



JD Cables Limited – Q3 FY26 Business Update

Growth Accelerates on Robust Order Book and EPC Entry

JD Cables Limited continues to demonstrate robust operational and financial performance, supported by strong demand in the power transmission & distribution sector, expanding geographic presence, and capacity augmentation.

Quarterly Performance (Q3 FY26 vs Q3 FY25)

- **Revenue from Operations:** ₹119.84 Cr vs ₹61.77 Cr
- **YoY Growth:** 94.01%

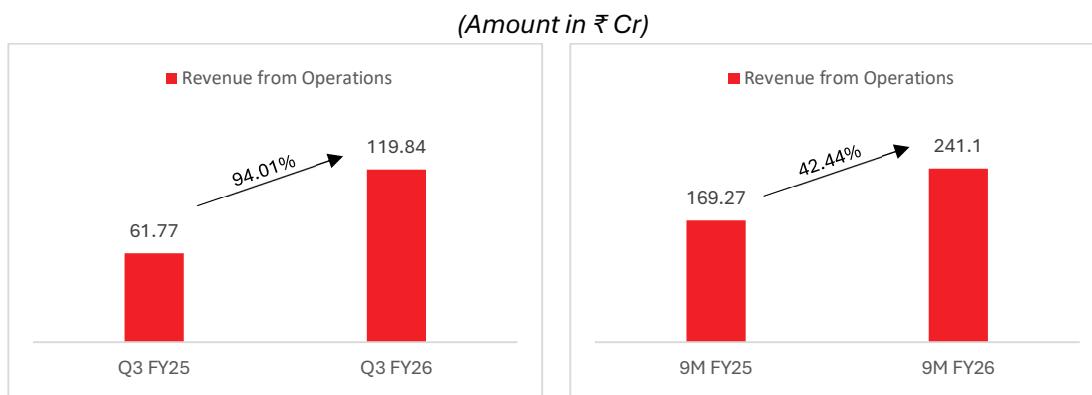
The sharp growth reflects **execution of a healthy order book**, improved scale, and rising contribution from cables & conductors.

9M FY26 Performance (vs 9M FY25)

- **Revenue from Operations:** ₹241.10 Cr vs ₹169.27 Cr
- **YoY Growth:** 42.44%

Growth during the nine-month period was driven by **steady order inflows from State Electricity Boards (SEBs)** and increased utilization across manufacturing units.

Q3 FY26 Performance Highlights



Summary of Key Operational Developments During Q3 FY26

Order Wins

JD Cables Limited has secured multiple orders across EPC infrastructure and cable supply, significantly strengthening its revenue visibility and execution pipeline.

- **Landmark EPC Infrastructure Contract – ₹243.99 Cr**
JD Cables Limited has received a **landmark EPC work order from Kaushal Engineering Limited** for execution of **balance Civil & Electrical works** under the **NH-2 six-laning project (Bihar-Jharkhand Border: Chordaha to Gorhar section)** in the State of Jharkhand.

- **Contract Value:** ₹243.99 Cr (inclusive of GST, COS & escalation)
- **Scope:** Chauparan Flyover, Barkatha Flyover, ROBs & allied electrical works
- **Execution Timeline:** 1 year from date of agreement
- **Mode:** EPC (NHDP Phase-V)
- **Aerial Bunched & LT Cable Supply Order – ₹8.81 Cr**
Order for manufacturing, testing, supply and delivery of Aerial Bunched XLPE, LT XLPE AB and Control Cables aggregating 831 kms, for projects across Bihar and Jharkhand.

Manufacturing Capacity Expansion – Land & Building Acquisition

The Company has **executed and registered the Deed of Conveyance** for purchase of land & building at **Dankuni, Hooghly (West Bengal)**.

- **Land Area:** ~164.29 Cottah (~1.18 lakh sq. ft.)
- **Purchase Value:** ₹10.45 Cr
- **Purpose:** Capacity expansion, new product lines (AL-59, MVCC, HTLS, HT Cables)

Electrical Contractor License Granted

JD Cables Limited has been granted an **Electrical Contractor License by the Government of West Bengal**, enabling it to:

- Bid for **government & private EPC electrical contracts**
- Execute **substation, distribution & turnkey electrical works**
- License validity: **5 years**

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties, including but not limited like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those expressed or implied in the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Note: The figures mentioned are management estimates and are subject to final audit adjustments.