

November 04, 2025

**To,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, C-1, Block G, Bandra  
Kurla Complex, Bandra (E), Mumbai 400051  
**NSE Symbol - EBGNG**

**To,**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**Scrip Code – 544455**

**Sub: Copy of Investor Presentation- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts call scheduled on Tuesday, November 04, 2025, at 06:00 PM (IST).

The same is also disseminated on the website of the Company.

Please take the above information on record.

**FOR GNG ELECTRONICS LIMITED**

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**Sarita Vishwakarma**  
**Company Secretary & Compliance officer**  
**Membership No. A59547**

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**GNG Electronics Limited**

(Formerly known as GNG Electronics Private Limited)

CIN: L72900MH2006PLC165194

415, Hubtown Solaris, N. S. Phadke Marg, Opp. Saiwadi Telli Galli, Andheri (East), Mumbai - 400 069, Maharashtra, India.

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**GNG Electronics Limited**

**Q2 & H1 FY26**

**Earnings Presentation**

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## Quarterly Financial Highlights

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**Mr. Sharad Khandelwal**  
Managing Director

*We are pleased to report another quarter of strong performance, with revenue growing 24.7% YoY and healthy improvement across all key profitability metrics. Our EBITDA margin expanded by 46 bps to 10.6%, while PAT margin improved by 88 bps to 7.4%, reflecting our continued emphasis on operational efficiency, stronger presence in existing markets, and strategic expansion into new geographies.*

*Our performance in Q2FY26 reflects the continued momentum in demand for ICT products across global markets. With our expanding customer base and strong procurement network, GNG Electronics has further strengthened its position as a preferred partner for sustainable technology solutions.*

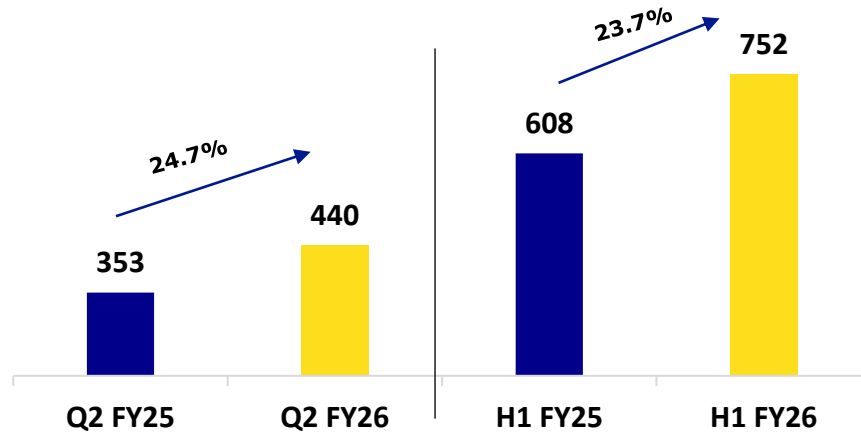
*Our advanced facilities across India, the UAE, and the USA reinforce our commitment to global quality standards. Backed by a robust ESG framework and focus on operational excellence, we remain confident of sustaining growth while driving our vision of promoting circular economy practices worldwide.*

*As demonstrated in our past performance, we see ample growth potential across both domestic and international markets. We remain confident of sustaining strong revenue growth in the coming time.*

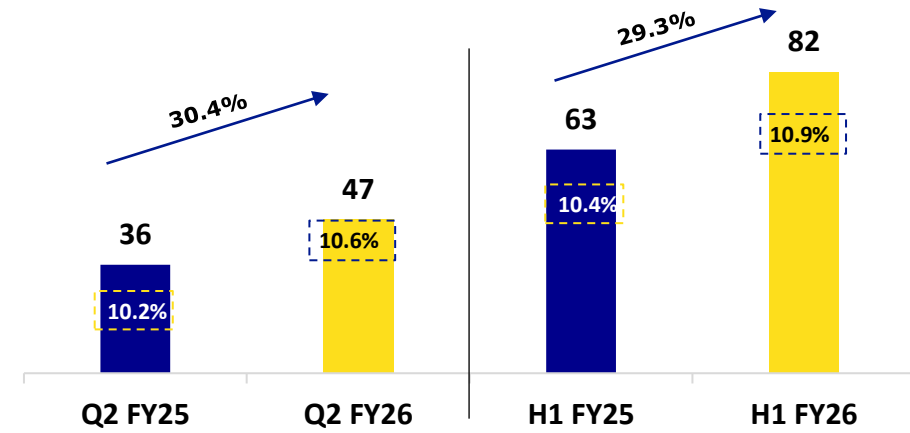
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# Quarterly Consolidated Financial Highlights

