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22nd May, 2018

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051
Stock Symbol & Series : IMFA, EQ

The Deputy General Manager
(Corporate Services)
BSE Limited
Floor 25, P.J. Towers
Dalal Street , Fort
Mumbai-400001
Stock Code : 533047

Dear Sir,

Further to our letter dated 16th May 2018, the investor call was held today at 11.00 AM and the investor presentation is enclosed herewith which may kindly be taken on record.

Thanking you,

Yours faithfully

For INDIAN METALS & FERRO ALLOYS LIMITED

(PREM KHANDELWAL)
CFO & COMPANY SECRETARY

IMFA Investor Update

Q4 & FY18

May 21, 2018



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Financial Highlights

Performance Snapshot

Company Overview

- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
 - » 187 MVA installed furnace capacity (Therubali & Choudwar)
 - » 258 MW captive power generation capacity (Choudwar)
 - » 3 MW captive solar power generation capacity (Therubali)
 - » Own chrome ore mines (Sukinda, Mahagiri, Nuasahi)
- Integrated Management System comprising quality, environment and occupational health & safety certification

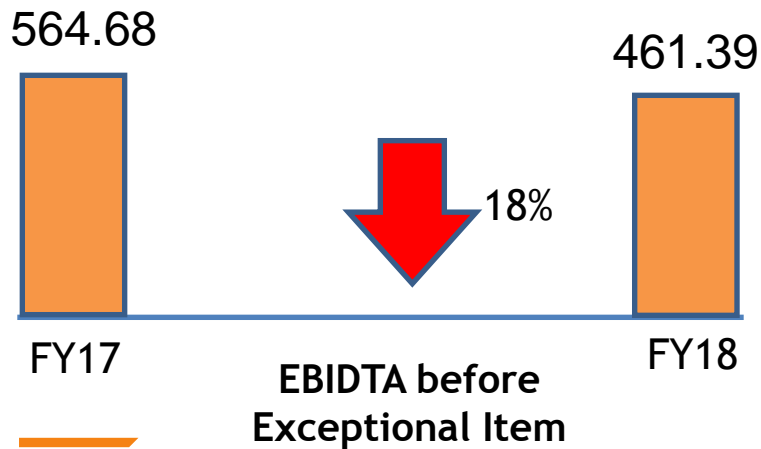
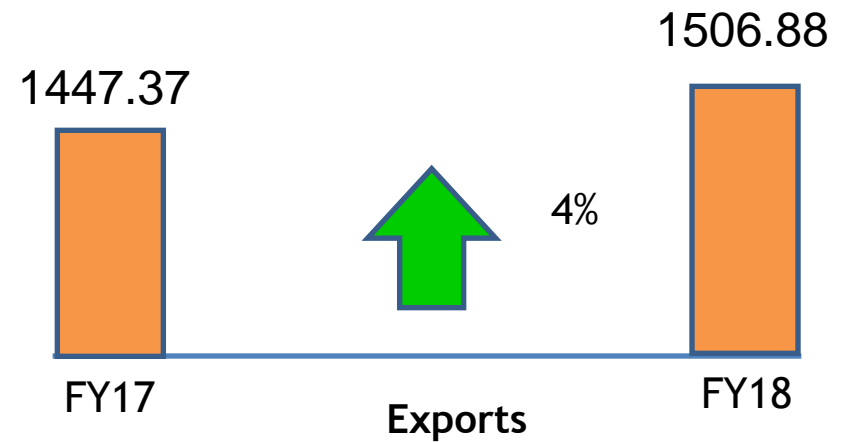
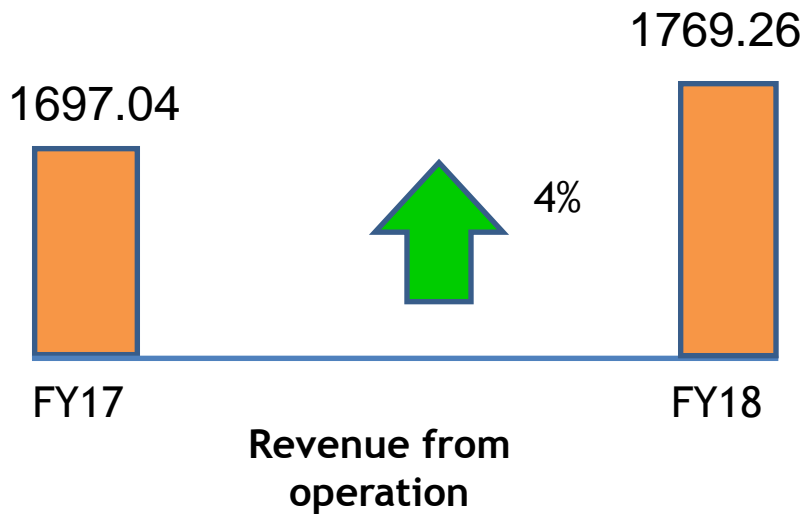
Performance Highlights- FY 18

