

Date: 12.12.2025

To,
BSE Limited,
Listing Department
Floor 25, P J Towers,
Dalal Street, Mumbai 400001
Maharashtra, India.

Scrip Code: 544452

Dear Sir/Madam,

Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for Half Year Ended on September 30, 2025.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we enclosed herewith the Investor Presentation released by the company for the Financial Results of the Half Year ended on 30th September, 2025. The aforesaid information will also be available on the website of the Company i.e. <https://sclcasting.com/investors-relation/>

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Swastika Castal Ltd.

Mukesh Kumar Khanna
Company Secretary & Compliance Officer
(M. No. A2437)



SWASTIKA CASTAL LIMITED

Investor Presentation

Disclaimer

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This presentation contains statements that contain “forward looking statements” including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating **Swastika Castal Limited** future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertakes no obligation to publicly revise any forward looking statements to reflect future likely events or circumstances.

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The background of the slide is a dark, industrial scene. In the upper center, there is a glowing, spherical object with a bright yellow-orange core and a darker, textured outer layer, resembling a molten planet or a large industrial component. Below this, a horizontal band of orange and yellow light stretches across the width of the slide. In the lower half, there are stacks of dark, rectangular industrial components, possibly metal ingots or bricks, with a bright white light source visible between them, creating a strong contrast.

Company Overview

Board of Directors – Visionaries Behind Swastika Castal Limited



Mr. Varun Sharda
Promoter & Managing Director
18+ Years of Experience



Ms. Varsha Sharda
Director
5+ Years of Experience



Sand Casting

- Suitable for high-weight and complex integrated castings.
- Can produce components up to **250 kg**.
- Ideal for intricate shapes and low-volume production.

Gravity Die Casting (Permanent Mold)

- Produces components up to **80 kg**.
- Offers superior surface finish and dimensional accuracy.
- Utilizes reusable metal molds, relying on gravity for cavity filling.



Centrifugal Casting

- Capable of handling components up to **70 kg**.
- Employs rotating molds to ensure uniform metal distribution, high density, and mechanical strength.

Key Facts & Figures



25+

Years in
Business



75+

Team Size



3

Continent
Presence



8

Countries
Presence



9

States
Presence



100+

Components



Swastika Castal Limited – Engineered to Endure Since 1996

Swastika Castal Limited is one of the leading manufacturer of high-precision aluminium castings. The company is known for its expertise in various casting techniques, including sand casting, gravity die casting and centrifugal casting.

Expert-Driven Manufacturing

A skilled technical team and ISO 9001:2008 standards ensure consistent quality and tailored solutions, earning trust from multinational clients.

Global Reach Across Critical Industries

Swastika supplies ready-to-use aluminium components to clients in India, Europe, Japan, and the USA, serving sectors like automotive, railways, textiles, electricals, and power transmission.

Through continuous investment in advanced technology, machinery and testing infrastructure, Swastika Castal Limited has positioned itself as a trusted and globally competitive supplier in the aluminium casting industry.



Certifications



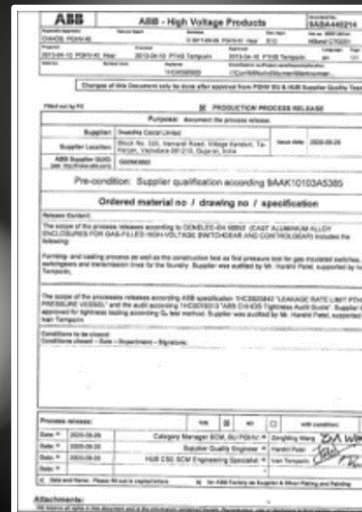
ISO 14001:2015
Environmental
Management System



ISO 45001:2018
Occupational
Health and Safety



ISO 9001:2015
Quality Management
System



CENELEC
European Committee
for Electrotechnical



The background of the slide is a high-contrast, industrial photograph. It depicts a bright, glowing stream of molten metal, likely steel or iron, being poured from a large, dark industrial spout or ladle. The metal is in a liquid state, with a bright orange-yellow color and a textured surface. Below the pouring point, the metal is being poured onto a dark, possibly refractory-lined surface, creating a large, glowing pool of molten metal. The scene is filled with sparks and bright light, giving it a sense of intense heat and industrial activity. The overall color palette is dominated by warm tones of orange, red, and yellow, with dark, almost black, industrial structures providing a stark contrast.

