

Date: November 17, 2025

To,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir/Madam,

BSE Scrip Code: 544555

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, we are enclosing herewith the Press Release of the Company on the Financial Performance of the company for the half year ended 30th September, 2025.

We request to take the above information on your records.

Thanking you.

Yours faithfully

For **Ameenji Rubber Limited**

Mufaddal Najmuddin Deesawala
Chairman & Managing Director
DIN: 02243284

Encl: a/a

Ameenji Rubber Limited

Registered Office:

5-5-65/1/A, F-14, S.A. Trade Centre, First Floor
Ranigunj, Secunderabad - 500003

GSTIN: 36AAGCA2394C1ZW

CIN: U25206TG2006PLC051204

Factory:

Plot No. 3, Sy. No. 228/9
Kucharam Village, Manoharabad Mandal
Hyderabad, Telangana - 502336

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PRESS RELEASE

Financial Performance H1'FY26 (In Lakhs)

Particulars	For the Half Year ended			Year ended
	H1FY26	H1FY25	YOY Growth%	FY25
Revenue from Operations	4,270.41	3,936.94	8.47%	9,405.18
Other Income	23.83	4.57		37.85
Total income (I+II)	4,294.23	3,941.51	8.95%	9,443.03
Total Expenses	3,150.53	3,232.46		7,504.91
EBITDA	1,143.70	709.05	61.30%	1,938.12
EBITDA%	26.63%	17.99%		20.52%
Depreciation & Amortization	229.38	180.43		347.53
Finance Cost	340.87	241.32		521.19
PBT	573.46	287.3	99.60%	1,069.40
Tax expense	135.86	72.3		301.01
Net Profit	437.59	215	103.53%	768.39
Net Margins%	10.19%	5.45%		8.14%
EPS	5.28	2.6	103.08%	9.28

Ameenji Rubber Limited's growth is fueled by robust infrastructure investment, regulatory approvals giving access to lucrative government projects, diversification of product offerings, modernized production capacity, operational excellence, and export expansion – positioning the company as a resilient leader in the competitive rubber manufacturing sector.

Product Leadership and Technical Prowess

Ameenji offers a comprehensive portfolio:

- Infrastructure: Elastomeric bridge bearings, POT-PTFE and spherical bearings, and expansion joints.
- Railways: Composite grooved rubber sole plates, UIC vestibules, and rubberized level crossing pads.
- Commercial/Industrial: Long-length molded rubber sheets, gym mats, cow mats, rubber beadings, and custom-molded goods.

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Its products are essential for durable, load-bearing applications in major infrastructure and railways, with rubber pads for railway tracks and sleepers contributing significantly to annual revenues (₹28.9 crores in FY25 from these pads). The company holds key RDSO and MoRTH certifications, possesses ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018 accreditations, and operates an in-house NABL-accredited laboratory – solidifying its reputation as an approved and technically advanced vendor.

Railway Rubber Pad Developments – First Mover Advantage

We are really happy to announce that Ameenji Rubber Limited has started pilot orders for Indian Railways for rubber pads with specifications of 10 mm thickness. The specifications for these rubber pads have recently changed, and new standards are set for implementation from January 2026. Ameenji Rubber Limited is proud to be the first company to receive trial orders under these new specifications. This milestone grants Ameenji a first-mover advantage, positioning the company ahead of peers evolving infrastructure needs. We are truly delighted to be leading this transformation and look forward to capitalizing on this opportunity in upcoming volumes and railway expansion projects.

Product Diversification

- Ameenji's diversified product portfolio – ranging from railway pads and bridge bearings to gym mats and cow mats – serves multiple end markets, reducing concentration risk and allowing stability during sectoral downturns.
- Introduction of new high-margin products and conveyor belts (from IPO proceeds) acts as an important growth lever for both domestic and export sales.

Capacity Expansion and Modernization

- IPO-funded investments in advanced machinery and automation expand operational efficiency and bolster manufacturing scale, positioning Ameenji for higher volumes and improved margins.
- Ongoing modernization also enables compliance with changing specifications – such as the 10mm railway rubber pad – granting first-mover advantage and immediate market traction.

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Export Market Expansion

- Successful establishment of US subsidiary and shipments to Saudi Arabia, Iraq, Tanzania, Nepal, and Poland expand Ameenji's revenue base beyond domestic boundaries, utilizing global certifications for deeper penetration.

Infrastructure and Railway Sector Demand

- Ongoing investments in Indian infrastructure—such as the National Infrastructure Pipeline and Bharatmala Pariyojana—drive robust demand for specialized rubber products in bridges, highways, and railway segments.
- Indian Railways' modernization initiatives, including upgrades to Vande Bharat standards and extensive coach renewal programs, increase requirement for certified rubber pads, bearings, sole plates, and crossing pads.

Regulatory Approvals and Technical Credentials

- Approvals from MoRTH and RDSO not only ensure access to government contracts but also act as a moat against competitors, consolidating Ameenji's position as an approved source for new railway specifications launching in January 2026.
- ISO, CE, and NABL certifications further enable entry into export markets and foster trust among EPC contractors and international buyers.

Disclaimer

This document may contain certain forward-looking statements concerning the Company's future business prospects and business profitability, which are subject to several risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, Company's ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, Company's ability to manage its business operations, government

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policies and actions, regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward- looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.

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