

May 20, 2026

E-FILING

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Mumbai - 400 051

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Symbol: OMPOWER

Scrip Code: 544750

Sub.: Intimation under Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30(6) read with Schedule III, Part A, Para A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on the Audited Financial Results and other key highlights of the Company for the Quarter and Financial Year ended March 31, 2026, to be presented during Earnings Conference Call with Analysts / Investors on Wednesday, May 20, 2026 at 05:30 P.M. (IST).

This presentation shall also be made available on the website of the Company at www.ompowertransmission.com.

Thanking you,

Yours faithfully,

For, Om Power Transmission Limited
(Formerly known as Om Power Transmission Private Limited)

Hardik Patel
Company Secretary and Compliance Officer
Membership No.: A55828

Encl.: As Above

OM POWER TRANSMISSION LIMITED

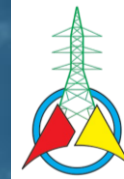
(FORMERLY KNOWN AS OM POWER TRANSMISSION PRIVATE LIMITED)

Registered Office:

703 to 706, 7th Floor, Fortune Business Hub, Near Shell Petrol Pump, Science City Road, Sola, Ahmedabad-380060 (Gujarat-India)

Phone No.: (O) +91 99252 37805, +91 99252 00771, Email.: info@optl.in, Website.: www.ompowertransmission.com

CIN: U45204GJ2011PLC066092 | GST No.: 24AABCO5131C1Z3



**OM POWER
TRANSMISSION**

Om Power Transmission Limited

Q4 & FY26

Investor Presentation

About Om Power Transmission Limited



Om Power Transmission Limited (The Company, Om Power) is a power transmission infrastructure engineering, procurement, and construction (EPC) company with over 14 years of experience.

Its expertise lies in executing high-voltage (HV) and extra-high voltage (EHV) transmission lines, substations, and underground cabling projects on a turnkey basis, encompassing design, engineering, supply, erection, installation, testing, commissioning, and comprehensive operation and maintenance (O&M) services.

Its EPC capabilities extend to transmission lines ranging from 11 kilovolts (kV) to 400 kV and substations up to 220 kV.



Key Facts & Figures

14+ Years of Experience

AA Class Certification from GETCO For transmission line and substation work

1,000 + CKM of Transmission Lines Erected & **14** Substations completed since incorporation

7 Substations Completed During Last 4 Fiscals

Over **500** CKM of Transmission Lines & UG Cables Completed During Last 4 Fiscals

Certifications:
ISO 9001:2015, ISO 45001:2018
ISO 14001:2015

1.39x Book to Bill Ratio - FY26

₹61,454 lakhs FY26 Order Inflow

Unexecuted Order Book (as of FY26) **₹62,128** Lakhs

Order Mix (As of FY26)
Transmission Line EPC - **72%**
Substation EPC - **23%**
Underground Cabling - **2%**
O&M - **3%**

39% Project Win Rate (FY26)

821 Permanent Employees (as of FY26)

Top **10** Customers (FY26)
93% of Revenue from Operations

107 Substations Under Operation & Maintenance (as of FY26)

Credit Ratings (April-26)
Long-term: Crisil BBB+/Stable (Upgraded from 'Crisil BBB / Stable'); Short-term: Crisil A2 (Upgraded from 'Crisil A3+')

FY26 (₹ In Lakhs)



Revenue - **44,916**



EBITDA - **5,711**



PAT - **4,002**



ROE - **38%**

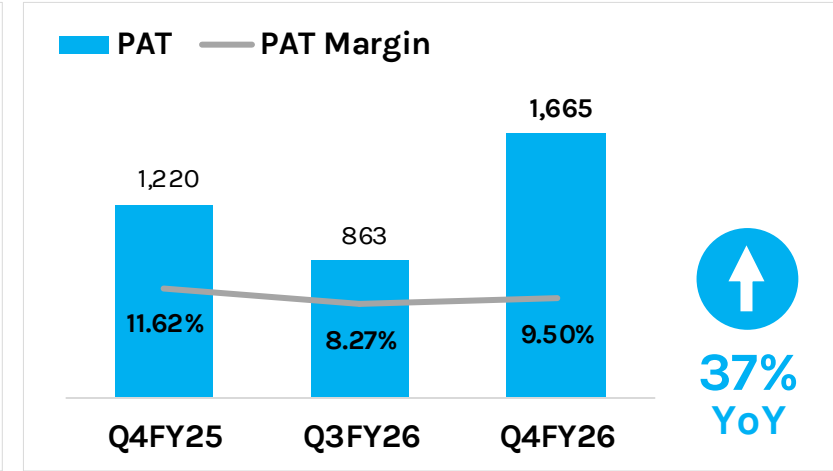
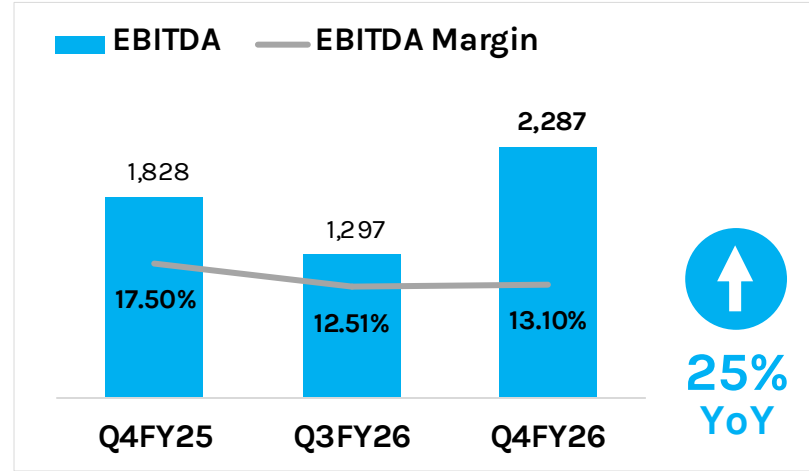
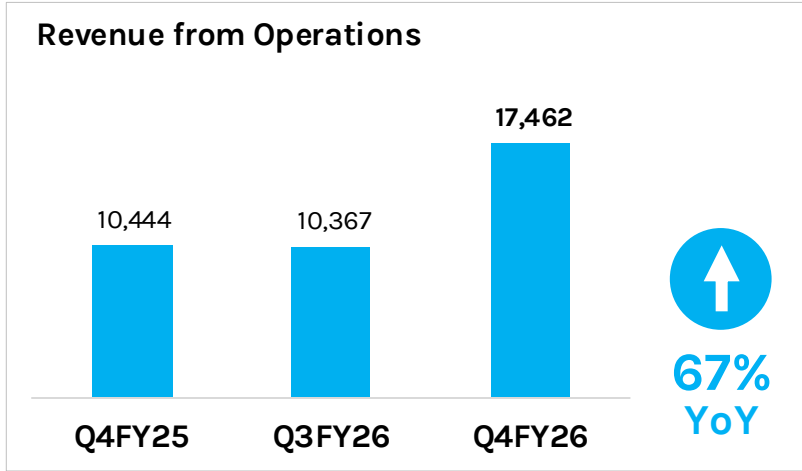


ROCE - **44%**

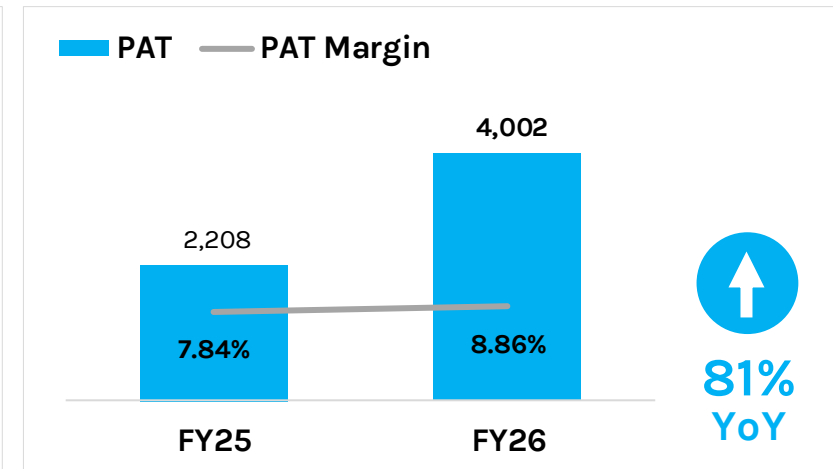
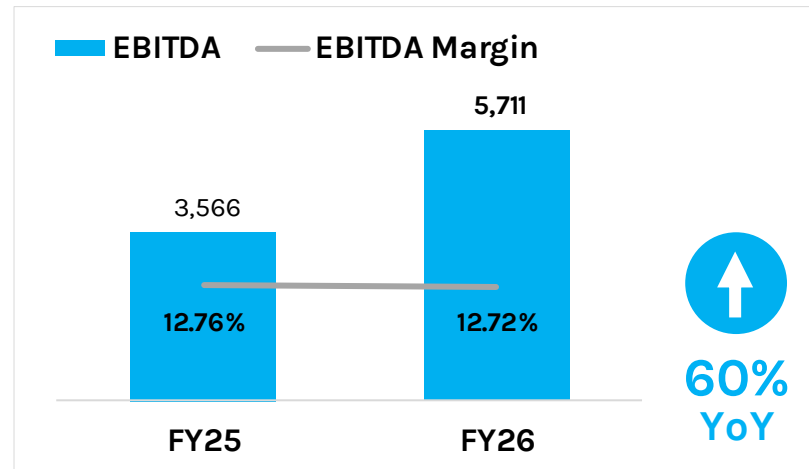
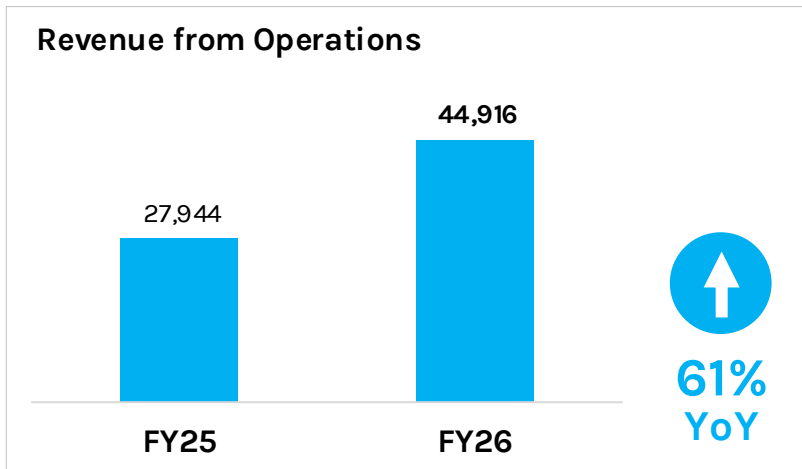


Q4 & FY26 Financial Highlights

Q4FY26



FY26





Mr. Kalpesh Dhanjibhai Patel
CHAIRMAN & EXECUTIVE DIRECTOR

"FY26 has been a transformational year for Om Power Transmission, and one that has positioned the Company well for its next phase of growth along with the Indian power transmission & distribution space.

