



JD Cables Limited

(Formerly Known as JD Cables Pvt Ltd.)

Manufacturer of Wires, Cables & Conductors

Date: June 04th, 2026

To
The Manager- Listing Department,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001, Maharashtra, India.

Scrip ID/Code: JDCABLES/544524

Respected Sir/ Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Investor Presentation – H2 FY25-26

Pursuant to the requirements of Regulation 30 and Schedule III of the Securities Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company has scheduled an Investor Meet on Thursday, June 04th 2026 to discuss H2 FY26 results. The Investor Presentation in relation to the same is attached herewith.

The requisite disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are attached herewith:

We request to take the above information on your records.

Thank you!

Yours Faithfully.

For JD Cables Limited

For JD Cables Limited



Director

Piyush Garodia
Managing Director
DIN: 07194809

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JD CABLES LIMITED
H2 FY26 INVESTOR PRESENTATION

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

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H2 FY26 Highlights





MR. PIYUSH GARODIA

Whole Time Director

“We are pleased to report a strong performance for both H2 FY26 and FY26. Our revenue growth of 70% during the second half of the year and 46% for the full year reflects the strength of our customer relationships, product quality and execution capabilities.

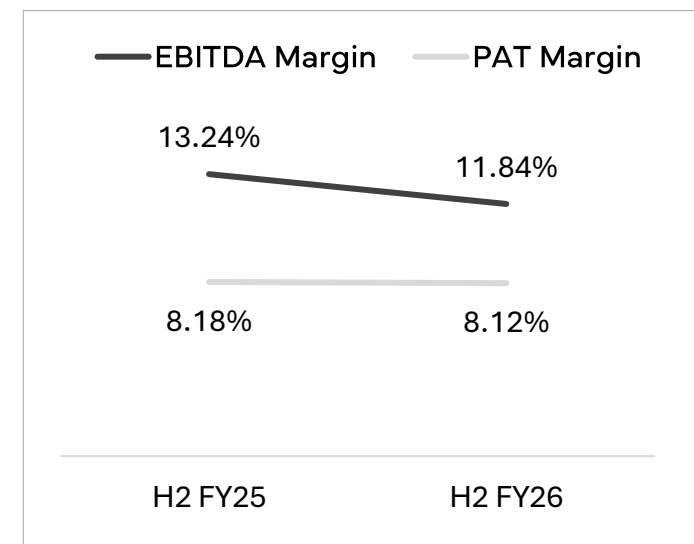
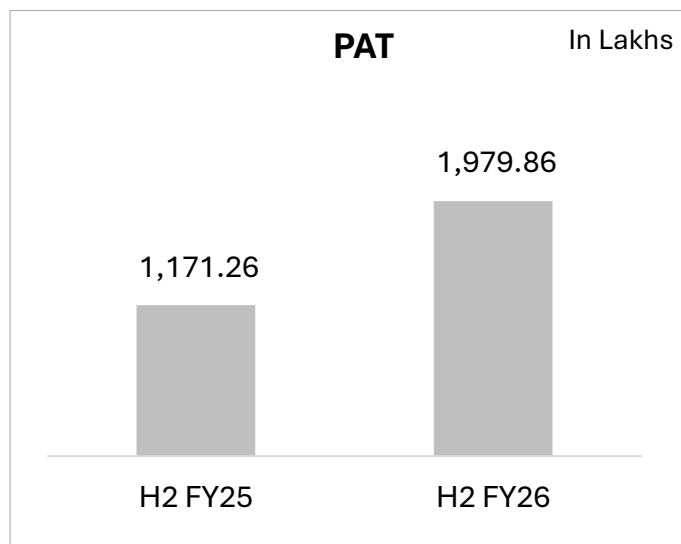
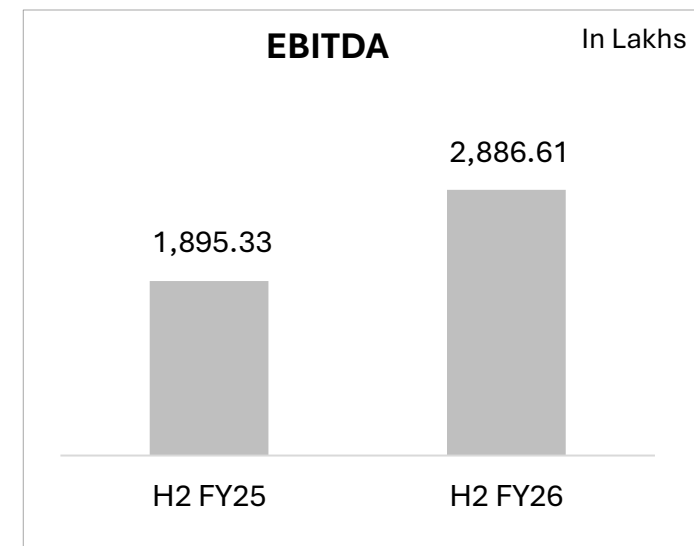
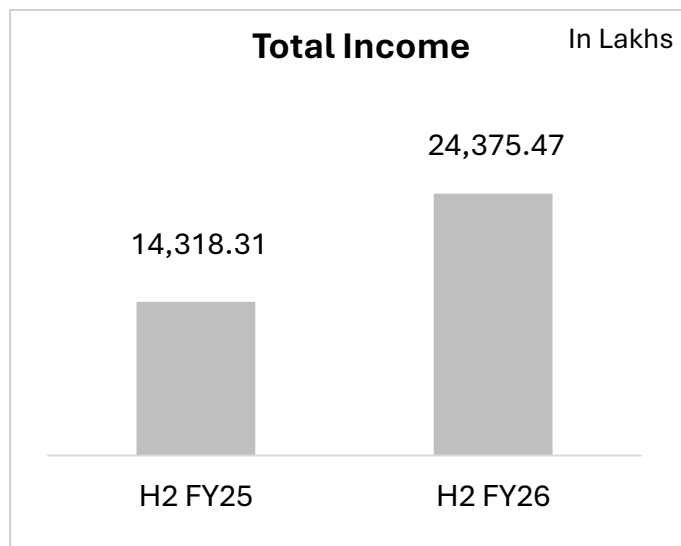
The demand environment across infrastructure, industrial and power sectors remain encouraging, supported by increasing investments in economic development and electrification initiatives. During the year, we continued to focus on operational efficiency, customer expansion and strengthening our business fundamentals.

With a healthy balance sheet, improved financial ratios and a growing market opportunity, we remain confident of sustaining our growth momentum while creating long-term value for all stakeholders.”

H2 FY26 HIGHLIGHTS



Particulars	H2 FY26	H2 FY25
Revenues	24,333.62	14,305.06
Other Income	41.85	13.25
Total Income	24,375.47	14,318.31
Raw Materials	1,8906.89	1,1944.00
Employee costs	166.26	84.38
Other expenses	2415.71	394.60
Total Expenditure	21,488.86	12,422.98
EBITDA	2,886.61	1,895.33
Finance Costs	182.69	242.31
Depreciation	63.79	68.26
PBT	2,640.13	1,571.26
Tax	660.27	400.01
PAT	1,979.86	1,171.26



