



To
The Manager
The Corporate Relations Department (CRD)
BSE Limited Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Date: 06/12/2025

BSE Scrip Code: 544554
Scrip Symbol: KVSCASTING

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Analysts'/Institutional Investors' Meeting

Ref: Our letter dated: 03.12.2025

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the half year ended on 30th September, 2025.

The above information is also being hosted on the Company's website at www.kvscastings.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Analysts'/Institutional Investors' Meeting, scheduled to be held virtually on zoom platform December 8, 2025 at 04:00 P.M.

Registration Link:

<https://us06web.zoom.us/meeting/register/zJuUOtzkQaurAvc0TDwUqQ>

We hereby request that you take the above-mentioned information on your record.

Thanking you.
Yours Faithfully,

For **KVS Castings Limited**
(Formerly Known As "KVS Castings Private Limited")

Shweta Mehrotra
Company Secretary & Compliance Officer
Mno. A23938

KVS Castings Limited

(Formerly known as KVS Castings Private Limited)

Regd. Off. : B-25,29, Industrial Estate, Bazpur Road, Kashipur-244713 (Uttarakhand)

Works-1 : B-25-29, Industrial Estate, Bazpur Road, Kashipur-244713 (Uttarakhand)

Works-2 : Village Girdhiyai, Aliganj Road, Kashipur-244713 (Uttarakhand)

Tel.: 05947-262656 **E-mail :** kvscastings@kvspremier.com **Website :** www.kvscastings.com

CIN No.: U27100UR2019PLC012217



KVS Castings Limited

H1 FY26

ANALYSTS/INSTITUTIONAL INVESTOR PRESENTATION

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **KVS Castings Limited** (the “Company”) solely for information purposes, does not constitute any offer, recommendation, or invitation to purchase or subscribe for any securities and shall not form the basis of or be relied upon in connection with any contract or binding commitment whatsoever. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the Company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

H1 FY26 Financial Snapshot

Slide No. 4 To 6

Result Highlights

H1 FY26



Revenue from
Operations

₹ 2,390.61 Lakhs



3.17% YoY



EBITDA

₹ 549.21 Lakhs



40.99% YoY



EBITDA
Margin

22.97%



616.29 BPS



PAT

₹ 369.42 Lakhs



42.52% YoY



PAT
Margin

15.45%



426.68 BPS



EPS

₹ 2.68



42.55% YoY

H1 FY25

₹ 2,317.15 Lakhs

Revenue from
Operations



₹ 389.53 Lakhs

EBITDA



16.81%

EBITDA
Margin



₹ 259.20 Lakhs

PAT



11.19%

PAT
Margin



₹ 1.88

EPS



Profit & Loss Statement



In ₹ Lakhs

Particulars	H1 FY26	H1 FY25	YoY Change
Revenues from Operations	2,390.61	2,317.15	3.17%
Other Income	5.70	20.35	
Total Income	2,396.31	2,337.50	2.52%
Cost of Material	851.06	928.29	
Employee costs	171.26	160.92	
Finance Costs	20.45	3.53	
Depreciation	39.48	36.29	
Other expenses	824.78	858.76	
Total Expenditure	1,907.03	1,987.79	
PBT	489.28	349.71	39.91%
Tax	119.86	90.51	
PAT	369.42	259.20	42.52%



“ The company delivered a strong half-year driven by disciplined execution and a customer-centric approach, with Revenue at ₹2,390.61 lakhs up 3.17% YoY, EBITDA at ₹549.21 lakhs up 40.99% YoY with margins rising to 22.97%, and PAT at ₹369.42 lakhs up 42.52% YoY supported by an improved product mix and manufacturing efficiency. The rise in profitability, stronger return ratios, and EPS growth to ₹2.68 up 42.55% YoY reflect the company's commitment to sustainable value creation. The upcoming upgrade of Unit-02, increased automation, expansion into the railway and defence sectors, and strategic use of IPO proceeds for capacity enhancement and corporate requirements will further strengthen capabilities as the company continues to focus on operational excellence, technology advancement, and deeper OEM partnerships. ”

Managing Director

More than 18 Years in Management
and Casting Industries

Company Overview

Slide No. 8 To 12

Comprehensive Casting Solutions, Tailored to Your Needs

KVS Castings Limited, the Foundry Division of the KVS Premier Group, is a trusted name in the manufacturing & production of high-quality ferrous castings, including Cast Iron and Ductile Iron. The company delivers comprehensive casting solutions backed by engineering precision, advanced technology, and a strong focus on quality.

With an extensive product portfolio of over 150 precision-engineered components such as Suspension Brackets, Brake Drums, Gear Box Housings, Pump Bodies, and Oil Filters.

Certified to IATF 16949:2016 and ISO 9001:2015, with RDSO approval, KVS Castings ensures uncompromised quality, durability, and performance in every product. KVS Castings has successfully executed numerous casting contracts and continues to expand its portfolio.

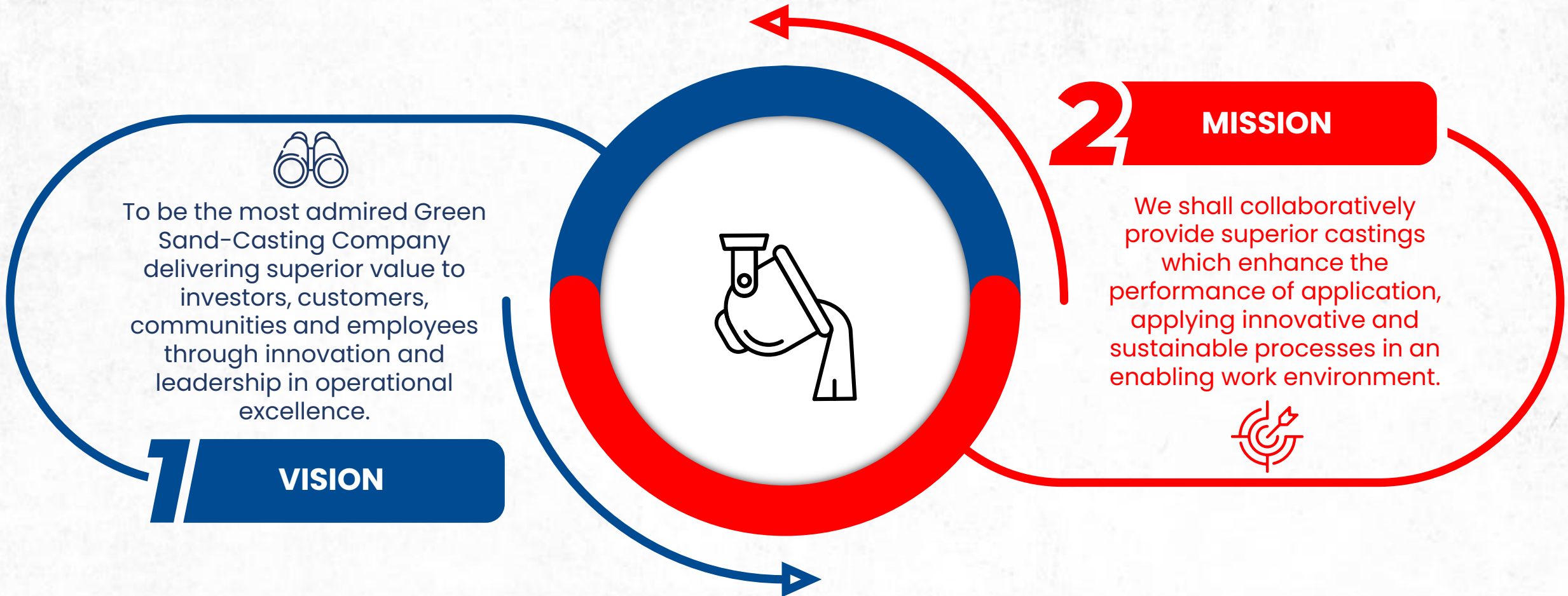
Through continuous innovation in material processing and quality assurance, the company strengthens its market presence and reaffirms its commitment to excellence and reliability in the foundry industry.



