



Date: September 25, 2026

To,
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400001

Reference: Systematic Industries Limited ("the Company")
Scrip Code: 544541 ISIN: INE1KLZ01011

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for Arihant Capital – Bharat Connect Conference – September 2026

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed the copy of Investor Presentation for Arihant Capital – Bharat Connect Conference – September 2026.

Request your good office to take the same on record.

Yours faithfully,
For Systematic Industries Limited
(Formerly known as Systematic Industries Private Limited)

Siddharth
Rajendra Agarwal

Digitally signed by Siddharth
Rajendra Agarwal
Date: 2026.09.25 12:07:54
+05'30'

Siddharth Rajendra Agarwal
Managing Director
DIN: 00515410

Enclosures: As above



POWER
TRANSMISSION



INFRASTRUCTURE



TELECOMMUNICATIONS



AGRO-BASED
INDUSTRIES



Systematic Industries Limited (SIL)

Powering the Next Generation of Grid and Digital Infrastructure

Investor Presentation

FY26

September 2026



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Company Overview



Scale. Integration. Leadership.

India's 3rd-largest steel wires & cables manufacturer • Pioneer of zinc-aluminium wires



MANUFACTURING SCALE

1,72,000*
MTPA INSTALLED CAPACITY

Steel-wire manufacturing capacity

6 Manufacturing Units
PAN India

2000 Established

Pioneer of zinc-aluminium wires

MARKET POSITION

#3

in India
steel wires & cables**

30+

countries
served

STRATEGIC ADVANTAGES

Only integrated OPGW player
Steel-to-cable capability

Approved supplier
PGCIL, RDSO, ERDA, DRDO and CPRI

20+ certifications
BIS and global certifications

FY26 FINANCIAL QUALITY

16.4%
ROCE

10.4%
ROE

INR 2,014 Mn
NET WORTH

GROWTH VECTORS

Products • Capex
Demand • Global reach

* New Capacity of 72,000 MTPA will be operational from Nov 2026

**Source: CareEdge Research

Why Systematic Industries

01

Scaled Steel – Wire Platform

1,72,000*

MTPA steel-wire capacity

DIVERSIFIED END MARKETS

Power transmission, infrastructure, telecom & agriculture

GLOBAL FOOTPRINT

Domestic presence with exports to 30+ countries

02

Integrated New – Age Capabilities

Only integrated OPGW manufacturer

in India

FULL CAPABILITY CHAIN

ACS wire • OPGW • OFC

EXECUTION CONTROL

Greater control over product quality, cost and project delivery

03

Capacity & Product Expansion

7,200 MTPA

ACS wire

12,000 km

OPGW

48,000 km

OFC

MIX UPGRADE

Higher-demand, margin-accretive products support operating leverage

04

Exposure to Structural Growth Themes

POWERGRID + Power Utility Company

Initial order wins validate technical capabilities

STRUCTURAL THEMES

Power transmission
Renewable-energy evacuation
Grid modernisation
Communication
Nationwide fibre connectivity

05

Strong Financials & Execution Focus

FY23–FY26 CAGR

20% Revenue

40% EBITDA

49% PAT

DISCIPLINED EXECUTION

Focused EPC strategy limited to OPGW projects

* New Capacity of 72,000 MTPA will be operational from Nov 2026

From Core Wires To An Integrated Infrastructure Platform



MARCH 2000

Business Foundation

FY23–FY24

Steel Wire Scale Up

FY25

Got Listed on Exchange

JAN 2026

EPC & New Orders

SEP 2026

Execution Scaled Up

01

02

03

04

05

2002

Commercial operations began

INCORPORATED

Systematic Industries Limited in March 2000.

OPERATIONS

Commenced 14 Nov 2002.

60k MT → 80k MT

MT steel-wire capacity

FY23

60,000 MT

FY24

80,000 MT

100k MT steel wire capacity

Foray into New Age Business (OFC + OPGW)

OPGW

6,000 km

OFC

48,000 km

ACS added to the portfolio

INR 847.1 Mn

OPGW orders

Power Grid Corporation of India (PGCIL)

First EPC Contract of 400 KV for Sikar Agra corridor

172k MT

Steel-wire capacity

CAPACITY STEP-UP

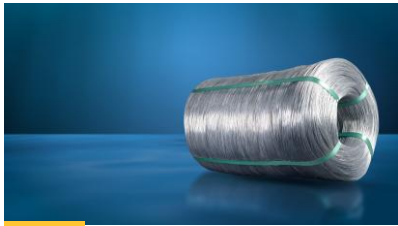
Sitara & Wire Brigade capacity acquired.

INR 824 Mn POWERGRID OPGW package signed

Business Segments



Legacy Product Portfolio & Leadership in Cable, Wire & GI Segment



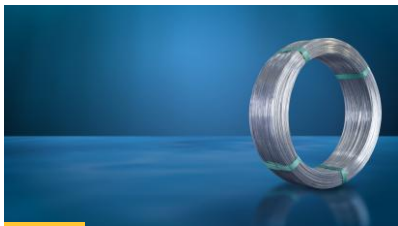
Galvanized Iron (GI) Wire



Annealed Wire



Heavy Coated (HC) Wire



Cable Armour Wire



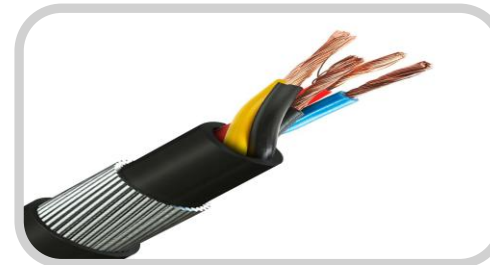
PVC Coated Wire



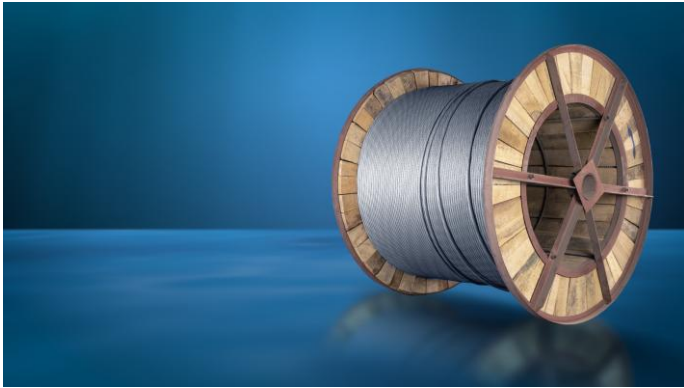
ACSR Core Wire

Legacy Business: Steel Wires Our Focus Sectors & Key Applications

- **Power** – Cables, Conductors, Transmission Lines
- **Infrastructure** – Gabions , Binding wires , Fencing
- **Agriculture** – Trellising , Farming of Tomato, Apple, Grapes