We closed the year with Revenue from Operations of ₹44,916 lakhs, a growth of 61% YoY, supported by strong execution across all our four business verticals. EBITDA stood at ₹5,711 lakhs with margins of 12.72%, broadly stable versus FY25. Profit after Tax grew 81% to ₹4,002 lakhs, with PAT margin expanding to 8.86% compared to 7.84% in FY25.

A key highlight of the year was our record order inflow of ₹61,454 lakhs, taking our year-end unexecuted order book to an all-time high of ₹62,128 lakhs. This order book level is more than 3x our FY23 order book and 41% higher than FY25, providing healthy revenue visibility for the coming years. During the year, we also expanded our footprint beyond Gujarat into Rajasthan,

Punjab, and Dadra & Nagar Haveli & Daman and Diu, taking an important step towards reducing geographical concentration. Furthermore, CRISIL also upgraded our long-term rating to BBB+/Stable and short-term rating to A2 in April 2026, in recognition of our improving financial profile and balance sheet position.

Building on this momentum, the Company successfully completed its maiden Initial Public Offering of ₹15,000 lakhs in April 2026, which received an oversubscription of 3.33 times, subsequent to which we were listed on NSE and BSE on 17th April 2026. The IPO proceeds will strengthen our long-term working capital base and enhance our capacity to bid for larger, higher-value tenders. With India's sustained investment cycle in transmission and distribution infrastructure, we remain focused on disciplined execution and profitable, sustainable growth."

Major Events & Milestones



2011

Incorporation of the Company as a private company on June 29, 2011 under the name and style of 'Om Power Transmission Private Limited'.

2014

Commenced operations in the O&M segment with the award of an O&M contract for Fifty-Two 66 kV sub-stations in the State of Gujarat

2015

Commenced execution of EPC contracts for underground cabling works with the award of a project involving a 66 kV double circuit (D/C) overhead transmission line including 66 kV underground cable of 18.652 RKM in length.

2025

Crossed the revenue milestone of ₹ 27,500 lakhs, achieving Revenue from Operations of ₹ 27,943.51 lakhs.

2024

Crossed the revenue milestone of ₹ 18,000 lakhs, achieving Revenue from Operations of ₹ 18,276.16 lakhs.

2020

Crossed the revenue milestone of ₹ 10,000 lakhs, achieving Revenue from Operations (Net) of ₹ 11,084.10 lakhs.

2025

Awarded our first project in the State of Punjab for the execution of 66 kV transmission infrastructure works under the Revamped Distribution Sector Scheme., on a full turnkey basis, for a contract value of ₹ 8,884.89 lakhs.

2025

Awarded our first project in the State of Rajasthan for the construction of a 220/132 kV, 1x200 MVA sub-station at Lamba Jatan, District Nagaur, along with associated bay work, on a turnkey basis, for a contract value of ₹ 3,361.06 lakhs.

2026

Successfully completed Initial Public Offering and listed on NSE and BSE on 17th April 2026

Major Milestones, Awards & Accreditations



2014

Received first order for Operation and maintenance of 52 no. of 66kV class Substations worth ₹ 2,051.62 lakhs from GETCO.



2015

Commenced EPC execution for underground cabling with a 66 kV double-circuit transmission line project, including 18.652 RKM of 66 kV underground cable.



2015

Completed first completion of Substation (220kV/66kV Voltage Class) on EPC basis at Sadla, Gujarat.



2016

Registration as Class 'AA' contractor by GETCO for Erection of transmission lines and towers upto 400 kV Voltage Class.



2025

Awarded first project in the State of Rajasthan for the construction of a 220/132 kV, 1x200 MVA sub-station at Lamba Jatan, District Nagaur, along with associated bay work, on a turnkey basis, for a contract value of ₹ 3,361.06 lakhs.

Awarded first project in the State of Punjab for the execution of 66 kV transmission infrastructure works under the Revamped Distribution Sector Scheme., on a full turnkey basis, for a contract value of ₹ 8,884.89 lakhs.



2017

Received recognition from GETCO as "Best EPC company.



2017

Received recognition from All India Achievers Foundation.



2020

Completed first transmission line project in 400kV Voltage Class.



2020

Registration as 400kV voltage Class 'AA' contractor by GETCO for substation works.



Mr. Kalpesh Dhanjibhai Patel
Chairman and Executive Director
31+ Years of Experience

He has been on the Board of Directors since the Company's incorporation.

Holds a diploma in electrical engineering from Tolani Foundation Gandhidham Polytechnic, Adipur.

Has been engaged as an electrical contractor for government and private projects, including development, operation, and maintenance of transmission lines, substations, and underground cabling.



Mr. Kanubhai Patel
Managing Director
31+ Years of Experience

He has been on the Board of Directors since the Company's incorporation.

Holds a diploma in electrical engineering from Tolani Foundation Gandhidham Polytechnic, Adipur.

Engaged as an electrical contractor for government and private projects, including development, operation, and maintenance of transmission lines, substations, and underground cable laying.

Recipient of the "Outstanding Achievement Award for Business Excellence" in national economic development & social responsibilities in 2017 from the All-India Achievers Foundation.



Mr. Vasantkumar Narayanbhai Patel
Whole-time Director
14+ Years of Experience

He has been on the Board of Directors since the Company's incorporation.

Holds a bachelor's degree in engineering (mechanical) from Government Engineering College, Modasa.

Experienced in development, operation, and maintenance of transmission lines, substations, and underground cable laying

Board Of Directors, Key Managerial Personnel & Senior Management



**Mr. Kalpesh
Dhanjibhai Patel**
Chairman and
Executive Director
31+ Years of Experience



Mr. Kanubhai Patel
Managing Director
31+ Years of Experience



**Mr. Vasantkumar
Narayanbhai Patel**
Whole-time Director
14+ Years of Experience



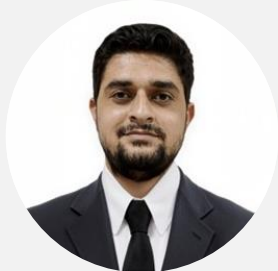
**Mr. Anand
Mohan Tiwari**
Independent Director
33+ Years of Experience
Retired IAS officer



**Mr. Ishvarlal
Mafatlal Bhavsar**
Independent Director
53+ Years of Experience in
government administration
and charitable foundations



Ms. Shikha Agarwal
Independent Director
14+ Years of Experience
Chartered Accountant



**Dr. Alpesh
Dharamsinh Desai**
Independent Director
13+ Years of Experience
Ph.D. In optimization of
decentralized solar PV
implementation of india



**Mr. Chetan
Bharatkumar Modi**
Chief Financial Officer
7+ Years of Experience in the
field of finance and accounts



**Mr. Hardikkumar
Jitendrabhai Patel**
Company Secretary
and Compliance Officer
6+ Years of Experience in the
field of compliance



**Mr. Arvindkumar
Ambalal Patel**
Vice President
Project & Substation
34+ Years of Experience in
the power transmission
sector



**Mr. Bipinkumar
Govindlal Patel**
Vice President
Operation & Maintenance
33+ Years of Experience in the
Power Transmission sector



**Mr. Jayesh
Rameshbhai Patel**
General Manager
Finance
14+ Years of Experience in the
field of finance and accounts

Transmission Line EPC Projects

- Operates as an EPC service provider in the power transmission infrastructure segment.
- Transmission lines play a pivotal role in the electricity supply chain – enabling efficient bulk power transfer from generation sources to substations. Source: (D&B report)
- Contracts divided into Supply Portion and Service Portion. Supply Portion includes procurement of towers, conductors, hardware of conductors, optical fibre cable, and stringing accessories sourced from approved third-party vendors and Service Portion includes survey, design, engineering, site preparation including excavation, tower foundation, backfilling and levelling, erection of towers, stringing of conductors, testing, commissioning, and obtaining statutory approvals.

Substation EPC Projects

- Provides end-to-end services for substation projects encompassing design, supply, erection, testing, commissioning, and civil works for both conventional and renewable energy evacuation substations.
- Executed Air Insulated Substation (“AIS”) and Gas Insulated Substation (“GIS”) along with SCADA monitoring system as per the requirements of our customers.
- Accredited as a licensed contractor with a state transmission utility in Gujarat, authorized to execute high-voltage substations up to 220 kV.

Underground Cable Projects

- Undertake underground cabling projects for **High Voltage** and **Extra High Voltage** power systems.
- Services include trenching, cable laying, jointing, and termination.
- Ensure safe, reliable, and uninterrupted power supply by reducing exposure to environmental factors, minimizing right-of-way issues, and lowering the risk of outages caused by storms, high winds, or other external impacts. Source: (D&B report)

O&M Services

- Provides long-term O&M services for substations and transmission lines, ensuring continuous availability and reliability of assets.
- Equipped with in-house testing team with specialised equipments allows us to conduct essential quality and performance tests across various stages.
- Our scope includes corrective and preventive actions, daily, routine, and periodical condition based maintenance, round the clock monitoring of system, real time data logging, and safe and secure operation of equipments.



Transmission Line EPC Projects

During the last four fiscal years, successfully designed, engineered, and constructed **more than 500+ CKM** of transmission lines & UG cables.

