

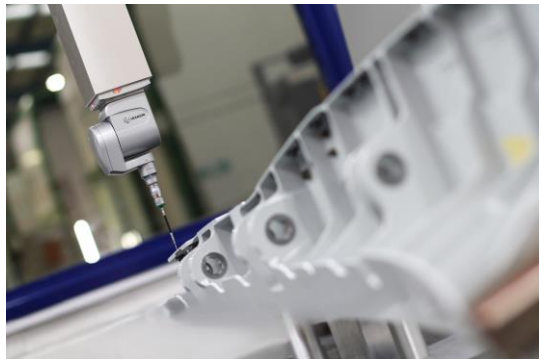
Case Studies in Design & Engineering

BELRISE INDUSTRIES

Customer #1 Case Study

- Involved in the design and development of Thrust Reverser and Nacelle parts for a leading aircraft engine OEM
- Single-Source supplier for multiple programs
- One of the OEM's highest-rated suppliers (Top-5) in the UK region
- Achieved an industry-leading 0.5%-1% component scrap rate across all programs through concurrent design & precision manufacturing

Key Products



Customer #2 Case Study

- Involved in the design and development of satellite structural parts for the world's largest aircraft OEM's *space program*
- Single-Source supplier for the program since inception

Thank You