



**MONOLITHISCH
INDIA LIMITED**

(Formerly known as Monolithisch India Private Limited)

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+ 91 9155330164
www.monolithisch.com
cs@monolithischindia.in
gm.sales@monolithischindia.in

Date: 25-07-2026

**To,
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India.**

Scrip Symbol: MONOLITH

ISIN: INE1DV401010

Subject: Investor presentation on the Unaudited Standalone and Consolidated Financial results of Monolithisch India Limited ("Company") for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI Listing Regulations, Investor Presentation on the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026 is attached herewith.

This is for your information and records.

**Thanking you,
Yours faithfully,
For Monolithisch India Limited**

Deepa
vijay
agrawal

Digitally signed
by Deepa vijay
agrawal
Date: 2026.07.25
19:58:27 +05'30'

**(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. – A41252**

Mineral Group



Building India's Fastest Growing
Ramming Mass Manufacturer

Powering High-Performance Furnace Solutions



METALURIGICA UNIT

**Largest State-of-the-Art Ramming
Mass Plant: Powered by
innovation, Driven by
sustainability**

**14th September
– Dry Run**

**16TH September
– Ritual
Ceremony**

**17th to 30th
September –
Technical Trial**

Product Understanding

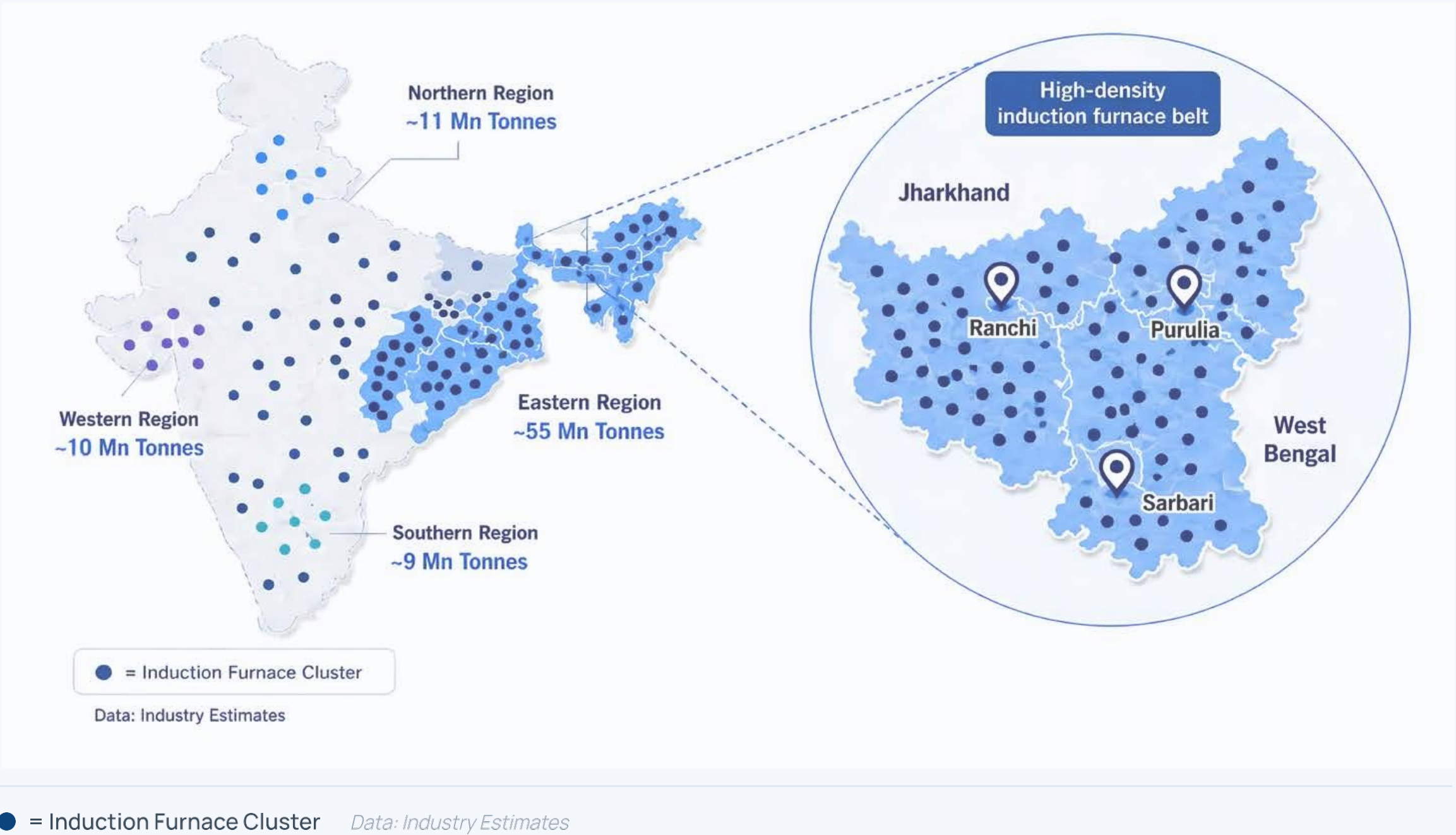
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[Press To Play](#)

Strategically Located in India's Largest Steel Production Cluster

Located within India's largest secondary steel manufacturing belt



Sarbari Unit Brownfield Project

West Bengal
2,50,000 MTPA



Ranchi Unit

Jharkhand
72,000 MTPA



Purulia Unit Greenfield Project

West Bengal
252,000-254,000 MTPA



Eastern India
Largest steel production hub (~55 Mn tonnes)



Other Regions Combined
~30 Mn tonnes



Monolithisch Plants
Located within highest demand clusters



Built where steel is produced the most. Positioned where demand is highest.