Voltage levels **ranging from 11 KV to 400 KV.**

Order Book: Aggregate value of ₹ 44,971 lakhs (as of FY26)

Substation EPC Projects

Successfully completed **7** projects during the last four fiscal years

Order Book: Aggregate value of ₹ 14,013 lakhs (as of FY26)

Underground Cable Projects

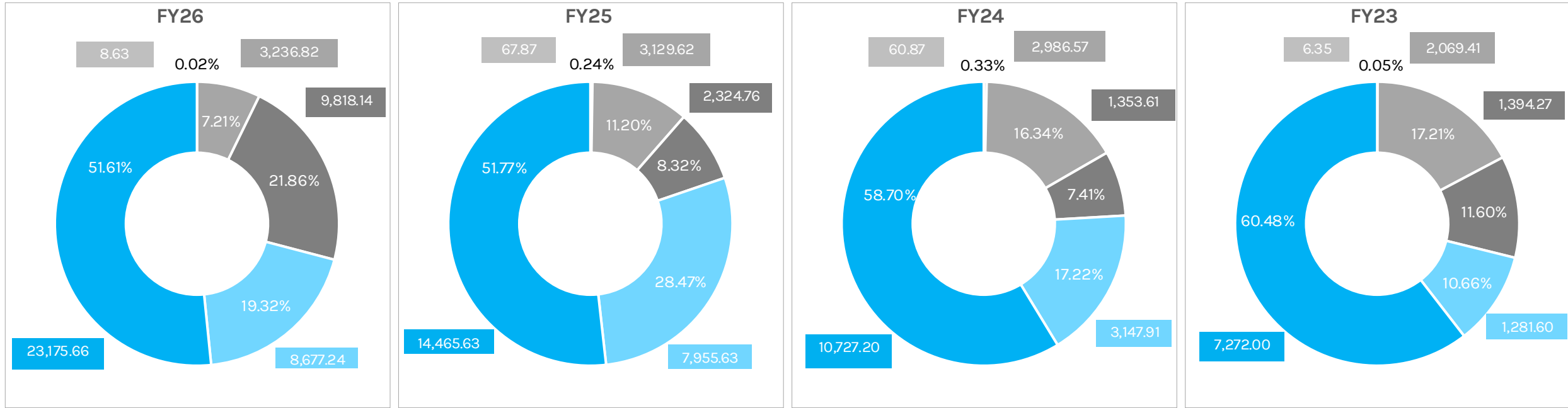
Successfully completed more than **70** CKM underground cabling projects during the last four fiscals

Order Book: Aggregate value of ₹ 1,046 lakhs (as of FY26)

O&M Services

Order Book: Aggregate value of ₹ 2,098 lakhs (as of FY26)

Business Verticals Wise Revenue Contribution



(₹ in lakhs and % of total revenue from operations)

- Transmission Lines EPC projects
- Underground Cabling projects
- Substation EPC projects
- Operation and Maintenance services
- Other Operating revenue

Data Analysis

Transmission Line EPC contributed 52% of total revenue in FY26, with CAGR of 47% from FY23

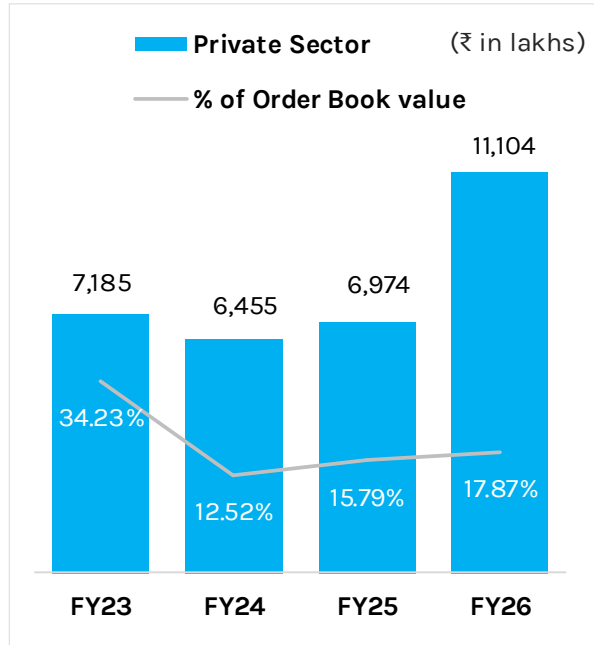
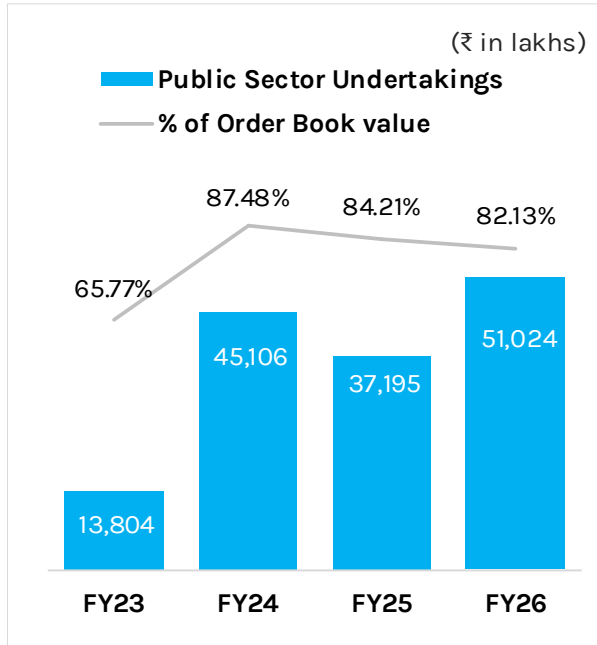
Underground Cabling contributed 19% of total revenue in FY26, with CAGR of 89% from FY23

Substation EPC contributed 22% of total revenue in FY26, with CAGR of 92% from FY23

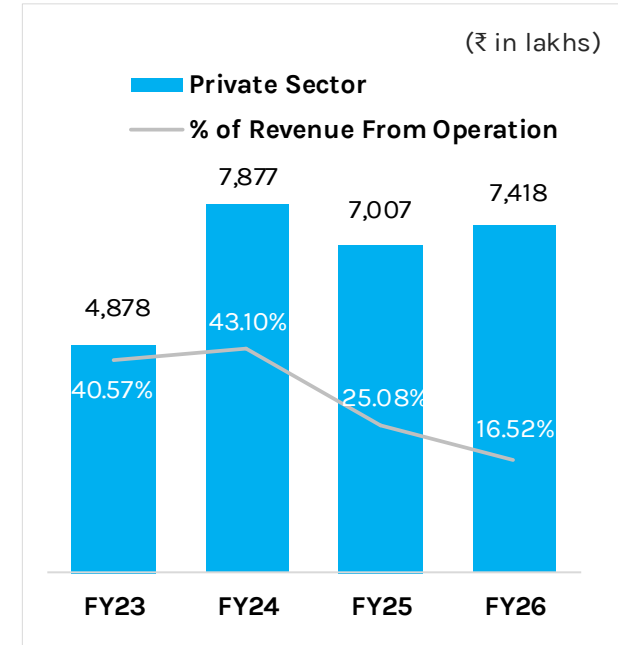
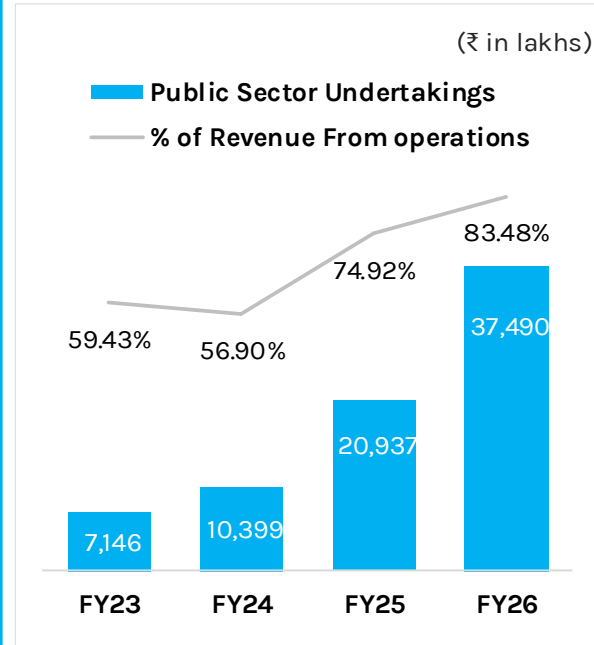
O&M segment contributed 7% of total revenue in FY26, with CAGR of 16% from FY23

Contribution To Order Book & Revenue By Customer Category

Contribution To Order Book By Customer Category



Contribution To Revenue By Customer Category



Data Analysis

The PSU contribution in order book value surged sharply from FY23 to FY24

As of FY26, PSUs continued to contribute with 82.13% share in order book value

PSU order book growth remained strong in FY26, with an increase of 37% YOY

Strong growth in the private sector order book, reaching its highest level of ₹11,104 lakhs in FY26

Order Book By Business Vertical, Geography & Client Wise



Business Vertical Wise Order Book

(₹ in lakhs)

Business Vertical	FY26		FY25		FY24		FY23	
	Amount	% of Total Order Book	Amount	% of Total Order Book	Amount	% of Total Order Book	Amount	% of Total Order Book
Transmission Line Project	44,971.24	72.38	21,076.10	47.72	27,059.13	52.48	9,729.64	46.36
Substation EPC Project	14,012.84	22.55	14,022.44	31.75	5,045.21	9.78	890.05	4.24
Under Ground Cabling	2,097.66	3.38	4,205.30	9.52	11,461.98	22.23	2,075.10	9.89
Operation and Maintenance	1,046.37	1.68	4,865.01	11.01	7,994.63	15.51	8,294.30	39.52
Total	62,128.11	100	44,168.85	100	51,560.95	100	20,989.09	100

Geographical Split Of Order Book

(₹ in lakhs)

