

DATE: 16-10-2025

**To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051, Maharashtra, India.**

Scrip Symbol: MONOLITH

ISIN: INE1DV401010

Subject: Submission of Investor Presentation for publication on the Exchange website.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation of the Company.

The presentation is also being uploaded on the Company's website at <https://monolithisch.com/>.

**Thanking you,
Yours faithfully,
For Monolithisch India Limited**

Deepa
vijay
agrawal

Digitally signed by
Deepa vijay
agrawal
Date: 2025.10.16
00:29:42 +05'30'

**(Deepa Vijay Agrawal)
Company Secretary and Compliance Officer
Membership no. – A4125**

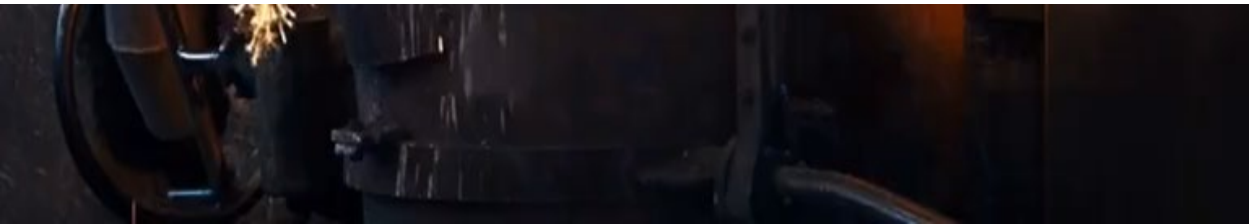


MONOLITHISCH

INDIA LIMITED



Safe Harbour



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation.

Business Overview



Mineral Group
MONOLITHISCH
INDIA LIMITED



Monolithisch - Excellence in Refractory Solutions



The Company has launched a strategic Capex initiative to expand installed capacity to become **Largest Ramming Mass Manufacturer with installed capacity 574000 MT by Q1 2027**



Strategic Location Advantage – Manufacturing facilities aimed at close proximity to maximum integrated steel manufacturers using induction furnaces .



Creating Value for Customers

Best quality at best rate is long term motive of the company to support the competitive steel industry customers and develop long term relation.



Trusted by Leading Steel Producers

Company is trusted by majority of the renowned players accross the country. 90% of customer portfolio of the company is integrated steel plant which are expanding rapidly.



Inorganic Acquisitions

Company is looking to acquire unit near western part of India to tap exports from Mundra port and secondary steel manufacturers in western part of India

63

Customers

156000-JULY 2025



132000 -Fiscal 2025

3

ISO Certificates

Robust Financial Trajectory



52%

Revenue CAGR
(FY23-25)



77%

EBITDA CAGR
(FY23-25)



78%

PAT CAGR
(FY23-25)

Superior Returns as at Fiscal 2025

41%

ROE

46%

ROCE

Debt Free



Strategic Priorities

01

Customer Growth

Focused on fulfilling growing demand of existing customers and enhancing customer base by strategic marketing defined by quality and price.

02

R&D Expansion

Ongoing efforts to enhance quality further by collaborating with world known research institutes and labs in India and around the globe.

03

Market Reach

Enhancing presence by consolidating current markets and expanding into new geographies