Business Overview

Manufacturing Facility

Block No. 535 Vemardi Road, Vill. Kandari,
Ta.: Karjan – 391210, Dist.: Vadodara, Gujarat.



- The company has in-house heat treatment, testing and machining facility, ensuring quality control and faster turnaround.
- This setup reduces dependency on outsourcing, leading to better efficiency, cost savings, and consistent quality.
- It also works with a customer-approved vendor network for surface treatments, enhancing durability and overall product performance.

Advanced Manufacturing Processes & Testing Systems

Chemical Lab

Uses optical emission spectrometry for accurate material composition analysis.

Physical Lab

Conducts tensile and hardness testing to validate mechanical properties.

Sand Testing Lab

Ensures sand quality for optimal casting performance.

Density Index Machine

Checks molten metal quality to prevent casting defects.

Helium Gas Leak Detection

Detects minute leaks in sealed systems using inert helium gas.

X-ray Testing (*outsourced*)

Identifies internal flaws like cracks and voids.

Ultrasound Testing (*outsourced*)

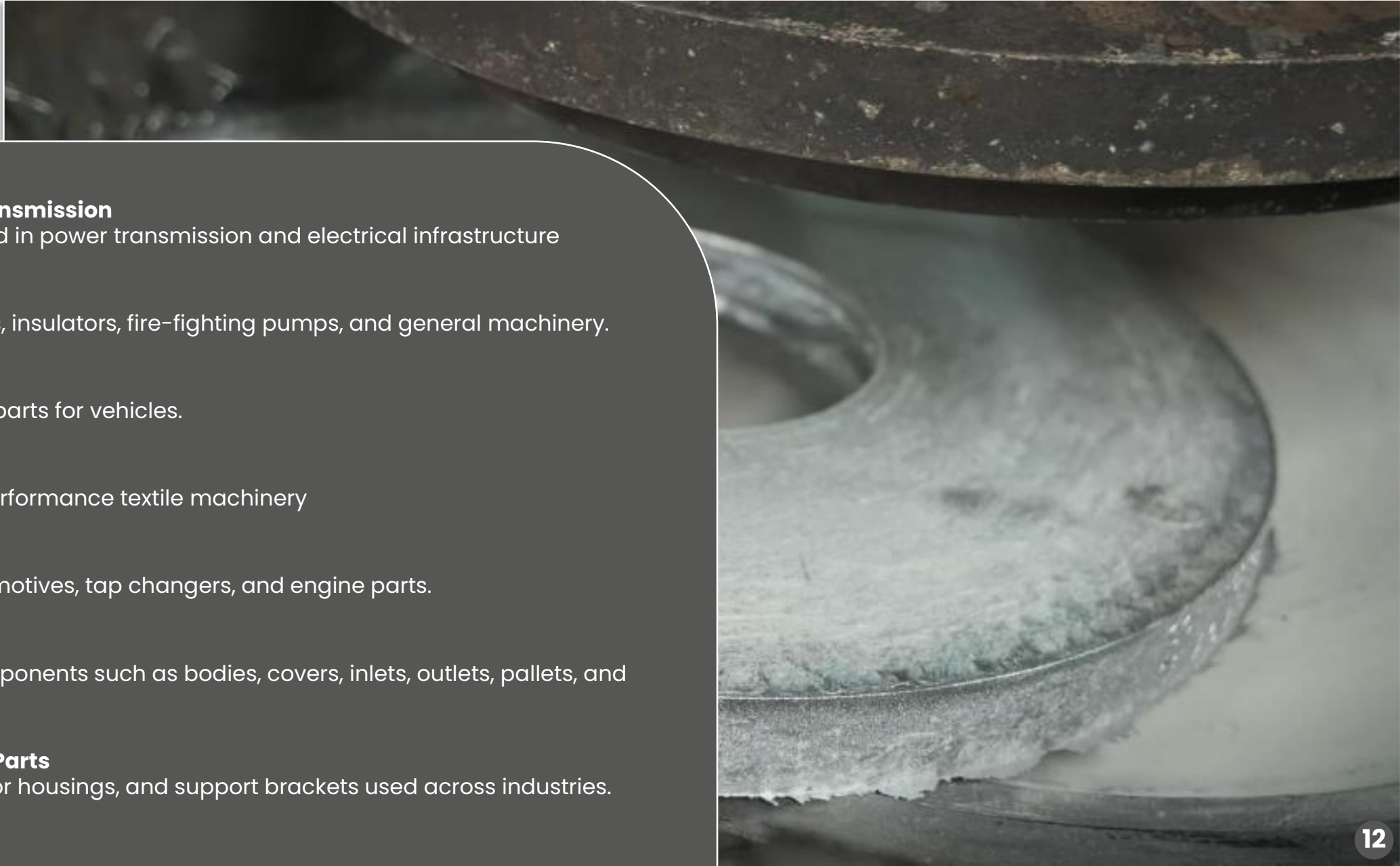
Detects subsurface defects and measures thickness non-destructively.