GROWTH STRATEGIES & OPERATIONAL UPDATES

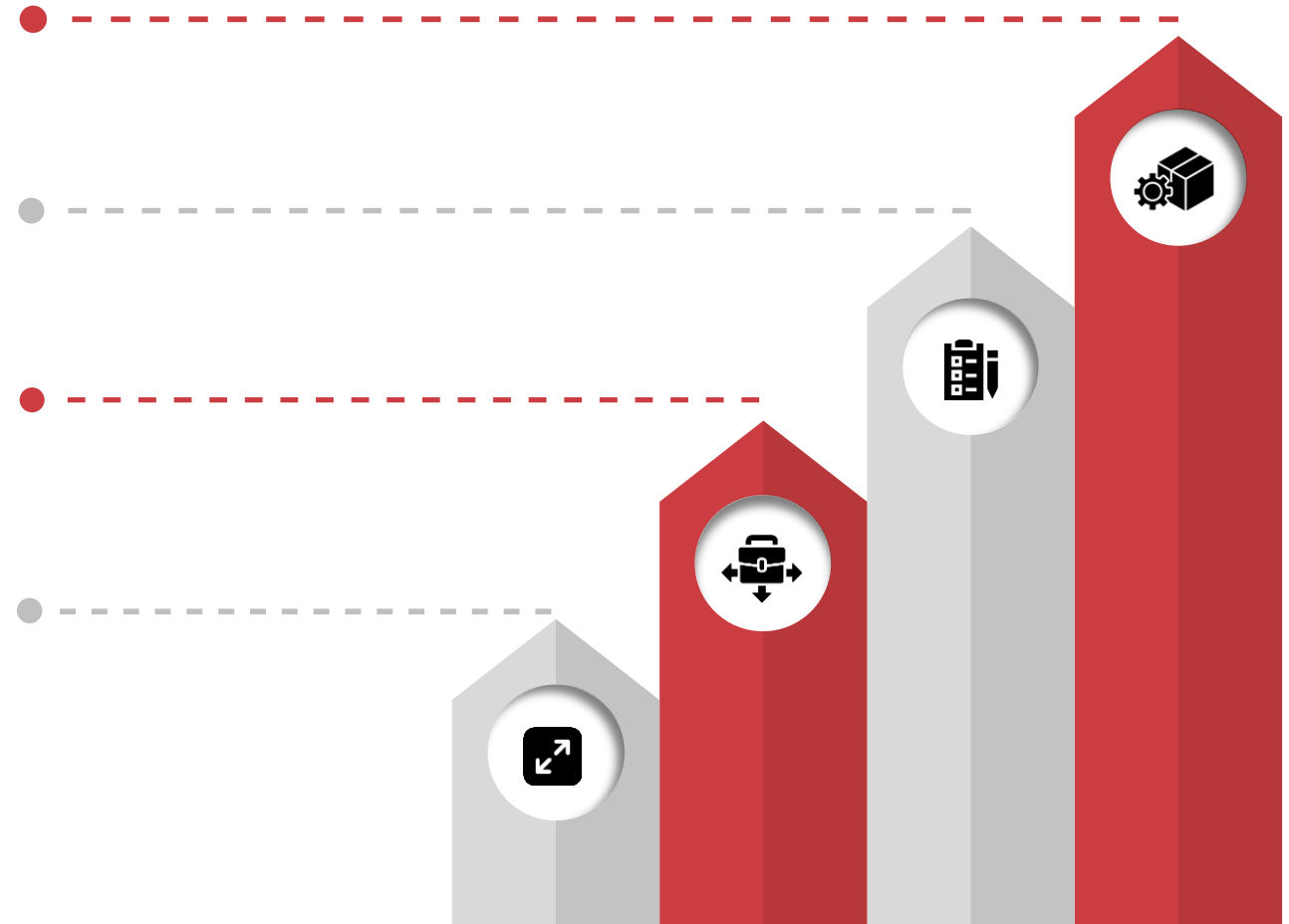


Product Portfolio Expansion: Adding new product lines including MVCC, AL-59, HTLS, and HT cables to strengthen market presence.

Robust Order Book: Maintained a strong order book of ~₹515 crore as of March 2026, providing solid revenue visibility

Capacity Expansion & Infrastructure Strengthening: Acquired a new industrial facility at Dankuni (~1.18 lakh sq. ft.)

Expanding Infrastructure Activities: The Company has expanded into infrastructure-related projects and is currently engaged in a key National Highway development project under NHDP Phase V involving civil and electrical works for the six-laning of the Bihar–Jharkhand border (Chordaha to Gohar section) of NH-2.



COMPANY OVERVIEW



BUILDING CONNECTIONS WITH JD CABLES

JD Cables Limited are engaged in the manufacturing of Cables and Conductors, including Power Cables, Control Cables, Aerial Bunched Cables, Single-Core Service Wires, and conductors such as AAC, AAAC, and ACSR, widely used in electricity transmission and distribution.

These products are primarily used in the transmission and distribution of electricity and are manufactured in compliance with national quality standards. Our products comply with national quality standards and are backed by certifications such as ISO 9001:2015 and multiple IS standards.

We are an approved vendor for various State Electricity Boards and have established a strong supply presence across Assam, Odisha, Jharkhand, Bihar, Manipur, Tripura, Arunachal Pradesh, Madhya Pradesh, Chhattisgarh, Meghalaya, Mizoram, and West Bengal.

Our manufacturing facility in West Bengal is equipped with advanced infrastructure, modern machinery, and an in-house test laboratory to ensure consistent product quality.





10+

Years of Experience



2

Product Segments



15+

States Presence



5 BIS Certificates

Quality Assurance | Safety Tested |
Govt. Approved | Industry
Recognition | Trusted by Customers



₹515 Crores*

Total Order Book Value

** As of March '2026*



3

Manufacturing Unit*

**1 manufacturing upcoming in this CY*



Installed Capacity*

Unit I – 6000 Kms
Unit II – 22000 Kms
Unit III – 28,000 Kms (upcoming)

** As of FY26*



Capacity Utilization*

Unit I – 82.43%
Unit II – 84.56%

** As of FY26*



ISO 9001:2015

Certified



In-house

Testing Labs



FY26

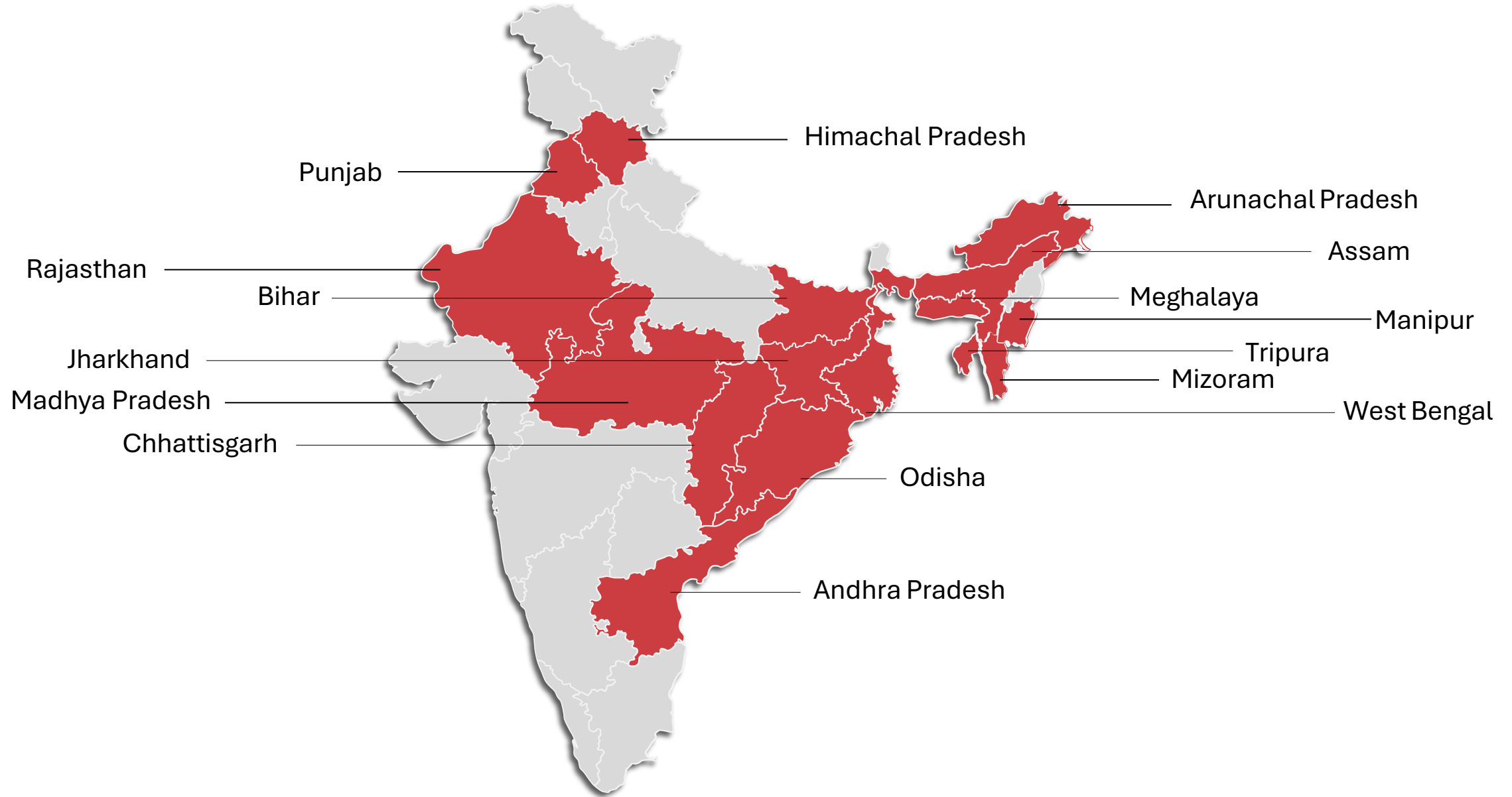
Revenue- ₹36,459.15 Lakhs
EBITDA- ₹4,811.01 Lakhs
PAT- ₹3,172.46 Lakhs



