

February 12, 2026

To,
The Manager,
Bombay Stock Exchange Limited,
Corporate Relationship Department,
Phirozee Jeejeebhay Tower,
Dalal Street, Fort,
Mumbai-400 001
BSE Scrip Code:533260

To,
The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C/1, Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051,
NSE Symbol: CPCAP

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Investor Update on unaudited financial results (Standalone & Consolidated) Quarter and Nine Month ended on December-2025

Respected Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Update on the unaudited financial results (Standalone & Consolidated) Quarter and Nine Month ended on December 31, 2025.

This disclosure will also be hosted on the Company's website www.cpcapital.in

You are requested to kindly take the above information on record.

Thanking you,

**For CP Capital Limited
(Formerly known as Career Point Limited)**

**(CS Manmohan Pareek)
Company Secretary & Compliance Officer
(ACS34858)**

Enclosed:

1. Q3 & 9 Months FY 2026 Investor Update

CP Capital Limited

(Formerly known as Career Point Limited)

Registered office: Village Tangori, Banur, Mohali, Punjab 140601

Corporate Office: CP Tower-1, Road No-1, IPIA, Kota, Rajasthan-324005

Phone: +91 744 3559282; Website: www.cpcapital.in, E-mail: investors@cpil.in CIN: L64990PB2000PLC054497

INVESTOR UPDATE

Third Quarter & Nine Months Ended 31 December 2025
Financial Year 2025-26

EXECUTIVE SUMMARY

CP Capital Limited delivered a standout third quarter in FY26, with broad-based earnings growth across both standalone and consolidated operations. The quarter is defined by sharply higher profitability, resilient core income momentum, and an accelerating consolidated franchise collectively pointing to a Company operating with growing financial strength and disciplined capital deployment.

+43.9%	+17.8%	+20.1%	Rs. 6.81
Consolidated PAT Growth YoY	SA Interest Income Growth YoY	SA PAT Growth QoQ	Consol. EPS Q3FY26 (+43.9% YoY)

1. Consolidated PAT surged **+43.9% YoY to Rs. 1,249.71 Lakhs** in Q3FY26 - the most compelling headline of this quarter. This is not a one-quarter anomaly; it is the result of a consistently expanding consolidated revenue base, with Total Revenue growing **+41.2% YoY** to Rs. 2,039.02 Lakhs. Consolidated EPS for the quarter jumped to **Rs. 6.87 per share** from Rs. 4.78 in Q3FY25; a per-share earnings improvement of **+43.7% YoY**, underlining the strong value accretion being delivered to shareholders.
2. The Company's core lending platform is operating efficiently, demonstrating robust growth and strong execution across key metrics. Standalone Interest Income grew **+17.8% YoY to Rs. 1,387.14 Lakhs** in Q3FY26, with consistent quarter-over-quarter scaling throughout FY26. Standalone Revenue from Operations grew **+6.4% YoY and +15.5% QoQ**, demonstrating both year-on-year growth and accelerating sequential momentum. Standalone PAT grew **+5.9% YoY and +20.1% QoQ to Rs. 984.19 Lakhs**, with PBT margins remaining robust at 63.3%.
3. The nine-month picture is equally compelling on a like-for-like basis. The 9MFY25 standalone base included **Rs. 8.67 Crore of non-recurring income** (Rs. 3.22 Cr one-time income + Rs. 5.46 Cr dividend). Adjusting for these non-recurring items, 9MFY26 standalone revenue from operations reflects a clean underlying growth of **+11.1%** - a true testament to recurring, organic business expansion. At the Group level, Consolidated PAT for 9MFY26 stands at **Rs. 3,333.96 Lakhs, up +12.9% YoY**, with Consolidated EPS scaling to **Rs. 18.26 per share** for 9MFY26 versus Rs. 16.23 in 9MFY25.
4. Looking ahead, the trajectory is firmly positive. With interest income scaling consistently, consolidated margins expanding, and strong balance sheet, CP Capital is well-positioned to deliver a strong Q4FY26 and close FY26 with full-year performance that reflects the quality and durability of its business model. The Company remains committed to the highest standards of governance, transparency, and long-term shareholder value creation.

