

May 05, 2026

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, C-1, Block G, Bandra  
Kurla Complex, Bandra (E), Mumbai 400051  
**NSE Symbol - EBGNG**

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**Scrip Code – 544455**

**Sub: Copy of Investor Presentation- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts Earnings call scheduled on Tuesday, May 05, 2026, at 06:00 PM (IST).

The same is also disseminated on the website of the Company.

Please take the above information on record.

**FOR GNG ELECTRONICS LIMITED**

---

**Sarita Vishwakarma**  
**Company Secretary & Compliance officer**  
**Membership No. A59547**

---

**GNG Electronics Limited**

(Formerly known as GNG Electronics Private Limited)

**CIN: L72900MH2006PLC165194**

**415, Hubtown Solaris, N. S. Phadke Marg, Opp. Saiwadi Telli Gali, Andheri (East), Mumbai - 400 069, Maharashtra, India.**  
**www.electronicsbazaar.com | Email: compliance@electronicsbazaar.com | Telephone: +91 22 3123 6588**



# GNG ELECTRONICS LIMITED

Q4 & FY26 | Investor Presentation

# Safe Harbor

This presentation has been prepared by and is the sole responsibility of GNG Electronics Limited (the “Company”). By accessing this presentation, you are agreeing to be bound by the trailing restrictions.

This presentation does not constitute or form part of any offer or invitation or inducement to sell or issue, or any solicitation of any offer or recommendation to purchase or subscribe for, any securities of the Company, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any contract or commitment thereof. In particular, this presentation is not intended to be a prospectus or offer document under the applicable laws of any jurisdiction, including India. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained in this presentation. Such information and opinions are in all events not current after the date of this presentation. There is no obligation to update, modify or amend this communication or to otherwise notify the recipient if the information, opinion, projection, forecast or estimate set forth herein, changes or subsequently becomes inaccurate.

Certain statements contained in this presentation that are not statements of historical fact constitute “forward-looking statements.” You can generally identify forward looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “goal”, “plan”, “potential”, “project”, “pursue”, “shall”, “should”, “will”, “would”, or other words or phrases of similar import. These forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or other projections. Important factors that could cause actual results, performance or achievements to differ materially include, among others: (a) our ability to successfully implement our strategy, (b) our growth and expansion plans, (c) changes in regulatory norms applicable to the Company, (d) technological changes, (e) investment income, (f) cash flow projections, and (g) other risks.

This presentation is for general information purposes only, without regard to any specific objectives, financial situations or informational needs of any particular person. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such change or changes.



# KEY HIGHLIGHTS

- FY26

## Management Comment



**Mr. Sharad Khandelwal**  
Managing Director



*We are delighted to close FY26 on a strong note, having met and surpassed our revised growth guidance for the year. For the full year FY26, the Company delivered revenue growth of 34% YoY, with EBITDA margins expanding by 166 bps over FY25 — reflecting strong execution across the business and favourable industry tailwinds.*