Integrated QA Systems

Ensure dimensional precision, structural integrity, and consistent product quality.



Product Lines, Target Markets & Applications



Electrical Equipment & Transmission

- Critical components used in power transmission and electrical infrastructure

Industrial Applications

- Includes air compressors, insulators, fire-fighting pumps, and general machinery.

Automotive

- Cast tanks and radiator parts for vehicles.

Textile Industry

- Components for high-performance textile machinery

Railways & Diesel Engines

- Robust castings for locomotives, tap changers, and engine parts.

Oil & Gas Sector

- Pressure relief valve components such as bodies, covers, inlets, outlets, pallets, and adaptors.

High-Precision Machined Parts

- Items like pistons, selector housings, and support brackets used across industries.

GEAR BOX



TERMINALS & CONNECTORS



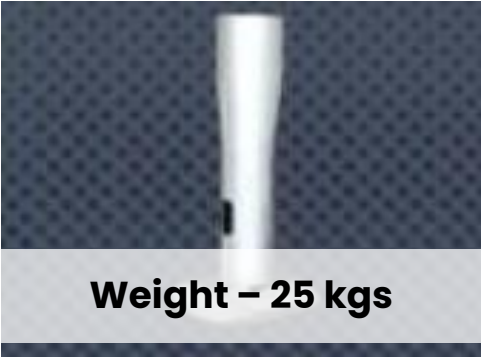
TERMINALS & CONDUCTORS



CENTRIFUGAL COMPONENTS



Other Key Components



Our Few Esteem Clientele

SIEMENS

TOSHIBA

HITACHI
Inspire the Next

 **Continental Disc**
Corporation



 **HYOSUNG**

TRÜTZSCHLER



VIAT
INSTRUMENTS

ABB



IDEX
CORPORATION

The background image depicts a dark industrial setting, likely a foundry or steel mill. In the upper left, a large, glowing orange-red molten metal ladle is visible. In the lower right, a stream of bright white-hot molten metal is being poured into a rectangular mold. To the right of the mold, there are bright orange flames and sparks, suggesting a high-temperature process. The overall lighting is dim, with the primary light sources being the molten metal and the fire, creating a dramatic and intense atmosphere.

