

DIGILOGIC SYSTEMS LIMITED
(Formerly known as Digilogic Systems Private Limited)
CIN: U62099TG2011PLC077933
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March 07, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code: 544684

Subject: Intimation of Schedule of Analyst / Investor meeting under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we would like to inform you that, the Company will be participating in Analyst / Investor meetings as per the given below schedule:

Day, Date and time	Name of the Analyst / Investor	Mode of Meeting
Wednesday, March 11, 2026 12:00 Noon to 1:00 P.M. (Tentative)	Bharat Connect Conference, conducted by Arihant Capital	Virtual mode
Wednesday, March 11, 2026 04:00 P.M. to 5:00 P.M. (Tentative)	Plutus Investment Trust	Virtual mode

Discussions will be based on publicly available Investor Presentation and Presentation on Project Udaan, the same is enclosed herewith and also available on the Company's website - <https://digilogicsystems.com/investor>

No unpublished price sensitive information (UPSI) is intended to be discussed during the interactions.

This is for your information and records.

Thanking You,

Yours faithfully,

For Digilogic Systems Limited
(Formerly known as Digilogic Systems Private Limited)

Kameswara Rao Vempati
Company Secretary and Compliance Officer
ICSI M.No. A60095

Digilogic Systems Limited

**Investor Presentation
28th Jan 2026**



Safe Harbor Statement



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ABOUT THE COMPANY

Key Milestones

Converted into private limited company

Appreciated by DRDO for exceptional effort into Wideband Ground Checkout System

- Crossed annual revenue of INR 55 Crore
- Certified with AS 9100D & ISO 9001:2015
- Letter of appreciation for **contribution towards Chandrayaan-3 and Aditya-L1 Mission** from ISRO

- Crossed annual revenue of **INR 72 Crore**
- Letter of appreciation for contribution towards **Data Acquisition for Static Test from Centre for Advance System, DRDO**

2007

2011

2012

2020

2021

2023

2024

2025

Founded as a partnership firm with an aim to provide systems and solutions for Defence and Aerospace segments

Crossed annual revenue of **INR 5 Crore**

Appreciated by DRDL, Hyderabad for contribution towards production of **LRSAM Missiles**

Letter of appreciation from Project MRSAM(IAF), Research Centre Imrat (RCI), DRDO



Primarily catering to Defence & Aerospace Sector



Established clientele including premier defense establishments of India



Repeat customers due to consistent & reliable solutions



Strong Presence into TMS (Test, Measurement & Simulation) Markets, Test Systems, Application Software and Services

01

Missiles – MRSAM, LRSAM, AKASH Prime, LRLACM, SLCM, RUDRAM 3, Agni Variants, Brahmos and more.

02

Aircrafts – Jaguar, Mirage 2000, LCA Tejas, ALH, LUH.

03

Seekers & Radars – Seeker, Radio Proximity Fuze, Radio Altimeter, AESA Radar.

04

Electronic Warfare – Direct Energy Weapon (Laser), Simulators for Radar, COMINT, ELINT units.

05

Enabling customers with Accelerated Validation, Testing & Development



Test Systems

- Automated Test Systems & Test Jigs
- Checkout Systems
- Radar & Electronic Warfare Simulators



Application Software

- Data Acquisition System Software
- Intellectual Property (IP) Cores



Services

- Lifecycle Support & Management
- Upgradation & Retrofits
- Firmware & Software Development

Test Systems – Automated Test Systems

Industry	Application Area	Typical Uses
Defence	Radar, Missiles & Avionics	<ul style="list-style-type: none">• Testing radar, missile electronics, avionics• Validating RF Comm & Control Systems• Diagnosing sub-system faults
Aerospace	Satellites, Launch Vehicles & Aircraft	<ul style="list-style-type: none">• Environmental & functional tests for satellites• Verify avionics integration in launch vehicles/ aircrafts• Testing precision navigation & telemetry interfaces



Test Systems – Checkout Systems

Industry	Application Area	Typical Uses
Defence	Missile, Radar & Control Systems	Testing missile subsystems, radar components and command/control electronics
Aerospace	Flight Systems & Avionics	Testing and validating flight control systems, servo actuators, avionics and LRUs



Test Systems – Radar & Electronic Warfare Simulators

Industry	Application Area	Typical Uses
Defence	Radar & EW Testing / Training	<ul style="list-style-type: none"> • Tested and integrated radar, avionics and missile systems across platforms • Ensured mission readiness through real-world performance validation
Aerospace	Aircraft Radar Integration & Validation	<ul style="list-style-type: none"> • Integrated and tested aircraft radar in simulated combat • Verified radar systems pre-deployment

