

Date: 21.11.2025

To, Listing Compliance Department BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

BSE Scrip Code: 544555

Dear Sir/Madam,

<u>Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)</u>
<u>Regulations, 2015- Investor Presentation.</u>

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with reference to the Subject cited above, please find attached herewith the Investor Presentation.

Kindly take the above information on record and disseminate.

Thanking you,

Yours faithfully,

For Ameenji Rubber Limited

Mufaddal Najmuddin Deesawala Chairman & Managing Director DIN: 02243284

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Company Overview

BUSINESS

Ameenji Rubber Limited specializes in manufacturing, supplying, and exporting rubber solutions for railways, infrastructure, and commercial applications. These products are widely used in railway coaches, sleepers, crossings, bridges, highways, and infrastructure projects across sectors such as Railways, Construction, Oil & Gas, Energy, Fitness, and Dairy Farming.

MORTH Government of India

Ministry of Road Transport & Highways (MoRTH)



Key Clientele Approvals

Research Designs & Standards Organisation (RDSO)



National Highways Authority of India (NHAI)



Dedicated Freight Corridor Corporation of India (DFCC)

INCORPORATION

Industry Experience of

30 Years



Manufacturing Facility Located in Hyderabad

9993 Sq. Meters

Geographical Presence

5+

Geographical

Presence in with PAN India Network



Exports to Saudi Arabia, Tanzania, Malawi, Nepal, Iraq and Poland



Incorporated its US subsidiary (Ameenji Rubber Inc., North Caroline) in 2024

Business Verticals

INFRASTRUCTURE SEGMENT

Main Products:

- Elastomeric Bridge Bearings
- POT-PTFE & Spherical Bearings
- Strip Seal/Expansion Joints









RAILWAYS SEGMENT

Main Products:

- Composite Grooved Rubber Sole Plates
- UIC Vestibules
- Rubberized Level Crossing Pads









COMMERCIAL & INDUSTRIAL

Main Products:

- Long-length & Moulded Rubber Sheets
- Gym Mats, Cow Mats
- Rubber Beadings & Custom Moulded Goods







ELASTOMERIC BRIDGE BEARINGS

Essentialcomponents in modern bridge construction. Designed to transfer loads while allowing controlled movement between a bridge's superstructure and substructure

Applications

- Bridges
- Flyovers
- Tunnels
- Roads
- Highways



POT-PTFE BEARINGS & SPHERICAL BEARINGS

POT-PTFE:Designedto support heavy vertical loads and facilitate smooth rotational and translational movements in large structures

Spherical bearings: Designed to handle multi directional movements and rotational forces

Applications

Heavy bridges& flyovers

in bridge structures

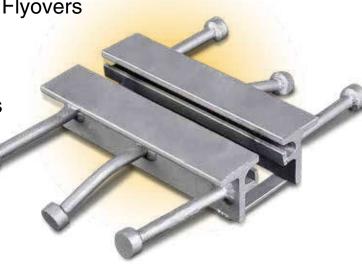
- Elevated road structures
- High-load infrastructure projects

STRIP SEAL & COMPRESSION SEAL EXPANSION JOINTS

StripSeal andCompression Seal Expansion Joints are critical components that connect bridge sections, enabling them to accommodate thermal expansion, contraction, and structural movements.

Applications

- Bridges Flyovers
- Tunnels
- Roads
- Highways



SLAB SEAL EXPANSION JOINTS

SlabSeal ExpansionJointsare designed to bridge gaps between slabs in bridges, roads and structures, accommodating movement and preventing water leakage and debris accumulation.

Applications

- Bridge decks
- Heavy bearing areas load
- Parking Structure



CompositeGrooved
Rubber Sole Plates are
rubber pads placed
between railway tracks
and sleepers made of
concrete, wood, or
steel.

Applications

Railways

UIC RUBBER VESTIBULE FOR RAILWAY

UICRubber Vestibulesaresafety components installed between train cars to facilitate secure and seamless passenger movement during transit. **Applications** • Railways • For LHB coach



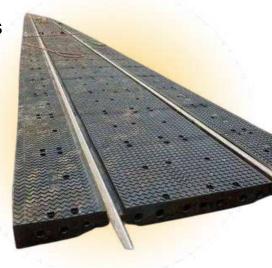


RUBBERIZED LEVEL CROSSINGS FOR RAILWAYS

Rubberized Level Crossingsutilize durable rubber panels to create a smooth, long-lasting surface at railway-road intersections.

Applications

- Railway crossings
- Light Rail Systems
- Highway-rail intersections



MOULDED AND LONG LENGTH RUBBER SHEETS

LengthRubberSheetsMoulded and Long Length Rubber Sheets are versatile materials used in various industries for sealing, insulation, and vibration damping.

Applications

- Sealing industrial machinery
- Insulation electrical
- Components in for Vibration
- Damping in Machinery
- Waterproofing

GYM MATS & ROLLS

Gymmats and rollsare durable, non-slip rubber surfaces designed to protect floors and provide shock absorption during fitness activities. They are ideal for use in high-traffic gymnasiums and sports facilities.

Applications

- Commercial Gyms
- HomeCenters Fitness
- Sports Facilities



COW MATS

Animal Mats, also known as Stable Mats, are durable and versatile rubber mats designed to provide comfort and support for dairy animals and other domestic livestock.

