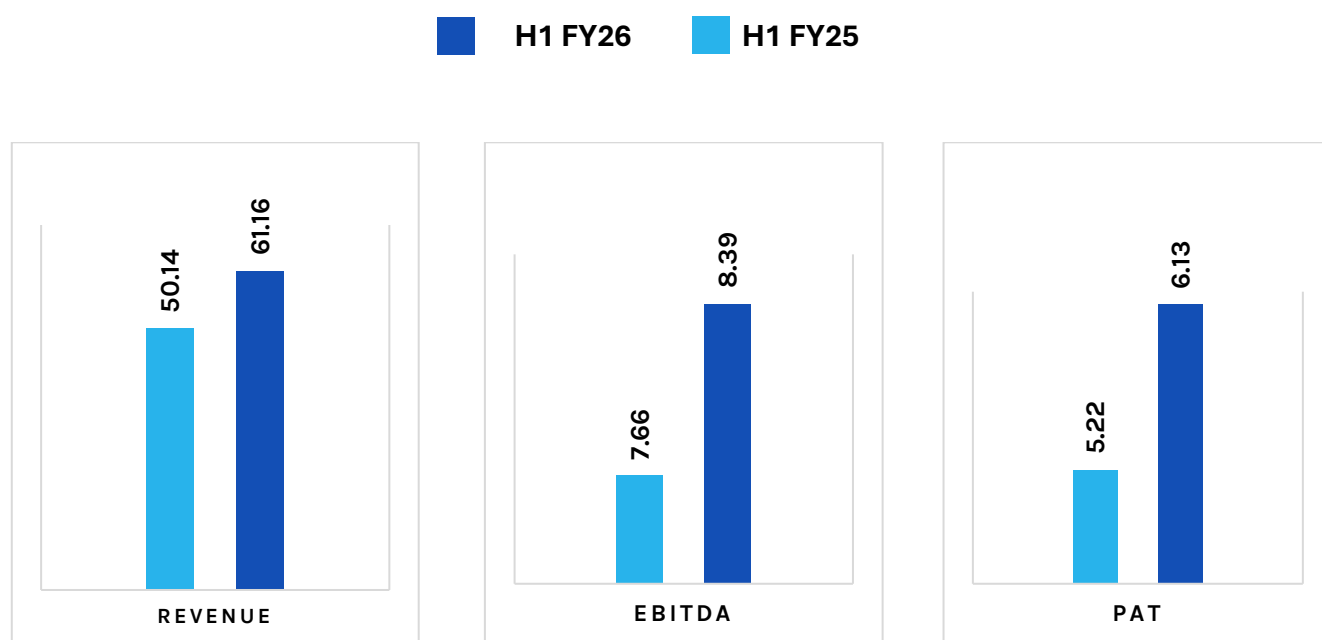


## Patel Chem Specialities Limited Reports H1 FY26 Performance – Revenue Up 22%, PAT Jumps 17% YoY

**Mumbai, 17<sup>th</sup> November 2025** – Patel Chem Specialities Limited ([BSE - SME: 544460](#)), a leading manufacturer of cellulose- and starch-based pharmaceutical excipients, has announced its unaudited financial results for the half year ended September 30, 2025.

### Key Financial Highlights



(In ₹ Cr & Margin in %)

Particulars	H1 FY26	H1 FY25	YoY Change
Revenue from operations	61.16	50.14	↑ 22%
EBITDA	8.39	7.66	↑ 10%
PAT	6.13	5.22	↑ 17%

## Management Perspective

### *Mr. Bhupesh Patel, Managing Director stated on their H1 FY26 financial performance*

“Our H1 FY26 results reflect continued strength across our operations. With **22% growth in revenue** and a **17% rise in PAT**, the first half demonstrates healthy demand, an improved product mix, and disciplined execution across our key business segments.

Operational performance remained robust, with output increasing from **3,720 MT/Year to 3,970 MT/Year**, supported by consistently high utilisation levels across both our units. Our expansion roadmap is firmly on track. The upcoming **Indrad facility**, which will add **6,012 MTPA of new capacity**, along with the **Vatva expansion** scheduled to begin commercial production by **December 2025**, positions us strongly for the next phase of volume and margin expansion. We have also **capitalised the land for these projects** in H1 FY26, further strengthening our asset base.

Demand for our key excipients—**CCS, Sodium CMC, MCC**—continues to gain traction in both domestic and global markets. Our exports to **15+ countries**, backed by **US-DMF, GMP, ISO 9001:2015, HACCP, Kosher, and Halal certifications**, continue to reinforce our growing presence in regulated and high-demand excipient markets. We are also encouraged by **100% repeat orders across major product lines**, which reflects strong customer confidence and long-standing relationships.

With a healthy balance sheet, expanding capacities, and sustained momentum across our key segments, we are well-positioned to scale further and enhance our market share. We remain committed to strengthening customer partnerships and creating long-term value for all stakeholders.”

## About Patel Chem Specialities Limited

Established in 2008, Patel Chem Specialities Limited is a reputed manufacturer of cellulose- and starch-based excipients used in pharmaceutical, food & beverage, cosmetics, and industrial applications. The company’s products meet global quality benchmarks and play a critical role in drug-formulation processes.

Backed by strong in-house R&D capabilities and an experienced technical team, the company offers customised, cost-effective, and innovative specialty chemical solutions for diverse applications.

In FY25, the Company recorded Operating Revenue of ₹105.09 crore, EBITDA of ₹15.27 crore, and Net Profit of ₹10.57 crore.

## Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.