





Technology

TCS Infosys

Banking

HDFC ICICI

Auto

Tata Motors Bajaj Auto

Hotel

Taj Group Oberoi

Education

??





1993

Organisation founded

2000

Network Expansion

2006

Formal Education

2010

• NSE & BSE Listing

2014

- Vocational
- eLearning

2016

Building a Global Brand

Company evolution



June 1993

• Founded in Kota in small tyre godown by Mr. Pramod Maheshwari, an IIT Delhi alumnus



April 2000

•Opened first tutorial branch outside Kota at Jaipur



Feb 2003

 Started K-12 school education - Global Public School, Kota



Jan 2007

Investment by Volrado
 Venture Partners (ENAM)



April 2012

- Career Point University at Kota (Rajasthan)
- Career Point University at Hamirpur (Himachal Pradesh)



Oct 2010

•First Indian IPO by Test-Prep Company (Listed on NSE and BSE)



Jan 2010

•Investment by Kalpa Partners (N S Raghavan)



Jul 2009

• Private Equity Investment by Franklin Templeton



April 2013

- Career Point Gurukul, Kota A modern residential school with integrated coaching
- Career Point World School in Jodhpur



April 2014

•Skill Development & Vocational Education



July 2015

- eLearning
- Online Assessment
- Career Point world School in Bilaspur



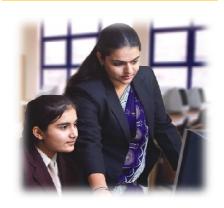
April 2016

- Career Point Gurukul, Mohali
- Publication Division
- Smart Learning Center

Service Offering – KG to PhD



School Education









Tutorial Services







Synchro School
School Integrated Coaching Program

e-learning



Video Lectureson
PEN DRI VE | M EM ORY CARD







StudyBoard.com

Higher Studies Skill Development

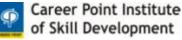


CAREER POINT UNIVERSITY

Kota (Rajasthan)

CAREER POINT UNIVERSITY

Hamirpur (H.P.)



Integrated Solution Provider across Education value chain throughout the Life Cycle of a Student.

Business Divisions

School Education | Test-Prep | Higher Education | Skill Development



Global Kids: Pre-School Chain



- Mentoring early childhood with a core focus on holistic development and child centric philosophy
- Expansion through franchisee network with a complete technical know-how and structured support system in-place
- ✓ Facilities include Audio-Visual Room, Doll House, Art & Craft Room, Creativity Center

Academic Pedagogy

- Activity based Learning
- Intellectual Development
- Creativity Advancement
- Physical Activities
- Social Skills





Global Kids: Business Potential



Projected to grow at CAGR of 22% in next 5 years...

- ✓ Under penetrated market with organized sector comprising below 30% of the total Pre-school market
- ✓ Less than 10% gross enrollments in Preschools vs more than 90% in Primary division at present in India
- ✓ Rise in competition among parents to secure admissions
 of their children in best schools for mainstream formal
 education is inducing Pre-school enrollments
- Minimum startup investments and less regulatory challenges attract more franchisees

Global Kids Presence at:

- Ahmednagar (Maharashtra)
- Anta (Rajasthan)
- Bharatpur (Rajasthan)
- Hoshangabad (Madhyapradesh)
- Kota (Rajasthan)
- Rajsamand (Rajasthan)
- Sagar (Madhyapradesh)
- Sawai Madhopur (Rajasthan)

Expansion Strategy:

Adding new franchisees with incremental premium service offerings

CP Schools: Career Point World Schools



Global Public School, Kota (Raj.)



Career Point World School, Bilaspur





Career Point World School, Jodhpur



Career Point World School, Aurangabad



CP Schools: Business Potential



	Global Public School, Kota	Career Point World School, Jodhpur	Career Point World School, Bilaspur	Career Point World School, Aurangabad
Operational Since	Year 2003	July 2013	July 2015	Apr 2017
Location	Kota, Rajasthan	Jodhpur, Rajasthan	Bilaspur, Chattisgarh	Aurangabad, Maharashtra
Affiliation	CBSE	CBSE	CBSE	CBSE
Category	Day School (Co-Ed)	Day School (Co-Ed)	Day & Residential (Co-Ed)	Day & Residential (Co-Ed)
Land Area (Acres)	1.54	2	9	3
Built-up Area (Sq. Ft.)	208 K	57 K	100 K	20 K
Students Capacity (Built-up)	2,000	1,200	2,000	500
Students Capacity (Overall campus)	2,400	2,400	2,000	1,800

Expansion Strategy: Through franchisee and leased asset-light mode

Academic facilities

CP Gurukul: Residential School with Coaching





Coaching CampusCBSE School up to

- CBSE School up to 12th
- Library & Reading Rooms
- Practical Labs
- Academic Assistance

Living Experience

- Boys and Girls Hostels
- Guest house for relatives
- Apartments (1&2 BHK) for parents
- Staff residences
- Play Grounds

Student Welfare

- Mess, Cafeteria and Food Court
- Health care Services
- Departmental Stores
- 24 Hrs Security





	Career Point Gurukul, Kota (Rajasthan)	Career Point Gurukul, Mohali (Punjab)	Career Point Gurukul, Rajsamand (Rajasthan)
School (K-12)	✓	\checkmark	✓
Tutorial (Coaching)	\checkmark	\checkmark	\checkmark
Residence (Hostels)	✓	\checkmark	✓
Operational Since	Year 2013	Year 2016	Year 2017
Land Area (Acres)	10.27	10.98	10.33
Built-up Area (Sq. Ft)	5 Lacs	1.5 Lacs	1.6 Lacs
Students Capacity (Built-up)	1,450	500	500
Students Capacity (Overall Campus)	3,000	1,000	1,000

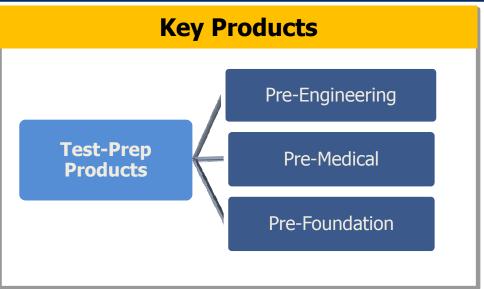
Expansion Strategy:

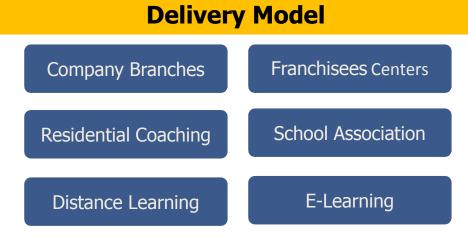
Premium pricing and asset-light mode at selective locations

Tutorial Products and Test-Prep Services









Tutorial Services (Test-Prep): Business Potential



Type of Center	Locations
Branch Centers (5)	Kota, Jaipur, Alwar, Jodhpur (Rajasthan), Kapurthala (Punjab)
Franchisee Centers (18)	Akola (Mah.), Bhagalpur (Bihar), Bilaspur (MP), Bhubneshwar (Orisa), Guwahati (Assam), Gwalior (MP), Himmatnagar (Guj.), Jammu (J&K), Jamnagar (Guj.), Kolkata (W.B.), Lucknow (UP), Mysore (Karn.) Modasa (Guj.), New Delhi (Delhi), Patiala (Punjab) Raurkela (Orisa), Srinagar (J&K), Trivendrum (Kerla)
School Associations (25)	Pilani -3 (Raj.), Kishangarh (Raj.), Siligudi (W.B.), Hubli (W.B.), Mundra (Guj.), Barbil (Jharkhand), Dantewada (CG), Jagdalpur (CG), Korba (CG), Malkapur (Mah.), Chennai -6 (TN), Madurai -2 (TN), Tenni (TN), Mathura (UP), Todaraisingh (Raj.), Sriharikota (AP), Narayangao (Mah.)

