

Date:- February 11, 2026

To,
Compliance Department,
Bombay Stock Exchange
Mumbai

Symbol: INDOSMC, ISIN: INE0WKY01013

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached press release dated February 11, 2026.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You.

For INDO SMC Limited

Avani Patel
Company Secretary & Compliance Officer
Membership No: A66815

INDO SMC LIMITED

(Formerly known as
INDO SMC PRIVATE LIMITED)
www.indosmc.com

Registered Office

809, Shilp Zaveri, Nr. Shyamal cross road, Satellite, Ahmedabad-380015

Factory

Unit 1: Plot No.11, Shivprerna Industrial Park, kamod to pirana road, ode, Daskroi, A'bad -382425

Unit 2: Plot No. A 37/2, NICE Area, MIDC Satpur, Nashik, Maharashtra - 422007

Unit 3: Plot No. SP7-50, RIICO Industrial Area, Gheeloth, Kotputli Behror, Rajasthan - 301705



Indo SMC Limited Announces Strong Q3 FY26 Performance

Total Income up 35% QoQ; Net Profit grows 34% QoQ

Ahmedabad, India – February 2026: Indo SMC Limited (BSE: 544681), an ISO-certified manufacturer specializing in SMC, FRP, and electrical components for power distribution and infrastructure applications, has announced its **unaudited financial results for the third quarter ended December 31, 2025 (Q3 FY26)**.

The Company delivered a robust operational and financial performance during the quarter, supported by strong order inflows, improved execution, and disciplined cost management.

Q3 FY26 Highlights

- Total Income ₹10,159.11 lakhs, up **35% QoQ**
- EBITDA: ₹1,645.38 lakhs, up 23% QoQ
- EBITDA Margin: 16.20%
- Net Profit (PAT): ₹1,209.73 lakhs, up 34% QoQ
- Net Profit Margin: 11.90%

Q3 FY26 Business Highlights

- Secured **₹54+ crore** of fresh orders across 11 kV metering cubicles, FRP cable trays, and SMC meter boxes, strengthening revenue visibility.
- Secured **₹40+ crore** of fresh orders for supply of HT Air Insulated Bus Ducts rated for 650A, designed for underground high-tension power distribution systems.
- Received **MSEDCL vendor approval** for 11 kV metering cubicles, enabling participation in large utility tenders.
- Continued **repeat orders from reputed customers**, reflecting strong customer relationships.
- **Improved working capital efficiency**, with receivable days reduced to ~40 days in Q3 FY26.

Commenting on the performance, Mr. Neel Nitesh bhai Shah, Managing Director & CFO, Indo SMC Limited, said:

“Q3 FY26 marked an important milestone for Indo SMC as our first earnings call following listing. The quarter reflected strong operational execution and progress across key business priorities, supported by disciplined execution and a continued focus on quality and customer relationships.

During the quarter, we secured fresh orders, strengthening our overall order book and providing strong revenue visibility for the coming quarters. Key developments included receiving utility approvals for metering cubicles, continued repeat orders from existing customers, and a significant improvement in working capital efficiency, reflecting better collections and disciplined financial management.”

About Indo SMC Limited

Indo SMC Limited is engaged in the manufacturing of Sheet Moulding Compound (SMC) products, Fiberglass Reinforced Plastic (FRP) products, and electrical components, catering to power distribution, infrastructure, industrial, and renewable energy sectors.

The Company operates four manufacturing facilities across Gujarat, Maharashtra, and Rajasthan, supported by in-house R&D and testing capabilities. Indo SMC is an approved vendor with multiple State Electricity Boards, DISCOMs, and government utilities, with a presence across more than 20 states in India.

Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor:**For further information, please contact:**

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