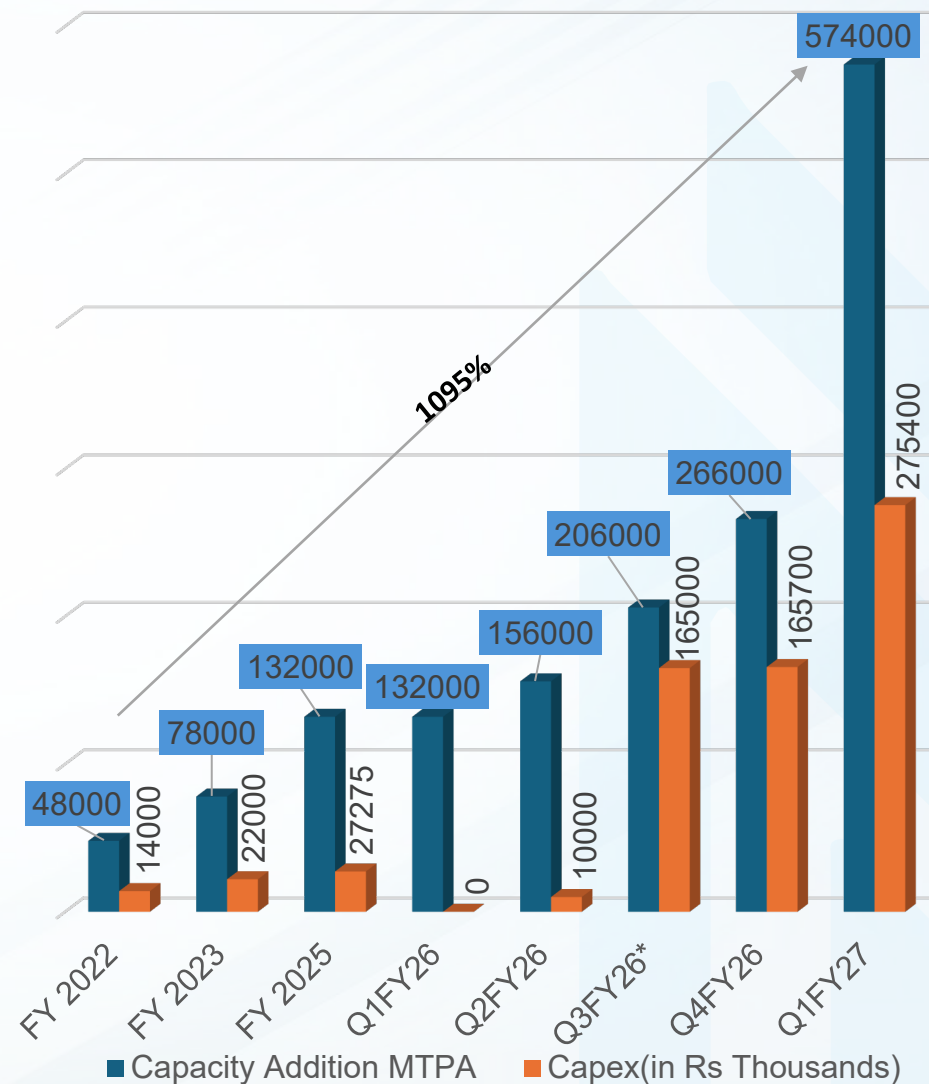
04

Capacity Expansion

Expanding manufacturing capabilities at committed timelines.

