



**TENNECO CLEAN AIR INDIA LIMITED**  
*(formerly known as Tenneco Clean Air India Private Limited)*  
**CIN: L29308TN2018FLC126510**  
**Telephone: +2135 612501/506**  
**Email: [Tennecoindiainfo@tenneco.com](mailto:Tennecoindiainfo@tenneco.com)**  
**Website: [www.tennecoindia.com](http://www.tennecoindia.com)**

Date: 13<sup>th</sup> February, 2026

To  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051  
Scrip Symbol: TENNIND

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400001  
Scrip Code: 544612

**Sub: Press Release**

Dear Sir/Madam,

Please find enclosed a copy of the Press Release with respect to Unaudited Financial Results (standalone and consolidated) for the quarter and nine months ended on December 31, 2025.

You are requested to kindly take the same on record.

Sincerely,

**For Tenneco Clean Air India Limited**  
**(Formerly known as Tenneco Clean Air India Private Limited)**

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**Roopali Singh**  
**Company Secretary and Compliance Officer**  
**Membership No: A15006**

Place: Gurugram

Encl: as above

## Tenneco Clean Air India Limited Announces Q3 FY2026 Results

Delivers strong growth with value-added revenue\* up 14.7% and EBITDA growing 24.8% YoY; launches DaVinci DCx advanced suspension technology and wins Clean Air business with a reputed European truck OEM

**Gurugram, India, 13 February 2026:** Tenneco Clean Air India Limited ("Tenneco India") (BSE/NSE: TENNIND), a leading Tier-1 automotive component manufacturer supplying Clean Air, Powertrain and Advanced Ride Technologies (ART) solutions to major OEMs, today announced its financial results for Q3 & 9M' FY2026.

The quarter demonstrated sustained operational performance across revenue and profitability parameters.

### Quarterly Financial Highlights (INR Millions):

	Q3 FY2026	Q3 FY2025	YoY Change	Remarks
<b>Revenue from Operations</b>	12,853	11,251	14.2%	
<b>Value-added Revenue (VAR)*</b>	11,941	10,412	14.7%	Demonstrating continued momentum, driven by increased volumes and new programs
<i>Clean Air &amp; Powertrain Solutions</i>	5,644	5,354	5.4%	
<i>Advanced Ride Technologies</i>	6,297	5,058	24.5%	
<b>EBITDA/ Margin (VAR)</b>	2,225 / 18.6%	1,783 / 17.1%	24.8%	Higher EBITDA, resulting from operating leverage, commercial actions, and effective cost management
<b>PAT/ Margin (VAR)</b>	1,188 / 9.9%	1,254 / 12.0%	-5.3%	
<b>Adjusted PAT/ Margin (VAR)</b>	1,391 / 11.7%	1,254 / 12.0%	11.0%	Adjusted PAT excludes a one-time impact of ₹203 mn (1.7%) due to implementation of the new labour code

	9M' FY2026	9M' FY2025
<b>ROCE</b>	>80%	>40%

\*VAR (Value Added Revenue) is used as the primary performance metric as it excludes pass-through substrate costs from revenue from operations and better reflects the underlying operating performance, margins, and comparability across periods

## Business Highlights:

Q3 FY2026 was marked by a strategic technology leadership milestone: the selection of the DaVinci DCx advanced suspension system by a leading Indian OEM for a new-generation flagship SUV platform, recognized for its performance by India's leading automotive reviewers. This program win, estimated ~INR 2,200 million annually, validates Tenneco's capability to deliver differentiated ride quality through mechanical innovation and establishes the DaVinci DCx suspension system as a market-ready solution for the competitive mid-premium SUV segment. This technology reflects mechanical ingenuity, without the need for advanced software, electronics, sensors, or motors – resulting in an affordable solution that meets OEM requirements while improving ride comfort on Indian roads.