Expansion Strategy:

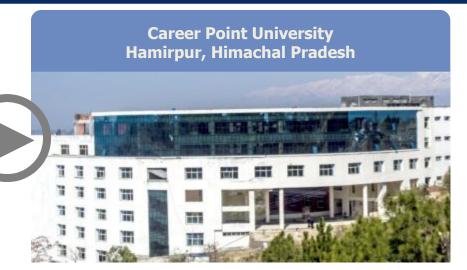
School associations, selective franchising and improve operating leverage at branches

CP Higher Education Institutions



Career Point University Kota, Rajasthan





Courses offered				
Engineering & Technology	B. Tech, M. Tech and PhD.			
Computer Applications	BCA, MCA, PGDCA			
Management and Commerce	BBA, MBA, B. Com, M. Com			
Basic & Applied Sciences	B.Sc. and M.Sc.			
Pharmacy	D. Pharma, B.Pharma			
Law and Governance	LLB, BA-LLB, BBA-LLB			
Hotel Management	BHMCT, DIFP/DIFBS			
Vocational Studies	B.Voc, Polytechnic Diploma etc.			
Post PG	M.Phil, PhD.			

Higher Education: Business Potential



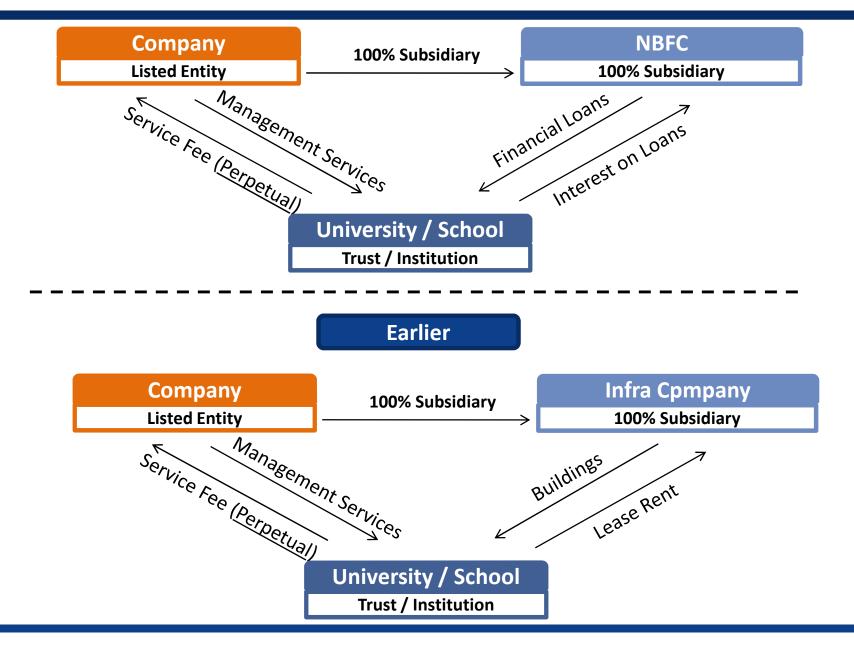
	Career Point University, Kota (Rajasthan)	Career Point University, Hamirpur (H.P.)
Status	Act no 13 of Govt. of Rajasthan in year 2012	Act no 13 of Govt. of Himachal Pradesh in year 2012
UGC Approval	\checkmark	\checkmark
Operational Since	Year 2012	Year 2012
Land Area (Acres)	32.7	25.34
Built-up Area (Sq. Ft)	5 Lacs	1.8 Lacs
Students Capacity (Built-up)	5,000	1,500
Students Capacity (Overall Campus)	>20,000	>5,000
Hostel Facility	\checkmark	\checkmark

Expansion Strategy:

Adding new degree, diploma and professional courses on regular and distance learning delivery mode

Formal Education Units - Structure





Formal Education Units - Overview



Universities

Higher Education

University, Kota

- Assets in Trust (GBFT)
- Company given loans
- •Funds to Company:
 - a) Service Fee
 - b) Interest
 - c) Loan repayment

University, Hamirpur

- Assets in Trust (GBFT)
- Company given loans
- •Funds to Company:
 - a) Service Fee
 - b) Interest
 - c) Loan repayment

Gurukuls

Residential Schools

Gurukul, Kota

- Assets in Company
- •Income to Company:
 - a) Hostel Fee
 - b) Tutorial Fee

Gurukul, Mohali

- Assets in Trust
- Company given loans
- •Funds to Company:
 - a) Interest
 - b) Loan repayment
 - c) Service Fee

Gurukul, Rajsamand

- Assets in Trust
- Company given loans
- •Funds to Company:
 - a) Interest
 - b) Loan repayment
 - c) Service Fee

Schools

K-12 Day Schools

School, Kota

- Assets in Trust
- •Income to Company:
 - a) Service Fee

School, Jodhpur

- Assets in Company
- •Income to Company:
 - a) Lease Rent
 - b) Service Fee

School, Bilaspur

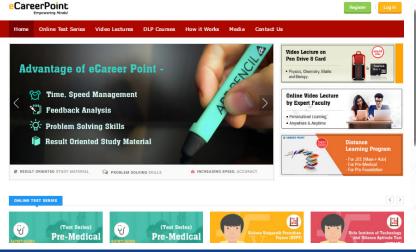
- •Franchisee School
- •Income to Company:
 - a) License Fee
 - b) Royalty Income

e-Learning Solutions

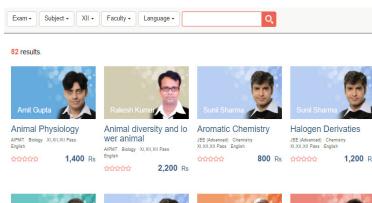


- Video-on-Demand (www.ecareerpoint.com): Video lectures on USB drives, Memory Cards and Online with Class wise, Subject wise & Unit wise facility to students for anytime, anyplace learning on multiple devices i.e. Laptop, Desktop, Tablet, Mobile
- Online Assessments (www.ots.careerpoint.ac.in): 24*7access to online test series based on latest examination pattern with detailed solution of the test and section wise analysis. It also offers all India ranking, comparison with toppers and time management report etc.