New Age Products



01 ALUMINIUM CLAD STEEL (ACS) WIRE

High conductivity

Corrosion resistant



02 OPTICAL FIBRE CABLE (OFC)

High-speed data

5G & FTTH networks



03 OPTICAL GROUND WIRES (OPGW)

Advanced solution

Next-gen connectivity

DEMAND POSITIONING

India's fiberization push • Smart-grid expansion • Industrial-automation growth

FIRST EPC CONTRACT

400 kV • OPGW scope

Agra–Kumher

End-to-end supply and installation on the Sikar–Agra corridor, up to the LILO point at Kumher.

EXECUTION ADVANTAGE

- Moves beyond product supply
- Deepens power-transmission presence

TOTAL ORDER WINS

847.1 INR Mn

SEGMENT	ORDER VALUE	COUNTERPARTY
OPGW	INR 824.2 Mn	Powergrid Corporation of India Ltd. (PGCIL)
	INR 18.8 Mn	PGCIL
	INR 4.1 Mn	Power utility company

OFC & OPGW Bidding New Orders

EPC capability broadens participation across power transmission and railway communications.

Industry Tailwinds



Why Systematic Fits in India's Growth Cycle



01 INFRASTRUCTURE

INR 12.2T

FY27 infrastructure capex

vs INR 11.2T in FY26

Government-led build-out sustains steel and cable demand.

02 FIBERIZATION

19.35 → 42.36

lakh route km

2019 → latest disclosed

214,843 Gram Panchayats connected; NBM 2.0 accelerates reach.

03 POWER TRANSMISSION

495K → 650K

circuit km

FY25 → FY32 target

494,732 km today; 650,000 km target. 114,000 km planned by 2027.

CONVERGING DRIVERS

Smart grids • Energy-efficient cables • Digital & automation • Urbanization

**SYSTEMATIC AT THE
INTERSECTION**

One portfolio spanning all four opportunity areas

OFC + OPGW exposure • High-volume tender capacity • Power-grid project readiness • Local sourcing

Large Addressable Opportunities Across Power, Telecom & Railways



01 POWER

Transmission build-out

~INR 9.16 lakh cr

NEP 2022–32 estimated outlay

- 458 GW peak demand projected by FY32
- Renewable integration drives grid strengthening

SYSTEMATIC FIT

OPGW + ACS



02 TELECOM

Digital connectivity

INR 1.40 lakh cr

Amended BharatNet outlay

- Nearly 7 lakh km of OFC already laid
- Broadband reach targeted to ~6.5 lakh villages

SYSTEMATIC FIT

OFC + OPGW



03 MULTI-SECTOR

Infrastructure modernisation

Railways • Utilities

Industrial networks

Multiple demand pools

- Rail upgrades need specialised fibre
- Broader infrastructure spend expands demand

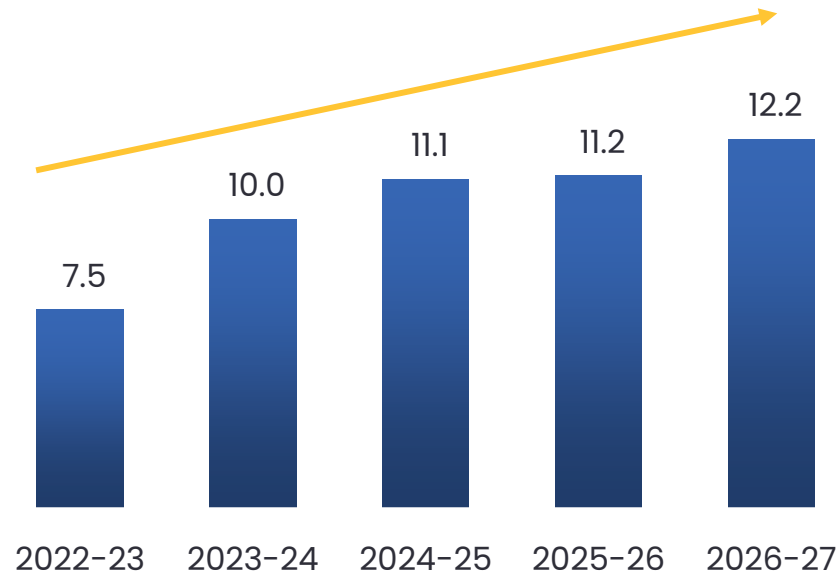
SYSTEMATIC FIT

OFC + CORE WIRES

VALUE-CHAIN EDGE

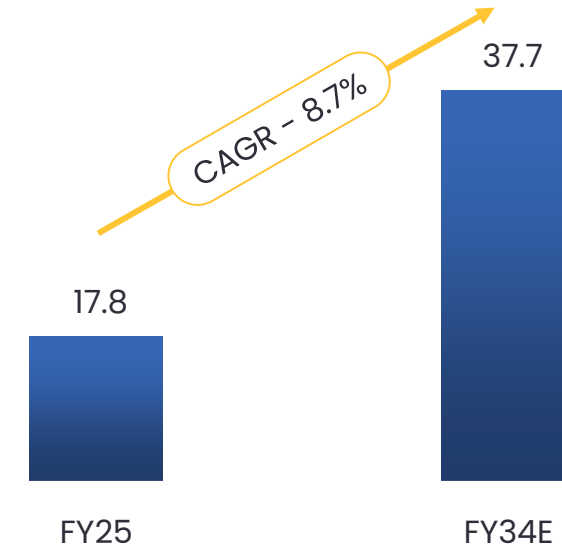
Steel wire → ACS → OPGW / OFC → Supply & installation