Engineered Product Ecosystem

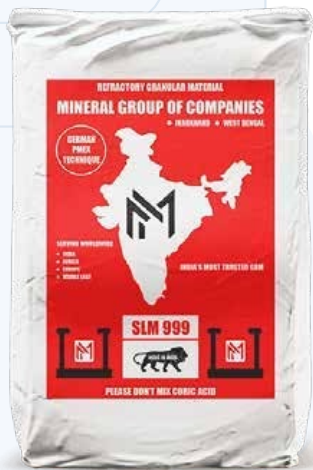
SGB-777

Designed for controlled thermal performance



SLM -999

High-performance induction furnace application



BG-77

Engineered for demanding furnace environments



SGB-Limited

Premium-grade formulation for advanced furnace operations



Focused single-grade line - engineered precision over breadth

LG-86

Specialised refractory-grade application



SLM-980

High-temperature operational support material



Consistent Quality

Better Furnace Performance

Reduced Downtime

Higher Productivity

Lowest Consumption Ratio

SGB Limited Series- Next Generation Product

Flagship Grade



SGB Limited

Elite-grade granular refractory material



Driven by performance improvement and reliability



Market Introduction



Performance Advantage



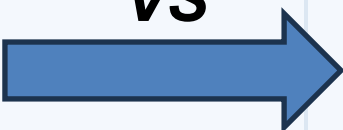
Business Impact



Q4 FY26

Contribution stood at 15% of the of Revenue

VS



Q1 FY27

Contribution stood at ~50% of the of Revenue

Q1 FY27 UPDATE

Strong Performance, higher customer acceptance and industry recognition

01 HIGHEST REVENUE, EBITDA & PAT ACHIEVED IN Q1

Revenue stood at ₹ 4719 Lakh

EBITDA stood at ₹ 1311 Lakh

PAT stood at ₹ 1007 Lakh

02 VALUE HANDELED

VOLUME HANDLED Q1 52,000 MTPA



03 SGB LIMITED GAINING TRACTION

Accepted by ~50% of our SGB 777 customers by Q1 FY27

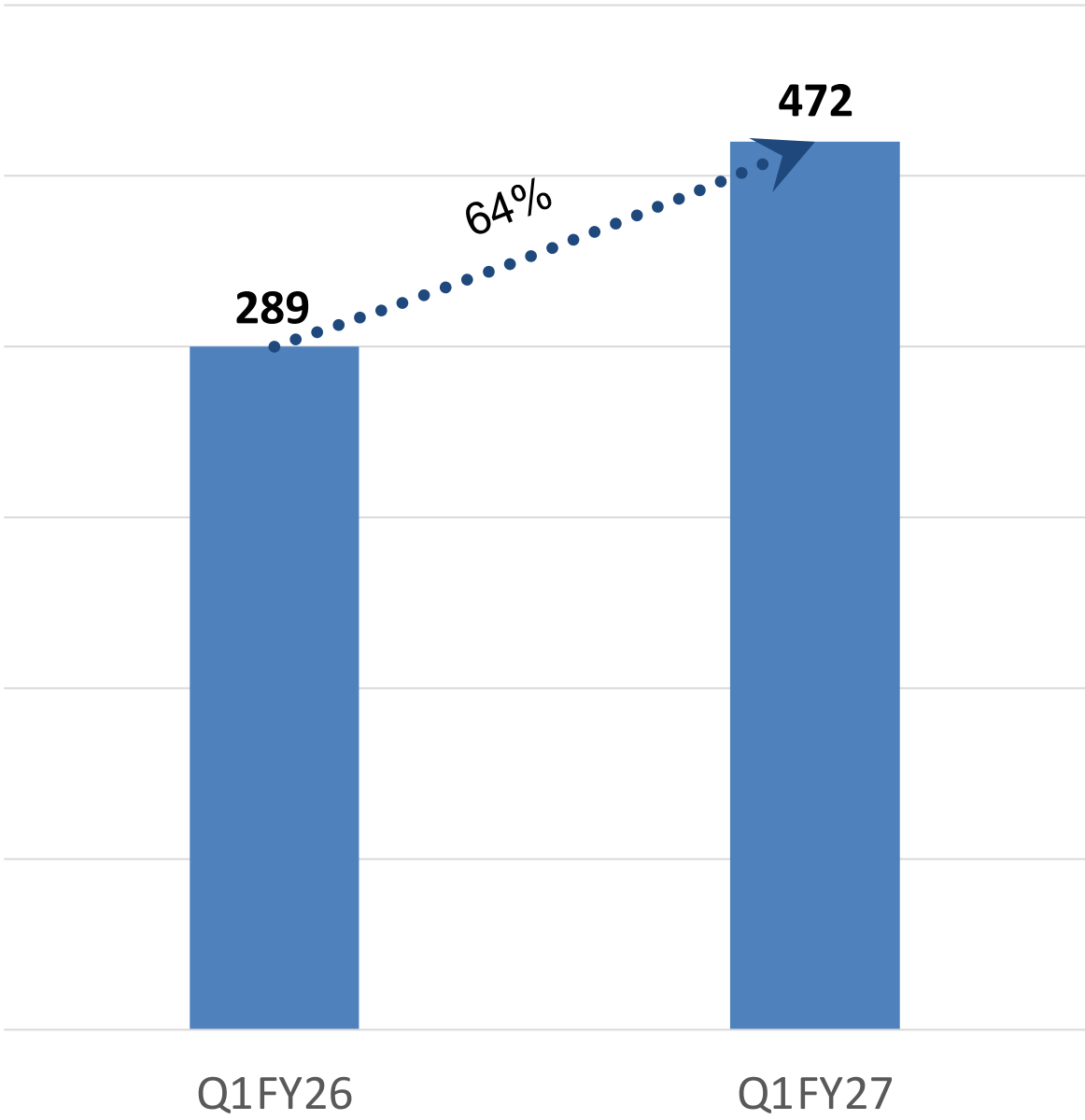
Expected to reach ~65% by Q2 FY27

04 WHAT SETS US APART !

Asset-light and efficient operating model enabling strong cash generation

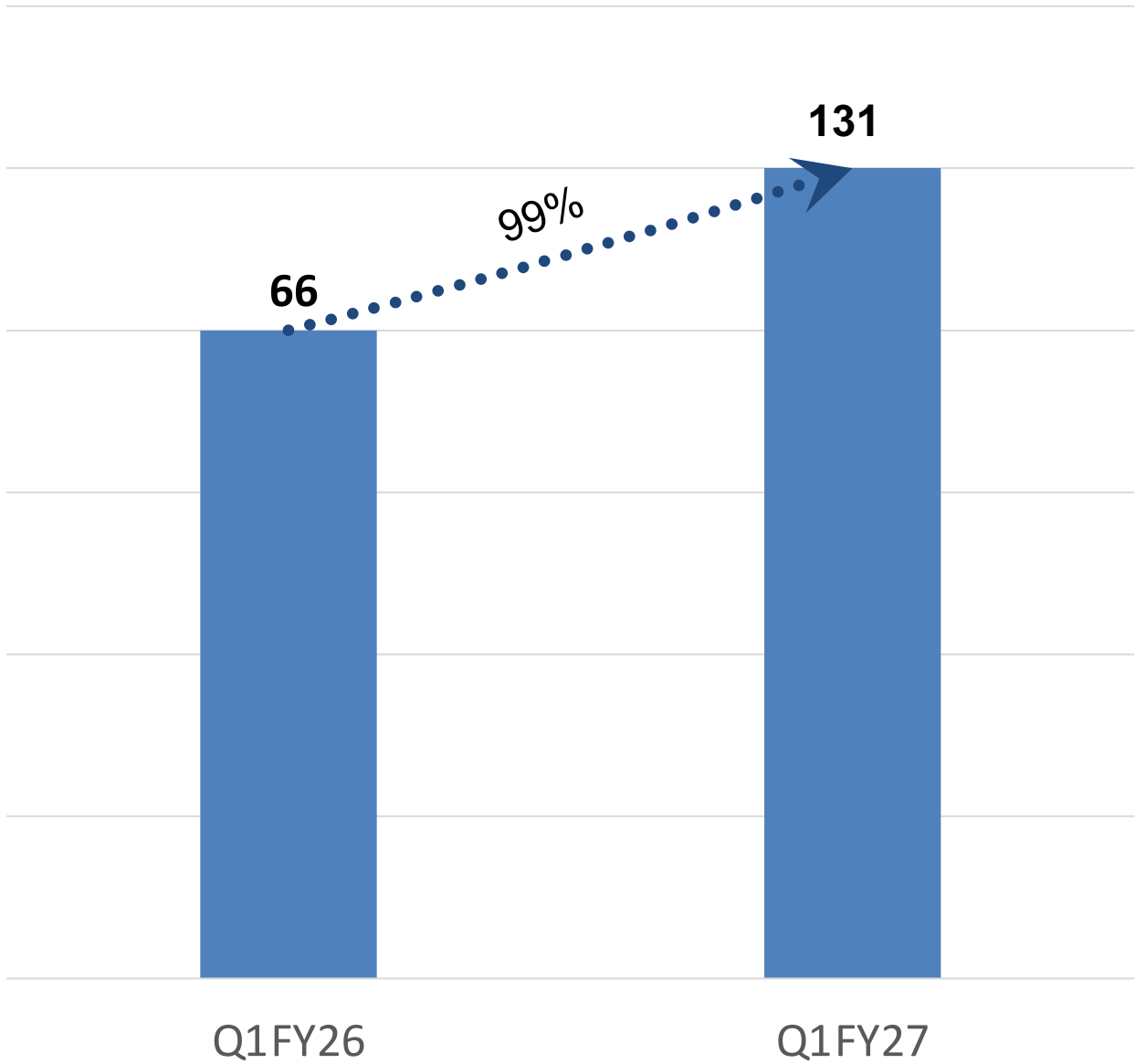
YoY GROWTH (Q1 FY25 vs Q1FY26)