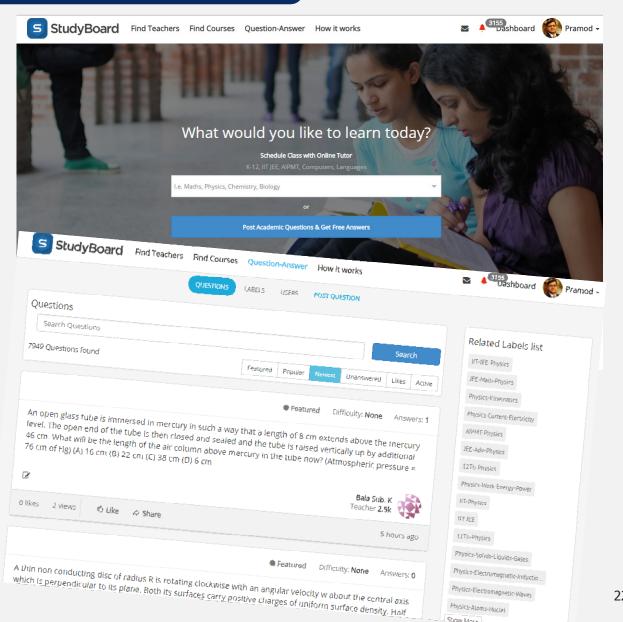






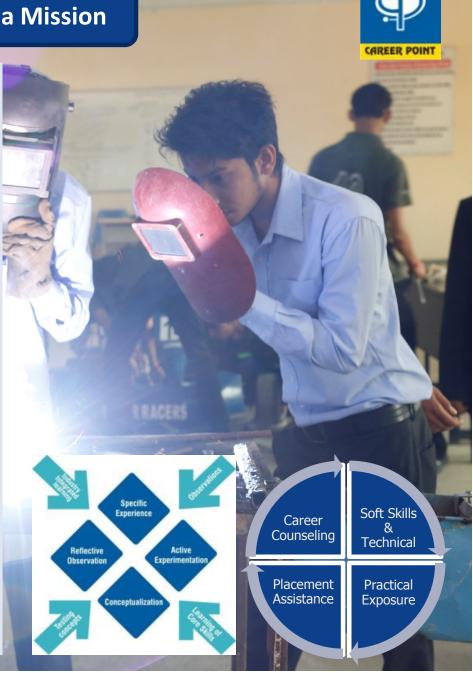
Social Learning platform: Studyboard.com

- Social learning and Online tutoring marketplace
- Paid Question & Answer services on Mobile app.
- Audio-Video Conferencing, Interactive Whiteboard, Group Chat & Live Sessions



Vocational Education: Partner in Skill India Mission

- Initiative of Career Point with a vision to bring about social change, by empowering the unemployed and out-of-work youth with vocational skills and making them 'Eduployable' [Educated and Employable], capable of earning a livelihood and support their families.
- Partnership with NSDC (National Skill Development Corporation) as Training Provider.
- Empanelled with DGET (Directorate General of Employment & Training) and various Sector Skill Councils for
 Assessments of skill development training
- Partnered with Ministry of Rural Development (MoRD) for
 DDUGKY project in Rajasthan
- Trained youth at owned as well as Franchisee centers under
 PMKVY (Pradhan Mantri Kaushal Vikas Yojna)
- Empanelled with RSLDC (Rajasthan Skill Livelihood Development Corporation) as Project Implementation Agency for Employment linked Skill Training Programs
- Affiliated with various sector skill councils including Retail (RASCI), Apparel (AMHSSC), IT & Ites (NASSCOM)
- Mentored Industrial Training Institutes (ITI) at Rajasthan and Hariyana



Skill Development Partnerships: NSDC, RSLDC & Sector Councils



- Partnership with NSDC National Skill Development Corporation as Training Provider
- Allotment of 9 sectors including Banking & Financial Services, Courier & Logistics, Information Technology, Retail, Automotive, Healthcare, Capital Goods, Construction and Electronics



 Training for various job roles in allotted sectors at multiple locations



- Empanelled with RSLDC (Rajasthan Skill Livelihood Development Corporation) as
 Project Implementation Agency (PIA) under ELSTP programs
- Banking & Accounts, Courier & Logistics, Information Technology, Retail, Automotive,
 Business & Commerce, Hospitality, Agriculture, Electrical and Electronics
- Affiliated with RASCI (Retailer Association Council of India) as Training Provider(TP)
- Courses include Retail Cashier, Retail Sales Associate





- Affiliation with AMHSSC (Apparel Made-ups and Home made furnishing) as Training Provider(TP)
- Courses include Export Executive, Fabric Checker, Export Assistant



Innovations



- Innovative Offerings: We have initiated innovative products to drive the next generation of education delivering process.
 - Video-on-Demand (www. ecareerpoint.com): Choice to students for anytime, any topic and anyplace learning on multiple devices. Through online or offline video lectures by experts
 - Online Assessments (www.ots.careerpoint.ac.in): 24*7access to online test series based on latest examination pattern with detailed solution of the test and section wise analysis. It also offers all India ranking, comparison with toppers and time management report etc.
 - Learning Marketplace (www.studyboard.com): Online education marketplace with agile integrated platform for convenient and cost-effective 'Online Tutoring 'and 'Question-Answer Service'

□ Integrated Teaching:

- Providing school education and coaching together with residential facility for effective utilization of time of student which he/she spend in school.
- For a holistic development of the students, campuses are blended with various other facilities i.e. sports complex, swimming pool, commercial plaza, guest house etc.

■ Ultimate Personal Care

 To take the education experience for students to a new level of excellence and differentiate services from others, Career Point initiated the concepts of Individual Problem Solving Counters, Student Welfare Cell, Video Library, Online Content, Students-Parent Zone, etc

Initiatives



□ Diversification:

The diversified business operations with multiple product offerings including Test Preparation, K-12 Schools, Residential Coaching, e-Learning, Private Universities, and Skill Development in various geographies, not only provided forward and backward integration to the existing business but also offered an annuity for the long-term sustainable business operations.

■ Leverage Technology:

Adding the power of technology to the business and taking this to the clients (students), Career
 Point has launched various online and offline technology based learning solutions to provide
 flexible personalized learning solutions.

☐ Corporate Social Responsibilities:

 Career Point has initiated several programs for the communities around us in the area of Education, Health, Environment etc. including Free schooling for children of workers at our various projects, Eye care camp for the rural underprivileged, Financial support program for deserving candidates, Save water rally and green initiative etc

Growth Indicators





Students Performances

• Students' success in competitive exams and job placements signifies our quality of deliverables. Career Point University, Kota recorded best placement in the region with 850+ placements in 125+ esteemed organization. Selections of 956 in JEE-Advanced 2016 with 34 among Top-500 in different categories was much superior result in terms of the success ratio.



Successful New Ventures

• New business divisions and projects are fuelling the growth and yielding returns. Entry in to Formal Education space has been successful with its significant and sustainable contribution to company's overall business. Other new ventures i.e. Skill Development, e-Learning are also expanding without any significant capex.



Improved Financials

• In FY 2016-17, the company reported a revenue growth in double-digits, significant increase in margins and the profits growth of 20%+. The balance sheet is net cash positive with net worth of more than Rupees 370 crores at consolidate level.

Growth Strategies



Pursue excellence in the service delivery

Strengthen the presence in unrepresented industry verticals

Pursue selective strategic acquisitions and JV opportunities

Expansion in education related verticals through fast and cost-effective solutions

Continuing restructuring efforts aiming for an improved return on investments

Awards and Recognitions...

