



AARTI INDUSTRIES LIMITED

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Media Release

Mumbai, September 22, 2014: Aarti Industries Limited (AIL), a leading company in the field of Indian chemical industry, today in its Board Meeting has in-principally recommended to demerge its Pharmaceutical and Home & Personal Care segment into separate entities in FY 15-16.

AIL is also a leading global player in manufacturing various Chemicals and Pharmaceutical intermediates. AIL has manufacturing units spread across Gujarat, Maharashtra, Madhya Pradesh and Silvassa. AIL has a diversified end-user base for its products with application into end-user industries such as Agrochemicals, Dyes, Pigments, Paints & Printing Inks, Polymers, Pharmaceuticals, Oil & Fuel Additives, Flavors & Fragrances, Rubber chemicals, FMCG, etc. It has wide customer base of over 800 customers spread across the globe with major presence in USA, Europe, Japan, China and India.

The Company's business is classified into three segments, viz Chemicals, Pharmaceuticals and Home & Personal Care Segment. The brief financials of these segments are as below:

(₹ in Lakhs)

Sr. No	Particulars	3 Months ended 30 th Jun 2014	Year ended 31 st Mar 2014
1	Segment Revenue		
	a) Speciality Chemicals	61,419	221,696
	b) Pharmaceuticals	6,745	24,898
	c) Home & Personal Care Chemicals	5,813	16,683
	Total	73,977	263,277
2	Segment Results Profit / (Loss) (Before Tax and Interest)		
	a) Speciality Chemicals	9,771	33,262
	b) Pharmaceuticals	625	2,975
	c) Home & Personal Care Chemicals	259	411
	Total	10,655	36,648
3	Capital Employed		
	a) Speciality Chemicals	137,304	140,134
	b) Pharmaceuticals	38,420	37,720
	c) Home & Personal Care Chemicals	9,959	8,747
	d) Unallocated Capital	4,412	4,187
	Total	190,095	190,788



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These segments are distinct and have independent operations by itself and don't have any inter-segment linkages with the other segments. The Manufacturing operations, production process, Customer Profile etc for each of these segments are also separate. All these segments require different strategy for long term growth.

AIL has been investing in these segments for various expansion and debottlenecking activities, and all these segments are expected to grow. The demerger shall facilitate special attention to each of these segments.

The Manufacturing units of Pharmaceuticals are located at Tarapur, Dombivali in the State of Maharashtra and Vapi in the State of Gujarat, while the manufacturing units of Home & Personal Care Segment are located in the Union Territory of Silvassa and at Pithampur in the State of Madhya Pradesh.

Thus the Board expects that the proposed demerger would lead to more focused approach for the growth and success of these three segments and thus would also facilitate increase in shareholders' value.

FOR AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI
CHAIRMAN AND MANAGING DIRECTOR