



Newgen Software Technologies Limited

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Date: 20th January 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai – 400051
Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017) Scrip Code – 540900	Ref.: Newgen Software Technologies Limited (NEWGEN/INE619B01017)

Sub.: Press Release on Financial Results for the quarter and nine months ended 31st December 2025

Dear Sir/ Ma'am,

Pursuant to the above-mentioned subject, we are hereby enclosing the Press Release on Financial Results for the quarter and nine months ended 31st December 2025.

This is for your kind information and record.

Thanking you.

For Newgen Software Technologies Limited

Aman Mourya
Company Secretary & Head-Legal

Encl.: a/a

PRESS RELEASE

Newgen Software reports Revenue at Rs 1,122 cr in 9M FY'26, up 6% YoY; Profit after Tax (adjusted)* at Rs 222 cr, up 7% YoY

New Delhi, India – January 20, 2026

The management of Newgen Software Technologies Ltd. announced results for the quarter ended December 31, 2025 at its Board Meeting held on January 20, 2026.

Key Highlights- Q3 FY'26 v/s Q3 FY'25

Annuity Revenues

Rs 250 Cr
(20% Q3 YoY Growth)

Profit after Tax (adjusted)*

Rs 90 Cr
(22.5% PAT Margin)

US Geography Revenue

Rs 96 Cr
(21% Q3 YoY Growth)

Commenting on the Company's performance, Mr. Diwakar Nigam, Chairman & Managing Director, Newgen Software Technologies Ltd. said – "Our nine months performance showcases our strong business momentum. Subscription-led growth remains robust with strong contributions from the US, UK, and Australia, validating our geographic expansion strategy. We onboarded 34 new logos during the nine - month period, reinforcing the trust and preference global enterprises place in our platform. We also maintained margin strength through targeted productivity initiatives during this period."

"Our leadership in Insurance is deepening steadily, with our Policy Administration System (PAS) offering helping us secure a strong foothold in this high-value vertical. Meanwhile, our AI-driven solutions are gaining global traction—most notably through early deployments, establishing us as a credible player in applied AI for mission-critical use cases. We are particularly excited about our next-generation, AI-led products, which are expected to significantly enhance productivity, design intelligence, and automation." said Mr. Virender Jeet, CEO, Newgen Software.

Key Consolidated Financial Highlights (Q3 FY'26)

Revenue from operations (consolidated) were at Rs 400 crore as compared to **Rs 381 crore** in Q3 FY'25, up 5% Q3 YoY

- Annuity revenue streams (ATS/AMC, support, and cloud/SaaS and Subscription license) were at Rs 250 crores.
 - Subscription revenues were at Rs 134 crores, witnessing a growth of 29% Q3 YoY
 - SaaS component growing at 48% Q3 YoY

Profit after tax (adjusted)* stood at Rs 90 crore during the quarter with PAT Margin of 22.5%.

Key Consolidated Financial Highlights (9M FY'26)

Revenue from operations (consolidated) were at Rs 1,122 crore as compared to **Rs 1,057 crore** in 9M FY'25, up 6% YoY

- Annuity revenue streams (ATS/AMC, support, and cloud/SaaS and Subscription license) were at Rs 706 crores.
 - Subscription revenues were at Rs 382 crores, witnessing a growth of 23% YoY
 - SaaS component growing at 33% Q3 YoY

Profit after tax (adjusted)* stood at Rs 222 crore, up 7% YoY, compared to Rs 207 crore in 9M FY'25.

Key Business Highlights (Q3 FY'26)

- **7 new customer logo additions** during the quarter. **34 new logos** onboarded within the nine-month period.
- Recognized as a "Niche Player" in Gartner® Magic Quadrant™ for Business Orchestration and Automation Technologies, October 2025**
- Recognized as a "Representative Vendor" in Gartner® Market Guide for Government Grant Management Solutions, January 2026**
- Recognized as a "Representative Vendor" in Gartner® Market Guide for Commercial Loan Origination Solutions, December 2025**
- Recognized in the Gartner® Market Guide for Commercial Banking Trade Finance in October 2025**
- Recognized in Forrester's The Accounts Payable Invoice Automation Software Landscape, Q4 2025**
- Recognized in The Forrester Wave™: Insurance Agency Management Systems, Q4 2025**

**<https://newgensoft.com/company/recognition/>

* Excludes Exceptional Items. Post considering the statutory impact of new labour codes, the Profit after Tax is Rs 628mn for Q3 FY'26 and Rs 1943mn for 9M FY'26, Basic EPS is Rs 4.46 for Q3 FY26 and Rs 13.83 for 9M FY'26.

About Newgen

Newgen is the leading provider of an AI-first unified digital transformation platform with native [process automation](#), [content services](#), [customer engagement](#), and [AI/ML](#) capabilities. Globally, successful enterprises rely on Newgen's industry-recognized low code application platform to develop and deploy complex, content-driven, and customer-engaging business applications on the cloud. From onboarding to service requests, lending to underwriting, and for many more use cases across industries, Newgen unlocks simple with speed and agility.

For more details, visit www.newgensoft.com

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Disclaimer

This press release may contain certain forward-looking statements concerning Newgen Software Technologies' future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth and new business opportunities, competition (both domestic and international), economic growth in India and the target countries for business, ability to attract and retain highly skilled professionals, time and cost over runs on projects, our ability to manage our international operations, government policies, interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance. The company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the company.