CAREER POINT

Accolades and nominations

- In June 2016, Life Time Achievement Award to Career Point by Laghu
 Udyog Bharti ministry of small industries for outstanding work in
 the field of education
- In June 2015, honored 'Himachal Ratan' award to Mr. Pramod
 Maheshwari, Chancellor, Career Point University, Hamirpur (H.P.) for extraordinary achievements in noble profession of education
- 'STAR CEO' award to company CEO Mr. Pramod Maheshwari in
 Medium Enterprise Category by Business Today and Yes Bank in year
 2012
- Among the finalist of 'Emerging India Award 2011' by CNBC-TV18,
 ICICI Bank and Crisil
- Edupreneur Award 2013

The most satisfying feature, however, is the outstanding performances of our students

- Total selections 956 in JEE-Advanced -2016 with 34 among Top-500 in different categories
- Best placement in the region with 700+ students of Career Point
 University in 97 esteemed organizations during session 2015-16
- All India Rank 4 and 14 in AIIMS-2016, All India 1st Rank in IIT-JEE
 2012 in general category, Minority and Handicap categories.



... Awards and Recognitions



कोटा . गुरवार . 30.06.2016 राजस्थान पत्रिका

कॅरियर पॉइंट को मिला लाइफ टाइम अचीवमेन्ट अवार्ड



कोटा. कोटा में विगत दिनों आयोजित हुए लघु उद्योग भारती सम्मेलन मध्यक्षेत्र के उद्यमी सम्मेलन में कॅरियर पॉइंट समूह को शिक्षा के क्षेत्र में उत्कृष्ट कार्य करने पर लाइफ टाइम अचीवमेन्ट अवार्ड से नवाजा गया। समारोह में केन्द्रीय इस्पात मंत्री नरेन्द्र सिंह तोमर, खान, वन एवं पर्यावरण मंत्री राजकुमार रिणवा ने यह सम्मान कॉरियर पॉइंट समूह के गुलाबचंद माहेश्वरी को सौपा। साथ ही समृह के निदेशक ओम माहेश्वरी, प्रमोद माहेश्वरी, नवल माहेश्वरी, शैलेन्द्र माहेश्वरी को भी प्रशस्ति पत्र व स्मृति चिन्ह देकर सम्मानित किया गया।



प्रमोद माहेश्वरी को मिला 'स्टार सीईओ अवार्ड'

कोटा आईआईटी से बीटेक के बाद 198 3 में टायर के एक छोटे गोदाम से ट्युशन की शुरुआत करते हुए कॉर्पोरेट कोचिंग के



शिखर पर पहुंचे शहर के कैरियर पाइंट समृह के एमडी व सीईओ प्रमोद माहेश्वरी को 'स्टार सीईओ अवार्ड' से सम्मानित किया गया है। मंगलवार को दिल्ली में एक बिजनेस पत्रिका और निजी

क्षेत्र के बैंक के एसएमई अवार्ड समारोह में देश के चार प्रमुख उद्यमियों को 200 करोड से कम टर्नओवर वाली स्माल व मीडियम एंटरप्राइजेज श्रेणियों में स्टार अवार्ड के लिए चुना गया। राज्य से वे इकलौते उद्यमी हैं. जिन्हें यह सम्मान मिला है। केंद्रीय लघु उद्योग मंत्री वीरभद्रसिंह ने ये अवार्ड दिए हैं। शेष | पेज 10

(एक्सीलेंस के पीछे भागो:- पेज 4)

एक पिता का विश्वास

अरविन्द कुमार सिन्हा की कलम से....(

AIR - 2072 (IIT) AIR - 1749 (AIEEE)

MOHIT SINHA AIR - 3781 (JEE Adv) AIR - 7740 (JEE Main)

हमीरपुर





कैरियर यूनिवर्सिटी को हिमाचल रतन

उह्नेखनीय उपलब्धियों पर अखिल भारतीय सम्मान संस्थान ने नवाजा

दिव्य हिमाचल ब्यूरो, हमीरपुर

कैरियर प्वाइंट युनिवर्सिटी हमीरपर को हिमाचल रतन का सम्मान मिला है। अखिल भारतीय सम्मान संस्थान ने इस सम्मान के लिए युनिवर्सिटी

दिल्ली में आयोजित राष्ट्र स्तरीय सम्मान समारोह में यह अवार्ड यनिवर्सिटी को दिया गया। यह संस्था समाज में विभिन्न सरकारी व गैर सरकारी क्षेत्रों में उल्लेखनीय जात-पात व लिंग भेद के राष्ट्र विधि वक्ता रहे हैं। इसमें डा. भीष्म प्वाइंट विश्वविद्यालय के कुलाधिपति सस्थों ने सम्मानित किया है।



संस्था के संरक्षक पर्व केंद्रीय मंत्री, मंत्री राष्ट्रीय प्रधान एसके गर्ग, ग्रप राज्य पाल, भारत के मुख्य चेयरमैन तथा प्रकाश निधी शर्मा न्यायाधीश, सीबीआई निर्देशक तथा अधिवक्ता सर्वोच्च न्यायालय राष्ट्रीय मुख्य चुनाव आयुक्त व जाने माने महासचिव हैं। इस संस्था ने कैरियर इन्हें इससे पहले भी कई विभिन्न

कल्याण के लिए कार्यरत है। इस नारायण सिंह पूर्व राज्य पाल एवं शिमला हिमाचल प्रदेश ने किया।

प्रमोद महेश्वरी को शिक्षा के क्षेत्र में सराहनीय कार्य करने के लिए हिमाचल रतन-2015 से नवाजा है। यह परस्कार विश्वविद्यालय के कुलसचिव डा. संजीव शर्मा ने कलाधिपति की जगह 14 जन को भव्य समारोह में प्राप्त किया समारोह की अध्यक्षता दिक्षित पर्व डीआईजी पुलिस उत्तर प्रदेश ने की। समारोह का आयोजन हिमालयन फोरेस्ट रिसर्च इंस्टीच्यट कोनिफर प्रमोद महेश्वरी आईआईटी दिल्ली के विद्यार्थी रहे हैं तथा शिक्षा के क्षेत्र में पिछले 20 वर्षों से कार्यरत रहे हैं।

कोटा, मंगलवार १० मई, २०१६ 7

कॅरियर प्वाइंट यूनिवर्सिटी में जॉब फेयर में पहले दिन 590 का चयन

संभाग के 17 सी से अधिक छात्रों ने कराया रजिस्टेशन



में दो दिवसीय निशल्क जॉब फेयर का शुभारंभ सोमवार को हुआ। उप कलपति मिथिलेश दीक्षित ने बताया कि इस तरह का आयोजन कोटा में पहली बार किया जा रहा है। इसमें एचसीएल टेक्नोलॉजी,वीडियोकान, माईक्रोमेक्स, ब्रिटिश टेलीकॉम, डेल टेल, इंफोटेक, टीमेन सिस्टंस जैसी 12 से अधिक कंपनियां भाग ले रही है। प्लेसमेंट ऑफिसर आकाश अदलक्खा ने बताया कि ''अवसर-