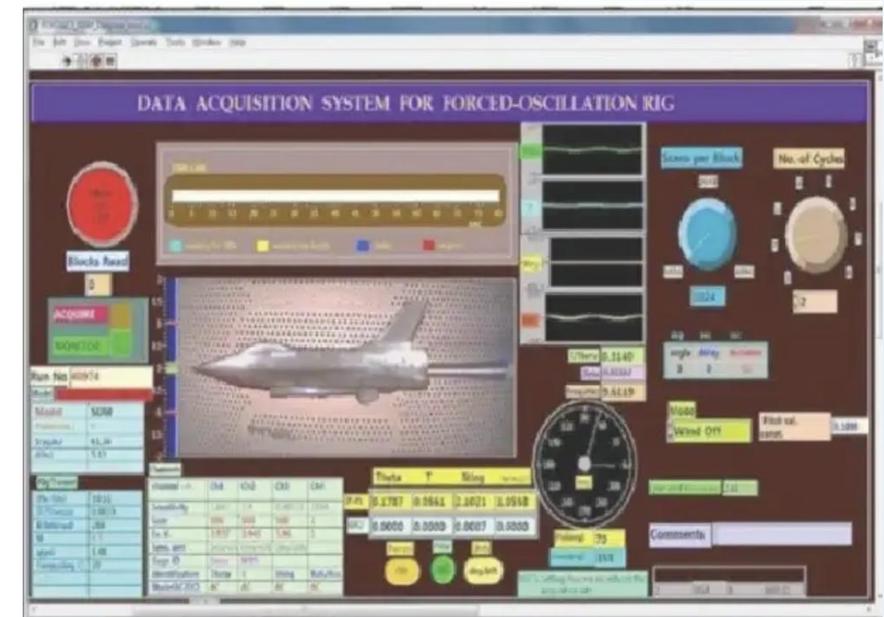
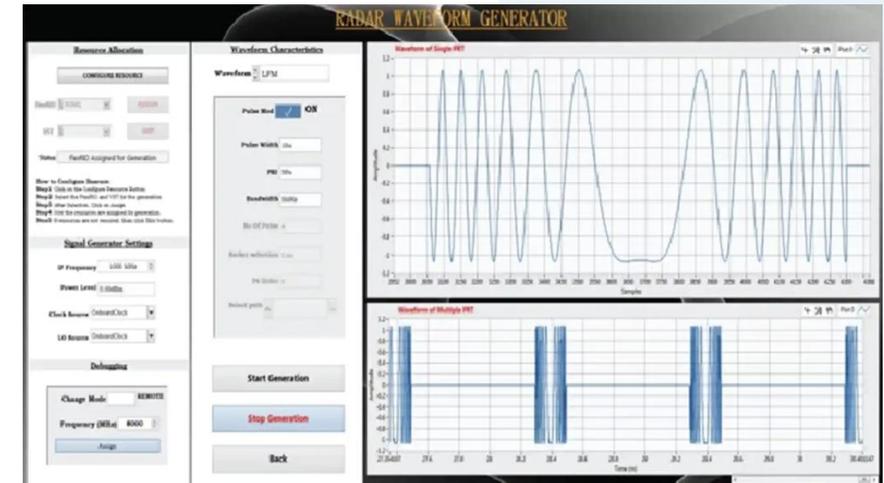


Industry	Application Area	Typical Uses
Defence	Missile & Radar Testing	<ul style="list-style-type: none">• Monitor & record data from missile/ radar systems during testing• Test defence equipment performance under extreme environmental conditions
Aerospace	Aircraft System Evaluation	<ul style="list-style-type: none">• Measure and analyze temperature, pressure, and vibration in aircraft systems• Test performance of flight systems under simulated flight & environmental conditions



Application Software – Intellectual Property (IP) Cores

Industry	Application Area	Typical Uses
Defence	Radar & EW Systems	<ul style="list-style-type: none"> • Generate, process and replay radar or electronic warfare signals and Synthetic Aperture Radar imaging • Emulate sensor behavior to test mission computers in real time
Aerospace	RF Signal Testing & Avionics Simulation	<ul style="list-style-type: none"> • Measure how Radomes and Antennas RF signal quality and beam shapes are generated. • Real-time simulation of sensor environments for avionics validation



Service Category

Firmware and Software Development

Upgradation & Retrofits

Lifecycle Support & Maintenance

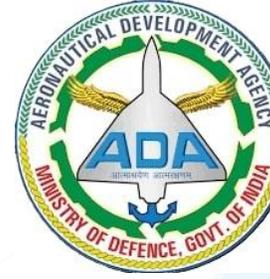
Service Description

Development of real-time embedded software, drivers, application software and user interfaces

Modernization of legacy systems with new interfaces, updated software and improved performance

Long-term support contracts including preventive maintenance, spares management and system health checks

Esteemed Clientele





GOVERNANCE STRUCTURE



Madhusudhan Varma Jetty
Chairman & Managing Director

He is a first-generation entrepreneur with over 38 years of experience in test & measurement solutions. After serving in the Indian Air Force for 15 years, co-founded Digilogic and scaled it into a leading integrated systems solutions provider.



Shashank Varma Jetty
Whole-time Director & CEO

He is associated with the Company since August 29, 2013 and leads strategic business development, stakeholder engagement, and technology direction for the company



Hitesh Varma Jetty
Whole-time Director

He is associated with Company since September 01, 2020 and plays a key role in designing and delivering scalable, mission-critical test solutions



Radhika Varma Jetty
Whole-time Director

With 17+ years in strategy, resource management, and corporate governance, she laid the foundation of the company's journey by first establishing it as a partnership firm along with Mr. Madhusudhan Varma Jetty

Independent Directors with stellar track record



Balasubramanyam Danturti
Independent Director

- 36+ years experience, including 24 years in public sector banking and 12 years in corporate investor relations
- Group Head of Investor Relations at Adani listed entities (Mar 2016–Jun 2023)
- On Board of a few unlisted and listed entities as Independent Director



Ugender Reddy Madadi
Independent Director

- 35+ years in defence with deep technical expertise and strategic insight; he served as a scientist in DRDL, contributing significantly to India's defence research
- He has received the Technology Group Award in 2020 from DRDL, Hyderabad and multiple Performance Excellence Awards in 2007, 2016, and 2019 from DRDO
- Brings deep technical and institutional expertise to the board, strengthening oversight on innovation and R&D initiatives



