



**Date:** 21 January 2026

**To,**  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai – 400 001 (MH)

**BSE Script Code:** 544669

**Dear Sir/Madam,**

**Subject: Submission of Press Release pertaining to unaudited financial results for the half year ended 30<sup>th</sup> September 2025**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Press Release pertaining to the announcement of unaudited financial results for the half year ended 30<sup>th</sup> September 2025 for your information.

We request you to kindly take the same on record and treat this submission as compliance with the applicable provisions of the SEBI Listing Regulations.

Thanking you,

**For Admach Systems Limited**

**Ajay Longani**  
**Managing Director & Chairman**  
**DIN: 01974794**



## Admach Systems Limited Reports Margin-Led Growth in H1 FY26 with PAT Margin Expansion of 609 bps and PAT Growth of 116% YoY

Pune, January 21, 2026 — Admach Systems Limited ([BSE - SME: 544669](#)), a bespoke, tech-first engineering solutions company, announced its unaudited financial results for the half year ended 30<sup>th</sup> September, 2025.

### Key Financial Highlights (In ₹ Lakhs & Margin in %)



Particular	H1 FY26	H1 FY25	YoY Change
Revenue From Operation	<b>2,845</b>	2,149	<span>▲</span> 32.3%
EBITDA	<b>667.3</b>	407.6	<span>▲</span> 63.7%
EBITDA Margin (%)	<b>23.5%</b>	19.0%	<span>▲</span> 449 BPS
Profit Before Tax	<b>598.2</b>	298.6	<span>▲</span> 100. 3%
PAT	<b>447.6</b>	207.3	<span>▲</span> 116.0%
PAT Margin (%)	<b>15.73%</b>	9.64%	<span>▲</span> 609 BPS



## H1 FY26 Operational & Financial Highlights

- **Inventory days reducing to 249 days from 272 days in FY25**, reflecting better execution and inventory control.
- **Receivable days improved sharply to 79 days from 126 days**, indicating stronger collections.
- **Return ratios strengthened**, with **ROCE improving to 36% in H1 FY26 from 30% in FY25**, driven by better capital utilisation.
- **ROE increased to 33% from 29%**, supported by improved profitability.
- **Balance sheet further strengthened**, with **debt-to-equity reducing to 0.26x from 0.48x**, reflecting continued deleveraging.

## Management Commentary

Commenting on the half yearly of FY26 performance, **Mr. Ajay Longani, Managing Director & Chairman**, said:

*“H1 FY26 reflects strong execution and operating leverage, with **Revenue growth of 32.3% YoY, EBITDA growth of 63.7% YoY, and PAT growth of 116% YoY. EBITDA margin expansion of 449 bps and PAT margin expansion of 609 bps** underscore our focus on high-value, mission-critical engineering solutions and an improved project mix.*

*We are strategically positioned at the intersection of **precision engineering, national security, and space technology**, supplying advanced **NDT and X-ray systems** for **defence, space, nuclear, and aerospace applications** where failure tolerance is near zero. Going forward, our focus remains on scaling bespoke solutions, deepening institutional relationships, and sustaining margin-led, capital-efficient growth to drive long-term shareholder value.”*

## About Admach Systems Limited

Incorporated in 2008, Admach Systems Limited is a **bespoke, tech-first engineering solutions** company offering customized automation, material handling, testing, **Non-Destructive Testing (NDT)**, X-ray systems, and pipe industry solutions. The Company operates a fully integrated manufacturing facility at **Nandoshi, Pune**, with end-to-end in-house capabilities spanning design, fabrication, machining, assembly, and multi-stage quality control.

The company caters to a wide range of industries including **Defence, Nuclear & Atomic Energy, Aerospace, Mining, Steel, Automobile, Food Processing, Tooling, and Advanced Engineering**, with an established presence across **10+ Indian states and 26+ countries globally**. In FY25, the Company reported **revenue of ₹5,335.82 lakh, EBITDA of ₹1,030.91 lakh, and PAT of ₹609.81 lakh**, supported by strong return ratios and a **growing order book of over ₹6,750 lakh**. Long-standing relationships with marquee domestic and international clients further reinforce its execution strength and scalability.



### **Disclaimer**

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Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

### **Corporate Communication Advisors**

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