REVENUE



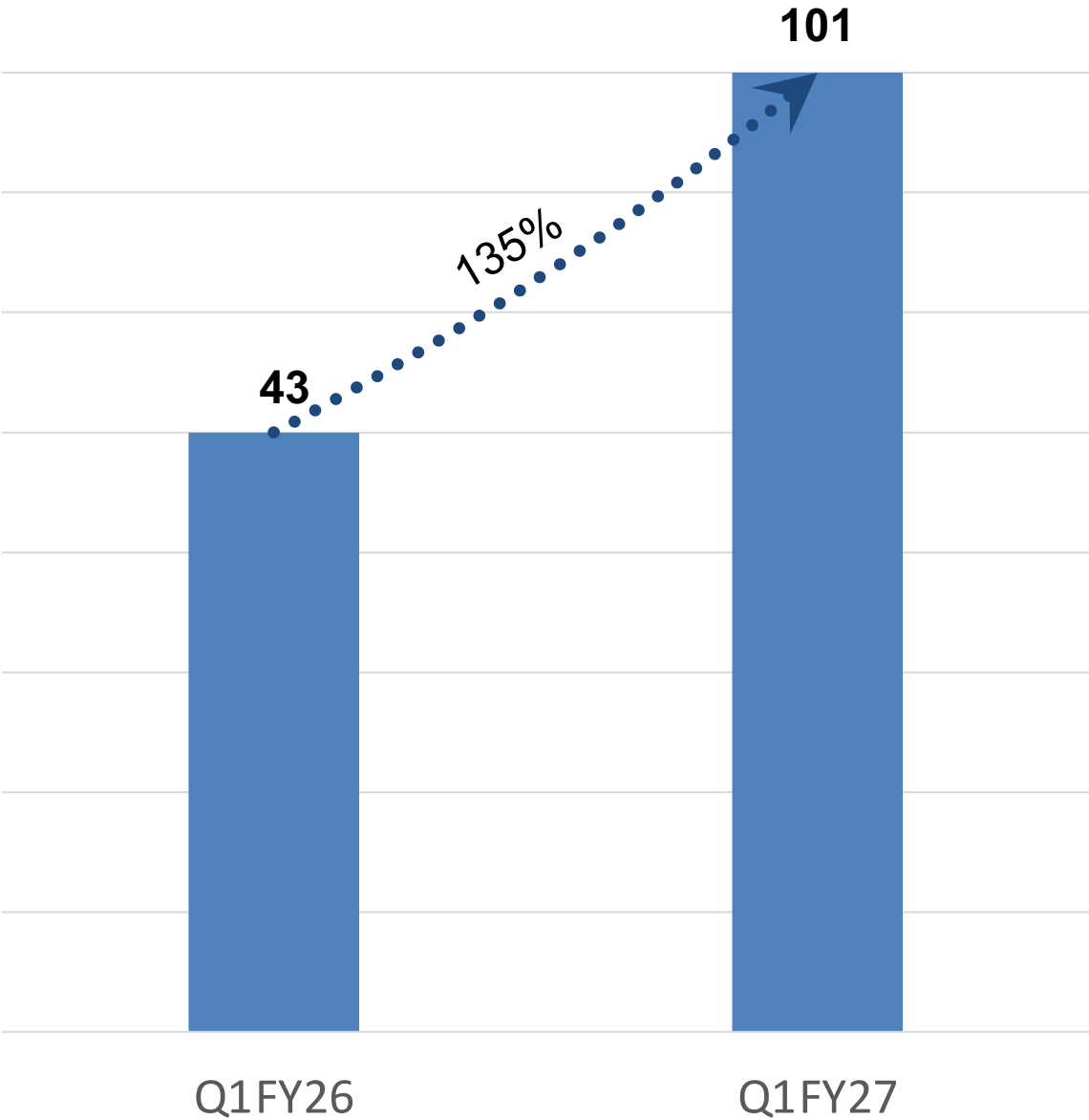
Rs Mn

EBITDA



Rs Mn

PAT

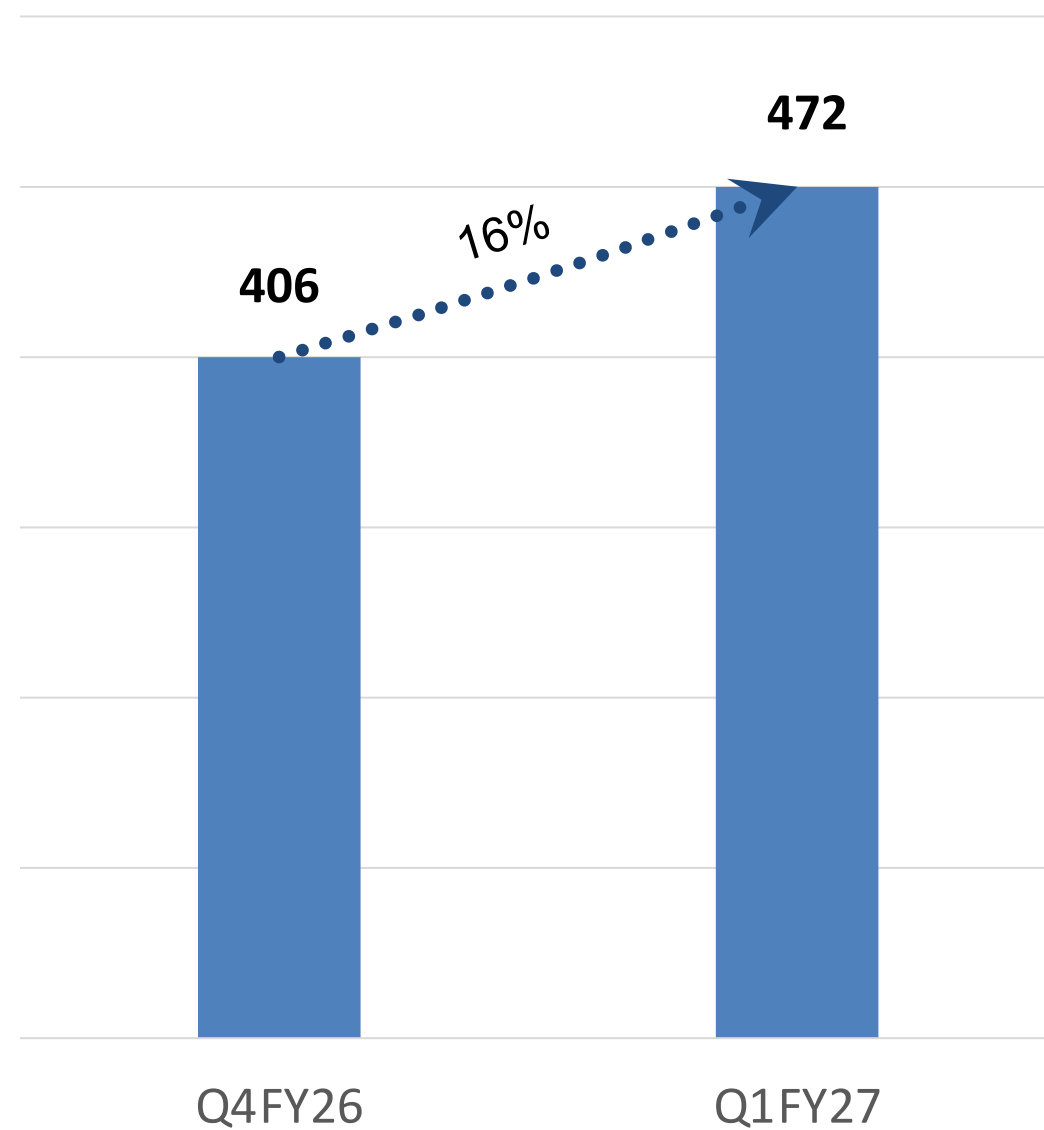


Rs Mn

QoQ GROWTH SEQUENTIAL MOMENTUM: Q1FY27 vs Q4 FY26