Dr. Sesa Rama Srinivasa Sastry Pallela
Independent Director

- 40+ years in defence & aerospace, with expertise in aerospace and missile technologies from premier Indian research organizations
- ISRO Scientist (1983–1999) at Inertial Systems Unit and DRDO Scientist until June 2023, contributing to critical space and defence programs
- Recipient of DRDO Path Breaking Research Award 2007, Performance Excellence 2012 and recognition for outstanding missile program contributions towards development of Agni series of Missiles (upto 3K & 5K range)

Strong Corporate Governance

Audit Committee

**Nomination & Remuneration
Committee**

**Stakeholders Relationship
Committee**

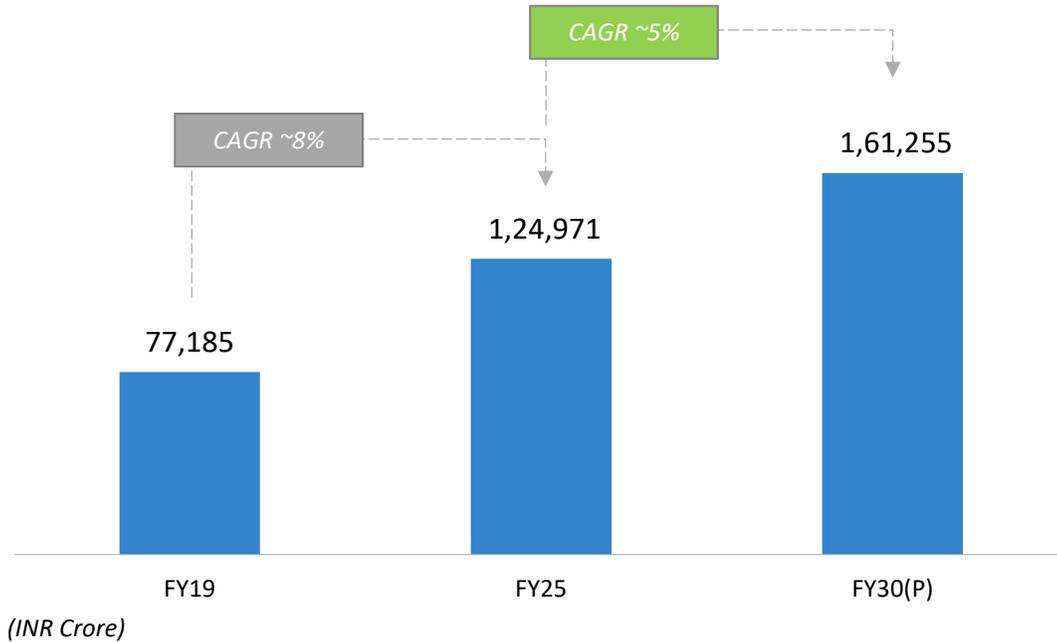
**Corporate Social
Responsibility Committee**

**Internal Complaints
Committee**



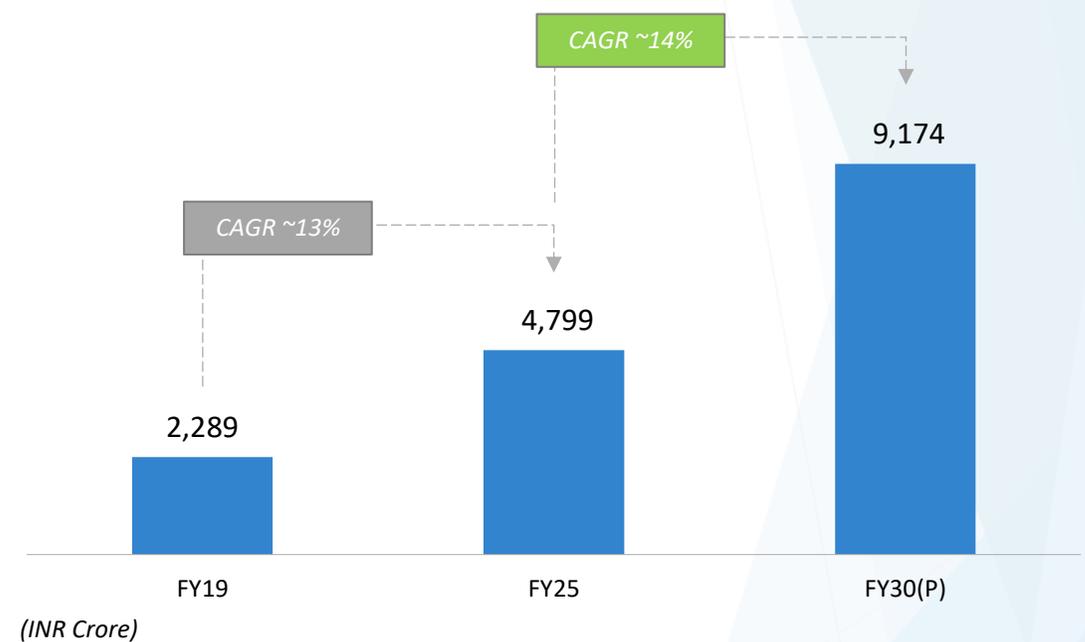
MARKET OPPORTUNITY

Global TMS Market Projected to reach INR 1.6 Lakh Crore by FY30



- This growth trajectory is largely fueled by rise in global defence spending, which reached a record USD 2.7 Tn in FY24