Capacity Expansion Drive

Capacity Addition MTPA

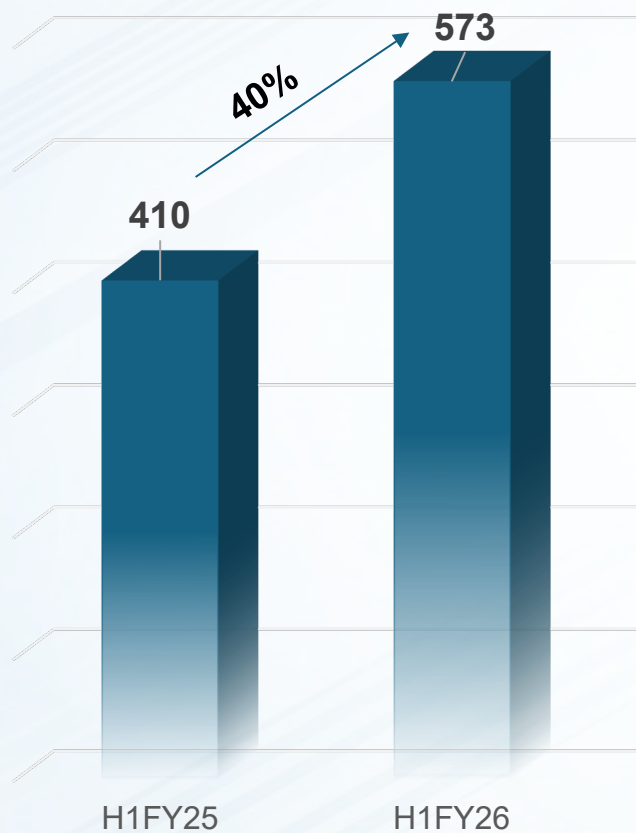


*Note: 60,000MT capacity addition is subject to shareholder's approval in Nov'25.