Industry Overview

Global Aluminium Casting Growth Trajectory

- The aluminum casting market is valued at \$69.78 billion in 2024.
- Projected to grow to \$75 billion in 2025, with a CAGR of 7.5%.
- Expected to reach \$101.95 billion by 2029, with a CAGR of 8.0%.
- Forecasted to expand to \$159.33 billion by 2034, maintaining a CAGR of 8.0%

Primary Growth Catalysts And Industry Dynamics

- EV production drives demand for aluminum, making up over 50% of key parts.
- Renewable energy boosts aluminum use in wind turbines and solar systems.
- Lightweight materials in aerospace and automotive expand aluminum applications



Source:-Prospectus (Pg no. 120)

Indian Aluminum Casting Industry



- Indian aluminum casting market to grow USD 3.3 billion in 2020, Expected to reach USD 6.1 billion by 2027
- Automotive die-casting segment to grow at 8.8% CAGR (2025–2030).

Strategic Growth Drivers and Market Dynamics

- The automotive sector drives demand for aluminum, comprising 40–60% of critical engine and transmission assemblies.

- Stricter environmental regulations are accelerating the shift to lightweight materials in manufacturing.

- India's cost-effective skilled labor attracts global manufacturers, solidifying its position as a preferred production hub.

Source:- Prospectus Pg no. 122,134

Growth By Industry



Source:-Prospectus Pg no. 116

The background of the slide is a photograph of an industrial setting, likely a steel mill. It shows a large, glowing orange-red mass of molten metal being poured or processed. In the foreground, there's a dark, textured surface, possibly a ladle or a mold, with some sparks or droplets of molten metal visible. The overall lighting is dim, with the primary light source being the intense heat of the molten metal, creating a dramatic and industrial atmosphere.

H1 FY26 Financial Overview

H1 FY26 Performance Scorecard

₹ 1,654.28 Lakhs
Revenue from Operations

27.46%
YoY

₹ 262.22 Lakhs
EBITDA

45.11%
YoY

15.85%
EBITDA Margin

192.80 BPS
YoY

₹ 131.93 Lakhs
PAT

239.06%
YoY

7.98%
PAT Margin

497.72 BPS
YoY

*Comparative figures for H1 FY25

H1 FY26 Profit & Loss Statement

₹ in Lakhs

Particulars	H1 FY26	H1 FY25	YoY
Revenue from Operations	1,654.28	1,297.92	
Other Income	62.86	25.97	
Total Income	1,717.13	1,323.90	29.70%
Cost of Materials Consumed	1,313.36	1,000.32	
Employee Benefits Expenses	86.47	76.11	
Finance Costs	43.96	58.48	
Depreciation & Amortisation Expenses	38.58	30.80	
Other Expenses	55.08	66.73	
Total Expenditure	1,537.45	1,232.47	
PBT	179.68	91.43	96.52%
Tax	47.76	52.52	
PAT	131.93	38.91	239.06%

Management Commentary On H1 FY26 Financial Performance



Mr. Varun Sharda
Promoter & Managing Director

“Every casting we produce carries within it our dedication to precision, innovation, and engineering excellence. The first half of FY26 has been an important milestone in our journey, as our operations continued to scale efficiently and our teams strengthened our commitment to delivering world-class aluminum casting solutions.

Revenue from Operations for H1 FY26 stood at ₹1,654.28 lakh, marking a 27.46% YoY growth, driven by improved production efficiency and a steady rise in customer demand across domestic and international markets. Our EBITDA increased by 45.11% YoY to ₹262.22 lakh, while PAT surged 239.06% YoY to ₹131.93 lakh, underscoring robust profitability and financial resilience. These results demonstrate our sharpened focus on quality engineering and sustainable process improvements.

In H1 FY26, we continued to serve several of our top clients while also onboarding new high-end customers in the power segment, further diversifying and enhancing our client portfolio. Demand from the power sector has remained strong, and we expect this momentum to significantly strengthen our order book in the coming quarters.