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1. QUARTERLY HIGHLIGHTS AT A GLANCE | Q3FY26

SA Rev. from Operations Rs. 1,632.90 Lakh YoY: +6.4%	SA Profit After Tax Rs. 984.19 Lakh YoY: +5.8%	SA Basic & Diluted EPS Rs. 5.41 YoY: +5.8%	SA Interest Income Rs. 1,387.14 Lakh YoY: +17.8%
CS Rev. from Operations Rs. 1,680.07 Lakh YoY: +15.0%	CS Profit After Tax Rs. 1,249.71 Lakh YoY: +43.9%	CS Basic & Diluted EPS Rs. 6.87 YoY: +43.9%	SA PBT Margin 63.3% Q3FY25: 67.9%

2. STANDALONE FINANCIAL HIGHLIGHTS

Particulars (Rs. Lakhs)	Q3FY26	Q2FY26	Q3FY25	YoY %	9MFY26	9MFY25*
Revenue from Operations	1,632.90	1,414.15	1,535.33	+6.4%	4,448.36	4,870.96
Interest Income	1,387.14	1,347.97	1,177.72	+17.8%	4,088.96	3,965.59
Total Revenue (incl other inc.)	1,727.23	1,544.22	1,498.35	+15.3%	4,801.03	5,244.15
Profit Before Tax	1,106.31	1,091.03	1,017.14	+8.8%	3,237.49	4,054.45
Profit After Tax	984.19	819.72	929.74	+5.8%	2,580.72	3,183.08

* 9MFY25 standalone figures include Rs. 3.22 Cr one-time income and Rs. 5.46 Cr dividend income, collectively inflating year-ago comparatives. Adjusted figures are presented separately in Section 4.

3. CONSOLIDATED FINANCIAL HIGHLIGHTS

Particulars (Rs. Lakhs)	Q3FY26	Q2FY26	Q3FY25	YoY %	9MFY26	9MFY25
Revenue from Operations	1,680.07	1,485.49	1,460.50	+15.0%	4,654.54	4,610.94
Interest Income	1,434.31	1,419.31	1,284.73	+11.6%	4,295.14	4,251.09
Total Revenue (incl other inc.)	2,039.02	1,806.86	1,443.66	+41.2%	5,787.64	5,059.86
Profit Before Tax	1,427.13	1,332.08	998.64	+42.9%	4,152.99	3,935.36
Profit After Tax	1,249.71	1,016.36	868.45	+43.9%	3,344.08	2,952.12

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4. YoY & QoQ GROWTH ANALYSIS

Metric	Q3FY26 vs Q3FY25 (YoY)	Q3FY26 vs Q2FY26 (QoQ)	9MFY26 vs 9MFY25	9MFY26 vs 9MFY25 Adj.*
STANDALONE				
Revenue from Operations	+6.4%	+15.5%	-8.7%	+11.1%
Total Revenue	+15.3%	+11.9%	-8.4%	+9.7%
Profit Before Tax	+8.8%	+1.4%	-20.1%	+1.2%
Profit After Tax	+5.9%	+20.1%	-18.6%	+1.9%
Basic EPS (Rs.)	+5.9%	+20.1%	-18.6%	-
CONSOLIDATED				
Revenue from Operations	+15.0%	+13.1%	+0.9%	-
Total Revenue	+41.2%	+12.8%	+14.4%	-
Profit Before Tax	+42.9%	+7.1%	+5.5%	-
Profit After Tax	+43.9%	+23.0%	+13.3%	-
Basic EPS (Rs.)	+43.9%	+23.0%	+13.3%	-

* Adjusted 9MFY25 excludes Rs. 3.22 Cr one-time income and Rs. 5.46 Cr dividend income from standalone 9MFY25 base for a like-for-like comparison. Adjusted column is not applicable ("-") for Consolidated as no corresponding one-time adjustment was identified.

5. KEY RATIOS, MARGINS & EPS

Metric	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
STANDALONE					
Basic & Diluted EPS (Rs.)	5.41	4.50	5.11	14.24	17.50
PBT Margin (%)	64.1%	70.7%	67.9%	67.4%	77.3%
PAT Margin (%)	57.0%	53.1%	62.1%	54.0%	60.7%
Int. Inc. as % of Rev. Ops.	85.0%	95.3%	76.7%	91.9%	81.4%
CONSOLIDATED					
Basic & Diluted EPS (Rs.)	6.87	5.59	4.78	18.36	16.23
PBT Margin (%)	70.0%	73.7%	69.2%	71.8%	77.8%
PAT Margin (%)	61.3%	56.3%	60.2%	57.8%	58.3%
Int. Inc. as % of Rev. Ops.	85.4%	95.5%	88.0%	92.3%	92.2%

Note: EPS is not annualised. Paid-up Equity Share Capital: Rs. 1,819.29 Lakhs (Face Value Rs. 10/- per share). Total shares: 1,81,92,900.