Name of State	FY26		FY25		FY24		FY23	
	Amount	% of Total Order Book	Amount	% of Total Order Book	Amount	% of Total Order Book	Amount	% of Total Order Book
Gujarat	50,746.19	81.68	44,168.85	100.00	51,560.95	100.00	20,989.09	100.00
Rajasthan	3,361.06	5.41	-	-	-	-	-	-
Punjab	5,197.33	8.37	-	-	-	-	-	-
Dadra & Nagar Haveli & Daman and Diu	2,823.53	4.54	-	-	-	-	-	-
Total	62,128.11	100	44,168.85	100	51,560.95	100	20,989.09	100

Client Wise Order Book

(₹ in lakhs)

Type of Client	FY26		FY25		FY24		FY23	
	Amount	% of Total Order Book	Amount	% of Total Order Book	Amount	% of Total Order Book	Amount	% of Total Order Book
Public Sector Undertakings	51,023.82	82.13	37,195.05	84.21	45,105.72	87.48	13,804.38	65.77
Private customers	11,104.29	17.87	6,973.80	15.79	6,455.23	12.52	7,184.71	34.23
Total	62,128.11	100	44,168.85	100	51,560.95	100	20,989.09	100

Client Base & Top Customers



Power Utilities & Grid Operators

The Company undertakes large-scale transmission and substation EPC projects for government authorities and state-level utilities, including entities like **GETCO** and other state electricity boards. Source: (D&B report)



Renewable Energy Developers & Solar Park Operators

The Company delivers infrastructure services, including **220 kV substation EPC projects** for renewable energy clients such as **KP Energy Limited**, aligning with its capability to integrate renewable power into grid networks. Source: (D&B report)



Industrial & Corporate Users

The Company executes dedicated transmission lines and substations for industrial clients such as **66 kV EPC work**, demonstrating work with manufacturing and corporate energy consumers Source. (D&B report)



Transportation & Infrastructure Projects

The Company contributes to infrastructure initiatives such as the **Bullet Train project**, handling complex transmission-line relocations and switching tasks around rail corridors. Source: (D&B report)



Operation & Maintenance Clients

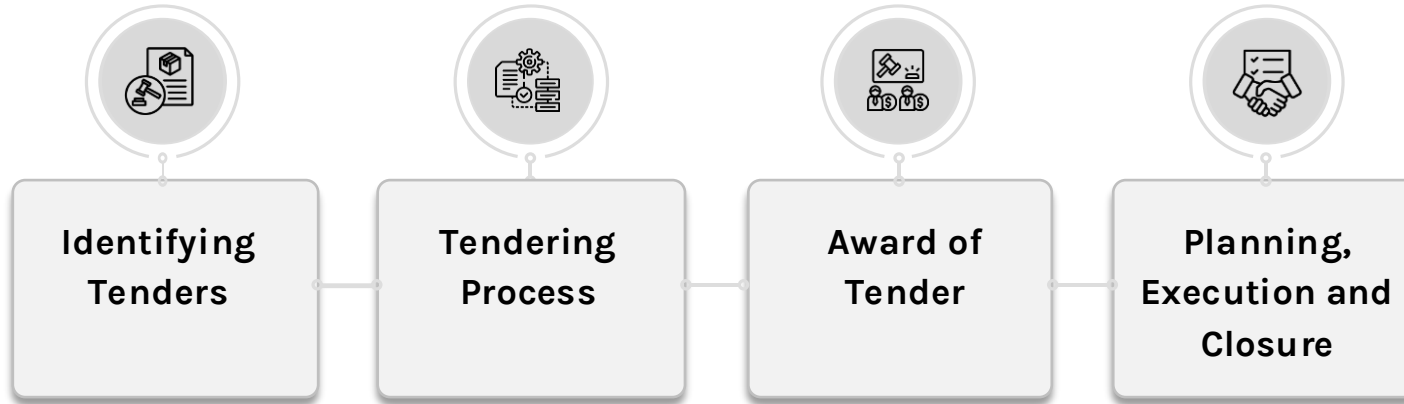
The Company provides long-term **O&M services for substations (up to 220 kV)** and transmission line systems, supporting both utilities and private clients through maintenance contracts. Source: (D&B report)

Revenue Contribution From Top Customers & Top 10 Customers

(₹ in lakhs)

Particulars	FY26		FY25		FY24		FY23	
	Amount	% of Revenue	Amount	% of Revenue	Amount	% of Revenue	Amount	% of Revenue
Top Customer (GETCO)	28,763.06	64.04	14,085.06	50.41	7,676.24	42.00	5,131.58	42.68
Top 10 Customers	41,633.07	92.69	26,736.74	95.68	17,845.91	97.66	11,634.05	96.76

Bidding Process



Insights On Planning, Execution and Closure

Planning

- Site visit
- Pre-start budget
- Sub-contracting and construction materials
- Project submission
- Guarantees and insurance
- Equipment planning
- Manpower planning

Execution and Monitoring

- Project-wise budgets
- Daily and weekly progress review
- Monthly progress review
- Quarterly progress review
- Management review
- Customer feedback
- Material wastage

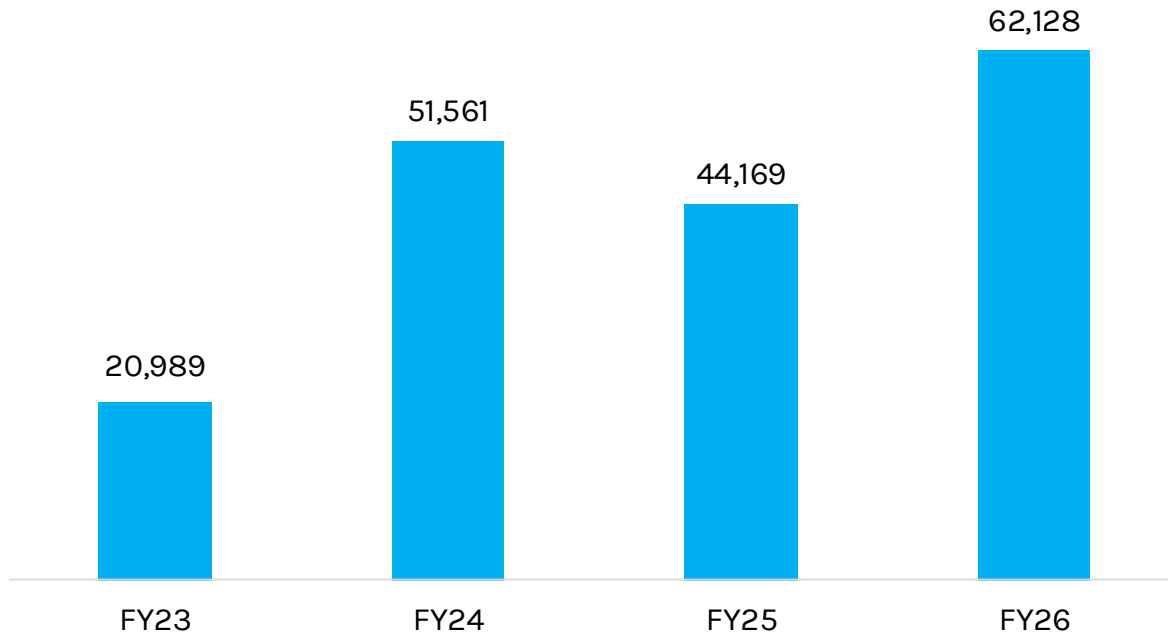
Closure

- Project completion report
- Completion certificate
- Defect liability period



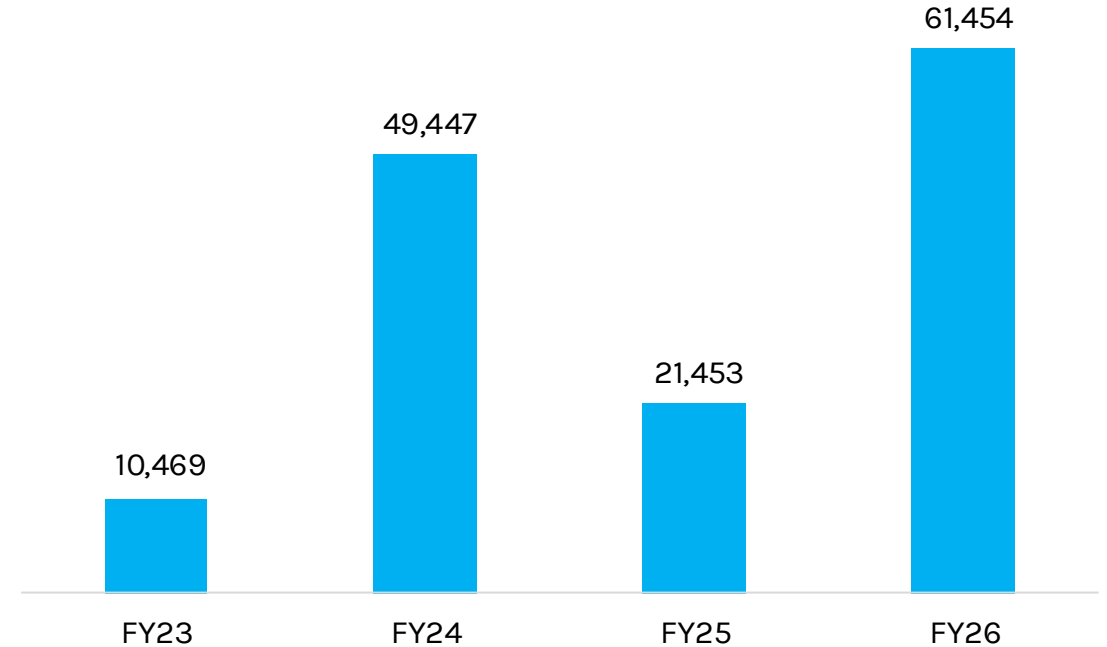
Order Book

(₹ in lakhs)



Order Inflow

(₹ in lakhs)