FY26

ROE- 21.70%
ROCE- 23.11%

GEORAPHICAL PRESENCE



MANAGEMENT OVERVIEW





MR. PIYUSH GARODIA

Whole Time Director

First-generation entrepreneur, graduate of the University of Calcutta with 10+ years of experience; transformed JD Cables into a leading player across 10+ states with 200+ employees.

Responsible for financing, marketing, management, and administration.



MR. RAJESH JHUNJHUNWALA

Whole Time Director

With nearly three decades of experience in the cable industry, he brings deep expertise in industry trends, technology, and operations.

A graduate of the University of Calcutta, he is responsible for driving the marketing of the company's business.



MR. GANGA SHARAN PANDEY

Non-Executive Independent Director

A Chartered Accountant (ICAI) with 28+ years of experience, he has been associated with the Company since October 1, 2024.



MRS. TWINKLE PANDEY

Non-Executive Independent Director

A qualified Company Secretary (ICSI), she is a practicing CS with 9 years of experience in accounting and secretarial compliances.

She has previously worked with Gontermann-Peipers (India) Ltd., Balasore Alloys Ltd., and Mallcom India Ltd.



MR. PRATIK KUMAR GANERIWALA

Non-Executive Non-Independent Director

Holds a BBA from Punjab Technical University. With 10+ years of experience in the electrical business, including over a decade in the electronics industry through his family business.

He brings valuable expertise and strategic insight to the cables and conductors sector.



MR. HEMANT KR. CHORADIA
CFO

holds a Master's in Business Management from ICFAI University, Tripura, and has 15+ years of experience in accounts, audit, and financial management.

He has worked with J M Bafna Publications, Lunia Singh Mohanty & Co., and NU Sri Shyam Pharmaceuticals before joining JD Cables Ltd. in 2021. He is responsible for financial planning and strategy, risk management, internal control, and compliance.

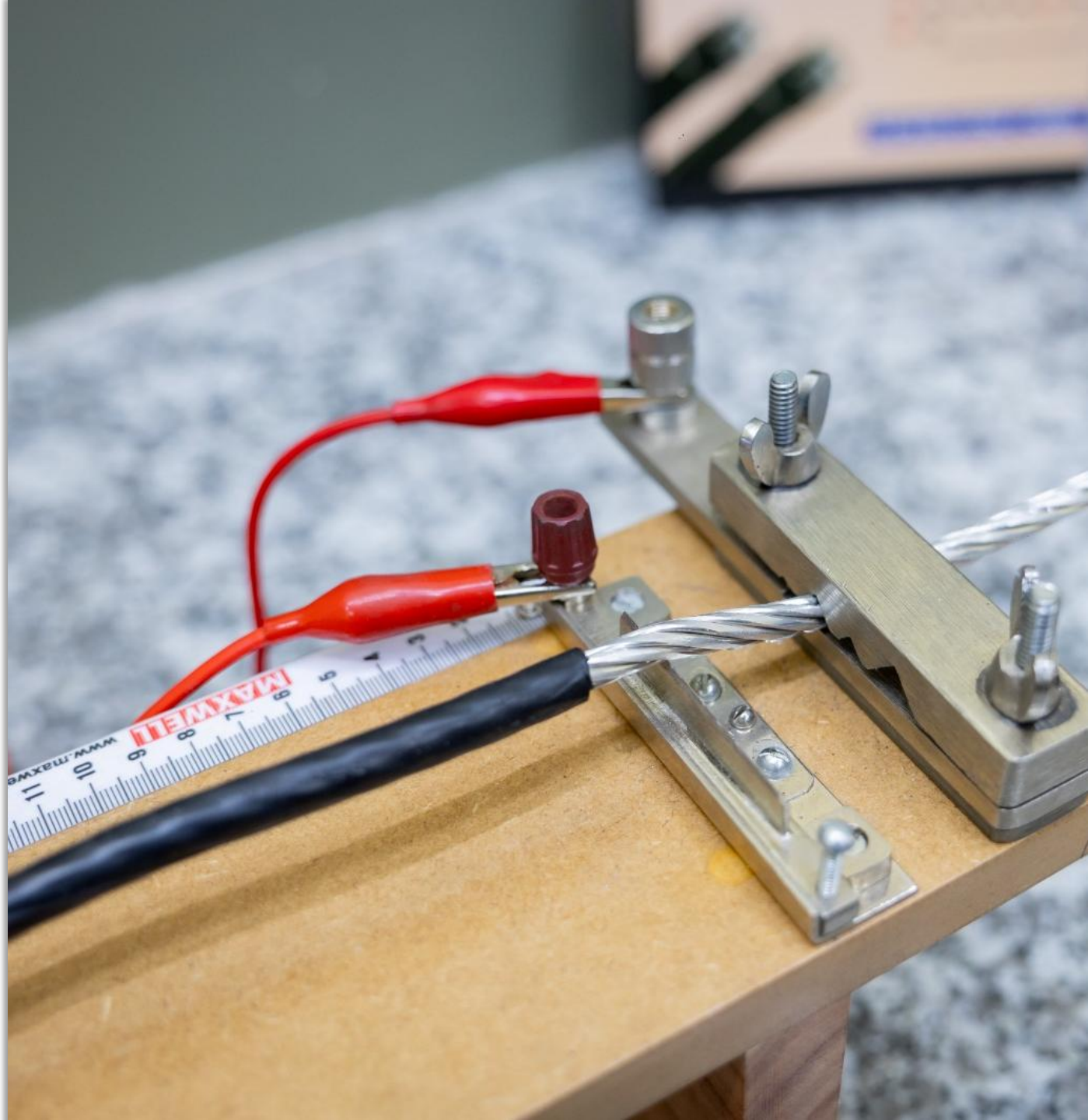


MRS. SWATI MITTAL
Company Secretary

a Fellow Member of ICSI and a graduate from Delhi University. With 10+ years of experience in secretarial and legal matters, including listed and NBFC companies

She brings strong expertise in compliance, governance, and regulatory functions. She was previously associated with Pushkar Banijya Ltd. (CSE-listed).