India's TMS Market Projected to reach INR 9,174 Crore by FY30

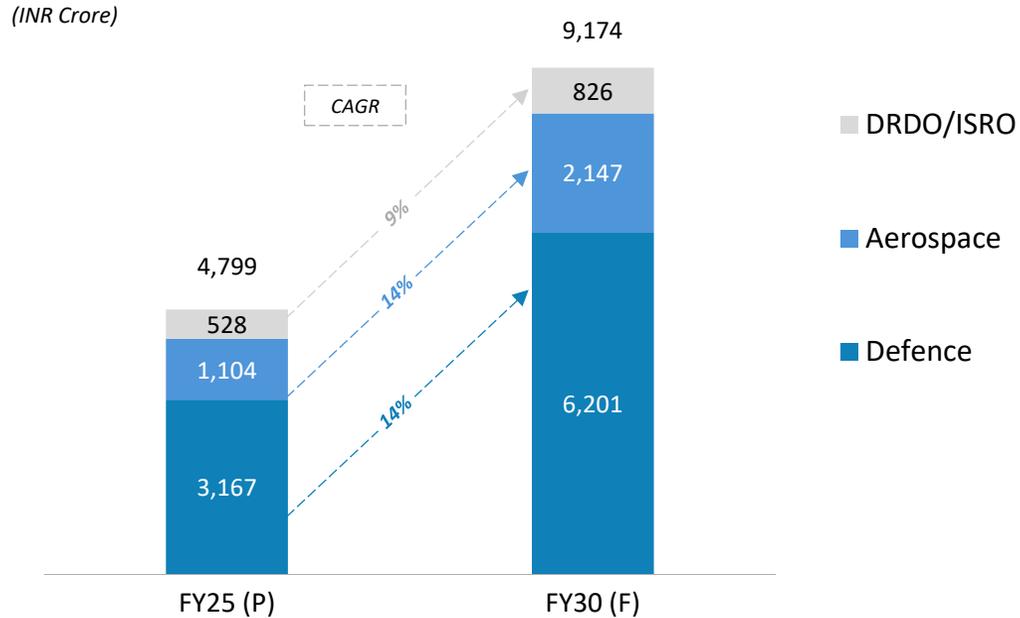


- This growth is fueled by a structural shift in India's defence procurement strategy— from import-dependence to indigenous development

Digilogic Systems is well positioned to capitalise ...

Defence Sector Dominates Critical TMS Market

India's TMS Market Segmentation by 'End-User Industry'



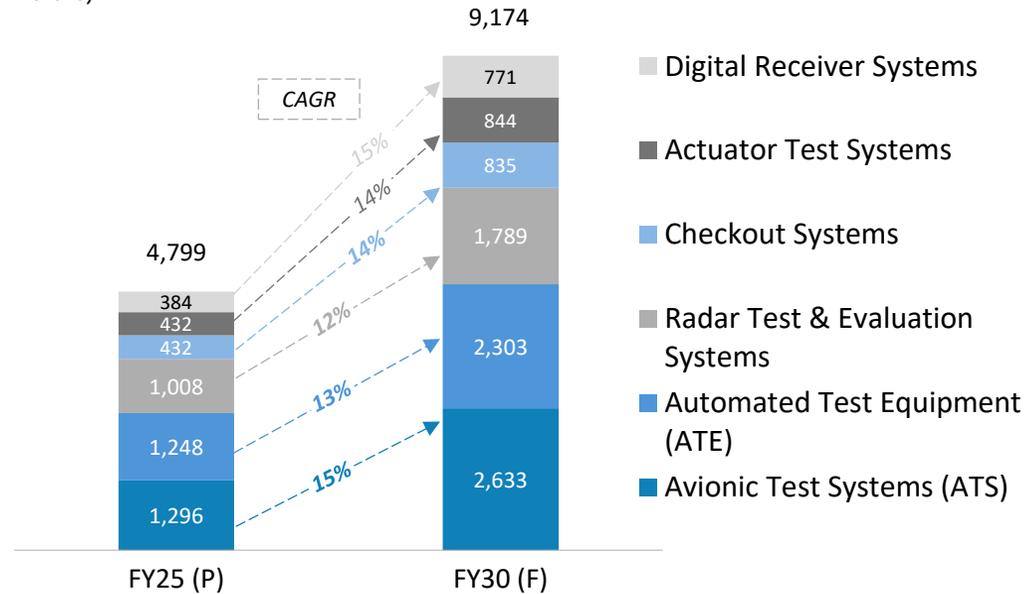
Caters to the end user segments

Geared up for future demand

- As of FY'25P, defense sector dominates, to reach INR 6,201 Crore by FY'30, driven by modernization, indigenous manufacturing, and R&D under DAP & Make in India
- The DRDO/ISRO segment will grow at 9.4% CAGR during, fueled by research in satellite launches, interplanetary missions, defense space, and next-gen propulsion
- Both the Defence and Aerospace segments are expected to grow at a CAGR of 14% each from FY25 to FY30

India's TMS Market Segmentation by 'Technology Type'

(INR Crore)



Presence in all these segments of Technologies

Enhancing capabilities along with the market demands

- ATS segment's growth is driven by IAF aircraft modernization and indigenous programs like Tejas, AMCA, and UAVs requiring advanced avionic testing
- The ATE segment's growth is driven by growing use in defense electronics, especially complex PCBs, radar, and missile components, making it highly lucrative