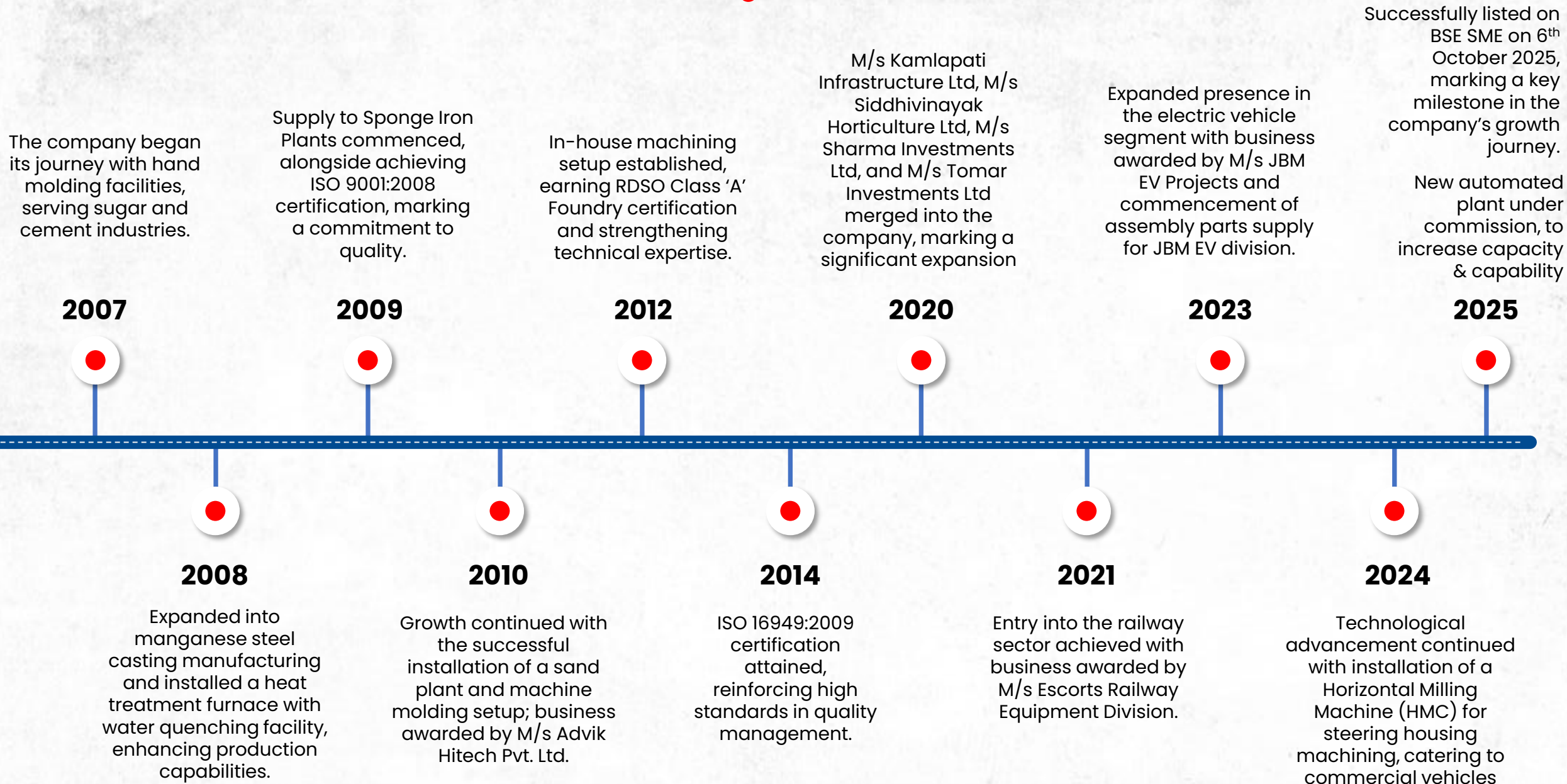
Product Portfolio

- **Automobile Industry Products**
- **Energy & Power Generation Products**
- **Agriculture Machinery Products**
- **Industrial Machinery Products**
- **Heavy Machinery & Equipment Products**
- **Railway Sector**
- **Defence Sector**

Vision & Mission: The Core of Our Journey



Journey From Inception to Public Listing



Awards & Accreditations



Best Quality Award from Advik Hi-Tech Pvt. Ltd.



Best Delivery Award from Advik Hi-Tech Pvt. Ltd.



Kaizen Award from Advik Hi-Tech Pvt. Ltd.



New Product Development Award from Rane TRW Steering Pvt. Ltd.



ISO 9001:2008 Certificate



Quality Award Advik Hi-Tech Pvt. Ltd.



Supplier Meet - 2017



ISO/TS 16949:2009 Certificate

Management Team & Key Management Personnel



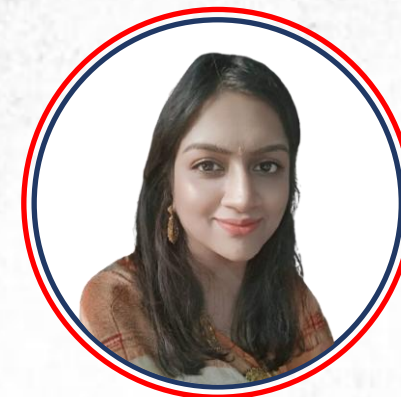
Mr. Devendra Kumar Agarwal
Chairman & Non-Executive Director
40+ years of experience in steel and various other industries.



Mr. Arpan Jindal
Managing Director
18+ years of experience in Management and the Casting Industries.



Ms. Rekha Agarwal
Non-Executive Director
More than 6 years of experience in managing the company's CSR activities



Ms. Venu Jindal
Non-Executive Director
More than 7 years' experience in Digital Marketing



Mr. Sanjay Agarwal
CEO
39+ years of experience in the casting industry, including auto component castings and other specialized castings.



Mrs. Shweta Mehrotra
CS
ACS member of ICSI with over 15 years of experience in Secretarial and Compliance Management



Mr. Raj Kumar Arora
CFO
38 years of experience in Finance and Accounts, backed by MBA and LLB qualifications.



Mr. Puneet Mohindra
Additional Director
40+ years of experience in Finance and commercial across industries such as chemicals and castings

Business Overview

Slide No. 14 To 24

KVS Castings offers a diversified product portfolio for the **Railway, Defence, Power, Automobile and Industrial Machinery** delivering precision-engineered components for high-load, high-pressure, and high-temperature applications.



Automobile Industry Products

- Leaver Shift
- Compressor Front Housing
- Oil Filter



Energy & Power Generation Products

- Insulator Cap



Agriculture Machinery Products

- Brake Housing
- Manifold
- PTO Housing
- Water Pump Body
- Water Pump Pulley & Many more



Industrial Machinery Products

- Crown Pinion
- Gear



Heavy Machinery & Equipment Products

- Brake Drum
- Alternator Bracket
- Front Hub
- PTO Adaptor
- PTO Husing
- Steering Housing & Many more

Reliable provider of precision-engineered components for Indian Railways.




Manufactures six precision-machined components used in Indian Railways' air brake systems, supporting consistent and efficient braking performance. Specializes in buffer plungers and buffer casings for railway wagons, ensuring durability and reliability in rail operations.

Defence Sector Profile

Currently developing the 81 mm artillery shell for defence applications, designed to meet stringent standards of precision and reliability.





Government of India
Ministry of Defence
Ordnance Factory Board
10A, S.K. Bose Road
Kolkata - 700001



CENTRALISED VENDOR REGISTRATION CERTIFICATE

This is to certify that M/s KVS CASTINGS PRIVATE LIMITED, B-25-29 INDUSTRIAL ESTATE BAZPUR ROAD KASHIPUR DISTT. UDHAM SINGH NAGAR Uttarakhand is registered at Ordnance Factory Board for following items.

Sr. No.	Factory / Unit	Item Nomenclature	Initial Date of Registration
1	Ordnance Factory Muradnagar	INTERNAL DISC TO DRG NO 755 16 4 AS PER ANNEXURE A ITEM CODE 4215990724[42]	21-01-2023
2		EXTERNAL DISC TO DRG NO 755 16 8 AS PER ANNEXURE A ITEM CODE 4215990725[42]	21-01-2023

Registration No. : AAHCK6686L
Initial Date of Registration : 21-01-2023
Downloaded at : 30/01/2023 04:59 pm

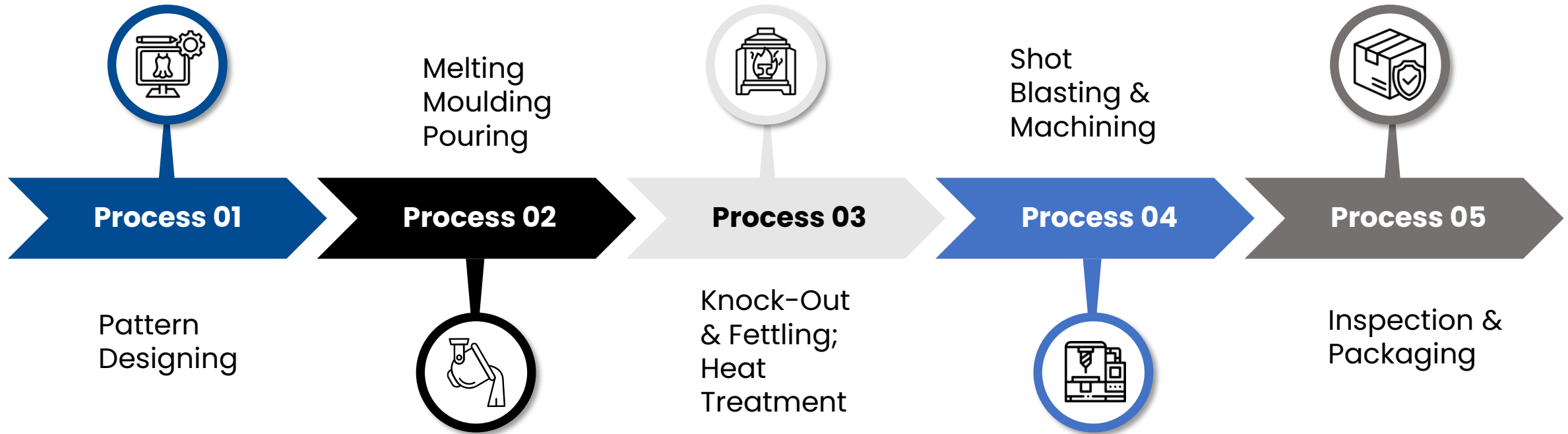
Conditions of Registration:

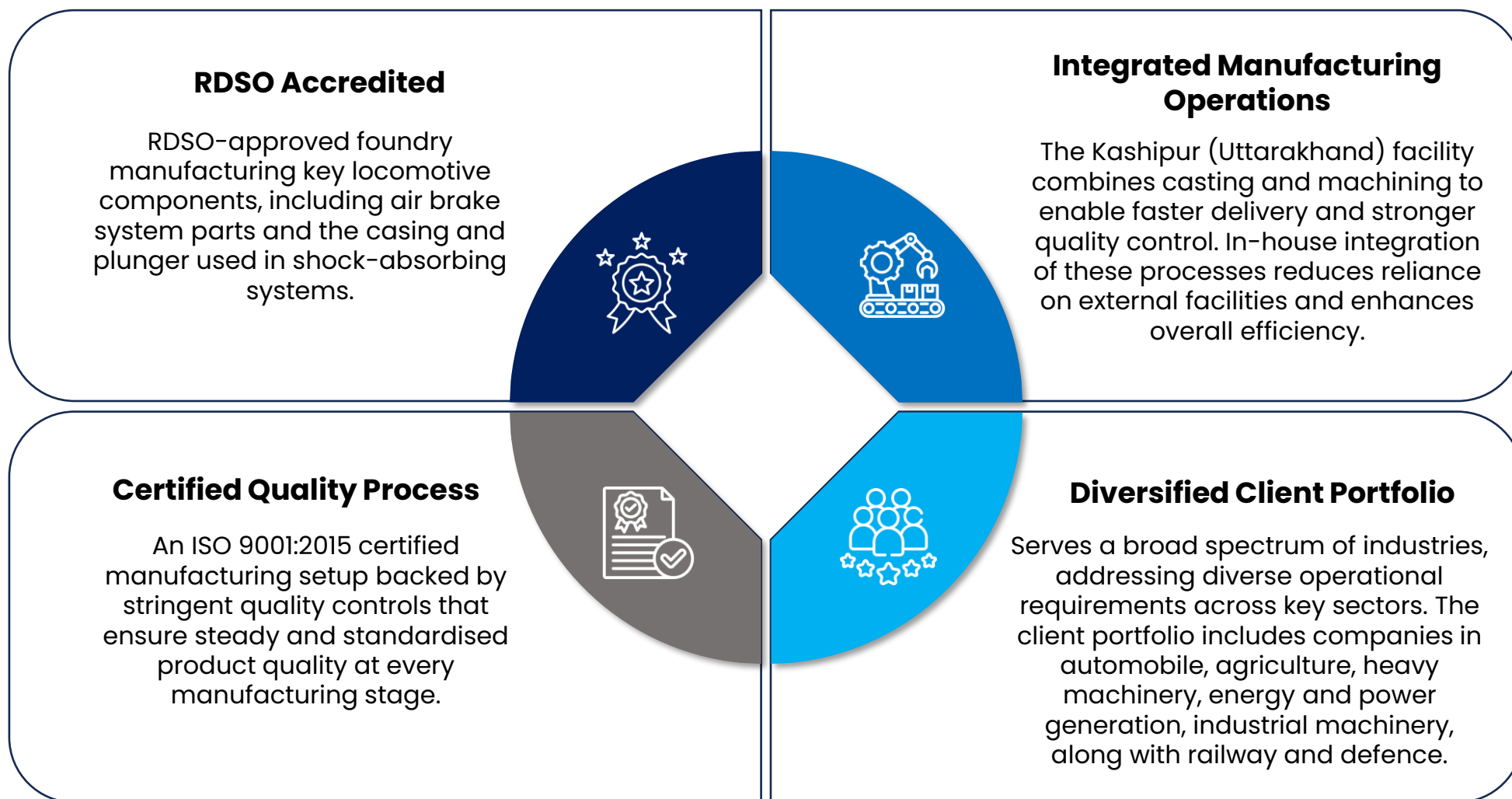
1. This Registration has been carried out based on self-declared documents furnished by Vendor.
2. Changes, if any, in Address or constitution of the Firm, major Machinery/Equipment or Technology should be intimated to the Registration Authority immediately.
3. The Registration Authority reserves the right to cancel this Registration Certificate at any time.
4. Registration will be valid for 05 years with automatic renewal unless cancelled on account of administrative reasons.

This is a system generated certificate. Hence no separate signature is required.

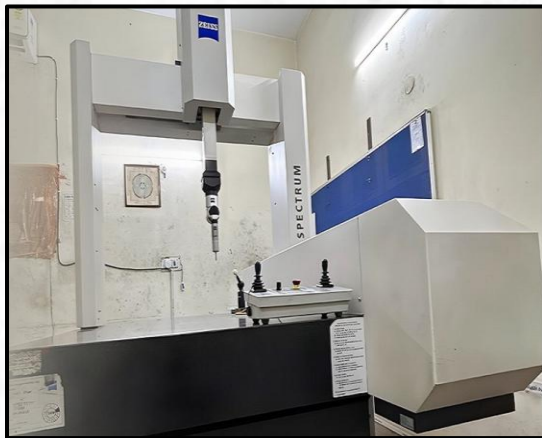
NOTE: It is only a registration of vendor. It does not grant any special supply status to the Vendor. It is for the purpose of participation in Tender process only.

Integrated and In-house Manufacturing Capabilities



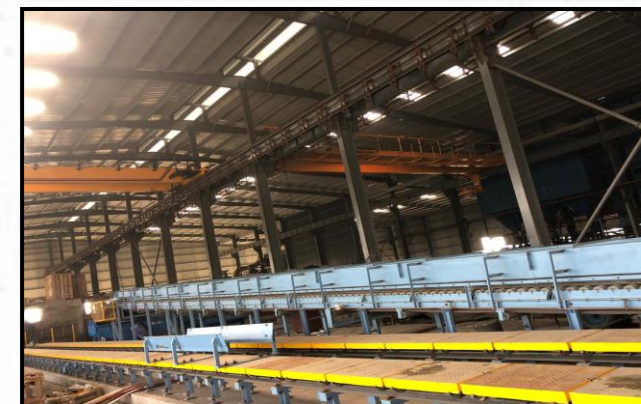


State-of-the Art Manufacturing Facilities



Manufacturing Facility- Unit 1

Particulars	FY25	FY24	FY23
Installed Capacity (In MTPA)	7,200	7,200	7,200
Actual Production (In MTPA)	5,487	5,885	6,113
Capacity Utilization (In %)	76.20	81.74	84.90



New Manufacturing Facility- Unit 2

Location: Village- Girdhai & Baghelewala, Tehsil, Kashipur

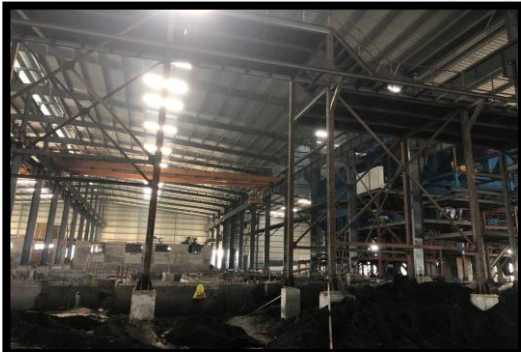
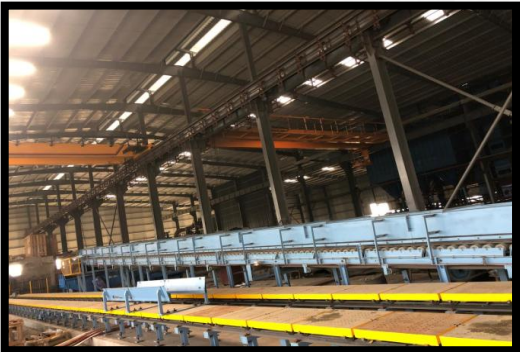
Total manufacturing area:
30929.02 Sq. metre

Total Capacity has been expanded to
25,000 MTPA

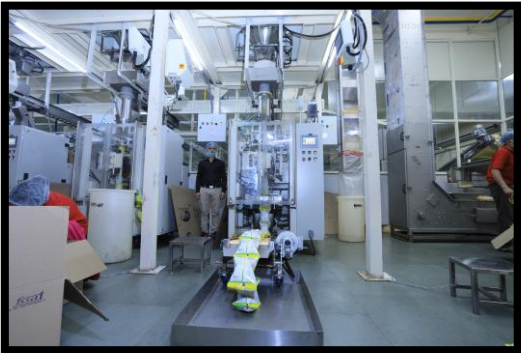
KVS Priemer Group Manufacturing Facilities



M/s KASHI VISHWANATH STEELS PVT. LTD.