BUSINESS OVERVIEW





CABLES & WIRES

Revenue Contribution

FY 26 - ₹25,256.32 Lakhs

FY 25 - ₹20,213.27 Lakhs



ALUMINIUM CONDUCTORS

Revenue Contribution

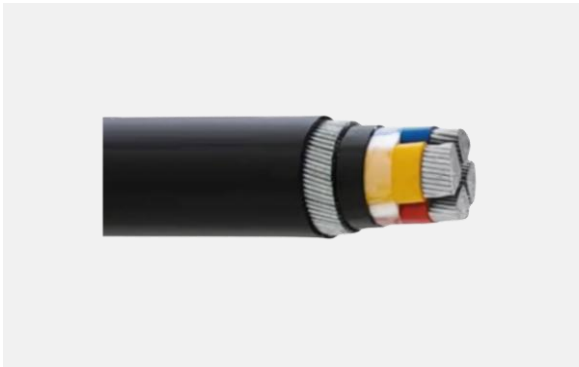
FY 26 - ₹8,152.35 Lakhs

FY 25 - ₹4,839.31 Lakhs

1 CABLES & WIRES

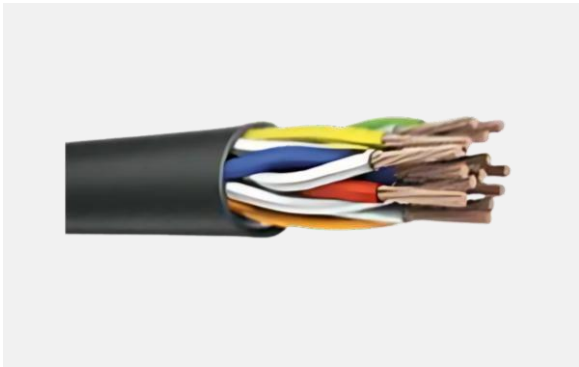
JD Cables produces a wide variety of power and control cables designed for industrial and commercial applications.

~76%*
Revenue Contribution
**As of FY6*



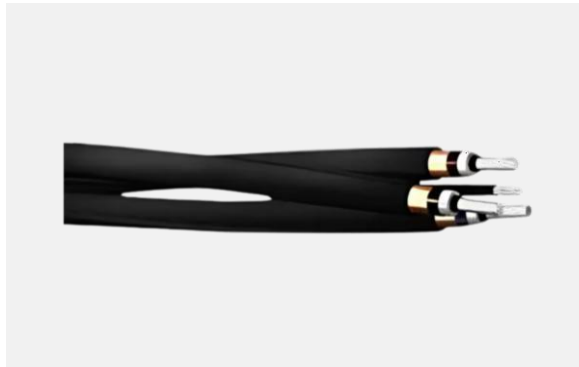
LT XLPE/PVC Insulated Power Cables

- Used for electricity transmission and distribution in residential, commercial, and industrial sectors.
- Made with copper or aluminium conductors and insulated with PVC/XLPE, suitable for low, medium, and high voltage applications in underground, overhead, and industrial installations.



LT XLPE/PVC Insulated Control Cables

- Multi-core copper cables designed for monitoring, automation, and control systems.
- Insulated with PVC/XLPE/EPR, available in shielded and unshielded types, and widely used in PLCs, robotic systems, power plants, substations, and renewable energy projects.



LT Aerial Bunch Cables (ABC)

- Overhead aluminium/ alloy conductors with XLPE insulation, bundled for safe and efficient power distribution.
- They reduce theft and electrical faults, withstand environmental stress, and are commonly used in rural and urban electrification.



Single-Core Service Wires

- Cables that connect utility distribution to buildings, available in overhead (service drop) and underground (service lateral) types.
- Manufactured with copper or aluminium conductors and PVC/XLPE insulation, used mainly in residential and light commercial supply.

2 ALUMINIUM CONDUCTORS

JD Cables manufactures a comprehensive range of aluminium conductors, which play a crucial role in efficient power transmission across long distances. These conductors are widely used in overhead power lines, electrical distribution networks, industrial applications, and power generation plants.

~24%*
Revenue Contribution
**As of FY6*



ACSR (Aluminium Conductor, Steel Reinforced)

- A composite conductor with a steel core surrounded by aluminium strands, combining the conductivity of aluminium with the tensile strength of steel.
- It is cost-effective, lightweight, and capable of carrying high current loads, making it suitable for long-span overhead transmission lines in areas with strong wind or ice loads.



AAAC (All Aluminium Alloy Conductor)

- Made from aluminium-magnesium-silicon alloy, AAAC provides higher strength and corrosion resistance than AAC, while maintaining good conductivity.
- Its lightweight nature allows longer spans and lower infrastructure costs, making it widely used in overhead transmission and distribution networks, especially in coastal and industrial regions.



AAC (All Aluminium Conductor)

- Composed entirely of high-purity aluminium strands, AAC offers excellent conductivity and corrosion resistance.
- Lightweight and easy to handle, it is best suited for low and medium voltage distribution lines, particularly in urban areas and coastal environments where durability against moisture is essential.

STATE OF THE ART MANUFACTURING PLANT



State-of-the-Art Manufacturing

- Cutting-edge technology ensuring precision & consistency
- In-house testing labs for strict quality control
- Certified excellence: ISO 9001:2015

Reliability & Performance

- Proven track record of on-time deliveries
- Long-standing relationships with top industry players
- Built for durability, engineered for excellence

Trusted Government Partner

- Approved vendor for multiple State Electricity Boards
- Serving 15+ States

Scalable Production Power

- High-capacity setup to handle bulk orders with ease
- Adaptive manufacturing for both small & large-scale needs
- Custom-built solutions tailored to client requirements

INSTALLED CAPACITY AND CAPACITY UTILIZATION

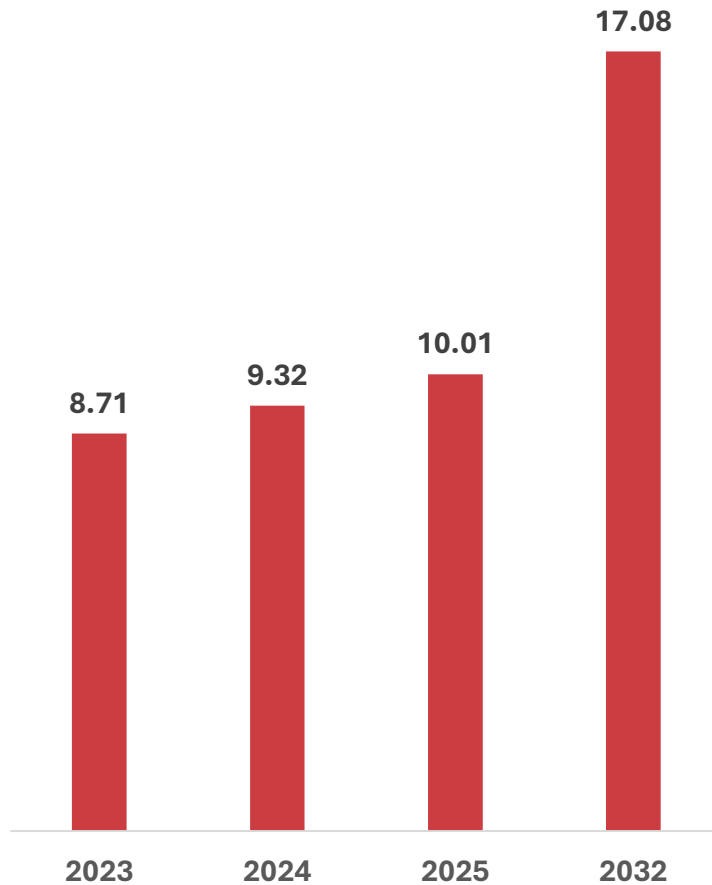


Facility	Product	FY 2026			FY 2025			FY 2024		
		Installed Capacity (Kms)	Production (Kms)	Capacity Utilization (%)	Installed Capacity (Kms)	Production (Kms)	Capacity Utilization (%)	Installed Capacity (Kms)	Production (Kms)	Capacity Utilization (%)
Unit I	Cables and Conductors	6,000	4,946	82.43%	6,000	4,750	79.17	6,000	4,765	79.80
Unit II	Cables and Conductors	22,000	18,603	84.56%	22,000	17,860	81.18	9,000	6,739.2	74.88