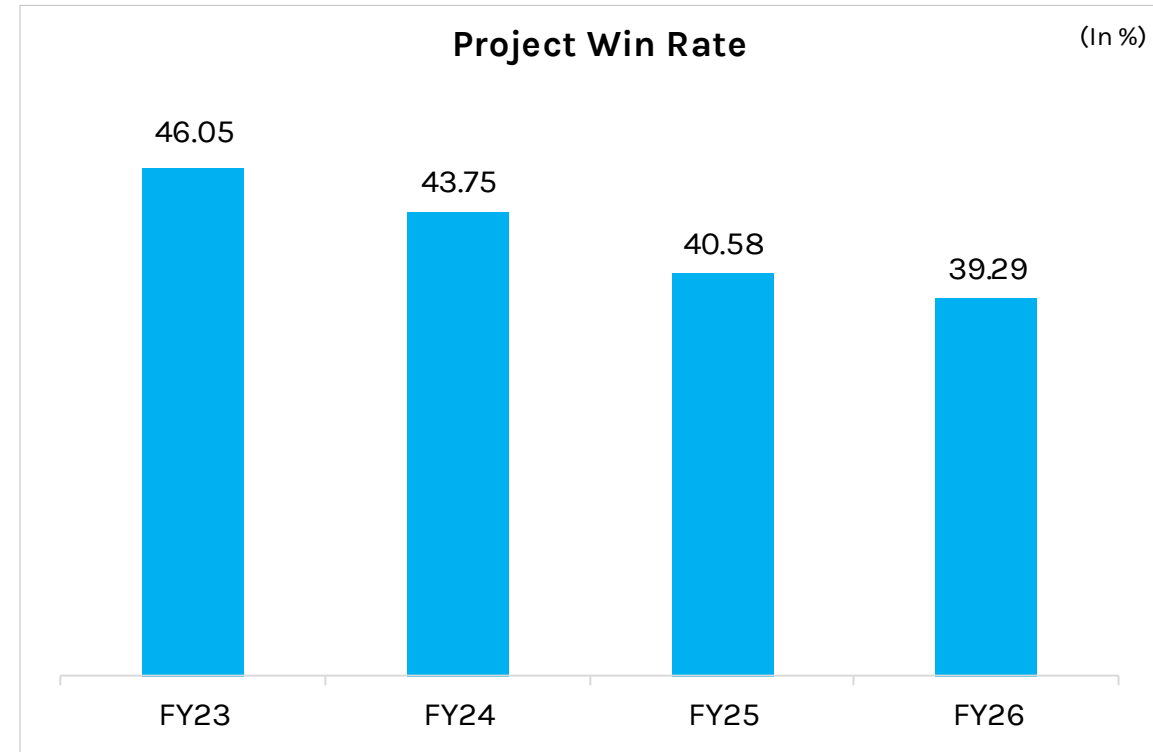
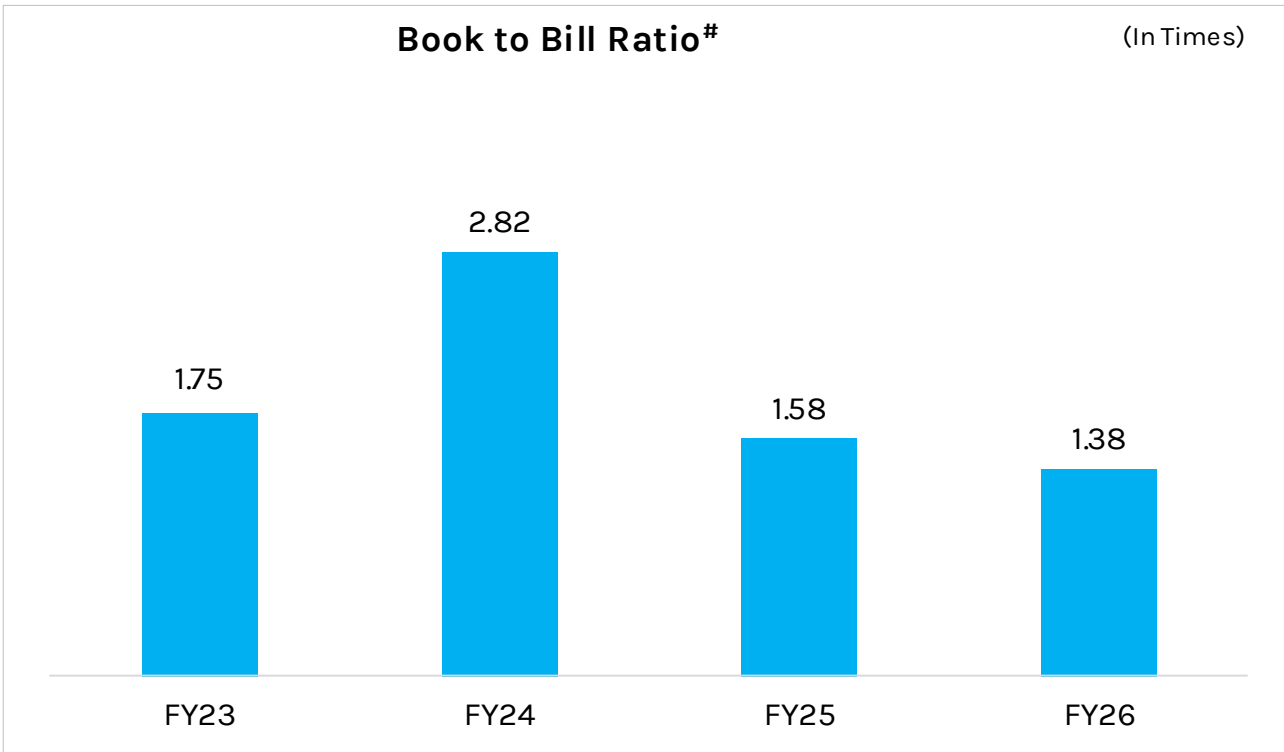
Data Analysis




More than **3x order book growth** in FY26 as compared to FY23




FY26 order inflow at record **₹61,454 lakh**



Data Analysis



For FY26, Book to **Bill Ratio at 1.39x**



Stable performance with **39.29% Project Win rate in FY25**

#Note: The book-to-bill ratio is the ratio of the outstanding order book as at the end of relevant period/fiscal to the restated revenue from operations for the relevant period/fiscal.

Growth Drivers Of Power T&D Infrastructure In India



Target:
500 GW
renewable energy
capacity by 2030

**RDSS (Revamped
Distribution
Sector Scheme):**
₹2.5 Trillion for
distribution sector.



T&D Investment:
₹4.2 Trillion (2022-27),
₹4.9 Trillion (2027-32)

NCT Approvals:
₹2 Trillion in projects
over the last two
years



NEP 2023-32:
₹9.15 Trillion investment
in transmission
expansion



India's electricity landscape is characterized by its vast, diverse, and rapidly evolving infrastructure that supports one of the world's largest and most complex power systems.

Generation Segment

- Electricity generation in India operates through a mixed portfolio of energy sources that include coal, gas, hydro, nuclear, and renewable sources such as solar and wind.
- The generation landscape includes central public sector undertakings, state-owned plants, and a significant share of private players, especially in renewables.
- The government has set ambitious targets for renewable energy generation, prompting a surge in solar parks, wind farms, and hybrid energy projects.
- Technological innovations like ultra-supercritical coal plants, floating solar panels, and offshore wind projects are being explored to increase generation efficiency and reduce carbon footprints.

Distribution Segment

- The distribution segment is the most consumer-facing part of the electricity value chain.
- It involves delivering power from substations to end-users, including residential, commercial, agricultural, and industrial consumers.
- Schemes promoting smart metering, feeder segregation, and prepaid billing are helping utilities improve operations and customer experience.
- Moving forward, the emphasis is on digital transformation, regulatory clarity, and consumer-centric approaches to make the distribution system more robust and responsive.

Transmission Segment

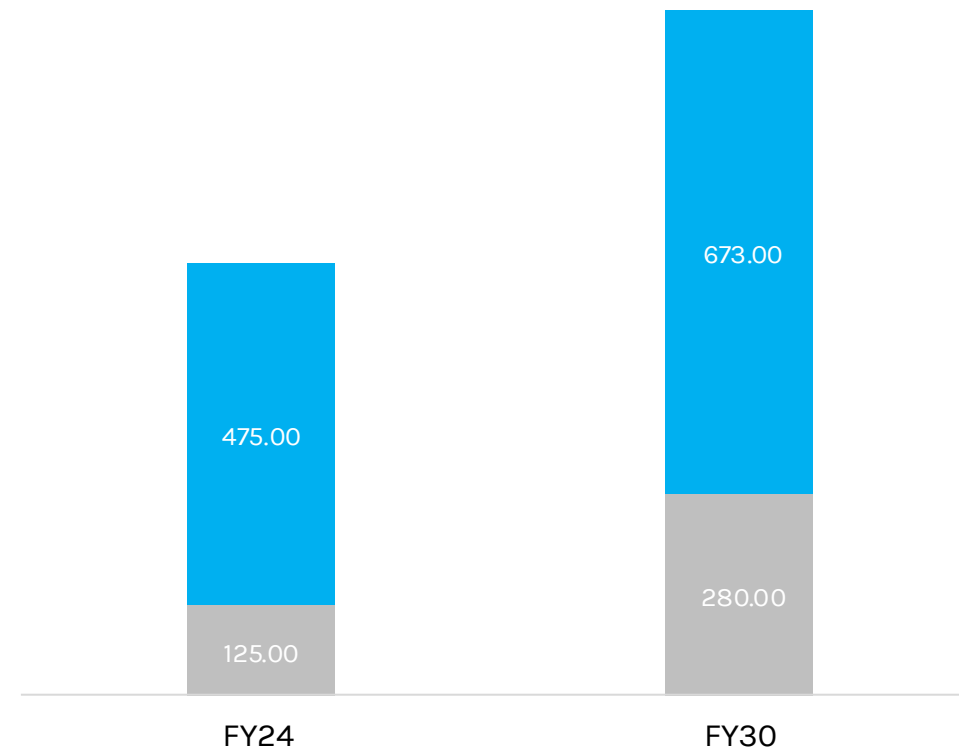
- India's electricity transmission segment acts as the backbone of the power sector, enabling the transfer of electricity from generating stations to distribution networks across states and regions.
- A key characteristic is its increasing inter-regional connectivity, ensuring resource optimization and power availability across different parts of the country.
- The segment has witnessed significant modernization with the introduction of HVDC lines, smart grid technologies, and real-time monitoring systems.
- Transmission planning has become increasingly aligned with the expansion of renewable energy, with the development of dedicated green energy corridors and grid integration solutions for variable power sources.