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6. MANAGEMENT COMMENTARY

A. Operational Performance — Q3FY26 Overview

CP Capital Limited (formerly Career Point Limited) has delivered a steady and resilient financial performance in Q3FY26 (October–December 2025), reflecting the strength of its core lending and capital allocation franchise. On a standalone basis, Revenue from Operations for Q3FY26 stood at **Rs. 1,632.90 Lakhs**, registering a Year-on-Year (YoY) growth of **+6.4%** over Q3FY25 (Rs. 1,535.33 Lakhs) and a sequential Quarter-on-Quarter (QoQ) growth of **+15.5%** over Q2FY26 (Rs. 1,414.15 Lakhs). Interest income, the primary revenue driver, grew robustly by **+17.8% YoY** to Rs. 1,387.14 Lakhs, affirming the Company's disciplined deployment of capital in yielding assets.

On the profitability front, Standalone Profit After Tax (PAT) for Q3FY26 was **Rs. 984.19 Lakhs**, a growth of **+5.9% YoY** and **+20.1% QoQ**, while the Standalone PBT margin for the quarter remained strong at **64.1%**. This reflects the Company's continued ability to maintain high operating leverage on its lending book.

B. Consolidated Performance — Stronger Group Profitability

At the consolidated level, the Group demonstrated an even more emphatic improvement. Consolidated Revenue from Operations for Q3FY26 grew **+15.0% YoY** to Rs. 1,680.07 Lakhs (Q3FY25: Rs. 1,460.50 Lakhs), while Total Revenue (including other income) expanded significantly by **+41.2% YoY** to Rs. 2,039.02 Lakhs. Consolidated PAT registered a strong **+43.9% YoY growth** to Rs. 1,249.71 Lakhs in Q3FY26, compared to Rs. 868.45 Lakhs in Q3FY25. The consolidated Basic and Diluted EPS for Q3FY26 stood at **Rs. 6.87** per share against Rs. 4.78 in Q3FY25; an improvement of **+43.9%**.

C. Nine-Month Cumulative Performance — Adjusted Base Analysis

For the nine months ended 31 December 2025 (9MFY26), Standalone Revenue from Operations stood at Rs. 4,448.36 Lakhs and Standalone PAT was Rs. 2,580.72 Lakhs. On a reported basis, these figures appear lower than 9MFY25 (Revenue: Rs. 4,870.96 Lakhs; PAT: Rs. 3,183.08 Lakhs).

However, it is important to note that 9MFY25 standalone numbers included Rs. 3.22 Crore (Rs. 322 Lakhs) of one-time income and Rs. 5.46 Crore (Rs. 545.52 Lakhs) of dividend income, which together aggregated approximately Rs. 8.67 Crore in non-recurring or non-core income. Adjusting for these items, the comparable base for 9MFY25 standalone revenue from operations reduces to approximately **Rs. 4,003 Lakhs**, against which 9MFY26's Rs. 4,448.36 Lakhs represents an underlying growth of **+11.1%**. This adjusted analysis underscores the Company's solid organic business momentum.

At the consolidated level, 9MFY26 performance has been robust. Total Revenue grew **+14.4% YoY** to Rs. 5,787.64 Lakhs, and Consolidated PAT for 9MFY26 stood at Rs. 3,344.08 Lakhs, up **+13.3% YoY** from Rs. 2,952.12 Lakhs in 9MFY25. Consolidated EPS for 9MFY26 stands at **Rs. 18.36 per share** vs. Rs. 16.23 in 9MFY25, a growth of **+13.3%**.

D. Outlook

With the interest income trajectory showing consistent upward momentum, standalone interest income grew 17.8% YoY in Q3FY26, the Company is well-positioned to build on its 9MFY26 run rate in Q4FY26. The expansion in consolidated PAT margins and significant YoY improvement in EPS provide confidence in the Group's earning power. The Company remains focused on deploying capital productively, optimising its cost structure, and delivering sustainable long-term value to shareholders. The Board and Management remain committed to maintaining transparency and governance standards in line with regulatory requirements.

DISCLAIMER

This investor update has been prepared for informational purposes only. The financial results presented herein are unaudited (except where indicated as Audited) and are subject to review/revision. This document contains forward-looking statements based on current expectations and assumptions. Actual results may differ materially. This communication does not constitute an offer to sell or a solicitation of an offer to buy any securities. Investors are advised to read the detailed financial statements filed with the stock exchanges.

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