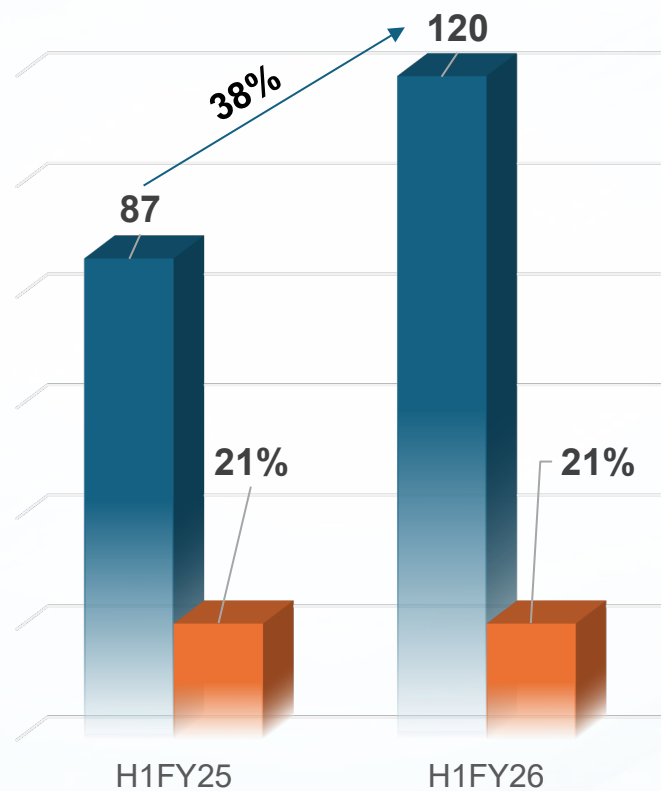


H1FY26 Financial Snapshot – YOY comparison

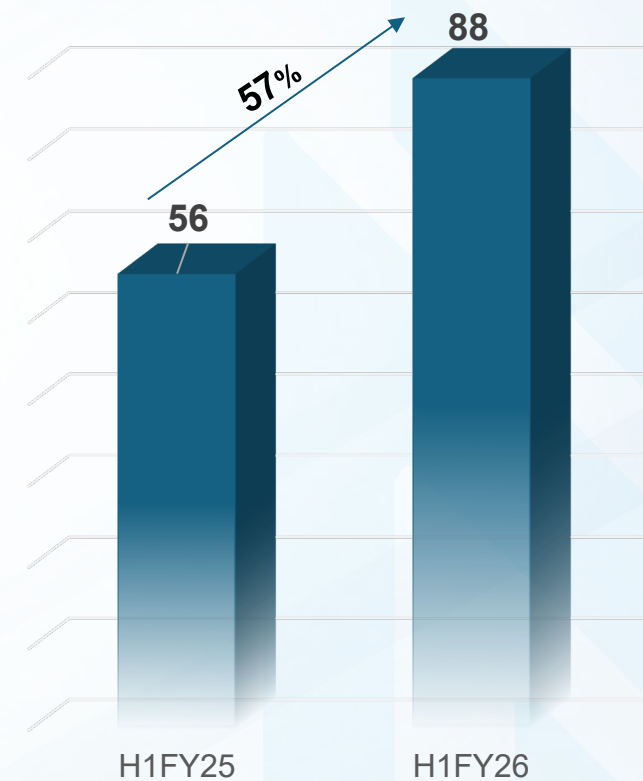
Revenue



EBITDA & EBITDA Margin %



PAT



Amount in Rs Million, except %