GROWTH STRATEGY

Why Digilogic

01

Strong Market Opportunity

02

**Established Defence
Ecosystem Partnerships**

03

**Focused Customer Base
Driving Revenue Growth**

04

**Repeat Customer Revenue
Reflecting Client Loyalty**

05

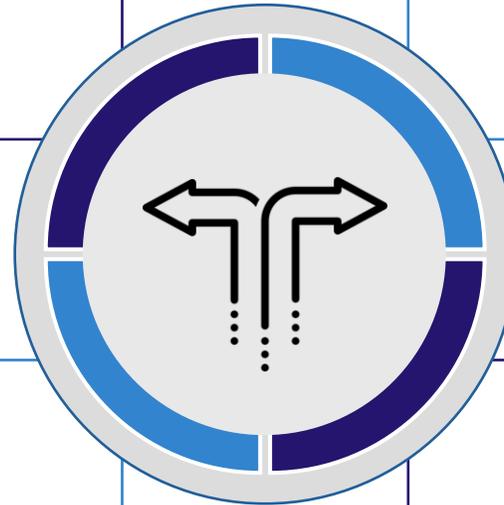
**Operational Efficiency and
Capital Returns**

Expand Product Portfolio and Strengthen Subsystem Capabilities

In-house development for Next-generation systems

Strengthen Export Readiness and Broaden Customer Base

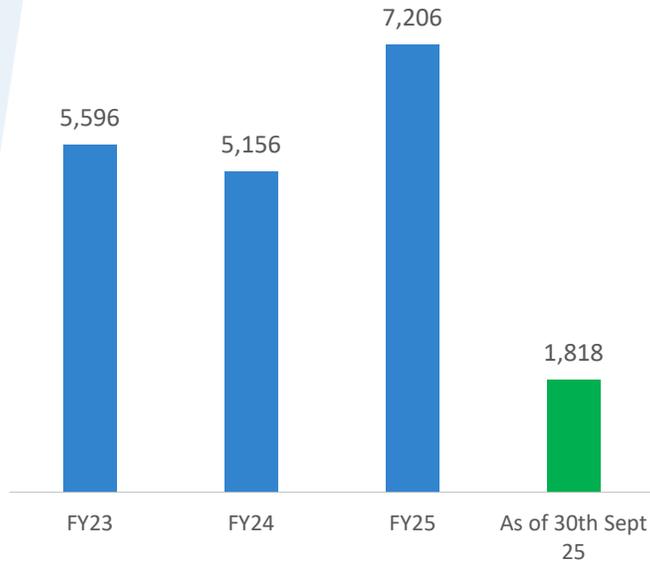
Align growth with defence procurement and indigenization policies



Financial Performance and Guidance for FY26

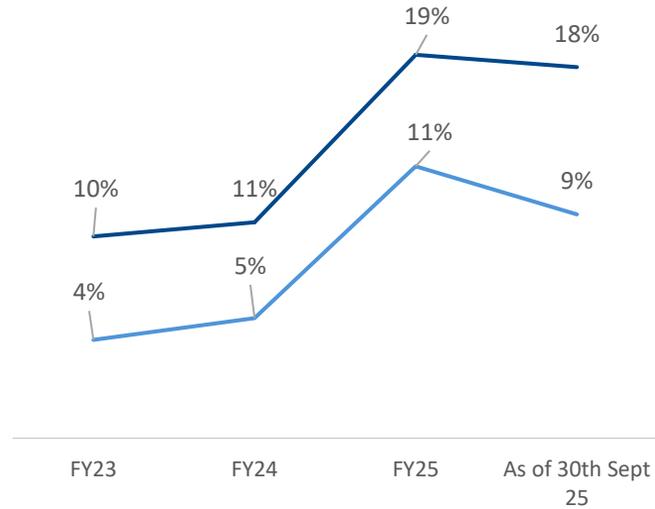
~13% CAGR Growth in Operational Revenue

INR Lakh



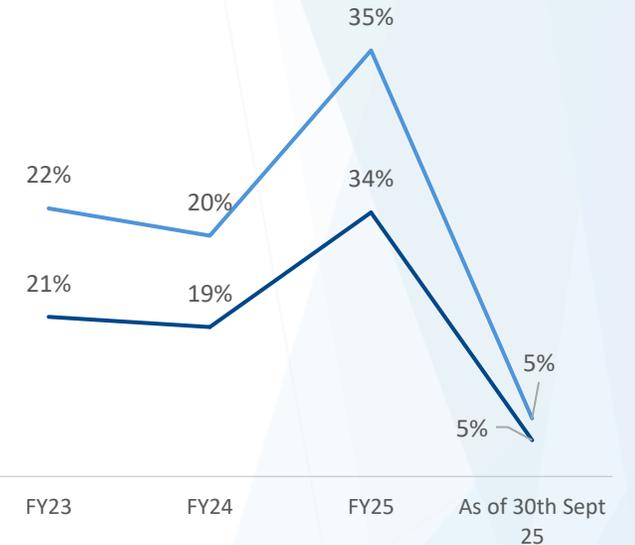
Increasing EBITDA and PAT Margins

— EBITDA % — PAT %



Increasing ROCE % and ROE %

— ROCE % — ROE %



In Defence sector Q3 and Q4 revenues are invariably higher due to bunching up of orders in second half of the year. As on date, with an order book of ~Rs. 46 cr and participation in bids of ~Rs. 200 cr.

In FY 26 the company is on track to achieve a 20 to 25 % growth in Revenue, 30 to 35 % growth in EBITDA which will ultimately result in Growth of 40 to 45 % in PAT.

