

E-filing through BSE Listing Centre

AC/1225/IX

May 15, 2025

The GENERAL MANAGER
CORPORATE RELATIONSHIP DEPARTMENT
Bombay Stock Exchange Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort
Mumbai 400001.

Dear Sir,

Sub: Announcement under Regulation 30 of Listing Obligations and Disclosure Requirements
(LODR) Regulations, 2015.

Ref 2: **Scrip Code No. 533170.**

In compliance of Regulation 30 of Listing Obligations and Disclosure Requirements (LODR)
Regulations, 2015, please find attached Press Release/Media Release

We are also uploading the press release on website of the Company www.tamboliindustries.com.

Please take the compliance on record.

Thanking you,
Yours faithfully,
For TAMBOLI INDUSTRIES LIMITED
(Formerly TAMBOLI CAPITAL LIMITED)

(Vipul H. Pathak)
DIRECTOR AND CFO
DIN: 09391337

TAMBOLI INDUSTRIES LIMITED REPORTS Q4 & FY25 RESULTS

Bhavnagar, May 15th, 2025: Tamboli Industries Limited, the holding Company of Tamboli Castings Limited, one of the most technologically advanced & sustainable manufacturers of high-precision, fully-machined investment casting components; announced its financial results for the quarter & financial year ended March 31st, 2025.

Review & Outlook

"We are seeing tangible progress in customer projects, with several advancing to the pre-commercial supply stage and others reaching commercial supply. Despite these operational advancements, this positive momentum has not yet fully translated into financial results, and we expect this to materialize in the coming periods.

In the European markets, the situation remains largely unchanged. We have not observed any significant improvement in demand from our customers in the region. European clients remain cautious, awaiting further clarity on the evolving landscape of policy changes and tariff measures implemented by the United States. We anticipate that the conclusion of the current 90-day tariff moratorium and the announcement of few initial trade deals will provide much-needed visibility and may stimulate some demand.

The MENA region continues to present promising opportunities, as stakeholders accelerate their carbon reduction initiatives and invest in environmentally friendly energy generation plants. These developments have led to a healthy uptick in our pumps and valves components vertical, which is characterized by stable & sticky demand and decent business visibility for the foreseeable future.

Within the automotive segment, we are pleased to report that last quarter we have recommenced supplies to a major global player in India for their ongoing projects. This marks a positive step forward in re-establishing our presence and strengthening our relationships in this market.

Initial progress is also evident in the locomotive and railway sector. We have established ourselves as a key supply chain partner to a large OEM globally, with a robust portfolio of approved components. Tier-1 supplies have also commenced for the Amrit Bharat Express train project for Indian Railways, with certain components in the prototype stage and others already in bulk supply. While the transition from prototyping to commercial-scale supplies has been slower than anticipated, most customer approvals are in place, and we await further scale-up on the customer's end. We remain optimistic about our prospects in this sector as these projects mature.

Recently, we have also received the approval from the Regional Director for the North Western Region of the Ministry of Corporate Affairs (MCA) for the scheme of amalgamation of our step-down subsidiaries with wholly-owned subsidiary Tamboli Castings Limited as announced on BSE on March 24th, 2025.

The company is steadfastly enhancing its organisational capabilities by investing in state-of-the-art infrastructure, embracing Industry 4.0 technologies, and expanding its advanced 3D prototyping capabilities. At the same time, we are deeply integrating sustainability and ESG principles into our operations, ensuring that our Company is both responsible and future-ready.

Looking ahead, we remain cautiously optimistic about an improving demand scenario, subject to some macroeconomic events playing out. Our focus remains on broad-basing our prospects across multiple sectors & geographies, so that we are in a good position to make the most of any notable changes in demand trends."

Vaibhav B. Tamboli
Chairman & Managing Director

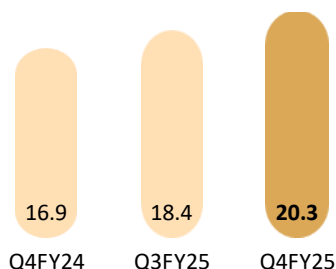
CONSOLIDATED FINANCIAL HIGHLIGHTS FOR QUARTER ENDED MARCH 31st, 2025:

Total Income

(IN ₹ CRORE)

↑ 20%
YOY Change

↑ 11%
QOQ Change

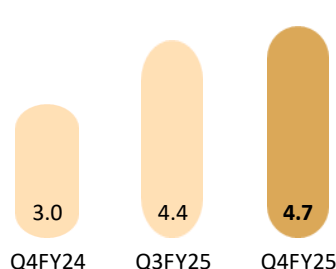


EBITDA

(IN ₹ CRORE)

↑ 55%
YOY Change

↑ 7%
QOQ Change

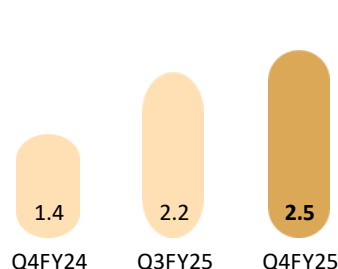


PAT

(IN ₹ CRORE)

↑ 77%
YOY Change

↑ 12%
QOQ Change

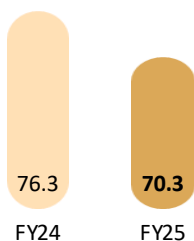


CONSOLIDATED FINANCIAL HIGHLIGHTS FOR FINANCIAL YEAR ENDED MARCH 31st, 2025:

Total Income

(IN ₹ CRORE)

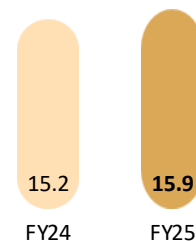
↓ (8%)
YOY Change



EBITDA

(IN ₹ CRORE)

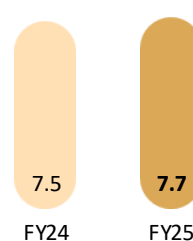
↑ 5%
YOY Change



PAT

(IN ₹ CRORE)

↑ 3%
YOY Change



ABOUT TAMBOLI INDUSTRIES LIMITED

Tamboli Industries Limited is listed on the Bombay Stock Exchange (BSE) since 2010 under scrip code 533170. Tamboli Industries is the holding Company of its Wholly Owned Subsidiary, Tamboli Castings Limited (TCL). TCL is engaged in the manufacturing of high-precision, fully machined investment castings and precision components. TCL is a specialist in precision components for the Pneumatics & Automation, Pumps, Valves & Turbo Parts, Aerospace and Automotive industries. Tamboli Industries is promoted by the Tamboli family who is the pioneer of Investment Casting Technology in India. In 2004 TCL was incorporated as an Export Oriented Unit (EOU) in Bhavnagar, Gujarat, and commenced manufacturing in 2006. This is the core business segment of Tamboli Industries, which contributes 99% of the top line for the Company. The Company has built a marquee clientele consisting of Fortune 500 companies & the best brands across Europe, the US and Asia. TCL has nurtured a very strong source of client-centric work environment and globally diversified revenue streams.

SAFE HARBOUR

Certain matters discussed in this Document may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Document. The Company assumes no obligation to update any forward-looking information contained in this Document. Any forward-looking statements and projections made by third parties included in this Document are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

FOR MORE INFORMATION, GET IN TOUCH:

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