Our Expected Revenue Expansion

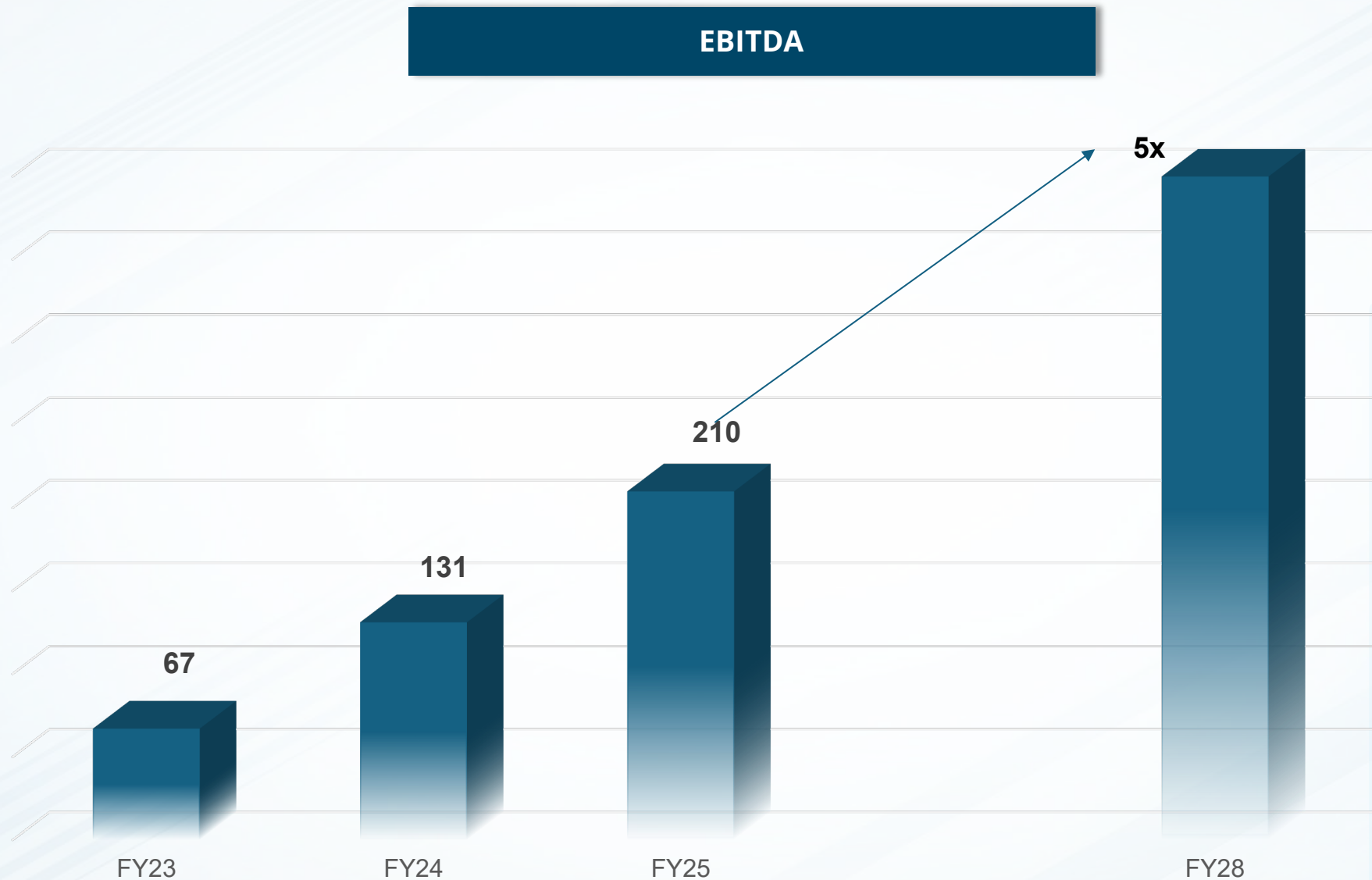
REVENUE



Amount in Rs Million, except times



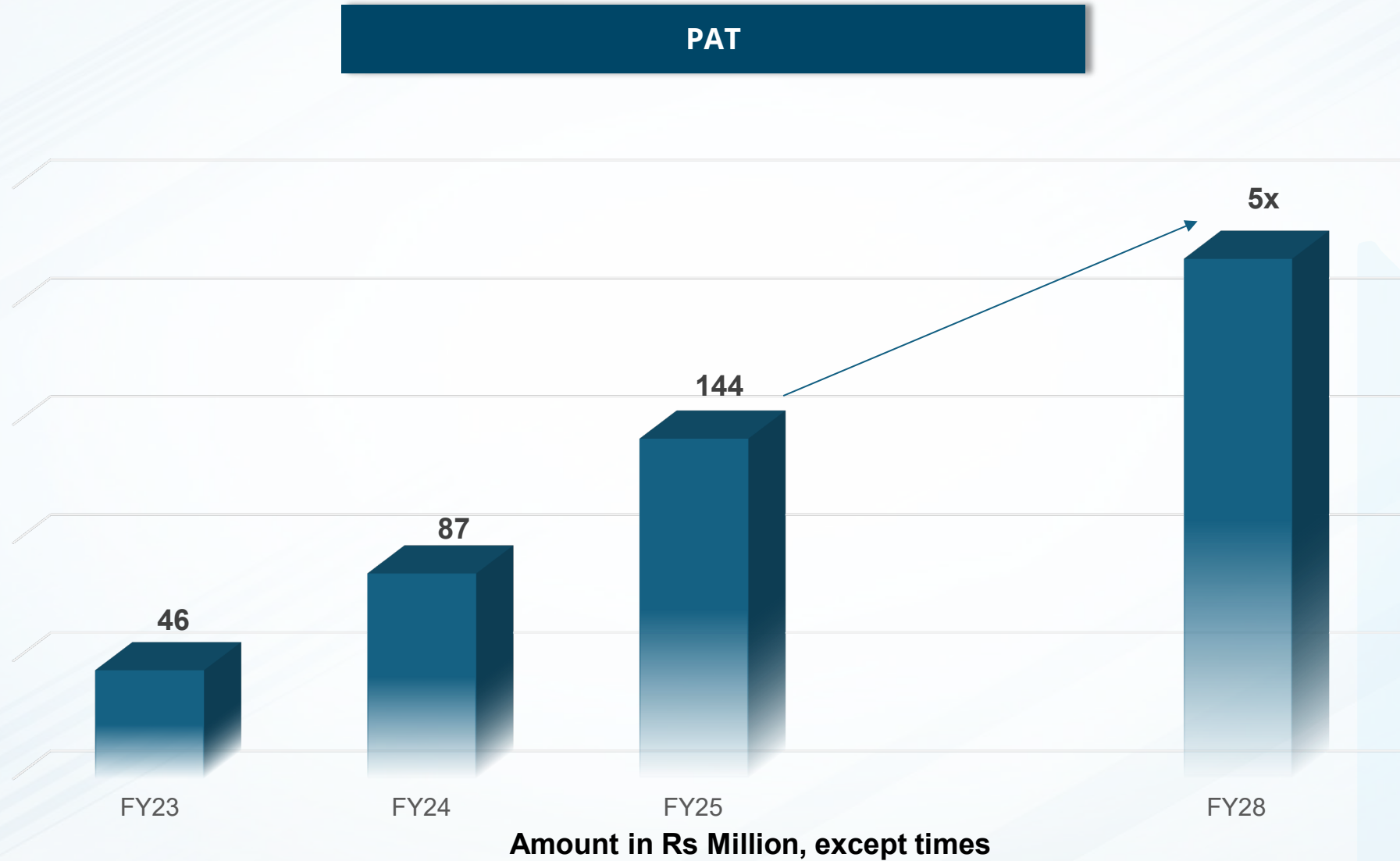
Our Expected Growth Trajectory



Amount in Rs Million, except times