INDUSTRY OVERVIEW



India Wires & Cables Market
(In ₹ Billion)



Source: fortunebusinessinsights



India's Wires & Cables Industry on a Strong Growth Trajectory

Market Size & Growth

- India Wires & Cables Market valued at **USD 9.32 Billion in 2024**
- Expected to reach **USD 17.08 Billion by 2032**
- Forecast CAGR of **7.94% (2025-2032)**

Key Growth Drivers

- Rapid expansion of power transmission & distribution infrastructure
- Government-led electrification and grid modernization initiatives
- Rising investments in renewable energy projects
- Strong growth in industrial manufacturing and construction sectors
- Increasing urbanization and smart city development

Structural Growth Drivers Supporting Long-Term Demand

Power Infrastructure Expansion

- Continuous investments in transmission and distribution networks
- Grid strengthening and rural electrification programs
- Rising electricity consumption across India

Renewable Energy Growth

- Solar and wind projects require extensive cable and conductor deployment
- Increasing investments in grid connectivity infrastructure

Infrastructure & Construction Boom

- Highways, metro rail, airports and industrial corridors
- Residential and commercial real estate development
- Data centers and telecom network expansion

Source: *fortunebusinessinsights*



FINANCIAL OVERVIEW

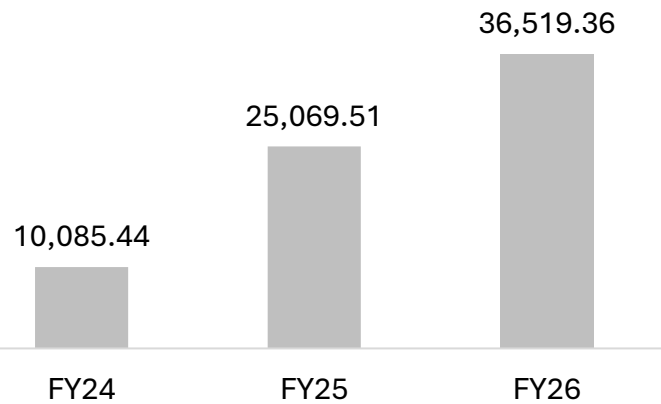


KEY FINANCIAL HIGHLIGHTS



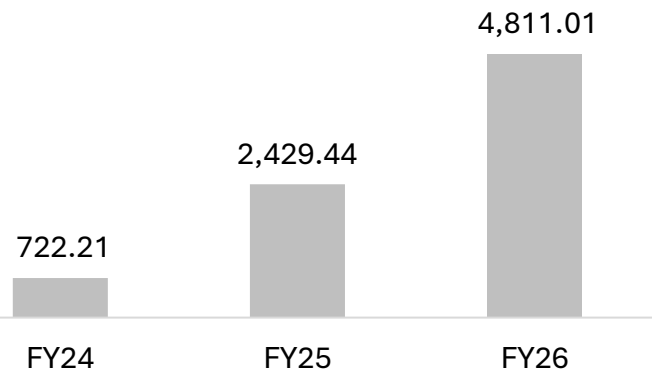
Total Income

In Lakhs



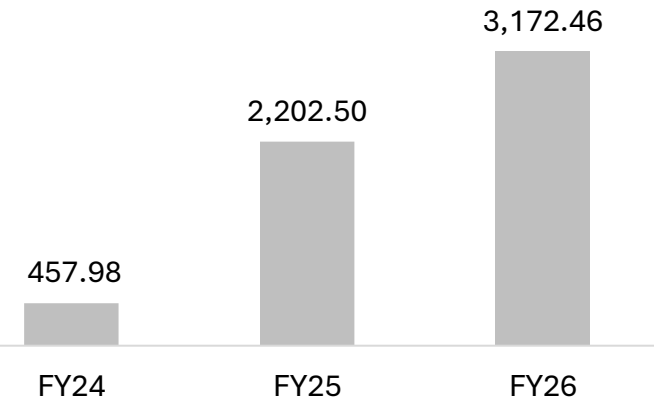
EBITDA

In Lakhs



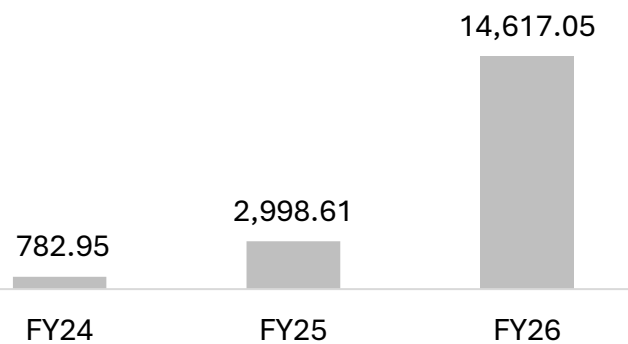
PAT

In Lakhs



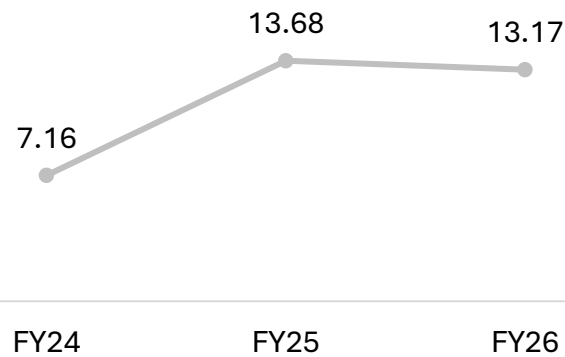
Net Worth

In Lakhs



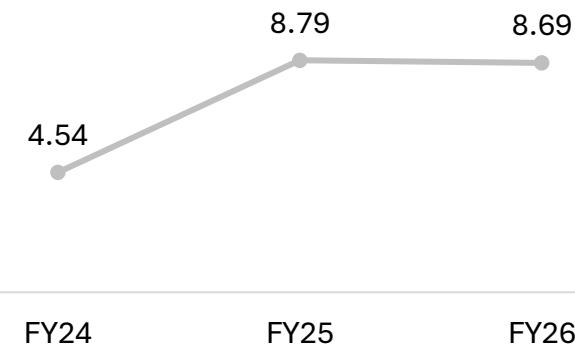
EBITDA Margin

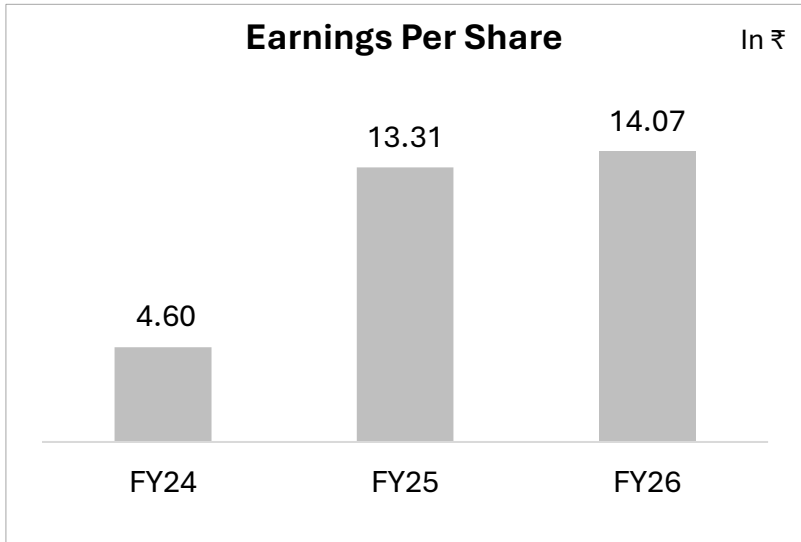
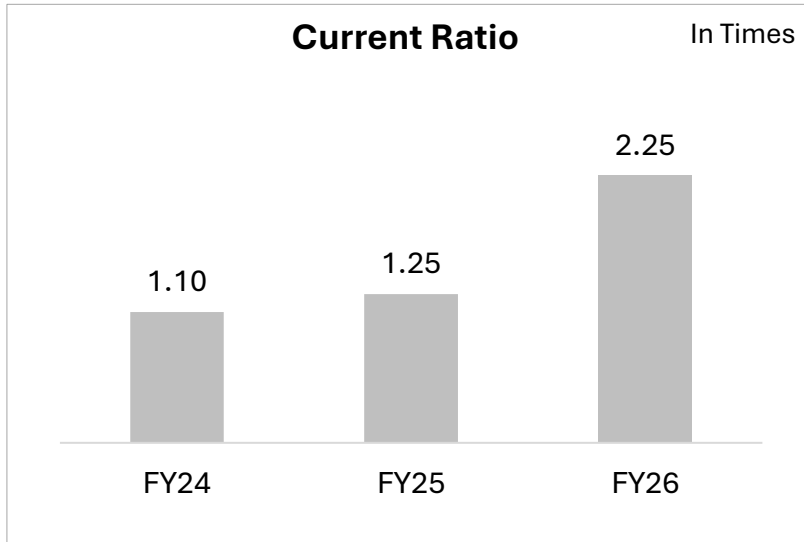
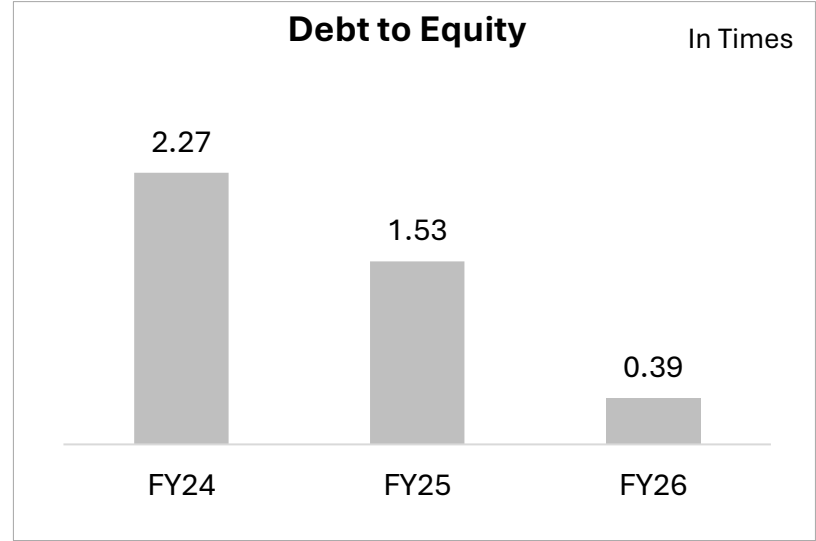
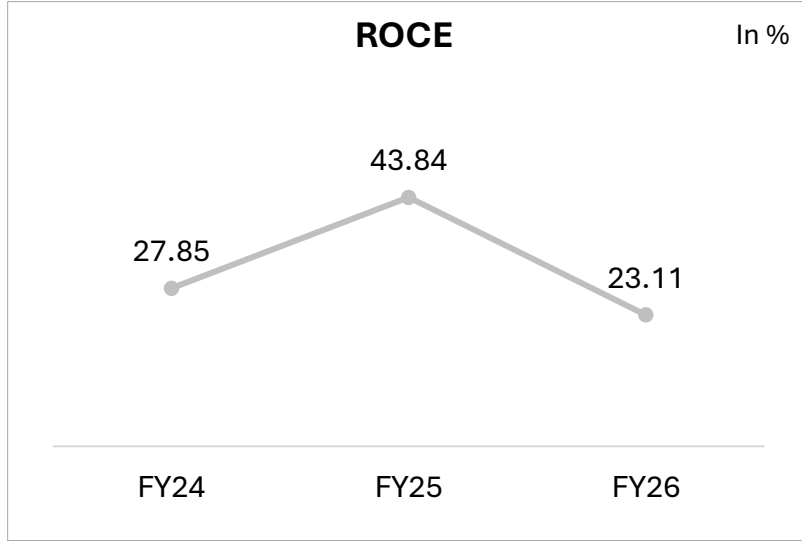
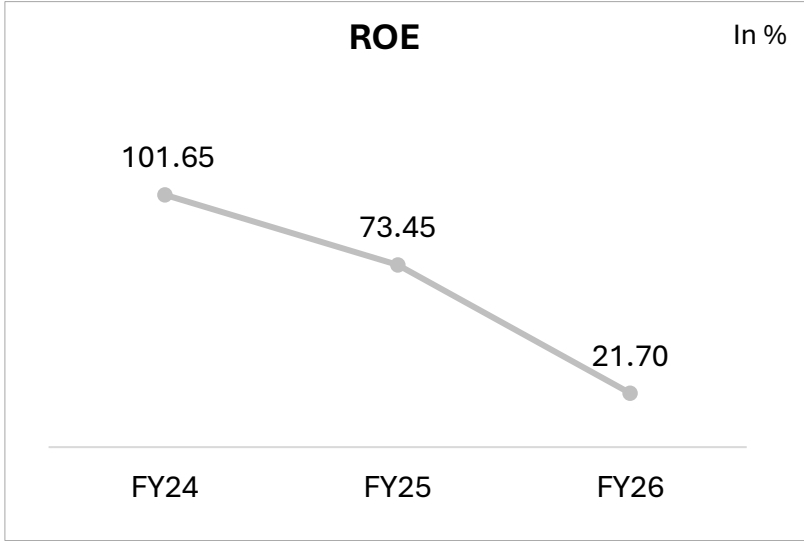
In %



PAT Margin

In %





PROFIT & LOSS STATEMENT



In ₹ Lakhs

Particulars	FY26	FY25	FY24
Revenues	36,459.15	25,052.58	10,083.33
Other Income	60.21	16.93	2.11
Total Income	36,519.36	25,069.51	10,085.44
Raw Materials	28,626.72	20,800.56	9,137.28
Employee costs	269.73	156.85	49.04
Other expenses	2,811.90	682.66	170.56
Total Expenditure	31,708.35	21,640.07	9,356.88
EBITDA	4,811.01	3,429.44	722.21
Finance Costs	438.95	363.86	105.38
Depreciation	125.33	102.18	9.27
PBT	4,246.72	2,949.89	613.91
Tax	1,074.26	747.41	155.93
PAT	3,172.46	2,202.50	457.98