कोटा कॅरिअर प्वाइंट यूनिवर्सिटी सौ से अधिक छात्रों ने निशुल्क आनॅलाइन रजिस्टेशन करवाया तथा प्रथम दिन 800 से अधिक छात्रों ने भाग लिया। दूसरे दिन मंगलवार को माईक्रोमेक्स, वीडियोकॉन, वाई-फाई डाट कॉम, च्वाईस ग्रुप, मिडोज द्वारा कैंपस प्लेसमेंट होगा। मंगलवार को सुबह प्रात ९ बजे तक रजिस्टेशन कराया जा सकेगा। कॅरिअर पाइंट यूनिवर्सिटी के कुलपति प्रमोद माहेश्वरी ने बताया कि 85 कंपनियों द्वारा 590 से अधिक विद्यार्थियों का 2016'' के लिए देशभर से 17 चयन किया जा चुका हैं।

3Q / 9M FY2017-18 Performance



Enrolments Split



Enrollments	FY2013	FY2014	FY2015	FY2016	FY2017	9MFY17	9MFY18
Total	29,398	24,120	27,366	30,857	29,086	27,129	27,393
Tutorial Division	27,257	20,655	22,412	23,010	21,057	19,538	16,553
Formal Education	2,141	3,465	4,954	7,847	8,029	7,691	10,840
Tutorial Enrollment	s Split						
Branches-LT CR	17,262	11,122	12946	13,688	10,689	10,598	5,733
Branches-ST CR	2,978	1,169	1,333	1,011	625	625	7
Franchisees-LT CR	1,754	1,764	1,576	1,395	1,605	1,334	2,039
Franchisees-ST CR	381	23	87	52	-	-	89
School Associations				458	1,801	1,535	3,718
Distance Learning	4,882	6,577	6,470	6,406	6,337	5,346	4,967
Formal Break-up							
Higher Education	741	1,642	2,327	3,455	3,738	3,700	4,763
School Education	1,400	1,823	2,627	3,372	3,451	3,451	4,142
Vocational Education LTCR: Long-Term Classr		: Short-Ter	m Classroo	1,020	840	540	1,935



Key Financial Highlights (Q3 / 9M FY2017-18)



The consolidate numbers represent a right picture of growth in company financials.

The subsidiaries contribution in Operating EBITDA and Profit After Tax was 26% and 12% respectively during 9MFY2016-17. Now in 9MFY2017-18; the contribution by subsidiaries has increased to 40% at operating and 37% at net profit level.

Key Financials (9M FY 2017-18)	Rs Crores	Growth
Revenue from Operations	70.8	16%
EBITDA	26.4	29%
EBITDA Margin	37%	398 bps
Profit After Tax	19.2	27%

Consolidate numbers and y-o-y comparison as per Ind AS

Financials Updates:

- Income from operations for the period (9M FY2017-18) is rupees 70.8 Crores increased by 16% (y-o-y) at consol basis on higher income from existing businesses and subsidiaries in new edge segments.
- Reported EBITDA of rupees 26.4 Crores on consol basis with an impressive year on year growth of 29% resulted an EBITDA Margin of 37% (9M FY2016-17: 33%).
- Net income was reported at rupees 19.2 Crores and EPS (Earning per share) of rupees 10.6 on consol level with y-o-y growth of 27%.

Key result highlights (Q3 / 9M FY2017-18)



Key highlights:

- •Return on Equity is improved on increased margins from education businesses; growth in income of other verticals publications, skill development; and greater leverage in NBFC business operations.
- •With expansion through new centers; Career Point group network is now reached at 77 different units in 66 cities across 21 states of the country.
- •As per strategy of the Company; the loans and advances to institutions are being financed by wholly owned NBFC subsidiary.
- A remarkable improvement of 398 basis points was reported in EBITDA margin against previous year on account of increased contributions from higher margin delivery channels and businesses verticals.
- •Due to Ind-AS conversion; the unrealized gain on investment income is added back in previous year's numbers. It results higher other income in previous year.

Key business updates (Q3 / 9M FY2017-18)

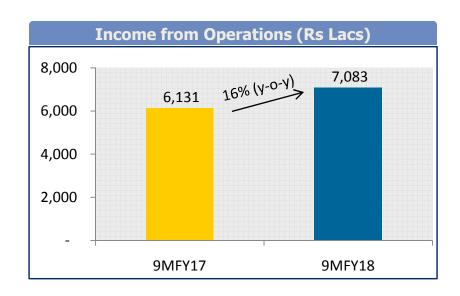


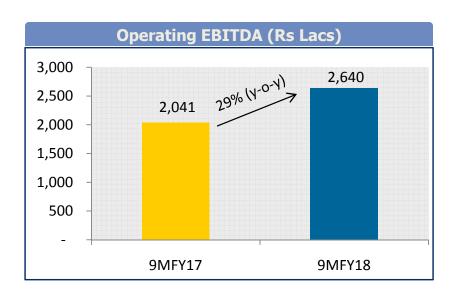
Business updates:

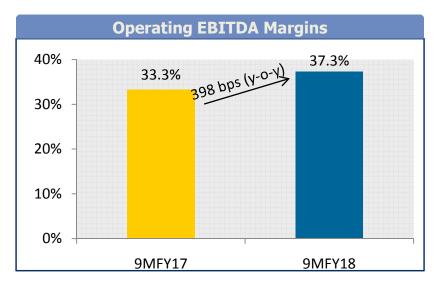
- Total enrollments were reported at 27,393 (9M FY2017: 27,129) including 10,840 in formal education division (9M FY2017: 7,691) and 16,553 in informal education division (9M FY2017: 19,438).
- •A remarkable growth of more than 40% (y-o-y) in formal education enrollments is a result of increased admissions in all three sub-verticals including higher education, school education and vocational division.
- •The company has achieved a strategic shift in tutorial enrollments to more efficient delivery channels which is clearly reflected in improved operating performance.
- •Enrollment is formal education is growing by way of higher capacity utilization in existing courses as well as addition of new courses.

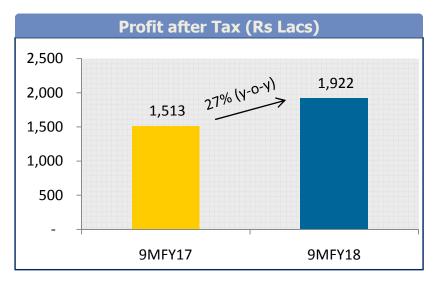
Consolidated Financials – Snapshot (9M FY2017-18)











Income Statement - (Standalone)



Income Statement	<		Standalone		>
Rs Lakhs	Q3FY17	Q2FY18	Q3FY18	9MFY17	9MFY18
Income	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS
Income from Operation	2,013.7	1,724.5	2,204.8	5,470.9	5,721.3
Other Income	280.5	247.1	197.4	856.8	738.9
Total Income	2,294.2	1,971.6	2,402.1	6,327.6	6,460.1
Expenditure					
Cost of Study Material	26.5	94.9	57.2	168.4	291.2
Employees Cost	862.3	834.6	867.2	2,610.2	2,502.5
G&A and other expenses	294.3	414.8	480.8	1,189.6	1,341.1
Dep. & Amort.	147.0	106.9	107.5	373.2	325.4
Finance Charges	43.7	69.2	84.5	115.5	210.4
Total Expenditure	1,373.7	1,520.4	1,597.2	4,456.8	4,670.6
EBITDA	1,111.1	627.3	996.9	2,359.5	2,325.3
EBITDA Margin	48.4%	31.8%	41.5%	37.3%	36.0%
Operating EBITDA	830.6	380.2	799.5	1,502.7	1,586.4
Op. EBITDA margin	41.2%	22.0%	36.3%	27.5%	27.7%
Profit Before Tax	920.4	451.2	804.9	1,870.8	1,789.5
PBT Margin	40.1%	22.9%	33.5%	29.6%	27.7%
Profit After Tax	616.7	228.6	639.6	1,324.0	1,209.1
PAT Margin	26.9%	11.6%	26.6%	20.9%	18.7%
EPS (Rs)	3.40	1.26	3.52	7.30	6.66