Improving Margin Through Economies of Scale

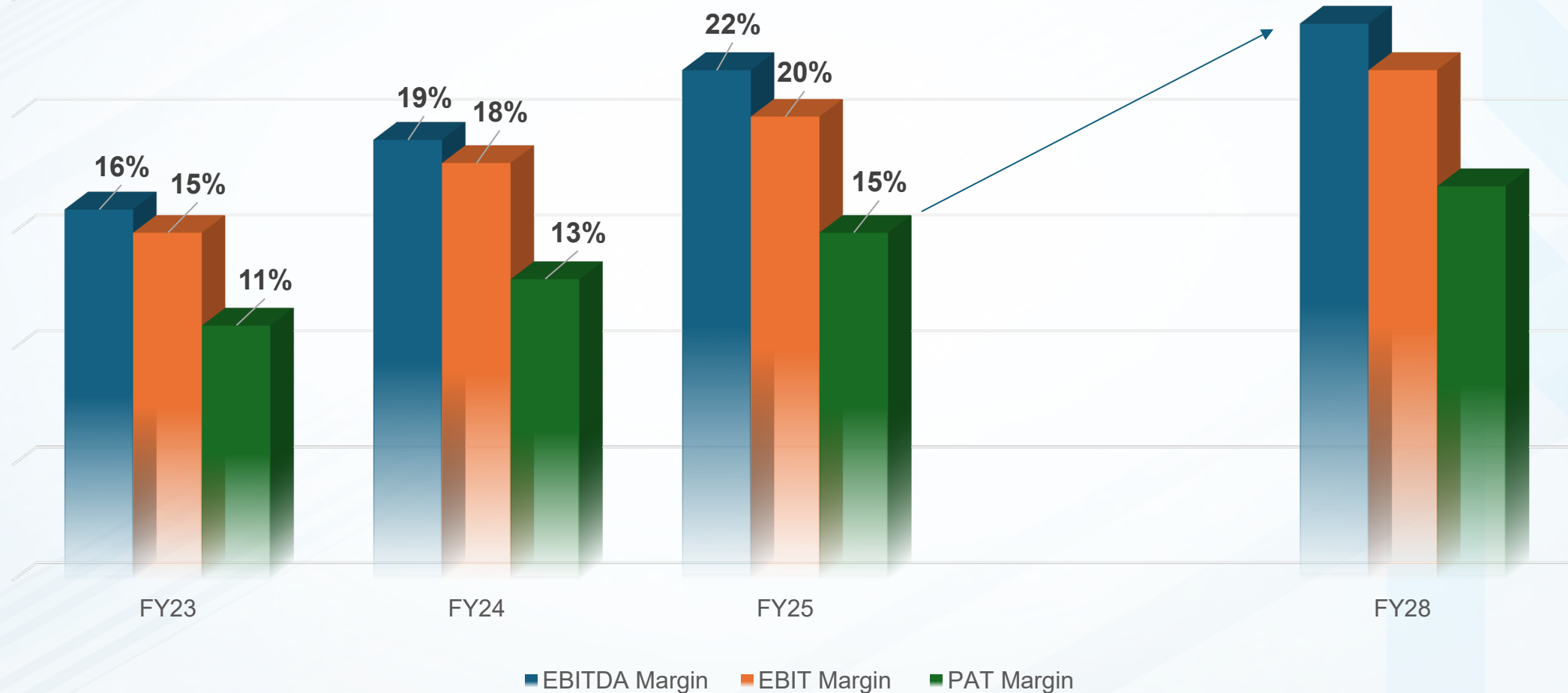




Margin Expansion Momentum Continues

MARGIN %

Margin Expansion through Automation & Introduction of Renewable Energy(Solar)