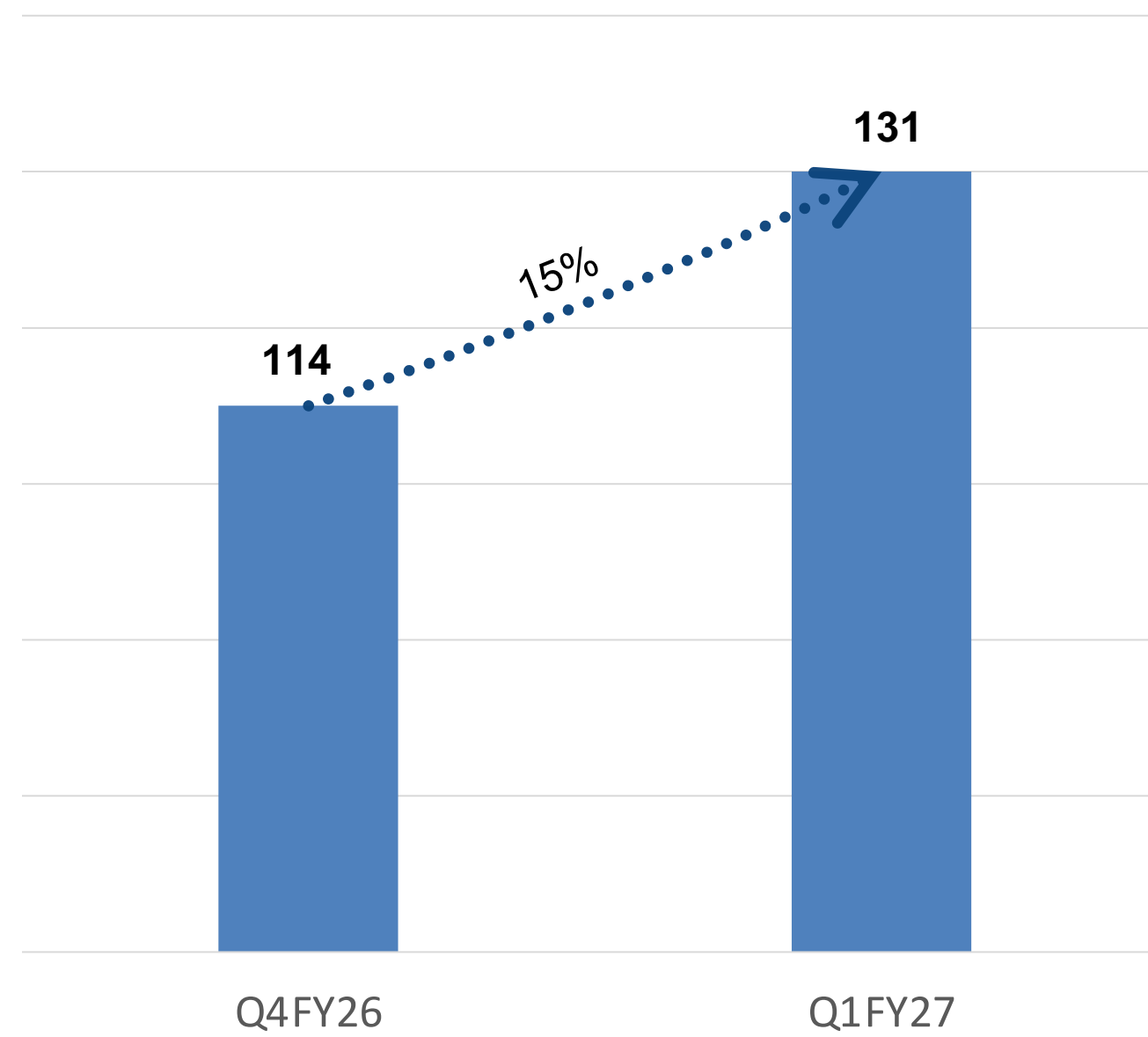
Strong sequential performance across all key financial metrics, reflecting operational strength and scale momentum