- Highest ever revenue of Rs 1,769.26 crore (Rs 1,697.04 crore)
- Highest Exports of Rs 1506.88 crore (Rs 1447.37 crore)
- Highest ever ferro chrome sale of 238,807 tonnes

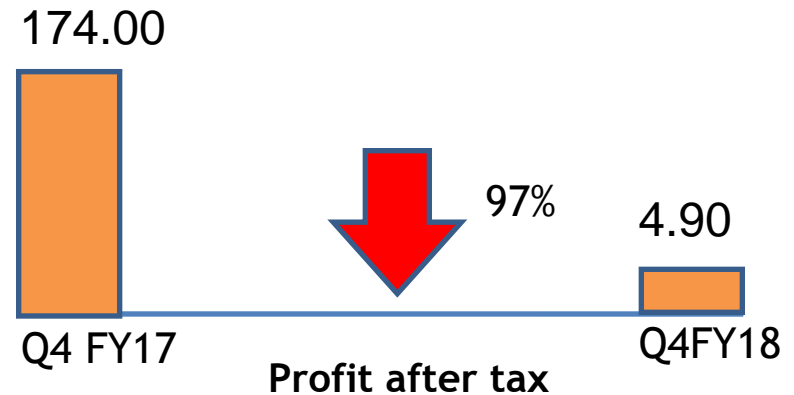
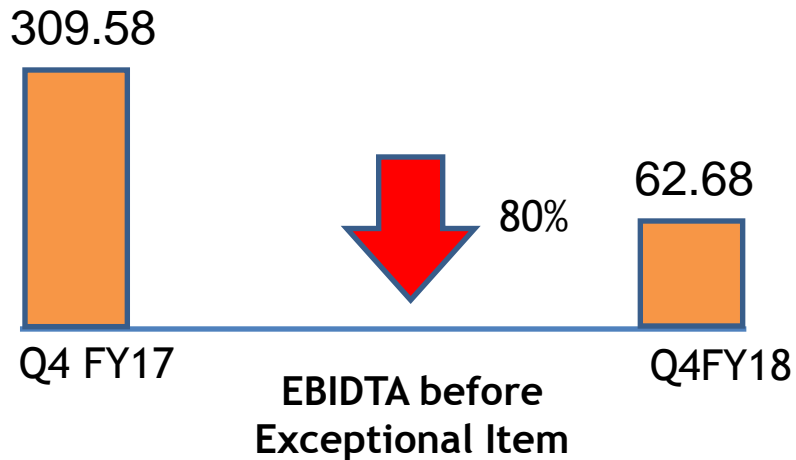
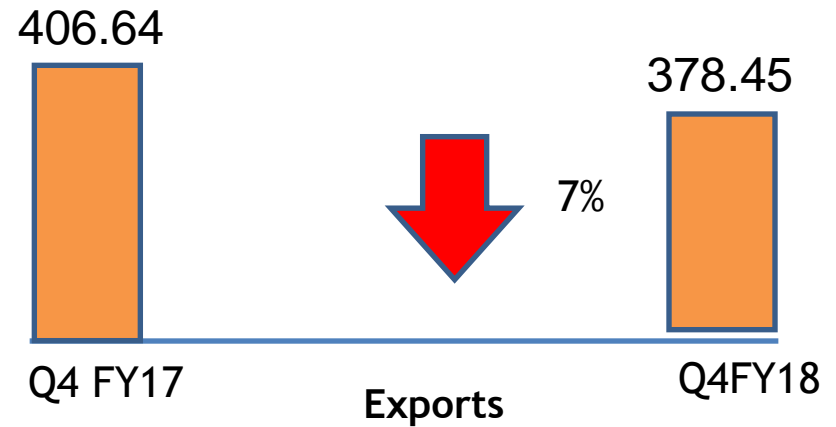
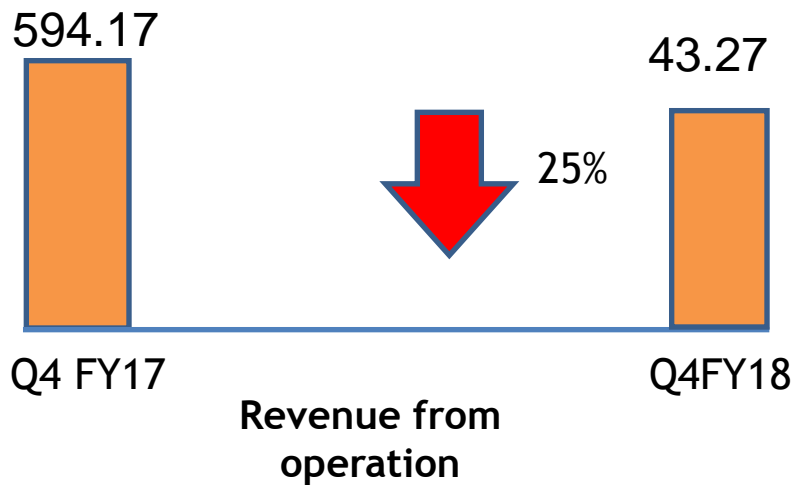
Performance Highlights for Q4FY18