Strategically Positioned in a Fast Growing Market

India: 2nd largest crude steel producer globally with 151.1 MT output in 2024-25; targeting 300 MT by 2030



Per capita steel consumption: 100 kg (2025), targeting 160 kg by 2030 (global avg: 221 kg)

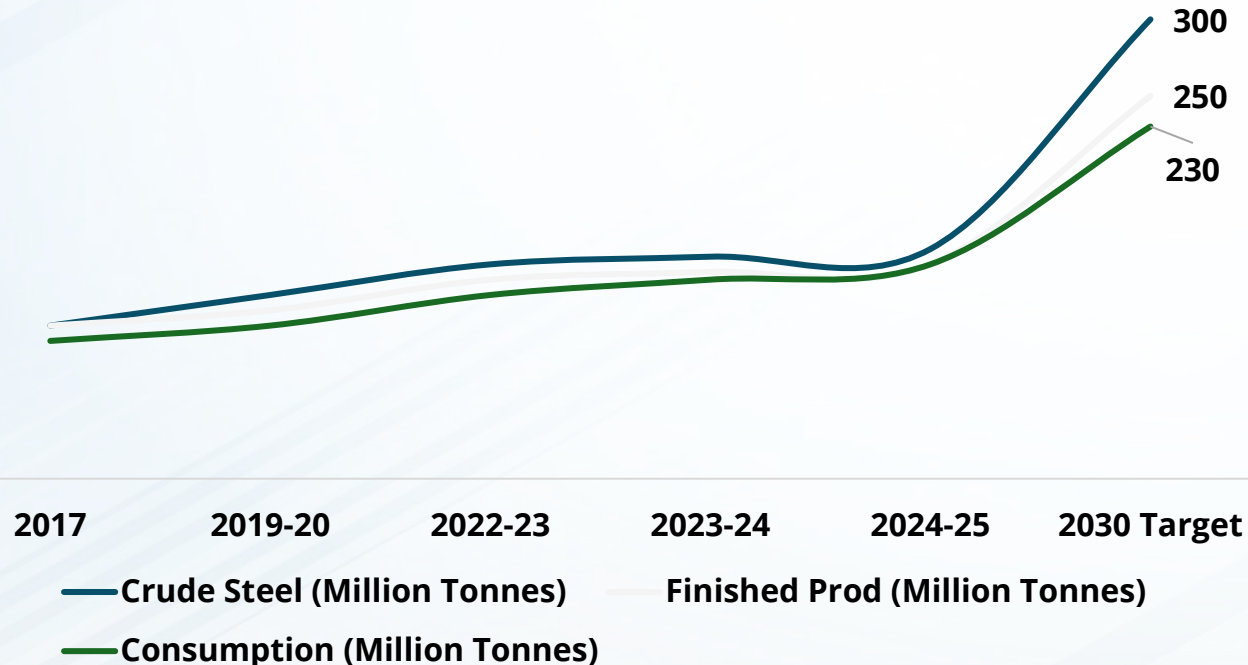


Domestic demand growth: 9-10% annually, driven by infrastructure, automotive, and exports