REVENUE



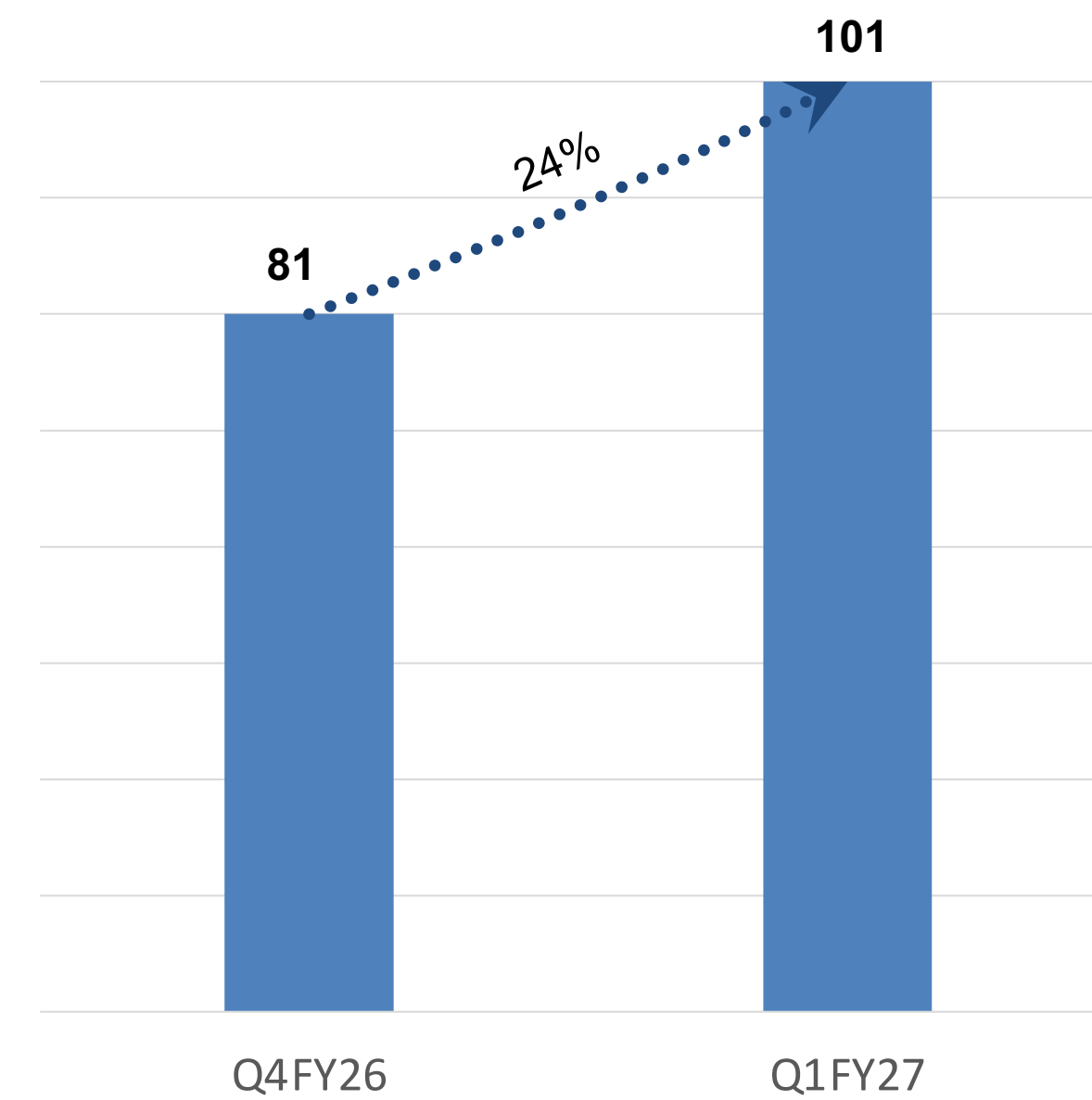
Rs Mn

EBITDA



Rs Mn

PAT



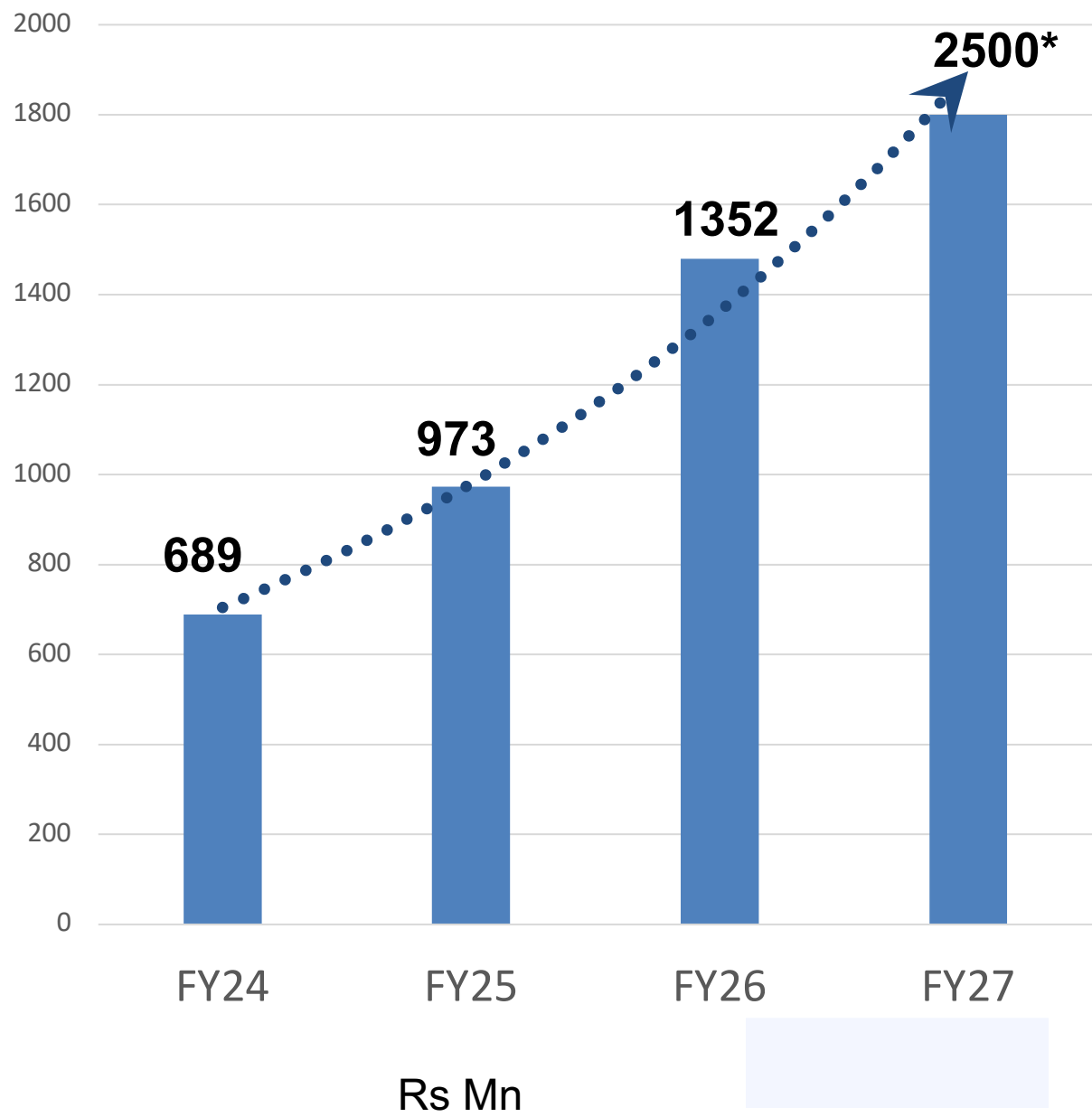
Rs Mn

CONSISTENT FINANCIAL PERFORMANCE

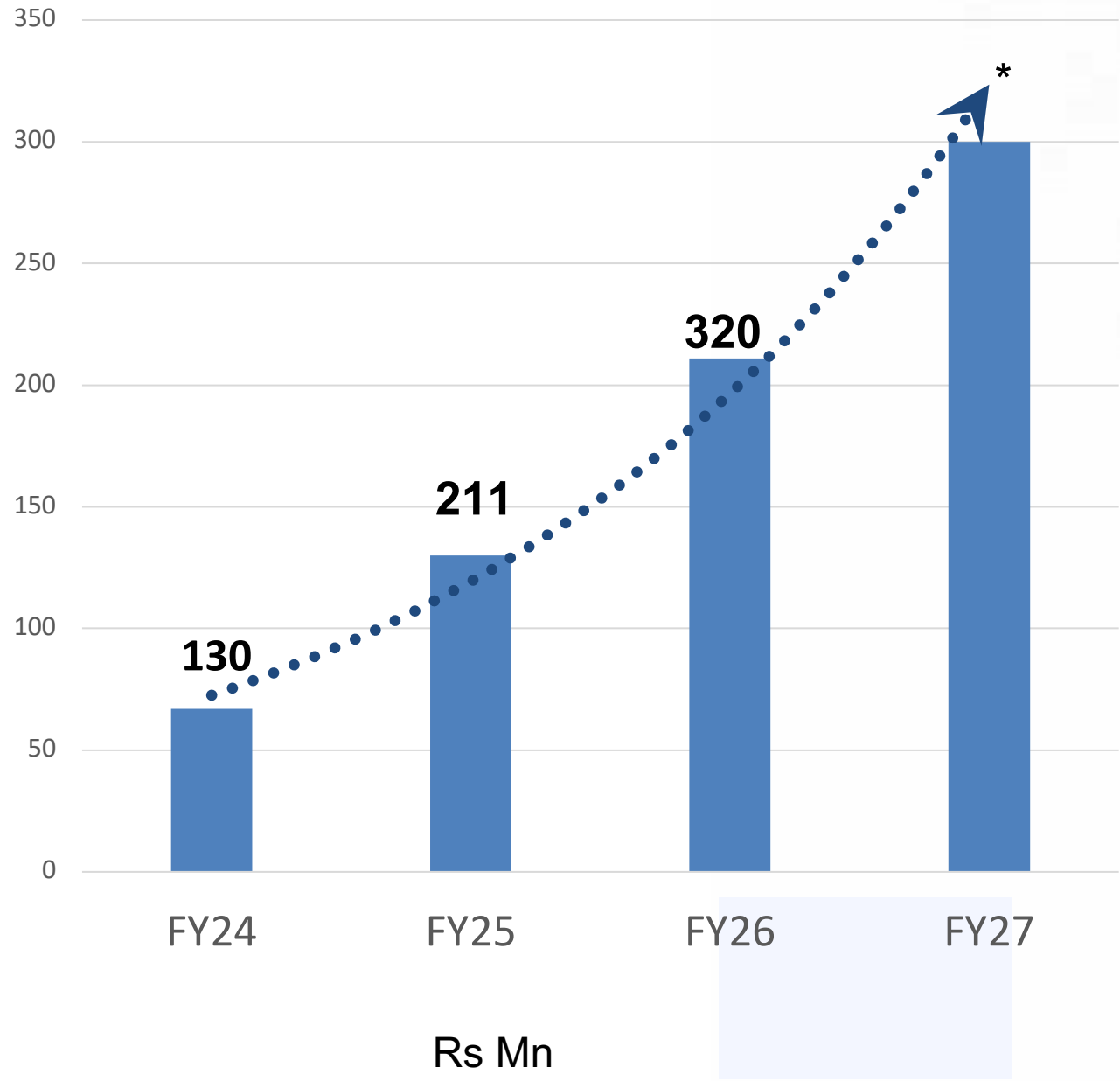
Strong track record of growth across key financial metrics



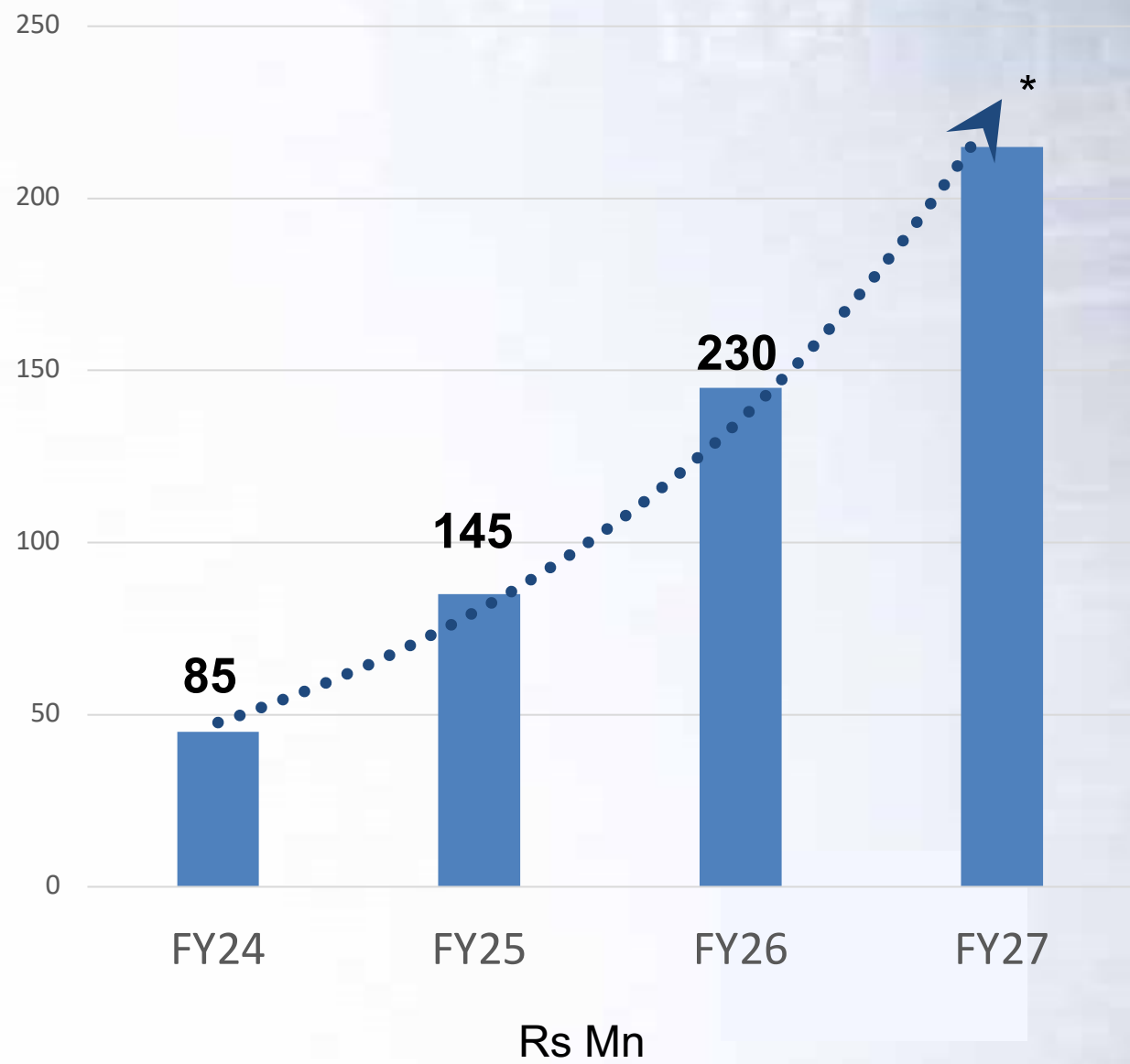
REVENUE



EBITDA



PAT



*Forecasted numbers & guidance are subject to normality in circumstances

From Cost-Led Buying to Performance-Led Refractories

THEN

Cost was the primary decision factor

- Site – mixed refractory materials dominated
- limited focus on furnace performance
- Higher downtime and inconsistent quality