- Net Profit of Rs 4.90 crores vs Rs 74.74 crores
- Revenue of Rs 443.27 crores vs Rs 483.65 crores
- Exports of Rs 378.45 crores vs Rs 406.64 crores
- Ferro Chrome production of 61,038 tonnes; higher by 3% as compared to corresponding quarter.
- Ferro Chrome sales of 64,252 tonnes; higher by 14% as compared to corresponding quarter.

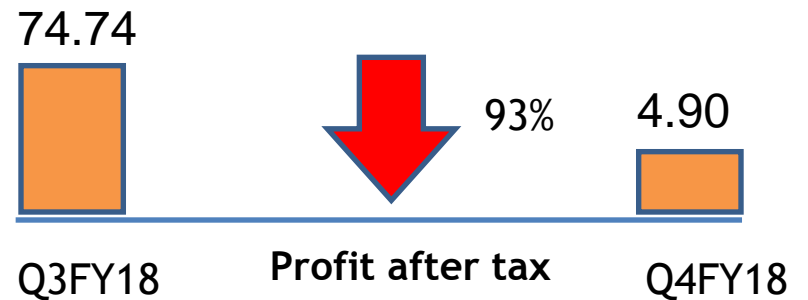
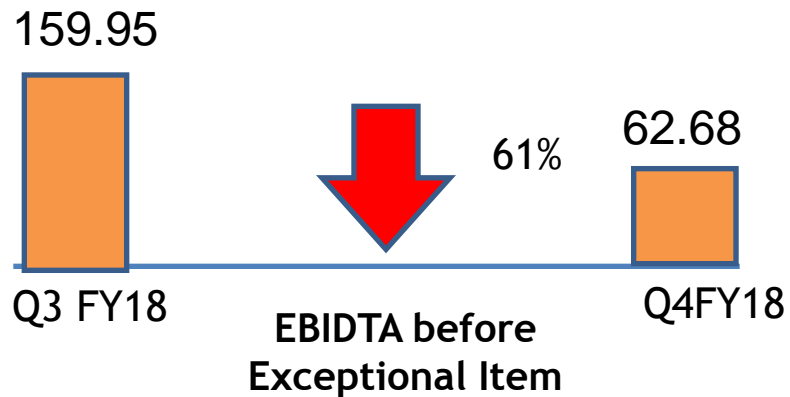
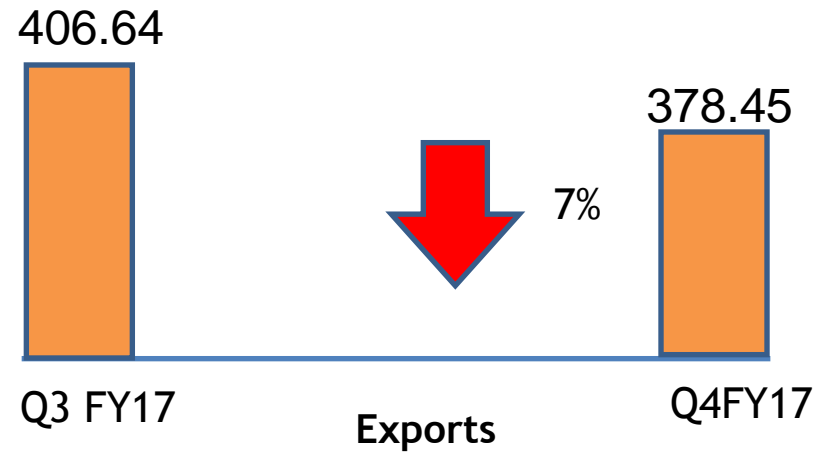
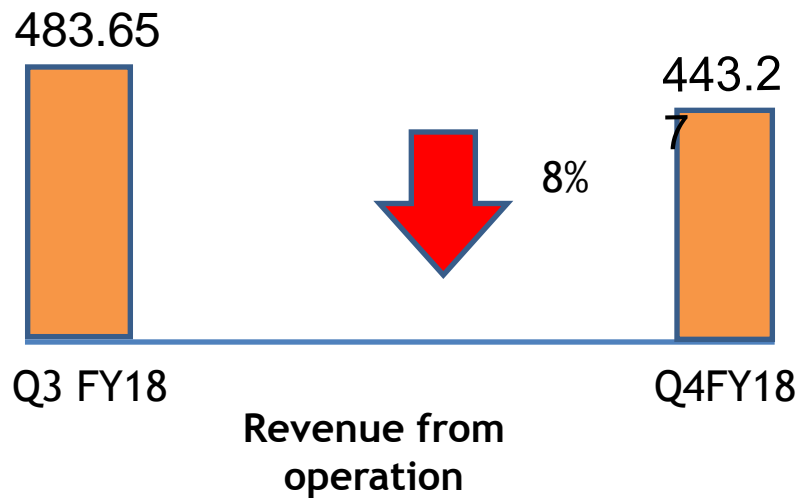
Financial Summary for FY18 & FY17