Infrastructure Spending Trends in the Union Budget (in INR Lakh crores)



- Government remain committed to infrastructure spending, leading to economic growth

Indian Broadband services Market (in USD Billion)



- The Indian government's aggressively push digital connectivity under the 'Digital India Mission'
- Aims to connect 6,00,000 villages with optical fibre cable

Competitive Moats





Full Vertical Integration

- Deep vertical integration across steel wire, OPGW, and Optical Fibre cable value chain
- Only Integrated OPGW manufacturer in India
- Integrated across multiple high – growth sectors and allows shared raw – material & processing capabilities across verticals



Regulatory & Technical Approvals

- 20+ BIS Licenses, ISI 3975, IS 280, IS 6006 & More
- ISO 9001:2015 Quality Management System
- TUV Certified ISO 9001 & ISO 14001
- Approved by Power Grid Corporation of India
- Key Partner for OPGW Projects
- Approved by Railways & RDSO
- Qualified for Infrastructure & High – Speed Rail Projects



Scale & Execution Capability

- **Steel Wire Capacity:** 1,72,000* MT in Q1FY27
- Forayed into Optical Ground Wire (OPGW) & Optical Fibre Cable (OFC). Added **ACS:** 7,200 MTPA ; **OPGW:** 12,000 KMS ; **OFC:** 48000 KMS in FY25
- Advanced Testing & R&D Capabilities
- Introduced DURAFIBER Optical Fibre Brand
- Exports to 30+ Countries and
- Achieved Status of Star Export House

* New Capacity of 72,000 MTPA will be operational from Nov 2026

Leadership in Margin Accretive Niche | Fully Integrated & Net Debt – Free | Aligned with India's Infrastructure Boom

1

SILTARA • CHHATTISGARH

GI Wire Facility

48,000 MTPA

WHY IT MATTERS

- Central India access
- Faster fulfilment
- Aligned to Power T&D and infrastructure demand

2

WIRE BRIGADE • HOWRAH

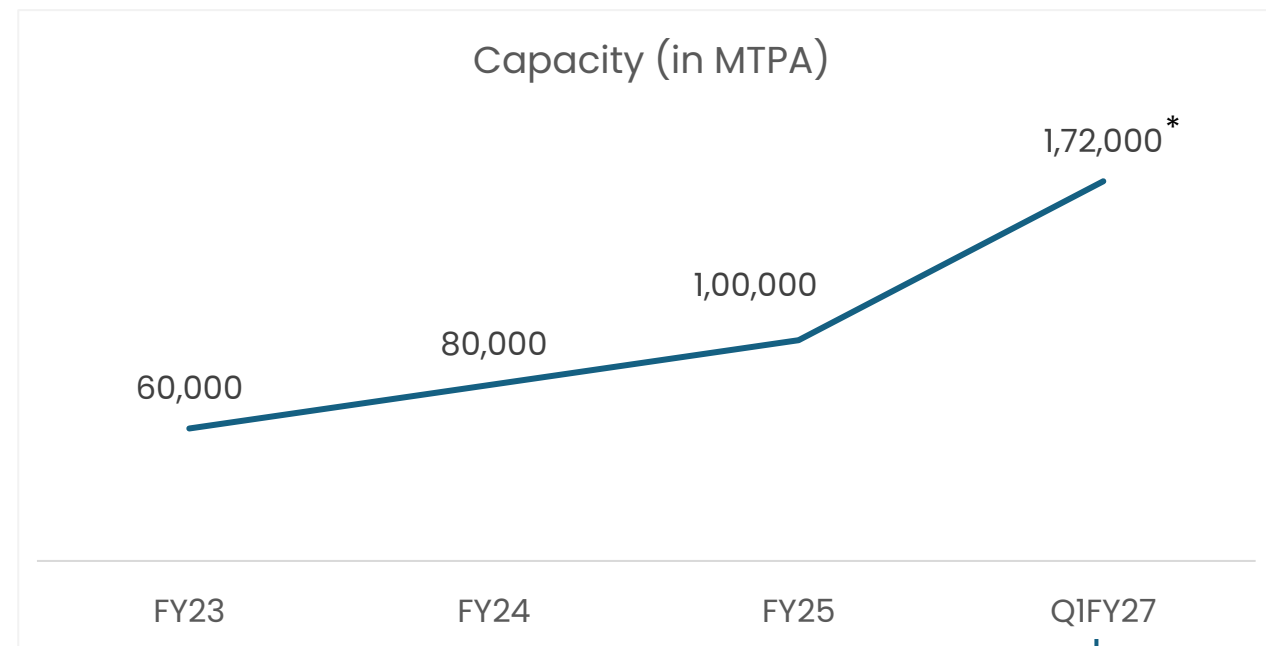
Wire Brigade Industries

24,000 MTPA

WHY IT MATTERS

- Eastern India manufacturing base
- Unified operations
- Additional headroom for future expansion