M/s KVS CASTINGS LTD.

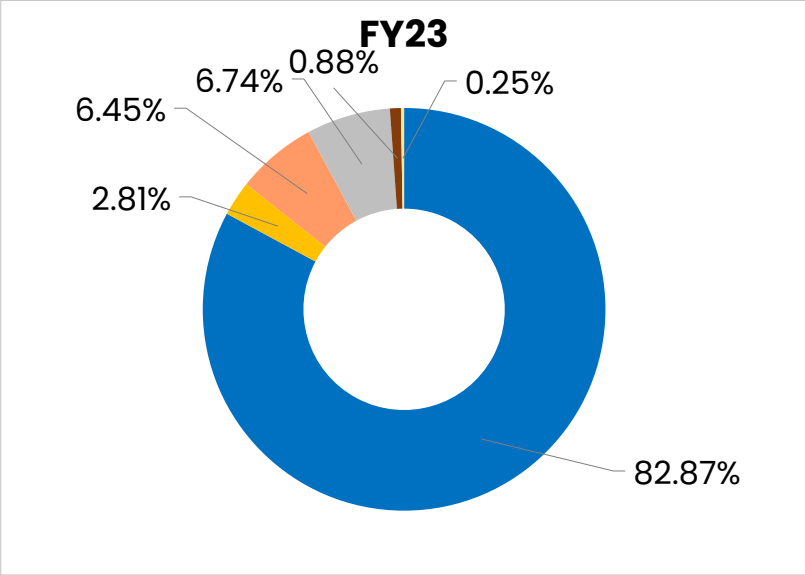
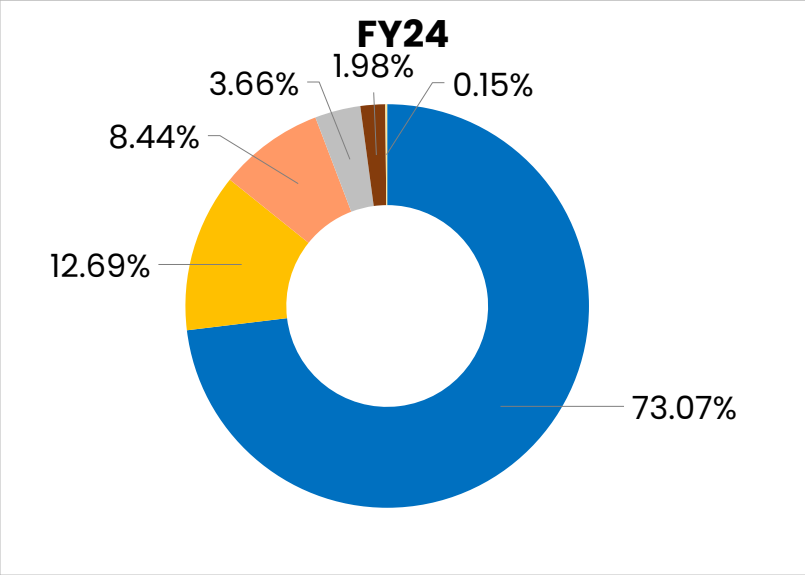
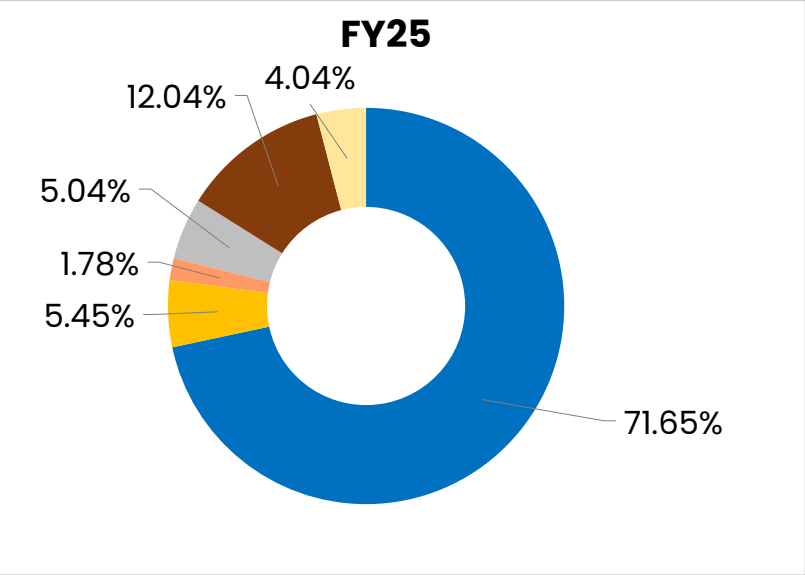


M/s. DEVARPAN FOODS PVT. LTD.