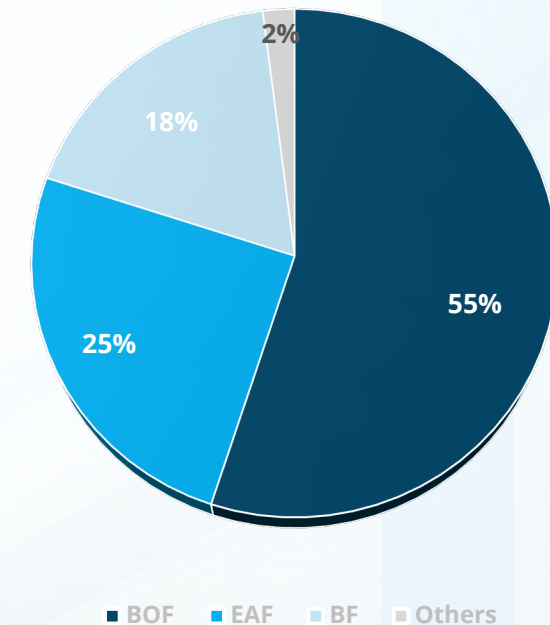


Government policies (Steel Policy 2017, PLI, Gati Shakti) are propelling investment, export capacity, and green steel transition

Indian Steel Growth (2017-2030)



Steel Production by Furnace Type





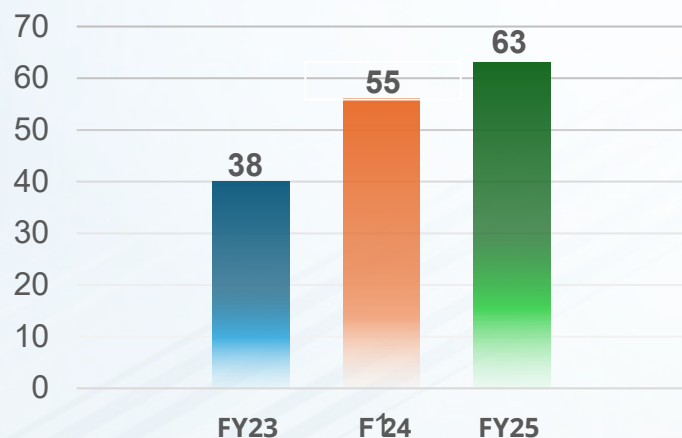
Catering to a Large Client Base - High Customer Retention

Strong Client Growth & Retention

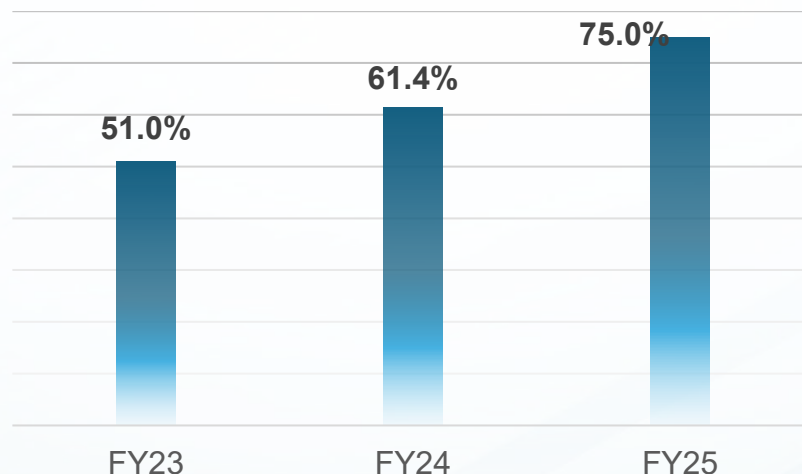
- 1 Customer base expanded **66%** in two years
- 2 **Strong Customer Retention** since product introduction, reflecting long-term loyalty and satisfaction.
- 3 **Over 60% of FY24 revenue** derived from repeat customers, demonstrating high client retention and trust. For H1FY26 Repeat customers represents 75% of company's customer base
- 4 Growth driven by **referral-based onboarding** from existing customers due to consistent product performance and reliability

Expanding Customer Base with Strong Retention

Number of Clients



Client Retention



Company Contact

Kritish Tekriwal

+919334423706

Investor.relation@monolithischindia.in



Thank You

Investor Relations Contact:

Priya Sen
Go India Advisors
priya@GoIndiaAdvisors.com

Nikhhar Arora
Go India Advisors
Nikhhar@GoIndiaAdvisors.com



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