Financial Summary for Q4 FY18 & Q4 FY17



Financial Summary for Q4 FY18 & Q3 FY18



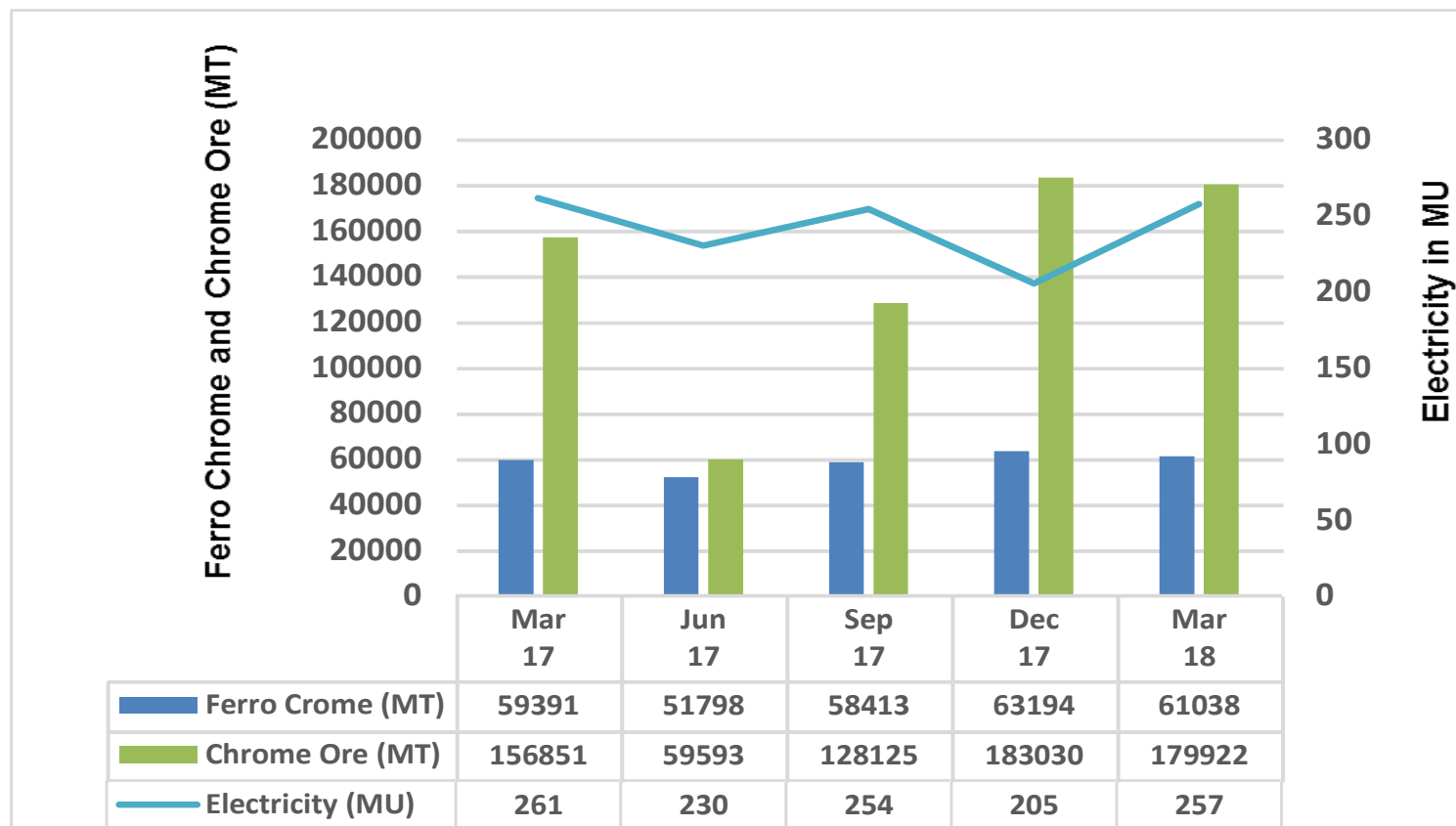
Financial Highlights—over past 5 quarters

Rs. in crore

Particulars	Q4FY18 IND AS	Q3FY18 IND AS	Q2FY18 IND AS	Q1FY18 IND AS	Q4FY17 IND AS
Revenue from Operations	443.27	483.65	416.03	426.31	594.17
EBITDA	62.68	159.95	50.22	188.54	309.58
EBITDA Margin(%)	14.14	33.07	12.07	44.23	52.10
EBIT	36.60	134.80	25.99	163.20	281.85
EBIT Margin(%)	8.26	27.87	6.25	38.28	47.44
PAT	4.90	74.74	7.37	99.92	174.00
PAT Margin(%)	1.11	15.45	1.77	23.44	29.28
EPS (in Rs)	1.81	27.71	2.73	37.04	64.50



Performance Snapshot



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