Source: (D&B report)

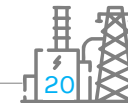
Investor Presentation

Expected growth in Power Sector in India

- Total Power Generation Capacity in GW
- India's Power Generation & Transmission market in USD Bn



Generation capacity by sources (thermal / renewable / hydro / others)



Transmission & Distribution (T&D) Scenario

The country's projected energy demand is expected to grow to 1,907 billion units (BU) in FY27 and 2,473 BU in FY32.

The expected increase in peak electricity demand from 216 gigawatts (GW) in FY23 to 277 GW in FY27 and 366 GW in FY32.

It is expected that the transmission and distribution infrastructure will experience a substantial expansion to accommodate the growing electricity requirements.

The power T&D network will need to be strengthened and expanded with significant augmentation of the distribution infrastructure.

The deployment of advanced technologies such as smart grids and grid automation will be necessary to ensure optimal power flow and monitoring.

The expected increase in additional capacity requirement will also require the installation of new transformers, distribution lines, and metering systems to handle the higher loads and ensure reliable power supply to consumers.

The expansion of these networks will enable the efficient and reliable supply of power, supporting the nation's economic growth, industrial development, and achieving all power and energy goals

In India, the T&D framework operates in a three-tiered structure distribution networks, state grids, and regional grids.

Voltage levels in the system are classified as:

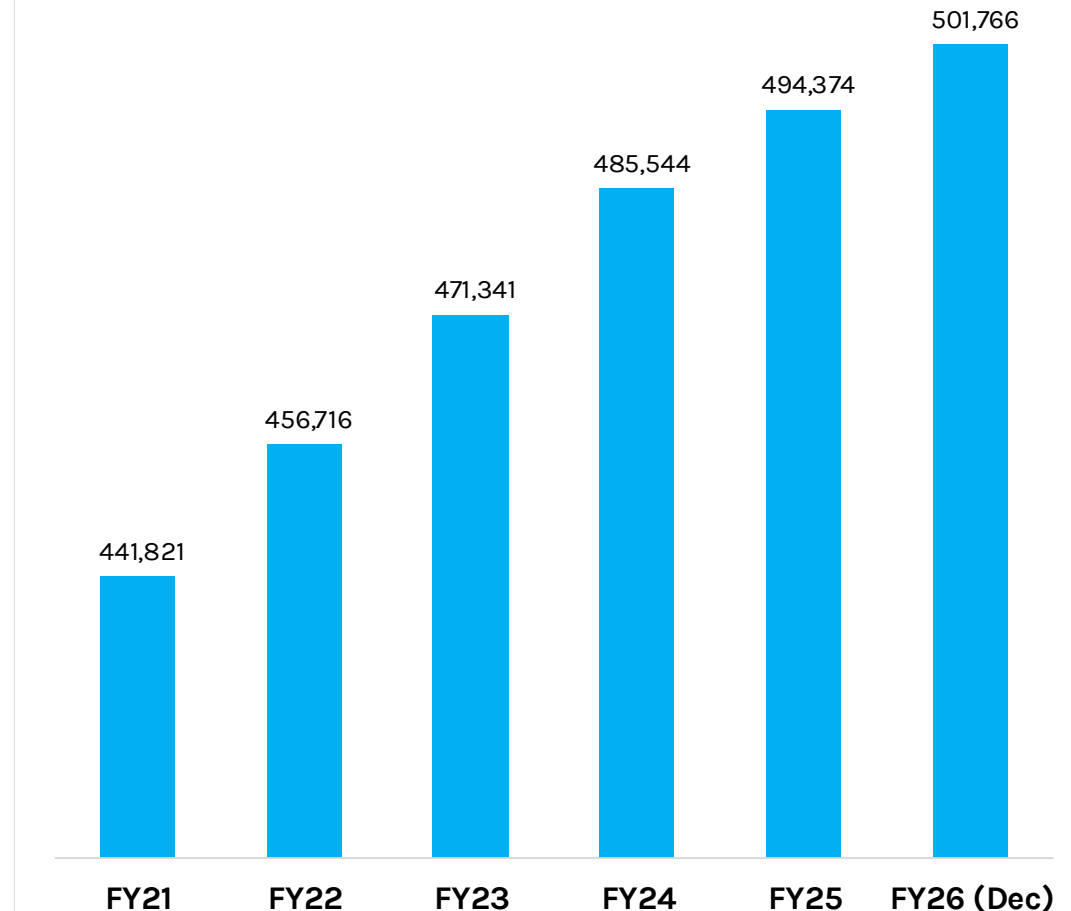
Extra High Voltage (EHV):
765 kV, 400 kV, 220 kV

High Voltage (HV):
132 kV, 66 kV

Medium Voltage (MV):
33 kV, 22 kV, 20 kV, 15 kV,
11 kV, and down to 6.6 kV /
4.4 kV / 3.3 kV / 2.2 kV

Low Voltage (LV):
1.1 kV, 220 volts and below

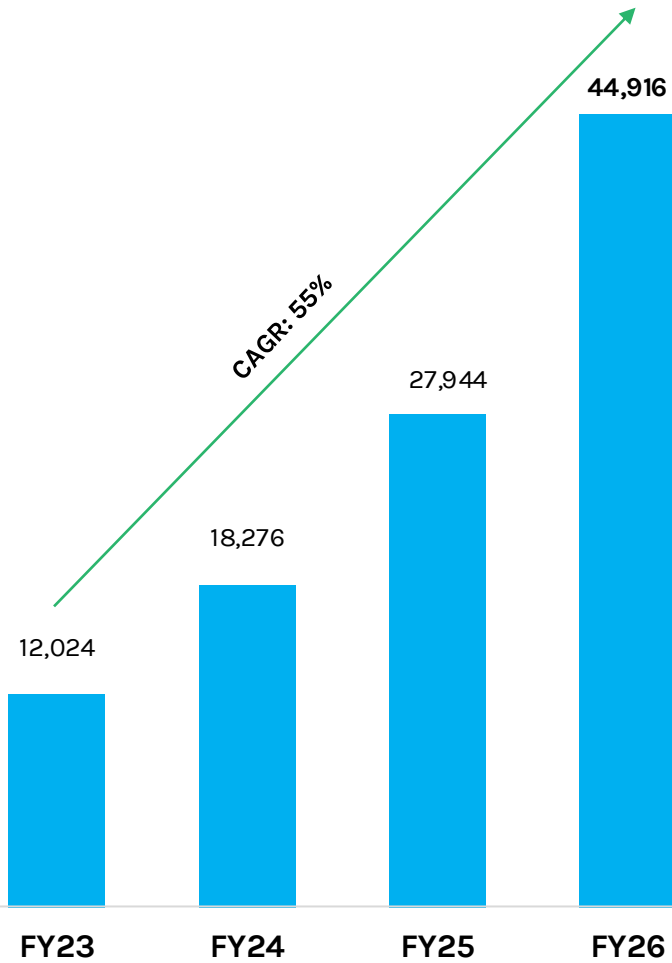
Transmission Lines
Length of Lines (Ckt. kms.)



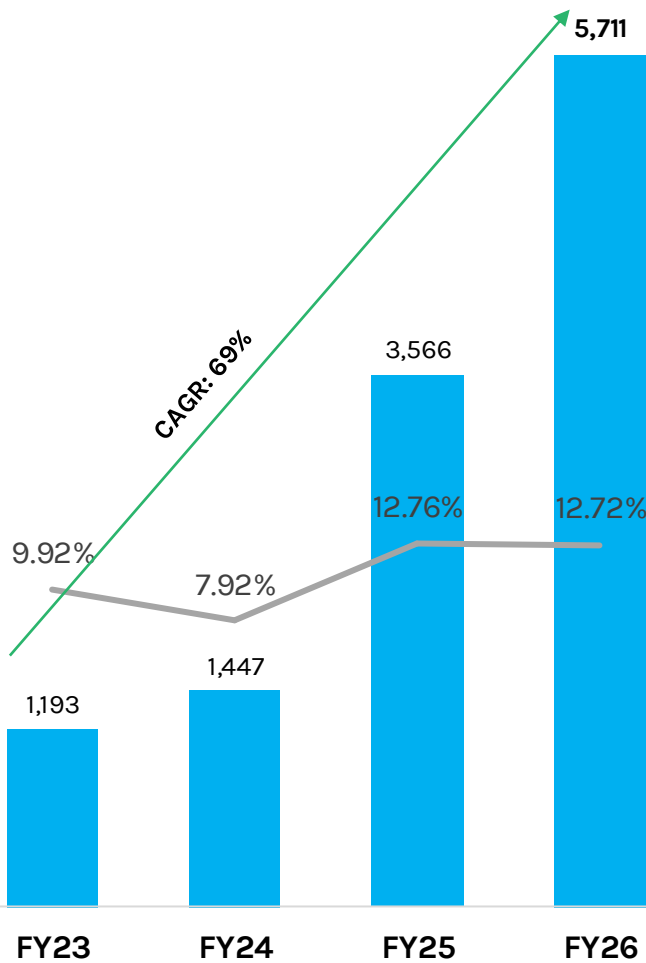
Key Financial Highlights

(₹ In Lakhs & Margins In %)