Steel Wire Capacity Growth over the years

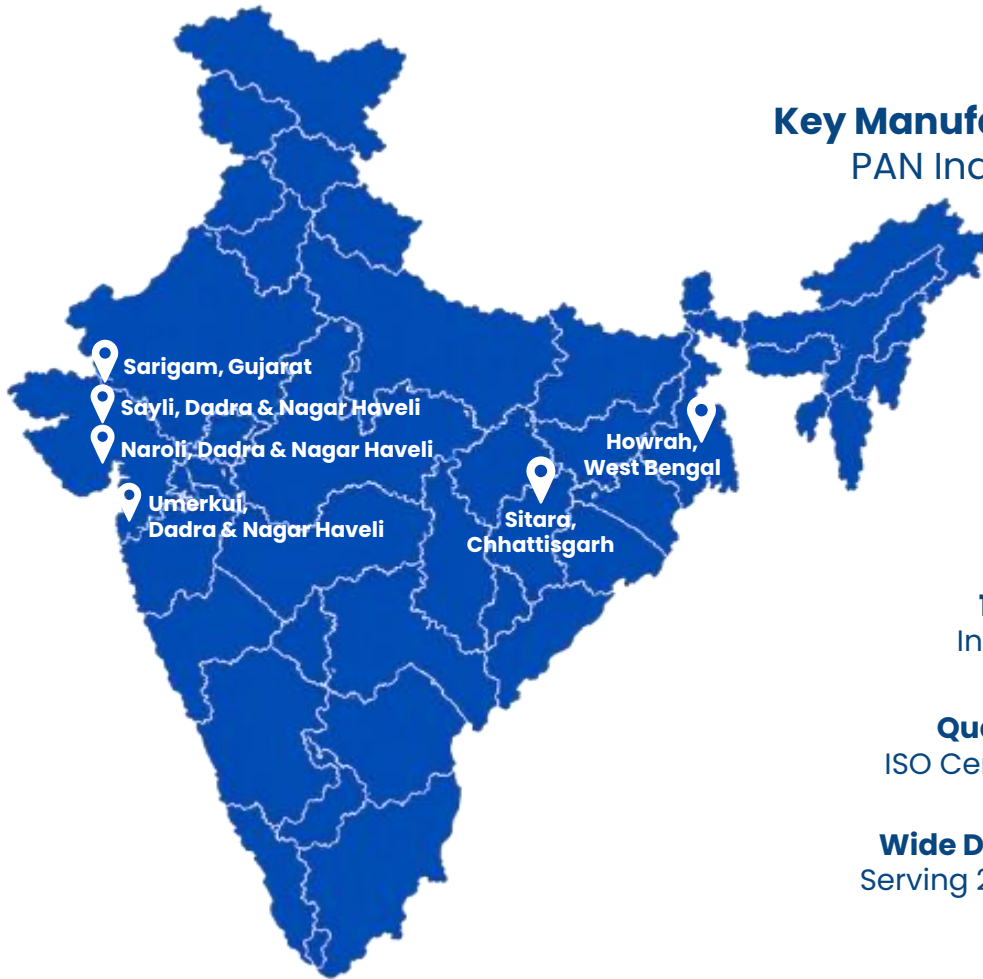


Two new acquisitions
of GI Wire Facility &
Wire Brigade Industries

* New Capacity of 72,000 MTPA will be operational from Nov 2026

6

Key Manufacturing Facilities PAN India Operations



1,72,000 MTPA*
Installed Capacity

Quality Assurance –
ISO Certified & BIS Approved

Wide Distribution Network –
Serving 25+ States & 30+ Export
Markets

In – House R&D & Advanced Testing Lab



Certifications & Accreditations:

- ISO 9001:2015 – Quality Management System
- ISO 14001:2015 – Environmental Management System
- ISO 45001:2018 – Occupational Health & Safety Management System



Quality Control System:

- Membership with Green Gene Enviro Protection & Infrastructure Pvt. Ltd. for responsible solid waste disposal
- Comprehensive quality control from raw material intake to each stage of manufacturing.



* New Capacity of 72,000 MTPA will be operational from November 2026

The AGRILINE logo consists of the word 'AGRILINE' in white, bold, uppercase letters, centered within a solid green rectangular background.

AGRILINE[®]

- A high-strength galvanized wire specially designed for agricultural trellising and crop support
- Offers superior corrosion resistance and long-lasting durability
- Lightweight, eco-friendly, and easy to install
- It provides a cost-effective solution for modern horticulture applications.

The PROFENCE logo features the word 'PROFENCE' in white, bold, uppercase letters, centered within a solid blue rectangular background.

PROFENCE[®]

- A heavy-duty galvanized wire solution specially designed for manufacturing barbed wire and chain-link fencing, offering excellent strength, corrosion resistance, and long-lasting performance.
- Widely used for agricultural fencing, livestock enclosures, poultry farms, industrial security, etc.

The POULTRYLINE logo displays the word 'POULTRYLINE' in white, bold, uppercase letters, centered within a solid red rectangular background.

POULTRYLINE[®]

- A heavy galvanized steel wire specially developed for poultry farming applications
- Provides superior corrosion resistance and durability in humid and acidic farm conditions.
- Primarily used for manufacturing poultry cages, poultry mesh, bird enclosures, etc.



- An advanced Zinc-Aluminium coated steel wire that offers superior corrosion resistance, heat resistance, and long-term durability
- Widely used in gabions, poultry mesh, agricultural trellising, etc.



- A high-speed communication cable that transmits data through light signals
- Offers superior bandwidth, faster transmission speeds, and minimal signal loss over long distances.
- Widely used in telecommunications, internet broadband networks, data centres, etc.

Leadership & Management Expertise



Sidharth Rajendra Agarwal - Chairman & Managing Director

He has an overall experience of 24 years in steel wire and cable industry. He is playing vital role in formulating business strategies and effective implementation of the same. He is currently involved in managing the overall business operations of the Company including business planning & development, Production & Operations, Customer Relationship Management, etc.



Vikas Navin Hegde – Whole Time Director

He has an overall experience of 14 years. He is currently involved in Production & Operations, Quality Control, Design & development and Sales & Marketing. His experience and exposure help the Board to take appropriate strategic decisions in the current competitive business era.



Satya Rajendra Agarwal – Non Executive Director

She has been on our Board since December 01, 2015. He has passed Tenth Standard from Board of Secondary Education Rajasthan, Ajmer in the year 1969. She has an overall experience of around 10 years.



Gunjan Saboo - Independent Director

He holds a bachelor's degree in science from Gorakhpur University, Uttar Pradesh in 1977. He also holds a Post Graduate Diploma in Material Management from Annamalai University Chidambaram, Tamil Nadu in 1986. He holds a post qualification work experience more than 30 years.



