

Capital Infra Trust Reports Q4 & FY25 Results

Targets Rs. 11,000 Cr AUM by FY27E | Strong DPU guidance of Rs. 14.6 per unit for FY26

Haryana, India, May 29, 2025: Capital Infra Trust (erstwhile National Infrastructure Trust; NSE Symbol: CAPINVIT, BSE Scrip Code: 544338), a leading Infrastructure Investment Trust (InvIT), announced its financial results for **half year and full year ended March 31, 2025**.

Key Highlights:

- **Asset Under Management (AUM):** Rs. 49,120 Mn FY25, with a leverage ratio of 44%
- **Distribution:** Rs. 11.2 per unit declared in Q4 FY25, totaling Rs. 3,082 Mn; cumulative distribution of Rs. 23.9 per unit since listing.
- **Projects Update:** 6 projects have received COD and 1 project is fully completed; two nearing completion with more than 97% complete.
- **Operational Status:** All projects reported with satisfactory condition of main carriageway.

Financial Performance Highlights

Particulars	FY25 (Rs. in Mn)
Total Income	1,706.6
EBITDA	89.0
NDCF	6,758.5

Consolidated Financial Highlights of FY25:

- The Trust recorded a total income of Rs. 1,706.6 Mn and EBITDA of Rs. 89.0 Mn in FY25. NDCF stood at Rs. 6,758.5 Mn, providing healthy headroom for future distributions.

DPU Update:

- The record date for the distribution is Tuesday, June 03, 2025, and shall be paid as Rs. 0.93 per unit in form of interest, Rs. 6.87 per unit as dividend- taxable, Rs. 3.37 as capital repayment, and Rs. 0.01 per unit as other income

Commenting on the performance, Mr. Manish Satnaliwala, CEO of Capital Infra Trust, said: “FY25 has been a pivotal year for us, marked by our successful listing and strong execution across our portfolio. We declared a distribution of Rs. 11.2 per unit in Q4, taking our total distribution to Rs. 23.9 per unit since listing, reflecting disciplined capital management and operational efficiency. We remain committed to driving sustainable growth through innovative structuring, best-in-class governance, and a robust asset pipeline. The Rs. 23,630 Mn raised through NCDs this year underlines investor confidence and enables future acquisitions.

Backed by strong fundamentals and a clear growth roadmap, we are guiding for a distribution of Rs. 14.6 per unit in FY26, reaffirming our focus on delivering consistent returns and long-term value to our unitholders.”

About Capital Infra Trust

Capital Infra Trust is an infrastructure investment trust, which was listed on January 17, 2025 and sponsored by Gawar Construction Limited. The InvIT was formed to invest in infrastructure assets under the SEBI InvIT Regulations. The sponsor specializes in road and highway construction projects across 19 Indian states for various government agencies, including the NHAI, MoRTH, MMRDA, and CPWD.

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