Income Statement - (Consolidated)



ncome Statement	<>								
Rs Lakhs	Q3FY17	Q2FY18	Q3FY18	9MFY17	9MFY18				
Income	Ind AS								
Income from Operation	2,249.3	2,272.7	2,548.6	6,131.1	7,083.2				
Other Income	169.9	284.0	199.8	866.6	861.2				
Total Income	2,419.2	2,556.7	2,748.3	6,997.8	7,944.4				
Evnanditura									
Expenditure Cost of Study Material	36.0	244.8	63.2	218.3	447.8				
	876.0	852.0	884.9		2,554.1				
Employees Cost				2,650.4					
G&A and other expenses	307.6	427.7	525.6	1,221.5	1,441.7				
Dep. & Amort.	153.1	114.8	115.4	403.5	349.0				
Finance Charges	89.1	158.2	121.1	317.0	518.0				
Total Expenditure	1,461.9	1,797.4	1,710.1	4,810.7	5,310.6				
EBITDA	1,199.5	1,032.2	1,274.7	2,907.6	3,500.8				
EBITDA Margin	49.6%	40.4%	46.4%	41.6%	44.1%				
Out of the EDITO	1 000 0	740.0	4.074.0	0.044.0	0.000.0				
Operating EBITDA	1,029.6	748.2	1,074.9	2,041.0	2,639.6				
Op. EBITDA margin	45.8%	32.9%	42.2%	33.3%	37.3%				
Profit Before Tax	957.3	759.2	1,038.2	2,187.0	2,633.8				
PBT Margin	39.6%	29.7%	37.8%	31.3%	33.2%				
Profit After Tax	648.2	457.3	768.2	1,513.0	1,922.0				
PAT Margin	26.8%	17.9%	28.0%	21.6%	24.2%				
EPS (Rs)	3.6	2.5	4.2	8.34	10.6				

Balance Sheet - (Latest)

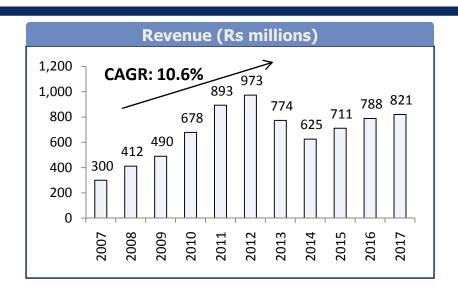


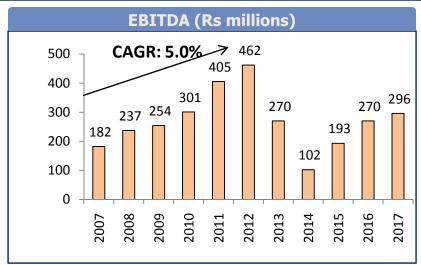
Balance Sheet	<	Standalone	>	<>				
<u>Rs Lakhs</u>	31-Mar-2017	30-Sep-2017	31-Dec-2017	31-Mar-2017	30-Sep-2017	31-Dec-2017		
	IGAAP	Ind AS	Ind AS	IGAAP	Ind AS	Ind AS		
<u>Liabilities</u>								
Shareholders' fund	36,245	37,804	38,426	37,074	39,355	40,167		
(a) Share Capital	1,813	1,813	1,816	1,813	1,813	1,816		
(b) Reserve and Surplus	34,432	35,991	36,610	35,260	37,541	38,351		
Non-current Liabilities	755	885	853	580	906	884		
(a) Def. Tax Liabilities	702	828	792	505	828	793		
(b) Long Term Provisions	54	57	60	75	78	90		
Current Liabilities	1,654	2,634	2,308	1,811	2,675	2,444		
(a) Current Liabilities	1,567	2,562	2,073	1,694	2,603	2,356		
(b) Provisions	87	71	236	117	72	88		
Borrowings	2,565	2,073	3,861	12,903	2,993	6,556		
Total Liabilities	41,220	43,396	45,448	52,367	45,929	50,051		
Assets								
Fixed Assets (inc. WIP)	13,871	13,822	14,056	18,417	18,298	18,556		
Non-current Assets	18,388	19,505	18,474	4,361	7,131	7,065		
(a) Loans and Advances	299	597	300	2,238	3,174	4,192		
(b) Investments	18,089	18,908	18,174	2,123	2,953	2,231		
(c) Other Assets	-	-	-	-	1,004	642		
Current Assets	8,961	10,068	12,918	29,589	20,500	24,430		
(a) Inventories	109	146	158	7,641	400	380		
(b) Sundry Debtors	154	454	1,068	4,002	4,263	4,923		
(c) Cash & Bank Balances	302	367	189	888	766	668		
(d) Current Investments	2,778	2,275	3,016	3,996	2,596	3,334		
(e) Loans and Advances	5,618	6,827	8,486	13,062	12,475	15,126		
Total Assets	41,220	43,396	45,448	52,367	45,929	50,051		

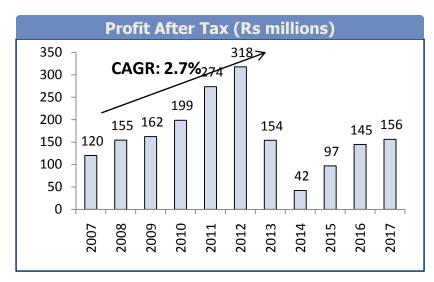


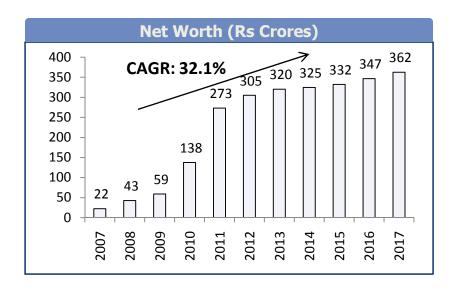
Standalone Financials - Overview (10 years)