Archana Surendra Yadav - Independent Director

She is a Qualified Member of Institute of Chartered Accountants of India in 2004. She holds a Post Graduate Diploma in Management (PGDBM) from Xavier Institute of Management, Bhubaneswar. She has further cleared Forensic Audit & Fraud Detection Course by ICAI in January 2017. She is dynamic professional with more than 15 years of experience.



Dwarika Agarwal- Chief Financial Officer

He is an Associate Member of the Institute of Chartered Accountants of India and also holds Bachelor's degree in Commerce (B. Com) from Jiwaji University, Gwalior in 2005. He has a work experience of 13 years in the field of Finance, Accounts, Taxation & Statutory Compliances. He looks after all the accounts and finance activities of our Company.

Strategic Levers for Future Expansion



Scaling towards Margin Accretive Products

Foray into:

ACS Wire



OFC Wire



OPGW Wire



- **Application** in Power and Data Transmission
- **Margin Expansion** to 10% in next 2 years



EPC & Turnkey Expansion

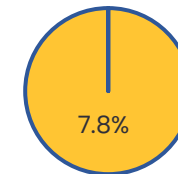
- Secured its first EPC contract from Power Grid Corporation of India Limited (PGCIL).
- The contract marks a key milestone for the company.
- Work involves supply and installation of Optical Ground Wire (OPGW) cable.
- Project pertains to the 400 KV Agra–Kumher section. Covers the route from Sikar–Agra up to the LILO point at Kumher.



Export Growth

- SIL exports to 30+ countries which includes Sri Lanka, Japan, Bhutan, Canada, Brazil, etc.
- Plan to deepen reach across global markets

Exports –FY26



Financial Highlights





"We are pleased to report a strong performance for FY26, with total revenues growing by 23.9% YoY to INR 5,563 Mn, driven by sustained demand across our core segments. Our PAT grew by 16.4% YoY to INR 210 Mn, reflecting our continued focus on disciplined execution and profitability.

The company achieved a key milestone by securing its first EPC contract from Power Grid Corporation of India Limited (PGCIL). This contract involves end-to-end execution including the supply and installation of Optical Ground Wire (OPGW) cable for the 400KV Agra-Kumher portion of (Sikar-Agra up to the LILO point at Kumher). This accomplishment has positioned the company to qualify for participation in upcoming OPGW tenders estimated at around INR 10,000 Mn in FY27. Additionally, the company marked another success by exporting OPGW cables at the beginning of FY27.

During the year, we further strengthened our position as a fully integrated player across steel wires, Optical Ground Wire (OPGW), and Optical Fibre Cables (OFC). Our strategic expansion into margin-accretive segments such as OFC and OPGW, along with our entry into EPC opportunities, is enabling us to capture emerging opportunities across India's evolving power transmission and digital infrastructure landscape.

We are particularly encouraged by the strong order momentum witnessed during the year. We secured a first landmark order from Indian Railway worth over INR 100 Mn for the supply of 24/48-fibre armoured optical fibre cables, reinforcing our leadership in railway communication infrastructure. In addition, we received multiple OPGW orders from leading EPC and utility players for power transmission projects in India and international markets. These wins underscore our strong technical capabilities, RDSO approvals, and growing presence in high-value infrastructure projects.

We remain confident of improving profitability driven by a richer product mix, operating leverage, and scale-up of our new-age businesses. Strong structural tailwinds in infrastructure spending, power transmission expansion, and rapid digitalisation continues to support our long-term growth outlook.

Importantly, we have strengthened our balance sheet by achieving net-debt free status as on 31st March, 2026 through repayment of the borrowings, reflecting our focus on financial discipline and prudent capital allocation. This provides us with greater flexibility to fund future growth initiatives while maintaining a strong financial position.

Looking ahead, with a robust order pipeline of INR 250 Mn, for new product segments expanding global footprint, and continued investments in capabilities and higher capacity utilisation, we are well positioned to capitalise on long-term growth opportunities and deliver sustainable value to all stakeholders."

Profit & Loss Statement – FY26

Particulars (in INR)	H2FY26	H2FY25	YoY	FY26	FY25	YoY
Net sales	2,988	2,818	6.0%	5,525	4,465	23.7%
Other Income	17	17	(1.4%)	38	27	42.4%
Total Revenue	3,006	2,836	6.0%	5,563	4,492	23.9%
Cost of revenue	2,467	2,306	7.0%	4,532	3,575	26.8%
Employee benefit expenses	103	82	26.1%	186	154	20.7%
Other expenses	231	225	2.9%	440	394	11.8%
Total operating expenses	2,801	2,613	7.2%	5,159	4,123	25.1%
EBITDA	204	223	(8.4%)	405	369	9.7%
EBITDA margin	6.8%	7.9%	(107bps)	7.3%	8.2%	(94bps)
Depreciation and amortisation	32	30	8.8%	63	44	44.0%
EBIT	172	193	(11.1%)	341	325	5.0%
Finance cost	15	42	(64.6%)	60	80	(24.9%)
Profit before tax	157	151	3.8%	281	245	14.8%
Tax expense	40	39	2.6%	71	64	10.6%
Net Income after tax	117	113	4.2%	210	181	16.4%
Net margin	3.9%	4.0%	(7bps)	3.8%	4.0%	(24bps)
EPS	6.00	6.70	(10.4%)	10.74	10.75	(0.1%)

Revenue: The Revenue for FY26 stood at INR 5,525 Mn, up by 23.7% YoY

EBITDA: The EBITDA for FY26 increased by 9.7% YoY to INR 405 Mn. EBITDA Margin stood at 7.3% during the year