From our beginnings in 1996 to becoming a trusted supplier of high-precision aluminium components across India, the United States, and Europe, our purpose has remained unchanged, to engineer castings that stand the test of time. Our state-of-the-art testing systems, advanced casting capabilities, and strong customer relationships form the backbone of our growth. Every component we manufacture, every shipment we dispatch, and every partnership we strengthen reinforces our belief that true success lies in consistency, reliability, and the pursuit of excellence.”



The Path Ahead

Competitive Advantages



Diverse Product Offerings

The ability to cater to various industries with a broad product portfolio ensures resilience and adaptability to changing market demands.



Global Reach

Established export channels to Europe, and the U.S.A. position the company to capitalize on growing international demand for high-quality aluminum castings.



Commitment to Quality

Rigorous quality control and testing processes build customer trust and satisfaction, reinforcing the company's reputation as a reliable supplier.



Leadership Expertise

The combined experience of the promoters and leadership team drives strategic decision-making and fosters innovation.



Sustainability Focus

The company's emphasis on environmental considerations and efficient manufacturing practices aligns with global trends and customer expectations.

Key Strategic Position



Diverse Market Presence

Established in 1996, Swastika serves multiple sectors like automotive, textiles, electrical, and railways across India, Europe, and the U.S., reducing reliance on any single industry.



Technological Edge

Equipped with advanced CNC machines and testing facilities, the company delivers high-precision castings through sand, gravity, centrifugal, and pressure die casting.



Efficient Operations

A skilled workforce, strong quality systems, and streamlined processes ensure cost-effective production, fast turnaround, and consistent product quality.

BSE CODE: (SWASTIKAAL | 544452 | INE0PTF01017)

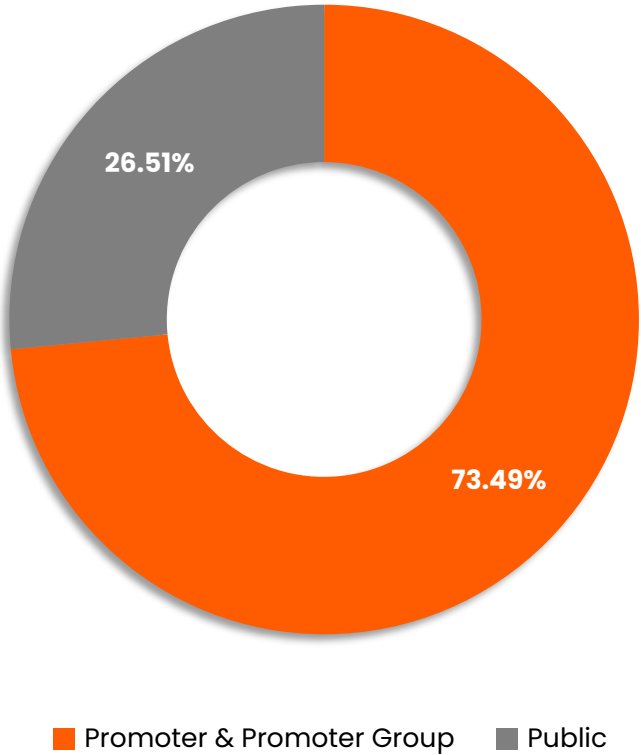
As on 11-12-2025

Share Price (₹)	65.00
Market Capitalization (₹ Cr)	53.07
No. of Shares	81,64,000
Face Value (₹)	10
52 Week High-Low (₹)	96.90 – 63.65

Source - [BSE](#)

Share Holding Pattern

As on September - 2025



Thank You



The Aluminium Casting People

Swastika Castal Limited

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Road, Karjan, Vadodara-391 210

Phone: +91 63539 26282

Email: compliance@aluminiumcasting.net

Website: <https://sclcasting.com/>



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