BALANCE SHEET



In ₹ Lakhs

Equity & Liabilities	FY26	FY25	FY24
Share Capital	2,255.11	5.00	5.00
Reserves & Surplus	1,2361.94	2,993.61	777.95
Net Worth	1,4617.05	2,998.61	782.95
Non-Current Liabilities			
Long Term Borrowings	-	131.01	29.94
Deferred Tax Liability	-4.71	0.85	-
Long Term Provision	61.19	12.59	9.43
Total Non-Current Liabilities	56.48	144.45	39.37
Current Liabilities			
Short Term Borrowings	5,662.55	4,460.17	1,746.97
Trade Payables	2,244.91	3,192.99	1,515.15
Short Term Provisions	101.01	396.59	46.53
Other Current Liabilities	1,053.01	329.30	377.50
Total Current Liabilities	9,061.48	8,379.04	3,686.15
Total Equity & Liabilities	23,735.00	11,522.10	4,508.47

Assets	FY26	FY25	FY24
Non-Current Assets			
Fixed Assets	2,639.65	958.86	334.78
Other Non-Current Assets	727.19	106.45	111.38
Total Non-Current Assets	3,366.84	1,065.31	448.07
Current Assets			
Inventories	7,886.34	3604.92	1,226.39
Trade Receivables	9,556.15	6,085.16	2,542.84
Cash & Bank Balance	54.01	385.85	80.96
Short Term Loans & Advances	2,871.66	380.85	210.21
Total Current Assets	20,368.16	10,456.79	4,060.40
Total Assets	23,735.00	11,522.10	4,508.47

THE PATH AHEAD



01

Strong Industry Demand & Market Presence

- Serving power transmission, telecom, construction & industrial sectors with consistent demand for cables & conductors
- Long-term relationships with utilities, telecom operators, and infrastructure companies
- Reliable products and services reinforcing sustained growth and market leadership

02

Experienced Promoter & Management Team

- Led by Promoter & MD, Mr. Piyush Garodia, with 10+ years of industry expertise
- Backed by a skilled management team with experience in finance, operations, marketing & technology
- Proven track record in scaling and strategic decision-making

03

Operational Excellence & Scalability

- Modern, automated manufacturing processes ensuring cost efficiency and productivity
- Scalable capacity to meet bulk orders and rising demand
- Ability to support large-scale projects with speed and reliability

04

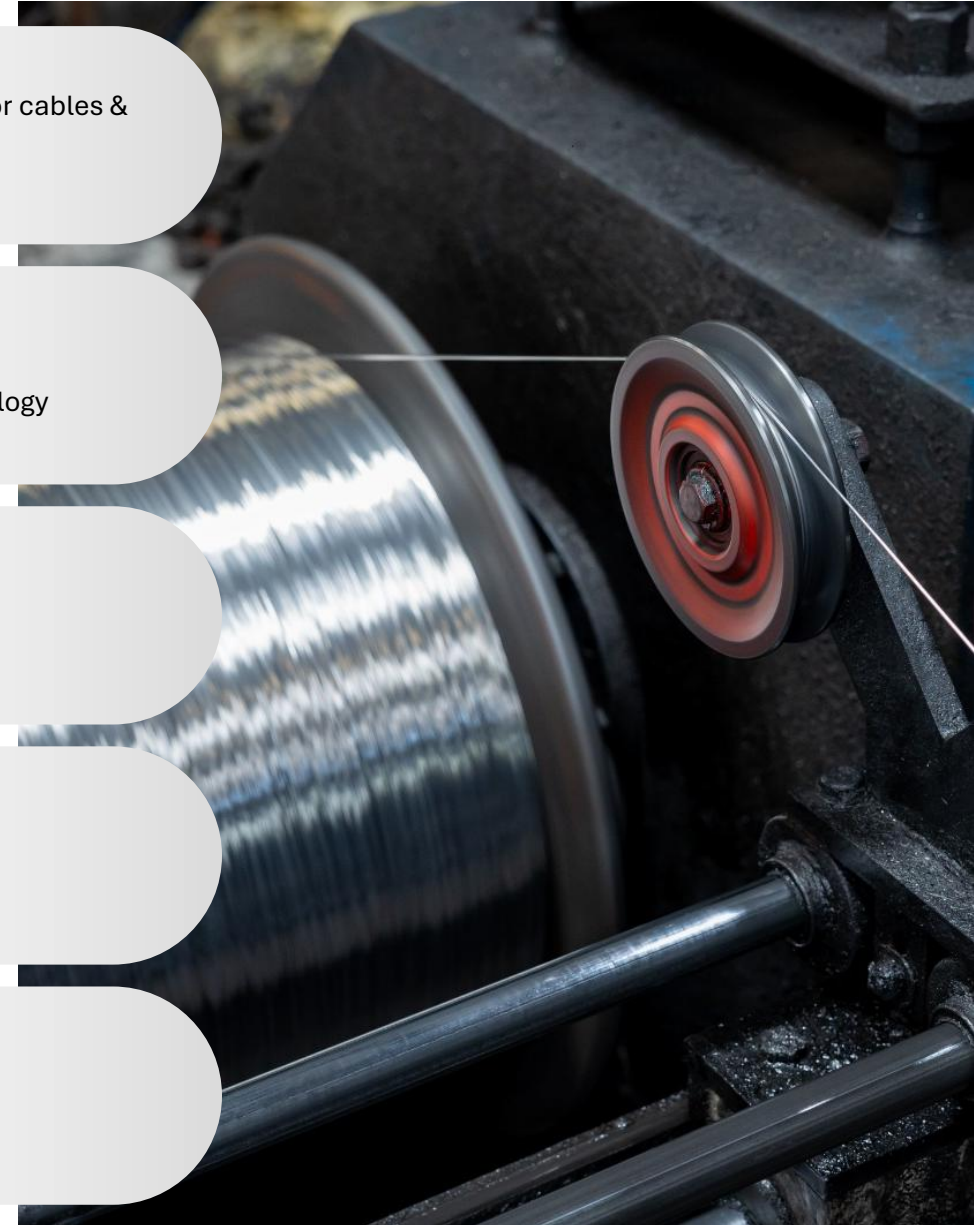
Raw Material Sourcing & Cost Efficiency

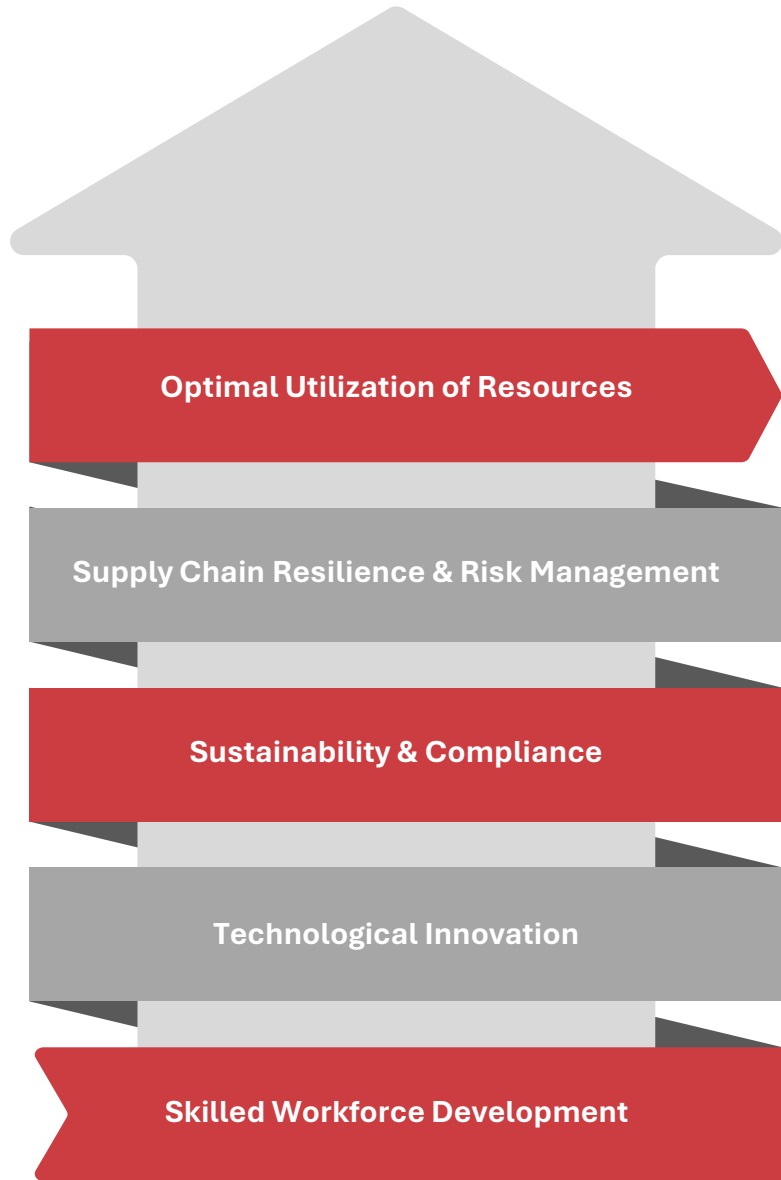
- Strong supplier partnerships for copper, aluminium, PVC & XLPE
- In-house conductor manufacturing reducing third-party dependence
- Stable supply chain with quality control and cost management advantages