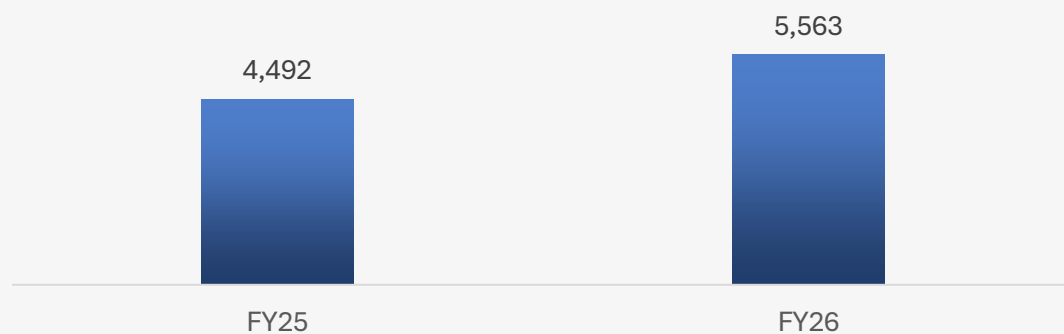
PAT: The PAT for FY26 increased by 16.4% YoY to INR 210 Mn. PAT Margin stood at 3.8% during the year

Balance Sheet – As on 31st March 2026

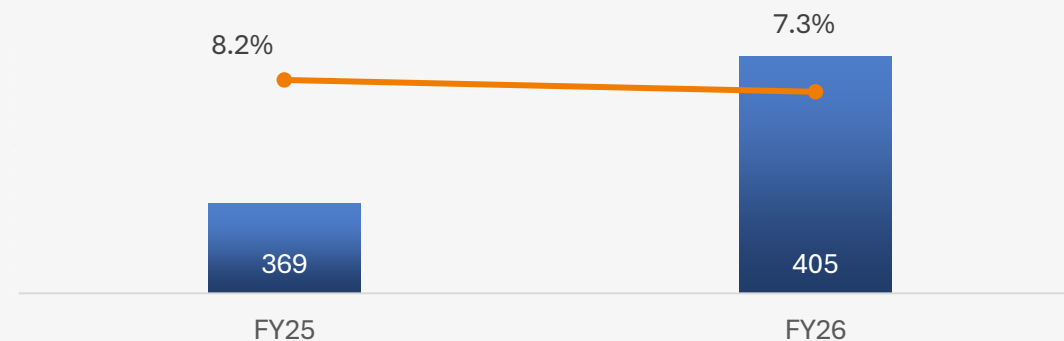
Equity and Liabilities (INR)	31 st March 2026	31 st March 2025	Assets (INR)	31 st March 2026	31 st March 2025
Share Capital	223	168	Non-Current Assets		
Other Equity	1,791	643	Plant, Property and Equipment	578	606
Total Equity	2,014	811	Capital Work in Progress	19	9
Borrowings	37	259	Other Non-Current Assets	9	9
Deferred Tax Liabilities	6	7	Total Non-Current Assets	606	623
Other Non-Current Liabilities	24	6			
Non-Current Liabilities	67	272	Current Assets		
			Inventories	564	402
Current Liabilities			Trade Receivables	771	790
Borrowings	63	733	Cash & Cash Equivalents & Other	129	46
Trade Payables	142	138	Bank Balances		
Other Current Liabilities	64	49	Other Current Assets	280	140
Total Current Liabilities	269	919	Total Current Assets	1,745	1,378
Total Equities and Liabilities	2,350	2,002	Total Assets	2,350	2,002

Financial Snapshot – FY26

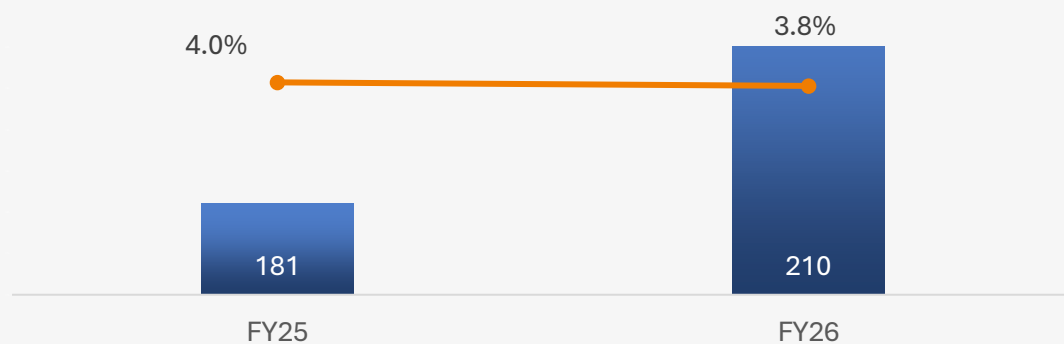
Total Revenues (in INR Mn)



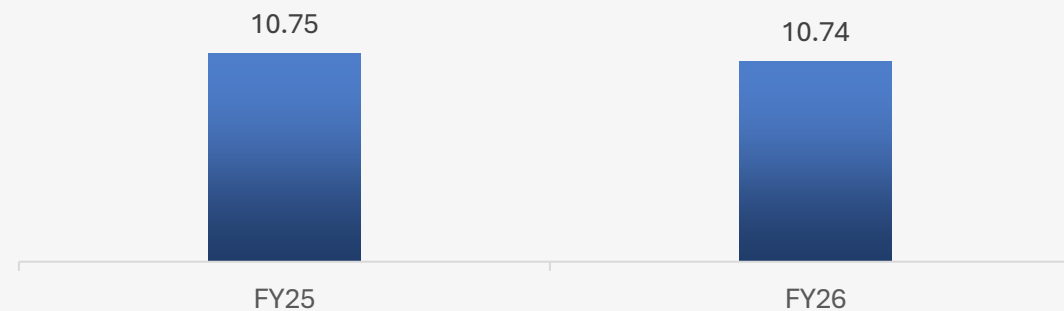
EBITDA & EBITDA Margin



PAT & PAT Margin

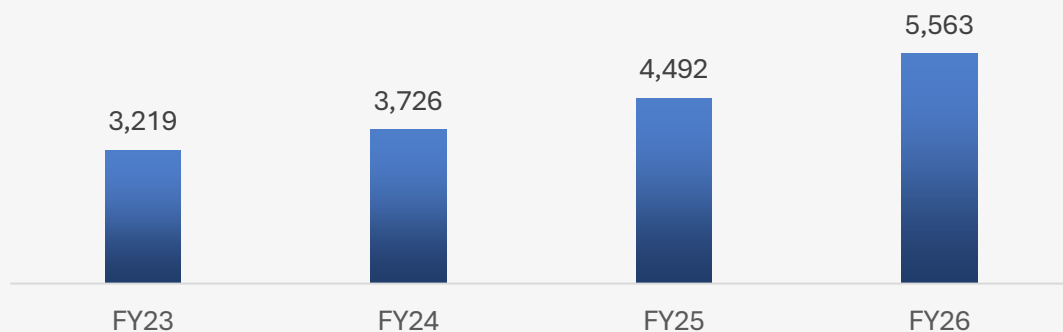


EPS (in INR)