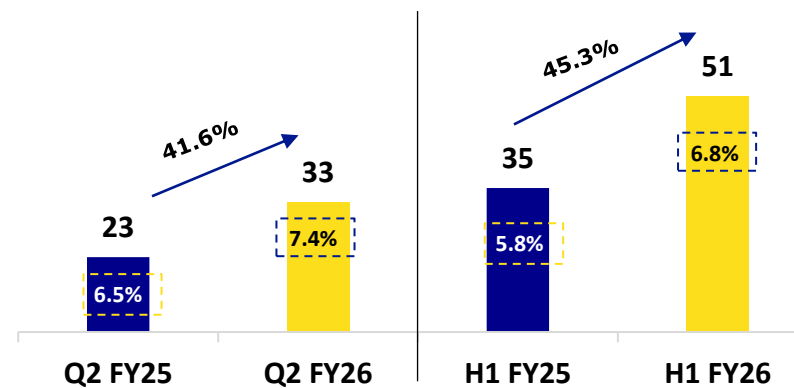
### Revenue from operations (Rs. Cr)



### EBITDA (Rs. Cr) & EBITDA Margins (%)



### PAT (Rs. Cr) & PAT Margins (%)



# Consolidated Income Statement

Particulars (INR Cr)	Q2 FY26	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY	FY25
Revenue from operations	439.9	352.6	24.7%	752.2	608.0	23.7%	1,411.1
Other Income	0.2	3.0		3.1	5.0		9.3
<b>Total income</b>	<b>440.2</b>	<b>355.7</b>	<b>23.8%</b>	<b>755.3</b>	<b>613.0</b>	<b>23.2%</b>	<b>1,420.4</b>
<b>Gross Profit</b>	<b>87.7</b>	<b>51.2</b>	<b>71.3%</b>	<b>154.4</b>	<b>102.6</b>	<b>50.4%</b>	<b>252.5</b>
<b>Gross Profit Margins</b>	<b>19.9%</b>	<b>14.5%</b>	<b>541 bps</b>	<b>20.5%</b>	<b>16.9%</b>	<b>364 bps</b>	<b>17.9%</b>
Employee benefits expenses	22.4	11.6		44.7	25.1		77.1
Other expenses	18.7	6.8		30.8	19.2		58.5
<b>EBITDA</b>	<b>46.8</b>	<b>35.9</b>	<b>30.4%</b>	<b>81.9</b>	<b>63.4</b>	<b>29.3%</b>	<b>116.9</b>
<b>EBITDA Margins</b>	<b>10.6%</b>	<b>10.2%</b>	<b>46 bps</b>	<b>10.9%</b>	<b>10.4%</b>	<b>47 bps</b>	<b>8.3%</b>
Depreciation and amortization expenses	2.2	2.4		4.3	4.6		9.5
Finance cost	8.4	9.8		19.1	19.4		38.4
<b>PBT</b>	<b>36.1</b>	<b>23.6</b>	<b>53.0%</b>	<b>58.6</b>	<b>39.3</b>	<b>49.0%</b>	<b>78.3</b>
Less: tax expenses	3.5	0.5		7.4	4.1		9.3
<b>PAT</b>	<b>32.7</b>	<b>23.1</b>	<b>41.6%</b>	<b>51.2</b>	<b>35.2</b>	<b>45.3%</b>	<b>69.0</b>
<b>PAT Margins</b>	<b>7.4%</b>	<b>6.5%</b>	<b>88 bps</b>	<b>6.8%</b>	<b>5.8%</b>	<b>101 bps</b>	<b>4.9%</b>

# Consolidated Balance Sheet (1/2)

Particulars (INR Cr)	Sep-25	Mar-25
<b>Assets</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	32.4	35.0
Capital work in progress	-	-
Right of use assets	4.9	6.3
Financial assets		
-Other Financial Assets	3.6	3.1
Deferred tax assets (net)	-	-
Other non-current assets	0.1	0.1
<b>Total non-current assets</b>	<b>41.1</b>	<b>44.5</b>
<b>Current Assets</b>		
Inventories	414.7	486.6
Financial assets		
-Investments	-	-
-Trade Receivables	174.8	67.6
-Cash and cash equivalents	90.2	5.1
-Bank balances other than cash and cash equivalents	66.4	55.7
Current tax assets (net)	-	-
Other current assets	128.6	60.0
<b>Total current assets</b>	<b>874.8</b>	<b>674.9</b>
<b>Total assets</b>	<b>915.9</b>	<b>719.5</b>



# Consolidated Balance Sheet (2/2)

Particulars (INR Cr)	Sep-25	Mar-25
<b>Equity</b>		
Equity share capital	22.8	19.4
Other equity	645.6	207.0
Non Controlling Interest	0.7	0.7
<b>Total Equity</b>	<b>669.2</b>	<b>227.1</b>
<b>Liabilities</b>		
<b>Non-current liabilities</b>		
Financial liabilities		
-Borrowings	6.3	72.8
-Lease liabilities	2.6	2.9
Provisions	1.1	0.9
Deferred tax liabilities	1.6	1.9
<b>Total non-current liabilities</b>	<b>11.7</b>	<b>78.5</b>
<b>Current liabilities</b>		
Financial Liabilities		
-Borrowings	204.9	361.6
-Lease liabilities	3.0	4.0
-Trade payables	3.1	26.7
-Other Financial liabilities	13.3	12.6
Provisions	5.0	5.7
Current tax liability (net)	4.5	2.3
Other current liabilities	1.3	1.0
<b>Total current liabilities</b>	<b>235.0</b>	<b>413.9</b>
<b>Total equity and liabilities</b>	<b>915.9</b>	<b>719.5</b>

# Thank You

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