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National Stock Exchange of India Ltd.

Bandra (E), Mumbai – 400051

Exchange Plaza, Bandra Kurla Complex

Fax. No: 022-26598237/38, 022-26598347/48

24th May 2025

BSE Ltd The Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street - Mumbai 400 001

Security Code No.: 504614 Series: **EQ** Symbol: **SARDAEN**

Dear Sir,

Sub: Press Release on the results for the Q4 FY25

With reference to the captioned subject, pursuant to Regulation 30 (6) read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the press release on the Q4 FY25 results of our Company.

The said Press Release is also being placed on the website of the company - www.seml.co.in.

You are requested to take it on record.

Thanking you,

Yours faithfully, For Sarda Energy & Minerals Ltd.

Company Secretary

Fncl: As above



Press Release

Mumbai, May 24, 2025

Sarda Energy & Minerals Limited (SEML) reports its Consolidated and Standalone financial results for the Fourth Quarter and Full Year ended March 31, 2025.

Key Corporate Actions:

• The Board has recommended a Dividend of 150% on the Face Value, that is, Rs 1.50 per Equity Share

Financial Performance:

Consolidated:

		Full Year Ended							
INR Cr.	Q4FY25	Q3FY25	Q4FY24	Change %		FY25	FY24	YoY %	
	A	В	С	QoQ	YoY	F125	F 1 2 4	101 %	
Revenue from Operations	1,239	1,319	889	-6%	39%	4,643	3,868	20%	
Operating EBITDA	273	382	162	-29%	69%	1,247	802	55%	
Profit Before Tax (PBT)	160	226	121	-29%	33%	918	667	38%	
Profit After Tax (PAT)	100	200	88	-50%	14%	702	524	34%	

Standalone:

		Full Year Ended							
INR Cr.	Q4FY25	Q3FY25	Q4FY24	Change %		FY25	EW24	WaW0/	
	A	В	С	QoQ	YoY	F125	FY24	YoY %	
Revenues from Operations	1,013	1,047	670	-3%	51%	3,484	2,733	27%	
Operating EBITDA	261	306	135	-15%	93%	953	511	86%	
Profit Before Tax (PBT)	181	231	144	-22%	25%	829	617	34%	
Profit After Tax (PAT)	115	189	101	-39%	14%	608	466	31%	

Note:

- 1) Results for Q4 & Q3 FY25 reflect the positive impact of the acquisition of SKS Power Generation (Chhattisgarh) Limited (SKS)
- 2) Revenue and Profitability impacted due to shutdown of one unit of IPP from 25th Feb 2025 to 23rd Mar 2025 on account of maintenance due to a fire incident
- 3) Temporary shutdown at our steel plant and one ferro alloy furnace for modifications in Q4FY25 4) Profitability of steel and ferro alloys segment adversely affected on account of weak demand
- 5) Financial results are not comparable QoQ due to the seasonal nature of Hydropower business
- 6) Operating EBITDA excludes Other Income and non-operating gain/loss under Other Expenses
- 7) PBT includes effect of Mark-to-Market gain/loss on Investments



Production and Sales (Consolidated):

Production:

		Quarter					Full Year Ended		
Products	UOM	Q4FY25	Q4FY25 Q3FY25 Q4FY24 Change %		ge %	FY25	FY24	YoY%	
		A	В	С	QoQ	YoY	F125	F I Z 4	101 %
Iron Ore Pellet	'000 MT	187	206	195	-9%	-4%	819	810	1%
Sponge Iron	'000 MT	69	87	78	-21%	-11%	319	316	1%
Steel Billet	'000 MT	40	61	54	-35%	-26%	205	229	-10%
Wire Rod	'000 MT	27	53	47	-48%	-42%	169	193	-13%
H.B Wire	'000 MT	9	8	9	6%	3%	35	38	-9%
Ferro Alloys	'000 MT	48	40	47	19%	3%	183	200	-9%
Power (Thermal, Captive)	Mn KwH	308	292	289	5%	6%	1244	1262	-1%
Power (Thermal, IPP)	Mn KwH	1042	980	-	6%	NA	2238	-	NA
Power (Hydro)	Mn KwH	23	120	26	-81%	-13%	508	482	5%
Coal Domestic	'000 MT	213	429	306	-51%	-31%	1680	1440	17%

Note:

- Hydro Power Generation is seasonal. Hence not comparable QoQ.
 IPP was acquired w.e.f. 22-08-2024. One unit of IPP was under shutdown from 1st Sept 2024 for periodical overhauling and was restarted on 12th October 2024. Thereafter, one unit of IPP was under shutdown from 25th Feb 2025 to 23rd Mar 2025 on account of maintenance due to a fire incident.
- 3) Coal production was down in Q4FY25 due to the achievement of approved capacity of 1.68 million MT.
- 4) Temporary shutdown at our steel plant and one ferro alloy furnace for modifications in Q4FY25

Sales:

		Quarter					Full Year Ended		
Products	UOM	Q4FY25	Q3FY25	Q4FY24	Chan	Change %		FY24	4 YoY %
		A	В	С	QoQ	YoY	FY25	F124	101 %
Iron Ore Pellet	'000 MT	115	126	128	-9%	-10%	501	517	-3%
Sponge Iron	'000 MT	32	26	30	22%	8%	118	103	15%
Steel Billet	'000 MT	11	7	6	66%	99%	31	31	-1%
Wire Rod	'000 MT	18	44	39	-58%	-54%	133	154	-14%
H.B Wire	'000 MT	9	9	9	0%	5%	35	38	-7%
Ferro Alloys	'000 MT	46	43	46	7%	1%	181	195	-7%
Power (Thermal, Captive)	Mn KwH	19	14	16	30%	19%	82	81	1%
Power (Thermal, IPP)	Mn KwH	943	881	-	7%	NA	2014	-	NA
Power (Hydro)	Mn KwH	21	113	24	-81%	-12%	476	452	5%
Coal Domestic	'000MT	5	7	285	-32%	-98%	354	847	-58%

Note:

- 1) A part of all Production is captively consumed for production of downstream products
- 2) Quantities of Traded goods not included.
- 3) Coal Sales reduced due to higher internal consumption



About Sarda Energy & Minerals Ltd:

Sarda Energy & Minerals Limited (SEML), incorporated in 1973, is an energy and minerals company with operational iron ore and coal mines in Chhattisgarh and Thermal and Hydropower generation plants in different locations across India, with a growing portfolio of mineral and energy assets. It has a total operational Thermal Power capacity of 761.50 MW and Hydropower capacity of 141.80 MW. It is also an integrated steel producer of long steel products having steel manufacturing facility at Raipur, Chhattisgarh and a leading producer and exporter of ferro alloys with manufacturing facilities at Raipur & Vizag.

To know more, visit www.seml.co.in

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