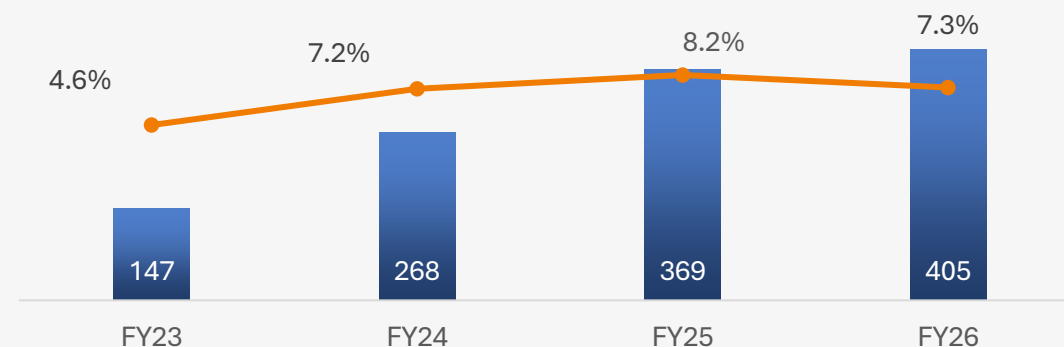


Historical Financial Snapshot

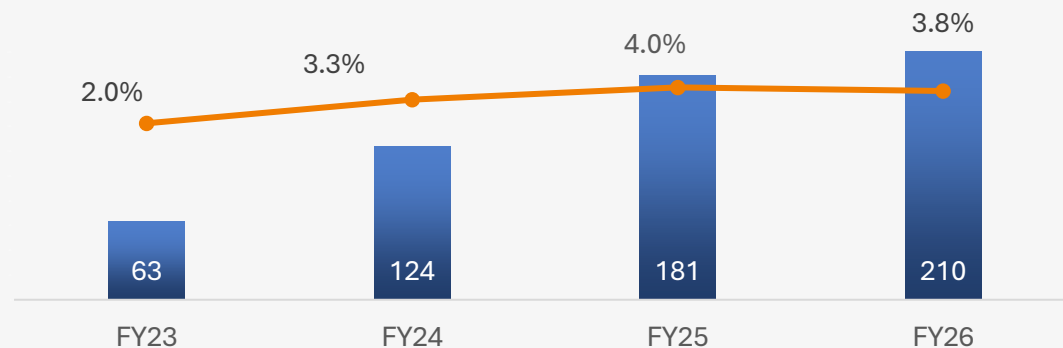
Revenue (in INR Mn)



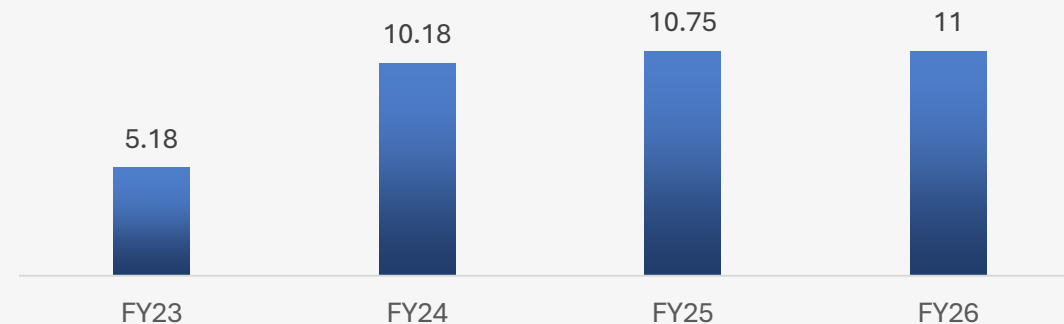
EBITDA & EBITDA Margin



PAT & PAT Margin

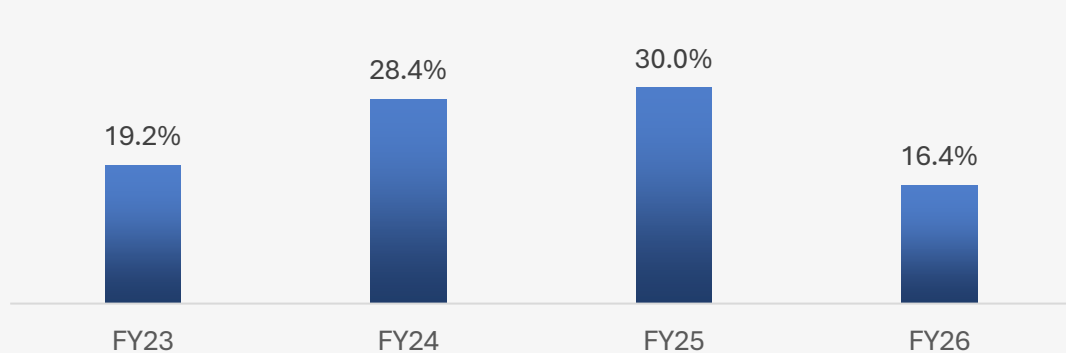


EPS (in INR)