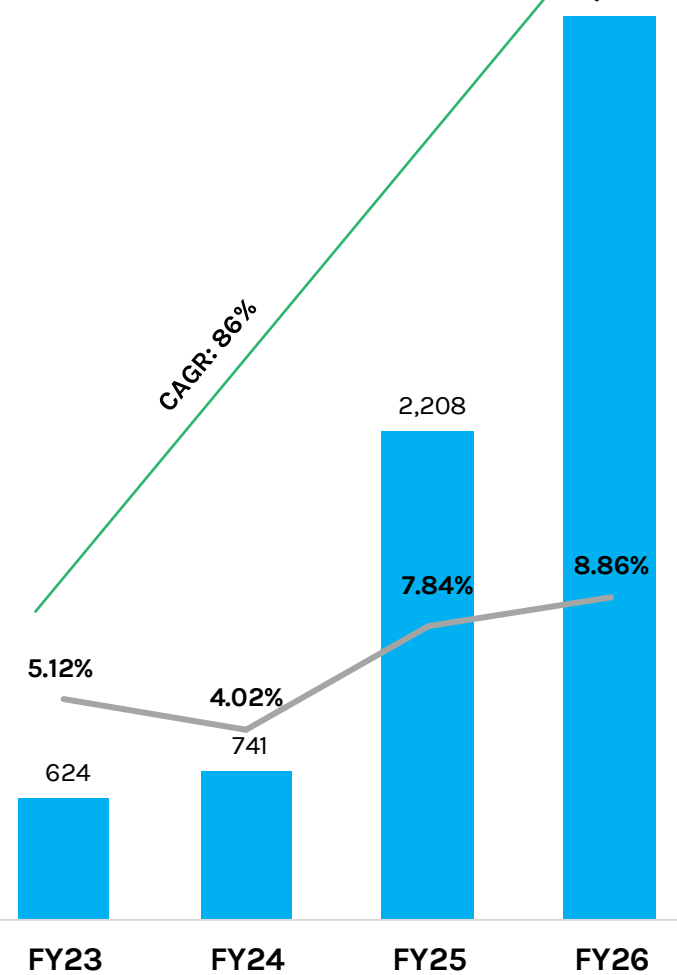
Revenue from Operations



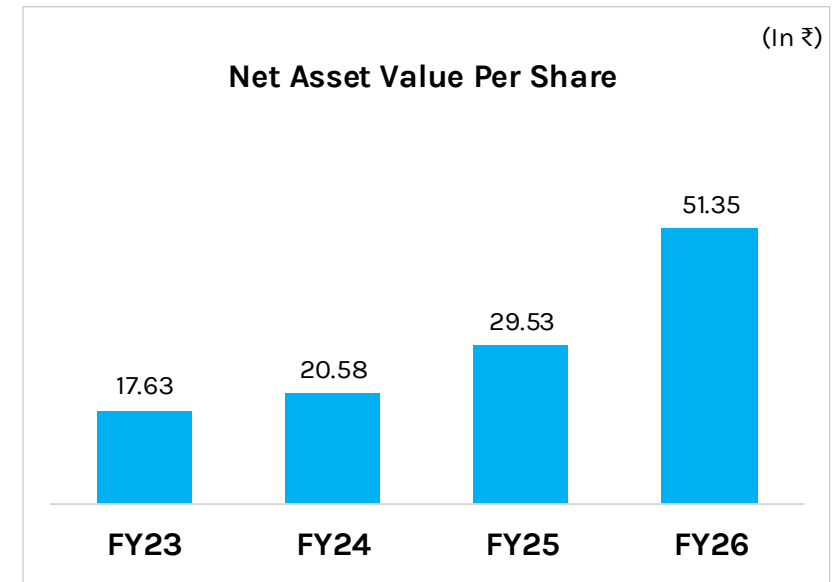
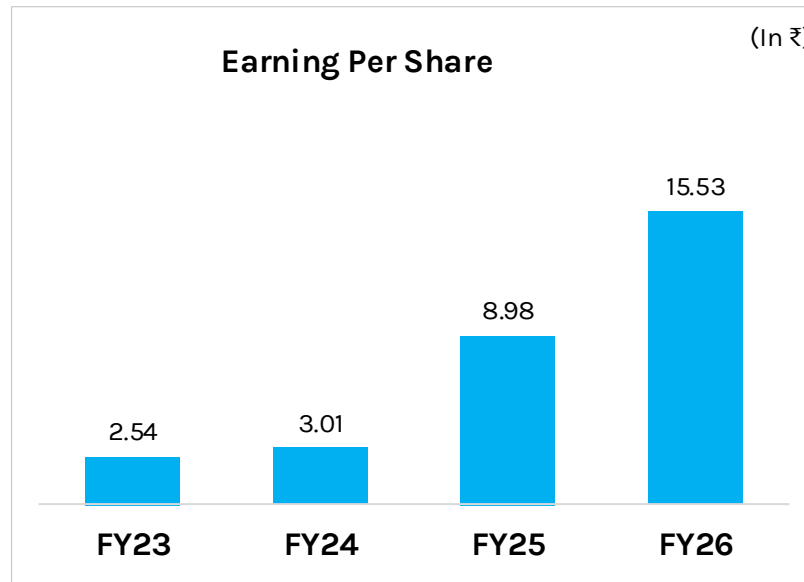
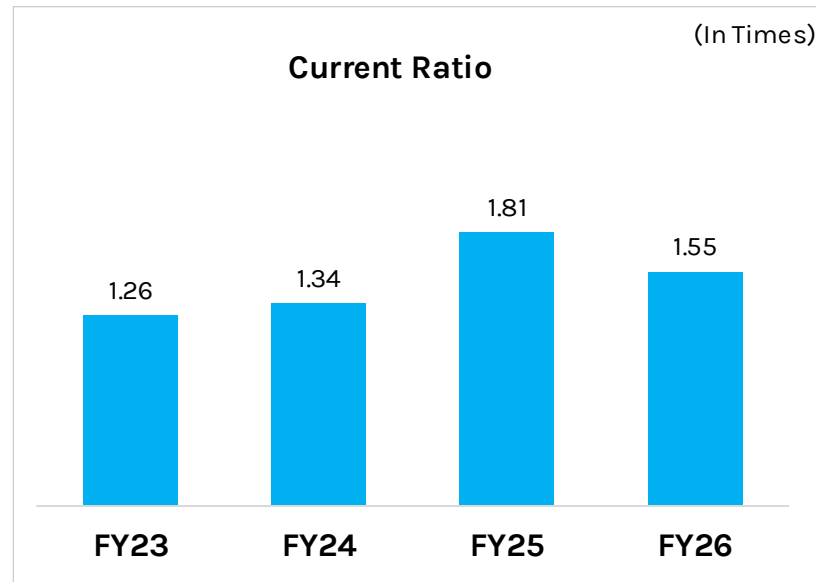
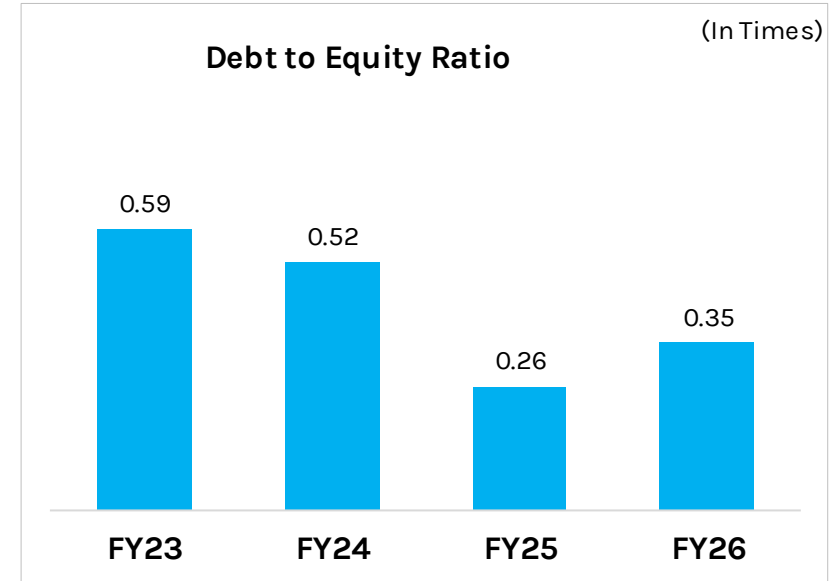
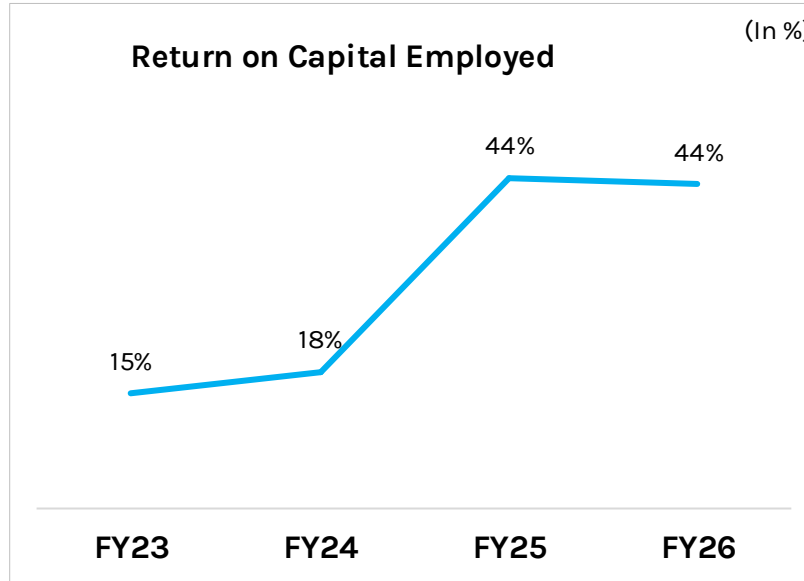
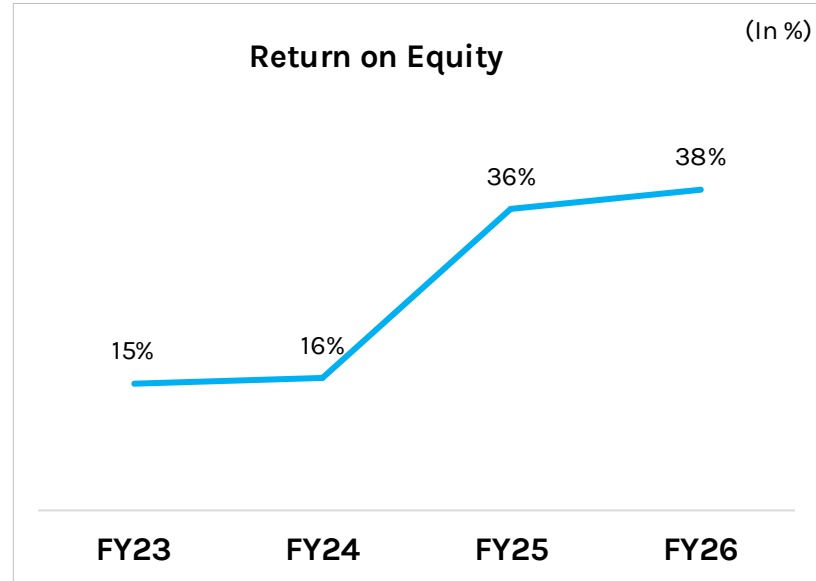
EBITDA