Applications

- Horse Stable
- Dairy Farms
- AnimalRehabilitationCentre
- Livestock Housing



RUBBER BEADINGS

Rubber beadings are essential components used in various industries to ensure effective sealing, vibration absorption, and noise reduction.

Applications

- Automotive window
- Door seals
- Industrial machinery
- Construction joints
- Home appliances

OTHER COMMERCIAL RUBBER PRODUCTS

Other commercial rubber products such as chicken pluckers for feather cleaning, mats used in automotives, speed breakers for vehicular traffic in residential and industrial areas and many more.

Applications

- Animal Husbandry
- Residential
- Industrial

Certification & Approvals

RDSO APPROVED VENDOR



Research Designs & Standards Organisation (RDSO)

Approval from the Research Designs and Standards Organisation (RDSO), Ministry of Railways, Government of India, for:

- Elastomeric Bearings
- Composite Grooved Rubber Sole Plates
- UIC Vestibules
- Rubberized Level Crossing Pads

MORTH SOURCE APPROVAL



Ministry of Road Transport& Highways (MoRTH)

MoRTH vendor for

- Elastomeric bridge bearings
- Strip seal expansion joints.

CE Compliance

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Enabling exports to Europe and international markets.

NABL ACCREDITED



in-house NABL accredited laboratory.

ISO Certifications



ISO 9001:2015

Quality Management System



ISO 14001:2015

 ${\bf Environmental Management\ System}$



ISO 45001:2018

Occupational Health & Safety

Competitive Strengths



RDSO (Railways), MoRTH (Highways), and CE (Export) certifications enable participation in government/institutional projects and exports.



9,993 sq.m facility in Telangana is ISO 9001:2015, 14001:2015, & 45001:2018

In-house NABL-accredited laboratory for quality & standard compliance.



Offers a wide range of engineered rubber products for infrastructure, railways, and industrial segments.



Regular supplier to government agencies, PSUs, EPC contractors, and Indian Railways; high customer retention due to quality and approvals.



Business Strategies

CAPACITY EXPANSION AND MODERNIZATION

Objective

- Invest in advanced machinery and automation to enhance production capacity and efficiency.
- Expand manufacturing with a new line for conveyor belt products funded by IPO proceeds.

PRODUCT & CLIENT DIVERSIFICATION

Strategy:

- Launch conveyor belt manufacturing segment to tap into demand from mining, cement, steel, and material handling industries.
- Continue developing new, high-margin engineered rubber products to widen application range.

Expand customer base in domestic and export markets

EXPORT GROWTH & MARKET PENETRATION

Initiative:

- Expand global footprint by leveraging CE certifications and setting up the US subsidiary (Ameenji Rubber Inc.).
- Deepen presence in current export markets:
 Saudi Arabia, Tanzania, Malawi, Nepal, Iraq,
 and Poland.



Leadership



MUFADDAL NAJMUDDIN DEESAWALA

CHAIRMAN & MANAGING DIRECTOR EXPERIENCE: 18 YEARS



SAKINA MUFADDAL DEESAWALA

WHOLE-TIME DIRECTOR EXPERIENCE: 15 YEARS



FATEMA MUFADDAL DEESAWALA

EXECUTIVE DIRECTOR



ZAHRA MUFADDAL DEESAWALA

NON-EXECUTIVE DIRECTOR

Industry Overview

Railway Sector

Railways Industry in India

- India to account for 40% of global rail activity by 2050
- Upgrade of 40,000 conventional rail bogies to Vande Bharat standards (FY25 target)
- Traffic revenue in FY24: ₹2,64,600 crore (US\$ 32.18 bn) = 99.8% of total revenue

Higher Investments

- FDI inflows: US\$ 1.40 bn (till Mar 2024) in railway components
- Govt. plan: US\$ 1.4 trillion (2019–2023); US\$ 750 bn on infra by 2030 material base & skilled labour

Public Private Partnership (PPP)

- 7 ports connectivity projects approved via PPP (US\$ 0.7 bn)
- Major stations being redeveloped to international standards

Policy Support

- Union Budget FY25 allocation: ₹2.62 lakh crore (US\$ 31.5 bn)
- 100% FDI allowed in railwaysroads,
- flyovers, metros, airports &smart citiest









Financial Performance

In Lakhs

Particulars	H1FY26	H1FY25	YOY Growth%	FY25
Revenue from Operations	4270.41	3936.94	8.47%	9405.18
Other Income	23.83	4.57		37.85
Total Income (I+II)	4294.23	3941.51	8.95%	9443.03
Total Expenses	3150.53	3232.46		7504.91
EBITDA	1143.7	709.05	61.30%	1938.12
EBITDA%	26.63%	17.99%		20.52%
Depreciation & Amortization	229.38	180.43		347.53
Finance Cost	340.87	241.32		521.19
PBT	573.46	287.3	99.60%	1069.4
Tax expense	135.86	72.3		301.01
Net Profit	437.59	215	103.53%	768.39
Net Margins%	10.19%	5.45%		8.14%
EPS	5.28	2.6	103.08%	9.28

THANK YOU!



Ameenji Rubber Limited



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