

Date: January 21, 2026

To, National Stock Exchange of India Limited (“NSE”) Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited (“BSE”) Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

Sub: Press release - “Q3 FY 26 and Nine Month Ended 31st Dec 2025 RESULTS”

Dear Sir/ Madam,

Please find enclosed a copy of Press release for Financial results for quarter ended December 31, 2025 titled “Q3 FY 26 and Nine Month Ended 31st Dec 2025 RESULTS”

The above information will also be hosted on the website of the company i.e. <https://epackprefab.com/investor-relations/corporate-announcement/>

Kindly take the same on record.

For and on behalf of the Board of Directors
EPACK PREFAB TECHNOLOGIES LIMITED

Rahul Agarwal
Chief Financial Officer

Place: Noida



Q3 FY 26 and Nine Month Ended 31st Dec 2025 RESULTS

EPACK PREFAB TECHNOLOGIES LTD announces its Third Quarter FY 2026 results

Noida, January 21st 2026: Epack Prefab Technologies Limited has announced its Q3 FY26 results.

EPack Prefab Technologies Ltd was incorporated in 1999 and has two business verticals - Pre-Fab Business, wherein it provides complete solutions to customers on turnkey basis, which includes designing, manufacturing, installation and erection of pre-engineered steel buildings, pre-fabricated structures and its components in India and overseas, (Pre-Fab Business), and manufacturing of expanded polystyrene sheets and blocks (also referred as EPS Block Molded products and EPS Shape Molded products) for various industries such as construction, packaging, and consumer goods in India (EPS Packaging Business).

Financial Highlights- Q3 FY 26 and Nine Month Ended 31st Dec 2025

- Total Income for Q3 FY 26 stood at Rs 3,311 Mn, with Nine Month's Income stood at Rs 10,567 Mn.
- Q3 Revenue from operations stood at Rs 3,252 Mn, with Nine Month's Income standing at Rs 10,545 Mn.
- 9 Months Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) stands at Rs 1,135 Mn (10.8%).
- 9 Months Profit Before Tax (PBT) stood at Rs 845 Mn (7.9%)
- 9 Months Profit After Tax (PAT) stands at Rs 623 Mn (5.9%).
- Over the Nine Month Period Absolute EBIDTA saw an increase of 37.6% and Absolute PAT at 58.9% showing a proven financial Excellence.
- Cash flow from Operations at Rs 577 Mn showed a more than 5X growth over last year owing to strong focus on working Capital management.

Key Business Highlights

- CAGR of Prefab Business continues to grow at 46.2% (Fy 22-25) , further Prefab Revenue increased by 41% over Last year on (Y-o-Y basis) which is almost 4-5X of the industry growth driven by expanded market presence and increasing order book. We have become a clear first choice partner for renewable sector demonstrating speed and agility.
- Order Book as of December 31st, 2025, stood at Rs 12,155 Mn.
- ICRA Rating got upgraded – Company Achieves credit ratings of [ICRA]A+ (Stable) for long-term and [ICRA]A1 for short-term instruments.
- Acquired Land in Gujarat of approx. 1698 K Sq ft (approx. 39 acres) to meet growing demand of west region. During Phase 1 we will create approx. 50K PEB Capacity by FY 27.
- Repaid Loans of 700 Mn from IPO Money to close one of the objects of the IPO.
- Brown Field Expansion of Mambattu Andhra Pradesh is on its committed deadline and expected to be closed by end of FY 26. Ghiloth Expansion project is also on track and expected to be closed by end of Q3 FY 27.
- This will take our Capacity to ~ 2,20,000 MTPA of PEB Capacity and Sandwich Panel Capacity to 21,10,000 Sqm.

Commenting on the results Mr. Sanjay Singhania , MD & CEO-EPACK PREFAB TECHNOLOGIES LTD said :-

The past year has been truly phenomenal for our Company — a period marked by confidence, growth, and milestones that have positioned us among the leading players in our industry.

- Another robust Quarter that just-concluded quarter marked significant progress for our organization, building on the momentum from previous periods amid a dynamic business landscape.
- We continue to grow strength to strength on Solid foundation of our Balance sheet with Net Cash of over 1840 Mn as on Dec 2025.
- We now view prefab technology as a “bottleneck solution for India's construction and infrastructure demands over the next 30 years”, rather than just a faster or cheaper alternative to traditional methods.
- Our strategy is now focused on identifying areas where:
 - Speed of construction is non-negotiable.
 - Labor constraints make traditional construction impossible.
 - Customers are forced to adopt prefab rather than merely preferring it.
- For us, prefab is no longer a niche; it is a mechanism to release future constraints. We are working to embed prefab into large-scale systems such as housing programs, logistics parks, industrial corridors, defense housing, disaster response, and urban transit. Our goal is for prefab to be mandated by system design rather than being a choice made by procurement officers.
- We are building capacity ahead of the anticipated surge in demand, using our scale to drive adoption economics. By increasing volume, we aim to overcome the primary barriers to adoption: high unit costs and client skepticism.

Vision:

Despite macroeconomic and seasonal challenges during the year, our Company once again delivered superlative performance. With a robust business pipeline, we are confident of bigger results in the coming quarters.

Mission:

Today, we stand as one of the fastest-growing Prefab company in our industry, with a CAGR nearly five to six times the sector average. Our success is built on the trust of our customers and the dedication of our people — our most valuable partners in this growth journey.

As we look ahead, we remain committed to driving innovation, operational excellence, and sustainable growth, reinforcing our position as a trusted leader in the industry.

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DISCLAIMER: Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. EPACK PREFAB TECHNOLOGIES LTD will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.