NOW

Performance drives procurement decisions

- Reliability over lowest price
- Premix adoption accelerating
- Focus on uptime and total operating cost

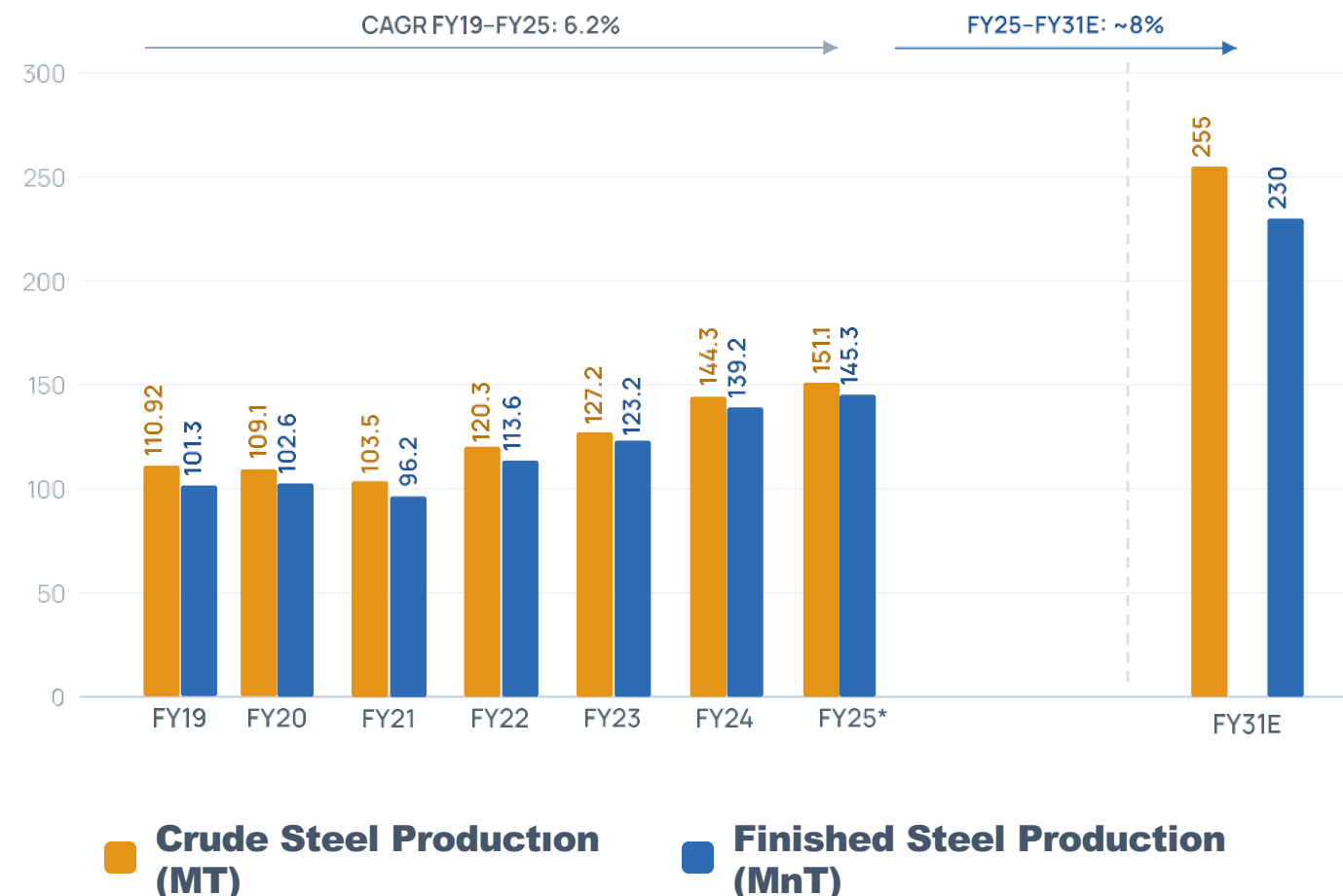


FUTURE

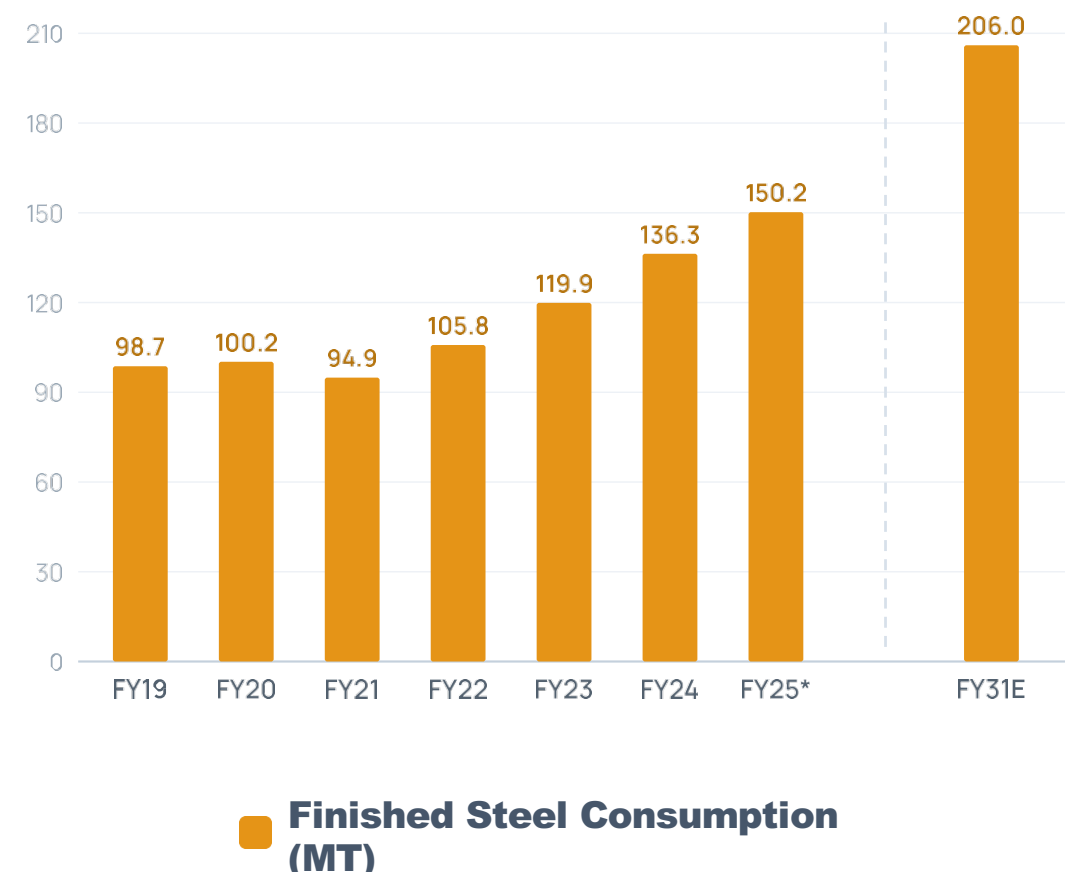
Structural steel growth fuels long-term demand