05

Sustained Growth & Financial Performance

- Consistent growth in revenue and profitability
- Our Total Income grew from ₹10,085.44 lakhs in FY24 to ₹36,519.36 lakhs in FY26.
- EBITDA margin improved from 7.16% in FY24 to 13.17% in FY26.
- While PAT margin rose from 4.54% in FY24 to 8.69% in FY26.





We focus on improving manufacturing efficiency through process optimization and customized systems. Continuous policy reviews help identify and resolve bottlenecks, ensuring better productivity and effective use of resources.

We maintain a diversified supplier base for critical materials like copper, aluminum, PVC, and XLPE to reduce dependency risks. Advanced inventory systems and strong distribution networks enable real-time tracking, cost optimization, and timely delivery.

We adopt eco-friendly practices by developing recyclable, lead-free, and halogen-free cables. Strict adherence to environmental standards strengthens our position in green markets and supports renewable energy infrastructure such as solar and wind projects.

Investment in R&D allows us to develop next-generation cables with enhanced durability and smart IoT-enabled monitoring systems for predictive maintenance. Partnerships with research institutions ensure our products remain innovative and globally competitive.

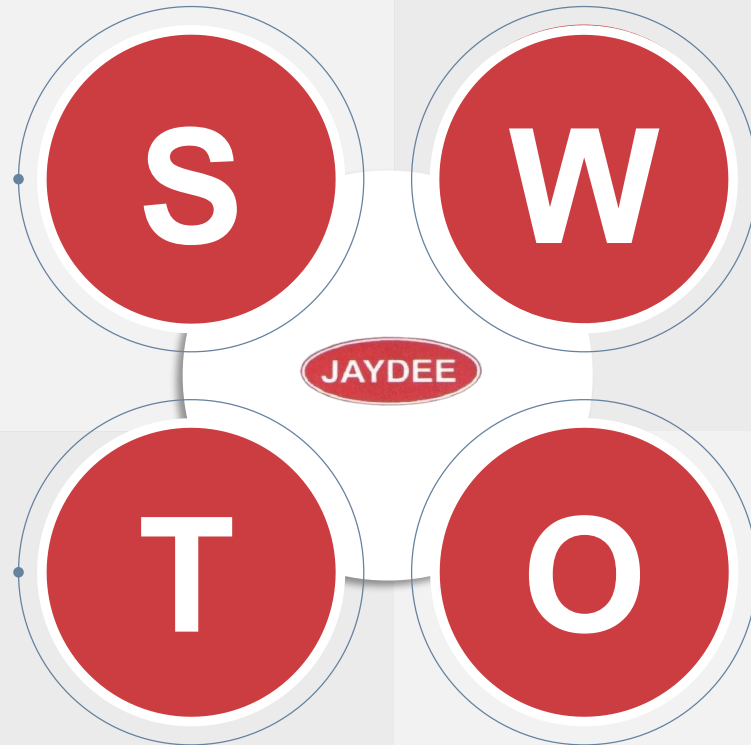
We prioritize hiring and retaining qualified engineers and skilled labor to drive efficiency and execution. As of March 31, 2026, we employ ~70 professionals.

STRENGTHS

- Strong Industry Demand
- Diverse Product Portfolio
- Technological Expertise
- Established Supply Chain
- Well established Manufacturing facility

WEAKNESSES

- Competitive Market
- Dependency on Raw Material Prices
- Bunching of orders by utilities, because of factors beyond their control such as government approvals, release of funds, etc.



OPPORTUNITIES

- Growing Infrastructure Development
- Technological Advancements
- Sustainability Trends
- Government Initiatives

THREATS

- Raw Material Price Volatility
- Economic Slowdowns
- Supply Chain Disruptions
- Technological Disruptions

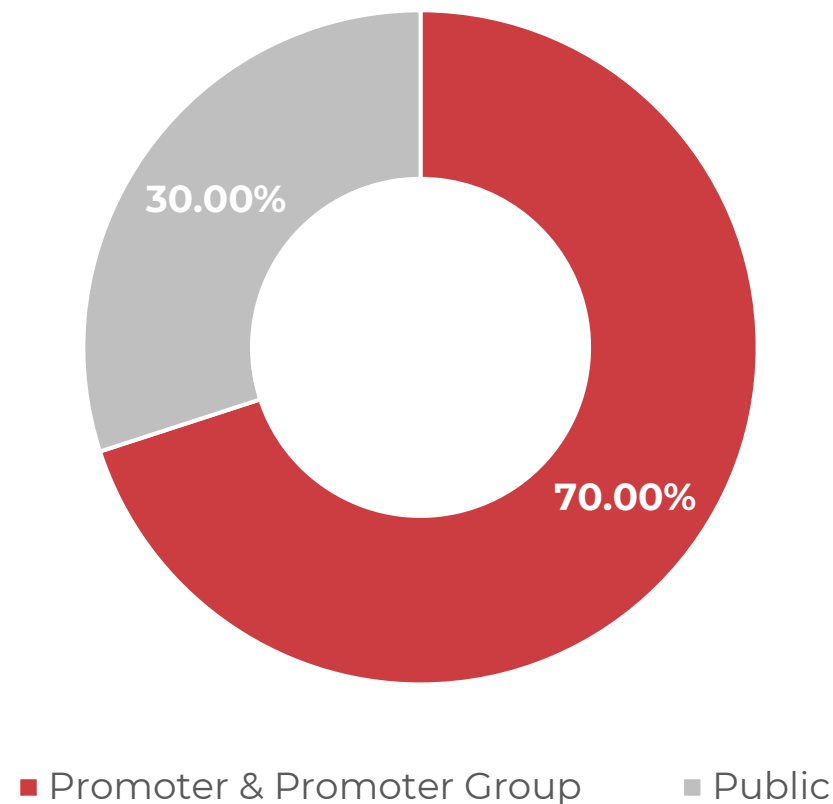
As on 03/06/2026

BSE CODE: JDCABLES | INE14VP01014

Share Price (₹)	201.25
Market Capitalization (₹ Cr)	453.84
No. of Shares	2,25,51,112
Face Value (₹)	10.00
52 week High-Low (₹)	247.55 – 130.00

As on 31/03/2026

SHAREHOLDING PATTERN



THANK YOU!

JAYDEE

JD CABLES LIMITED

Registered Address - ARCH SQUARE X2, 1401, 14th Floor, Ep Block, EP-Y1, EP Block, Sector V, Bidhannagar, Kolkata, West Bengal 700091

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