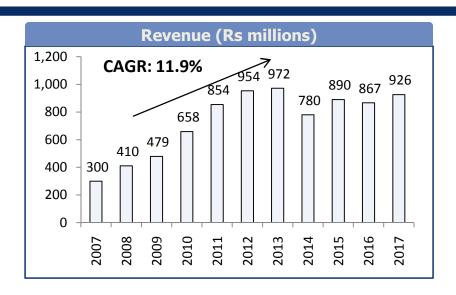


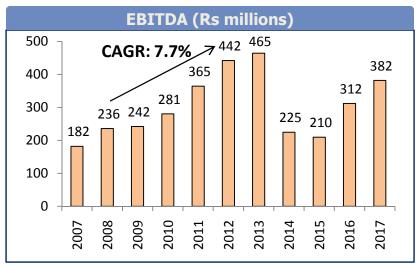


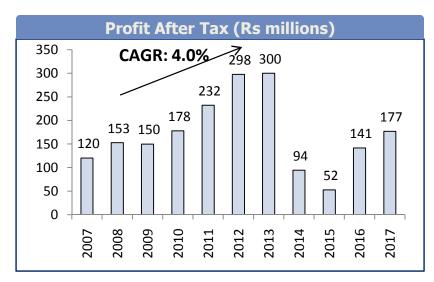


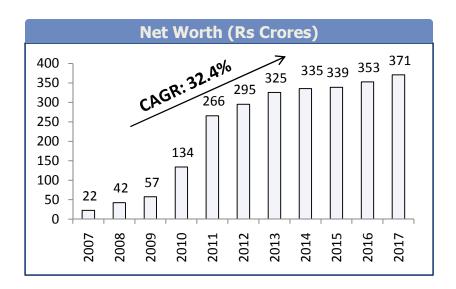
Consolidated Financials – Overview (10 years)











Income Statement – Standalone (8 years)



Income Statement		<>						
Rs Lakhs	FY2009-10	FY2010-11	FY2011-12	FY2012-13	FY2013-14	FY2014-15	FY2015-16	FY2016-17
Income								
Income from Operation	6,166	7,862	7,959	7,056	5,414	6,283	6,942	7,357
Other Income	615	1,070	1,771	683	835	827	940	851
Total Income	6,780	8,933	9,729	7,739	6,249	7,111	7,882	8,208
Expenditure								
Cost of Study Material	218	282	221	253	177	202	191	215
Employees Cost	2,082	3,113	3,354	3,426	3,536	3,349	3,364	3,496
G&A and other expenses	1,473	1,485	1,533	1,361	1,514	1,629	1,628	1,540
Dep. & Amort.	65	130	166	178	369	469	465	489
Finance Charges	3	5	4	96	211	107	112	169
Total Expenditure	3,842	5,016	5,278	5,314	5,807	5,755	5,760	5,908
EBITDA	3,007	4,053	4,622	2,699	1,022	1,931	2,699	2,958
EBITDA Margin	44.3%	45.4%	47.5%	34.9%	16.4%	27.2%	34.2%	36.0%
Operating EBITDA	2,392	2,982	2,852	2,016	187	1,104	1,759	2,107
Op. EBITDA margin	38.8%	37.9%	35.8%	28.6%	3.5%	17.6%	25.3%	28.6%
Profit Before Tax	2,938	3,917	4,452	2,425	442	1,355	2,122	2,300
PBT Margin	43.3%	43.9%	45.8%	31.3%	7.1%	19.1%	26.9%	28.0%
Profit After Tax	1,987	2,737	3,180	1,540	421	970	1,447	1,562
PAT Margin	29.3%	30.6%	32.7%	19.9%	6.7%	13.6%	18.4%	19.0%
EPS (Rs)	14.71	16.82	17.53	8.49	2.32	5.35	7.98	8.62

Income Statement - Consolidated (8 years)



Income Statement		<>						
Rs Lakhs	FY2009-10	FY2010-11	FY2011-12	FY2012-13	FY2013-14	FY2014-15	FY2015-16	FY2016-17
Income								
Income from Operation	6,166	7,863	7,959	7,763	6,521	7,788	7,589	8,374
Other Income	418	675	1,580	1,962	1,281	1,116	1,079	882
Total Income	6,584	8,537	9,539	9,725	7,802	8,904	8,668	9,257
Expenditure								
Cost of Material	218	282	221	253	239	1,432	278	284
Employees Cost	2,086	3,126	3,359	3,436	3,695	3,588	3,565	3,553
G&A and other expenses	1,473	1,484	1,538	1,388	1,619	1,786	1,703	1,601
Dep. & Amort.	66	131	166	258	516	537	527	526
Finance Charges	3	5	5	168	508	497	444	588
Total Expenditure	3,847	5,028	5,288	5,503	6,577	7,839	6,517	6,551
EBITDA	2,806	3,646	4,421	4,647	2,249	2,099	3,122	3,819
EBITDA Margin	42.6%	42.7%	46.4%	47.8%	28.8%	23.6%	36.0%	41.3%
Operating EBITDA	2,388	2,971	2,841	2,686	968	982	2,044	2,937
Op. EBITDA margin	38.7%	37.8%	35.7%	34.6%	14.8%	12.6%	26.9%	35.1%
Profit Before Tax	2,737	3,509	4,251	4,222	1,225	1,065	2,151	2,705
PBT Margin	41.6%	41.1%	44.6%	43.4%	15.7%	12.0%	24.8%	29.2%
Profit After Tax	1,779	2,329	2,980	3,013	978	582	1,447	1,768
PAT Margin	27.0%	27.3%	31.2%	31.0%	12.5%	6.5%	16.7%	19.1%
EPS (Rs)	13.17	14.31	16.43	16.61	5.40	3.21	7.98	9.75

Balance Sheet - Standalone (8 years)



Balance Sheet		<>						
Rs Lakhs	3/31/2010	3/31/2011	3/31/2012	3/31/2013	3/31/2014	3/31/2015	3/31/2016	3/31/2017
<u>Liabilities</u>								
Shareholders' fund	13,757	27,318	30,497	32,037	32,458	33,219	34,672	36,245
(a) Share Capital	1,442	1,813	1,813	1,813	1,813	1,813	1,813	1,813
(b) Reserve and Surplus	12,315	25,505	28,684	30,224	30,645	31,406	32,858	34,432
Non-current Liabilities	30	61	68	125	122	431	629	755
(a) Def. Tax Liabilities	19	27	29	79	80	371	573	702
(b) Long Term Provisions	11	34	40	46	42	59	56	54
Current Liabilities	1,037	2,255	1,068	1,160	1,200	1,460	1,772	1,654
(a) Current Liabilities	1,001	1,073	916	1,047	1,102	1,366	1,554	1,567
(b) Provisions	36	1,182	152	112	98	94	219	87
Borrowings	-	-	-	2,715	992	988	1,413	2,565
Total Liabilities	14,824	29,634	31,634	36,037	34,771	36,098	38,486	41,220
<u>Assets</u>								
Fixed Assets (inc. WIP)	3,479	4,736	7,815	10,778	12,190	12,799	12,844	13,871
Non-current Assets	4,315	12,111	15,769	14,503	15,954	17,950	15,276	18,388
(a) Loans and Advances	-	5,011	2,185	891	2,098	239	734	299
(b) Investments	4,166	7,099	13,584	13,612	13,856	17,711	14,542	18,089
(c) Other Assets	148	2	-	-	-	-	-	-
Current Assets	7,030	12,787	8,050	10,756	6,628	5,349	10,366	8,961
(a) Inventories	174	167	198	196	238	191	168	109
(b) Sundry Debtors	47	99	90	112	144	408	343	154
(c) Cash & Bank Balances	2,262	2,199	1,247	681	398	205	92	302
(d) Current Investments	-	6,517	6,083	9,158	4,198	300	2,866	2,778
(e) Loans and Advances	4,548	3,805	432	608	1,650	4,244	6,898	5,618
Total Assets	14,824	29,634	31,634	36,037	34,771	36,098	38,486	41,220