Client Portfolio

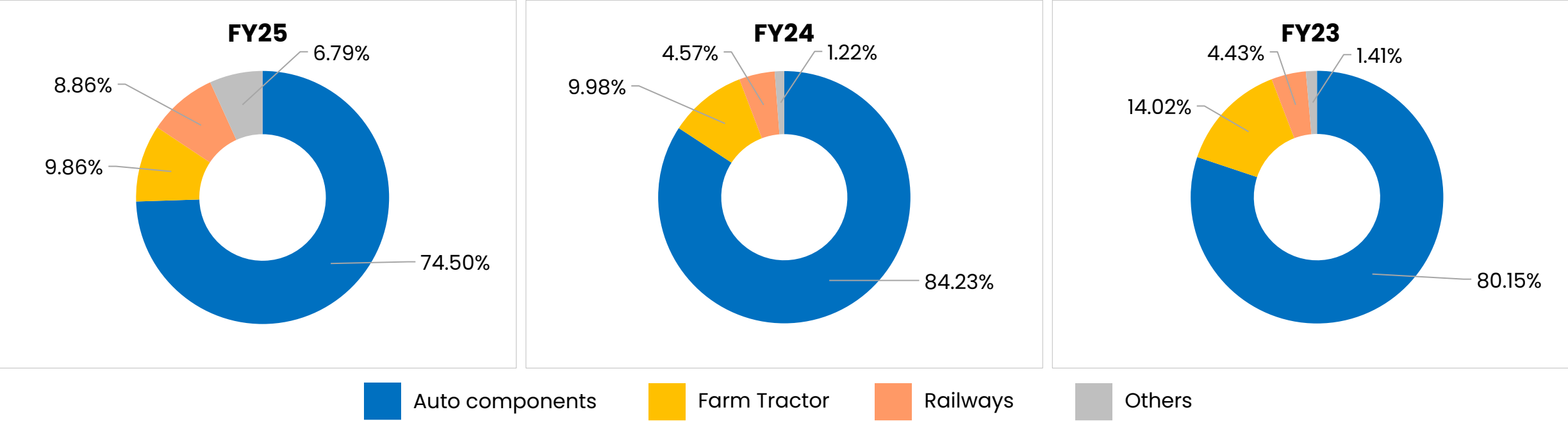


Geographical Wise Revenue Breakup



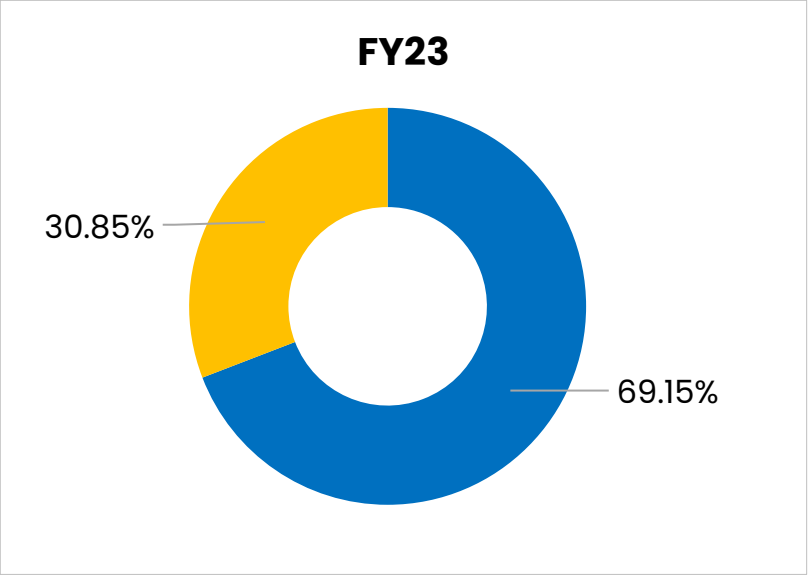
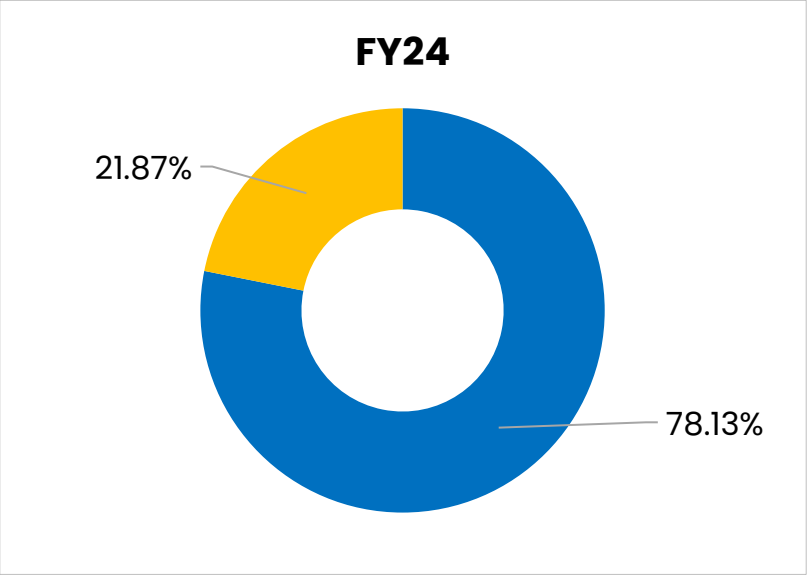
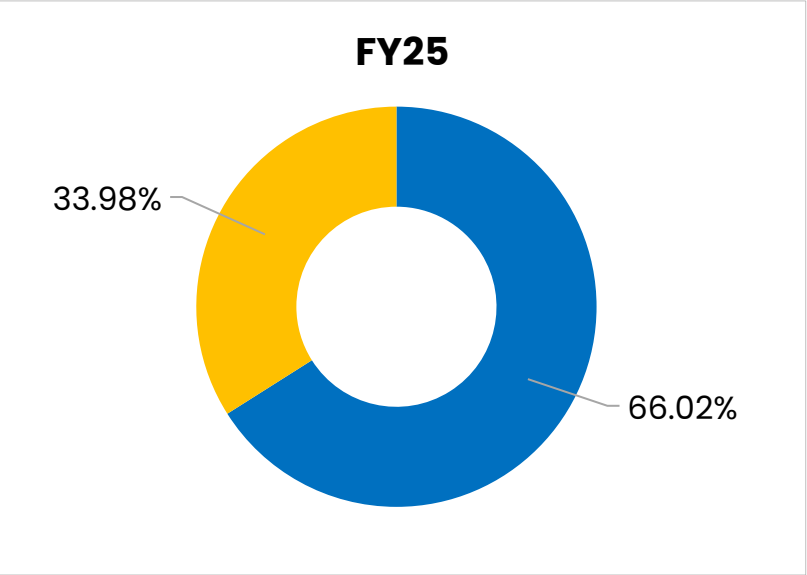
Particulars	FY25	FY24	FY23
Uttarakhand	3,590.34	3,957.44	4,745.27
Jharkhand	273.59	687.39	160.99
Delhi NCR	89.68	457.23	369.18
Uttar Pradesh	252.97	198.14	386.2
Haryana	602.17	107.45	50.54
Others	202.21	8.10	14.16
TOTAL	5010.94	5415.75	5726.34

Industries Or Sector Wise Product Revenue Breakup



Particulars	FY25	FY24	FY23
Auto components	3,733.44	4,561.83	4,589.62
Farm Tractor	493.95	540.23	802.61
Railways	443.87	247.70	253.50
Others	339.68	66.00	80.62
TOTAL	5,010.94	5,415.76	5,726.34

Top 5 Customer Revenue Breakup



■ Top 5 Customers ■ Others

Particulars	FY25	FY24	FY23
Top 5 Customers	3,308.19	4,231.30	3,959.91
Others	1,702.75	1,184.45	1,766.43
TOTAL	5,010.94	5,415.75	5,726.34

Industry Overview

Slide No. 26 To 28



Global Iron Casting Market

- Market Size: USD 161.55 Bn in 2025 → USD 300.48 Bn in 2034
- CAGR: 6.74% (2025–2034)
- Overview: Growth driven by strong demand from automotive and construction sectors, accounting for 58% of 2024 expansion, along with adoption of energy-efficient casting technologies.



Railway Die Casting Market

- Market Size: USD 16.25 billion (2025) → USD 18.56 billion (2030)
- CAGR: 2.70% (2025–2030)
- Overview: Driven by railway modernization, growing use of lightweight metal parts, and precision-engineered components.



Global Auto Parts Market

- Market Size: Steady global expansion
- CAGR: 2.95% (2025–2035)
- Overview: Supported by vehicle electrification and increasing demand across Passenger Cars, Commercial Vehicles, Two-Wheelers, and EVs.

Source: [RHP](#), [Morder Intelligence](#)

Growth Drivers

- Expanding industrial and infrastructure investments across emerging economies driving large-scale component requirements.
- Increased adoption of lightweight alloys and precision-cast parts in vehicles and rolling stock to enhance performance and fuel efficiency.
- Steady growth in the aftermarket and maintenance segment, supporting consistent demand across replacement cycles.

Strong Growth Prospects for India's Foundry Market



Industry Scale & Growth: India Foundry Market estimated at USD 25.57 Bn in 2025, projected to hit USD 42.61 Bn by 2030, growing at 10.57% CAGR.



Steel Advantage: As the world's 2nd largest steel producer, India enjoys a cost edge and supply chain stability for castings.



Auto Component Exports: Rose 8% to ₹1,95,726 crore USD 22.9 Bn in FY25, reflecting strong overseas and domestic demand.

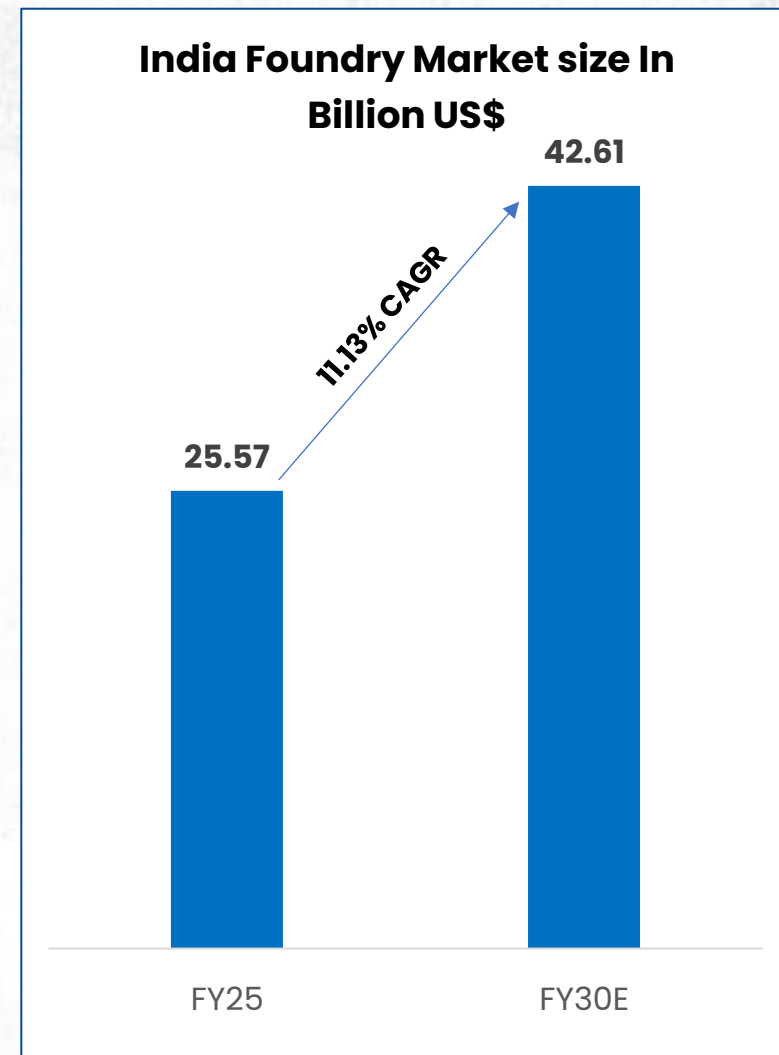


Railway Die Casting: India remains a key player in the Asia-Pacific growth corridor, with urban transit expansion and high-speed rail investments propelling demand for lightweight and durable die-cast components.



Export Competitiveness: "China + 1" strategy and India's rich iron-ore & aluminum reserves strengthen global foundry and manufacturing position.