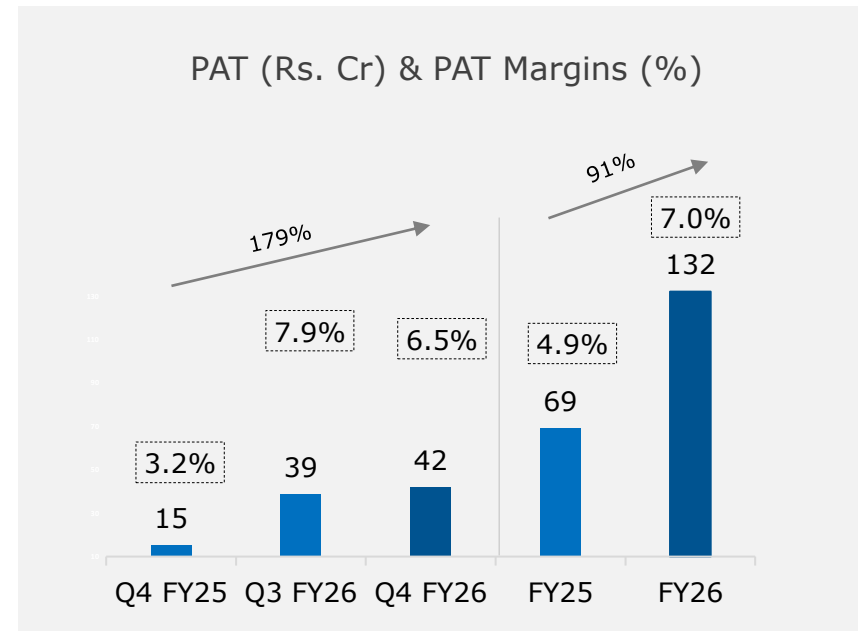
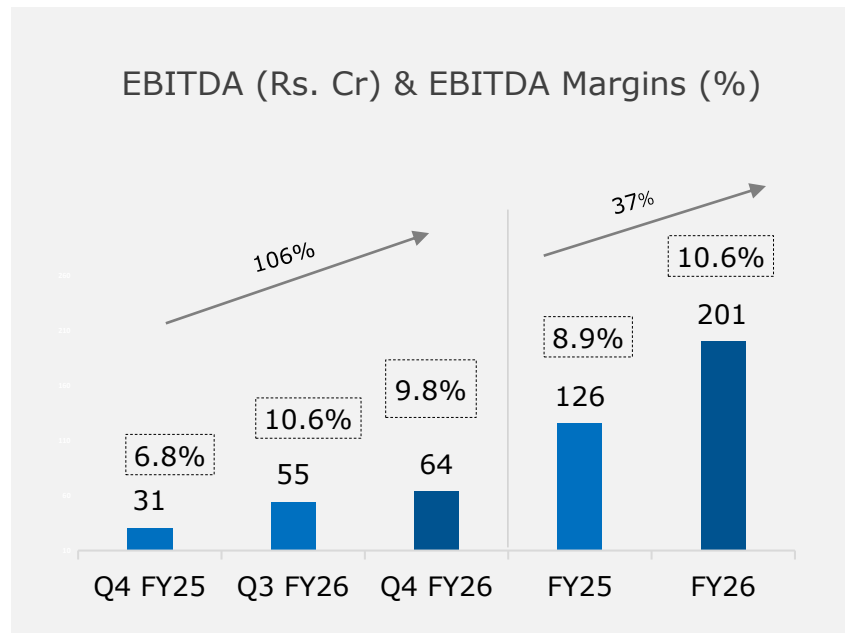
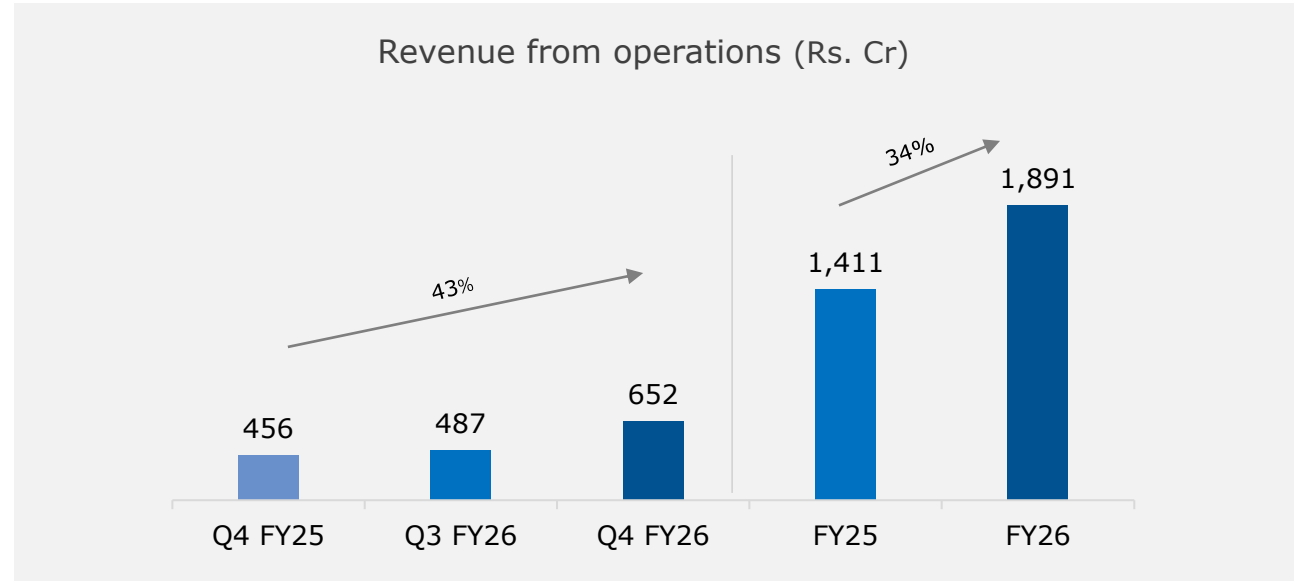
*Operationally, profitability strengthened meaningfully during the year, with Q4 PAT nearly tripling on a year-on-year basis alongside revenue growth of ~43%, highlighting improving margins. While Return on Equity (ROE) moderated to 26.8% as of March 31, 2026 from 35% in the previous year, this was primarily due to the expanded equity base post IPO.*

*The industry environment continues to benefit from accelerating AI adoption and supply-side constraints in new computing hardware, driving a structural shift towards refurbished enterprise-grade devices. With a strong execution track record, a well-secured inventory position, and expanding customer base, we are well positioned to capture this opportunity.*

*As we move into FY27, we remain focused on disciplined execution, improving profitability, and driving sustainable long-term value. With our advanced refurbishment facilities across India, the UAE, and the USA, and the growing strength of the Electronics Bazaar brand, we are confident of sustaining our growth momentum while delivering healthy returns over time.*