- **300 MT steel capacity target by FY30**
- Infrastructure - led steel demand
- Growing need for premium refractory solutions

Forging ahead: India's steel output on a steep growth curve



Steel Consumption on a Tier: Demand Hits New Highs

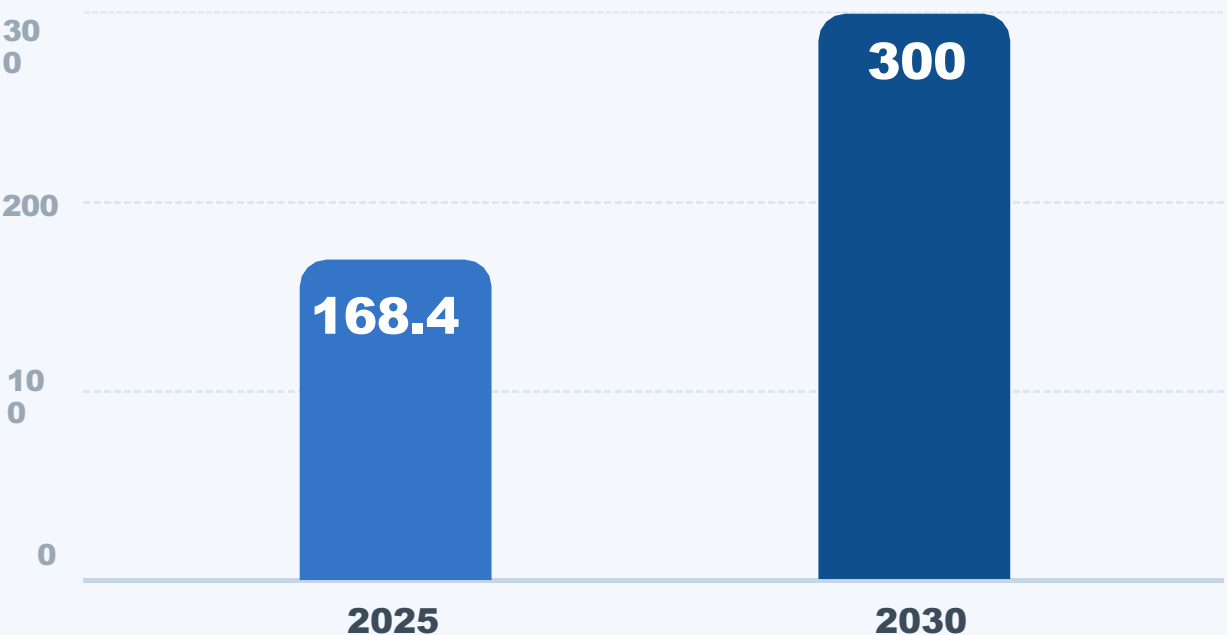


As customers shifted from buying on price to buying on performance,

Monolithisch's premium products became increasingly relevant

Steel Growth Create Recurring Ramming Mass Demand

Crude Steel Output (MT)



Demand Drivers

-  **Infrastructure**
-  **Construction**
-  **Renewables**
-  **Railways**



Policy Tailwinds

- NSP
- 2030 PLI
- FDI
- QCO

THE DEMAND ENGINE



As India's steel ecosystem expands, the need for reliable, high-performance ramming mass will grow - and repeat in Secondary Steel

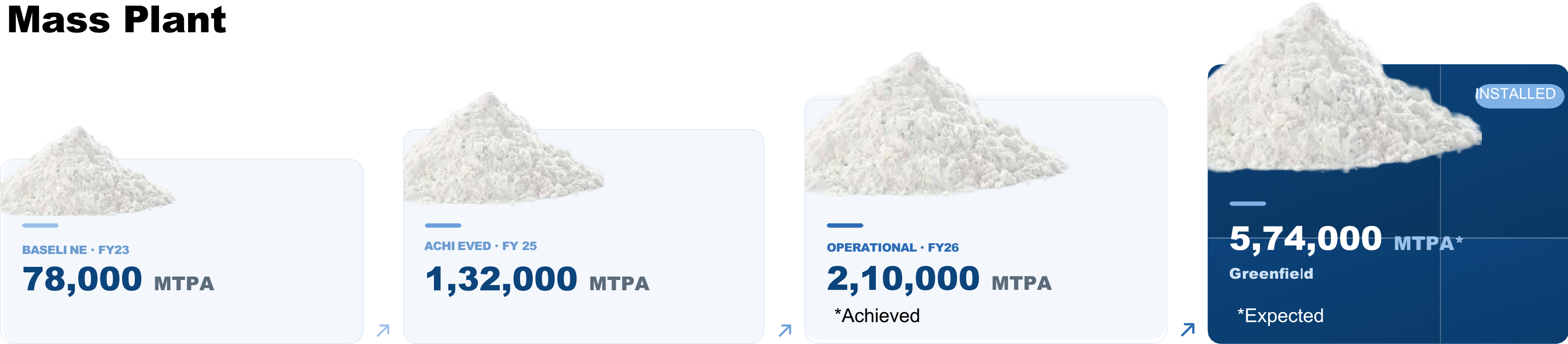
That's the Monolithisch Opportunity

Competitive MOAT

BUILT OVER TWO DECADES,
DIFFICULT TO REPLICATE



Capacity Expansion | Building India's Largest Ramming Mass Plant



Strategic RoadMap

1

Scale & Strengthen
Phase 1

- Brownfield expansion operationalised
- Capacity scaled to 2.56L MTPA
- Integrated operational scale-up

2

Greenfield Expansion
Phase 2

- 5.74L MTPA expansion underway*
- SCADA-driven automation scale-up
- National distribution expansion

3

Industry Leadership
Phase 3

- Automation-led margin expansion
- Export market expansion
- Strengthening market leadership

 **Vision: Becoming a Global Standard in High-Performance Refractories**

MANAGEMENT MESSAGE



Management Commentary

"As we look beyond immediate operational quarters, Monolithisch India Limited is entering a transformative era of multi-decadal growth. Our historic performance in FY26 and strong start to FY27 are merely the opening chapters of a much larger strategic vision.

By commissioning the world's largest and most sustainable single-campus ramming mass facility—scaling our production capacity to an unprecedented 5,76,000 MTPA—we are building a powerful operational moat. This unprecedented scale will not only optimize our cost economics and guarantee supply security for our steel and metallurgical partners, but it also solidifies our position as an indispensable global market leader.

Furthermore, our strategic land expansion at the greenfield campus marks the beginning of our next evolutionary leap: expanding into high-value, silica-based specialty products. By shifting our product mix toward high-margin, specialized mineral solutions, we are transforming Monolithisch from a high-volume market leader into a high-margin value compounder. Backed by global demand tailwinds, eco-friendly manufacturing, and expanding market reach, we are exceptionally well-positioned to deliver sustained growth and compounding long-term value for all our stakeholders."



MR. PRABHAT TEKRIWAL

CHAIRMAN

MONOLITHISCH INDIA LIMITED.



Expanding capacity
with disciplined execution



Driving efficiencies
and sustainable growth



Creating long-term value
for our stakeholders



MONOLITHISCH
INDIA LIMITED

**Building the Future of
High-Performance Refractories**

India's Steel Growth Creates the Opportunity
Monolithisch is Building the Platform to Capture It

Thank You

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