Source: [RHP](#), [Morder Intelligence](#)



KVS Castings: Positioned to Capitalize on Industry Upswing

Expanding Industry Horizon

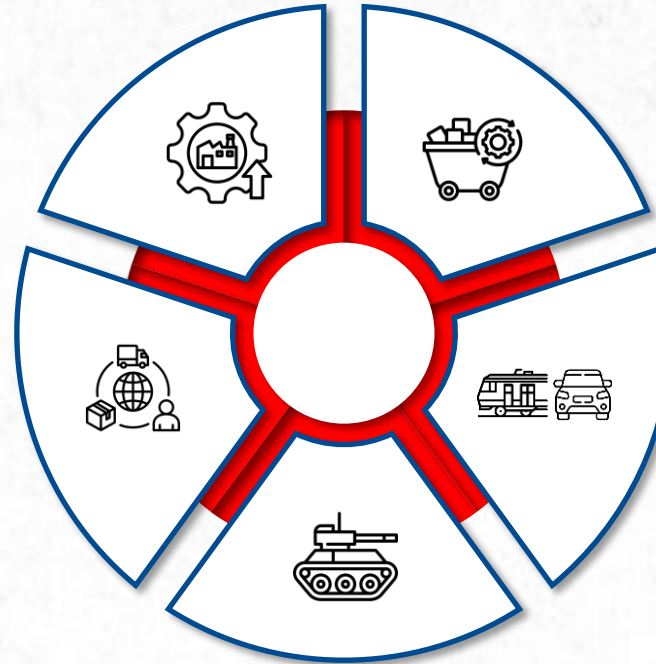
Rising domestic and international demand for iron and alloy castings, supported by a USD 42.6 Bn Indian market by 2030, places KVS Castings in a favorable position to scale production and diversify its portfolio.

Stable Raw Material Ecosystem

India's strong steel manufacturing base provides KVS Castings with reliable input supply and pricing stability, enabling efficient cost structures and consistent quality control.

Global Supply Chain Realignment

As Western manufacturers diversify sourcing under the "China + 1" model, KVS Castings is strategically placed to gain from increased export contracts and new international collaborations.



Automotive & Rail Sector Momentum

Growing investments in EVs, commercial vehicles, and railway modernization are translating into higher requirements for precision-engineered casting components—areas where KVS Castings holds established expertise.

Defence Expansion Opportunity

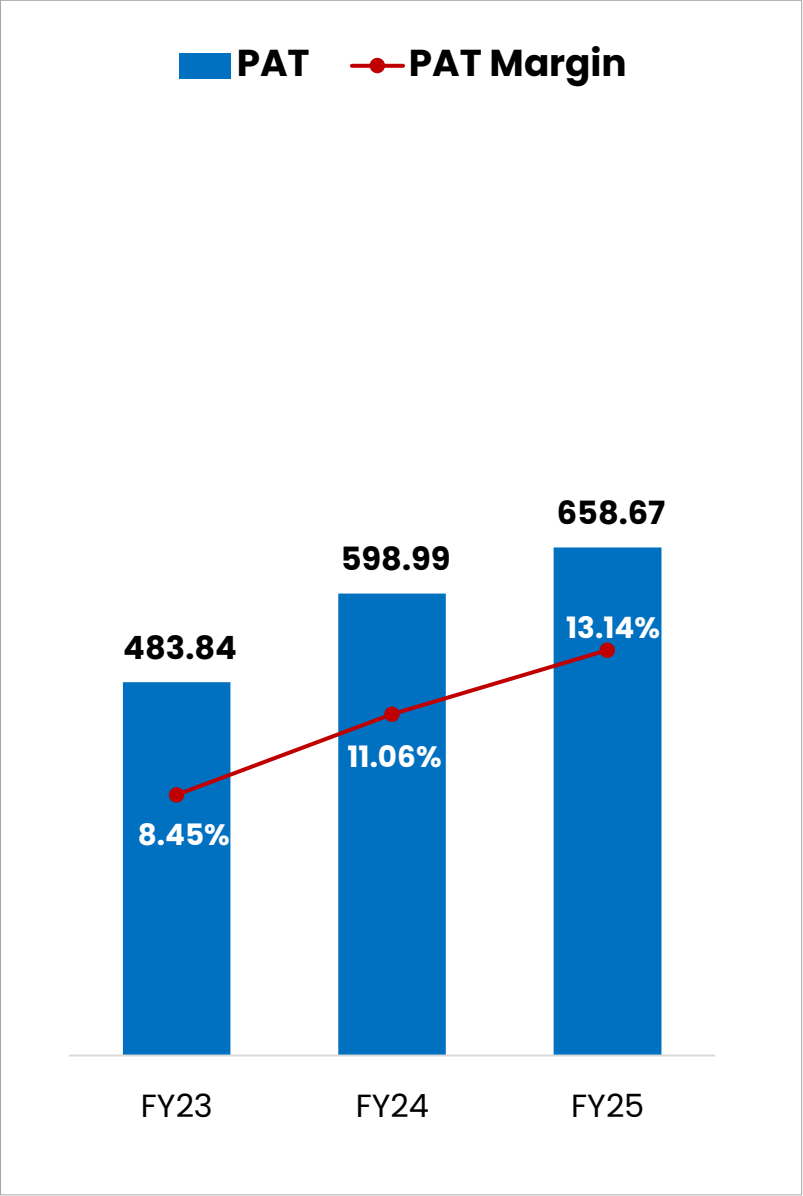
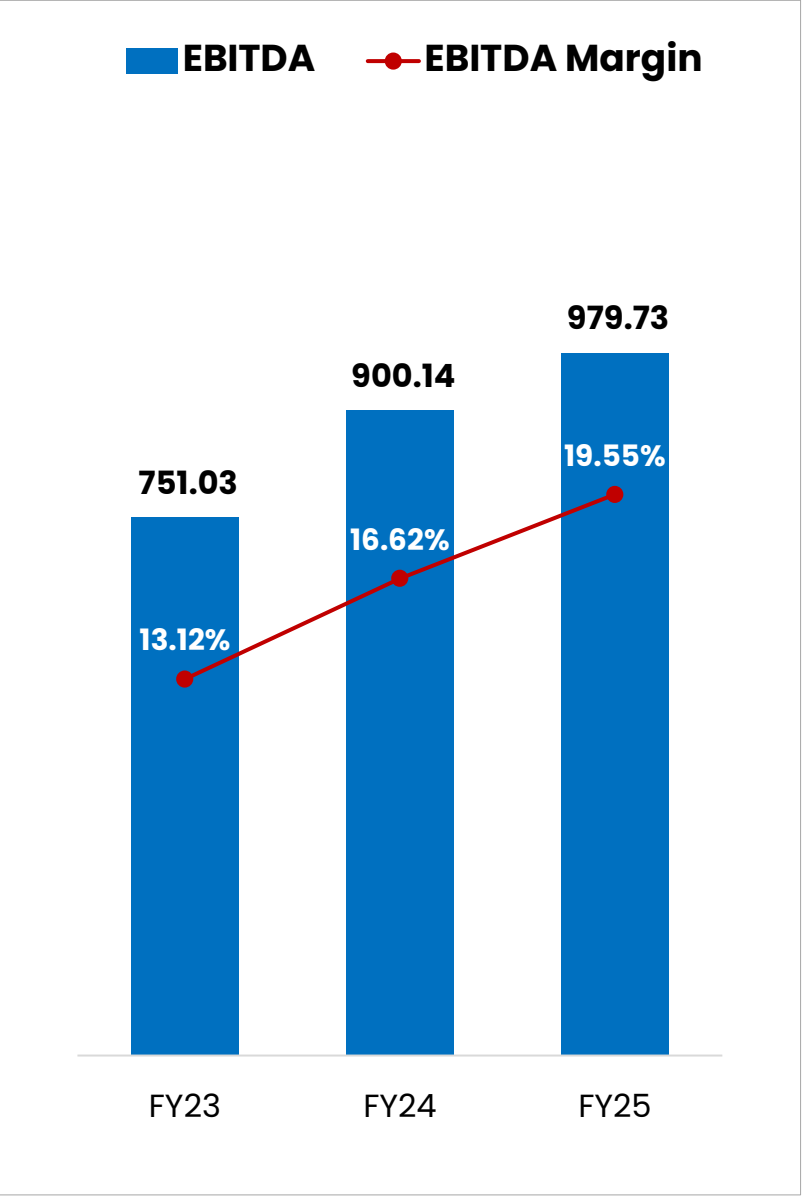
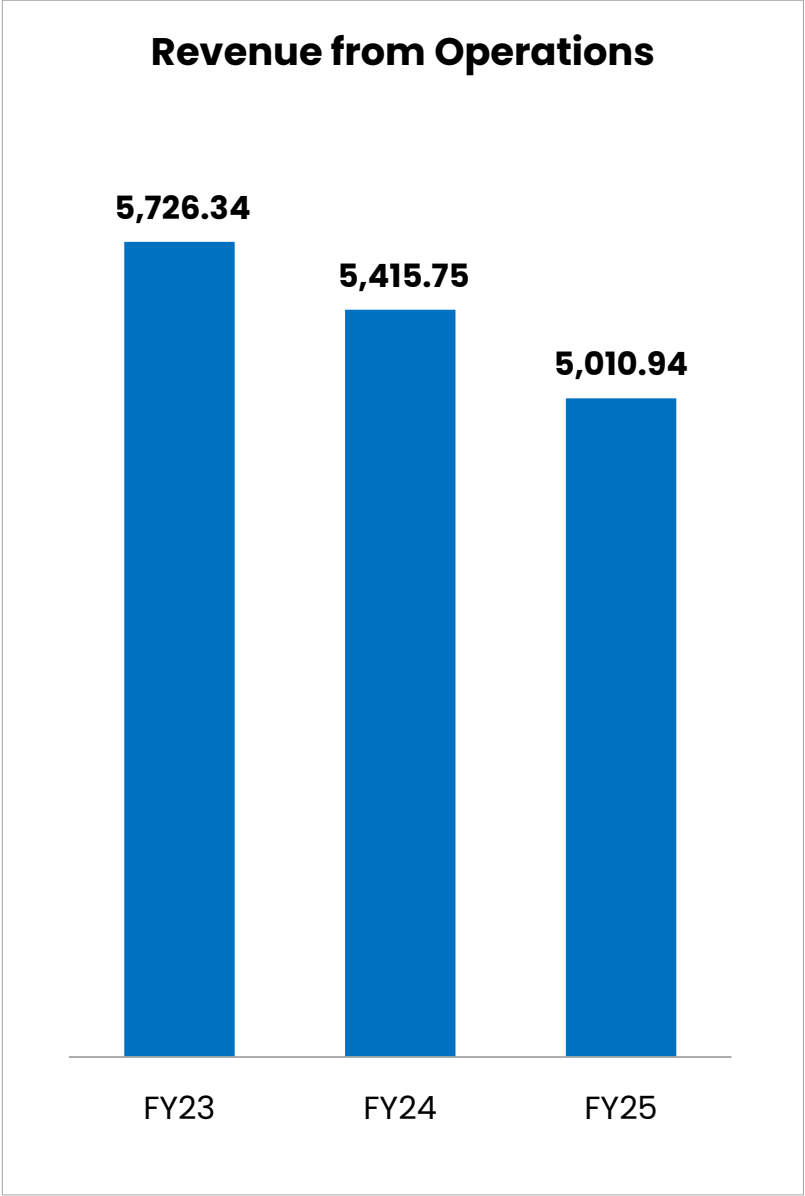
Rising domestic defence manufacturing, increased capital allocation for indigenous production open new demand for high-precision castings, allowing the company to diversify into a stable, high-value sector.