Balance Sheet - Consolidated (8 years)

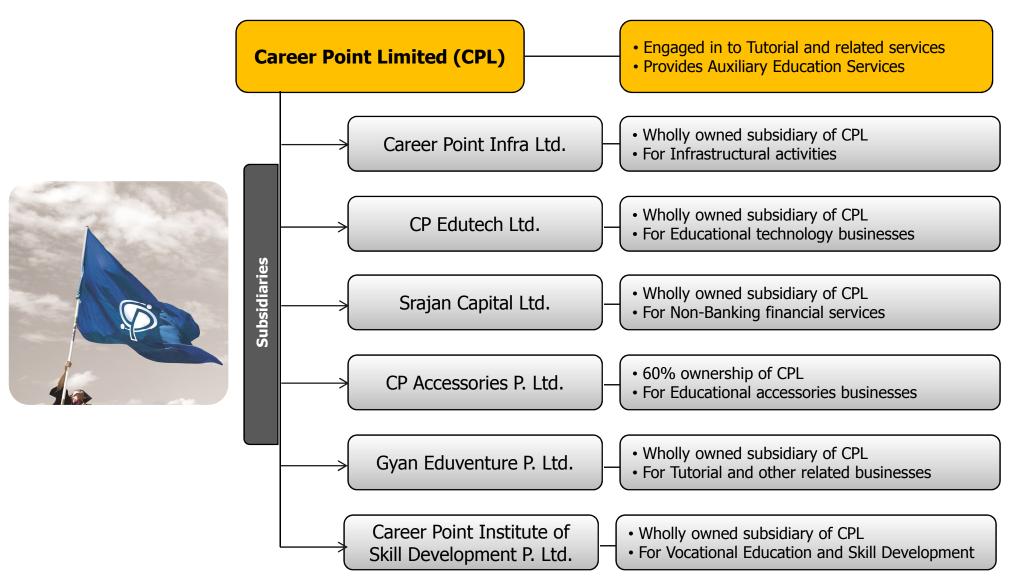


Balance Sheet		<> Consolidated>						
Rs Lakhs	3/31/2010	3/31/2011	3/31/2012	3/31/2013	3/31/2014	3/31/2015	3/31/2016	3/31/2017
<u>Liabilities</u>								
Shareholders' fund	13,407	26,559	29,539	32,559	33,566	33,832	35,283	37,074
(a) Share Capital	1,442	1,813	1,813	1,813	1,813	1,813	1,813	1,813
(b) Reserve and Surplus	11,965	24,746	27,725	30,745	31,753	32,019	33,470	35,260
Non-current Liabilities	30	33	68	279	370	194	380	580
(a) Def. Tax Liabilities	19	27	29	233	328	134	312	505
(b) Long Term Provisions	11	6	40	46	42	59	67	75
Current Liabilities	1,058	1,211	1,195	1,384	1,436	1,580	1,883	1,811
(a) Current Liabilities	1,022	1,165	1,044	1,265	1,321	1,479	1,646	1,694
(b) Provisions	36	46	151	119	115	101	238	117
Borrowings	-	-	-	5,316	4,322	4,312	4,735	12,903
Total Liabilities	14,495	27,803	30,802	39,537	39,695	39,917	42,282	52,367
Assets								
Fixed Assets (inc. WIP)	4,807	8,075	15,692	19,834	22,985	16,476	16,607	18,417
Non-current Assets	190	46	6,916	6,790	7,202	10,098	9,468	4,361
(a) Loans and Advances	-	-	6,874	6,747	7,141	6,468	7,836	2,238
(b) Investments	33	39	41	42	42	3,624	1,632	2,123
(c) Other Assets	157	6	-	1	19	6	0	
Current Assets	9,498	19,682	8,195	12,912	9,507	13,343	16,207	29,589
(a) Inventories	174	167	198	196	301	234	199	7,641
(b) Sundry Debtors	47	99	90	752	1,498	8,124	8,082	4,002
(c) Cash & Bank Balances	2,274	2,262	1,318	727	668	246	248	888
(d) Current Investments	3,788	13,217	6,083	10,635	5,356	1,458	3,031	3,996
(e) Loans and Advances	3,215	3,938	506	602	1,685	3,282	4,647	13,062
Total Assets	14,495	27,803	30,802	39,537	39,695	39,917	42,282	52,367



Company Structure





Leadership Team



Experienced Promoters



Pramod Maheshwari CMD & CEO



Om Maheshwari **Executive Director**



Nawal Maheshwari **Executive Director**

Visionary Board of Directors



Pawan Lalpuria **Independent Director**

Pritam Goswami

Independent Director

Ramswarup Chaudhary

Independent Director



Vishal Jain **Independent Director**



Mahesh Gupta **Independent Director**



J.P Sharda **Independent Director**

Professional Management Team



Dr. P. L. Gautam VC, CP University, HP



Shailendra Maheshwari Senior VP - Academics



Mahesh Bhangriya **VP-Corporate Strategy**



Dr. D.N. Rao VC, CP University, Kota



Dr. Gurudatt Kakkar **GM-Higher Education**



Tarun Kumar Jain Company Secretary



Neelima Maheshwari NonExecutive Director



U.S. Kejriwal General Manager-Infra

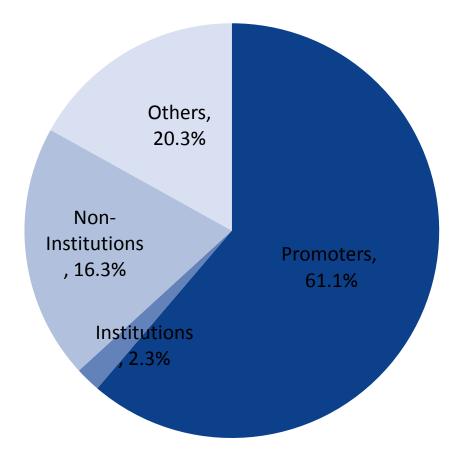


Manish Sharma AGM-Business Dev. 50





Stock exchanges	Symbol	Databases	Code
National Stock Exchange	CAREERP	Reuters - RIC	CARP.BO
Bombay Stock Exchange	533260	Bloomberg – BB	CRPT:IN



Key Non-Promoters Ownership					
KIFS Trade Capital	2.31%				
Rajasthan Global Securities	2.24%				
DSP Blackrock	1.87%				
IL & FS Securities	1.13%				
Aarti Bhatia	0.96%				
Edelweiss Custodial Services	0.57%				
Aarti Bhatia	0.55%				
Sunaina Saraf	0.55%				
Total	10.19%				
As on 30 Dec 2017					

CSR: Giving back to the society











Glimpses: Corporate Social Responsibility

- ✓ Career Point has initiated several programs for the communities around in the space of Education, Healthcare and Environment
- ✓ Free schooling for children of workers at various projects, Eye care camp for rural underprivileged, Save Water campaign and various Green initiatives
- ✓ Integrated Career Point's financial support programs for deserving underserved candidates.











Thank you



Career Point Limited

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Investor Contact Details

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