PAT



Key Ratios



Profit & Loss & Cash Flow Statement



Particulars (₹ In Lakhs)	FY23	FY24	FY25	FY26
Revenue	12,023.63	18,276.16	27,943.51	44,916.49
Other Income	147.10	163.29	221.26	261.23
Total Income	12,170.73	18,439.45	28,164.77	45,177.72
Cost of Material Consumed	4,054.40	6,769.07	12,423.23	23,786.36
Project Related Expenses	4,578.68	6,980.74	8,500.28	10,950.13
Employee Benefits Expenses	1,871.09	2,859.96	3,132.15	3,503.05
Other Expenses	326.52	219.76	322.25	965.77
Total Expenditure (Excluding Finance Cost & Depreciation)	10,830.69	16,829.53	24,377.91	39,205.31
EBITDA	1,192.94	1,446.63	3,565.60	5,711.17
EBITDA Margin (%)	9.80%	7.85%	12.76%	12.72%
Finance Costs	440.19	524.40	600.49	746.34
Depreciation & Amortisation Expenses	132.05	132.28	119.06	75.74
PBT	767.80	953.24	3,067.31	5,150.32
Tax	144.08	212.00	858.83	1,148.27
PAT	623.72	741.24	2,208.48	4,002.05
PAT Margin (%)	5.12%	4.02%	7.84%	8.86%

Cash Flow Statement

Particulars (₹ In Lakhs)	FY23	FY24	FY25	FY26
Net Cash Flow from/(Used in) Operating Activities	1,005.40	353.08	1,686.96	(2,562.85)
Net Cash Flow from/(Used in) Investing Activities	(80.22)	107.42	(361.27)	(1,799.81)
Net Cash Flow from/(Used in) Financing Activities	(916.48)	(458.50)	(1,274.27)	4,592.76
Net Increase in Cash & Cash Equivalents	8.70	2.00	51.42	230.10

Balance Sheet



(₹ In Lakhs)

Particulars	FY23	FY24	FY25	FY26
Equity Share Capital	60.00	60.00	60.00	2,667.00
Other Equity	4,276.13	5,003.65	7,205.42	11,027.04
Total Equity	4,336.13	5,063.65	7,265.42	13,694.04
Non-Current Borrowings	167.28	145.57	104.05	249.98
Total Non-Current Liabilities	339.90	389.73	552.68	491.07
Current Borrowings	2,389.63	2,477.25	1,786.41	4,516.83
Trade Payables	2,538.24	2,906.79	4,516.94	12,355.01
Total Current Liabilities	5,838.20	6,331.60	7,199.04	20,000.57
Total Equity & Liabilities	10,514.23	11,784.98	15,017.14	34,185.68
Property, Plant & Equipment	766.05	704.43	648.90	1,027.66
Total Non-Current Assets	3,148.36	3,328.15	1,972.93	3,155.05
Trade Receivables	5,781.65	6,989.09	9,011.20	22,142.24
Inventories	266.95	194.79	747.16	1,591.29
Cash & Cash Equivalents	15.16	17.16	68.58	298.68
Total Current Assets	7,365.87	8,456.83	13,044.21	31,030.63
Total Assets	10,514.23	11,784.98	15,017.14	34,185.68

Track record of execution capabilities and timely completion of projects

The Company has over 14 years of experience as a Gujarat-based power transmission infrastructure EPC company, with demonstrated capabilities in delivering high-voltage (“HV”) & extra-high voltage (“EHV”) transmission line, substation & underground projects.

The Company’s expertise covers the complete EPC value chain of transmission lines ranging from 11 kV to 400 kV, as well as substation projects ranging from 66 kV to 220 kV.

Out of a total of 500+ CKM of transmission lines erected in the last four fiscals, more than 54.18% were of 220 kV or higher voltage class, reflecting the ability to successfully execute large & complex projects in the extra-high voltage (“EHV”) segment.

The Company have demonstrated capabilities in executing specialized transmission structures like 36 QD type towers having height of 76.00 meters, each weighing 98.00 MT for 400 kV applications, including challenging crossover of HVDC lines.
Source: (D&B report)

Strong Order Book across business verticals

As of FY26, the Order Book stood ₹62,128.11 lakhs.

The growth of the Order Book over the last three Fiscals has contributed to the scale-up the operations and provided revenue visibility.

The Company have recently forayed into other states, having secured an EPC contract for transmission lines in the State of Punjab and a substation EPC project in the State of Rajasthan. Recently secured Transmission EPC project in the Union Territory of Dadra & Nagar Haveli & Daman and Diu.

Diversifying the Order Book across different geographical regions, enables us to pursue a broader range of project tenders and therefore maximize our business volume and profit margins.

Strong and consistent financial performance

The revenue from operations increasing from ₹12,023.63 lakhs in Fiscal 2023 to ₹44,916.49 lakhs in Fiscal 2026, representing a CAGR of 55%.

Profit for the year increased from ₹623.72 lakhs in Fiscal 2023 to ₹4,002.05 lakhs in Fiscal 2026, representing a CAGR of 86%.

Due to efficient resource utilisation, effective control over operational expenses, and an asset-light model, the Company achieved RoCE of 43.62%, 44.45%, 18.41%, and 15.45%, and RoE of 38.19%, 35.83%, 15.77%, and 15.18% in FY26, FY25, FY24, and FY23, respectively.

In April 2026, CRISIL Ratings upgraded the credit ratings to Crisil BBB+/Stable for long-term and Crisil A2 for short-term debt facilities, from 'Crisil BBB / Stable and CRISIL Crisil A3+, respectively.

Experienced Promoters and Senior Management team, having domain knowledge

The Promoters, **Kalpesh Dhanjibhai Patel** (Chairman & Executive Director) and **Kanubhai Patel** (Managing Director), have been on the Board since inception, each bringing over 31 years of experience in electronic products and power transmission infrastructure, covering development, operation, and maintenance of transmission lines, substations, and underground cabling.

Vasantkumar Narayanbhai Patel, Whole-time Director and Promoter, has over 14 years of experience in development, operation, and maintenance of transmission lines, substations, and underground cable laying.

Together, The leadership’s technical expertise, operational experience, and strong industry relationships position us to execute complex power transmission projects and drive sustainable growth.



Strengthen the presence by expanding the geographical footprint

To reduce geographical concentration and capture emerging opportunities, the Company has recently expanded into two new states.

In Rajasthan, the Company has received first letter of award from a state-owned utility company in Rajasthan for the complete EPC execution of a substation valued at ₹ 3,361.06 lakhs.

In Punjab, the Company secured its first letter of award from a state-owned utility company in Punjab for the **EPC of a 66 kV** transmission line valued at **₹8,844.89** lakhs.



Continue to focus on increasing operational efficiency and cost management in relation to execution of the projects

The Company intends to strengthen its competitive position by increasing the operational efficiency and adopting cost management methods in relation to execution of turn-key EPC services for transmission line and substations.

The Company intend to optimize the project execution process through enhanced planning, monitoring and risk management, ensuring that projects are delivered within stipulated timelines and budgets.

The Company has a successful track record of completing the projects within the timelines agreed with our customers.

The Company place strong focus on the quick and efficient mobilisation of the equipment and machinery, allowing us to start work on-site without delay.



Capitalizing on power transmission and distribution demand by bidding for large-scale, high-value projects across India

During the last four Fiscals, the Company has completed EPC works aggregating to more than **500+ CKM** of transmission lines and underground cabling, and 7 substations.

As of FY26, the unexecuted Order Book stood at **₹62,128.11** lakhs.

As of FY26, the Company were operating and maintaining 107 substations.

The Company purpose to deploy a portion of the Net Proceeds towards funding the long-term working capital requirements, which will enhance the financial capacity to submit requisite bid deposits, performance guarantees, and project-specific mobilization advances.

Investment Rationale



Established Track Record

Over 14 years of experience in power transmission EPC, offering end-to-end solutions across transmission lines, substations, and underground cabling up to 400 kV, along with O&M services

Strong Order Book

Unexecuted order book of ₹62,128.11 lakh (as of FY26)

Regional Project Footprint

Projects spread across Gujarat, Rajasthan, Punjab, Dadra & Nagar, Haveli & Daman & Diu with Gujarat contributing 81.68% of the current order book.

Proven Execution Capability

During the the last four Fiscals, we have completed EPC works aggregating to more than 500 CKM of transmission lines and underground cabling, and 4 substations.

Trusted Client Relationships

Long Term client relationship with state utilities such as GETCO and other public sector undertakings (PSUs), forming 82.13% of the order book and ensuring recurring contracts.

Financial Strength

The Company reported FY26 revenue of ₹44,916.49 lakh with a PAT of ₹4,002.05 lakh and a strong RoCE of 43.62%.

Capital-Efficient Growth Model

Efficient resource utilisation and cost control enable high capital returns and scalability without heavy capital investment.

Certified and Accredited

Holds ISO 9001, 14001, and 45001 certifications and is an AA-Class contractor with GETCO for transmission & substation projects.

Experienced Leadership

Led by promoters with 31+ years of industry experience, as of FY26 we have 821 permanent employees."

Favourable Industry Outlook

Well placed to benefit from India's expanding power infrastructure, renewable integration, and increasing electricity demand.



Thank You



**OM POWER
TRANSMISSION**

Om Power Transmission Limited

703 to 706, 7th Floor, Fortune Business Hub,
Nr. Shell Petrol Pump, Science City Road,
Sola, Ahmedabad-380060, Gujarat, India.

Email Id: cs@optl.in

Website: www.ompowertransmission.com

til
ADVISORS

TIL Advisors Private Limited

414, Solarium Business Centre,
Near Times Corner, VIP Road, Vesu
Surat - 395 007

Email Id: sayam@theinvestmentlab.in

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