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31st January, 2018

The Listing Department National Stock Exchange of India Ltd. Exchange Plaza Plot No.C/1, G. Block Bandra-Kurla Complex Bandra (E) Mumbai-400051 Stock Symbol & Series : IMFA, EQ	The Deputy General Manager (Corporate Services) BSE Limited Floor 25, P.J. Towers Dalal Street , Fort Mumbai-400001 Stock Code : 533047
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Dear Sir,

Further to our letter dated 24th January 2018, the investor call was held today at 11.00 AM and the investor presentation is enclosed herewith which may kindly be taken on record.

Thanking you,

Yours faithfully

For INDIAN METALS & FERRO ALLOYS LIMITED

(PREM KHANDELWAL)
CFO & COMPANY SECRETARY

IMFA Investor Update

Q3 FY18

January 29, 2018



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Financial Highlights

Performance Snapshot

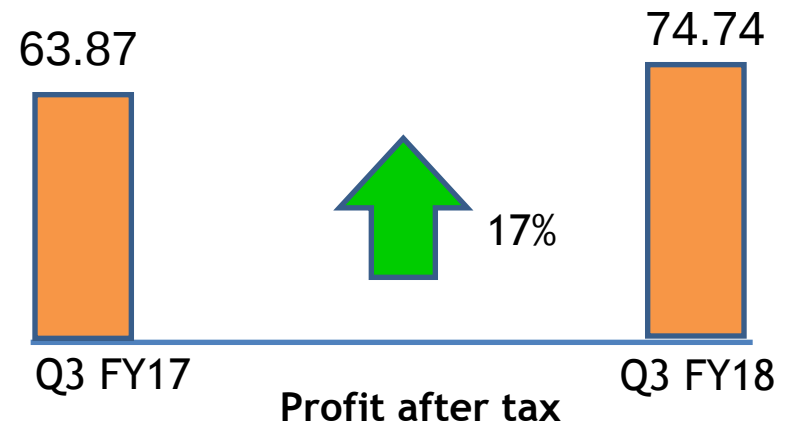
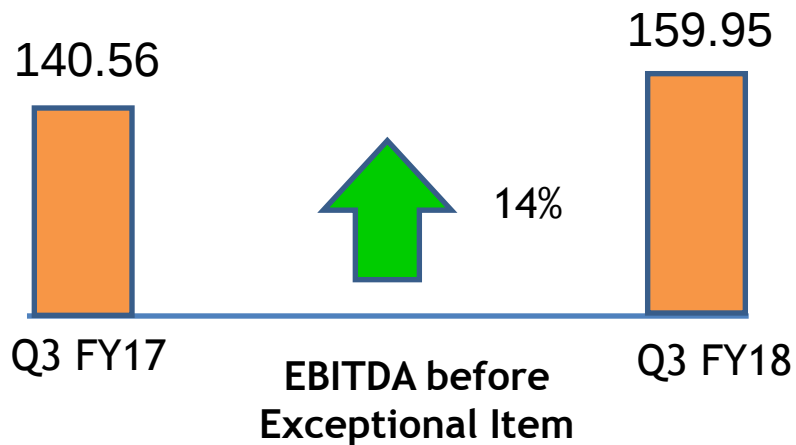
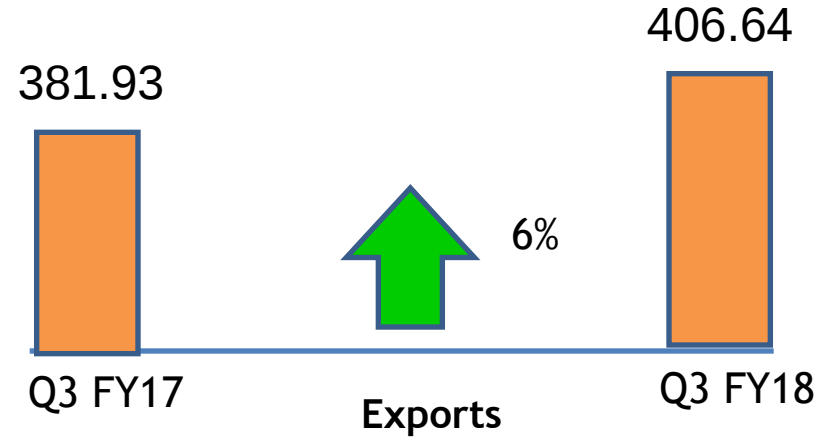
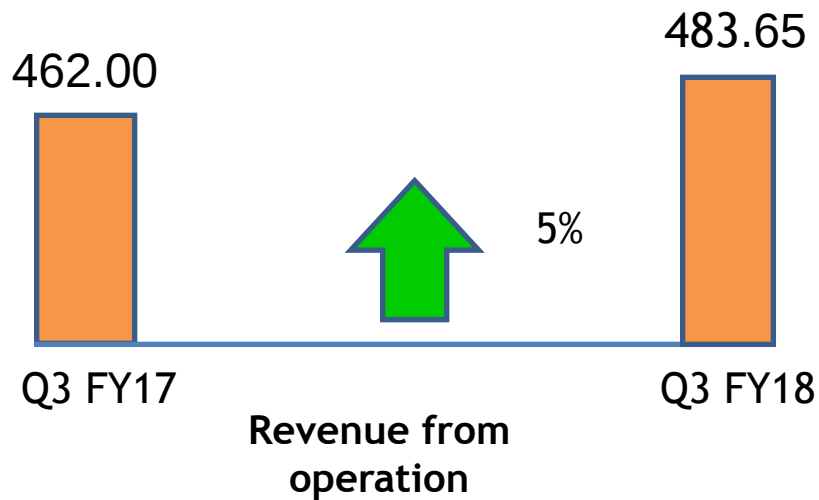
Company Overview

- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
 - 187 MVA installed furnace capacity (Therubali & Choudwar)
 - 261 MW captive power generation capacity (Choudwar & 3 MW Solar Power at Therubali)
 - Own chrome ore mines (Sukinda, Mahagiri, Nuasahi)
- Integrated Management System comprising quality, environment and occupational health & safety certification

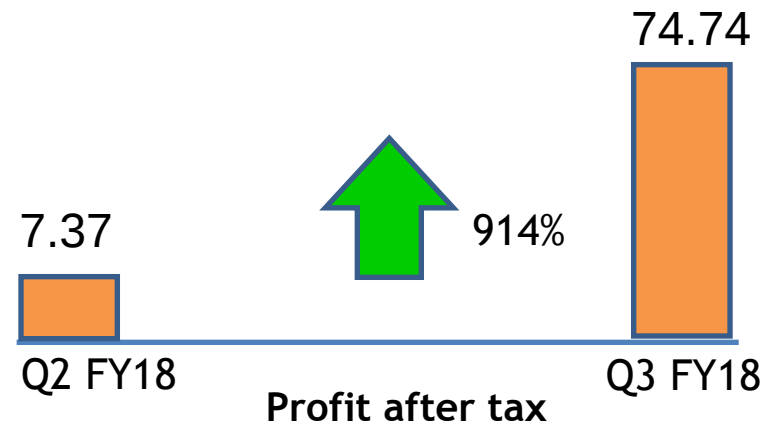
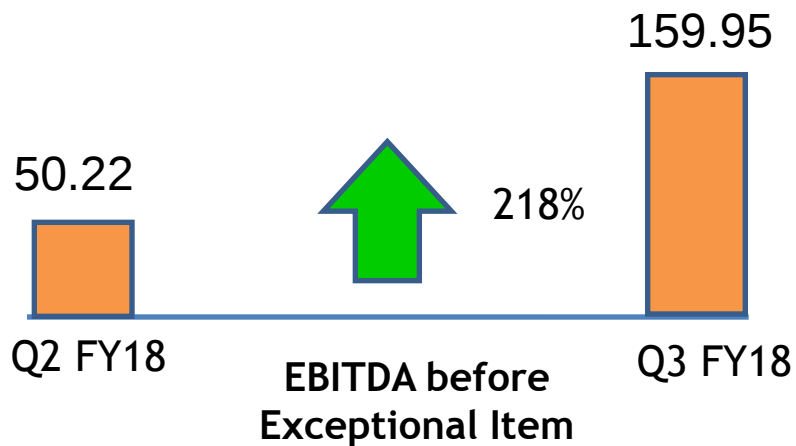
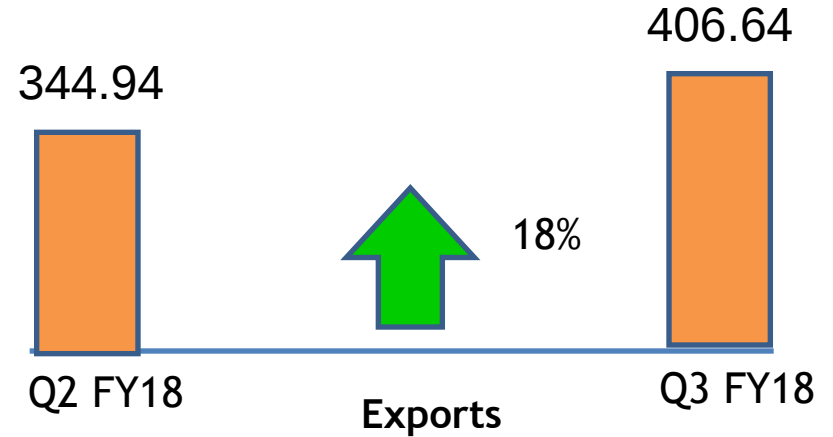
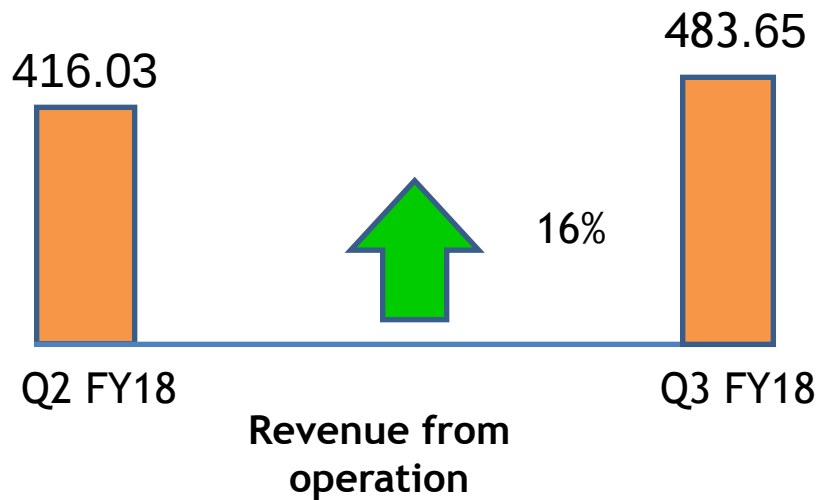
Performance Highlights for Q3 FY18 vs Q3 FY17

- Net Profit of Rs 74.74 crores vs Rs 63.87 crores
- Revenue of Rs 483.65 crores vs Rs 462.00 crores
- Exports of Rs 406.64 crores vs Rs 381.93 crores
- Ferro Chrome production of 63,194 tonnes vs 64,641 tonnes
- Power generation of 205 million units vs 284 million units