Key Performance Indicators

Key Ratios	FY23	FY24	FY25	As of 30 th Sept 2025
EBITDA Margin %	9.43%	10.56%	18.60%	18.39%
PAT Margin %	3.89%	4.65%	11.26%	8.87%
ROE %	21.76%	19.53%	34.57%	4.71%
ROCE %	20.68%	19.10%	34.27%	4.71%
Debt to Equity (in times)	0.99	0.60	0.40	0.63
Return On Net worth %	21.76%	19.53%	34.57%	4.71%
Interest Coverage Ratio (in times)	3.93	3.80	12.00	6.59



IPO- PROCEEDS & UTILIZATION

- Fresh issue of Rs. 69.66 Cr
- Utilisation of Funds
 - **Project Udaan**
 - 51.74 Cr
 - **Repayment of Debt**
 - 8.00 Cr
 - General Corporate Purposes & Issue Expenses
 - 9.92 Cr

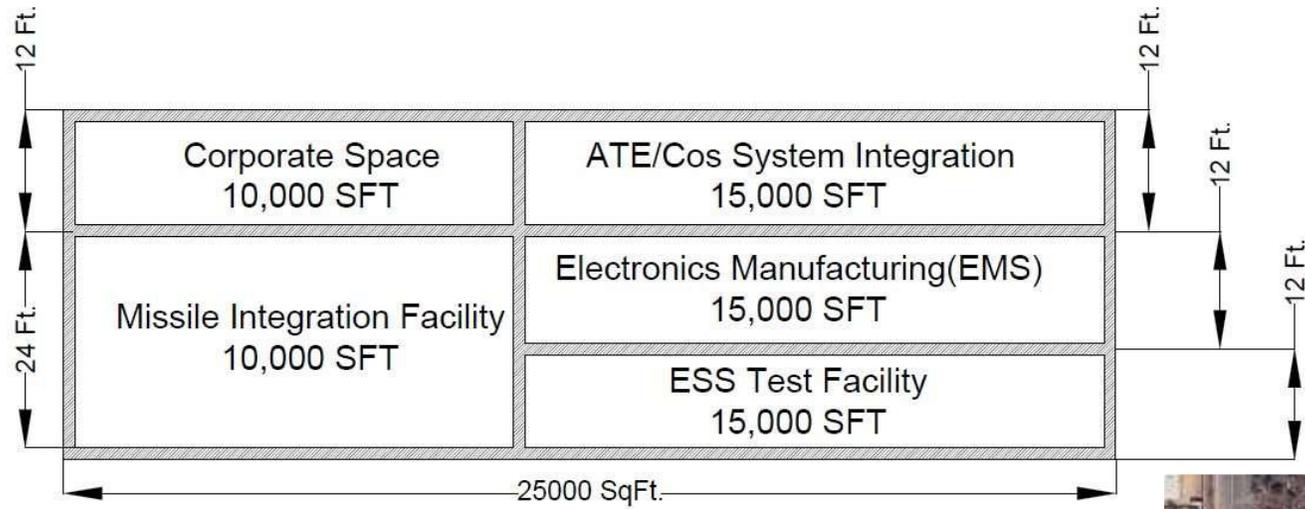


PROJECT UDAAN

Capabilities of Project Udaan

- Expansion of Current Verticals
 - Capacity expansion – additional workspace
- Manufacturing of Electronic Sub-systems
 - Build to Spec
 - Build to Print
- In-house capability of Environmental Stress Screening & Qualification
- Section level Integration of Sub-systems

Project Udaan



- ▶ Purchase of Land – Completed
- ▶ Land Development – In Progress
- ▶ Construction – Expected to start by Mar 2026





ANNEXURES

Income Statement Overview

Particulars (INR Lakhs)	Fiscal 2023	Fiscal 2024	Fiscal 2025	6 Months Ended Sep 30, 2025
Revenue from Operations	5596	5156	7206	1818
Other Income	15	15	13	10
COGS	4114	3544	4522	750
Gross Profit	1498	1627	2698	1078
Gross Profit %	27%	32%	37%	59%
Employee benefit expenses	535	616	835	484
Administrative & other expenses	392	430	463	218
Depreciation	150	128	171	90
Finance cost	125	131	143	68
PBT	297	322	1085	217
Tax Expenses	79	82	274	56
PAT	218	240	811	161
PAT %	4%	5%	11%	10%
EBITDA	528	544	1340	376
EBITDA %	9%	11%	19%	23%

Balance Sheet Overview

Particulars (INR Lakhs)	As at March 31, 2023	As at March 31, 2024	As at March 31, 2025	As at September 30, 2025
Assets				
Non-Current Assets				
Property, Plant & Equipment	911	871	879	945
Intangible Assets	-	-	15	21
Capital Work in Progress	-	2	11	56
Deferred Tax Assets	31	36	47	59
Long- Term Loans and Advances	-	78	327	1,294
Other Non-Current Assets	101	124	99	29
Current Assets				
Inventories	771	262	1,061	1631
Trade Receivables	1,535	1,961	4,367	1964
Cash and Bank Balances	57	18	126	150
Short Term Loans and Advances	30	63	37	118
Other Current Assets	113	140	289	187
Total Assets	3,549	3,555	7,257	6,453
Equity & Liabilities				
Shareholder's Funds				
Share Capital	200	200	445	445
Other Equity	909	1,148	2,901	3,062
Shareholder's Equity	1,109	1,348	3,346	3,507
Non-Current Liabilities				
Long-term Borrowings	325	245	256	981
Long-term Provisions	-	-	-	19
Current Liabilities				
Short-term Borrowings	767	566	1,078	1,223
Trade Payables	1,163	1,158	1,966	559
Other Current Liabilities	100	145	331	24
Short-term Provisions	86	93	281	139
Total Equity & Liabilities	3,549	3,555	7,257	6,453



Contact:

Mr. Sri Harsha Vadakattu

Chief Financial Officer

Email: cfo@digilogicsystems.com

Landline: 040 4547 4601

Thank You



DIGILOGIC SYSTEMS LIMITED

Est. 2007
Project Udaan





Safe Harbor Statement



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About DIGILOGIC



DIGILOGIC[®]
innovative solutions

15 Years of Service

- **DIGILOGIC** established in 2007 as Partnership Firm was converted into Private Limited in 2011 & Limited in 2025. **DIGILOGIC** was listed on BSE SME in January 2026.
- Headquartered in Hyderabad, **DIGILOGIC** has a marketing office in Bengaluru with plans to expand presence Pan India.
- **DIGILOGIC** is engaged in the business of design, development, manufacture, integration, import, export and supply of defence, aerospace and dual- use systems and components.
- **DIGILOGIC** aligns its vision with “Make in India” policy and helps in reducing dependency on external solutions by providing in house capabilities.