Financial Overview

Slide No. 30 To 34

Financial Highlights



All Amount In ₹ Lakhs & Margins In %

Profit & Loss Statement

Particulars	FY25	FY24	FY23
Revenues	5,010.94	5,415.75	5,726.34
Other Income	32.28	54.57	34.86
Total Income	5,043.22	5,470.31	5,761.20
Cost of Material	2,024.01	2,176.96	2,424.60
Employee costs	331.69	302.44	326.24
Finance Costs	8.83	32.07	39.05
Depreciation	78.47	71.99	67.67
Other expenses	1,707.79	2,090.77	2,259.33
Total Expenditure	4,150.78	4,674.22	5,116.89
PBT	892.44	796.10	644.31
Tax	233.77	197.11	160.47
PAT	658.67	598.99	483.84

Balance Sheet



In ₹ Lakhs

Equities & Liabilities	FY25	FY24	FY23
Equity	1,378.33	32.46	32.46
Reserve & Surplus	2,062.76	2,549.96	1,950.98
Net Worth	3,441.09	2,582.42	1,983.44
Non-Current Liabilities			
Long Term Borrowings	0.00	28.13	295.04
Deferred Tax Liabilities	30.25	23.82	22.16
Total Non Current Liabilities	30.25	51.95	317.21
Current Liabilities			
Short Term Borrowings	371.79	30.00	202.74
Trade Payables	340.65	182.21	382.97
Other Current Liabilities	118.78	36.39	42.74
Short Term Provisions	472.44	251.89	271.76
Total Current Liabilities	1,303.66	500.49	900.22
Total Equites & Liabilities	4,775.00	3,134.86	3,200.86

Assets	FY25	FY24	FY23
Non Current Assets			
Property, Plant & Equipment	1,424.14	840.96	816.33
Non Current Investments	34.35	178.17	176.04
Other Non Current Assets	1,493.71	125.19	118.53
Total Non Current Assets	2,952.21	1,144.32	1,110.90
Current Assets			
Inventories	249.26	450.56	417.25
Trade Receivables	1,179.79	684.46	1,042.96
Cash & Cash Equivalents	147.61	443.85	455.09
Short Term Loans & Advances	246.13	411.67	174.66
Total Current Assets	1,822.79	1,990.54	2,089.96
Total Assets	4,775.00	3,134.86	3,200.86

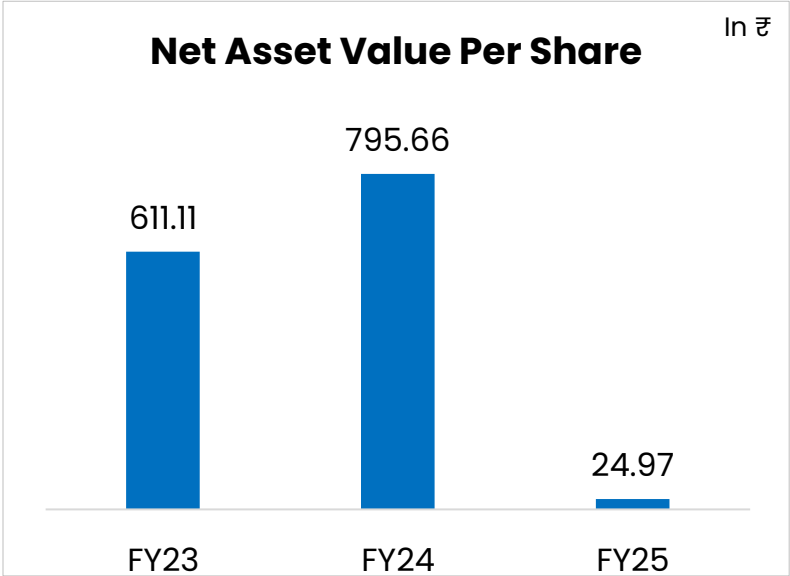
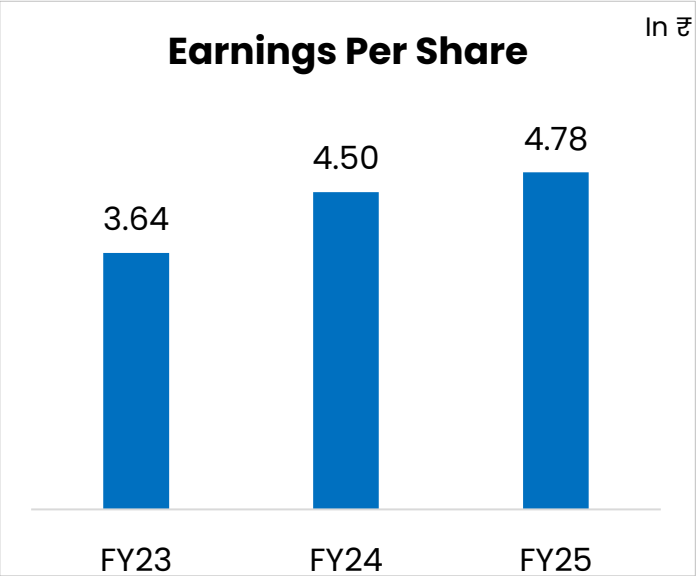
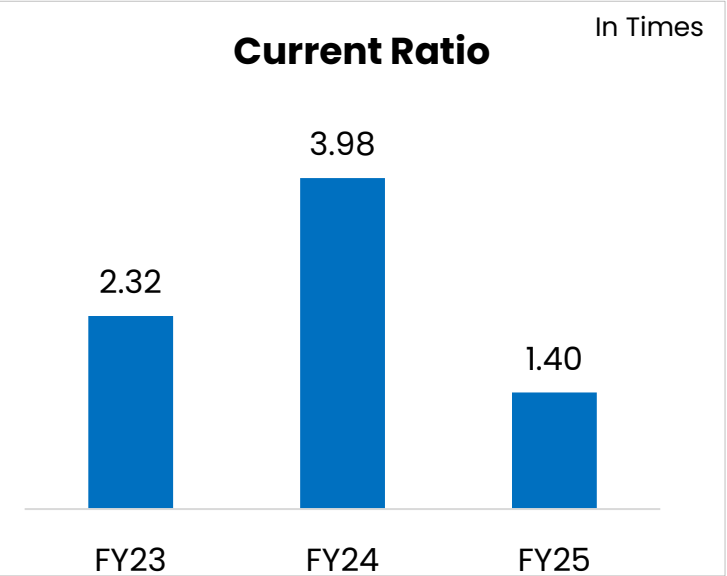
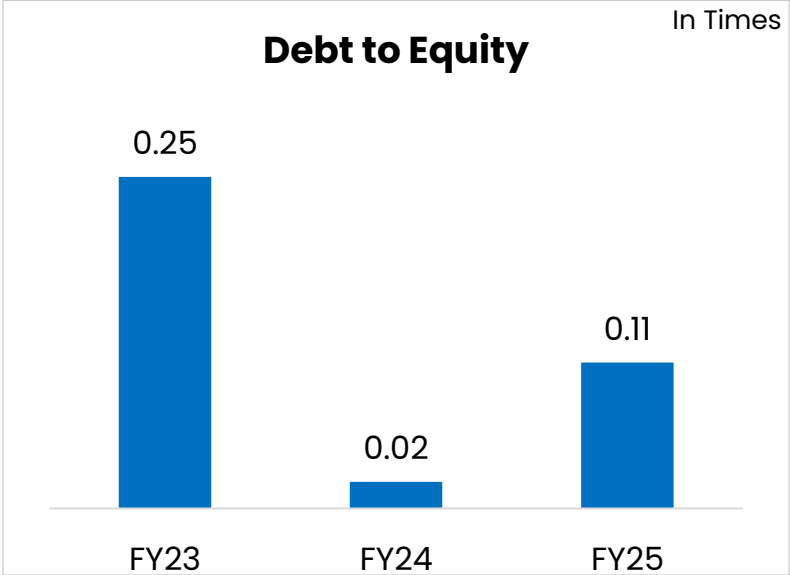
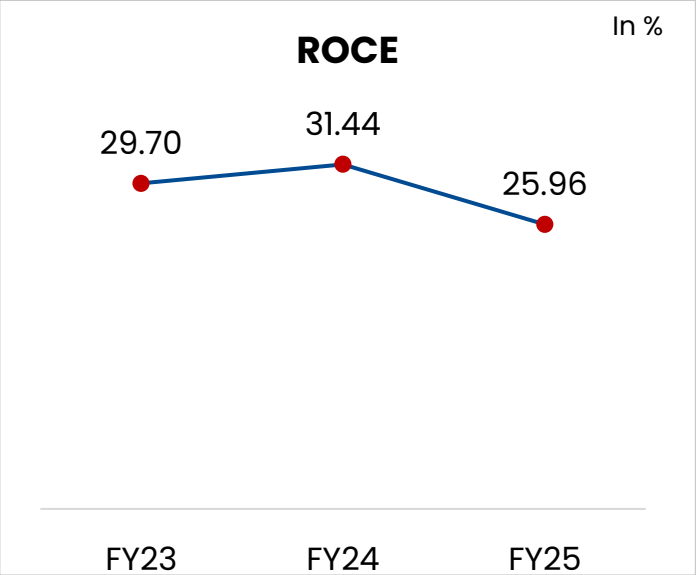
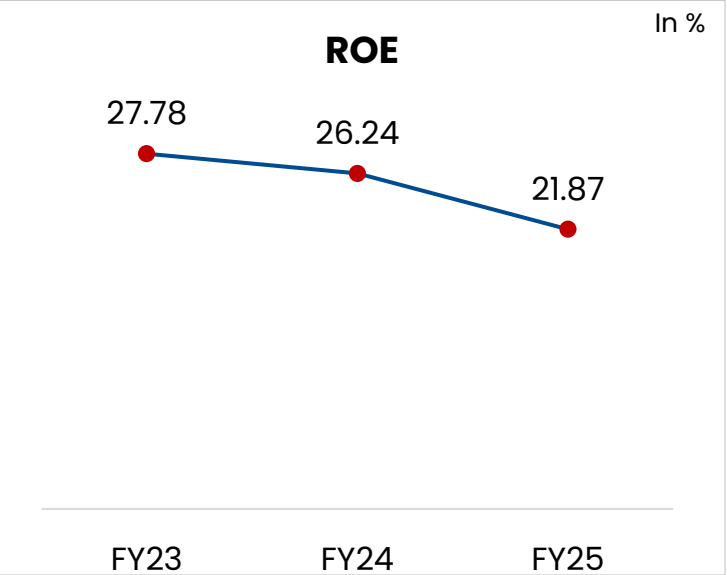
Cash Flow Statement