In addition to the DaVinci program, Tenneco secured a high-value strategic Clean Air program with a leading global commercial vehicle OEM, based on a modular inline BSVI aftertreatment system, with annual revenue potential of ~INR 1,150 million. This solution enables the OEM to retain its captive engine while reducing overall system cost.

Driven by sustained business growth, Tenneco Clean Air India plans to establish a new greenfield Clean Air plant in North India (Kharkhoda, Haryana), strategically engaging proximity to key customers and supporting expansion across Light Vehicle, Off-Highway, and Tractor segments. The project involves an investment of ~INR 710 million, with production targeted to commence in Q3 FY27.

## Management Remarks:

Arvind Chandra, Whole-Time Director and CEO, Tenneco India, said:

"The quarter demonstrated sustained execution across our business. We delivered strong business growth, resilient margins, and meaningful progress across Clean Air, Powertrain, and Advanced Ride Technologies.

At Tenneco, we believe in engineering consumer experiences beyond just building automotive parts. The DaVinci DCx suspension system is our promise to India – bringing global suspension technology specifically tuned for Indian road conditions to provide superior comfort to drivers and passengers. The selection of DaVinci DCx Suspension for a flagship SUV platform validates our product development approach and positions us to capture additional opportunities as OEMs seek to differentiate through ride quality. Unlike conventional systems, the DaVinci technology uses specially designed discs (or shim stacks) to control hydraulic flow, delivering consistent comfort across varying speeds and road conditions, achieved affordably and with a fast time to market.

Our Clean Air strategic program win demonstrates our ability to translate the voice of the customer into high-velocity execution, enabled by resident engineering support and a disciplined focus on first-time-right validation.

Supporting the Clean Air growth trajectory, the Board has approved to develop a greenfield plant in North India (Kharkhoda, Haryana) to strengthen proximity to our northern customer base and support awarded programs across Light Vehicle, Off-Highway and Tractor segments. The project envisages ~INR 710 million capex with estimated start of production in Q3 FY27, further enhancing Tenneco's operational footprint and customer responsiveness.

In Exports, our order book remains very strong, reflecting a higher mix versus domestic business and supporting better margins. Recent tariff and duty reductions announced by the U.S. and EU are expected to further strengthen these tailwinds and accelerate export growth. Notably, our current order book already covers 100% of projected FY2028 revenue, underpinning a double-digit CAGR growth over the next three years."

### **About Tenneco Clean Air India Limited:**

Tenneco Clean Air India Limited is part of the Tenneco Group, a US-headquartered, global Tier-1 automotive component supplier. We manufacture and supply critical, highly engineered, and technology-intensive clean air, powertrain, and suspension solutions tailored to the needs of Indian OEMs and the export market. Our customer base includes OEMs across a range of sectors, including passenger vehicles, commercial vehicles (such as commercial trucks and off-highway vehicles), and industrial applications.

The company's portfolio includes catalytic converters, diesel particulate filters (DPFs), selective catalytic reduction systems (SCRs), mufflers, exhaust pipes, after-treatment systems, bearings, sealings, sparkplugs, strut assemblies and shock absorbers that help OEMs meet stringent emission norms while improving vehicle performance, fuel efficiency and comfort. Our brands of Champion® sparkplugs and Monroe® suspensions are widely used in the Indian automotive market.

The company has 12 Manufacturing facilities and two R&D centers of global standards strategically located in key automotive OEM hubs in India.

Note 1: Lifetime order book includes all orders secured - based on OEM confirmation on volume and price, but not put into production, as of 31<sup>st</sup> Dec 2025 and enhances Company's revenue visibility over the next 5-6 years approximately

Note 2 : Link of Da Vici DCx Video - <https://youtu.be/KWkG1dPapfk>

**For more information, please visit [www.tennecoindia.com](http://www.tennecoindia.com) or contact:**

Mohit Burman  
(Head, Corporate Communications)  
[Tennecoindiainfo@tenneco.com](mailto:Tennecoindiainfo@tenneco.com)