About Project Udaan



DIGILOGIC[®]
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- ▶ **DIGILOGIC** in January 2026 successfully completed its maiden public issue on BSE SME.
- ▶ One of the major objectives of the issue was setting up a new facility to manufacture electronic sub-systems, environmental stress screening, section level integration of sub-systems and capacity expansion of current capabilities
- ▶ This new facility is named as Project Udaan





Project Udaan Details





Project Udaan location



Located in Telangana Industrial Infrastructure Corporation (TGIIC) Hardware Park, Phase II, Hyderabad, Telangana State.

Total Area of Land - 2 Acres





Various Approvals in place for Project Udaan



Sr. No.	Approval	Authority	Status
1	Permission from Ground Water Department to dig bore well	Ground Water Department, Telangana	Received
2	Building Plan Approval	Industrial Area Local Authority (IALA) / Telangana Industrial Infrastructure Corporation Limited (TGIIC)	Received
3	Factory Plan Approval	Department of Factories, Telangana	Received
4	Consent for Establishment (CFE)	Telangana State Industrial Department	Received
5	Environmental Clearance	Telangana State Pollution Control Board	Received





Timelines of the Project

Activity	Timelines
Land Purchase	Sep 2025 (Since Completed)
Land Development	Sep 2025 - Mar 2026 (In progress)
Building construction	Apr 2026 - May 2027
Machinery ordering	Dec 2026 - Feb 2027
Machinery erection	Jun 2027 - Jul 2027
Trial Run	Oct 2027 - Nov 2027
Commencement of Production	Dec 2027





DIGILOGIC Capabilities



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Existing

- Test Systems
 - Automated Test Systems & Test Jigs
 - Checkout Systems
 - Radars & Electronic Warfare Simulators
- Application Software
 - Data Acquisition Systems Software
 - Intellectual Property (IP) Cores
- Services
 - Lifecycle Support & Management
 - Upgradation & Retrofits
 - Firmware & Software Development

Project Udaan

- Manufacturing of Electronic Sub-Systems (EMS)
 - Build to Spec
 - Build to Print
- In-house capability of Environmental Stress Screening & Qualification (ESS)
- Section level integration of Sub-Systems
- Capacity expansion of existing capabilities





1. Manufacturing of Electronic Sub-Systems (EMS) under Project Udaan



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An **ELECTRONIC MANUFACTURING FACILITY**—often referred to as an Electronic Manufacturing Services (EMS) provider—is a specialized "one-stop shop" that handles the manufacturing, assembly, and testing of electronic components and finished goods.

- Core Manufacturing and Assembly Services (Printed Circuit Board (PCB) Assembly, System Integration)
- Specialized Equipment and Advanced Technology (Pick and Place machinery & Reflow Ovens for SMT assembly, X Ray Machines, Automated Optical Inspection Units)
- Supply Chain and Lifecycle Management (Component Sourcing, Obsolescence Management, Warehousing Components & Logistic Fulfilment)
- Quality Control and Compliance (Maintenance of Highest QA standards such as ISO-9001 and more)





Proposed P&M for EMS activities



Cleaning Machine



PCB Router Machine



Reflow Oven based Solder Machine



Optical Inspection Machine



Stencil Print Machine





Proposed P&M for EMS activities



BGA Solder Station



Solder Paste Inspection



Hot Air Rework Station





2. In-house capability of Environmental Stress Screening & Qualification (ESS) under Project Udaan



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- The Environment Stress Screening Facility is a specialized lab which is used to validate Line Replaceable Unit (LRU) to mechanical and extreme environment stresses.
- This facility helps simulate real world conditions such as thermal conditions ($\pm 70^{\circ}\text{C}$) or Vibration simulation using industrial shaker systems for random vibration testing etc.
- Such Facilities help reduce Infant Mortalities, Lower Maintenance Costs, Improve the safety and Reliability of the systems evaluated.
- Predominantly utilized by Aerospace and Defence Sectors to test their units such as radar sub-systems, navigation, communication units, and flight control systems





Proposed P&M for ESS activities

Some commonly found Machines at such Stress Screening Facilities are:



Shock Test Machine



Vibration Test Machine



Bump Test Machine



Acceleration Test Machine



Environment Test Chamber





3. Capacity expansion of Test Systems under Project Udaan





3. Capacity expansion of Test Systems under Project Udaan



- ▶ Production Ready Facility
- ▶ Capable of Integrating Multiple Test Systems.
- ▶ Multiple Units can be integrated, programmed and tested simultaneously.
- ▶ State of the art integration facility adhering to ISO-9001 and AS-9100D standards.





3. Capacity expansion of Cable Harness under Project Udaan



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3. Capacity expansion of Cable Harness under Project Udaan



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- ▶ A cable harness is an organized assembly of electrical cables or wires bundled together to transmit power and/or signals efficiently within a system. It simplifies complex electrical layouts by consolidating multiple cables into a single manageable unit.