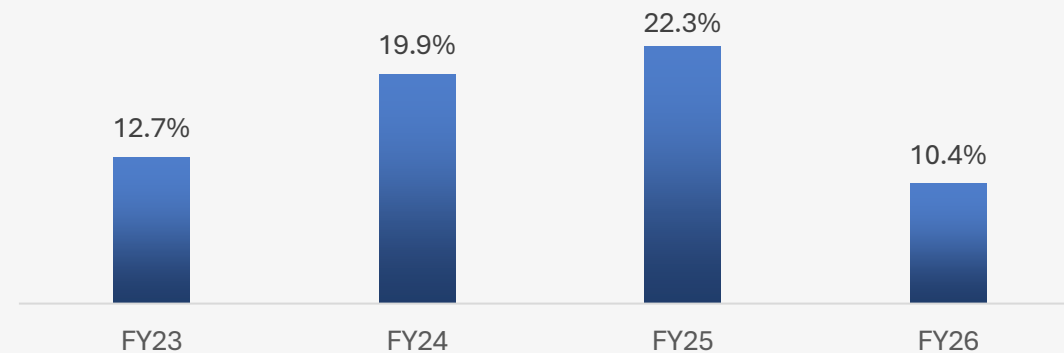


Key Valuation Metrics

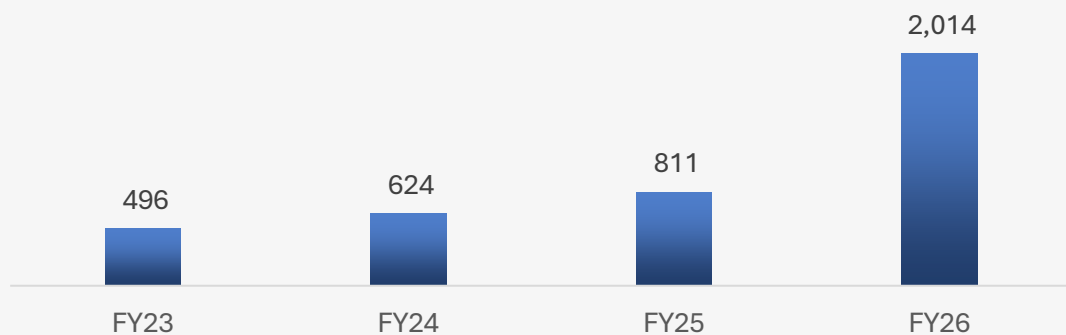
Return on Capital Employed (ROCE)



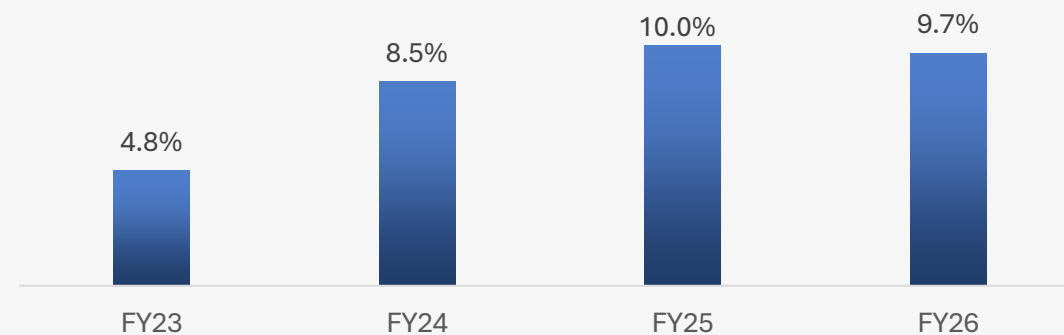
Return on Equity (ROE)



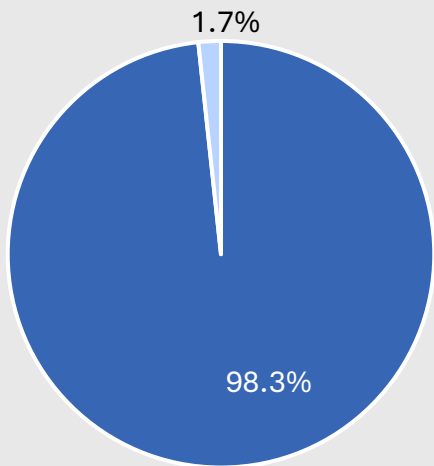
Net Worth (in INR Mn)



Return on Assets (ROA)

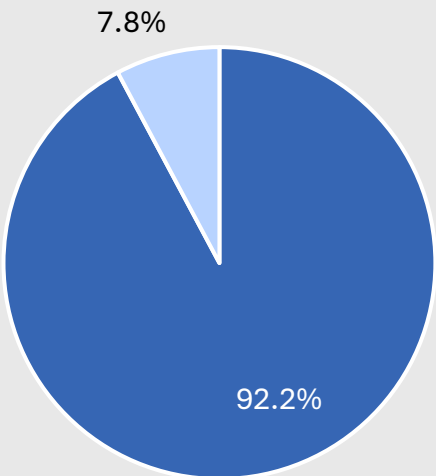


Segment Mix



■ Legacy Business ■ New Age Business

Geographical Mix



■ Domestic ■ Exports

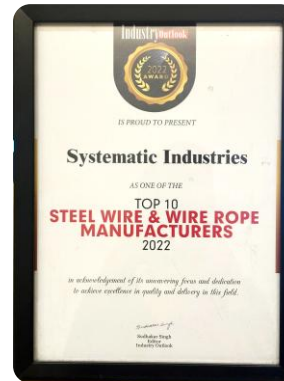
Annexures





Indian Achievers Award
for Promising Company

2021



Top 10 Steel Wire & Wire Rope
Manufacturers
by Industry Outlook

2022



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Abbreviation	Description
ACS	Aluminium Clad Steel
BIS	Bureau of Indian Standards
CPRI	Central Power Research Institute
DRDO	Defence Research and Development Organisation
EPC	Engineering, Procurement, and Construction
ERDA	Electrical Research and Development Association

Abbreviation	Description
ISO	International Organization for Standardization
OFC	Optical Fibre Cable
OPGW	Optical Ground Wire
PGCIL	Power Grid Corporation of India Limited
RDSO	Research Designs and Standards Organisation
TUV	Technical Inspection Association

Thank you



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