Financial Summary for Q3 FY18 & Q3 FY17



Financial Summary for Q3 FY18 & Q2 FY18

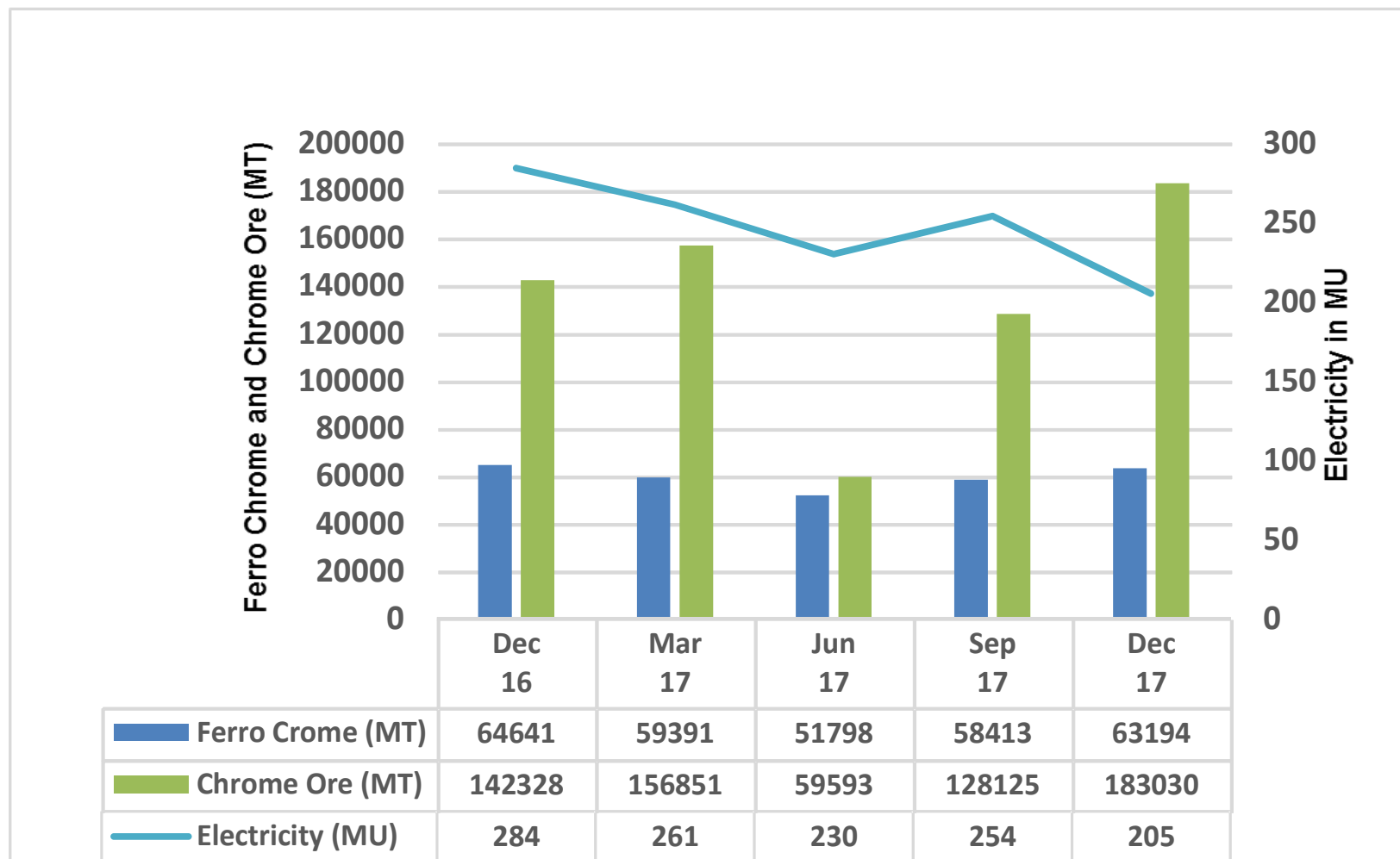


Financial Highlights—over past 5 quarters

Rs. in crore

Particulars	Q3FY18	Q2FY18	Q1FY18	Q4FY17	Q3FY17
Total Income	505.03	422.18	438.97	630.72	459.66
EBITDA	159.95	50.22	188.54	309.58	140.56
EBITDA Margin(%)	31.67	11.90	42.95	49.08	30.58
EBIT	134.80	25.99	163.20	281.85	113.32
EBIT Margin(%)	26.69	6.16	37.18	44.69	24.65
PAT	74.74	7.37	99.92	174.00	63.87
PAT Margin(%)	14.80	1.75	22.76	27.59	13.90
EPS (in Rs)	27.71	2.73	37.04	64.50	24.35

Performance Snapshot



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