Main Components:

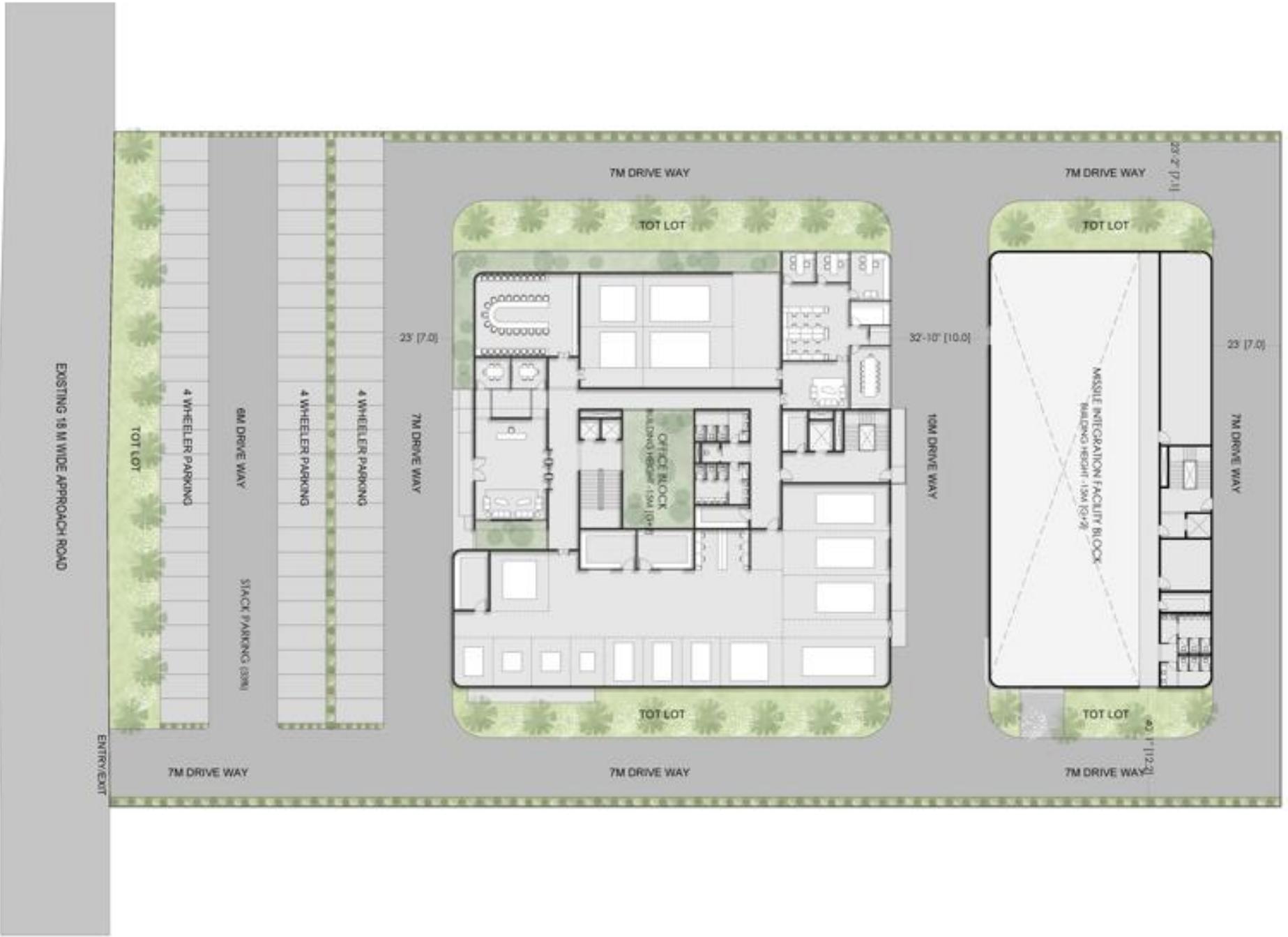
- ▶ **Cables/Wires:** Single or multi-core insulated conductors.
- ▶ **Connectors/Terminals:** Interface points for devices and systems.
- ▶ **Sheathing/Conduit:** Protective covering to resist wear, heat, or moisture.
- ▶ **Insulation Materials:** Prevent short circuits and leakage.
- ▶ **Clamps, Ties, and Labels:** Organize and secure the harness.





Proposed Master Plan

65,000 to 70,000 sft of built-up area





Proposed Floor Plan - Ground



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Proposed Floor Plan - First





Visual representation of proposed facility



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Visual representation of proposed facility



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Visual representation of proposed facility



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DIGILOGIC Estimates including Project Udaan



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Value in Crores

Overall	FY 26	FY 27	FY 28	FY 29*	FY 30*	FY 31*
Revenue (Overall)	84 ~ 90	105 ~ 111	133 ~ 140	179 ~ 189	242 ~ 255	328 ~ 346
Existing	84 ~ 90	105 ~ 111	133 ~ 140	168 ~ 176	214 ~ 225	271 ~ 285
New	N/A	N/A	N/A	11 ~ 13	28 ~ 30	57 ~ 61
EBITDA	17 ~ 19	22 ~ 24	29 ~ 31	46 ~ 49	63 ~ 67	82 ~ 87
Depreciation	1	1	1	11	10	9
Finance Cost	2	1	1	2	2	3
PAT	10 ~ 12	15 ~ 17	20 ~ 22	25 ~ 28	38 ~ 41	52 ~ 56

Revenue growth expected 20-25% till FY 28 and 30-35% from FY 29 post commissioning of Project Udaan.

* Revenue from Project Udaan in H2 of FY 29 onwards





Please feel free to reach out for further information on

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