In ₹ Lakhs

Particulars	FY25	FY24	FY23
Cash from Operation	1,061.95	520.47	280.11
Cash from Investments	(1,863.02)	(130.24)	(260.31)
Cash from Financing	504.84	(401.46)	55.62
Net Cash Flow	(296.24)	(11.24)	75.42

Key Ratios



Path Ahead

Slide No. 36 To 38

Strategic Roadmap for Sustainable Growth



Boosting Production & Efficiency

Expansion of plant and machinery will enhance automation, increase production capacity to 25,000 MT/Per Annum, and optimize operational efficiency. This initiative ensures consistent product quality, timely deliveries, and positions the company for stronger growth in key markets.



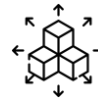
Modernizing Casting & Manufacturing

Integration of advanced casting technologies, CAD/CAM/CAE tools, and CNC/VMC machines will streamline manufacturing, reduce human dependency, and ensure precision and high-quality output.



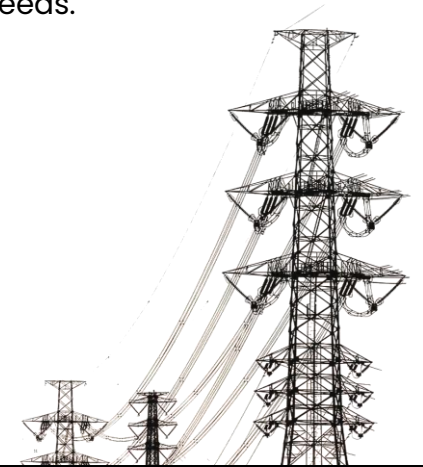
Expanding OEM Partnerships

Plans to enhance supply to existing OEMs and explore new partnerships across automotive, railways, tractors, and defense sectors aim to strengthen relationships and drive future growth.



Diversifying Casting Solutions

Expansion of Grey Iron, Ductile Iron, and Alloy Steel castings, along with complete services like machining, coating, and testing, will strengthen market competitiveness and meet diverse customer needs.



1



Experienced Leadership:

Led by Mr. Arpan Jindal with 18 years of industry expertise, supported by a skilled team ensuring operational excellence and growth.

2



Advanced Manufacturing Capabilities:

In-house CAD/CAM tooling, pattern making, and CNC/VMC machining enable high-quality, cost-effective production with reduced lead times.

3



Comprehensive Product Portfolio:

Wide range of castings (0.5 kg–95 kg) across multiple grades, with monthly capacity of 50–90,000 parts, as raw castings or machined sub-assemblies.

4



Strategic Location:

Plant in Kashipur, near Rudrapur auto hub, providing easy access to key customers, raw materials, and efficient transport connectivity.

5



Diversified Clientele:

Serving OEMs and Tier-1 clients across commercial vehicles, tractors, railways, and off-highway segments, including high-precision components for Indian Railways and defence.

6



Growth Potential:

Strong foundation, diversified clientele, and strategic capabilities position KVS Premier for sustainable growth and attractive investor returns.

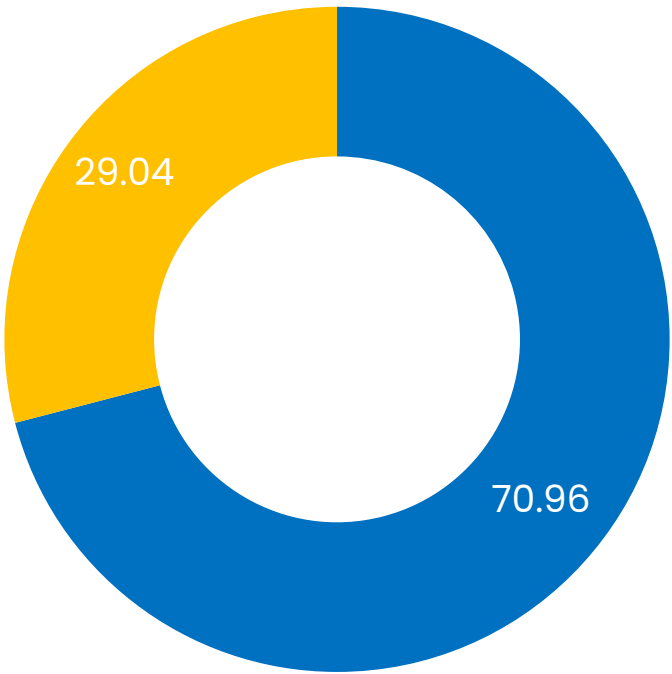
Stock Information

As on 02-12-2025

Share Price (₹)	70.52
Market Capitalization (₹ Cr)	132.24
No. of Shares	1,87,53,324
Face Value (₹)	10.00
52-week High-Low (₹)	86.00/60.80

Share Holding Pattern

As on 01-Oct-2025



■ Promoters ■ Public

Source: [BSE](#)

Thank You



KVS Castings Limited

Unit-1: B-26-28, Industrial Estate Bazpur Road, Udham Singh Nagar, Kashipur-244713, Uttarakhand, India

Unit-2: Village Baghelewala, Tehsil Kashipur, Distt, Udham Singh Nagar Uttarakhand , India

Phone : +91-9725592277

Email : cs.kcpl@kvspremier.com

Website: www.kvscastings.com



AKMIL Strategic Advisors Private Limited

Address: Office No. 1011, 10th Floor, Opal Square, Road No. 16, Wagle Estate, Thane (w)-400 604, Maharashtra, India

Phone: +91 98209 41925

Email: info@akmiladvisors.com

Website: www.akmiladvisors.com