# Consolidated Financial Highlights



# Consolidated Income Statement

Particulars (Rs Cr)	Q4 FY26	Q4 FY25	YoY	Q3 FY26	QoQ	FY26	FY25	YoY
Revenue from operations	651.7	455.8	43.0%	487.2	33.7%	1,891.1	1,411.1	34.0%
Other Income	0.6	2.9		0.6		4.3	9.3	
<b>Total income</b>	<b>652.3</b>	<b>458.7</b>	42.2%	<b>487.8</b>	33.7%	<b>1,895.4</b>	<b>1,420.4</b>	33.4%
<b>Gross Profit</b>	<b>125.3</b>	<b>68.7</b>	82.2%	<b>101.3</b>	23.6%	<b>380.9</b>	<b>252.5</b>	50.9%
<b>Gross Profit Margins</b>	<b>19.2%</b>	<b>15.1%</b>	414 bps	<b>20.8%</b>	-157 bps	<b>20.1%</b>	<b>17.9%</b>	225 bps
Employee benefits expenses	33.0	25.2		26.9		104.6	77.1	
Other expenses	28.9	15.7		20.4		80.2	58.5	
<b>EBITDA</b>	<b>64.0</b>	<b>30.8</b>	107.9%	<b>54.6</b>	17.2%	<b>200.5</b>	<b>126.2</b>	58.9%
<b>EBITDA Margins</b>	<b>9.8%</b>	<b>6.8%</b>	307 bps	<b>11.2%</b>	-138 bps	<b>10.6%</b>	<b>8.9%</b>	166 bps
Depreciation and amortization expenses	3.2	2.7		2.8		10.4	9.5	
Finance cost	14.4	10.0		9.0		42.4	38.4	
<b>PBT</b>	<b>46.4</b>	<b>18.1</b>	156.6%	<b>42.8</b>	8.4%	<b>147.7</b>	<b>78.4</b>	88.5%
Less: tax expenses	4.2	3.3		4.1		15.7	9.3	
<b>PAT</b>	<b>42.1</b>	<b>14.7</b>	185.8%	<b>38.7</b>	8.9%	<b>132.0</b>	<b>69.0</b>	91.2%
<b>PAT Margins</b>	<b>6.5%</b>	<b>3.2%</b>	323 bps	<b>7.9%</b>	-147 bps	<b>7.0%</b>	<b>4.9%</b>	209 bps
<b>EPS Basic</b>	<b>3.70</b>	<b>1.52</b>		<b>3.39</b>		<b>11.58</b>	<b>7.09</b>	

# Balance Sheet (1/2)

Particulars (INR Cr)	Mar-26	Mar-25
<b>Assets</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	47.5	35.0
Right of use assets	26.2	6.3
Financial assets		
-Other Financial Assets	17.5	36.1
Other non-current assets	0.4	0.1
<b>Total non-current assets</b>	<b>91.6</b>	<b>77.5</b>
<b>Current Assets</b>		
Inventories	743.1	486.6
Financial assets		
-Trade Receivables	206.8	67.6
-Cash and cash equivalents	68.9	5.1
-Bank balances other than cash and cash equivalents	49.3	22.7
Other current assets	94.2	60.0
<b>Total current assets</b>	<b>1,162.4</b>	<b>641.9</b>
<b>Total assets</b>	<b>1,254.0</b>	<b>719.5</b>

# Balance Sheet (2/2)

Particulars (INR Cr)	Mar-26	Mar-25
<b>Equity</b>		
Equity share capital	22.8	19.4
Other equity	735.0	207.0
Non Controlling Interest	1.5	0.7
<b>Total Equity</b>	<b>759.3</b>	<b>227.1</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Financial liabilities		
-Borrowings	1.9	72.8
-Lease liabilities	21.8	2.9
Provisions	5.9	0.9
Deferred tax liabilities	1.5	1.9
<b>Total non-current liabilities</b>	<b>31.1</b>	<b>78.5</b>
<b>Current liabilities</b>		
Financial Liabilities		
-Borrowings	403.8	361.6
-Lease liabilities	5.6	4.0
-Trade payables	27.0	26.7
-Other Financial liabilities	11.4	12.6
Provisions	5.9	5.7
Current tax liability (net)	4.2	2.3
Other current liabilities	5.7	1.0
<b>Total current liabilities</b>	<b>463.6</b>	<b>413.9</b>
<b>Total equity and liabilities</b>	<b>1254.0</b>	<b>719.5</b>

# THANK YOU

For further information please contact

**GNG Electronics Limited**  
**Ms. Sarita Tufani Vishwakarma**  
+ 91 22 3123 6588  
[compliance@electronicsbazaar.com](mailto:compliance@electronicsbazaar.com)

**Investor Relations Advisors**  
**Adfactors PR Ltd**  
**Mr. Sumit Kinikar/ Ms. Mamta Samat**  
[sumit.kinikar@adfactorspr.com](mailto:sumit.kinikar@adfactorspr.com)  
[/mamta.samata@adfactorspr.com](mailto:/mamta.samata@adfactorspr.com)